

The Portland Foundation

Celebrating 70 Years



2020
Annual Report



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The Portland Foundation 2020 Annual Report

Message from The Portland Foundation

Dear Friends,

“What a long, strange trip it’s been.” – Grateful Dead

No truer words can be spoken when describing 2020. The COVID-19 pandemic altered our lives in many ways. Social distancing and masks became commonplace. Zoom meetings replaced face-to-face ones. Gatherings were either downsized or eliminated altogether. It was a year of many changes for everyone.

One thing that remained the same is your community foundation. The Portland Foundation continued its work to enhance the quality of life in Jay County. Gifts were received, grants and scholarships were awarded and the Foundation finished the year with the greatest number of assets in its history.

The Foundation also continued its work on Lilly Endowment Inc.’s seventh phase of the Giving Indiana Funds for Tomorrow (GIFT) Initiative. Lilly Endowment Inc. gave the Foundation the opportunity to enhance its community leadership skills through planning and implementation grants. With the planning grant completed, the Foundation prepared to work on developing a strategy to combat the most pressing needs in the community during the implementation grant phase. COVID-19 delayed that work until 2021.

The Foundation also began participation in a 12-month learning lab to develop a Local Impact Investing strategy. Local Impact Investing will allow the Foundation to invest in local for-profit and not-for-profit projects in the community.

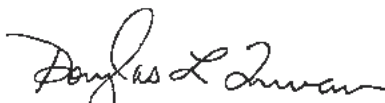
As The Portland Foundation continues to carry out its mission to enhance the quality of life in Jay County by building community endowment, awarding grants, and providing leadership on key community issues, we do so with the utmost integrity. We strive to serve donors and grant and scholarship recipients, as we would wish to be served ourselves. Trust is earned, and each day we desire to continue to earn the community’s trust.

The board and staff are blessed to be able to serve the community. Each of us thanks you for trusting us with carrying out your philanthropic legacy for Jay County.

With Gratitude,



Rex Journey
President, Board of Trustees



Douglas L. Inman
Executive Director

2020 DONATIONS, MEMORIALS AND CELEBRATIONS

Tim & Colinda Anderson
 John & Dr. Mary Armantrout
 Luetta Bowen
 Ronald & Joyce Brandon
 Keri Brantley
 Christopher Briggs
 John & Helen Castonguay
 Bob & Rosie Clamme
 Coffee Bean Galore/Steve Zielinski
 David Daniels
 Laura Fiechter
 First Bank of Berne
 First Merchants Corporation
 Andy & Dayna Frantz
 Ray Gabbard
 Mark Garringer
 Rich & Tisha Gierhart
 Gary Gildersleeve
 Jeremy & Jennifer Gulley
 Don Hanlin
 Hanlin Real Estate, LLC
 Kaleb & Brittany Hemmelgarn
 Beverly Hopper
 Dennis & Marianne Horn
 Raymond & Joyce Horn
 Chuck & Susan Huffman
 James & Peggy Hummel
 Rusty & Elizabeth Inman
 Jay County Civic Theatre Inc.
 Jay County REMC
 Matt & Jenny Johnson
 Tom & Linda Kennedy
 Joanna Lehner
 Jeni Lingo
 Dave & Linda Lowe
 Sarah McCreery
 Bill & Kim McAbee
 Ray C. McKinley Foundation
 Doug & Judy Milligan
 Todd & Joni Penrod
 Ned & Linda Rees
 Betty Sanning
 James Schwartz
 Ronald Shoemaker Estate
 Rebecca Stafford
 Robert Study
 Sue Sudhoff

Sunshine Boutique/Krista
 Muhlenkamp
 Tyler & Kara Tatman
 The Topsy Glass Winery/Audrey
 Muhlenkamp
 Doug & Deb Tipton
 Jeremy Walker
 Dennis & Mary Wallace
 Michael S. Walter
 Rob & Mindy Weaver
 David & Marjorie Wellman
 Elizabeth Wellman
 Ron & Brenda Wellman
 Ruth Ann Widman
 Yvonne Wells & Carl Scheib
 Jim & Carol Zimmerman

DUNKIRK MURAL PROJECT

Steve & Joan Anderson
 Anonymous
 Ardaugh Glass, Inc.
 Barnum-Brown Insurance, Inc.
 J. Neal Barnum
 Crossroads Financial Federal
 Credit Union
 Dunkirk American Legion
 Rock & Kathy Fuqua
 DOK's Laundry
 Dunkirk Investment Group (Greg
 Retter, Bill Hinkle, Rob Weaver,
 Rock Fuqua, Chuck Huffman,
 Dru Hall)

G.M.P. LOCAL 121
 Mark & Cathy Hardwick
 Barry & Elizabeth Hudson
 Jay County Commissioners
 Jay Petroleum, Inc.
 Miller's Merry Manor
 Scott & Amy Manwaring
 Stan & Lee Ann Pitman
 Portland Pizza King
 Rodgers Farms, LLC
 Michael Shannon
 Teal Automotive, Inc.
 United Steel Workers
 Watch Communications
 Rob & Mindy Weaver

WOMEN'S GIVING CIRCLE

Cassi Alberson
 Robin Alberson
 Annette Alexander
 Katie Brenneke
 Rosie Clamme
 Sharon Davis
 June Domingo
 Barbara Downing
 Janice Durham
 Jenna Ford
 Cathy Habegger
 Carol Hedges
 Amanda Hirschy
 Marianne Horn
 Elizabeth Hudson
 Faith Kahlig
 Linda Kennedy
 Margaret McBride
 Sheron McClung
 Katherine Nelson
 Julia Schwomeyer
 Amber Simos
 Dian Smith
 Jennifer Smith
 Jean Stucky
 Jane Switzer
 Susan Szymczak

FREEDOM PARK

Brett Darby
 Charlie & Barb Freely
 Shannon Freeman-Frogge
 Michael & Shannon Frogge
 Sue Gillespie & Paul Martz
 Goodrich Family Foundation
 Delores King Family
 Victor & Thelma Overla
 James Sanders
 Jaime Wagner

FRIENDS OF JAY COUNTY AGRICULTURE

Dane & Chantel Beiswanger &
 Family
 Drew & Naomi Beiswanger &
 Family

Dennis & Marianne Horn Family
 Endowment Fund
 Dennis & Marianne Horn & Family
 Matt & Jennifer Johnson

JAY COUNTY HUMANE SOCIETY PROJECT FUND

Julie Forcum
 Rob & Mindy Weaver

2020 CELEBRATIONS IN HONOR OF ISAL GRILE'S 105TH BIRTHDAY

Scot & Marla Binegar

IN HONOR OF GENE RANDALL FAMILY

Barry & Elizabeth Hudson

IN HONOR OF JOHN HANLIN

George Hanlin

IN HONOR OF DOUG INMAN'S 25TH ANNIVERSARY AS EXECUTIVE DIRECTOR OF THE PORTLAND FOUNDATION

Dennis & Marianne Horn

IN HONOR OF DOUG INMAN

Dave & LuAnn Bennett

IN HONOR OF MARGARET, EMILY, & SALLY RONALD

Jack & Connie Ronald

2020 MEMORIALS IN MEMORY OF JULIA ADDINGTON HAVENS

Jeffrey Havens

IN MEMORY OF JOHN ARMANTROUT

Christopher Rogge
 Betty Stone

IN MEMORY OF RICK BAUGHMAN

Kidsignments

IN MEMORY OF ROGER BOWEN
 Dennis & Marianne Horn
 Jay County Historical Society

IN MEMORY OF PETE BREWSTER
 Barry & Elizabeth Hudson

IN MEMORY OF MARY ETTER
 Bill & Becky Hinkle

IN MEMORY OF SHIRLEY FRANCK

Anonymous
 Jerry & Annette Alexander
 Fran Austin
 Kay Baldwin
 Karla Bowers
 Sue Brunson
 Dawn Campbell
 Mavis Catalfio
 James Chapman
 Melanie Collins
 Sandy Colquhoun
 Linda Davidson
 Patrice Doeltz
 Linda Eyink
 Steve & Kathy Ford
 William & Jeanna Ford
 Robert & April Franck
 Rebecca Geisel



DONATIONS, MEMORIALS AND CELEBRATIONS

Louise Gelzleichter
 Susan Gerber
 Lee Hampson
 Mary Haskell
 Rebecca Henry
 Larry & Maria Hiatt
 Virginia Hiatt
 IU Health Jay Auxiliary
 Jay County High School Academic
 Team Coaches
 Dave & Jane Kunk
 Nancy Joy
 David Lawson
 Helen Lawson
 Liz Lawson
 Barbara Lersky
 David & Linda Lowe
 Kimberly Lowe
 Peggy McCarty
 Stephanie Meyer
 Larry & Beth Moss
 John & Cheryl Namovich
 Leslie Newton
 Cathy Norton
 Judy Oakerson
 Richard & Teresa Payne
 Barbara Pedersen
 Larry & Jeannine Poole
 Ronald & Margaret Pritzke
 David & Inga Randle
 Ingrid Rathbun
 Rick & Nichola Ray
 Danny & Kelly Riddle
 Joel & Connie Roberts
 Kathleen Samborski
 Ingrid Saxman
 Rhonda Scarberry
 Claire Scheele
 Rhonda Sharkey
 Gary & Claire Smith
 Sheryl Trainor
 Carol Wehrkamp
 John & Emily West
 Richard & Debra Wrye
 Penny York
 Steven & Judy Zehringer
 Ruth Zicht

**IN MEMORY OF DR. EUGENE &
 JANE GILLUM**
 Melinda Williams Capozza
 Jay County Historical Society

**IN MEMORY OF LINDA FISHER
 GRIDER**
 Portland High School Alumni Class
 of 1966

IN MEMORY OF VIRGINIA GRISSOM
 Becky Alwood
 Angelo & Nancy Back

IN MEMORY OF DICKIE HAFFNER
 Lester & Janet Sautbine & Sandra
 Mahoney
 John Shoemaker

IN MEMORY OF DIANE HANLIN
 Kappa Kappa Kappa Portland
 Associates

**IN MEMORY OF FLORENCE
 HASSEN**
 Victor & Thelma Overla

**IN MEMORY OF MARY
 HOLLINGSWORTH**
 Robert & Odetta Cadwell
 Ryan Clem
 Linda Davidson
 Shelby & Conner Hoyt
 Indiana Community Action
 Association
 Indiana Real Estate Consultants
 LLC
 Max & Connie Jennings
 Claire Scheele & Melanie Collins
 M.E. Simpson Co., Inc.
 Judi Tanner
 Bill & Marla Vardaman

**IN MEMORY OF RICHARD
 JOHNSON**
 Kidsignments

**IN MEMORY OF DAVID GORDON
 KESLER**
 Dane & Chantel Beiswanger &
 Family
 Drew & Naomi Beiswanger &
 Family
 Dennis & Marianne Horn & Family

IN MEMORY OF LUELLA LAUX
 Dr. Mark & Lois Tatman

**IN MEMORY OF ROSEMARY
 MCABEE**
 Bill & Kim McAbee

**IN MEMORY OF RUSSELL
 MCABEE**
 Bill & Kim McAbee

**IN MEMORY OF JAKE
 MUHLENKAMP**
 Barnum-Brown Insurance, Inc.
 Richard & Patricia Baucher
 Pat & Pam Bennett
 Jared & Jenae Blasdel
 Bloomfield Elementary School
 Teachers
 George & Sharon Blyskun
 Nicholas & Laura Boeckman
 Brockman-Boeckman Funeral
 Home, LLC
 Catherine Brandebourg
 Robert & Betty Broering
 Jim & Alice Bruggeman
 Sue Brunson
 Bryant Wesleyan Church
 Rodney & Kim Bye
 Terry & Janet Carlson
 Chattanooga Rural Fire Protection
 Association
 Central States Enterprises, LLC
 Dave & Abby Clamme
 Nancy Cline
 Consolidated Hunter Heating and
 Plumbing
 Cooper Farms Feed & Animal
 Production

Mark & Lisa Cook
 Coppersmith Electric LLC
 Tom & Debra Davis
 Josh Diller
 Brendon & Nick Donor
 Wayne & Janet Doner
 Casey Dues
 Troy & Jennifer Emery
 Fear Powersports, LLC
 Fisher Packing Company
 John & Janice Fisher
 Steve Ford & Jane Switzer
 Fort Recovery Insurance Agency
 Inc.
 Fort Recovery Middle School
 Students
 Phil & Linda Frantz
 Ryan & Melinda Garrison
 Anne & Chad Guggenbiller
 Johnathan & Karla Hall
 Susan Hamilton
 Tammy Hanlin
 Andrew, Ashley, Everett, & Clara
 Harwel
 Doug & Karen Hemmelgarn
 Timothy & Cynthia Hemmelgarn
 Kenneth & Barbara Homan
 Steven & Maribeth Homan
 Mark & Laurette Horn & Family
 Jane Hoyng
 Steven & Karen Hunter
 Doug & Lori Inman
 Jim & Charlene Isenhardt
 John & Denise Janak
 Jay School Corporation
 Jay School Corporation
 Transportation Department
 Jay County Jr.-Sr. High School
 David & Cheri Jetmore
 Jess Jobe
 Rex & Carolyn Journey
 Mike Kahlig & Son, Inc.
 Mike & Janel Keller & Family
 Alex Knapke
 Kenneth & Marilyn Knapke

