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**The Portland Foundation**

**2019 Annual Report**
Dear Friends,

Last year we shared that The Portland Foundation’s Board of Trustees adopted a five-year strategic plan for 2019-2023, which includes the following goals:

- Enhance our Community Leadership Role
- Increase our Visibility as a Trusted Community Leader
- Continue our Fund Development Success and Grow our Assets

We also shared that Lilly Endowment Inc. announced the seventh phase of the Giving Indiana Funds for Tomorrow (GIFT) Initiative. Lilly Endowment Inc. gave the Foundation the opportunity to grow its unrestricted endowment by offering a $500,000 match on $250,000 in gifts received for new and existing unrestricted endowment funds. We are pleased to say that we successfully completed the challenge match and have received the matching funds from the Endowment.

In the second part of GIFT VII, Lilly Endowment Inc. gave the Foundation the opportunity to enhance its community leadership skills through planning and implementation grants. Using $50,000 in planning grant funds, the Foundation worked throughout the year to determine the greatest needs in the community, and crafted a grant proposal to implement a plan to address those needs. The Foundation hopes to carry out that plan in 2020 and 2021.

The strategic plan and GIFT VII Initiative are so closely related that we are operating them in conjunction with one another. We will measure success for both as a more prosperous Jay County.

As The Portland Foundation continues to carry out its mission to enhance the quality of life in Jay County by building community endowment, awarding grants, and providing leadership on key community issues, we do so with the utmost integrity. We strive to serve donors and grant and scholarship recipients as we would wish to be served ourselves. Trust is earned, and each day we desire to continue to earn the community’s trust.

The board and staff are blessed to be able to serve the community. Each of us thanks you for trusting us with carrying out your philanthropic legacy for Jay County.

With gratitude,

Rex Journay
President, Board of Trustees

Douglas L. Inman
Executive Director
2019 DONATIONS, MEMORIALS AND CELEBRATIONS

Anonymous
Jeff & Robin Alberson
Derek & Mandy Arnold
Pat & Pam Bennett
Berne Ready Mix
Gary & Heather Binegar
Ron & Joyce Brandon
Bryant High School Alumni Association

Col D.J. & Joan McMahon
John & Helen Castonguay
Church of the Nazarene Foundation
Bob & Rosie Clamme
Robert Cooper
Jim & Claudia Cull
Coffee Bean Galore/Steve Zielinski
David Daniels
Andy & Jill DeHoff
Phillip Eley
Manon & Carol Felts Charitable Remainder Unitrust
First Bank of Berne
Thomas Fleming
Andy & Dayna Frantz
Mike & Debra Garling
Goodrich Family Foundation
Gov. I.P. Gray Alumni
Hanlin Real Estate, LLC
Donald Hanlin
Gary & Shirley Heitkamp
Stephanie Hicks
Bill & Becky Hinkle
Dennis & Marianne Horn Family Endowment
Horn Family Farms, LLC
Dennis & Marianne Horn
Raymond & Joyce Horn
Tammy Horn
Angela Howard
Raymond James

Jay #87 Craft Club
Jay County Boys Club, Inc.
Jay County Cancer Society, Inc.
Walk Against Cancer
Jay County FFA
Jay County Historical Society
Jay County Student Council
Edward Jones
Journay Farms, Inc.
Marinus Keller
Tom & Linda Kennedy
Kidsignments LLC
Joanna Lehner
Limerlost Coonhunters Club
Davis A. Lingo & Patty S. Rooney
Donor Advised Fund

Madison Alumni
Kim McAbee
Sarah McCreery
McKinley Educational Foundation
Ray C. McKinley Family Foundation
Linus Mescher Estate
Doug & Judy Milligan
Myron Enterprises
Barbara Oakley
Nancy Pearson
Rob & Lexie Penrod
Portland Breakfast Optimist Club
Raymond James
Ned & Linda Rees
Nancy Rivera
Jack & Connie Ronald
Richard Schilling
Schwab Charitable
Jim & Jane Schwartz
SDP Manufacturing, Inc.
Ronald Shoemaker Estate
Steve, Betty, Matt, Catherine, Colton & Ceirra Smith
Dean & Sharon Stout

Sue Sudhoff
Mark & Lois Tatman
Maude Walker
Rob & Mandy Weaver
Betty Wellman
Elizabeth Wellman
Yvonne Wells
LCPL Andrew F. Whitacre Memorial Fund
Ruth Ann Widman
Mark & Joyce Wilson
Tom & Joyce Young
Richard Zeigler Estate

PORTLAND MURAL PROJECT
Bollenbacher & Associates, LLC
City of Portland
Barry & Elizabeth Hudson
Chuck & Susan Huffman
Dru Hall's Properties
Jay County Commissioners
Williams Auto Parts Inc.

DUNKIRK MURAL PROJECT
Dunkirk Industrial Development Corp.
Randy & Ramonda Fisher
Jay County Visitor & Tourism Bureau, Inc.

WOMEN'S GIVING CIRCLE
Cassi Alberson
Robin Alberson
Suzi Arnold
Janet Barrett
Katie Brenneke
Jane Carlin
Rosie Clamme
Diane Coldren
Sharon Davis

Cindy Denney
Shirley DeWitt
June Domingo
Barbara Downing
Janice Durham
Joy Fenters
Janice Fisher
Robbin Fullenkamp
Teresa Fulton
Louise Gelzleichter
Judy Gintle
Cathy Habegger
Sharon Hammers
Diane Hanlin
Carol Hedges
Vecil Heniser
Amanda Hirschy
Marianne Horn
Elizabeth Hudson
Phyllis Johnson
Lola Joy
Carol Kennedy
Linda Kennedy
Theresa Linn
Kay Louth
Bonnie Maitlen
Meg Mauger
Margaret McBride
Anni McClung
Jackie McCollum
Mary Miller
Vivian Morehouse
Katherine Nelson
Chris Nixon
Joni Penrod
Mary Helen Rigby
Mary Rinker
Jane Ann Runyon
Cindy Schmiesing
Julia Schwomneyer
Amber Simos

FREEDOM PARK
Clyde Bray
Charlie Freel
Pat Gibson
Dru & Selena Hall
John & Pam Hart
Roger Inman
Phil & Rose Iliff
Paul Minnich
Terry Robbins
Gene Stigleman
Mark Stigleman

Dian Smith
Jennifer Smith
Rose Snow
Carol Stephens
Betty Stone
Merylin Strohl
Janice Stucky
Jean Stucky
Sue Szymczak
Lois Tatman

Steve, Betty, Matt, Catherine, Colton & Ceirra Smith

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DONATIONS, MEMORIALS AND CELEBRATIONS

FRIENDS OF JAY COUNTY AGRICULTURE
James & April Heers
Dennis & Marianne Horn
Matt & Jennifer Johnson
Rob & Mindy Weaver

JAY COUNTY PROMISE
Mark & Susan Bloom
Audrey Comstock
Stephanie & Justin Fennig
Charles & Sherry Hambrock
Erin Hamilton
Greg & Kelly Hemmelgarn
Amanda James
Beth Ann Linn
Patrick Long
Curtis & Joni Lyons
Traci Mahon
Janet Miller
Tara Nichols
Angelica Ruiz
Alyssa Shrack
Lynette Sisco
Brittany Smitley

2019 MEMORIALS

IN MEMORY OF BEA ADAMS
Kim McAbee

IN MEMORY OF ANN CHAPPUIS
Bill & Becky Hinkle
John & Martha Nill

IN MEMORY OF DORIS COOK
Tom & Linda Kennedy

IN MEMORY OF RON ENOCHS
Dennis & Marianne Horn

IN MEMORY OF ZACH HUMMER
Marc & Tammy Bogenschutz
Dr. Mark & Donna Haggenjos
Derek Rodgers

IN MEMORY OF MARY KEEN
Tom & Linda Kennedy

IN MEMORY OF LARRY MANN
Bill & Kim McAbee

IN MEMORY OF HERBERT MAY
Margie May

IN MEMORY OF HENDRICK, HARRISON, AND HADLEE NEARGARDER
Jerry & Annette Alexander
Don & Cindy Denney
Millie Ellis
Brett Emerick
Conner & Shelby Hoyt
Gary & Susan Jones
Mike & Kathy Kunkle
Steve & Laura Laux
Carter & Vicki Leonard
Rick & Kathy Neargarder
Janet Privitt
Roger & Charlene Theurer

IN MEMORY OF FLORENCE (LIMBERT) STUDY
Robert Study

IN MEMORY OF VICKI TAGUE
Bill & Mary Davis
Charlie & Barbara Freel

IN MEMORY OF JUSTIN VALENTINE
Anonymous
Bryant Combine Parts LLC
Dynamic Business Solutions Inc.
Hanlin Real Estate Service
The Kelly Kern Group LLC
Mid-States Concrete & General Construction Co., Inc.
Craig & Vicki Miller
Millvines Inc.
Muhlenkamp Building Corporation
Andrew & Joanne Vozoff
Ron & Brenda Wellman
Phil & Ruth Zicht

IN MEMORY OF DOYLE WILLIAMS
Anonymous
Gloria Green
Linda Hall
Tammy Hanlin & David Ashley
Michael Landers
Vernon & Tammy Piercy
Rathburn Tooling & Manufacturing
Rocky & Lisa Williams

IN MEMORY OF JERRY WISHON
Mark & Joyce Wilson

IN MEMORY OF NILAH WOLFORD
A.J. & Linda Bryan

IN MEMORY OF DICK ZEIGLER
Ralph Blackford
Timothy & Kathleen Blomeke
Everett Campbell
Bob & Rosie Clamme
Crop Insurance Processing Inc.
Bill & Mary Davis
Jim & Julie Forcum
Anita Hall
Tammy Hanlin & David Ashley
Kit & Anita Harrell
Bill & Becky Hinkle
George & Pat Homan
Roger & Deborah Homan
Gary & Colleen Hueber
Tom & Linda Kennedy
Thomas Mendenhall
Stephen Myron
John & Norma Peterson
James & Jean Prough
Quality Hair Care
Dennis & Christine Rodgers
Royce & Janice Ruckman
Joe & Susan Sommers
Stewart Heritage Farms LLC
Ann Marie Thomas
Robert & Linda Thomas
Paul & Nancy Threewits
Todd Realty
James Walchli
Fred & Linda Walker

IN HONOR OF BOB SCHRIT'S 80TH BIRTHDAY
Matt & Jennifer Johnson

IN HONOR OF DOUG & DEE SHIDLER
Bob & Rosie Clamme

IN HONOR OF JEFF & DEB ARNOLD
Steve & Bev Arnold

IN MEMORIAL OF DOYL W ILLIAMS
Anonymous
Gloria Green
Linda Hall
Tammy Hanlin & David Ashley
Michael Landers
Vernon & Tammy Piercy
Rathburn Tooling & Manufacturing
Rocky & Lisa Williams

IN HONOR OF BOB & ROSIE CLAMME'S 50TH WEDDING ANNIVERSARY
Dennis & Marianne Horn

IN HONOR OF ROBERT GARLINGER
John & Dr. Mary Armantrout
New Endowments

James and Imogene Cowan Memorial Scholarship Fund
Established in 2019 by the family of James and Imogene Cowan. The fund will provide scholarships to students who are residents of Jay County, Indiana who are pursuing education (including certifications and degrees) in the vocational arts. James and Imogene knew the value of hard work and commitment and demonstrated an entrepreneurial spirit by developing their own local stave mill and sawmill businesses.

Hinkle Family Endowment Fund
Established in 2019 by Bill and Becky Hinkle in memory of their families and Cheryl D. Hinkle. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees. The Hinkles are active in the community and Bill is a former member of the Foundation’s Board of Trustees.

Dennis and Marianne Horn Family Endowment Fund
Established in 2019 by Dennis and Marianne Horn. The fund is to support causes held dear by the Horns. The Horns are active in the community and Marianne is a former member of the Foundation’s Board of Trustees.

Dean and Margie Jetter Family Endowment Fund
Established in 2019 by Dean and Margie Jetter. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees. The Jetters are active in the community and Dean is a former member of the Foundation’s Board of Trustees.

Rex and Carolyn Journay Family Endowment Fund
Established in 2019 by Rex and Carolyn Journay. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees. The Journays are active in the community and Rex is a member of the Foundation’s Board of Trustees.

Ray and Roger McKinley Memorial Fund
Established in 2019 by The Ray C. McKinley Family Foundation and The McKinley Educational Foundation. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees. Ray and Roger McKinley were Jay County natives who went on to successful careers in Nebraska and California, respectively.

N.G. “Mac” and Mary McLaughlin Memorial Fund
Established in 2019 by Nancy Rivera and Janie Caudill as a memorial to their parents. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees. Mr. and Mrs. McLaughlin were lifelong Jay County residents and were active in the community.

Rob and Lexie Penrod Family Endowment Fund
Established in 2019 by Rob and Lexie Penrod. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees. The Penrods are owners of Williamson, Spencer and Penrod Funeral Home and Rob is a member of the Foundation’s Board of Trustees.

Ronald L. Shoemaker Fund
Established in 2019 by the will of Ronald L. Shoemaker. The fund will provide funding for the construction and maintenance of a Greenway Trail in Jay County or a similar program for outdoor exercise or recreation. Mr. Shoemaker was a Portland resident who taught school for many years in Fort Recovery, Ohio.

Louis, Glenna, and Gary Stephen Scholarship Fund
Established in 2019 by Louis and Glenna Stephen. The fund will provide scholarships to students who are Jay County High School graduates and are majoring in Engineering at Purdue University. Louis and Glenna were longtime Jay County residents who were active in their church and civic organizations. Gary is a Purdue University graduate and a retired airline pilot.

Jay County Trails Club Fund
Established in 2019 by the Jay County Trails Club. The fund is to provide support for the construction and maintenance of recreational trails in the community.
The Foundation is made up of many endowments, or “funds.” Each was established with a separate, simple agreement. Although pooled for investment purposes to benefit from economies of scale, each fund is accounted for separately.

**ADMINISTRATIVE FUNDS**
Funds have been established to provide support of the administrative expense of the Foundation.

**50th Anniversary Administrative Endowment** $42,134
Established in 2001 by the Foundation board with gifts received in honor of The Portland Foundation’s 50th Anniversary.

**Ann H. Goodrich Administrative Endowment** $102,030
Established in 1999 by Ann H. Goodrich, philanthropist and civic leader. The fund is to provide support for the operation of the Foundation.

**Administrative Endowment First Merchants Bank** $413,445
Established in 1999 through matching funds from Lilly Endowment’s GIFT III Initiative. The fund is to provide support for the operation of the Foundation.

**Administrative Endowment First Financial Bank** $287,101
Established in 1999 through matching funds from Lilly Endowment’s GIFT III Initiative. The fund is to provide support for the operation of the Foundation.

**Hugh N. Ronald, Jr. Memorial Trust** $54,927
Established in 1983 by the Graphic Printing Company, publishers of The Commercial Review. Mr. Ronald was the former publisher and president of the firm as well as co-founder of The Portland Foundation. The fund is to provide support for the operation of the Foundation.

**Edward A. and Orpha M. Zearbaugh Memorial Endowment Fund** $10,298
Established in 2011 by Dale and Ruth Ann Widman in memory of Mrs. Widman’s parents. Mr. and Mrs. Zearbaugh were long-time Portland residents and were active in the community. The fund is to provide support for the operation of the Foundation.

**ADMINISTRATIVE FUNDS TOTAL** $909,935

**UNRESTRICTED FUNDS**
Unrestricted funds enable the Foundation to respond to changes and opportunities in the community in a proactive manner. Donors who create and support these funds understand that unforeseen events and situations are inevitable, and the Foundation needs flexibility in addressing them. The donor allows the Board of Trustees the freedom to choose the grant recipients.

**Abromson-Fleming Memorial Trust** $805,994
Established in 1975 by Mrs. Marian F. Abromson in memory of her father, James Fleming, a local attorney and civic leader.

**James and Marian Abromson Memorial Trust** $23,637
Established in 1989 by Suzanne A. Joiner as a living memorial to her parents. Mr. and Mrs. Abromson were local business and civic leaders and both served as Foundation trustees.