Debbie Kummer
 Caitlin Langenkamp
 Lisa Lefeld
 Jake & Amy Link & Family
 Linn Farms LLC
 Jonnie Linn
 Dan & Lisa Lyons
 Gary & Bonnie Maitlen
 Shane & Stephanie Mann & Family
 Johnny Marlin
 Rebecca Matchett
 Bob & Claudia May
 John & Melissa May & Family
 Steve & Sheron McClung
 Brian & Katie McEvoy
 Dru & Sara Mercer
 James & Mary Meinerding
 Tyler & Christy Meinerding
 Greg & Shirley Miller
 Harry & Kathy Minnich
 Duane & Rhonda Monroe
 Michael & Jayme Moorman
 Tarinna Morris
 Audrey Muhlenkamp
 Chad & Candace Muhlenkamp
 Charles & Betty Muhlenkamp
 Doug & Joan Muhlenkamp
 Jane Muhlenkamp
 Larry & Janice Muhlenkamp,
 Bryan, Dawn & Family, Sara,
 Shane & Family, Mark & Family,
 and Laura, Justin
 and Family
 Lavaughn & Doris Muhlenkamp
 Lenny & Bridget Muhlenkamp
 Muhlenkamp Building Corporation
 Rick & Diane Muhlenkamp
 Nathan & Amy Myers
 Anthony & Roberta O'Brien
 Sean & Beth O'Connor
 Sally Parrish
 Daniel & Angela Paxson
 Rob & Lexie Penrod
 Todd & Joni Penrod
 POET Biorefining

DONATIONS, MEMORIALS AND CELEBRATIONS

The Portland Foundation
Al & Niki Post & Family
Chris Ralph & Family
Michael & Margaret Ralph
Ryan Ralph & Family
Christopher & Shayla Rammel
Conner & Leah Rammel
Redkey Elementary School
Dave & Jane Reinhart
Pete & Pam Reinhart
Steve & Vickie Reitz
Thomas Robbins
Joel & Connie Roberts
Lacey Robinson
Dennis & Chris Rodgers
Bonnie Sabo
Makayla Schlosser
Bernard & Linda Schmitmeyer
Judy Schmucker
Harry & Carolyn Scott
Stan Searles & Delia Jetmore
Nathan & David Sheets
Siefker Real Estate & Auction Co,
Ltd.
Andrew & Pamela Siegrist
Jennifer Smith
Neal Spencer
Eric & Holly Stauffer
Ronald & Shirley Stauffer
Charles & Lucy Staugler
Mr. & Mrs. Gene Subler
Dr. Mark & Lois Tatman
Becky Thornburg
Jan Turner
Vantilburg Farms
Jamie & Jaime Wagner
Rob & Mindy Weaver
Jerry & Janet Wellman
Janelle & John Wendel
Darrel & Faye Williamson
Willow Creek Labradors
Janell Wilson
William & Teresa Winner
Joshua & Katherine Wuebker
Kevin, Melody, Melana, & Kaylee
Zimmerman

Sondra Zimmerman
Zach Zweible

IN MEMORY OF DOUG PLATT
Portland High School Class of 1966

**IN MEMORY OF MILLARD
SCHWARTZ**

Mr. & Mrs. Byron Flesher
Melodi Haley
Bill & Becky Hinkle
Jay County REMC Board of
Directors and Employees
Tom & Linda Kennedy
Bonnie Mills
Ken & Jan Ritter

**IN MEMORY OF JANET
SCHWARTZKOPF**
Tom & Linda Kennedy

**IN MEMORY OF JUSTIN
VALENTINE**

Bryant Combine Parts
Hanlin Real Estate LLC
The Kelly Kern Group LLC
Warren & Jan Lowe
Craig & Vicki Miller
Millvines Inc.
Muhlenkamp Building Corporation
Sunshine Boutique/Krista
Muhlenkamp
Reins and Rainbows, Inc.
Mark & Marianne Valentine
Betty Wellman
Phil & Ruth Zicht

**IN MEMORY OF LINDA
VALENTINE**
Tom & Linda Kennedy

**IN MEMORY OF BEVERLY
WEAVER**
Tom & Linda Kennedy

**IN MEMORY OF J. ARTHUR
WILLIAMS**
Melinda Williams Capozza

**IN MEMORY OF J. LAWRENCE &
JUANITA HARMON WILLIAMS**
Melinda Williams Capozza

**IN MEMORY OF JAMES
WOLFORD**
Dean & Loretta Wilson

**IN MEMORY OF GRETCHEN
YOUNG**
Pat & Pam Bennett
Jim & Julie Forcum
Dennis & Marianne Horn
Kappa Kappa Kappa Portland
Associates
Mark & Marla Tasch

New Endowments

Luetta J. Bowen Scholarship Fund

Established in 2020 by Luetta Bowen. The fund will provide scholarships to students who are Jay County High School graduates pursuing a degree in Elementary Education with preference given to students pursuing a career in Early Elementary Education (grades K-2).

Alfred and Amy Braddock Scholarship Fund

Established in 2020 by a trust transfer from First Financial Wealth Management. The fund will provide scholarships to graduates of Jay County High School.

Farmers & Merchants Bank of Bryant, Indiana Scholarship Trust

Established in 2020 by a trust transfer from First Financial Bank. The fund will provide scholarships to graduates of Jay County High School.

Ray and Mary Gabbard Pleasant Hill Cemetery Trust

Established in 2020 by Ray Gabbard. The fund will provide for the perpetual maintenance of the Pleasant Hill Cemetery as located in Jay County, Indiana.

Lexie Gierhart Memorial Scholarship Fund

Established in 2020 by Rich and Tisha Gierhart in memory of their daughter. The fund will provide scholarships to graduates of Jay County High School pursuing a degree in elementary education.

Herman C. Uhrick, Dorothy Uhrick, and Timothy Joe Uhrick Literacy Fund

Established in 2020 by the will of Timothy Uhrick. The fund will provide funding for programs for the advancement of literacy for residents of Jay County, Indiana.

Funds of The Portland Foundation

The Foundation is made up of many endowments, or “funds.” Each was established with a separate, simple agreement. Although pooled for investment purposes to benefit from economies of scale, each fund is accounted for separately.

You can establish your own fund or add to an existing endowment of The Portland Foundation. Gifts of any size can be added at any time. The Foundation currently administers 399 funds.

ADMINISTRATIVE FUNDS

Funds have been established to provide support of the administrative expense of the Foundation.

50th Anniversary Administrative Endowment \$44,666

Established in 2001 by the Foundation board with gifts received in honor of The Portland Foundation’s 50th Anniversary.

Ann H. Goodrich Administrative Endowment \$110,069

Established in 1999 by Ann H. Goodrich, philanthropist and civic leader. The fund is to provide support for the operation of the Foundation.

Administrative Endowment First Merchants Bank \$438,294

Established in 1999 through matching funds from Lilly Endowment’s GIFT III Initiative. The fund is to provide support for the operation of the Foundation.

Administrative Endowment First Financial Bank \$304,357

Established in 1999 through matching funds from Lilly Endowment’s GIFT III Initiative. The fund is to provide support for the operation of the Foundation.

Hugh N. Ronald, Jr. Memorial Trust \$58,228

Established in 1983 by the Graphic Printing Company, publishers of The Commercial Review. Mr. Ronald was the former publisher and president of the firm as well as co-founder

of The Portland Foundation. The fund is to provide support for the operation of the Foundation.

Edward A. and Orpha M. Zearbaugh Memorial Endowment Fund \$13,044

Established in 2011 by Dale and Ruth Ann Widman in memory of Mrs. Widman’s parents. Mr. and Mrs. Zearbaugh were long-time Portland residents and were active in the community. The fund is to provide support for the operation of the Foundation.

ADMINISTRATIVE FUNDS TOTAL \$968,658

UNRESTRICTED FUNDS

Unrestricted funds enable the Foundation to respond to changes and opportunities in the community in a proactive manner. Donors who create and support these funds understand that unforeseen events and situations are inevitable, and the Foundation needs flexibility in addressing them. The donor allows the Board of Trustees the freedom to choose the grant recipients.

Abromson-Fleming Memorial Trust \$850,564

Established in 1975 by Mrs. Marian F. Abromson in memory of her father, James Fleming, a local attorney and civic leader.

James and Marian Abromson Memorial Trust \$24,966

Established in 1989 by Suzanne A. Joiner as a

living memorial to her parents. Mr. and Mrs. Abromson were local business and civic leaders and both served as Foundation trustees.

Russell H. Ashton, Ruth L. Ashton and Richard W. Ashton Memorial Trust Fund First Merchants Bank \$1,732

Established in 1996 by Richard W. Ashton as a memorial to his parents. Mr. Ashton worked as a salesman and Mrs. Ashton was a homemaker.

Russell H. Ashton, Ruth L. Ashton, and Richard W. Ashton Memorial Trust Fund First Financial Bank \$13,133

Established in 2006 by the will of Richard W. Ashton as a memorial to his parents and himself.

Kelly and Margaret Baggs Endowment \$1,073,498

Established in 2010 by Margaret Baggs. Mr. and Mrs. Baggs were responsible for the creation of the nature trails at Weiler-Wilson Park in Portland.

Charles A. Baird Trust \$22,767

Established in 1955 by Mr. Baird. He was the owner of the Baird Funeral Home and was one of the Foundation’s first trustees.

Clifford and Nancy Ball Endowment Fund \$119,981

Established in 2016 by the will of Nancy Ball.



Edward and Orpha Zearbaugh



Marian Abromson



Russell H. Ashton



Charles A. Baird



Charles Barrenbrugge



John and Carole Brigham

This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

Charles and Helen Barrenbrugge Memorial General Charitable Trust \$124,799

Established in 2008 by the Helen Barrenbrugge Estate. The fund shall be used for general public purposes of Jay County and the surrounding community.



William Bynum

Berne Ready Mix Endowment Fund \$8,648

Established in 2018 by Berne Ready Mix. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.



Lawrence and Mary Calhoun

Carl Bimel Fund \$243,523

Established in 1980 by Mr. Bimel's will. Mr. Bimel's family owned the Bimel Spoke and Wheel Factory.



James and Claudia Cull

Bollenbacher & Associates, LLC Endowment Fund \$20,494

Established in 2014 by Bollenbacher & Associates, LLC, a local CPA firm. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.



Bill and Mary Davis

Pete Brewster Donor Advised Fund \$319

Established in 2012 by the Friends of Pete Brewster. The fund is to support causes held dear by Mr. Brewster.



Ron and Lonette Freeman

John and Dr. Carole Brigham Fund \$207,014

Established in 2002 by John and Carole Brigham. John is a retired banker and former Foundation trustee. Carole is a retired nursing professor at Ball State University.

William Bynum Memorial Fund \$1,809

Established in 2000 by Maxwell Naas through the Naas Family Charitable Endowment. Mr. Bynum was a longtime executive at Naas Foods, Inc. in Portland.

Lawrence H. and Mary Jane Calhoun Memorial Fund \$179,495

Established in 2007 by the Mary Jane Calhoun Estate. Mr. Calhoun was a local pharmacist for many years. He first became associated with Syphers Brothers Drug Store in 1929 and became a partner in 1950. The store later became known as Calhoun Drugs when Lawrence and his wife, Mary Jane, took over complete ownership. The store closed in 1971.

Community Enhancement Endowment Fund \$426,614

Established in 2001 by the Foundation Board with gifts received towards the Endowment's \$2 million challenge match under Lilly Endowment's GIFT V Initiative.

Robert and Kathleen Cue Endowment Fund \$37,590

Established in 2015 by the will of Kathleen J. Cue. Mrs. Cue had worked at the Haynes Milling Company, Mutual Security, and the Jay County Genealogy office. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

James L. & Claudia A. Cull and Bill J. & Mary C. Davis Family Endowment Fund \$163,471

Established in 2014 by James & Claudia Cull and Bill & Mary Davis. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. Jim is a 1964 graduate of Portland High School. A Portland Foundation scholarship helped pay for his degree in chemical engineering. Claudia is a

Cleveland native and taught elementary school children for 36 years. As residents of Cleveland Heights, they have served on numerous boards and commissions in the Cleveland area. The Davis' were longtime Jay County business owners and civic leaders. They were owners of Limestone Products, Inc. while Mary was an educator with Jay Schools and served as a member of the Foundation's Board of Trustees and Bill served as a founding member of the Jay County Development Corporation Board of Directors as well as District 33 Representative in the Indiana General Assembly.

Ted C. Fleming and Alma M. Fleming Endowment Fund \$302,211

Established in 2013 by the Ted Fleming Estate as a memorial to himself and his sister. Alma owned the Jay County Abstract Company and Ted was an employee of the company.

Phil and Linda Frantz Family Endowment Fund \$33,229

Established in 2009 by Linda Frantz as an unrestricted fund in honor of her husband, Phil Frantz's 65th birthday. Phil is a former Foundation trustee and practicing attorney and Linda is a retired teacher.

Ron and Lonette Freeman Family Endowment Fund \$17,218

Established in 2014 by Ron and Loni Freeman. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. The Freemans are longtime Jay County residents and Ron is a former member of the Foundation's Board of Trustees, where he served as board president.

Charles W. Geeting Memorial Trust \$27,844

Established in 1976 through the will of Mr. Geeting, a Madison Township farmer who asked that his gift would especially benefit children.

**General Memorial Fund
First Merchants Bank \$8,868**

Established in 1955 at First Merchants Bank by the Foundation's Board of Trustees as a depository of memorial gifts made by individuals, corporations and other contributors and is used for general purposes of the Foundation.



Jane and
Gene
Gillum

**General Memorial Fund
First Financial Bank \$4,237**

Established in 1955 at First Financial by the Foundation's Board of Trustees as a depository of memorial gifts made by individuals, corporations and other contributors and is used for general purposes of the Foundation.



Vadia Hall

**General Unrestricted Fund
First Merchants Bank \$3,823**

Established in 1996 at First Merchants Bank by the Foundation's Board of Trustees as a depository of gifts that are not directed to a specific fund and is used for general purposes of the Foundation.

**General Unrestricted Fund
First Financial Bank \$1,764**

Established in 1996 at First Financial by the Foundation's Board of Trustees as a depository of gifts that are not directed to a specific fund and is used for general purposes of the Foundation.



Doug and
Lori Inman

**Eugene M. and Jane Anne Gillum
Endowment Fund \$374,395**

Established in 2008 by Gene and Jane Gillum. Gene was a physician in the community for nearly 40 years. Jane worked alongside her husband as the office manager for his medical practice.

**Bertha and Ralph Green – Helen and
Tony Saffer Memorial
Trust Fund \$28,440**

Established in 1999 by the will of Mrs. Saffer.

Donald A. Hall Memorial Trust \$62,911

Established in 1981 by Mr. Hall's family. Mr. Hall was a former President of the Portland Forge.

Donald and Vadia Hall Trust \$2,545,566

Established in 1981 by Vadia Hall, daughter of Portland Foundry co-owner L. G. Holmes and widow of Donald A. Hall, former Portland Forge President and civic leader.

Lee G. and Corinne Hall Fund \$256,908

Established in 1980 by Mr. Hall as a living memorial to his wife, Corinne, a longtime civic leader. Mr. Hall, a former Portland Forge president, was also a civic leader.

**Weldon L. and Dorothy H. Hamma
Endowment Fund \$1,251,748**

Established in 2017 by the will of Dorothy H. Hamma. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

**Margaret and John Hardy, Jr.
Fund \$21,152**

Established in 2006 by Margaret Hardy as a memorial to her husband.

Hinkle Family Endowment Fund \$86,867

Established in 2019 by Bill and Becky Hinkle in memory of their families and Cheryl D. Hinkle. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. The Hinkles are active in the community and Bill is a former member of the Foundation's Board of Trustees.

**Mahlon L. and Eva M. Houser
Endowment Fund \$542,096**

Established in 2016 by the will of Eva Houser. This unrestricted endowment will provide support to Jay County organizations and scholarships under the direction of the Foundation's Board of Trustees.

**Barry and Elizabeth Hudson
Family Fund \$186,754**

Established in 2002 by Barry and Elizabeth Hudson, local civic and business leaders. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

Inman-Myers Endowment Fund \$20,834

Established in 2018 by Roger and Bev Inman in honor of their parents Lawrence and Violet Inman and Russell and Catherine Myers. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

**Doug and Lori Inman
Endowment Fund \$6,105**

Established in 2018 by Doug and Lori Inman. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. Lori retired as Director of Nursing at Parkview Regional Medical Center's Women and Children's Hospital and Doug is the longtime Executive Director of The Portland Foundation.

**Roger and Bev Inman
Endowment Fund \$7,002**

Established in 2018 by the families of Doug, Dean, and Rusty Inman in honor of



Roger and
Bev Inman



Rusty and
Elizabeth
Inman



J. Murl and
Opal (Smith)
May

their parents. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. Roger and Bev are retired owners of Inman Roofing and Inman U-Loc Storage. They are volunteers for the Jay County Cancer Society and are active members of Fellowship Baptist Church.

**Rusty and Elizabeth Inman
Endowment Fund \$6,120**

Established in 2018 by Rusty and Elizabeth Inman. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. Elizabeth is a Jay School Corporation elementary teacher and Rusty is the Executive Director of the John Jay Center for Learning.



Bob and
Frances
Leggett

**John J. and Grace R. Jaqua
Endowment Fund \$13,323**

Established in 1999 upon the death of Mr. Jaqua, co-founder of the Foundation. Mr. Jaqua was the former president of Citizens Bank and a civic leader in Portland. Mrs. Jaqua was a longtime civic leader.

**Dean and Margie Jetter Family
Endowment Fund \$59,507**

Established in 2019 by Dean and Margie Jetter. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. The Jettets are active in the community and Dean is a former member of the Foundation's Board of Trustees.



James E.
Luginbill

Charles and Ruth Joos Fund \$129,475
Established in 2010 by the Ruth Joos Estate.

**Rex and Carolyn Journey Family
Endowment Fund \$5,998**

Established in 2019 by Rex and Carolyn Journey. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. The Journeys are active in the community and Rex is a member of the Foundation's Board of Trustees.

**Bob W. and Frances M. Leggett
Endowment Fund \$405,376**

Established in 2008 by the will of Bob W. Leggett. The fund shall be used for unrestricted charitable purposes.

**Lilly Endowment Fund
First Merchants Bank \$734,257**

Established in 1993 by the Foundation board. The trust was funded with additional money from Lilly Endowment's GIFT Initiative.

**Lilly Endowment Fund
MainSource Bank \$431,487**

Established in 1992 by the Foundation board. The trust was funded with additional money from Lilly Endowment's GIFT Initiative.

James E. Luginbill Memorial Fund \$2,961

Established in 2005 by The Graphic Printing Co., Inc. in memory of three-term Portland Mayor, Jim Luginbill. A World War II veteran, Mayor Luginbill spearheaded economic development efforts to bring hundreds of jobs to Jay County.

**Jim and Jean Luginbill
Endowment Fund \$30,764**

Established in 2005 by the will of Jim Luginbill.

MainSource Bank Endowment Fund \$22,359

Established in 2002 by MainSource Bank. The Foundation traces its relationship with the bank back to 1951 when the first trust was established with Peoples Bank.

**J. Murl and Opal (Smith) May
Memorial Fund \$32,643**

Established in 2001 by their children, Mary May Geeting, Paul M. May, Ruby May Geeting, and Ralph F. May. Mr. and Mrs. May were lifetime residents of Jay County and were Madison Township farmers. Mr. May was a community leader and served on the Jay County Fair Association Board of Directors.

**May-Denney Endowment Fund
in memory of Hendrick, Harrison,
and Hadlee Neargarder \$24,833**

Established in 2018 by Cindy Denney in memory of her grandchildren. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

**Ray and Roger McKinley
Memorial Fund \$350,040**

Established in 2019 by The Ray C. McKinley Family Foundation and The McKinley Educational Foundation. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. Ray and Roger McKinley were Jay County natives who went on to successful careers in Nebraska and California, respectively.

**N.G. "Mac" and Mary McLaughlin
Memorial Fund \$8,330**

Established in 2019 by Nancy Rivera and Janie Caudill as a memorial to their



Mac and
Mary
McLaughlin



Greg and Marianne Moser

parents. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. Mr. and Mrs. McLaughlin were lifelong Jay County residents and were active in the community.

Meshberger Brothers Stone Corporation Fund \$150,373

Established in 1997 by Meshberger Brothers Stone Corporation in honor of its employees and as a thank you to its Jay County customers.



Jacquin S. Peterson

Greg and Marianne Moser Family Fund \$373,831

Established in 2002 by Greg and Marianne Moser, local industrialists and civic leaders.

Maxwell N. Naas and Cornelia S. Naas Charitable Trust \$169,462

Established in 1984 by Mr. & Mrs. Naas, both civic leaders in the community. Mr. Naas was a former Foundation trustee as well as former president of Naas Food.



Glen E. Pyle

Gladys Thomas Pearson Memorial Trust \$10,819

Established in 1983 by Mrs. Pearson's family as a memorial to her concern for the improvement of quality of life. Mrs. Pearson was a longtime retail clerk.

Rob and Lexie Penrod Family Endowment Fund \$6,004

Established in 2019 by Rob and Lexie Penrod. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. The Penrods are owners of Williamson, Spencer and Penrod Funeral Home and Rob is a member of the Foundation's Board of Trustees.



Jack and Connie Ronald

Jacquin S. Peterson Memorial Endowment Fund \$14,429

Established in 2003 by James Peterson in celebration of Jackie's life as a wife and mother.

Earl G., Genevra J., and Glen E. Pyle Endowment Fund \$21,306

Established in 2013 by the Glen Pyle Estate as a memorial to himself and his parents. Glen was a magician and performed as "Gomer the Clown," visiting Fort Wayne area nursing homes and hospitals.

Board of Trustees Endowment Fund \$67,889

Established in 2006 by The Portland Foundation's Board of Trustees as a vehicle for past and present trustees to show their financial commitment to the Foundation.

Lydia Naas Raunecker Charitable Trust \$23,752

Established in 1978 by Mrs. Raunecker's father, Maxwell N. Naas, in memory of his daughter who died in 1977. Mrs. Raunecker was an active community leader who worked especially with children.

Sara Haynes Ronald Fund \$62,695

Established in 1994 from proceeds received from the Sara E. Ronald Charitable Remainder Unitrust.

Ronald Family Endowment Fund \$36,433

Established in 2018 by Jack and Connie Ronald. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. Jack is the President and Publisher of The Commercial Review newspaper and Connie is an environmental consultant. They are

active volunteers for many community organizations.

Jerald and Julia Schwomeyer Endowment Fund \$5,866

Established in 2018 by Jerald and Julia Schwomeyer. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. Jerald was a retired employee of John Deere and Julia is a retired teacher.



Jerald and Julia Schwomeyer

Elizabeth A. Starbuck Endowment \$1,585,668

Established in 2012 by the will of Elizabeth Starbuck. Miss Starbuck was a retired banker, whose family established the Peoples Bank (now First Financial Bank) in Portland. Her estate gift of \$4.9 million is the largest gift ever received by the Foundation.



Elizabeth A. Starbuck

Bud and Florence (Limbert) Study Endowment Fund \$405,421

Established in 2002 by Robert "Bud" Study as a memorial to his wife.

Bud and June (Moser) Study Endowment Fund \$299,321

Established in 2015 through the remainder of the June Shawver Study Charitable Gift Annuity. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

John and Ruth (DeBolt) Study Memorial Endowment Fund \$119,916

Established in 2017 by Robert Study as a memorial to his parents. Mr. Study was a custodian in the Noble School and Mrs. Study was a teacher in several schools in Jay County. This unrestricted endowment

will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.



Fred Stultz

Fred M. Stultz Endowment Fund \$162,388
Established in 2002 by a trust created upon Mr. Stultz's death in 1985. A Jay County native, Fred was a longtime Jay County farmer who was also active in local politics. He sold a portion of his land holdings for the creation of the Jay County Conservation Club.



Joseph and Marlene Suhr

Joseph T. and Marlene A. (Frahm) Suhr Memorial Fund \$4,517
Established in 2001 by Joseph Suhr and his four daughters, Dawn D. Suhr Greenwood, Valerie L. Suhr Aspy, Julie B. Suhr, and Jodi M. Suhr Trippany in celebration of Marlene's life as a wife and mother.



Glen and Martina Theurer

Walter A. Suman Fund \$21,844
Established in 1958 by Mr. Suman's will. Walter was an employee of the Creamery Package Co., a manufacturer of wooden butter tubs in Portland.

Glen and Martina Theurer Endowment Fund \$25,608
Established in 2003 by Glen and Martina Theurer. Glen was a telephone company employee and Martina was a nurse.

Virgil B. and Josephine H. Thomas Memorial Fund \$645,723
Established in 1998 by the will of Betty Kovaluk in memory of her parents. Mr. Thomas was a trust officer at Citizens Bank for many years.

Katherine Louise Timmonds Trust \$2,091
Established in 1969 by Miss Timmonds' sister, Carrie Estelle Timmonds. Katherine was a longtime librarian in the community.

Wasmuth Trust Fund \$101,599
Established in 1983 by Mr. Lou Wasmuth as a living memorial to his interest in the welfare of Portland. He was a longtime community leader and former owner of Portland Motor Parts. Lou asked that when funds were used that his wife Eula and son Alex be recognized.

Dr. Kyle J. Weaver Endowment Fund \$5,866
Established in 2018 by Rob and Mindy Weaver in honor of their son. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. Kyle is an optometrist in the Toledo, Ohio area.

Dr. Martha E. (Libby) Weaver Endowment Fund \$5,866
Established in 2018 by Rob and Mindy Weaver in honor of their daughter. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. Libby is a surgeon in the Baltimore, Maryland area.

Rob and Mindy Weaver Endowment Fund \$162,782
Established in 2018 by Rob and Mindy Weaver. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. Rob and Mindy are owners of WPGW Radio, and Mindy is retired from teaching Physics at Jay County High School. They both are active volunteers for many community organizations.

J. Arthur Williams-Orville Easterday Trust \$16,047
Established in 1952 by the Jay Garment Company. This is one of the first two

original trusts of The Portland Foundation and the first to be funded. The trust was established as a memorial to Mr. Williams and Mr. Easterday, founders of the Jay Garment Company. Both men were business and civic leaders. The trust was originally established to fund scholarships but was amended in 1978.

Barb Wilkinson Memorial Fund \$3,390
Established in 2005 by the Epsilon Phi Chapter of Delta Theta Tau Sorority in memory of Barb who served as the managing editor of The Commercial Review and was an active member of Jay Civic Theatre and Delta Theta Tau.

Phyllis M. Badders Williams Endowment Fund \$1,518
Established in 1999 by Maxwell Naas through the Naas Family Charitable Endowment. Mrs. Williams was a longtime friend of the Naas family.

Young Family Trust \$69,576
Established in 1996 by John G. and Gretchen Young in honor of John's father, R. Dwight Young, a businessman and civic leader.

UNRESTRICTED FUNDS TOTAL \$16,149,862

FIELD OF INTEREST FUNDS

Some donors prefer to designate broad areas of interest - education, the arts, economic development, for example - but want the Foundation to select grant recipients within the specified fields of interest.

1776 Fund \$14,606
Established in 2002 with proceeds from the performance of the musical "1776" to honor the one-year anniversary of the September 11, 2001 terrorist attacks on the



Velma Beard

United States. The fund is to provide support of the county's emergency service agencies.

Fund For a More Attractive Community Trust \$28,806

Established in 1961 by Hugh N. Ronald, a co-founder of The Portland Foundation and executive of the Jay Garment Company. The fund is for the betterment and beautification of Portland.

Clyde E. Geeting Memorial Trust \$101,214

Established in 1974 by Mr. Geeting's sister, Ona M. Myers. Mr. Geeting was a Jay County teacher who deeded his farm to the Foundation. The fund is for aid to the needy as well as aid to the local library and historical facilities.