**Russell H. Ashton, Ruth L. Ashton and Richard W. Ashton Memorial Trust Fund**
**First Merchants Bank** $1,576
Established in 1996 by Richard W. Ashton as a memorial to his parents. Mr. Ashton worked as a salesman and Mrs. Ashton was a homemaker.

**Russell H. Ashton, Ruth L. Ashton, and Richard W. Ashton Memorial Trust Fund**
**First Financial Bank** $12,431
Established in 2006 by the will of Richard W. Ashton as a memorial to his parents and himself.

**Kelly and Margaret Baggs Endowment** $1,014,677
Established in 2010 by Margaret Baggs. Mr. and Mrs. Baggs were responsible for the creation of the nature trails at Weiler-Wilson Park in Portland.

**Charles A. Baird Trust** $21,548
Established in 1955 by Mr. Baird. He was the owner of the Baird Funeral Home and was one of the Foundation’s first trustees.

**Clifford and Nancy Ball Endowment Fund** $113,128
Established in 2016 by the will of Nancy Ball. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees.

**Charles and Helen Barrenbrugge Memorial General Charitable Trust** $113,559
Established in 2008 by the Helen Barrenbrugge Estate. The fund shall be used for general public purposes of Jay County and the surrounding community.
Berne Ready Mix Endowment Fund $6,689
Established in 2018 by Berne Ready Mix. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees.

Carl Bimel Fund $227,559
Established in 1980 by Mr. Bimel’s will. Mr. Bimel’s family owned the Bimel Spoke and Wheel Factory.

Bollenbacher & Associates, LLC Endowment Fund $19,474
Established in 2014 by Bollenbacher & Associates, LLC, a local CPA firm. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees.

John and Dr. Carole Brigham Fund $189,679
Established in 2002 by John and Carole Brigham. John is a retired banker and former Foundation trustee. Carole is a retired nursing professor at Ball State University.

William Bynum Memorial Fund $1,646
Established in 2000 by Maxwell Naas through the Naas Family Charitable Endowment. Mr. Bynum was a longtime executive at Naas Foods, Inc. in Portland.

Lawrence H. and Mary Jane Calhoun Memorial Fund $167,857
Established in 2007 by the Mary Jane Calhoun Estate. Mr. Calhoun was a local pharmacist for many years. He first became associated with Syphers Brothers Drug Store in 1929 and became a partner in 1950. The store later became known as Calhoun Drugs when Lawrence and his wife, Mary Jane, took over complete ownership. The store closed in 1971.

Community Enhancement Endowment Fund $406,685
Established in 2001 by the Foundation Board with gifts received towards the Endowment’s $2 million challenge match under Lilly Endowment’s GIFT V Initiative.

Robert and Kathleen Cue Endowment Fund $34,205
Established in 2015 by the will of Kathleen J. Cue. Mrs. Cue had worked at the Haynes Milling Company, Mutual Security, and the Jay County Genealogy office. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees.

James L. & Claudia A. Cull and Bill J. & Mary C. Davis Family Endowment Fund $150,674
Established in 2014 by James & Claudia Cull and Bill & Mary Davis. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees. Jim is a 1964 graduate of Portland High School. A Portland Foundation scholarship helped pay for his degree in chemical engineering. Claudia is a Cleveland native and taught elementary school children for 36 years. As residents of Cleveland Heights, they have served on numerous boards and commissions in the Cleveland area. The Davis’ were longtime Jay County business owners and civic leaders. They were owners of Limestone Products, Inc. while Mary was an educator with Jay Schools and served as a member of the Foundation’s Board of Trustees and Bill served as a founding member of the Jay County Development Corporation Board of Directors as well as District 33 Representative in the Indiana General Assembly.

Ted C. Fleming and Alma M. Fleming Endowment Fund $280,237
Established in 2013 by the Ted Fleming Estate as a memorial to himself and his sister. Alma owned the Jay County Abstract Company and Ted was an employee of the company.

Phil and Linda Frantz Family Endowment Fund $30,895
Established in 2009 by Linda Frantz as an unrestricted fund in honor of her husband, Phil Frantz’s 65th birthday. Phil is a former Foundation trustee and practicing attorney and Linda is a retired teacher.

Ron and Loniette Freeman Family Endowment Fund $16,486
Established in 2014 by Ron and Loni Freeman. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees. The Freemans are longtime Jay County residents and Ron is a former member of the Foundation’s Board of Trustees, where he served as board president.

Charles W. Geeting Memorial Trust $26,223
Established in 1976 through the will of Mr. Geeting, a Madison Township farmer who asked that his gift would especially benefit children.

General Memorial Fund
First Merchants Bank $8,719
Established in 1955 at First Merchants Bank by the Foundation’s Board of Trustees as a depository of memorial gifts made by individuals, corporations and other contributors and is used for general purposes of the Foundation.

General Memorial Fund
First Financial Bank $4,011
Established in 1955 at First Financial by the Foundation’s Board of Trustees as a depository of memorial gifts made by individuals, corporations and other contributors and is used for general purposes of the Foundation.

General Unrestricted Fund
First Merchants Bank $8,719
Established in 1996 at First Merchants Bank by the Foundation’s Board of Trustees as a depository of gifts that are not directed to a specific fund and is used for general purposes of the Foundation.
General Unrestricted Fund
First Financial Bank $1,605
Established in 1996 at First Financial by the Foundation’s Board of Trustees as a depository of gifts that are not directed to a specific fund and is used for general purposes of the Foundation.

Eugene M. and Jane Anne Gillum Endowment Fund $354,433
Established in 2008 by Gene and Jane Gillum. Gene was a physician in the community for nearly 40 years. Jane worked alongside her husband as the office manager for his medical practice.

Bertha and Ralph Green – Helen and Tony Saffer Memorial Trust Fund $26,945
Established in 1999 by the will of Mrs. Saffer.

Donald A. Hall Memorial Trust $60,078
Established in 1981 by Mr. Hall’s family. Mr. Hall was a former President of the Portland Forge.

Donald and Vadia Hall Trust $2,408,413
Established in 1981 by Vadia Hall, daughter of Portland Foundry co-owner L. G. Holmes and widow of Donald A. Hall, former Portland Forge President and civic leader.

Lee G. and Corinne Hall Fund $243,528
Established in 1980 by Mr. Hall as a living memorial to his wife, Corinne, a longtime civic leader. Mr. Hall, a former Portland Forge president, was also a civic leader.

Weldon L. and Dorothy H. Hamm Endowment Fund $1,197,031
Established in 2017 by the will of Dorothy H. Hamm. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees.

Margaret and John Hardy, Jr. Fund $20,247
Established in 2006 by Margaret Hardy as a memorial to her husband.

Hinkle Family Endowment Fund $81,085
Established in 2019 by Bill and Becky Hinkle in memory of their families and Cheryl D. Hinkle. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees. The Hinkles are active in the community and Bill is a former member of the Foundation’s Board of Trustees.

Mahlon L. and Eva M. Houser Endowment Fund $516,134
Established in 2016 by the will of Eva Houser. This unrestricted endowment will provide support to Jay County organizations and scholarships under the direction of the Foundation’s Board of Trustees.

Barry and Elizabeth Hudson Family Fund $176,753
Established in 2002 by Barry and Elizabeth Hudson, local civic and business leaders. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees.

Inman-Myers Endowment Fund $19,527
Established in 2018 by Roger and Bev Inman in honor of their parents Lawrence and Violet Inman and Russell and Catherine Myers. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees.

Doug and Lori Inman Endowment Fund $5,447
Established in 2018 by Doug and Lori Inman. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees. Lori retired as Director of Nursing at Parkview Regional Medical Center’s Women and Children’s Hospital and Doug is the longtime Executive Director of The Portland Foundation.

Roger and Bev Inman Endowment Fund $6,536
Established in 2018 by the families of Doug, Dean, and Rusty Inman in honor of their parents. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees. Roger and Bev are retired owners of Inman Roofing and Inman U-Loc Storage. They are volunteers for the Jay County Cancer Society and are active members of Fellowship Baptist Church.

Rusty and Elizabeth Inman Endowment Fund $5,476
Established in 2018 by Rusty and Elizabeth Inman. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees. Elizabeth is a Jay School Corporation elementary teacher and Rusty is the Executive Director of the John Jay Center for Learning.

Dean and Margie Jetter Family Endowment Fund $54,147
Established in 2019 by Dean and Margie Jetter. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees. Margie is a former Portland Forge President and civic leader.

Inman-Myers Endowment Fund $19,527
Established in 2018 by Roger and Bev Inman in honor of their parents Lawrence and Violet Inman and Russell and Catherine Myers. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees.

John J. and Grace R. Jaqua Endowment Fund $12,614
Established in 1999 upon the death of Mr. Jaqua, co-founder of the Foundation. Mr. Jaqua was the former president of Citizens Bank and a civic leader in Portland. Mrs. Jaqua was a longtime civic leader.

Inman-Myers Endowment Fund $19,527
Established in 2018 by Roger and Bev Inman in honor of their parents Lawrence and Violet Inman and Russell and Catherine Myers. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees.

Rusty and Elizabeth Inman Endowment Fund $5,476
Established in 2018 by Rusty and Elizabeth Inman. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees. Elizabeth is a Jay School Corporation elementary teacher and Rusty is the Executive Director of the John Jay Center for Learning.
under the direction of the Foundation’s Board of Trustees. The Jetters are active in the community and Dean is a former member of the Foundation’s Board of Trustees.

**Charles and Ruth Joos Fund** $127,242 Established in 2010 by the Ruth Joos Estate.

**Rex and Carolyn Journay Family Endowment Fund** $5,458 Established in 2019 by Rex and Carolyn Journay. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees. The Journays are active in the community and Rex is a member of the Foundation’s Board of Trustees.

**Bob W. and Frances M. Leggett Endowment Fund** $383,920 Established in 2008 by the will of Bob W. Leggett. The fund shall be used for unrestricted charitable purposes.

**Lilly Endowment Fund First Merchants Bank** $694,619 Established in 1993 by the Foundation board. The trust was funded with additional money from Lilly Endowment’s GIFT Initiative.

**Lilly Endowment Fund MainSource Bank** $408,643 Established in 1992 by the Foundation board. The trust was funded with additional money from Lilly Endowment’s GIFT Initiative.

**James E. Luginbill Memorial Fund** $2,694 Established in 2005 by The Graphic Printing Co., Inc. in memory of three-term Portland Mayor, Jim Luginbill. A World War II veteran, Mayor Luginbill spearheaded economic development efforts to bring hundreds of jobs to Jay County.

**Jim and Jean Luginbill Endowment Fund** $29,129 Established in 2005 by the will of Jim Luginbill.

**MainSource Bank Endowment Fund** $21,165 Established in 2002 by MainSource Bank. The Foundation traces its relationship with the bank back to 1951 when the first trust was established with Peoples Bank.

**J. Murl and Opal (Smith) May Memorial Fund** $30,923 Established in 2001 by their children, Mary May Geeting, Paul M. May, Ruby May Geeting, and Ralph F. May. Mr. and Mrs. May were lifetime residents of Jay County and were Madison Township farmers. Mr. May was a community leader and served on the Jay County Fair Association Board of Directors.

**May-Denney Endowment Fund in memory of Hendrick, Harrison, and Hadlee Neargarder** $23,159 Established in 2018 by Cindy Denney in memory of her grandchildren. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees.

**Ray and Roger McKinley Memorial Fund** $318,515 Established in 2019 by The Ray C. McKinley Family Foundation and The McKinley Educational Foundation. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees. Ray and Roger McKinley were Jay County natives who went on to successful careers in Nebraska and California, respectively.

**N.G. “Mac” and Mary McLaughlin Memorial Fund** $7,580 Established in 2019 by Nancy Rivera and Janie Caudill as a memorial to their parents. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees. Mr. and Mrs. McLaughlin were lifelong Jay County residents and were active in the community.

**Meshberger Brothers Stone Corporation Fund** $141,833 Established in 1997 by Meshberger Brothers Stone Corporation in honor of its employees and as a thank you to its Jay County customers.

**Greg and Marianne Moser Family Fund** $345,456 Established in 2002 by Greg and Marianne Moser, local industrialists and civic leaders.

**Maxwell N. Naas and Cornelia S. Naas Charitable Trust** $165,832 Established in 1984 by Mr. & Mrs. Naas, both civic leaders in the community. Mr. Naas was a former Foundation trustee as well as former president of Naas Food.

**Gladys Thomas Pearson Memorial Trust** $10,249 Established in 1983 by Mrs. Pearson’s family as a memorial to her concern for the improvement of quality of life. Mrs. Pearson was a longtime retail clerk.

**Rob and Lexie Penrod Family Endowment Fund** $5,463 Established in 2019 by Rob and Lexie Penrod. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees. The Penrods are owners of Williamson, Spencer and Penrod Funeral
Fred S. Stultz

Home and Rob is a member of the Foundation’s Board of Trustees.

Jacquin S. Peterson Memorial Endowment Fund $13,665
Established in 2003 by James Peterson in celebration of Jackie’s life as a wife and mother.

Earl G., Genevra J., and Glen E. Pyle Endowment Fund $20,168
Established in 2013 by the Glen Pyle Estate as a memorial to himself and his parents. Glen was a magician and performed as “Gomer the Clown,” visiting Fort Wayne area nursing homes and hospitals.

Board of Trustees Endowment Fund $60,156
Established in 2006 by The Portland Foundation’s Board of Trustees as a vehicle for past and present trustees to show their financial commitment to the Foundation.

Lydia Naas Raunecker Charitable Trust $22,465
Established in 1978 by Mrs. Raunecker’s father, Maxwell N. Naas, in memory of his daughter who died in 1977. Mrs. Raunecker was an active community leader who worked especially with children.

Sara Haynes Ronald Fund $61,762
Established in 1994 from proceeds received from the Sara E. Ronald Charitable Remainder Unitrust.

Ronald Family Endowment Fund $32,209
Established in 2018 by Jack and Connie Ronald. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees. Jack is the President and Publisher of The Commercial Review newspaper and Connie is an environmental consultant. They are active volunteers for many community organizations.

Jerald and Julia Schwomeyer Endowment Fund $5,476
Established in 2018 by Jerald and Julia Schwomeyer. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees. Jerald was a retired employee of John Deere and Julia is a retired teacher.

Elizabeth A. Starbuck Endowment $1,514,228
Established in 2012 by the will of Elizabeth Starbuck. Miss Starbuck was a retired banker, whose family established the Peoples Bank (now First Financial Bank) in Portland. Her estate gift of $4.9 million is the largest gift ever received by the Foundation.

Bud and Florence (Limbert) Study Endowment Fund $326,182
Established in 2002 by Robert “Bud” Study as a memorial to his wife.

Bud and June (Moser) Study Endowment Fund $283,513
Established in 2015 through the remainder of the June Shawver Study Charitable Gift Annuity. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees.

John and Ruth (DeBolt) Study Memorial Endowment Fund $112,669
Established in 2017 by Robert Study as a memorial to his parents. Mr. Study was a custodian in the Noble School and Mrs. Study was a teacher in several schools in Jay County. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees.

Fred M. Stultz Endowment Fund $153,561
Established in 2002 by a trust created upon Mr. Stultz’s death in 1985. A Jay County native, Fred was a longtime Jay County farmer who was also active in local politics. He sold a portion of his land holdings for the creation of the Jay County Conservation Club.

Joseph T. and Marlene A. (Frahm) Suhr Memorial Fund $4,276
Established in 2001 by Joseph Suhr and his four daughters, Dawn D. Suhr Greenwood, Valerie L. Suhr Aspy, Julie B. Suhr, and Jodi M. Suhr Trippany in celebration of Marlene’s life as a wife and mother.

Walter A. Suman Fund $20,680
Established in 1958 by Mr. Suman’s will. Walter was an employee of the Creamery Package Co., a manufacturer of wooden butter tubs in Portland.

Glen and Martina Theurer Endowment Fund $24,243
Established in 2003 by Glen and Martina Theurer. Glen was a telephone company employee and Martina was a nurse.