Robert M. and Frances O. Gillespie Educational Trust \$56,263

Established in 2005 by the will of Frances O. Gillespie. In 1958, the Gillespies partnered with Charles and Florence Coldren and Harold and Alma Green to establish Jay County's first classes for children with special needs. That class eventually grew into Jay-Randolph Developmental Services. This fund is to support the promotion of the education of children who have an intellectual or developmental disability.

Ralph and Bertha Green – Tony and Helen Saffer Fund For the Elderly \$24,087

Established in 1998 by the will of Helen Saffer. The fund is to provide support for the elderly of Jay County.

Mel and Evelyn Hanlin Prevention of Cruelty to Animals Fund \$15,223

Established in 1994 by Mr. Hanlin, president of Hanlin Rexall Drugs. The fund is to help organizations concerned with the welfare and treatment of animals.

The Harold Rex and Kiku Hardwick Prevention of Cruelty to Animals Fund \$15,494

Established in 1992 by Mrs. Hardwick as a memorial to her husband with whom she shared a love of animals. The fund is to provide support for organizations concerned with the treatment and welfare of stray and homeless animals.

William and Ruby Hudson Endowment \$9,991

Established in 2007 by James R. Hudson in memory of his parents. The purpose of the fund is to provide support to organizations which most positively impact the agricultural community.

Jay County Endowment for Literacy \$10,177

Established in 2004 by the Jay County Literacy Coalition. The purpose of the fund is to provide support to those organizations which most positively impact literacy in Jay County.

Jean Leslie Jaqua Fund \$5,863

Established in 1958 by the will of Mr. Jaqua, an invalid who asked that the fund provide support for handicapped children in the community.

New Corydon Sports Club Fund \$5,576

Established in 2009 by New Corydon Sports Club, Inc. The purpose of the fund is to provide support for community functions for all age groups in New Corydon and/or Wabash Township, including but not limited to sports and recreational activities.

Elizabeth A. Starbuck Fund for the Elderly \$192,585

Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for programs and projects that positively affect elderly citizens in Jay County.

Ruth Starlin Schafer Fund to Assist Aspiring Artists \$84,330

Established in 1998 by C. Justin Schafer as a tribute to Ruth Starlin Schafer in recognition of her career as an artist and dedicated teacher of aspiring artists. The fund is to provide funding to those interested in advancing their education and/or experience in drawing or painting works of art.



Clyde E. Geeting

Ralph Denver Stroud and Helen Stroud Endowment Fund \$7,479

Established in 2015 by Mary Helen Rigby in memory of her aunt and uncle. The fund is to provide support for programs and projects that positively affect elderly citizens in Jay County.



Robert M. Gillespie

Virgil B. and Josephine H. Thomas Educational Fund \$256,835

Established in 1999 by the will of Betty Kovaluk in memory of her parents. This fund is used to support the educational programs of the Foundation, including the Care and Share Philanthropy Program for third grade, the sixth grade College Visitation, and the Teacher Creativity Mini-Grant Program.



Bill and Ruby Hudson

Makayla Tipton Memorial Fund \$4,168

Established in 2017 by Spencer and Jamie Tipton as a memorial to their daughter. Makayla was known for her love of people (especially children) as well as her hard work and character. This fund is to support programs or activities that fulfill charitable purposes as determined by the donors.



Virgil B. Thomas

Herman C. Uhrick, Dorothy Uhrick, and Timothy Joe Uhrick Literacy Fund

Established in 2020 by the will of Timothy Uhrick. The fund will provide funding for programs for the advancement of literacy for residents of Jay County, Indiana.



Makayla Tipton



Joseph F. Vormohr

Joseph F. Vormohr Memorial Fund \$6,229
Established in 2000 by Joann Vormohr as a memorial to her husband, a longtime Portland physician. The fund is to provide support for the elderly.

John F. Wible Memorial Fund \$220,828
Established in 2001 by Judith L. Wible, M.D. in memory of her father, Dr. John F. Wible, a sensory impaired engineer. The purpose of the fund is to provide support for the education of sensory impaired children, including providing scholarships to Jay County High School graduates pursuing a degree in the field of Special Education, supporting the Jay School Corporation's Hearing Impaired Program, and supporting the Jay County Early Childhood Intervention Program.

FIELD OF INTEREST FUNDS TOTAL
\$1,059,754

DONOR ADVISED FUNDS

These funds allow donors to recommend specific nonprofit organizations or programs to support, and The Foundation takes the recommendations under advisement in determining grant recipients. Donor advised funds are especially useful to donors who want to take a charitable deduction in one year and make recommendations over several years.



Dean and Margie Jetter

Dennis and Marianne Horn Family Endowment Fund \$10,496
Established in 2019 by Dennis and Marianne Horn. The fund is to support causes held dear by the Horns. The Horns are active in the community and Marianne is a former member of the Foundation's Board of Trustees.



Judy Sipe

Inman Family Endowment \$18,735
Established in 2005 by Douglas L. and Alicia J. Inman in memory of Regina (Susie) Inman.

James B. Jaqua Endowment Fund \$3,990
Established in 2016 by James B. Jaqua. This fund is to support programs or activities that fulfill charitable purposes as determined by the donor.

MDJ Donor Advised Fund \$4,488
Established in 2008 by Dean & Margie Jetter. The donors make recommendations on expenditures from this fund.

Moser Family Memorial Trust \$119,513
Established in 2003 by the family of Greg and Marianne Moser, industrial and civic leaders who were killed in a plane crash in May 2003. The fund is to provide support to those causes Greg and Marianne held dear.

Naas Family Charitable Foundation Trust \$758,104
Established in 1996 by Maxwell Naas. The donor makes recommendations on expenditures from the fund.

Patriots Remembered Fund \$3,825
Established in 2007 by the Jay School Corporation to provide support for charitable causes promoting the field of education in Jay County.

Judith A. Sipe Endowment Fund \$151,142
Established in 2013 by the Judith Sipe Estate. The fund will provide support for projects at the Jay County Hospital, where Judy served as an employee for many years.

DONOR ADVISED FUNDS TOTAL \$1,070,293

RESTRICTED FUNDS

These funds give donors the ability to support specific eligible organizations. The donor may name one or more particular agencies or institutions to receive grants.

James J. and Marian F. Abromson Charitable Endowment For The Arts \$118,583
Established in 1989 by Suzanne A. Joiner in cooperation with the Indiana Educational, Cultural and Fine Arts Foundation of Fort Wayne as a memorial to her parents, recognizing their longtime interest and support of the local arts.

Asbury United Methodist Church Administrative Expense Fund \$1,120,338
Established in 2002 to provide support for administrative expenses of Asbury United Methodist Church.

Charles and Helen Barrenbrugge Arts Place Building Fund \$202,249
Established in 2008 by the Helen Barrenbrugge Estate. The fund shall provide support to Arts Place for capital improvements including real estate and personal property maintenance and acquisition.

Charles and Helen Barrenbrugge Jay County Boys Club Building Fund \$31,519
Established in 2008 by the Helen Barrenbrugge Estate. The fund shall be to create a capital improvement fund for the Jay Community Center Boys Club.

Bryant Community Center Endowment Fund \$8,970
Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the community center.

Alwyn Carder Fund \$358,524
Established in 2004 by the will of Mr. Carder. A high school teacher for many years, Mr. Carder was also very active in preserving the history of Redkey and Jay County. This endowment fund is to provide support for the Jay County Historical Society and Museum.

**Tom Casey Immaculate Conception Church
Children's Fund \$11,489**

Established in 1997 by Sue Casey in memory of her husband. The fund is to provide support to the church's children's choir and children's religious education.

**Jack Cole Fund For Volunteers
Endowment \$7,021**

Established in 1996 by the Foundation Board of Trustees in honor of Mr. Cole and his dedication and service as the Foundation's first executive director.

**Community Seasonal Decoration
Endowment Fund \$72,893**

Established in 1998 by the Portland Area Chamber of Commerce. The fund is to provide support for the community's seasonal decorations.

Dunkirk Endowment Fund \$17,127

Established in 2007 by the Foundation Board of Trustees to provide support to organizations and projects benefiting Dunkirk, Indiana.

**Dunkirk Scout Cabin
Endowment Fund \$3,915**

Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the scout cabin.

Freedom Park Endowment \$100,368

Established in 2005 by the Foundation Board of Trustees. The purpose of the fund is to provide support for the upkeep and maintenance of Freedom Park, a veterans memorial park located in Portland.

**Friends of Jay County Agriculture
Endowment \$190,131**

Established in 2007 by the Foundation Board of Trustees. The fund is to provide support to organizations which most positively impact the field of agriculture in Jay County.

**Friends of Jay County
Agriculture Fund \$18,631**

Established in 2007 by the Foundation Board of Trustees. The fund is to receive contributions towards the promotion of the field of agriculture in Jay County.

**Friends of the Salamonia School and
Park Endowment \$9,677**

Established in 2001 by Ralph and Mildred May. The purpose of the fund is to provide support to the Salamonia School and Park.

**Ray and Mary Gabbard Pleasant Hill
Cemetery Trust \$25,207**

Established in 2020 by Ray Gabbard. The fund will provide for the perpetual maintenance of the Pleasant Hill Cemetery as located in Jay County, Indiana.

**Gary P. Gibson Fund
for Jay County Boy Scouts \$22,503**

Established in 2010 by John and Sarona Goodrich and the Goodrich Family Foundation in honor of Gary's many years of volunteer service to Jay County Boy Scouts.

**Glass Museum of Dunkirk
Endowment Fund \$293,263**

Established in 1995 by the Dunkirk Public Library Board of Trustees through funds received from Dr. Donald W. Johnson in memory of his father Frank R. Johnson. Frank worked for many years as foreman of the mold shop at Indiana Glass Company. The fund is for the preservation and promotion of the Glass Museum.

**Weldon L. and Dorothy H. Hamma Asbury
United Methodist Church
Endowment Fund \$285,130**

Established in 2017 by the will of Dorothy H. Hamma. This fund is to provide support for capital improvements at the church.

**Morton S. Hawkins Community
Trust \$155,754**

Established in 1992 by the transfer of an existing trust by the Jay Circuit Court. The fund is to be used to promote the general welfare of the citizens of Jay County as determined by the Board of Managers of the Hawkins Community Trust.

**John J. and Nancy S. Hawkins
Memorial Fund \$19,488**

Established in 1995 by Ann H. Goodrich, a descendent of the Hawkins family. The fund is to provide support for the Jay County Historical Society.

Robert Holley Endowment Fund \$22,347

Established in 2018 by the Jay County Historical Society. The fund will provide operating support for the Jay County Historical Society. Mr. Holley is a supporter of the organization.

Hudson Charitable Trust \$644,802

Established in 1999 by Barry and Elizabeth Hudson. The fund is to provide support for the John Jay Center for Learning.

Elizabeth A. Hudson Endowment \$9,510

Established in 2008 by Elizabeth Hudson. The purpose of the fund shall be to provide support for mammogram screenings for women who meet the designated criteria set forth in the fund agreement.

Zackery W. Hummer Memorial Fund \$33,622

Established in 2011 by Charity Leist Cumiskey in memory of her son, a 2008 Jay County High School graduate who died in an automobile accident in August 2011. The fund is to provide scholarships to students who display similar character traits as Zack: honesty, respect for others, and a strong work ethic.



Elizabeth Hudson



Zackery Hummer

**Jay County Boys Club Zelma Bailey
Endowment Fund \$295,083**

Established in 2000 by the estate of Mrs. Bailey. The fund is to provide operating support for the Jay County Boys Club Community Center.



Raymond
and Vesta
Juillerat

**Jay County Christian Academy
Endowment Fund \$3,200**

Established in 2007 by Barry and Elizabeth Hudson. The fund is to provide operating support for the Jay County Christian Academy.

**Jay County Historical Society Fund
First Merchants Bank \$29,107**

Established in 1995 by Robert and Roseamond Scott. The fund is to provide operating support for the Historical Society.



Ray and Pat
McKinley

**Jay County Historical Society
First Financial Bank \$61,186**

Established in 1995 by Miss Elizabeth A. Starbuck, sister of Foundation co-founder W. Haynes Starbuck. Elizabeth was a descendent of the Haynes family, one of Jay County's oldest families. The fund is to provide operating support for the Historical Society.



Bob
Morrison

**Jay County Humane Society
Endowment Fund \$169,037**

Established in 2015 by Julie Forcum. The fund is to provide support for the Humane Society's operation.

**Jay County Scout Cabin
Endowment Fund \$3,889**

Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the scout cabin.

**Jayland Rescue Mission
Endowment Fund \$3,948**

Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the rescue mission.

**Jay-Randolph Developmental Services
Ann H. Goodrich
Endowment Fund \$195,125**

Established in 1998 by Jay-Randolph Developmental Services through a gift from Mrs. Goodrich. The fund is to provide support of on-going programs at JRDS.

**Raymond and Vesta Juillerat
Memorial Fund \$79,388**

Established in 1999 by Manon and Carol Felts in memory of Carol's parents. The fund is to provide support for the West Walnut Street Church of Christ.

**Limberlost Swamp Remembered
Friends of the Limberlost Fund \$29,116**

Established in 2001 by Sidney and Frances Austin, Kenneth and Anna Marie Brunswick, Dwain and Sharen Michael, John and Constance Ronald, Sherry Studebaker, and Daniel and Anita Orr. The purpose of the fund is to provide support for the restoration, acquisition, beautification and maintenance of the Limberlost Territory.

Ray C. and Patricia S. McKinley Fund \$70,713

Established in 2000 by Mr. & Mrs. McKinley. The fund is to provide support to the Jay County Historical Society, the Historical Museum, and other charitable causes in the Portland community.

Meeker Family Endowment Fund \$16,282

Established in 1999 by J. Gordon and Catherine Meeker, longtime civic leaders in Portland. The fund is to provide support for Jay-Randolph Developmental Services.

**Linus F. and Margaret B. Mescher
Jay Community Center
Endowment Fund \$96,733**

Established in 2018 by the will of Linus Mescher. Linus and Margaret were supporters of the community center. The fund will provide operating support for the Jay Community Center.

**Dr. Bob Morrison Memorial
Swim Fund \$21,000**

Established in 2007 by Rob & Mindy Weaver in memory of Bob. The purpose of the fund is to provide support to Jay County swimming organizations including, but not limited to, the Jay County High School boys and girls swim teams and the summer and winter swim clubs.

**Museum of The Soldier
Endowment Fund \$63,333**

Established in 1997 by The Graphic Printing Co. in honor of its employees who have served in the military. The fund is to provide operating support to the museum.

**Maxwell N. Naas and Cornelia S. Naas Boys
Club Community Center
Building Fund \$58,931**

Established in 1988 as a continuing memorial of the Naas' interest in the recreational opportunities afforded the youth of Jay County through the Boys Club Community Center.

**Maxwell N. Naas and Cornelia S. Naas
Jay County Arts Council Fund \$61,094**

Established in 1988 as a continuing memorial of the Naas' interest in the enrichment of the arts in Jay County, especially through the work of the Jay County Center for the Arts, now Arts Place.

Catherine Ochs Trust \$57,391

Established in 1986 as a memorial to Catherine's interest in the improvement of medical care in Jay County. Catherine was a nurse and asked that the fund be used for the dietary needs of the hospital.

**Audrey O. Kennedy and Mildred M. Smith
Old White Oak and Hillside Cemetery
Endowment \$4,811**

Established in 1995 by Audrey O. Kennedy so that these smaller cemeteries would not be forgotten. The fund is to provide for the care and upkeep of these cemeteries.

Pennville Community Center Endowment Fund **\$3,856**
Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the community center.

Pennville Endowment Fund **\$42,129**
Established in 2008 by the Foundation Board of Trustees to provide support to organizations and projects benefiting Pennville, Indiana.

Pregnancy Care Center of Jay County Endowment Fund **\$4,169**
Established in 2011 by the Goodrich Family Foundation. The fund is to provide support for the Center's operation.

Redkey Endowment Fund **\$46,487**
Established in 2008 by the Foundation Board of Trustees to provide support to organizations and projects benefiting Redkey, Indiana.

Hugh N. and Sara E. Ronald Trust **\$61,889**
Established in 1994 by the will of Mrs. Ronald, an active civic leader and the widow of Hugh N. Ronald, co-founder of The Portland Foundation. A lifelong patron of the arts, Sara dedicated the fund to the Jay County Arts Council, now Arts Place.

Helen M. (Spahr) Schafer Memorial Endowment for Jay-Randolph Developmental Services **\$52,140**
Established in 1998 by C. Justin Schafer as a memorial to Helen Schafer to recognize her interest in assisting those individuals with developmental disabilities. The fund is to provide funding for programs offered by Jay-Randolph Developmental Services.

Millard J. and Mary F. (Betty) Schwartz Endowment Fund **\$28,463**
Established in 2008 by Millard & Betty Schwartz. The purpose of the fund shall be to provide support to the Museum of the Soldier and the Jay County 4-H Council, Inc.

Ronald L. Shoemaker Fund **\$468,122**
Established in 2019 by the will of Ronald L. Shoemaker. The fund will provide funding for the construction and maintenance of a Greenway Trail in Jay County or a similar program for outdoor exercise or recreation. Mr. Shoemaker was a Portland resident who taught school for many years in Fort Recovery, Ohio.

Spirit of Community Fund **\$106,401**
Established in 2012 by The Portland Foundation's Board of Trustees. The fund is to be used for sustaining levels of annual grant distributions during times of a negative stock market trend, providing emergency funding to assist with community disasters/needs without decreasing the dollars available during regular grant cycles, and providing a significant funding source as a response to a specific community project.

Darla Stafford Endowment Fund **\$31,626**
Established in 2007 by Donald & Rebecca Stafford as a memorial to their daughter. The fund is to provide support to the Pennville Volunteer Fire Department.

Elizabeth A. Starbuck Arts Place Fund **\$1,253,535**
Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for Arts Place.

Elizabeth A. Starbuck Jay County Hospital Foundation Fund **\$201,155**
Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for the Jay County Hospital Foundation.

Elizabeth A. Starbuck Jay-Randolph Developmental Services Fund **\$187,591**
Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for Jay-Randolph Developmental Services.

Elizabeth A. Starbuck John Jay Center for Learning Fund **\$313,764**
Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for the John Jay Center for Learning.

Julia Magill Starbuck Memorial Collection **\$3,800**
Established in 1959 by Mrs. Starbuck's husband, W. Haynes Starbuck and her children, Mr. & Mrs. William H. Starbuck and Mrs. Eleanor Wedemeier. The trust was established as a memorial to Mrs. Starbuck's painting and interest in the arts. A number of original art works were purchased and placed in the Jay County Public Library in her memory.

Benneville (Ben) D. and Millie B. Stratton Antioch Cemetery Memorial Fund **\$7,971**
Established in 1995 by Ruth Arnold and Herbert Stratton as a memorial to their parents. The fund is for the care and upkeep of Antioch Cemetery.

Janice S. Stucky Jay County Historical Society Endowment Fund **\$5,872**
Established in 2018 by Janice Stucky. Janice is a retired teacher and an active volunteer and supporter of the historical society. The fund will provide operating support for the Jay County Historical Society.

Richard A. Taylor, M.D. Memorial Fund **\$1,357**
Established in 2001 by Ann H. Goodrich and Marjorie L. Hammond in memory of Dr. Taylor. The purpose of the fund is to provide support to the Jay County Historical Museum.

Women's Endowment **\$75,410**
Established in 2004 by the Foundation Board of Trustees. The purpose of the fund is to provide support for the Women's Giving Circle.



Millard and Mary Schwartz



Darla Stafford



Ben Stratton



Millie Stratton



Janice Stucky



Matt Aker

Women's Giving Circle Fund **\$11,116**
 Established in 2004 by the Foundation Board of Trustees as a nonpermanent fund to receive gifts on behalf of the Foundation's Women's Giving Circle. The mission of the Circle is to build a community of women philanthropists through the pooling of knowledge and resources for the purpose of providing grants to Jay County organizations and initiatives that address mutually agreeable issues.



Michael A. Alig

Youth for Christ Endowment Fund **\$33,878**
 Established in 2014 by Douglas Inman. The purpose of the fund is to provide support for the BiGJAWs Chapter of Youth for Christ.



John Armantrout

Zion Evangelical Lutheran Church Endowment **\$44,248**
 Established in 1999 by an anonymous gift. The fund is to provide support for the Zion Evangelical Lutheran Church.

RESTRICTED FUNDS TOTAL **\$8,087,407**

SCHOLARSHIP FUNDS

The donor outlines the criteria for awards to deserving students so they may pursue educational opportunities.



Jan Arnold

Albert A. and Donna Abromson Scholarship Trust **\$68,247**
 Established in 1976 by the will of Mrs. Abromson as a living memorial to her husband, a local attorney, businessman, and civic leader. The trust is to provide scholarship assistance to qualified graduates of Jay County High School.



Ruth Badders

Matt Aker Memorial Scholarship Fund **\$71,906**
 Established in 2011 by Brooke Aker in memory of her husband Matt, Chief of the Portland Fire Department, who died in a motorcycle accident in April 2011. The fund is to provide

scholarships to high school graduates with first preference given to graduates of Jay County High School, majoring in Law Enforcement, Conservation Enforcement, or Fire Service.

Michael A. Alig Jay County FFA Memorial Scholarship **\$189,913**
 Established in 1991 by the Jay County Chapter of Future Farmers of America. The fund was originally established in 1985 as a memorial to Michael A. Alig. The fund is to provide scholarships to students studying agriculture.

Alpha Associate Chapter of Kappa Kappa Kappa Scholarship Fund **\$17,570**
 Established in 1997 by the Alpha Associate Chapter in honor of its anniversary. The fund is to provide scholarships to Jay County High School graduates.

Altrusa Scholarship Fund **\$10,957**
 Established in 1993 by the Altrusa Club to provide scholarships and other financial assistance to non-traditional students.

Robert M. Anderson Scholarship Trust **\$1,668**
 Established in 1990 by the Jay County High School Student Council in recognition of Mr. Anderson and his many years of service and commitment to the Jay School Corporation as teacher, principal, and Dean of Students.

John L. Armantrout Science Scholarship Fund **\$27,202**
 Established in 2008 by John & Mary Armantrout. The fund shall provide scholarships for eligible Jay County High School graduates enrolled in a physical and/or biological science program.

Janet B. Arnold Memorial Scholarship Fund **\$24,212**
 Established in 2006 by Richard D. Arnold as a memorial to his wife and her life as an

educator. Jan was a teacher for over 30 years. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in elementary education.

Dr. Ara C. and Gay B. Badders Scholarship Fund **\$655,602**
 Established in 1998 by Gay B. Badders in memory of her husband. The fund is to provide scholarships to students majoring in medical arts or education.

Ruth Whipple Badders Scholarship Endowment Fund **\$18,756**
 Established in 2007 by Patricia S. McKinley. The fund is to provide scholarships to graduates of Jay County High School who are entering either their junior or senior year in college and majoring in education.

Ferd and Miriam Badt Scholarship Fund **\$43,227**
 Established in 1977 by the will of Mrs. Badt as a living memorial to her husband and herself. The Badts were owners of Mosler Department Store.

Charles Baird Scholarship Trust **\$138,317**
 Established in 1970 through the will of Bess M. Baird, Mr. Baird's sister. She was co-owner of the Baird Funeral Home and a civic leader.

James and Florence Baldwin Scholarship Fund **\$88,696**
 Established in 1997 by the will of Mr. Baldwin, a longtime auto salesman. Mrs. Baldwin worked for a local furniture business.

Clifford and Nancy Ball Scholarship Fund **\$124,688**
 Established in 2016 by the will of Nancy Ball. This fund is to provide scholarships to Jay County High School graduates that are pursuing a higher education degree at a four-year college or university.

Roberta Kay Beard Memorial Scholarship Fund \$3,883

Established in 1997 by the Jay County High School Earth Watch Club and Ski Club in memory of Ms. Beard, who was killed in an accident at Grand Canyon National Park. The fund is to provide scholarships to students majoring in environmental or animal science.

Howard C. Berry Vocational Trust Fund \$802

Established in 1978 by the East Jay Junior High School Student Council in recognition of Mr. Berry's longtime service as principal of the school.

Arnold and Eugenia Beumer Scholarship Fund \$36,641

Established in 2009 by Arnold and Eugenia Beumer. The purpose of the fund shall be to provide scholarships for graduates of Jay County High School with preference given to students pursuing a degree in an agriculture related field of study.

Jeff and Eileen Bickel Memorial Scholarship Fund \$4,734

Established in 2011 by George Ronald and Mary Ellen Bickel in memory of their son and daughter-in-law who died in a plane crash in 2003. The fund is to provide scholarships to graduates of Jay County High School who have a grade point average of at least "B" or better at time of application and plan to attend an institution of higher learning in the state of Indiana.

Blaine United Methodist Church Scholarship Fund \$9,243

Established in 2009 by the Blaine United Methodist Church. The purpose of the fund is to provide educational

scholarships for students enrolled in a degree program to become an ordained minister.

Luetta J. Bowen Scholarship Fund \$22,385

Established in 2020 by Luetta Bowen. The fund will provide scholarships to students who are Jay County High School graduates pursuing a degree in Elementary Education with preference given to students pursuing a career in Early Elementary Education (grades K-2).

Alfred and Amy Braddock Scholarship Fund \$77,240

Established in 2020 by a trust transfer from First Financial Wealth Management. The fund will provide scholarships to graduates of Jay County High School.

Eric Bricker Memorial Scholarship Fund \$4,223

Established in 1999 by the Saint Mary Catholic Church. Eric was killed in an auto accident just weeks before graduation. The fund is to provide scholarships to graduates of Jay County High School.

Michelle E. Bruggeman Memorial Scholarship \$19,255

Established in 2016 by Michelle's mother, Marie Bruggeman. The scholarship is to assist Jay County High School graduates attending International Business College majoring in Travel and Hospitality; or students attending Ivy Tech Community College or Ball State University majoring in Journalism or Social Work.

Bryant High School Scholarship Fund \$23,973

Established in 2010 by John and Mary Armantrout. The fund is to provide

scholarships to graduates of Jay County High School who are descendents of graduates of Bryant High School.

Alwyn Carder Scholarship Fund \$415,937

Established in 2004 by the will of Mr. Carder. A high school teacher for many years, Mr. Carder was also very active in preserving the history of Redkey and Jay County. This scholarship is for students pursuing a degree in architecture, history or education.

Earl Cartwright Memorial Trust \$39,750

Established in 1956 by Ethel Cartwright in memory of her husband, an accomplished opera singer and music instructor. Mrs. Cartwright was one of the original Foundation trustees and was a founder of the Portland Forge.

Tom Casey J.C.C.T. Memorial Trust \$3,952

Established in 1997 by the Jay County Civic Theatre in memory of one of its longtime members. The fund is to provide scholarships to Jay County residents interested in advancing their education and/or experience in theatre, music, writing, photography, or other arts-related fields.

Tom Casey Memorial Trust \$4,684

Established in 1997 by The Graphic Printing Co. in memory of its longtime managing editor. The fund is to provide scholarships to students studying journalism or theatre.

John L. Chitwood Scholarship Fund \$119,668

Established in 1968 by the will of Dr. Chitwood, a dentist in Portland for many years.