Virgil B. and Josephine H. Thomas Memorial Fund $611,148
Established in 1998 by the will of Betty Kovaluk in memory of her parents. Mr. Thomas was a trust officer at Citizens Bank for many years.

Katherine Louise Timmonds Trust $1,903
Established in 1969 by Miss Timmonds’ sister, Carrie Estelle Timmonds. Katherine was a longtime librarian in the community.

Wasmuth Trust Fund $96,164
Established in 1983 by Mr. Lou Wasmuth as a
living memorial to his interest in the welfare of Portland. He was a longtime community leader and former owner of Portland Motor Parts. Lou asked that when funds were used that his wife Eula and son Alex be recognized.

**Dr. Kyle J. Weaver Endowment Fund** $85,476
Established in 2018 by Rob and Mindy Weaver in honor of their son. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees. Kyle is an optometrist in the Toledo, Ohio area.

**Dr. Martha E. (Libby) Weaver Endowment Fund** $85,476
Established in 2018 by Rob and Mindy Weaver in honor of their daughter. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees. Libby is a surgeon in the Baltimore, Maryland area.

**Rob and Mindy Weaver Endowment Fund** $150,790
Established in 2018 by Rob and Mindy Weaver. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees. Rob and Mindy are owners of WPGW Radio, and Mindy is retired from teaching Physics at Jay County High School. They both are active volunteers for many community organizations.

**J. Arthur Williams-Orville Easterday Trust** $15,216
Established in 1952 by the Jay Garment Company. This is one of the first two original trusts of The Portland Foundation and the first to be funded. The trust was established as a memorial to Mr. Williams and Mr. Easterday, founders of the Jay Garment Company. Both men were business and civic leaders. The trust was originally established to fund scholarships but was amended in 1978.

**Barb Wilkinson Memorial Fund** $32,202
Established in 2005 by the Epsilon Phi Chapter of Delta Theta Tau Sorority in memory of Barb who served as the managing editor of The Commercial Review and was an active member of Jay Civic Theatre and Delta Theta Tau.

**Phyllis M. Badders Williams Endowment Fund** $1,381
Established in 1999 by Maxwell Naas through the Naas Family Charitable Endowment. Mrs. Williams was a longtime friend of the Naas family.

**Young Family Trust** $64,219
Established in 1996 by John G. and Gretchen Young in honor of John’s father, R. Dwight Young, a businessman and civic leader.

**UNRESTRICTED FUNDS TOTAL** $15,203,450

**FIELD OF INTEREST FUNDS**
Some donors prefer to designate broad areas of interest - education, the arts, economic development, for example - but want the Foundation to select grant recipients within the specified fields of interest.

**1776 Fund** $13,290
Established in 2002 with proceeds from the performance of the musical “1776” to honor the one-year anniversary of the September 11, 2001 terrorist attacks on the United States. The fund is to provide support of the county’s emergency service agencies.

**Paul and Velma Beard Memorial Fund** $1,411
Established in 1995 by Richard and Jan Arnold as a memorial to Jan’s parents. Mr. & Mrs. Beard were lifelong Jay County residents who were active in the community. The fund is to provide assistance to elderly residents of Jay County.

**Fund For a More Attractive Community Trust** $27,273
Established in 1961 by Hugh N. Ronald, a co-founder of The Portland Foundation and executive of the Jay Garment Company. The fund is for the betterment and beautification of Portland.

**Clyde E. Geeting Memorial Trust** $95,849
Established in 1974 by Mr. Geeting’s sister, Ona M. Myers. Mr. Geeting was a Jay County teacher who deeded his farm to the Foundation. The fund is for aid to the needy as well as aid to the local library and historical facilities.

**Robert M. and Frances O. Gillespie Educational Trust** $52,635
Established in 2005 by the will of Frances O. Gillespie. In 1958, the Gillespies partnered with Charles and Florence Coldren and Harold and Alma Green to establish Jay County’s first classes for children with special needs. That class eventually grew into Jay-Randolph Developmental Services. This fund is to support the promotion of the education of children who have an intellectual or developmental disability.

**Ralph and Bertha Green – Tony and Helen Saffer Fund For the Elderly** $22,814
Established in 1998 by the will of Helen Saffer. The fund is to provide support for the elderly of Jay County.

**Mel and Evelyn Hanlin Prevention of Cruelty to Animals Fund** $13,852
Established in 1994 by Mr. Hanlin, president of Hanlin Rexall Drugs. The fund is to help organizations concerned with the welfare and treatment of animals.
The Harold Rex and Kiku Hardwick Prevention of Cruelty to Animals Fund $14,099
Established in 1992 by Mrs. Hardwick as a memorial to her husband with whom she shared a love of animals. The fund is to provide support for organizations concerned with the treatment and welfare of stray and homeless animals.

William and Ruby Hudson Endowment $9,091
Established in 2007 by James R. Hudson in memory of his parents. The purpose of the fund is to provide support to organizations which most positively impact the agricultural community.

Jay County Endowment for Literacy $9,612
Established in 2004 by the Jay County Literacy Coalition. The purpose of the fund is to provide support to those organizations which most positively impact literacy in Jay County.

Jean Leslie Jaqua Fund $5,335
Established in 1958 by the will of Mr. Jaqua, an invalid who asked that the fund provide support for handicapped children in the community.

New Corydon Sports Club Fund $5,073
Established in 2009 by New Corydon Sports Club, Inc. The purpose of the fund is to provide support for community functions for all age groups in New Corydon and/or Wabash Township, including but not limited to sports and recreational activities.

Elizabeth A. Starbuck Fund for the Elderly $178,092
Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for programs and projects that positively affect elderly citizens in Jay County.

Ruth Starlin Schafer Fund to Assist Aspiring Artists $79,731
Established in 1998 by C. Justin Schafer as a tribute to Ruth Starlin Schafer in recognition of her career as an artist and dedicated teacher of aspiring artists. The fund is to provide funding to those interested in advancing their education and/or experience in drawing or painting works of art.

Ralph Denver Stroud and Helen Stroud Endowment Fund $7,083
Established in 2015 by Mary Helen Rigby in memory of her aunt and uncle. The fund is to provide support for programs and projects that positively affect elderly citizens in Jay County.

Virgil B. and Josephine H. Thomas Educational Fund $238,272
Established in 1999 by the will of Betty Kovaluk in memory of her parents. This fund is used to support the educational programs of the Foundation, including the Care and Share Philanthropy Program for third grade, the sixth grade College Visitation, and the Teacher Creativity Mini-Grant Program.

Makayla Tipton Memorial Fund $4,610
Established in 2017 by Spencer and Jamie Tipton as a memorial to their daughter. Makayla was known for her love of people (especially children) as well as her hard work and character. This fund is to support programs or activities that fulfill charitable purposes as determined by the donors.

Joseph F. Vormohr Memorial Fund $5,900
Established in 2000 by Joann Vormohr as a memorial to her husband, a longtime Portland physician. The fund is to provide support for the elderly.

John F. Wible Memorial Fund $200,940
Established in 2001 by Judith L. Wible, M.D. in memory of her father, Dr. John F. Wible, a sensory impaired engineer. The purpose of the fund is to provide support for the education of sensory impaired children, including providing scholarships to Jay County High School graduates pursuing a degree in the field of Special Education, supporting the Jay School Corporation’s Hearing Impaired Program, and supporting the Jay County Early Childhood Intervention Program.

FIELD OF INTEREST FUNDS TOTAL $984,962

DONOR ADVISED FUNDS
These funds allow donors to recommend specific nonprofit organizations or programs to support, and The Foundation takes the recommendations under advisement in determining grant recipients. Donor advised funds are especially useful to donors who want to take a charitable deduction in one year and make recommendations over several years.

Pete Brewster Donor Advised Fund $187
Established in 2012 by the Friends of Pete Brewster. The fund is to support causes held dear by Mr. Brewster.

Dennis and Marianne Horn Family Endowment Fund $10,373
Established in 2019 by Dennis and Marianne Horn. The fund is to support causes held dear by the Horns. The Horns are active in the community and Marianne is a former member of the Foundation’s Board of Trustees.

Inman Family Endowment $17,048
Established in 2005 by Douglas L. and Alicia J. Inman in memory of Regina (Susie) Inman.

James B. Jaqua Endowment Fund $3,631
Established in 2016 by James B. Jaqua. This fund is to support programs or activities that fulfill charitable purposes as determined by the donor.
MDJ Donor Advised Fund  $7,997
Established in 2008 by Dean & Margie Jetter. The donors make recommendations on expenditures from this fund.

Moser Family Memorial Trust  $113,293
Established in 2003 by the family of Greg and Marianne Moser, industrial and civic leaders who were killed in a plane crash in May 2003. The fund is to provide support to those causes Greg and Marianne held dear.

Naas Family Charitable Foundation Trust  $666,792
Established in 1996 by Maxwell Naas. The donor makes recommendations on expenditures from the fund.

Patriots Remembered Fund  $3,481
Established in 2007 by the Jay School Corporation to provide support for charitable causes promoting the field of education in Jay County.

Judith A. Sipe Endowment Fund  $143,095
Established in 2013 by the Judith Sipe Estate. The fund will provide support for projects at the Jay County Hospital, where Judy served as an employee for many years.

DONOR ADVISED FUNDS TOTAL  $965,897

RESTRICTED FUNDS
These funds give donors the ability to support specific eligible organizations. The donor may name one or more particular agencies or institutions to receive grants.

James J. and Marian F. Abromson Charitable Endowment For The Arts  $112,476
Established in 1989 by Suzanne A. Joiner in cooperation with the Indiana Educational, Cultural and Fine Arts Foundation of Fort Wayne as a memorial to her parents, recognizing their longtime interest and support of the local arts.

Asbury United Methodist Church Administrative Expense Fund  $1,064,527
Established in 2002 to provide support for administrative expenses of Asbury United Methodist Church.

Charles and Helen Barrenbrugge Arts Place Building Fund  $139,668
Established in 2008 by the Helen Barrenbrugge Estate. The fund shall provide support to Arts Place for capital improvements including real estate and personal property maintenance and acquisition.

Charles and Helen Barrenbrugge Jay County Boys Club Building Fund  $29,899
Established in 2008 by the Helen Barrenbrugge Estate. The fund shall be to create a capital improvement fund for the Jay Community Center Boys Club.

Bryant Community Center Endowment Fund  $8,070
Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the community center.

Alwyn Carder Fund  $338,663
Established in 2004 by the will of Mr. Carder. A high school teacher for many years, Mr. Carder was also very active in preserving the history of Redkey and Jay County. This endowment fund is to provide support for the Jay County Historical Society and Museum.

Tom Casey Immaculate Conception Church Children’s Fund  $10,454
Established in 1997 by Sue Casey in memory of her husband. The fund is to provide support to the church’s children’s choir and children’s religious education.

Jack Cole Fund For Volunteers Endowment  $6,389
Established in 1996 by the Foundation Board of Trustees in honor of Mr. Cole and his dedication and service as the Foundation’s first executive director.

Community Seasonal Decoration Endowment Fund  $68,689
Established in 1998 by the Portland Area Chamber of Commerce. The fund is to provide support for the community’s seasonal decorations.

Dunkirk Endowment Fund  $16,222
Established in 2007 by the Foundation Board of Trustees to provide support to organizations and projects benefiting Dunkirk, Indiana.

Dunkirk Scout Cabin Endowment Fund  $3,563
Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the scout cabin.

Freedom Park Endowment  $92,854
Established in 2005 by the Foundation Board of Trustees. The purpose of the fund is to provide support for the upkeep and maintenance of Freedom Park, a veterans memorial park located in Portland.

Friends of Jay County Agriculture Endowment  $167,364
Established in 2007 by the Foundation Board of Trustees. The fund is to provide support to organizations which most positively impact the field of agriculture in Jay County.

Friends of Jay County Agriculture Fund  $16,852
Established in 2007 by the Foundation Board of Trustees. The fund is to receive contributions towards the promotion of the field of agriculture in Jay County.
Friends of the Salamonia School and Park Endowment $9,174
Established in 2001 by Ralph and Mildred May. The purpose of the fund is to provide support to the Salamonia School and Park.

Gary P. Gibson Fund for Jay County Boy Scouts $21,113
Established in 2010 by John and Sarona Goodrich and the Goodrich Family Foundation in honor of Gary’s many years of volunteer service to Jay County boy scouts.

Glass Museum of Dunkirk Endowment Fund $277,133
Established in 1995 by the Dunkirk Public Library Board of Trustees through funds received from Dr. Donald W. Johnson in memory of his father Frank R. Johnson. Frank worked for many years as foreman of the mold shop at Indiana Glass Company. The fund is for the preservation and promotion of the Glass Museum.

Weldon L. and Dorothy H. Hamma Asbury United Methodist Church Endowment Fund $269,595
Established in 2017 by the will of Dorothy H. Hamma. This fund is to provide support for capital improvements at the church.

Morton S. Hawkins Community Trust $146,125
Established in 1992 by the transfer of an existing trust by the Jay Circuit Court. The fund is to be used to promote the general welfare of the citizens of Jay County as determined by the Board of Managers of the Hawkins Community Trust.

John J. and Nancy S. Hawkins Memorial Fund $18,409
Established in 1995 by Ann H. Goodrich, a descendent of the Hawkins family. The fund is to provide support for the Jay County Historical Society.

Robert Holley Endowment Fund $11,588
Established in 2018 by the Jay County Historical Society. The fund will provide operating support for the Jay County Historical Society. Mr. Holley is a supporter of the organization.

Hudson Charitable Trust $610,873
Established in 1999 by Barry and Elizabeth Hudson. The fund is to provide support for the John Jay Center for Learning.

Elizabeth A. Hudson Endowment $8,654
Established in 2008 by Elizabeth Hudson. The purpose of the fund shall be to provide support for mammogram screenings for women who meet the designated criteria set forth in the fund agreement.

Zackery W. Hummer Memorial Fund $30,594
Established in 2011 by Charity Leist Cumminskey in memory of her son, a 2008 Jay County High School graduate who died in an automobile accident in August 2011. The fund is to provide scholarships to students who display similar character traits as Zack: honesty, respect for others, and a strong work ethic.

Jay County Boys Club Zelma Bailey Endowment Fund $279,879
Established in 2000 by the estate of Mrs. Bailey. The fund is to provide operating support for the Jay County Boys Club Community Center.

Jay County Christian Academy Endowment Fund $2,912
Established in 2007 by Barry and Elizabeth Hudson. The fund is to provide operating support for the Jay County Christian Academy.

Jay County Historical Society Fund First Merchants Bank $26,338
Established in 1995 by Robert and Roseamond Scott. The fund is to provide operating support for the Historical Society.

Jay County Historical Society First Financial Bank $57,783
Established in 1995 by Miss Elizabeth A. Starbuck, sister of Foundation co-founder W. Haynes Starbuck. Elizabeth was a descendent of the Haynes family, one of Jay County’s oldest families. The fund is to provide operating support for the Historical Society.

Jay County Humane Society Endowment Fund $158,340
Established in 2015 by Julie Forcum. The fund is to provide support for the Humane Society’s operation.

Jay County Scout Cabin Endowment Fund $3,660
Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the scout cabin.

Jayland Rescue Mission Endowment Fund $3,593
Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the rescue mission.

Jay-Randolph Developmental Services Ann H. Goodrich Endowment Fund $181,824
Established in 1998 by Jay-Randolph Developmental Services through a gift from Mrs. Goodrich. The fund is to provide support of on-going programs at JRDS.

Raymond and Vesta Juillerat Memorial Fund $72,238
Established in 1999 by Manon and Carol Felts in memory of Carol’s parents. The fund is to provide support for the West Walnut Street Church of Christ.

Limberlost Swamp Remembered Friends of the Limberlost Fund $25,477
Established in 2001 by Sidney and Frances Austin, Kenneth and Anna Marie Brunswick, Dwain and Sharen Michael, John and Constance Ronald, Sherry Studebaker, and Daniel and Anita Orr. The purpose of the fund is to provide support for the restoration, acquisition, beautification and maintenance of the Limberlost Territory.
Ray C. and Patricia S. McKinley Fund $66,880
Established in 2000 by Mr. & Mrs. McKinley. The fund is to provide support to the Jay County Historical Society, the Historical Museum, and other charitable causes in the Portland community.

Meeker Family Endowment Fund $15,404
Established in 1999 by J. Gordon and Catherine Meeker, longtime civic leaders in Portland. The fund is to provide support for Jay-Randolph Developmental Services.

Linus F. and Margaret B. Mescher Jay Community Center Endowment Fund $91,506
Established in 2018 by the will of Linus Mescher. Linus and Margaret were supporters of the community center. The fund will provide operating support for the Jay Community Center.

Dr. Bob Morrison Memorial Swim Fund $18,183
Established in 2007 by Rob & Mindy Weaver in memory of Bob. The purpose of the fund is to provide support to Jay County swimming organizations including, but not limited to, the Jay County High School boys and girls swim teams and the summer and winter swim clubs.

Museum of The Soldier Endowment Fund $57,629
Established in 1997 by The Graphic Printing Co. in honor of its employees who have served in the military. The fund is to provide operating support to the museum.

Maxwell N. Naas and Cornelia S. Naas Boys Club Community Center Building Fund $55,423
Established in 1988 as a continuing memorial of the Naas’ interest in the recreational opportunities afforded the youth of Jay County through the Boys Club Community Center.

Maxwell N. Naas and Cornelia S. Naas Jay County Arts Council Fund $55,592
Established in 1988 as a continuing memorial of the Naas’ interest in the enrichment of the arts in Jay County, especially through the work of the Jay County Center for the Arts, now Arts Place.

Catherine Ochs Trust $54,130
Established in 1986 as a memorial to Catherine’s interest in the improvement of medical care in Jay County. Catherine was a nurse and asked that the fund be used for the dietary needs of the hospital.

Audrey O. Kennedy and Mildred M. Smith Old White Oak and Hillside Cemetery Endowment $4,378
Established in 1995 by Audrey O. Kennedy so that these smaller cemeteries would not be forgotten. The fund is to provide for the care and upkeep of these cemeteries.

Pennville Community Center Endowment Fund $3,416
Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the community center.

Pennville Endowment Fund $38,892
Established in 2008 by the Foundation Board of Trustees to provide support to organizations and projects benefiting Penville, Indiana.

Pregnancy Care Center of Jay County Endowment Fund $3,944
Established in 2011 by the Goodrich Family Foundation. The fund is to provide support for the Center’s operation.

Redkey Endowment Fund $42,300
Established in 2008 by the Foundation Board of Trustees to provide support to organizations and projects benefiting Redkey, Indiana.

Hugh N. and Sara E. Ronald Trust $58,708
Established in 1994 by the will of Mrs. Ronald, an active civic leader and the widow of Hugh N. Ronald, co-founder of The Portland Foundation. A lifelong patron of the arts, Sara dedicated the fund to the Jay County Arts Council, now Arts Place.

Helen M. (Spahr) Schafer Memorial Endowment for Jay-Randolph Developmental Services $49,327
Established in 1998 by C. Justin Schafer as a memorial to Helen Schafer to recognize her interest in assisting those individuals with developmental disabilities. The fund is to provide funding for programs offered by Jay-Randolph Developmental Services.

Millard J. and Mary F. (Betty) Schwartz Endowment Fund $25,376
Established in 2008 by Millard & Betty Schwartz. The purpose of the fund shall be to provide support to the Museum of the Soldier and the Jay County 4H Council, Inc.

Ronald L. Shoemaker Fund $384,053
Established in 2019 by the will of Ronald L. Shoemaker. The fund will provide funding for the construction and maintenance of a Greenway Trail in Jay County or a similar program for outdoor exercise or recreation. Mr. Shoemaker was a Portland resident who taught school for many years in Fort Recovery, Ohio.

Spirit of Community Fund $100,137
Established in 2012 by The Portland Foundation’s Board of Trustees. The fund is to be used for sustaining levels of annual grant distributions during times of a negative stock market trend, providing emergency funding to assist with community disasters/needs without decreasing the dollars available during regular grant cycles, and providing a significant funding source as a response to a specific community project.

Darla Stafford Endowment Fund $26,927
Established in 2007 by Donald & Rebecca Stafford as a memorial to their daughter. The fund is to provide support to the Pennville Volunteer Fire Department.
Elizabeth A. Starbuck
Arts Place Fund $1,189,112
Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for Arts Place.

Elizabeth A. Starbuck Jay County Hospital Foundation Fund $189,802
Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for the Jay County Hospital Foundation.

Elizabeth A. Starbuck Jay-Randolph Developmental Services Fund $177,470
Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for Jay-Randolph Developmental Services.

Elizabeth A. Starbuck John Jay Center for Learning Fund $297,291
Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for the John Jay Center for Learning.

Julia Magill Starbuck Memorial Collection $3,800
Established in 1959 by Mrs. Starbuck’s husband, W. Haynes Starbuck and her children, Mr. & Mrs. William H. Starbuck and Mrs. Eleanor Wedemeier. The trust was established as a memorial to Mrs. Starbuck’s painting and interest in the arts. A number of original art works were purchased and placed in the Jay County Public Library in her memory.

Benneville (Ben) D. and Millie B. Stratton Antioch Cemetery Memorial Fund $7,539
Established in 1995 by Ruth Arnold and Herbert Stratton as a memorial to their parents. The fund is for the care and upkeep of Antioch Cemetery.

Janice S. Stucky Jay County Historical Society Endowment Fund $5,536
Established in 2018 by Janice Stucky. Janice is a retired teacher and an active volunteer and supporter of the historical society. The fund will provide operating support for the Jay County Historical Society.

Richard A. Taylor, M.D.
Memorial Fund $1,282
Established in 2001 by Ann H. Goodrich and Marjorie L. Hammond in memory of Dr. Taylor. The purpose of the fund is to provide support to the Jay County Historical Museum.

Women’s Endowment $72,454
Established in 2004 by the Foundation Board of Trustees. The purpose of the fund is to provide support for the Women’s Giving Circle.

Women’s Giving Circle Fund $9,828
Established in 2004 by the Foundation Board of Trustees as a nonpermanent fund to receive gifts on behalf of the Foundation’s Women’s Giving Circle. The mission of the Circle is to build a community of women philanthropists through the pooling of knowledge and resources for the purpose of providing grants to Jay County organizations and initiatives that address mutually agreeable issues.

Youth for Christ Endowment Fund $30,827
Established in 2014 by Douglas Inman. The purpose of the fund is to provide support for the BiGJAWs Chapter of Youth for Christ.

Zion Evangelical Lutheran Church Endowment $40,262
Established in 1999 by an anonymous gift. The fund is to provide support for the Zion Evangelical Lutheran Church.

RESTRICTED FUNDS TOTAL $7,468,400

SCHOLARSHIP FUNDS
The donor outlines the criteria for awards to deserving students so they may pursue educational opportunities.

Albert A. and Donna Abromson Scholarship Trust $64,460
Established in 1976 by the will of Mrs. Abromson as a living memorial to her husband, a local attorney, businessman, and civic leader. The trust is to provide scholarship assistance to qualified graduates of Jay County High School.

Matt Aker Memorial Scholarship Fund $67,413
Established in 2011 by Brooke Aker in memory of her husband Matt, Chief of the Portland Fire Department, who died in a motorcycle accident in April 2011. The fund is to provide scholarships to high school graduates with first preference given to graduates of Jay County High School, majoring in Law Enforcement, Conservation Enforcement, or Fire Service.

Michael A. Alig Jay County FFA Memorial Scholarship $178,422
Established in 1991 by the Jay County Chapter of Future Farmers of America. The fund was originally established in 1985 as a memorial to Michael A. Alig. The fund is to provide scholarships to students studying agriculture.

Alpha Associate Chapter of Kappa Kappa Kappa Scholarship Fund $16,184
Established in 1997 by the Alpha Associate Chapter in honor of its anniversary. The fund is to provide scholarships to Jay County High School graduates.

Altrusa Scholarship Fund $10,355
Established in 1993 by the Altrusa Club to provide scholarships and other financial assistance to non-traditional students.

Robert M. Anderson Scholarship Trust $1,518
Established in 1990 by the Jay County High School Student Council in recognition of Mr. Anderson and his many years of service and commitment to the Jay School Corporation as teacher, principal, and Dean of Students.

Ben Stratton
Millie Stratton
Janice Stucky
Matt Aker
Michael A. Alig
John L. Armantrout Science Scholarship Fund $25,490
Established in 2008 by John & Mary Armantrout. The fund shall provide scholarships for eligible Jay County High School graduates enrolled in a physical and/or biological science program.

Janet B. Arnold Memorial Scholarship Fund $20,542
Established in 2006 by Richard D. Arnold as a memorial to his wife and her life as an educator. Jan was a teacher for over 30 years. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in elementary education.

Dr. Ara C. and Gay B. Badders Scholarship Fund $620,329
Established in 1998 by Gay B. Badders in memory of her husband. The fund is to provide scholarships to students majoring in medical arts or education.

Ruth Whipple Bickers Scholarship Endowment Fund $6,951
Established in 2007 by Patricia S. McKinley. The fund is to provide scholarships to graduates of Jay County High School who are entering either their junior or senior year in college and majoring in education.

Ferd and Miriam Badt Scholarship Fund $40,841
Established in 1977 by the will of Mrs. Badt as a living memorial to her husband and herself. The Badts were owners of Mosler Department Store.

Charles Baird Scholarship Trust $129,747
Established in 1970 through the will of Bess M. Baird, Mr. Baird’s sister. She was co-owner of the Baird Funeral Home and a civic leader.

James and Florence Baldwin Scholarship Fund $82,933
Established in 1997 by the will of Mr. Baldwin, a longtime auto salesman. Mrs. Baldwin worked for a local furniture business.

Clifford and Nancy Ball Scholarship Fund $117,507
Established in 2016 by the will of Nancy Ball. This fund is to provide scholarships to Jay County High School graduates that are pursuing a higher education degree at a four-year college or university.

Robert Kay Beard Memorial Scholarship Fund $3,695
Established in 1997 by the Jay County High School Earth Watch Club and Ski Club in memory of Ms. Beard, who was killed in an accident at Grand Canyon National Park. The fund is to provide scholarships to students majoring in environmental or animal science.

Howard C. Berry Vocational Trust Fund $730
Established in 1978 by the East Jay Junior High School Student Council in recognition of Mr. Berry’s longtime service as principal of the school.

Arnold and Eugenia Beumer Scholarship Fund $34,310
Established in 2009 by Arnold and Eugenia Beumer. The purpose of the fund shall be to provide scholarships for graduates of Jay County High School with preference given to students pursuing a degree in an agriculture related field of study.

Jeff and Eileen Bickel Memorial Scholarship Fund $4,308
Established in 2011 by George Ronald and Mary Ellen Bickel in memory of their son and daughter-in-law who died in a plane crash in 2003. The fund is to provide scholarships to graduates of Jay County High School who have a grade point average of at least “B” or better at time of application and plan to attend an institution of higher learning in the state of Indiana.

Blaine United Methodist Church Scholarship Fund $8,707
Established in 2009 by the Blaine United Methodist Church. The purpose of the fund is to provide educational scholarships for students enrolled in a degree program to become an ordained minister.

Eric Bricker Memorial Scholarship Fund $3,986
Established in 1999 by the Saint Mary Catholic Church. Eric was killed in an auto accident just weeks before graduation. The fund is to provide scholarships to graduates of Jay County High School.

Michelle E. Bruggeman Memorial Scholarship $17,002
Established in 2016 by Michelle’s mother, Marie Bruggeman. The scholarship is to assist Jay County High School graduates attending International Business College majoring in Travel and Hospitality; or students attending Ivy Tech Community College or Ball State University majoring in Journalism or Social Work.

Bryant High School Scholarship Fund $21,550
Established in 2010 by John and Mary Armantrout. The fund is to provide scholarships to graduates of Jay County High School who are descendents of graduates of Bryant High School.

Alwyn Carder Scholarship Fund $392,794
Established in 2004 by the will of Mr. Carder. A high school teacher for many years, Mr. Carder was also very active in preserving the history of Redkey and Jay County. This scholarship is for students pursuing a degree in architecture, history or education.

Earl Cartwright Memorial Trust $37,576
Established in 1956 by Ethel Cartwright in memory of her husband, an accomplished opera singer and music instructor. Mrs. Cartwright was one of the original Foundation trustees and was a founder of the Portland Forge.
Tom Casey J.C.C.T. Memorial Trust $3,079
Established in 1997 by the Jay County Civic Theatre in memory of one of its longtime members. The fund is to provide scholarships to Jay County residents interested in advancing their education and/or experience in theatre, music, writing, photography, or other arts-related fields.

Tom Casey Memorial Trust $4,262
Established in 1997 by The Graphic Printing Co. in memory of its longtime managing editor. The fund is to provide scholarships to students studying journalism or theatre.

John L. Chitwood Scholarship Fund $113,124
Established in 1968 by the will of Dr. Chitwood, a dentist in Portland for many years.

Church Women United of Jay County Scholarship Fund $19,236
Established in 1989 as a result of the closing of the Church Women United Clothing Center. The fund is used for scholarship assistance for students seeking vocational training.

Joe Scott Clark Memorial Scholarship Fund $9,304
Established in 1998 by John Logan in memory of Mr. Clark. The fund is to provide scholarships to Jay County High School graduates.

Orda Graves Cook Trust $2,697
Established in 1970 by the will of Miss Cook, the daughter of a local insurance family.

Sharon S. Cooper Memorial Scholarship Fund $9,247
Established in 2017 by husband Robert and kids Tina, Linsey, and Robert. Sharon was a lifelong resident of Jay and Adams Counties and attended Jay County High School and South Adams High School. This fund is to provide scholarships to Jay County High School or South Adams High School graduates that are pursuing a degree in a medical field of study.

Kristan Danae Corwin Memorial Scholarship Fund $22,136
Established in 1992 by Kristan’s parents, John & Kathy Corwin. Kristan was a fourth grade student when she was killed in an auto accident in 1991. The Corwins have asked that special consideration be given to students who attended Pennville Elementary School.

Seth L. Corwin Memorial Scholarship Fund $8,779
Established in 2015 by the family of Seth L. Corwin, who was killed in 2015 by a drunk driver. The fund is to provide support with first preference given to members of the Jay County High School Marching Patriot Band who show the need of financial assistance for the Band’s annual band camp. Second preference is given to Jay County High School graduates who are pursuing a degree in music.

James and Imogene Cowan Memorial Scholarship Fund $12,271
Established in 2019 by the family of James and Imogene Cowan. The fund will provide scholarships to students who are residents of Jay County, Indiana who are pursuing education (including certifications and degrees) in the vocational arts. James and Imogene Cowan knew the value of hard work and commitment and demonstrated an entrepreneurial spirit by developing their own local stave mill and sawmill businesses.

Marseal T. DeWeerd, Edith T. Horn and Virgie M. Brady Memorial Scholarship Fund $27,570
Established in 2001 by the will of Marseal T. DeWeerd. The purpose of the fund is to provide scholarships to Jay County High School graduates with preference to applicants from the Penn Township area.

Sharon Dues Memorial Scholarship Fund $38,133
Established in 2013 by Joe Dues as a memorial to his wife. Sharon was a longtime employee of the Jay School Corporation who believed strongly in the importance of education and the benefits it provides for a student’s future. The fund is to provide scholarships to Jay County High School graduates.

East Central Opportunities, Inc. Scholarship Fund $13,891
Established in 2012 through a gift from East Central Opportunities, Inc. The fund is to provide scholarships to students enrolled in a degree-seeking program at the John Jay Center for Learning.

Della Elberson Scholarship Fund $2,235
Established in 1967 by the will of Mrs. Elberson. She and her husband, Maurice, owned Elberson Auto Parts in Portland and were civic leaders in the community.

Tyrus Ellingwood Memorial Scholarship Fund $5,987
Established in 1995 by Tyrus’ parents, Raymond and Lana Ellingwood. Tyrus was killed in a motorcycle accident in 1994 just days after graduating from Jay County High School.