Jeff and Eileen Bickel



Tom Casey



Sharon Cooper

Church Women United of Jay County Scholarship Fund \$20,730

Established in 1989 as a result of the closing of the Church Women United Clothing Center. The fund is used for scholarship assistance for students seeking vocational training.



Seth L. Corwin

Joe Scott Clark Memorial Scholarship Fund \$9,860

Established in 1998 by John Logan in memory of Mr. Clark. The fund is to provide scholarships to Jay County High School graduates.



Sharon Dues

Orda Graves Cook Trust \$2,855

Established in 1970 by the will of Miss Cook, the daughter of a local insurance family.

Sharon S. Cooper Memorial Scholarship Fund \$12,875

Established in 2017 by husband Robert and kids Tina, Linsey, and Robert. Sharon was a lifelong resident of Jay and Adams Counties and attended Jay County High School and South Adams High School. This fund is to provide scholarships to Jay County High School or South Adams High School graduates that are pursuing a degree in a medical field of study.



Manon and Virginia Carol Felts

Kristan Danae Corwin Memorial Scholarship Fund \$23,458

Established in 1992 by Kristan's parents, John & Kathy Corwin. Kristan was a fourth grade student when she was killed in an auto accident in 1991. The Corwins have asked that special consideration be given to students who attended Pennville Elementary School.



Donald Hanlin

Seth L. Corwin Memorial Scholarship Fund \$9,648

Established in 2015 by the family of Seth L. Corwin, who was killed in 2015 by a drunk driver. The fund is to provide support with first preference given to members of the Jay County



Fredrick W. Hanlin

High School Marching Patriot Band who show the need of financial assistance for the Band's annual band camp. Second preference is given to Jay County High School graduates who are pursuing a degree in music.

James and Imogene Cowan Memorial Scholarship Fund \$13,485

Established in 2019 by the family of James and Imogene Cowan. The fund will provide scholarships to students who are residents of Jay County, Indiana who are pursuing education (including certifications and degrees) in the vocational arts. James and Imogene Cowan knew the value of hard work and commitment and demonstrated an entrepreneurial spirit by developing their own local stove mill and sawmill businesses.

Marseal T. DeWeerd, Edith T. Horn and Virgie M. Brady Memorial Scholarship Fund \$29,248

Established in 2001 by the will of Marseal T. DeWeerd. The purpose of the fund is to provide scholarships to Jay County High School graduates with preference to applicants from the Penn Township area.

Sharon Dues Memorial Scholarship Fund \$39,847

Established in 2013 by Joe Dues as a memorial to his wife. Sharon was a longtime employee of the Jay School Corporation who believed strongly in the importance of education and the benefits it provides for a student's future. The fund is to provide scholarships to Jay County High School graduates.

East Central Opportunities, Inc. Scholarship Fund \$15,266

Established in 2012 through a gift from East Central Opportunities, Inc. The fund is to provide scholarships to students enrolled in a degree-seeking program at the John Jay Center for Learning.

Della Elberson Scholarship Fund \$2,457

Established in 1967 by the will of Mrs. Elberson. She and her husband, Maurice, owned Elberson Auto Parts in Portland and were civic leaders in the community.

Tyrus Ellingwood Memorial Scholarship Fund \$6,579

Established in 1995 by Tyrus' parents, Raymond and Lana Ellingwood. Tyrus was killed in a motorcycle accident in 1994 just days after graduating from Jay County High School.

Farmers & Merchants Bank of Bryant, Indiana Scholarship Trust \$61,576

Established in 2020 by a trust transfer from First Financial Bank. The fund will provide scholarships to graduates of Jay County High School.

Felts-Hanlin Scholarship Fund \$54,424

Established in 2010 by Donald Hanlin in honor of his mother and step-father Virginia Carol and Manon Felts and his father, Fredrick W. Hanlin. The fund is to provide scholarships to graduates of Jay County High School who have outstanding academic achievement and superior mastery of academic content.

Russell and Mary Jane Figert Scholarship Fund \$70,206

Established in 2013 by the Russell Figert Estate. Russell was a teacher and principal at Noble School and Mary Jane was a bookkeeper for several local businesses. The fund shall provide scholarships to graduates of Jay County High School.

First Bank of Berne Scholarship Fund \$5,183

Established in 2011 by the First Bank of Berne. The fund is to provide scholarships to Jay County High School graduates who intend to study business or a business-related major.

**Fugiett Construction Systems
Scholarship Fund \$7,505**

Established in 1998 by Fugiett Construction Systems. The fund is to provide scholarships to students majoring in the Purdue University Construction Management program.

**Dr. Kathleen Galbraith Memorial
Medical Scholarship Fund \$151,537**

Established in 2006 by Dr. Charlene Barton in memory of her sister. Dr. Galbraith was a physician in Portland at the time of her death. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in a medical related field.

**Edith Gaunt Memorial
Scholarship Fund \$151,530**

Established in 1995 by the will of Miss Gaunt. The fund is to provide scholarship assistance to graduates of Jay County High School who reside in Dunkirk or Richland Township.

**Bernice Tharp Gibble Memorial
Teachers Scholarship Fund \$31,032**

Established in 2003 by a charitable gift annuity established in 1997 by Ms. Gibble, a retired teacher. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in Secondary Education at Ball State University.

**Crystal R. and Patricia A. Gibson
Scholarship Fund \$9,482**

Established in 2002 by Patricia Gibson in honor of her mother. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in the field of nursing.

**Lexie Gierhart Memorial
Scholarship Fund \$5,404**

Established in 2020 by Rich and Tisha Gierhart in memory of their daughter. The fund will provide scholarships to graduates of Jay

County High School pursuing a degree in elementary education.

**Mary Helen North Gildersleeve
Scholarship Fund \$49,564**

Established in 2015 by Gary Gildersleeve in memory of his mother. The fund is to provide scholarships to Jay County High School graduates who are residents of Portland and are pursuing a higher education degree at a four-year college or university.

Dr. Eugene Gillum Education Fund \$98,411

Established in 2016 by the Jay County Hospital Foundation. The scholarship is to assist high school students pursuing continuing education at a two- or four- year public or private institution, with first preference going to students of IU Health Jay Hospital team members.

**Peggy Glentzer Memorial
Scholarship Fund \$6,139**

Established in 1998 by Community and Family Services in memory of Mrs. Glentzer. The fund is to provide scholarships to Jay County residents pursuing a career in social work.

**Eva Moore Gordon and Ernest Moore
Scholarship Trust \$13,594**

Established in 1984 as a living memorial to her husband and herself. Mr. Moore was an employee of Haynes Milling Co. and Eva was a retired elementary school teacher. This fund is to provide scholarships to students in the field of elementary education.

Gov. I.P. Gray Alumni Scholarship Fund \$8,665

Established in 2006 by the Gov. I.P. Gray Alumni Association. The fund is to provide scholarships to graduates of Jay County High School with first preference given to descendants of Gray alumni.

Jeannie Habegger Scholarship Fund \$15,418
Established in 2007 by Ted L. Habegger as a memorial to his wife. The fund is to provide scholarships to graduates of Jay County High School.



Dr. Kathleen Galbraith

**Weldon L. and Dorothy H. Hamma
Scholarship Fund \$43,854**

Established in 1997 by Mr. & Mrs. Hamma, longtime owners of Hamma's Grocery. Mrs. Hamma was the organist at Asbury United Methodist Church for many years. The fund is to provide scholarships to students studying music.



Jeannie Habegger

**Weldon L. and Dorothy H. Hamma Memorial
Scholarship Fund \$1,327,162**

Established in 2017 by the will of Dorothy H. Hamma. This fund is to provide scholarships with first preference given to non-traditional students pursuing post-secondary education (including certifications, degrees, and union journeyman cards) that are either Jay County High School graduates or have obtained their certification of a high school equivalency. The fund may also provide scholarships to Jay County High School graduates pursuing a post-secondary degree in their junior or senior year of study.



Peggy Glentzer

**Reg and Nelle Hampson Memorial
Scholarship Fund \$7,003**

Established in 2017 by William E. Hampson as a memorial to his parents. Mr. Hampson was a foreman at Portland Forge and a farmer and Mrs. Hampson was a secretary for the Jay School Corporation. The fund is to provide scholarships to Jay County High School graduates with first preference given to students who have taken the Health Occupations class and are pursuing a degree in nursing.



Reg and Nel Hampson



Gladys Hardy

Gladys G. Hardy Scholarship Fund \$2,826
Established in 2013 by the Gladys Hardy Estate. Gladys spent a part of her working career as a nurse, working especially with the elderly. The fund shall provide scholarships to Jay County High School graduates studying nursing.

James E. Hardy "Portland Panther" Scholarship Fund \$115,130
Established in 1995 by James Hardy, a member of the 1945 undefeated, untied, and unscored upon Panther football team.



Joyce A. Horn

Edward M. Haynes Scholarship Fund \$80,695
Established in 1952 as one of the two original trusts of The Portland Foundation. The trust was established by the Haynes Milling Co. as a memorial to its founder, a business and civic leader.

Larry and Maria Hiatt Endowment Fund \$13,206
Established in 2013 by Larry and Maria Hiatt. The fund is to provide scholarships to non-traditional college students pursuing a degree in education. Maria is a retired teacher and Larry retired from Portland Forge. They volunteer in many community organizations. Both are active in the First Presbyterian Church where they are 50+ year members.



Jack Imel

Wayne W. and Marguerite M. Hinkle Scholarship Fund \$153,170
Established in 1998 by Mr. and Mrs. Hinkle. The fund is to provide scholarships to graduates of Jay County High School with priority given to students attending Indiana University.



Frank Inman

Joyce A. Horn Scholarship Fund \$88,028
Established in 2014 by Joyce Horn, a longtime teacher at Bloomfield Elementary School. The fund shall provide scholarships to Jay County

High School graduates who are majoring in Education, with preference given to those studying Elementary Education at Ball State University who attended Bloomfield Elementary School.

Jack Imel Memorial Music Scholarship Fund \$5,236
Established in 2017 by Norma Imel as a memorial to her husband. Jack was a longtime performer on the Lawrence Welk Show. The fund is to provide scholarships to Jay County High School graduates who are pursuing a degree in Music or Music Education.

Frank Inman Memorial Scholarship Fund \$8,264
Established in 2004 by his daughter, Kim McAbee, in honor of her father. Mr. Inman was a Portland businessman and longtime youth advocate. This fund is to award a scholarship to a high school graduate who exemplifies the characteristics by which Mr. Inman led his life, with first preference given to members of the Rock Student Ministries at the Rock Missionary Church.

Jay County French Connection Scholarship Fund \$7,432
Established in 1993 by Mrs. Tuesday Edwards, a former French teacher at Jay County High School. The scholarship is to assist students who have excelled in French while in high school and who plan to study at least one year of French in college.

Jay County High School Alumni Association Scholarship Fund \$7,892
Established in 2005 by the Jay County High School Alumni Association. The fund is to provide scholarships to graduates of Jay County High School.

Jay County Hospital Auxiliary Scholarship Fund \$78,734
Established in 1994 by the hospital auxiliary to provide scholarships to students pursuing a degree in a health related field.

Jay County Pee Wee Football Scholarship Fund \$3,454
Established in 2018 by Ned and Linda Rees, longtime supporters of the league. The fund will provide scholarships to Jay County High School graduates who played both Pee Wee football and varsity football and display leadership on and off the field.

Jay Lodge #87 Free and Accepted Masons, F. Edward and Marcelle Smith Scholarship Fund \$29,936
Established in 2001 by the will of F. Edward Smith. The purpose of the fund is to provide scholarships to graduates of Jay County High School who are descendants of Jay Lodge #87 Free and Accepted Masons members.

Jay-Sea Scholarship Fund \$169,309
Established in 2014 by Danielle Moser. Danielle is a former Jay County resident who lost her parents Greg and Marianne Moser in a plane crash when she was in college. The fund will provide scholarships to graduates of Jay County High School and high schools in King County, Washington who have lost at least one parent.

Clarence O. Jelleff Scholarship Fund \$84,426
Established in 1975 through the will of Mr. Jelleff, a longtime farmer in Bearcreek Township.

John Jay Center for Learning Scholarship Fund \$7,148
Established in 2011 by the John Jay Center for Learning, Inc. Board of Directors. The fund is to provide scholarships to Jay County residents who are pursuing a higher education degree through John Jay Center for Learning.

Charles and Ruth Joos Scholarship Fund **\$197,996**
 Established in 2010 by the Ruth Joos Estate. The fund is to provide scholarships to graduates of Jay County High School, who are sophomores, juniors, or seniors in college.

F. Dale Jordan Scholarship Fund **\$16,674**
 Established in 1997 by the will of Helen Jordan as a memorial to her husband, owner of Jordan Excavating. The fund is to provide scholarships to students studying mechanical trades and nursing.

Juan Pablo Heart and Attitude Scholarship Fund **\$7,134**
 Established in 2014 by the Bill and Kim McAbee Family. The fund will provide scholarships to students who have shown a heart for helping children, locally or abroad. First preference will be given to those who have been adopted. In addition to the scholarship, recipients will be able to direct a monetary award to the charity of their choice.

Knights of Pythias Red Cross Lodge #88 Scholarship Fund **\$30,691**
 Established in 1998 by the Knights of Pythias Red Cross Lodge #88. The fund is to provide scholarships to descendants of lodge members.

Melissa D. "Missy" Lee Memorial Scholarship Fund **\$12,420**
 Established in 2001 by her husband, Larry A. Lee in memory of Missy, a math teacher and girls basketball coach at Union City Community High School. The purpose of the fund is to provide scholarships to Union City Community High School graduates pursuing a degree in education.

Legacy 2001 Scholarship Fund **\$6,390**
 Established in 2015 by the Jay County High School Class of 2001 Alumni. The fund is to

provide scholarships to Jay County High School graduates who are pursuing a higher education degree and have at least a 2.3 grade point average on a 4.0 scale and show financial need.