Felts-Hanlin Scholarship Fund $49,799
Established in 2010 by Donald Hanlin in honor of his mother and step-father Virginia Carol and Manon Felts and his father, Fredrick W. Hanlin. The fund is to provide scholarships to graduates of Jay County High School who have outstanding academic achievement and superior mastery of academic content.
Dr. Kathleen Galbraith Scholarship Fund $66,086
Established in 2013 by the Russell Figert Estate. Russell was a teacher and principal at Noble School and Mary Jane was a bookkeeper for several local businesses. The fund shall provide scholarships to graduates of Jay County High School.

First Bank of Berne Scholarship Fund $4,650
Established in 2011 by the First Bank of Berne. The fund is to provide scholarships to Jay County High School graduates who intend to study business or a business-related major.

Fugiett Construction Systems Scholarship Fund $6,829
Established in 1998 by Fugiett Construction Systems. The fund is to provide scholarships to students majoring in the Purdue University Construction Management program.

Dr. Kathleen Galbraith Memorial Medical Scholarship Fund $142,831
Established in 2006 by Dr. Charlene Barton in memory of her sister. Dr. Galbraith was a physician in Portland at the time of her death. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in a medical related field.

Edith Gaunt Memorial Scholarship Fund $138,363
Established in 1995 by the will of Miss Gaunt. The fund is to provide scholarship assistance to graduates of Jay County High School who reside in Dunkirk or Richland Township.

Bernice Tharp Gibble Memorial Teachers Scholarship Fund $29,207
Established in 2003 by a charitable gift annuity established in 1997 by Ms. Gibble, a retired teacher. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in Secondary Education at Ball State University.

Crystal R. and Patricia A. Gibson Scholarship Fund $8,914
Established in 2002 by Patricia Gibson in honor of her mother. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in the field of nursing.

Mary Helen North Gildersleeve Scholarship Fund $40,019
Established in 2015 by Gary Gildersleeve in memory of his mother. The fund is to provide scholarships to Jay County High School graduates who are residents of Portland and are pursuing a higher education degree at a four-year college or university.

Dr. Eugene Gillum Education Fund $92,583
Established in 2016 by the Jay County Hospital Foundation. The scholarship is to assist high school students pursuing continuing education at a two- or four-year public or private institution, with first preference going to students of IU Health Jay Hospital team members.

Peggy Glentzer Memorial Scholarship Fund $5,800
Established in 1998 by Community and Family Services in memory of Mrs. Glentzer. The fund is to provide scholarships to Jay County residents pursuing a career in social work.

Eva Moore Gordon and Ernest Moore Scholarship Trust $12,806
Established in 1984 as a living memorial to her husband and herself. Mr. Moore was an employee of Haynes Milling Co. and Eva was a retired elementary school teacher. This fund is to provide scholarships to students in the field of elementary education.

Gov. I.P. Gray Alumni Scholarship Fund $8,144
Established in 2006 by the Gov. I.P. Gray Alumni Association. The fund is to provide scholarships to graduates of Jay County High School with first preference given to descendants of Gray alumni.

Jeannie Habegger Scholarship Fund $14,683
Established in 2007 by Ted L. Habegger as a memorial to his wife. The fund is to provide scholarships to graduates of Jay County High School.

Weldon L. and Dorothy H. Hamm Memorial Scholarship Fund $44,963
Established in 1997 by Mr. & Mrs. Hamm, longtime owners of Hamm’s Grocery. Mrs. Hamm was the organist at Asbury United Methodist Church for many years. The fund is to provide scholarships to students studying music.

Weldon L. and Dorothy H. Hamm Scholarship Fund $1,224,251
Established in 2017 by the will of Dorothy H. Hamm. This fund is to provide scholarships with first preference given to non-traditional students pursuing post-secondary education (including certifications, degrees, and union journeyman cards) that are either Jay County High School graduates or have obtained their certification of a high school equivalency. The fund may also provide scholarships to Jay County High School graduates pursuing a post-secondary degree in their junior or senior year of study.

Reg and Nelle Hampson Memorial Scholarship Fund $5,589
Established in 2017 by William E. Hampson as a memorial to his parents. Mr. Hampson was a foreman at Portland Forge and a farmer and Mrs. Hampson was a secretary for the Jay School Corporation. The fund is to provide scholarships to Jay County High School graduates with first preference given to students who have taken the Health Occupations class and are pursuing a degree in nursing.
Gladys G. Hardy Scholarship Fund $2,571
Established in 2013 by the Gladys Hardy Estate. Gladys spent a part of her working career as a nurse, working especially with the elderly. The fund shall provide scholarships to Jay County High School graduates studying nursing.

James E. Hardy “Portland Panther” Scholarship Fund $109,025
Established in 1995 by James Hardy, a member of the 1945 undefeated, untied, and unscored upon Panther football team.

Edward M. Haynes Scholarship Fund $75,209
Established in 1952 as one of the two original trusts of The Portland Foundation. The trust was established by the Haynes Milling Co. as a memorial to its founder, a business and civic leader.

Larry and Maria Hiatt Endowment Fund $12,016
Established in 2013 by Larry and Maria Hiatt. The fund is to provide scholarships to non-traditional college students pursuing a degree in education. Maria is a retired teacher and Larry retired from Portland Forge. They volunteer in many community organizations. Both are active in the First Presbyterian Church where they are 50+ year members.

Wayne W. and Marguerite M. Hinkle Scholarship Fund $144,810
Established in 1998 by Mr. and Mrs. Hinkle. The fund is to provide scholarships to graduates of Jay County High School with priority given to students attending Indiana University.

Joyce A. Horn Scholarship Fund $70,670
Established in 2014 by Joyce Horn, a longtime teacher at Bloomfield Elementary School. The fund shall provide scholarships to Jay County High School graduates who are majoring in Education, with preference given to those studying Elementary Education at Ball State University who attended Bloomfield Elementary School.

Jack Imel Memorial Music Scholarship Fund $4,907
Established in 2017 by Norma Imel as a memorial to her husband. Jack was a longtime performer on the Lawrence Welk Show. The fund is to provide scholarships to Jay County High School graduates who are pursuing a degree in Music or Music Education.

Frank Inman Memorial Scholarship Fund $7,619
Established in 2004 by his daughter, Kim McAbee, in honor of her father. Mr. Inman was a Portland businessman and longtime youth advocate. This fund is to award a scholarship to a high school graduate who exemplifies the characteristics by which Mr. Inman led his life, with first preference given to members of the Rock Student Ministries at the Rock Missionary Church.

Jay County French Connection Scholarship Fund $7,030
Established in 1993 by Mrs. Tuesday Edwards, a former French teacher at Jay County High School. The scholarship is to assist students who have excelled in French while in high school and who plan to study at least one year of French in college.

Jay County High School Alumni Association Scholarship Fund $7,231
Established in 2005 by the Jay County High School Alumni Association. The fund is to provide scholarships to graduates of Jay County High School.

Jay County Hospital Auxiliary Scholarship Fund $73,601
Established in 1994 by the hospital auxiliary to provide scholarships to students pursuing a degree in a health related field.

Jay County Pee Wee Football Scholarship Fund $2,615
Established in 2018 by Ned and Linda Rees, longtime supporters of the league. The fund will provide scholarships to Jay County High School graduates who played both Pee Wee football and varsity football and display leadership on and off the field.

Jay Lodge #87 Free and Accepted Masons, F. Edward and Marcelle Smith Scholarship Fund $27,685
Established in 2001 by the will of F. Edward Smith. The purpose of the fund is to provide scholarships to graduates of Jay County High School who are descendants of Jay Lodge #87 Free and Accepted Masons members.

Jay-Sea Scholarship Fund $158,937
Established in 2014 by Danielle Moser. Danielle is a former Jay County resident who lost her parents Greg and Marianne Moser in a plane crash when she was in college. The fund will provide scholarships to graduates of Jay County High School and high schools in King County, Washington who have lost at least one parent.

Clarence O. Jelleff Scholarship Fund $79,778
Established in 1975 through the will of Mr. Jelleff, a longtime farmer in Bearcreek Township.

John Jay Center for Learning Scholarship Fund $6,504
Established in 2011 by the John Jay Center for Learning, Inc. Board of Directors. The fund is to provide scholarships to Jay County residents who are pursuing a higher education degree through John Jay Center for Learning.

Charles and Ruth Joos Scholarship Fund $187,586
Established in 2010 by the Ruth Joos Estate. The fund is to provide scholarships to graduates of Jay County High School, who are sophomores, juniors, or seniors in college.
F. Dale Jordan Scholarship Fund $15,754
Established in 1997 by the will of Helen Jordan as a memorial to her husband, owner of Jordan Excavating. The fund is to provide scholarships to students studying mechanical trades and nursing.

Juan Pablo Heart and Attitude Scholarship Fund $6,431
Established in 2014 by the Bill and Kim McAbee Family. The fund will provide scholarships to students who have shown a heart for helping children, locally or abroad. First preference will be given to those who have been adopted. In addition to the scholarship, recipients will be able to direct a monetary award to the charity of their choice.

Knights of Pythias Red Cross Lodge #88 Scholarship Fund $27,927
Established in 1998 by the Knights of Pythias Red Cross Lodge #88. The fund is to provide scholarships to descendants of lodge members.

Melissa D. “Missy” Lee Memorial Scholarship Fund $11,558
Established in 2001 by her husband, Larry A. Lee in memory of Missy, a math teacher and girls basketball coach at Union City Community High School. The purpose of the fund is to provide scholarships to Union City Community High School graduates pursuing a degree in education.

Legacy 2001 Scholarship Fund $5,225
Established in 2015 by the Jay County High School Class of 2001 Alumni. The fund is to provide scholarships to Jay County High School graduates who are pursuing a higher education degree and have at least a 2.3 grade point average on a 4.0 scale and show financial need.

Fred Lingo Memorial Scholarship Fund $24,802
Established in 2015 by friends and family of Fred Lingo. The fund is to provide scholarships to Jay County High School graduates who are pursuing a degree in a vocational field of study.

Ernest and Martha Loy Memorial Scholarship Fund $10,557
Established in 2004 by their sons, Gary and Doug Loy. Longtime civic leaders, the Locs owned Ernest Loy Real Estate and Auctioneering. The fund is to provide scholarships to students from Jay, Blackford, and Randolph counties in Indiana and Mercer County, Ohio, who were involved in extracurricular activities during high school.

Madison High School Alumni Scholarship Fund $52,478
Established in 2000 by the Madison High School Alumni Association, the purpose is to provide scholarships to graduates of Jay County High School.

Dr. Glade A. and Joyce H. McAfee Memorial Scholarship Fund $4,350
Established in 2011 by Julie Forcum in memory of her parents. Dr. McAfee practiced optometry in Portland from 1952-2003 and Mrs. McAfee was a Registered Nurse Anesthetist. The fund is to provide scholarships to Jay County residents who are enrolled in either a Doctoral Program in Optometry or a Certified Registered Nurse Anesthetist program.

Robert and Helen Brown McCreery Scholarship Fund $25,106
Established in 2000 by Mr. & Mrs. McCreery. Bob was an engineer with Portland Forge and Helen was a schoolteacher. The fund is to provide scholarships to Jay County High School graduates attending Purdue University majoring in either engineering or computer science.

Elizabeth R. McCurdy Memorial Scholarship Fund $5,661
Established in 2003 by Lori McCurdy in memory of her daughter, a nursing student. Elizabeth was driving to classes when she was killed in an auto accident. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in nursing.

John and Imelda McKeown Memorial Scholarship Fund $14,135
Established in 1977 by Mrs. McKeown’s will as a memorial to her husband and herself. Mrs. McKeown, a former Foundation trustee, and her husband, an industrialist associated with Sheller Globe Co., were longtime civic leaders.

Ray and Samaria J. McKinley Memorial Fund $102,030
Established in 1996 by Mildred May and Ray McKinley, Jr. as a memorial to their parents. Mr. & Mrs. McKinley were both born and raised in Jay County and lived in Portland their entire married lives.

Linus F. and Margaret Mescher Scholarship Trust $91,506
Established in 2018 by the will of Linus Mescher. The fund is to provide scholarships to Jay County residents pursuing a degree of higher education.

Meshberger Brothers Stone Corp. Scholarship Endowment $190,489
Established in 2004 by Meshberger Brothers Stone Corporation. The fund is to provide scholarships to graduates of Jay County High School, with priority given to children of employees of Meshberger Brothers Stone Corporation and LICA Construction Corporation and majoring in engineering.

Madonna Miller Memorial Teacher Scholarship Fund $20,170
Established in 1996 by Madonna Miller. The fund is to provide scholarships to students majoring in elementary education.
Robert M. and Ruth I. Miller Scholarship Fund $3,368
Established in 2000 by Robert Miller, Sandy McGraw, and Kay Louth, husband and daughters of Mrs. Miller, as a memorial. The purpose of the fund is to provide scholarships to graduates of Jay County High School.

Maude M. Moran Scholarship Trust $1,601
Established in 1975 by the will of Miss Moran, an employee of the local newspaper. Miss Moran was an African-American who asked that funds be used for scholarships regardless of religion or race.

Christine Morrow Honorary Scholarship Fund $8,587
Established in 1997 by the Epsilon Phi Chapter of Delta Theta Tau Sorority in honor of Mrs. Morrow, a charter member of the chapter. The fund is to provide scholarships to Pennville area Jay County High School graduates.

Ashley Muhlenkamp 4-H Memorial Scholarship Fund $8,978
Established in 1993 by Roger and Linda Muhlenkamp, Ashley's parents, as a memorial to their son who was killed in an auto accident in 1993. The fund is to provide scholarships to students pursuing a degree in an agricultural related field.

George E. and Mildred P. Myron Memorial Scholarship Fund $11,248
Established in 2004 by his wife Mildred in memory of her husband, a Jay County farmer. This fund is to provide scholarships to Jay County High School graduates who were members of Jay County 4-H.

Stephen R. Myron 4-H Supreme Achiever Scholarship Fund $25,824
Established in 1998 by Dr. Stephen Myron. The fund is to provide scholarships to the Jay County 4-H Club, Inc. Supreme Achiever(s).

Dorothy O'Brien Gegenheimer Odle Scholarship Fund $8,844
Established in 1999 by Vicki Leonard in memory of her mother, a longtime teacher in Jay and Randolph counties. The fund is to provide scholarships to graduates of Jay County High School pursuing a career in education.

C.W. Oehler Memorial Scholarship Fund $15,141
Established in 1998 by Nadine Miller and Marjorie Thompson in memory of their father, a local distributor for the Gulf Refining Company. The fund is to provide scholarships to graduates of Jay County High School.

Pay It Forward Scholarship Fund $5,968
Established in 2013 by the Foundation board to provide an opportunity for previous scholarship recipients to "Pay Forward" their scholarship award to assist future generations of Jay County students.

Pennville Church of Christ Scholarship Fund $3,570
Established in 2007 by the Pennville Church of Christ to provide scholarships to residents of Jay County pursuing a higher education degree.

James E. Peterson Entrepreneurial Scholarship Fund $45,552
Established in 2014 by Jim's five children. Jim was a former member of the Foundation's Board of Trustees who founded the Jay Petroleum Company and the Pak-a-Sak convenience store chain. He was passionate about the community and served on several local boards including the Jay County Fair Association and Portland Chamber of Commerce. The fund will provide scholarships to Jay County students majoring in Entrepreneurship.

Jerry R. Pierce Memorial Scholarship Fund $561,003
Established in 2002 by Kay Pierce in memory of her husband, a local industrialist. The fund is to provide scholarships to employees and descendants of employees of W & M Manufacturing, Inc., Pier-Mac Plastics, Inc., and Accelerated Curing. Students should have attained no higher than a “C” average in their high school or G.E.D. course work to be eligible for this scholarship.

Randy O. Poole Memorial Scholarship Trust $43,437
Established in 1995 by Jane Poole, widow of Randy, a longtime teacher and coach at Jay County High School who was killed in an auto accident in 1995. The trust is to provide scholarships to students possessing a good mental attitude and wishing to study education.

Portland Lions Club Scholarship Fund $31,352
Established in 1995 by the Portland Lions Club. This fund is to provide scholarships for graduates of Jay County High School.

Portland Vocational Women's Club Scholarship Fund $9,007
Established in 1993 by the Portland chapter of the Business and Professional Women's Club. In 1997, the club name was changed to Portland Vocational Women's Club. The fund is to provide scholarships for graduates of Jay County High School.

Eunice R. Pray Memorial Scholarship Fund $10,448
Established in 2001 by the will of Mrs. Pray. The purpose of the fund is to provide scholarships to Jay County High School graduates. Mrs. Pray was a longtime schoolteacher in Illinois and Jay County.

Robert Quadrozzi Memorial Scholarship Fund $16,843
Established in 2010 by the family of Robert Quadrozzi, who was the long-time director of the...
Jay County Development Corporation. The fund is to provide scholarships to Jay County residents who are enrolled in higher education classes at the John Jay Center for Learning.

Sheri and Nicholas Reinhart Memorial Scholarship Fund $26,948  
Established in 1993 by Mrs. Reinhart’s mother, Virginia DeHoff, as a memorial to her daughter. Sheri and her unborn son were killed in an auto accident in 1993. The fund is to provide scholarships to students pursuing a degree in education.

Betty Lavon Grace Rigby Scholarship Fund $67,389  
Established in 2015 by John Rigby in memory of his wife. The fund is to provide scholarships to Jay County High School graduates who have a “B” or “C” grade point average and intend to pursue a degree in a vocational field of study.

Martha Catharine Rockwell Music Scholarship Endowment $37,917  
Established in 2016 by Levon Rockwell in memory of his wife Martha. The scholarship is to assist Jay County students majoring in a music-related degree and are juniors or seniors in college at a Christian college.

Kris A. Rose Memorial Scholarship Fund $40,058  
Established in 2000 by Troy Rose, Shauna Runkle, and Heather Rose-Dunning, husband and daughters of Mrs. Rose. Kris was a businesswoman and civic leader in the community. The fund is to provide scholarships to female graduates of Jay County High School who exemplify qualities shown by Kris and have financial need.

Stephen Sain, Jr. Memorial Scholarship Fund $18,878  
Established in 2014 by Stephen’s mother, Stephanie Hicks. Stephen was killed in an automobile accident in May 2014. He was a 2010 Jay County High School graduate and went on to study Culinary Arts at Ivy Tech. He loved to cook and was a chef at Lil’ Bistro in Redkey. He also had a passion for sports and was a member of a local adult softball league. The fund shall provide scholarships to Jay County students, with preference given to those majoring in Culinary Arts.

S.D.P. Manufacturing, Inc. Scholarship Fund $136,394  
Established in 2008 by S.D.P. Manufacturing, Inc. The fund shall provide scholarships for students who are high school graduates, with preference given to employees and descendants of employees of S.D.P. Manufacturing, Inc.

Vecil Bookout Schlechty Memorial Trust $15,904  
Established in 1974 by her husband, Leo, as a memorial to Vecil’s career as a nurse. The fund is to provide scholarships to students pursuing a degree in nursing.

Catherine M. and Donald A. Schramm Scholarship Fund $26,797  
Established in 2001 by the will of Donald Schramm. Mr. & Mrs. Schramm were teachers in the Jay County area. The purpose of the fund is to provide scholarships to graduates of Jay County High School majoring in education.

Harold E. and Maxine E. Schutz Memorial Scholarship Fund $13,826  
Established in 1995 by Maxine as a memorial to Harold’s career as an educator. Mr. Schutz was a retired teacher, principal, and activities director in the Jay County school system.

George and Sallie Schwartz Memorial Fund $14,001  
Established in 1964 by the Schwartzs’ daughter and son-in-law, Mr. and Mrs. Herbert Jenney. The Schwartzs were the founders of Standard Brush and Broom Co. and were longtime civic leaders.

Don E. Selvey Memorial Scholarship Fund $89,928  
Established in 2008 by Gladys Selvey as a memorial to her husband. The fund shall provide scholarships for graduates of Jay County High School pursuing a degree in either education or vocational arts and have been active participants in sports at JCHS. Preference will be given to those who intend to participate in collegiate sports.

Paul B. and Ruth Schumaker Shimp Scholarship Fund $30,890  
Established in 2000 by the will of Ruth Shimp. The fund is to provide scholarships to students pursuing teaching careers.

Raymond and Mary L. Shreeve Scholarship Fund $479,992  
Established in 1991 by Mrs. Shreeve’s will. The Shreeves were longtime residents of Allen County, but Mr. Shreeve attended school in Jay County. After reading about The Portland Foundation in The Commercial Review, they decided to leave part of their estate to the Foundation.

F. Edward and Marcelle Young Smith Scholarship Fund $34,660  
Established in 2001 by the will of Mr. Smith. The purpose of the fund is to provide scholarships to graduates of Jay County High School majoring in the field of business.
James H. Smith
Memorial Scholarship Fund $3,297
Established in 1982 by Regina Smith, as a memorial to her husband, a Jay County native. The purpose of the fund is to provide scholarships to students pursuing a degree in the field of agriculture or engineering.

Helen P. Spahr
Memorial Scholarship Fund $25,958
Established in 1996 by Dr. Donald Spahr as a memorial to his wife, a former dietician at Indiana University Medical Center. Mrs. Spahr, a longtime victim of Multiple Sclerosis, was known for her care of others. The fund is to provide scholarships for students studying dietetics or home economics.

Christopher Spradling Memorial Scholarship Fund $17,546
Established in 1995 by Mr. and Mrs. George Spradling as a memorial to their son who died of cancer in 1994. Chris had been accepted to attend auto tech school when he passed away. The purpose of the fund is to provide scholarships to students who have taken the vocational auto mechanics course at Jay County High School.

Starbuck Endowment Fund $1,012,846
Established in 1999 through a gift from the Elizabeth A. Starbuck U nitrust. The fund is to provide scholarships to graduates of Jay County High School intending to major in business, music, art, or education.

Elizabeth A. Starbuck Scholarship II $605,510
Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide scholarships for Jay County High School graduates.

Haynes Starbuck Scholarship II $608,983
Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide scholarships for Jay County High School graduates.

Margie Nesbitt Steffy Memorial Scholarship Fund $121,556
Established in 1999 by the will of Mrs. Steffy, a Portland civic leader. The fund is to provide scholarships to graduates of Jay County High School.

Louis, Glenna, and Gary Stephen Scholarship Fund $53,721
Established in 2019 by Louis and Glenna Stephen. The fund will provide scholarships to students who are Jay County High School graduates and are majoring in Engineering at Purdue University. Louis and Glenna were longtime Jay County residents who were active in their church and civic organizations. Gary is a Purdue University graduate and a retired airline pilot.

Georgetta Strait Memorial Scholarship Fund $6,735
Established in 1998 by Epsilon Phi Chapter of Delta Theta Tau Sorority. The fund is to provide scholarships to Pennville area Jay County High School graduates.

Fred M. and Elizabeth L. (Hudson) Stultz Scholarship Fund $384,097
Established in 2017 by the will of Helen Joan Saxton as a memorial to her parents. The fund is to provide scholarships to Jay County residents who are college juniors or seniors and are pursuing a degree in Agriculture or Veterinary Medicine.

William R. Sudhoff Memorial Scholarship Fund $49,607
Established in 2002 by Jim and Pat Sudhoff in memory of their son, a 1985 graduate of Jay County High School and a graduate of Indiana University. The fund is to provide scholarships to Jay County High School graduates pursuing a business degree at Indiana University Bloomington’s Kelley School of Business.

Everett and Lisabeth Hiatt Taylor Memorial Scholarship Fund $48,809
Established in 2013 by the family of Everett and Lisabeth Taylor who were lifetime residents of rural Jay County. Although unable to afford college himself, Everett understood the value of education. Lisabeth was one of eleven children, nine of whom graduated from college. Everett was a farmer and an executive at the Jay Garment Company and Lisabeth was a teacher. The fund shall provide scholarships to Jay County High School graduates.

O rla L. and Ruth E. Tharp Educational Fund $307,975
Established in 2013 by the Ruth Tharp Estate. Orla Tharp was the Cashier at the Peoples Bank and Ruth was a homemaker. The fund shall provide scholarships to Jay County High School graduates.

Ethel Marie Schumaker Thenis Memorial Scholarship Fund $49,031
Established in 1999 by the will of Mrs. Thenis. The fund is to provide scholarships to graduates of Jay County High School.

Justin Valentine Holy Trinity Catholic Church Scholarship Fund $45,503
Established in 2007 by Mark & Marianne Valentine as a memorial to their son. The fund is to provide scholarships to high school graduates who are active members of the Holy Trinity Catholic Church, Bryant, Indiana, Catholic Youth Organization.

Norm Vinson Scholarship Fund $34,603
Established in 2009 by Toni and Joseph Vinson. The purpose of the fund is to provide scholarships to graduates of Jay County High School with preference given to residents of Pennville, Indiana.
Stephen R. Vore of Vore’s Welding and Steel Scholarship Fund $28,292
Established in 2017 by Stephen R. Vore, a Jay County native and longtime business owner. The fund is to provide scholarships to Jay County High School graduates who are pursuing a degree or certification in the Welding field. First preference will be given to students who are financially middle or lower class.

Mike Walters Student/Athlete Scholarship Fund $38,271
Established in 2003 by Mike Walters, a 1976 graduate of Jay County High School. The fund is to provide scholarships to JCHS graduates with a 3.0 or greater grade point average who have earned at least two varsity letters in athletics.

Elda Mae (Winger) Weaver Scholarship Fund $37,503
Established in 1999 by Rob Weaver in memory of his mother who was a nurse for many years. The fund is to provide scholarships to high school graduates pursuing a career in the nursing field.

Westchester United Methodist Church Scholarship Fund $5,212
Established in 1994 by a member of Westchester United Methodist Church. The purpose of this advised fund is to provide scholarships to children of members of the Westchester United Methodist Church.

Lance Corporal Andrew F. Whitacre Memorial Scholarship Fund $13,944
Established in 2018 by Ernie and Norma Whitacre in memory of their son who was killed in action in 2007 in Afghanistan in Operation Enduring Freedom. The fund is to provide support to Jay County High School graduates that have enlisted in any branch of the military by assisting in offsetting the cost of uniforms or travel for the new recruit.

user: A. Iona Williamson Trust $5,456
Established in 1979 by the will of Miss Williamson as a memorial to her parents, Monroe and Marie Williamson. Miss Williamson was a longtime employee of First National Bank and asked that the fund be used to provide scholarships for students of Jay County.

Zachary Allen Wolford 4-H Memorial Scholarship Fund $5,418
Established in 2005 by Heather Binegar, Zach’s mother. Zach was killed in a traffic accident before finishing his first year at Ivy Tech State College. Zach was a 10-year member of 4-H. This fund is to provide scholarships to graduates of Jay County High School, who are members of the 4-H goat project.

Richard L. and Loretta E. (Larry) Zeigler Memorial Scholarship Fund $110,109
Established in 2017 by Cynthia Mendenhall and Marianne Horn as a memorial to their father, a longtime farmer, and their mother, a longtime educator. The fund is to provide scholarships to Jay County residents who are in their junior year or higher in college with first preference given to students pursuing a degree in education or business.

Margo Zielinski Memorial Scholarship Fund $5,506
Established in 2003 by Steve Zielinski in memory of his wife who passed away after a valiant battle with cancer. Margo was a teacher in the Jay School Corporation for 31 years. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in education.

SCHOLARSHIP FUNDS TOTAL $11,173,240

ORGANIZATION ENDOWMENT FUNDS
An agency or organization creates a fund which supports its mission.

ACRES, Inc. Endowment $38,794
Established in 2006 by ACRES, Inc. The purpose of the fund is to provide support for ACRES, Inc.

Arts Place Endowment for the Arts First Merchants Bank $15,471
Established in 1994 by the Jay County Arts Council’s Board of Directors. The purpose of the fund is to provide operating support for the organization.

Arts Place Endowment for the Arts First Financial Bank $13,874
Established in 1994 by the Jay County Arts Council’s Board of Directors. The purpose of the fund is to provide operating support for the organization.

Asbury United Methodist Church Endowment Fund $407,803
Established in 2017 by Asbury United Methodist Church. This fund is to provide operating support for the church.

Cincinnatus League Endowment $10,512
Established in 1997 by the Cincinnatus League. The fund is to provide operating support for the organization.

Lee G. and Linda L. Hall Endowment for the Arts $110,894
Established in 1993 by the Jay County Arts Council with a portion of a bequest from Mr. Hall. The fund is to provide operating support and is named in honor of Lee & Linda’s support of the arts in Jay County.

Tom Hunt Endowment for the Arts $5,568
Established in 1994 by the Jay County Arts Council in honor of Tom, a local business and civic leader who died in 1993.
Jay Community Center Endowment Fund $21,249
Established in 2005 by the Jay Community Center. The purpose of the fund is to provide operational support.

Jay County Boys Club Endowment $22,598
Established in 1993 by the Boys Club Board of Directors. The purpose of the fund is to provide operating support for the organization.

Myron Freeman Endowment for Jay County Boy Scouts $26,513
Established in 1995 by the Jay County Boy Scouts as an honor to Mr. Freeman who devoted much of his life to the Boy Scouts. The fund is to provide operating support for the organization.

Jay County Cancer Society, Inc. Endowment Fund $52,610
Established in 2005 by the Jay County Cancer Society. The purpose of the fund is to support the mission of the Jay County Cancer Society.

Jay County Christian Home Builders Endowment $2,131
Established in 2004 by the Habitat for Humanity of Jay County Board of Directors. The purpose of the fund is to provide operating support for the organization.

Jay County Crippled Children and Adults Memorial Fund $75,196
Established in 1993 by the Board of Directors of the Jay County Association for Crippled Children and Adults. A portion of a bequest from Sollie Ankrom was used to establish this endowment that provides support to the organization.

Jay County 4-H General Endowment Fund $28,223
Established in 1993 by the Jay County 4-H Council. The endowment is to provide a source of funding available to the 4-H Council for support of its programs and facilities.

Jay County Fair Association, Inc. Endowment Fund $53,913
Established in 1994 by the Fair Association’s Board of Directors. The fund is to provide operating support.

Jay County Fourth of July Committee, Inc. Endowment Fund $35,176
Established in 1994 by the Committee’s Board of Directors. The fund is to provide operating support as the committee helps celebrate our nation’s birthday.

Jay County Historical Society Genealogy Endowment Fund $4,002
Established in 2001 by the Jay County Genealogy Society, which merged with the Jay County Historical Society in 2009. The purpose of the fund is to provide support for preservation and collection of genealogy records and related programs conducted by the Jay County Historical Society.

Jay County Historical Society Endowment Fund $26,142
Established in 1997 by the league’s Board of Directors. The fund is to provide operating support for the league.

Jay County Public Library Endowment Fund $335,197
Established in 1993 by the trustees of the Jay County Public Library. The advised endowment is to provide funds to help supplement the services provided by the organization.

Jay County Scout Facilities, Inc. Endowment Fund $69,083
Established in 2002 by the Jay County Scout Facilities, Inc. The fund is to provide support for the operation of the Freeman Scout Cabin.

Jay County Trails Club Fund $13,950
Established in 2019 by the Jay County Trails Club.

The fund is to provide support for the construction and maintenance of recreational trails in the community.

Jay-Randolph Developmental Services, Inc. Endowment Fund $31,016
Established in 1995 by the JRDS Board of Directors. The fund is to provide operating support for the organization.

Limberlost Cemetery Association Fund $60,845
Established in 2001 by the Limberlost Cemetery Association. The purpose of the fund is to provide support for maintenance for the historical upkeep of the Limberlost Cemetery.

Meridian Health Services, Inc. Endowment Fund $219,199
Established in 2004 by Comprehensive Mental Health Services, Inc. The purpose of the fund is to provide support for the educational, service and charitable purpose of Meridian Health Services, Inc.