Fred Lingo Memorial Scholarship Fund **\$26,326**
 Established in 2015 by friends and family of Fred Lingo. The fund is to provide scholarships to Jay County High School graduates who are pursuing a degree in a vocational field of study.

Ernest and Martha Loy Memorial Scholarship Fund **\$11,059**
 Established in 2004 by their sons, Gary and Doug Loy. Longtime civic leaders, the Loy's owned Ernest Loy Real Estate and Auctioneering. The fund is to provide scholarships to students from Jay, Blackford, and Randolph counties in Indiana and Mercer County, Ohio, who were involved in extracurricular activities during high school.

Madison High School Alumni Scholarship Fund **\$56,540**
 Established in 2000 by the Madison High School Alumni Association, the purpose is to provide scholarships to graduates of Jay County High School.

Dr. Glade A. and Joyce H. McAfee Memorial Scholarship Fund **\$4,620**
 Established in 2011 by Julie Forcum in memory of her parents. Dr. McAfee practiced optometry in Portland from 1952-2003 and Mrs. McAfee was a Registered Nurse Anesthetist. The fund is to provide scholarships to Jay County residents who are enrolled in either a Doctoral Program in Optometry or a Certified Registered Nurse Anesthetist program.

Robert and Helen Brown McCreery Scholarship Fund **\$26,576**
 Established in 2000 by Mr. & Mrs. McCreery. Bob was an engineer with Portland Forge and Helen was a schoolteacher. The fund is to provide scholarships to Jay County High School graduates attending Purdue University majoring in either engineering or computer science.

Elizabeth R. McCurdy Memorial Scholarship Fund **\$6,008**
 Established in 2003 by Lori McCurdy in memory of her daughter, a nursing student. Elizabeth was driving to classes when she was killed in an auto accident. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in nursing.

John and Imelda McKeown Scholarship Fund **\$14,966**
 Established in 1977 by Mrs. McKeown's will as a memorial to her husband and herself. Mrs. McKeown, a former Foundation trustee, and her husband, an industrialist associated with Sheller Globe Co., were longtime civic leaders.

Ray and Samaria J. McKinley Memorial Fund **\$111,700**
 Established in 1996 by Mildred May and Ray McKinley, Jr. as a memorial to their parents. Mr. & Mrs. McKinley were both born and raised in Jay County and lived in Portland their entire married lives.

Linus F. and Margaret Mescher Scholarship Trust **\$100,563**
 Established in 2018 by the will of Linus Mescher. The fund is to provide scholarships to Jay County residents pursuing a degree of higher education.



Melissa D. "Missy" Lee



Ernest and Martha Loy



Dr. Glade A. and Joyce H. McAfee



Elizabeth R. McCurdy

**Meshberger Brothers Stone Corp.
Scholarship Endowment \$201,888**

Established in 2004 by Meshberger Brothers Stone Corporation. The fund is to provide scholarships to graduates of Jay County High School, with priority given to children of employees of Meshberger Brothers Stone Corporation and LICA Construction Corporation and majoring in engineering.



Russell and
Catherine
Myers

**Madonna Miller Memorial Teacher
Scholarship Fund \$21,367**

Established in 1996 by Madonna Miller. The fund is to provide scholarships to students majoring in elementary education.



Ashley
Muhlenkamp

**Robert M. and Ruth I. Miller
Scholarship Fund \$3,702**

Established in 2000 by Robert Miller, Sandy McGraw, and Kay Louth, husband and daughters of Mrs. Miller, as a memorial. The purpose of the fund is to provide scholarships to graduates of Jay County High School.



James E.
Peterson

**Maude M. Moran
Scholarship Trust \$1,759**

Established in 1975 by the will of Miss Moran, an employee of the local newspaper. Miss Moran was an African-American who asked that funds be used for scholarships regardless of religion or race.



Jerry Pierce

**Christine Morrow Honorary
Scholarship Fund \$9,239**

Established in 1997 by the Epsilon Phi Chapter of Delta Theta Tau Sorority in honor of Mrs. Morrow, a charter member of the chapter. The fund is to provide scholarships to Pennville area Jay County High School graduates.

**Ashley Muhlenkamp 4-H Memorial
Scholarship Fund \$10,567**

Established in 1993 by Roger and Linda Muhlenkamp, Ashley's parents, as a memorial to their son who was killed in an auto accident in 1993. The fund is to provide scholarships to students pursuing a degree in an agricultural related field.

**George E. and Mildred P. Myron
Memorial Scholarship Fund \$11,908**

Established in 2004 by his wife Mildred in memory of her husband, a Jay County farmer. This fund is to provide scholarships to Jay County High School graduates who were members of Jay County 4-H.

**Stephen R. Myron 4-H Supreme
Achiever Scholarship Fund \$27,821**

Established in 1998 by Dr. Stephen Myron. The fund is to provide scholarships to the Jay County 4-H Club, Inc. Supreme Achiever(s).

**Dorothy O'Brien Gegenheimer Odle
Scholarship Fund \$9,543**

Established in 1999 by Vicki Leonard in memory of her mother, a longtime teacher in Jay and Randolph counties. The fund is to provide scholarships to graduates of Jay County High School pursuing a career in education.

**C.W. Oehler Memorial
Scholarship Fund \$16,117**

Established in 1998 by Nadine Miller and Marjorie Thompson in memory of their father, a local distributor for the Gulf Refining Company. The fund is to provide scholarships to graduates of Jay County High School.

Pay It Forward Scholarship Fund \$6,761

Established in 2013 by the Foundation

board to provide an opportunity for previous scholarship recipients to "Pay Forward" their scholarship award to assist future generations of Jay County students.

**Pennville Church of Christ
Scholarship Fund \$3,924**

Established in 2007 by the Pennville Church of Christ to provide scholarships to residents of Jay County pursuing a higher education degree.

**James E. Peterson Entrepreneurial
Scholarship Fund \$50,061**

Established in 2014 by Jim's five children. Jim was a former member of the Foundation's Board of Trustees who founded the Jay Petroleum Company and the Pak-a-Sak convenience store chain. He was passionate about the community and served on several local boards including the Jay County Fair Association and Portland Chamber of Commerce. The fund will provide scholarships to Jay County students majoring in Entrepreneurship.

**Jerry R. Pierce
Memorial Scholarship Fund \$594,293**

Established in 2002 by Kay Pierce in memory of her husband, a local industrialist. The fund is to provide scholarships to employees and descendants of employees of W & M Manufacturing, Inc., Pier-Mac Plastics, Inc., and Accelerated Curing. Students should have attained no higher than a "C" average in their high school or G.E.D. course work to be eligible for this scholarship.

**Randy O. Poole
Memorial Scholarship Trust \$46,092**

Established in 1995 by Jane Poole, widow of Randy, a longtime teacher and coach at Jay County High School who was killed in an auto accident in 1995. The trust is to

provide scholarships to students possessing a good mental attitude and wishing to study education.

**Portland Lions Club
Scholarship Fund** **\$33,665**

Established in 1995 by the Portland Lions Club. This fund is to provide scholarships for graduates of Jay County High School.

**Portland Vocational Women's Club
Scholarship Fund** **\$9,899**

Established in 1993 by the Portland chapter of the Business and Professional Women's Club. In 1997, the club name was changed to Portland Vocational Women's Club. The fund is to provide scholarships for graduates of Jay County High School.

**Eunice R. Pray Memorial
Scholarship Fund** **\$11,046**

Established in 2001 by the will of Mrs. Pray. The purpose of the fund is to provide scholarships to Jay County High School graduates. Mrs. Pray was a longtime schoolteacher in Illinois and Jay County.

**Robert Quadrozzi Memorial
Scholarship Fund** **\$19,694**

Established in 2010 by the family of Robert Quadrozzi, who was the long-time director of the Jay County Development Corporation. The fund is to provide scholarships to Jay County residents who are enrolled in higher education classes at the John Jay Center for Learning.

**Sheri and Nicholas Reinhart Memorial
Scholarship Fund** **\$29,043**

Established in 1993 by Mrs. Reinhart's mother, Virginia DeHoff, as a memorial to her daughter. Sheri and her unborn son were killed in an auto accident in 1993. The fund is to provide scholarships to students pursuing a degree in education.

**Betty Lavon Grace Rigby
Scholarship Fund** **\$70,725**

Established in 2015 by John Rigby in memory of his wife. The fund is to provide scholarships to Jay County High School graduates who have a "B" or "C" grade point average and intend to pursue a degree in a vocational field of study.

**Martha Catharine Rockwell Music
Scholarship Endowment** **\$40,896**

Established in 2016 by Levon Rockwell in memory of his wife Martha. The scholarship is to assist Jay County students majoring in a music-related degree and are juniors or seniors in college at a Christian college.

**Kris A. Rose Memorial
Scholarship Fund** **\$42,505**

Established in 2000 by Troy Rose, Shauna Runkle, and Heather Rose-Dunning, husband and daughters of Mrs. Rose. Kris was a businesswoman and civic leader in the community. The fund is to provide scholarships to female graduates of Jay County High School who exemplify qualities shown by Kris and have financial need.

**Stephen Sain, Jr. Memorial
Scholarship Fund** **\$20,413**

Established in 2014 by Stephen's mother, Stephanie Hicks. Stephen was killed in an automobile accident in May 2014. He was a 2010 Jay County High School graduate and went on to study Culinary Arts at Ivy Tech. He loved to cook and was a chef at Lil' Bistro in Redkey. He also had a passion for sports and was a member of a local adult softball league. The fund shall provide scholarships to Jay County students, with preference given to those majoring in Culinary Arts.

**S.D.P. Manufacturing, Inc.
Scholarship Fund** **\$149,894**

Established in 2008 by S.D.P. Manufacturing,

Inc. The fund shall provide scholarships for students who are high school graduates, with preference given to employees and descendants of employees of S.D.P. Manufacturing, Inc.

**Vecil Bookout Schlechty
Memorial Trust** **\$16,839**

Established in 1974 by her husband, Leo, as a memorial to Vecil's career as a nurse. The fund is to provide scholarships to students pursuing a degree in nursing.

**Catherine M. and Donald A. Schramm
Scholarship Fund** **\$28,384**

Established in 2001 by the will of Donald Schramm. Mr. & Mrs. Schramm were teachers in the Jay County area. The purpose of the fund is to provide scholarships to graduates of Jay County High School majoring in education.

**Harold E. and Maxine E. Schutz
Memorial Scholarship Fund** **\$15,180**

Established in 1995 by Maxine as a memorial to Harold's career as an educator. Mr. Schutz was a retired teacher, principal, and activities director in the Jay County school system.

**George and Sallie Schwartz
Memorial Fund** **\$14,821**

Established in 1964 by the Schwartzs' daughter and son-in-law, Mr. and Mrs. Herbert Jenney. The Schwartzs were the founders of Standard Brush and Broom Co. and were longtime civic leaders.

**Don E. Selvey Memorial
Scholarship Fund** **\$96,708**

Established in 2008 by Gladys Selvey as a memorial to her husband. The fund shall provide scholarships for graduates of Jay County High School pursuing a degree in either education or vocational arts and have been active participants in sports at JCHS.



Robert
Quadrozzi



Sheri
Reinhart



Kris A. Rose



Stephen Sain,
Jr.



Don Selvey

Preference will be given to those who intend to participate in collegiate sports.

Paul B. and Ruth Schumaker Shimp Scholarship Fund \$33,191

Established in 2000 by the will of Ruth Shimp. The fund is to provide scholarships to students pursuing teaching careers.

Raymond and Mary L. Shreeve Scholarship Fund \$509,547

Established in 1991 by Mrs. Shreeve's will. The Shreeves were longtime residents of Allen County, but Mr. Shreeve attended school in Jay County. After reading about The Portland Foundation in The Commercial Review, they decided to leave part of their estate to the Foundation.



Christopher Spradling

F. Edward and Marcelle Young Smith Scholarship Fund \$36,706

Established in 2001 by the will of Mr. Smith. The purpose of the fund is to provide scholarships to graduates of Jay County High School majoring in the field of business.



William Sudhoff

James H. Smith Memorial Scholarship Fund \$5,818

Established in 1982 by Regina Smith, as a memorial to her husband, a Jay County native. The purpose of the fund is to provide scholarships to students pursuing a degree in the field of agriculture or engineering.



Everett and Lisabeth Taylor

Helen P. Spahr Memorial Scholarship Fund \$27,483

Established in 1996 by Dr. Donald Spahr as a memorial to his wife, a former dietician at Indiana University Medical Center. Mrs. Spahr, a longtime victim of Multiple Sclerosis, was known for her care of others. The fund is to provide scholarships for students studying dietetics or home economics.

Christopher Spradling Memorial Scholarship Fund \$20,549

Established in 1995 by Mr. and Mrs. George Spradling as a memorial to their son who died of cancer in 1994. Chris had been accepted to attend auto tech school when he passed away. The purpose of the fund is to provide scholarships to students who have taken the vocational auto mechanics course at Jay County High School.

Starbuck Endowment Fund \$1,087,374

Established in 1999 through a gift from the Elizabeth A. Starbuck Unitrust. The fund is to provide scholarships to graduates of Jay County High School intending to major in business, music, art, or education.

Elizabeth A. Starbuck Scholarship II \$641,170

Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide scholarships for Jay County High School graduates.

Haynes Starbuck Scholarship II \$644,320

Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide scholarships for Jay County High School graduates.

Margie Nesbitt Steffy Memorial Scholarship Fund \$128,629

Established in 1999 by the will of Mrs. Steffy, a Portland civic leader. The fund is to provide scholarships to graduates of Jay County High School.