David Brent Miller Jay County Boys and Girls Club Fund $11,988
Established in 2011 through gifts from Barbara Kadinger, Bob and Carol Stephens, and the Jay Community Center. The fund is to provide support for the Jay County Boys and Girls Clubs, programs of the Jay Community Center. Mr. Miller, owner of Miller Aviation, died in a plane crash in March 2011. He was a long-time supporter of the Boys and Girls Clubs programs.

Thelma L. Milligan Jay County Hospital Foundation Cardiac Rehabilitation Department Fund $64,748
Established in 2017 by Jay County Hospital Foundation. The fund is to provide support to the cardiac rehabilitation department at any acute care hospital located in Jay County.
Thelma L. Milligan Jay County Hospital Foundation
Diabetic Support Services Fund $103,201
Established in 2017 by Jay County Hospital Foundation. The fund is to provide support to the diabetic support services at any acute care hospital located in Jay County.

Thelma L. Milligan Jay County Hospital Foundation
Obstetrics Department Fund $36,158
Established in 2017 by Jay County Hospital Foundation. The fund is to provide support to the obstetrics department at any acute care hospital located in Jay County.

National Center for Great Lakes Native American Culture, Inc.
Endowment Fund $1,538
Established in 2007 by the National Center for Great Lakes Native American Culture, Inc. The fund is to provide operating support for the organization.

Jerry R. Pierce Memorial Endowment for the Arts $11,760
Established in 2002 by Arts Place, Inc. in honor of Mr. Pierce, a local industrialist who died in 2001.

Portland Monthly Meeting of Friends Endowment Fund $14,265
Established in 2016 by Portland Monthly Meeting of Friends. This fund is to provide operating support for the church.

Portland Evening Optimist Club Fund $89,791
Established in 1992 by the Evening Optimist Club. This fund was the first between the Foundation and a local service club. The fund is an advised fund with youth as its focus.

Portland Morning Optimist Club Fund $35,374
Originally established in 1989 by the Morning Optimist Club to provide funding to programs, services, and support to Jay County organizations. The advised trust was transferred to The Portland Foundation in 1993 to help carry out its purpose.

Portland Parks Endowment Fund $2,451
Established in 2001 by the Portland Park Board. The purpose of the fund is to provide support for the Portland Parks.

Portland Rotary Foundation Endowment Fund $45,531
Established in 1998 by the Portland Rotary Foundation. The fund is to provide support to the Portland Rotary Foundation.

Linda Ripley and Ann Goodrich Memorial Fund $12,880
Established in 2011 by the Jay Community Center, through a gift from Mrs. Ripley's estate. The fund is to provide support for the operation of the community center.

Second Harvest Food Bank of East Central Indiana, Inc. Fund $5,727
Established in 2010 by the Board of Directors of the Second Harvest Food Bank of East Central Indiana, Inc. The fund is to provide operating support for the organization.

United Way of Jay County, Inc. Endowment Fund $258,631
Established in 1993 by the Board of Directors of the local United Way. The fund is to provide operating support for the organization.

Westchester Cemetery Fund $4,982
Established in 2006 by the Nancy J. Saxman 2003 Revocable Trust. The fund is to provide support for maintenance and historical upkeep of the cemetery.

West Jay Community Center Endowment Fund $130,167
Established in 2000 by the West Jay Community Center Board of Directors. The fund is to provide operating support for the organization.

Youth Service Bureau of Jay County, Inc. Endowment Fund $33,538
Established in 1995 by the Youth Service Bureau Board of Directors. The fund is to provide operating support for the organization.

ORGANIZATION ENDOWMENT TOTAL $2,542,689

GRAND TOTAL of FUNDS $39,248,573
Jay County students are given the opportunity to further their education at an institution of higher learning through scholarship funds established by generous donors at The Portland Foundation. In 2019, 132 students were awarded $372,551.

### 2019 Scholarships

<table>
<thead>
<tr>
<th>Recipient</th>
<th>Scholarship Received</th>
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| Kristy Alig | Michael A. Alig Jay County FFA Memorial Scholarship  
                      The Portland Foundation Scholarship  
                      Starbuck Endowment Scholarship  
                      Justin Valentine Holy Trinity Catholic Church Scholarship |
| Alayna Aparicio | Orla L. and Ruth E. Tharp Educational Scholarship |
| Hanna Ault | Charles and Ruth Joos Scholarship  
                        Elizabeth A. Starbuck Scholarship II |
| Molly Ault | Kristan Danae Corwin Memorial Scholarship  
                       Zackery W. Hummer Memorial Scholarship  
                       The Portland Foundation Scholarship  
                       Vecil Bookout Schlechty Memorial Scholarship  
                       Norm Vinson Scholarship  
                       Elda Mae (Winger) Weaver Scholarship |
| Aleah Barrett | Alwyn Carder Scholarship  
                       Haynes Starbuck Scholarship II |
| Alexa Barrett | George E. and Mildred P. Myron Memorial Scholarship  
                        The Portland Foundation Scholarship |
| Travis Barton | Weldon L. and Dorothy H. Hamma Memorial Scholarship  
                         Orla L. and Ruth E. Tharp Educational Scholarship |
| Conner Benter | Michael A. Alig Jay County FFA Memorial Scholarship  
                        Eric Bricker Memorial Scholarship  
                        Pay It Forward Scholarship  
                        Portland Morning Optimist Club Scholarship |
| Matthew Blackford | Haynes Starbuck Scholarship II |
| Gabriel Blankenship | Portland Evening Optimist Club Scholarship |
| Daniel Bracy | #1 Academic Scholarship  
                       Mary Helen North Gildersleeve Scholarship  
                       Frank Inman Memorial Scholarship  
                       Lilly Finalist Scholarship  
                       Portland Evening Optimist Club Scholarship  
                       Starbuck Endowment Scholarship |
| Kyra Braun | Clifford and Nancy Ball Scholarship  
                        Richard L. and Loretta E. (Larry) Zeigler Memorial Scholarship |
| Christina Brown | Jerry R. Pierce Memorial Scholarship |
| Rebecca Bruce | John L. Armantrout Science Scholarship  
                          Jay County Hospital Auxiliary Scholarship  
                          Portland Morning Optimist Club Scholarship  
                          The Portland Foundation Scholarship |
| Ashlee Brumbaugh | Weldon L. and Dorothy H. Hamma Memorial Scholarship  
                         Jerry R. Pierce Memorial Scholarship  
                         Elizabeth A. Starbuck Scholarship II |
| Karlie Bullard | Academic Scholarship |
| Shelby Caldwell | Jay County French Connection Scholarship  
                          The Portland Foundation Scholarship  
                          Kris A. Rose Memorial Scholarship  
                          Elda Mae (Winger) Weaver Scholarship |
| Deanna Chenoweth | Alwyn Carder Scholarship  
                         Elizabeth A. Starbuck Scholarship II  
                         Fred M. and Elizabeth L. (Hudson) Stultz Scholarship |
| Alexander Clark | Haynes Starbuck Scholarship II |
| Riley Claycomb | Haynes Starbuck Scholarship II |
| Kailee Denney | Matt Aker Memorial Scholarship  
                          Madison High School Alumni Scholarship  
                          Portland Evening Optimist Club Scholarship |

### Lilly Endowment Community Scholarship Recipient 2019

Clare Dirksen is the daughter of Dan & Tina Dirksen and resides in Portland. She plans to attend Purdue University and study Food Science.
<table>
<thead>
<tr>
<th>Name</th>
<th>Scholarship</th>
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<tr>
<td>Hanna Dillon</td>
<td>The Portland Foundation Scholarship</td>
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<td>Starbuck Endowment Scholarship</td>
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<tr>
<td>Audrey Dirksen</td>
<td>Charles and Ruth Joos Scholarship</td>
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<td>Orla L. and Ruth E. Tharp Educational Scholarship</td>
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<td>Kayla Dirksen</td>
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<td>Kaitlyn Dow</td>
<td>Russell and Mary Jane Figert Scholarship</td>
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<td>Mary Helen North Gildersleeve Scholarship</td>
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<td>Jay Lodge #87 Free and Accepted Masons, F. Edward and Marcelle Smith Scholarship</td>
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<td>Kahlee Dowler</td>
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<td>Kameron Edwards</td>
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<td>Stephen Sain, Jr. Memorial Scholarship</td>
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<td>Gabriel Faulkner</td>
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<td>F. Edward and Marcelle Young Smith Scholarship</td>
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<td>Randi Ferguson</td>
<td>Edith Gaunt Memorial Scholarship</td>
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<td>Rebekah Ferrell</td>
<td>Altrusa Scholarship</td>
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<td>Kellie Fortkamp</td>
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<td>Randy Fortkamp</td>
<td>Dr. Ara C. and Gay B. Badders Scholarship</td>
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<td>Aaron Foster</td>
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<td>Matthew Franks</td>
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<td>Betty Lavon Grace Rigby Scholarship</td>
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<td>Stephen R. Vore of Vore's Welding and Steel Scholarship</td>
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<td>Tim Frantz</td>
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<td>Arnold and Eugenia Beumer Scholarship</td>
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<td>Everett and Lisabeth Hiatt Taylor Memorial Scholarship</td>
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<tr>
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<td>Juan Pablo Heart and Attitude Scholarship</td>
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<td></td>
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<tr>
<td>Name</td>
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<tr>
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<tr>
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<tr>
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<tr>
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<td>Jeannie Habegger Scholarship</td>
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<td>Name</td>
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<tr>
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<tr>
<td>Abby Small</td>
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<td>Ivan Smeltzer</td>
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<td>Ethan Theurer</td>
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<td>Academic Scholarship</td>
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<td>Martha Catharine Rockwell Music Scholarship Endowment, Haynes Starbuck Scholarship II</td>
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<td>Zachary Vaughn</td>
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<td>Cherie Walter</td>
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<td>Kiara Walter</td>
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<tr>
<td>Caleb Webster</td>
<td>Jay County Pee Wee Football Scholarship</td>
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<tr>
<td>Skye Wimmer</td>
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<td>Katelyn Witt</td>
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## Grants from Unrestricted and Field of Interest Funds

<table>
<thead>
<tr>
<th>Organization/Project</th>
<th>Purpose</th>
<th>Amount</th>
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<tbody>
<tr>
<td>Arts Place</td>
<td>MusicWorks/Abromson Fleming</td>
<td>$40,000</td>
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<td>Arts in the Park 2020</td>
<td>$15,000</td>
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<tr>
<td>Breakfast Optimist Club</td>
<td>Picnic Tables</td>
<td>$2,500</td>
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<td>Down Syndrome of Indiana</td>
<td>New Parent Packets</td>
<td>$350</td>
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<tr>
<td>Dunkirk Glass Days Festival</td>
<td>Glass Blowing Demonstrations</td>
<td>$5,000</td>
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<td>Jay Community Center</td>
<td>Boomer Sports</td>
<td>$30,000</td>
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<td>Senior Citizen Programming</td>
<td>$13,135</td>
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<td>Jay County 4-H Clubs</td>
<td>4-H building repair</td>
<td>$5,000</td>
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<td>Jay County 4th of July Committee</td>
<td>4th of July Activities</td>
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<td>Jay County Archers Association</td>
<td>Archery Targets</td>
<td>$5,000</td>
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<td>Jay County Civic Theatre</td>
<td>Rights for the play 'Freaky Friday'</td>
<td>$2,500</td>
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<tr>
<td>Jay County Fair</td>
<td>Establish new camp sites</td>
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<td>New benches</td>
<td>$27,310</td>
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<td>Jay County Fair Association</td>
<td>New Farmers Building</td>
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<td>Jay County FFA</td>
<td>New High Striker</td>
<td>$5,495</td>
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<td>Jay County Historical Society</td>
<td>Heritage Festival</td>
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<td>Funding for roof repair</td>
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<td>Purchase of property for</td>
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<td>additional storage</td>
<td>$45,800</td>
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<td>Jay County Humane Society</td>
<td>Kennel dog doors</td>
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<td>Funding for fence repair</td>
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<td>Jay County Pee Wee Football</td>
<td>Funding to purchase 80 shoulder pad sets</td>
<td>$1,500</td>
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<td>Jay County Robotics</td>
<td>Funding to purchase robotics equipment</td>
<td>$1,853</td>
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<tr>
<td>Jay County Special Olympics</td>
<td>Entry fees &amp; hotel costs</td>
<td>$5,000</td>
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<tr>
<td>Jay Randolph Developmental Services</td>
<td>Client computer lab</td>
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<td>Funding to upgrade and repair walking trail and exercise stations</td>
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<tr>
<td>JayLand Partners</td>
<td>Funding to purchase books for a new bookclub</td>
<td>$1,411</td>
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<td>John Jay Center for Learning</td>
<td>Replace Heat and Air units</td>
<td>$41,500</td>
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<td>Speaker Series</td>
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<td>Robotics Camp</td>
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<td>Senior Learning Series</td>
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<tr>
<td>Kate's Kart</td>
<td>Purchase of children's books for IU Health Jay County Hospital</td>
<td>$4,000</td>
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<tr>
<td>Pennville Community Boosters</td>
<td>Funding for the Pennville Pumpkin Festival</td>
<td>$1,500</td>
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<td>Pennville Community Center</td>
<td>Building renovations ($2 for $1 match)</td>
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<tr>
<td>Redkey Junior League</td>
<td>Funding to purchase new bleachers</td>
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<tr>
<td>Tri Kappa Sorority</td>
<td>Funding to purchase a new slushy machine</td>
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<td>West Jay Community Center</td>
<td>Roof repair and Thermostat replacement</td>
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<td>Funding for new water heaters, treadmill and tier rack</td>
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<tr>
<td>Youth Service Bureau</td>
<td>KARSS Program</td>
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<td>$460,657.00</td>
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## Teacher Creativity Mini Grants

<table>
<thead>
<tr>
<th>School/Teacher</th>
<th>Purpose</th>
<th>Amount</th>
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<tbody>
<tr>
<td>Bloomfield Elementary School Ms. Kristen Gibson</td>
<td>Fund the purchase of 12 fluorescent 5th Grade light covers for the classroom</td>
<td>$81.51</td>
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<tr>
<td>Bloomfield Elementary School 5th Grade Mr. Giles Laux</td>
<td>Fund the purchase of a VEX IQ Starter Kit</td>
<td>$280.00</td>
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<tr>
<td>East Elementary School Ms. Lisa Cook</td>
<td>Fund the purchase of language and speech instruction materials</td>
<td>$289.80</td>
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<tr>
<td>East Elementary School Ms. Lindsey Peterson</td>
<td>Fund the purchase of language therapy materials</td>
<td>$299.00</td>
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<tr>
<td>East Elementary School Ms. Lindsey Peterson</td>
<td>Fund the purchase of materials to decorate the interior of the school</td>
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<tr>
<td>East Elementary School Ms. Kristine Wolford</td>
<td>Fund the purchase of items for a listening center in the classroom</td>
<td>$300.00</td>
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<tr>
<td>East Jay Middle School Ms. Tavia Boorman</td>
<td>Fund the purchase of three programs; Flocabulary, KidBlog and Dropbox</td>
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<tr>
<td>East Jay Middle School Ms. Gina Brockman</td>
<td>Fund the purchase of STEM items</td>
<td>$210.68</td>
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<tr>
<td>East Jay Middle School Ms. Dana Brown</td>
<td>Fund the purchase of STEM items</td>
<td>$259.95</td>
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<tr>
<td>East Jay Middle School Ms. Megan Byard</td>
<td>Fund the purchase of novels for the classroom</td>
<td>$300.00</td>
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<tr>
<td>East Jay Middle School Ms. Amy Hollowell</td>
<td>Fund the purchase of Scholastic News Classroom Set</td>
<td>$189.75</td>
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<tr>
<td>General Shanks Elementary School 3-12 Ms. Beth Mathewson</td>
<td>Fund the purchase of flexible seating options for the classroom</td>
<td>$295.54</td>
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<tr>
<td>Jay County High School 9th-12th Grade Ms. Carol Gebert</td>
<td>Fund the purchase of materials to build storage units for the scene shop</td>
<td>$300.00</td>
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</tbody>
</table>
School/Teacher | Purpose | Amount  
--- | --- | ---  
Jay School Corporation | Fund the purchase of Proloque2Go posters | $296.36  
Speech Ms. Beth Mathewson | Fund the purchase of 3 IPEVO |  
Jay School Corporation | 4K Ultra High Def. USB Document Cameras | $297.00  
Special Ed. Ms. JoAnn Scott | Fund the purchase of rocket kits | $300.00  
Redkey Elementary School | Fund the purchase of a sensory table | $287.00  
K-5 Ms. Kelly Bricker | Fund the purchase of a new sight word initiative | $300.00  
Redkey Elementary School | Funding to support the theatre production of Junie B. Jones | $300.00  
Kindergarten Ms. Stacy Campbell | Fund the purchase of 3 Osmo Genius Kits for iPads | $300.00  
Redkey Elementary School | Fund the purchase of Math Movement readers from Pioneer Valley Books | $272.84  
3rd Grade Ms. Natalie Corcoran | Fund the purchase of Lego Chain reaction kits | $300.00  
Redkey Elementary School | Fund the purchase of books from Kindergarten Ms. Sara Wolf Reading Reading | $289.90  
Lego | $300.00  
Redkey Elementary School | Fund the purchase of Lego Chain reaction kits | $300.00  
K-5 Ms. Cathy Fugiett | Fund the purchase of Rocket kits | $300.00  
Redkey Elementary School | Fund the purchase of Rocket kits | $300.00  
Kindergarten Ms. Jacqueline Rinard | Fund the purchase of Lucy Caulkins’ Units of Study in Opinion | $262.90  
Westlawn Elementary School | Fund the purchase of the theatre production of Junie B. Jones | $300.00  
1st Grade Ms. Kerri Andreshack | Fund the purchase of the theatre production of Junie B. Jones | $300.00  
Westlawn Elementary School | Fund the purchase of an Amazon Echo and Amazon Dot | $300.00  
2nd Grade Ms. Tracy Christman | Fund the purchase of the theatre production of Junie B. Jones | $300.00  
Westlawn Elementary School | Fund the purchase of teaching materials | $225.00  
4th Grade Ms. Jennifer Johnson | Fund the purchase of a child sized picnic table made from recycled plastic | $275.00  
Westlawn Elementary School | Fund the purchase of leveled books | $300.00  
PreK-5 Ms. Nicci Littler | Fund the purchase of books from Kindergarten Ms. Sara Wolf Reading Reading | $300.00  
Westlawn Elementary School | Fund the purchase of books from Kindergarten Ms. Sara Wolf Reading Reading | $300.00  
Total | $9,441.42  

FRIENDS OF JAY COUNTY AGRICULTURE  
As of December 31, 2019, the Friends of Jay County Agriculture Endowment has grown to $167,364 and the Friends of Jay County Agriculture Fund has grown to $16,852.  

Grants awarded to:  
**Horse and Pony Arena Project**- $3,000.00 to fund the reconstruction of the footing inside the horse and pony arena, located at the Jay County Fairgrounds.  

**Jay County FFA**- $2,865.00 to support travel expenses for FFA members to attend the National Land Judging Contest in Oklahoma.  

WOMEN’S GIVING CIRCLE  
Doing together what none of us could do alone . . . .  

**MISSION:** To build a community of women philanthropists through the pooling of knowledge and resources for the purpose of providing grants to Jay County organizations and initiatives that address mutually agreeable issues.  

**Grant Recipients**  
**Jay County Drug Prevention Coalition**- $1,000 to support the “Quick Response Team”  

**Reins of Faith**- $1,000 to support Horsemanship Skills Events  

**State of the Heart Care**- $450 to support funding for a Jay County camper to attend “Camp Courage”  

**Officers**  
Jane Ann Runyon- President  
Linda Kennedy- Vice President  
Dian Smith- Secretary/Treasurer  
Julia Schwonemeyer- Immediate Past President
## Combined Statements of Financial Position

*For the Years Ended December 31, 2019 and December 31, 2018*

### Assets

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<th>12/31/2018</th>
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<td></td>
</tr>
<tr>
<td>Cash, cash equivalents and restricted cash</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Without donor restrictions</td>
<td>$211,052</td>
<td>$122,898</td>
</tr>
<tr>
<td>With donor restrictions</td>
<td>41,553</td>
<td>42,553</td>
</tr>
<tr>
<td></td>
<td>252,605</td>
<td>165,451</td>
</tr>
<tr>
<td>Income tax receivable</td>
<td>26</td>
<td></td>
</tr>
<tr>
<td>Investments; at market</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Assets held for others</td>
<td>404,000</td>
<td>166,912</td>
</tr>
<tr>
<td>Investments; at market</td>
<td></td>
<td></td>
</tr>
<tr>
<td>With donor restrictions</td>
<td>6,980,801</td>
<td>2,854,561</td>
</tr>
<tr>
<td>Total current assets</td>
<td>7,637,406</td>
<td>3,186,950</td>
</tr>
<tr>
<td><strong>Property and Equipment:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>at cost</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Computer hardware</td>
<td>13,340</td>
<td>13,340</td>
</tr>
<tr>
<td>Computer software</td>
<td>2,370</td>
<td>2,370</td>
</tr>
<tr>
<td>Leasehold improvements</td>
<td>351,385</td>
<td>351,385</td>
</tr>
<tr>
<td>Office furniture and fixtures</td>
<td>3,504</td>
<td>3,504</td>
</tr>
<tr>
<td>Less: Accumulated depreciation</td>
<td>(256,297)</td>
<td>(234,087)</td>
</tr>
<tr>
<td></td>
<td>114,302</td>
<td>136,512</td>
</tr>
<tr>
<td>Land - Freedom Park</td>
<td>220,423</td>
<td>220,423</td>
</tr>
<tr>
<td>Total property and equipment</td>
<td>334,725</td>
<td>356,935</td>
</tr>
<tr>
<td><strong>Noncurrent Assets:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Investments; at market</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Assets held for others</td>
<td>1,346,006</td>
<td>1,345,409</td>
</tr>
<tr>
<td>Investments; at market</td>
<td></td>
<td></td>
</tr>
<tr>
<td>With donor restrictions</td>
<td>30,613,108</td>
<td>29,177,921</td>
</tr>
<tr>
<td>Paintings - With donor restrictions</td>
<td>3,800</td>
<td>3,471</td>
</tr>
<tr>
<td>Total noncurrent assets</td>
<td>31,962,914</td>
<td>30,526,801</td>
</tr>
<tr>
<td>Total assets</td>
<td>$39,935,045</td>
<td>$34,070,686</td>
</tr>
</tbody>
</table>

### Liabilities and Net Assets

<table>
<thead>
<tr>
<th></th>
<th>12/31/2019</th>
<th>12/31/2018</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Current Liabilities:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Accrued liabilities</td>
<td>$1,801</td>
<td></td>
</tr>
<tr>
<td>Current portion of non-current liability</td>
<td>57,627</td>
<td>45,188</td>
</tr>
<tr>
<td>Total current liabilities</td>
<td>59,428</td>
<td>45,188</td>
</tr>
<tr>
<td><strong>Non-Current Liabilities:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Liabilities for assets held for others</td>
<td>1,750,006</td>
<td>1,512,321</td>
</tr>
<tr>
<td>Less: Amount to be disbursed within one year</td>
<td>(57,627)</td>
<td>(45,188)</td>
</tr>
<tr>
<td>Total non-current liabilities</td>
<td>1,692,379</td>
<td>1,467,133</td>
</tr>
<tr>
<td><strong>Total liabilities:</strong></td>
<td>1,751,807</td>
<td>1,512,321</td>
</tr>
<tr>
<td><strong>Net Assets:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Without donor restrictions</td>
<td>543,976</td>
<td>479,859</td>
</tr>
<tr>
<td>With donor restrictions</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Time-restricted for future periods</td>
<td>7,022,354</td>
<td>2,897,144</td>
</tr>
<tr>
<td>Perpetual in nature</td>
<td>30,616,908</td>
<td>29,181,392</td>
</tr>
<tr>
<td>Total with donor restrictions</td>
<td>37,639,262</td>
<td>32,078,506</td>
</tr>
<tr>
<td><strong>Total net assets:</strong></td>
<td>38,183,238</td>
<td>32,558,365</td>
</tr>
<tr>
<td><strong>Total liabilities and net assets</strong></td>
<td>$39,935,045</td>
<td>$34,070,686</td>
</tr>
</tbody>
</table>
### Combined Statements of Activities
**For the Year Ended December 31, 2019**

<table>
<thead>
<tr>
<th>Without Donor Restrictions</th>
<th>With Donor Restrictions</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Temporarily Restricted</td>
<td>Permanently Restricted</td>
</tr>
<tr>
<td><strong>Revenues, Gains, and Other Support:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Contributions</td>
<td>$ 3,740</td>
<td>$ 114,135</td>
</tr>
<tr>
<td>Interest and dividends</td>
<td>1,014,374</td>
<td></td>
</tr>
<tr>
<td>Realized and unrealized gains and (losses) from investments, net</td>
<td>5,771,538</td>
<td></td>
</tr>
<tr>
<td>Other income</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Loss on disposal of fixed assets</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Partnership investment income (loss)</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>3,740</td>
<td>6,900,047</td>
</tr>
<tr>
<td>Less: Contributions to assets held for others</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Less: Investment income from assets held for others</td>
<td></td>
<td>(280,614)</td>
</tr>
<tr>
<td>Net assets released from restrictions</td>
<td>3,740</td>
<td>6,619,433</td>
</tr>
<tr>
<td>Total revenues, gains, and other support</td>
<td>1,895,107</td>
<td>(2,494,193)</td>
</tr>
<tr>
<td><strong>Grants, Scholarships, and Other Expenses:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Grants</td>
<td>1,032,601</td>
<td></td>
</tr>
<tr>
<td>Scholarships</td>
<td>343,276</td>
<td></td>
</tr>
<tr>
<td>Investment management fees</td>
<td>41,269</td>
<td></td>
</tr>
<tr>
<td>Trustee fees</td>
<td>146,029</td>
<td></td>
</tr>
<tr>
<td>Functional expenses - Per attached schedule</td>
<td>315,081</td>
<td></td>
</tr>
<tr>
<td></td>
<td>1,878,256</td>
<td></td>
</tr>
<tr>
<td>Less: Disbursements from assets held for others</td>
<td>(43,526)</td>
<td></td>
</tr>
<tr>
<td>Total distributions and other expenses</td>
<td>1,834,730</td>
<td></td>
</tr>
<tr>
<td><strong>Change in Net Assets</strong></td>
<td>64,117</td>
<td>4,125,240</td>
</tr>
<tr>
<td><strong>Net Assets - Beginning</strong></td>
<td>479,859</td>
<td>2,897,114</td>
</tr>
<tr>
<td><strong>Net Assets - Ending</strong></td>
<td>$ 543,976</td>
<td>$ 7,022,354</td>
</tr>
</tbody>
</table>
For the year ending December 31, 2019, The Portland Foundation’s rate of return on its investment portfolio was 20.3%.

**2019 Grants**

<table>
<thead>
<tr>
<th>Category</th>
<th>Grants</th>
<th>%</th>
</tr>
</thead>
<tbody>
<tr>
<td>Scholarships</td>
<td>$372,551</td>
<td>44%</td>
</tr>
<tr>
<td>Education</td>
<td>50,654</td>
<td>6%</td>
</tr>
<tr>
<td>Arts &amp; Culture</td>
<td>110,800</td>
<td>14%</td>
</tr>
<tr>
<td>Community Development</td>
<td>209,533</td>
<td>25%</td>
</tr>
<tr>
<td>Health &amp; Human Services</td>
<td>54,476</td>
<td>6%</td>
</tr>
<tr>
<td>Youth</td>
<td>44,950</td>
<td>5%</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>$842,964</td>
<td></td>
</tr>
</tbody>
</table>

**1951 – 2019 Grants**

<table>
<thead>
<tr>
<th>Category</th>
<th>Grants</th>
<th>%</th>
</tr>
</thead>
<tbody>
<tr>
<td>Scholarships</td>
<td>$6,492,862</td>
<td>36%</td>
</tr>
<tr>
<td>Community Development</td>
<td>3,432,658</td>
<td>19%</td>
</tr>
<tr>
<td>Arts &amp; Culture</td>
<td>3,216,399</td>
<td>19%</td>
</tr>
<tr>
<td>Education</td>
<td>1,673,324</td>
<td>9%</td>
</tr>
<tr>
<td>Health &amp; Human Services</td>
<td>1,544,388</td>
<td>9%</td>
</tr>
<tr>
<td>Youth</td>
<td>1,360,732</td>
<td>8%</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>$17,720,363</td>
<td></td>
</tr>
</tbody>
</table>
How to Give Through The Portland Foundation

Donors can give to existing funds or create new ones that best serve their needs and charitable interests. Prospective donors are urged to discuss the various options listed below with their attorney, accountant, or other financial advisor.

Endowment Funds

An endowment fund is a living memorial that may carry your family name. It creates a pool of charitable assets that provides enduring charitable support. Donors may choose one of five ways to have their contributions administered:

Unrestricted
The donor allows the Board of Trustees the freedom to choose the grant recipients and respond to changing needs in the community.

Field of Interest
The donor may specify a field of interest, but leaves selection of the exact recipients to the discretion of the Board of Trustees.

Restricted
The donor may name one or more particular agencies or institutions to receive grants.

Scholarship
The donor outlines the criteria for awards to deserving students so they may pursue educational opportunities.

Donor Advised
The donor may suggest possible grant recipients to the Foundation each year.

Planned Gifts Providing Lifetime Income

Planned gifts provide the benefits of charitable giving, while affording you and loved ones income from the donated assets.

Through The Portland Foundation, donors have the opportunity to preserve and strengthen the Jay County community. For information on these and other ways to use The Portland Foundation, call Doug Inman at (260) 726-4260.

Applying for Grants

The Portland Foundation encourages requests from any new or existing charitable organization or community agency in Jay County.

Grant Policies

Grant proposals must have direct relevance to Jay County charitable needs.

Areas The Portland Foundation wants to support are:
- Start-up costs for new programs
- One-time projects or needs
- Capital needs beyond an applicant organization’s capabilities and means

Generally, The Portland Foundation does not support:
- Individuals, other than scholarships
- Religious or sectarian purposes
- Make-up of operating deficits, post-event or after-the-fact situations
- Endowment campaigns
- Propaganda, political or otherwise, attempting to influence legislation or intervene in any political affairs or campaigns

Requests are reviewed and voted on twice a year. Deadline dates are typically in January and July and are announced in the local media.

Foundation staff will review the grant request and will contact the requesting organization for any additional information or clarification. Following staff review, the proposals are sent to the Board of Trustees for evaluation and funding recommendation.

Following the next regularly scheduled board meeting, applicants are informed in writing of the Board’s decisions as well as any conditions placed on a grant.

The mission of The Portland Foundation is to enhance the quality of life for the people of Jay County, Indiana, now and for generations to come, by building community endowment, effecting significant impact through grantmaking and providing leadership on key community issues.
THE PORTLAND FOUNDATION

107 South Meridian Street
Portland, IN 47371

260-726-4260
Fax: 260-726-4273
E-mail: tpf@portlandfoundation.org
www.portlandfoundation.org

2019 Board of Trustees
Rex Journay, President
Tammy Hanlin, Vice President
Rob Penrod, Secretary/Treasurer
Pat Bennett, Immediate Past President
Jeremy Gulley
Kaleb Hemmelgarn
John Moore
Audrey Muhlenkamp
Krista Muhlenkamp

Staff
Douglas L. Inman, Executive Director
Jessica L. Cook, Program Officer
Jennifer L. Smith, Office Coordinator
Cassi J. Alberson, Services Officer

Past Board Members

<table>
<thead>
<tr>
<th>Name</th>
<th>Years</th>
<th>Name</th>
<th>Years</th>
<th>Name</th>
<th>Years</th>
<th>Name</th>
<th>Years</th>
<th>Name</th>
<th>Years</th>
</tr>
</thead>
</table>