Louis, Glenna, and Gary Stephen Scholarship Fund \$56,908

Established in 2019 by Louis and Glenna Stephen. The fund will provide scholarships to students who are Jay County High School graduates and are majoring in Engineering at Purdue University. Louis and Glenna were

longtime Jay County residents who were active in their church and civic organizations. Gary is a Purdue University graduate and a retired airline pilot.

Georgetta Strait Memorial Scholarship Fund \$7,141

Established in 1998 by Epsilon Phi Chapter of Delta Theta Tau Sorority. The fund is to provide scholarships to Pennville area Jay County High School graduates.

Fred M. and Elizabeth L. (Hudson) Stultz Scholarship Fund \$411,667

Established in 2017 by the will of Helen Joan Saxton as a memorial to her parents. The fund is to provide scholarships to Jay County residents who are college juniors or seniors and are pursuing a degree in Agriculture or Veterinary Medicine.

William R. Sudhoff Memorial Scholarship Fund \$54,871

Established in 2002 by Jim and Pat Sudhoff in memory of their son, a 1985 graduate of Jay County High School and a graduate of Indiana University. The fund is to provide scholarships to Jay County High School graduates pursuing a business degree at Indiana University Bloomington's Kelley School of Business.

Everett and Lisabeth Hiatt Taylor Memorial Scholarship Fund \$52,474

Established in 2013 by the family of Everett and Lisabeth Taylor who were lifetime residents of rural Jay County. Although unable to afford college himself, Everett understood the value of education. Lisabeth was one of eleven children, nine of whom graduated from college. Everett was a farmer and an executive at the Jay Garment Company and Lisabeth was a teacher. The fund shall provide scholarships to Jay County High School graduates.

**Orla L. and Ruth E. Tharp
Educational Fund \$326,484**

Established in 2013 by the Ruth Tharp Estate. Orla Tharp was the Cashier at the Peoples Bank and Ruth was a homemaker. The fund shall provide scholarships to Jay County High School graduates.

**Ethel Marie Schumaker Thenis
Memorial Scholarship Fund \$52,328**

Established in 1999 by the will of Mrs. Thenis. The fund is to provide scholarships to graduates of Jay County High School.

**Justin Valentine Holy Trinity Catholic
Church Scholarship Fund \$52,612**

Established in 2007 by Mark & Marianne Valentine as a memorial to their son. The fund is to provide scholarships to high school graduates who are active members of the Holy Trinity Catholic Church, Bryant, Indiana, Catholic Youth Organization.

Norm Vinson Scholarship Fund \$36,941

Established in 2009 by Toni and Joseph Vinson. The purpose of the fund is to provide scholarships to graduates of Jay County High School with preference given to residents of Pennville, Indiana.

**Stephen R. Vore of Vore's Welding and
Steel Scholarship Fund \$31,093**

Established in 2017 by Stephen R. Vore, a Jay County native and longtime business owner. The fund is to provide scholarships to Jay County High School graduates who are pursuing a degree or certification in the Welding field. First preference will be given to students who are financially middle or lower class.

**Mike Walters Student/Athlete
Scholarship Fund \$40,022**

Established in 2003 by Mike Walters, a 1976 graduate of Jay County High School. The fund is to provide scholarships to JCHS graduates with a 3.0 or greater grade point average who have earned at least two varsity letters in athletics.

**Elda Mae (Winger) Weaver
Scholarship Fund \$44,350**

Established in 1999 by Rob Weaver in memory of his mother who was a nurse for many years. The fund is to provide scholarships to high school graduates pursuing a career in the nursing field.

**Warren Wyatt Wells Memorial
Scholarship Fund \$23,983**

Established in 2002 by Yvonne Wells in memory of her husband, a Jay County native and 1976 graduate of Jay County High School. The fund is to provide scholarships to JCHS graduates.

**Westchester United Methodist Church
Scholarship Fund \$5,728**

Established in 1994 by a member of Westchester United Methodist Church. The purpose of this advised fund is to provide scholarships to children of members of the Westchester United Methodist Church.

**Lance Corporal Andrew F. Whitacre
Memorial Scholarship Fund \$15,052**

Established in 2018 by Ernie and Norma Whitacre in memory of their son who was killed in action in 2007 in Afghanistan in Operation Enduring Freedom. The fund is to provide support to Jay County High School graduates that have enlisted in any branch of the military by assisting in offsetting the cost of uniforms or travel for the new recruit.

A. Iona Williamson Trust \$5,768

Established in 1979 by the will of Miss Williamson as a memorial to her parents, Monroe and Marie Williamson. Miss Williamson was a longtime employee of First National Bank and asked that the fund be used to provide scholarships for students of Jay County.

**Zachary Allen Wolford 4-H Memorial
Scholarship Fund \$5,987**

Established in 2005 by Heather Binegar, Zach's mother. Zach was killed in a traffic accident before finishing his first year at Ivy Tech State College. Zach was a 10-year member of 4-H. This fund is to provide scholarships to graduates of Jay County High School, who are members of the 4-H goat project.

**Richard L. and Loretta E. (Larry) Zeigler
Memorial Scholarship Fund \$119,221**

Established in 2017 by Cynthia Mendenhall and Marianne Horn as a memorial to their father, a longtime farmer, and their mother, a longtime educator. The fund is to provide scholarships to Jay County residents who are in their junior year or higher in college with first preference given to students pursuing a degree in education or business.

**Margo Zielinski
Memorial Scholarship Fund \$5,848**

Established in 2003 by Steve Zielinski in memory of his wife who passed away after a valiant battle with cancer. Margo was a teacher in the Jay School Corporation for 31 years. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in education.

**SCHOLARSHIP FUNDS TOTAL
\$12,153,896**



Justin Valentine



Norm Vinson



Stephen R. Vore



Mike Walters



Wyatt Wells



Andrew F. Whitacre



Zachary Wolford



Loretta E. "Larry" Zeigler



Margo Zielinski

ORGANIZATION ENDOWMENT FUNDS

An agency or organization creates a fund which supports its mission.

ACRES, Inc. Endowment \$42,633
Established in 2006 by ACRES, Inc. The purpose of the fund is to provide support for ACRES, Inc.

Arts Place Endowment for the Arts First Merchants Bank \$16,308
Established in 1994 by the Jay County Arts Council's Board of Directors. The purpose of the fund is to provide operating support for the organization.

Arts Place Endowment for the Arts First Financial Bank \$14,626
Established in 1994 by the Jay County Arts Council's Board of Directors. The purpose of the fund is to provide operating support for the organization.



Myron Freeman

Asbury United Methodist Church Endowment Fund \$426,850
Established in 2017 by Asbury United Methodist Church. This fund is to provide operating support for the church.

Cincinnatus League Endowment \$10,684
Established in 1997 by the Cincinnatus League. The fund is to provide operating support for the organization.

Lee G. and Linda L. Hall Endowment for the Arts \$116,905
Established in 1993 by the Jay County Arts Council with a portion of a bequest from Mr. Hall. The fund is to provide operating support and is named in honor of Lee & Linda's support of the arts in Jay County.

Tom Hunt Endowment for the Arts \$5,871
Established in 1994 by the Jay County Arts Council in honor of Tom, a local business and civic leader who died in 1993.

Jay Community Center Endowment Fund \$22,334
Established in 2005 by the Jay Community Center. The purpose of the fund is to provide operational support.

Jay County Boys Club Endowment \$23,825
Established in 1993 by the Boys Club Board of Directors. The purpose of the fund is to provide operating support for the organization.

Myron Freeman Endowment for Jay County Boy Scouts \$28,237
Established in 1995 by the Jay County Boy Scouts as an honor to Mr. Freeman who devoted much of his life to the Boy Scouts. The fund is to provide operating support for the organization.

Jay County Cancer Society, Inc. Endowment Fund \$55,401
Established in 2005 by the Jay County Cancer Society. The purpose of the fund is to support the mission of the Jay County Cancer Society.

Jay County Christian Home Builders Endowment \$2,342
Established in 2004 by the Habitat for Humanity of Jay County Board of Directors. The purpose of the fund is to provide operating support for the organization.

Jay County Crippled Children and Adults Memorial Fund \$82,639
Established in 1993 by the Board of Directors of the Jay County Association for Crippled Children and Adults. A portion of a bequest

from Sollie Ankrom was used to establish this endowment that provides support to the organization.

Jay County 4-H General Endowment Fund \$29,835
Established in 1993 by the Jay County 4-H Council. The endowment is to provide a source of funding available to the 4-H Council for support of its programs and facilities.

Jay County Fair Association, Inc. Endowment Fund \$59,350
Established in 1994 by the Fair Association's Board of Directors. The fund is to provide operating support.

Jay County Fourth of July Committee, Inc. Endowment Fund \$38,657
Established in 1994 by the Committee's Board of Directors. The fund is to provide operating support as the committee helps celebrate our nation's birthday.

Jay County Historical Society Genealogy Endowment Fund \$4,236
Established in 2001 by the Jay County Genealogy Society, which merged with the Jay County Historical Society in 2009. The purpose of the fund is to provide support for preservation and collection of genealogy records and related programs conducted by the Jay County Historical Society.

Jay County Pee Wee Football Endowment Fund \$27,574
Established in 1997 by the league's Board of Directors. The fund is to provide operating support for the league.

Jay County Public Library Endowment Fund \$354,356
Established in 1993 by the trustees of the Jay County Public Library. The advised

endowment is to provide funds to help supplement the services provided by the organization.

Jay County Scout Facilities, Inc.

Endowment Fund **\$72,519**

Established in 2002 by the Jay County Scout Facilities, Inc. The fund is to provide support for the operation of the Freeman Scout Cabin.

Jay County Trails Club Fund **\$15,331**

Established in 2019 by the Jay County Trails Club. The fund is to provide support for the construction and maintenance of recreational trails in the community.

Jay-Randolph Developmental Services, Inc.

Endowment Fund **\$32,786**

Established in 1995 by the JRDS Board of Directors. The fund is to provide operating support for the organization.

Limberlost Cemetery

Association Fund **\$64,126**

Established in 2001 by the Limberlost Cemetery Association. The purpose of the fund is to provide support for maintenance for the historical upkeep of the Limberlost Cemetery.

Meridian Health Services, Inc.

Endowment Fund **\$240,895**

Established in 2004 by Comprehensive Mental Health Services, Inc. The purpose of the fund is to provide support for the educational, service and charitable purpose of Meridian Health Services, Inc.

David Brent Miller Jay County Boys and

Girls Club Fund **\$12,643**

Established in 2011 through gifts from Barbara Kadinger, Bob and Carol Stephens, and the Jay Community Center. The fund is to provide support for the Jay County Boys and Girls

Clubs, programs of the Jay Community Center. Mr. Miller, owner of Miller Aviation, died in a plane crash in March 2011. He was a long-time supporter of the Boys and Girls Clubs programs.

Thelma L. Milligan Jay County Hospital

Foundation Cardiac Rehabilitation
Department Fund **\$71,157**

Established in 2017 by Jay County Hospital Foundation. The fund is to provide support to the cardiac rehabilitation department at any acute care hospital located in Jay County.

Thelma L. Milligan Jay County Hospital

Foundation Diabetic Support
Services Fund **\$113,415**

Established in 2017 by Jay County Hospital Foundation. The fund is to provide support to the diabetic support services at any acute care hospital located in Jay County.

Thelma L. Milligan Jay County Hospital

Foundation Obstetrics
Department Fund **\$39,737**

Established in 2017 by Jay County Hospital Foundation. The fund is to provide support to the obstetrics department at any acute care hospital located in Jay County.

National Center for Great Lakes

Native American Culture, Inc.
Endowment Fund **\$1,690**

Established in 2007 by the National Center for Great Lakes Native American Culture, Inc. The fund is to provide operating support for the organization.

Jerry R. Pierce Memorial

Endowment for the Arts **\$12,396**

Established in 2002 by Arts Place, Inc. in honor of Mr. Pierce, a local industrialist who died in 2001.

Portland Monthly Meeting of Friends

Endowment Fund **\$15,677**

Established in 2016 by Portland Monthly Meeting of Friends. This fund is to provide operating support for the church.

Portland Evening

Optimist Club Fund **\$90,081**

Established in 1992 by the Evening Optimist Club. This fund was the first between the Foundation and a local service club. The fund is an advised fund with youth as its focus.

Portland Morning

Optimist Club Fund **\$38,236**

Originally established in 1989 by the Morning Optimist Club to provide funding to programs, services, and support to Jay County organizations. The advised trust was transferred to The Portland Foundation in 1993 to help carry out its purpose.

Portland Parks Endowment Fund **\$2,693**

Established in 2001 by the Portland Park Board. The purpose of the fund is to provide support for the Portland Parks.

Portland Rotary Foundation

Endowment Fund **\$48,181**

Established in 1998 by the Portland Rotary Foundation. The fund is to provide support to the Portland Rotary Foundation.

Linda Ripley and Ann Goodrich

Memorial Fund **\$13,580**

Established in 2011 by the Jay Community Center, through a gift from Mrs. Ripley's estate. The fund is to provide support for the operation of the community center.

Second Harvest Food Bank of East Central

Indiana, Inc. Fund **\$6,294**

Established in 2010 by the Board of Directors of the Second Harvest Food Bank of East

Central Indiana, Inc. The fund is to provide operating support for the organization.

United Way of Jay County, Inc.

Endowment Fund **\$273,415**

Established in 1993 by the Board of Directors of the local United Way. The fund is to provide operating support for the organization.

Westchester Cemetery Fund **\$4,483**

Established in 2006 by the Nancy J. Saxman 2003 Revocable Trust. The fund is to provide support for maintenance and historical upkeep of the cemetery.

West Jay Community Center

Endowment Fund **\$137,319**

Established in 2000 by the West Jay Community Center Board of Directors. The fund is to provide operating support for the organization.

Youth Service Bureau of Jay County, Inc.

Endowment Fund **\$35,470**

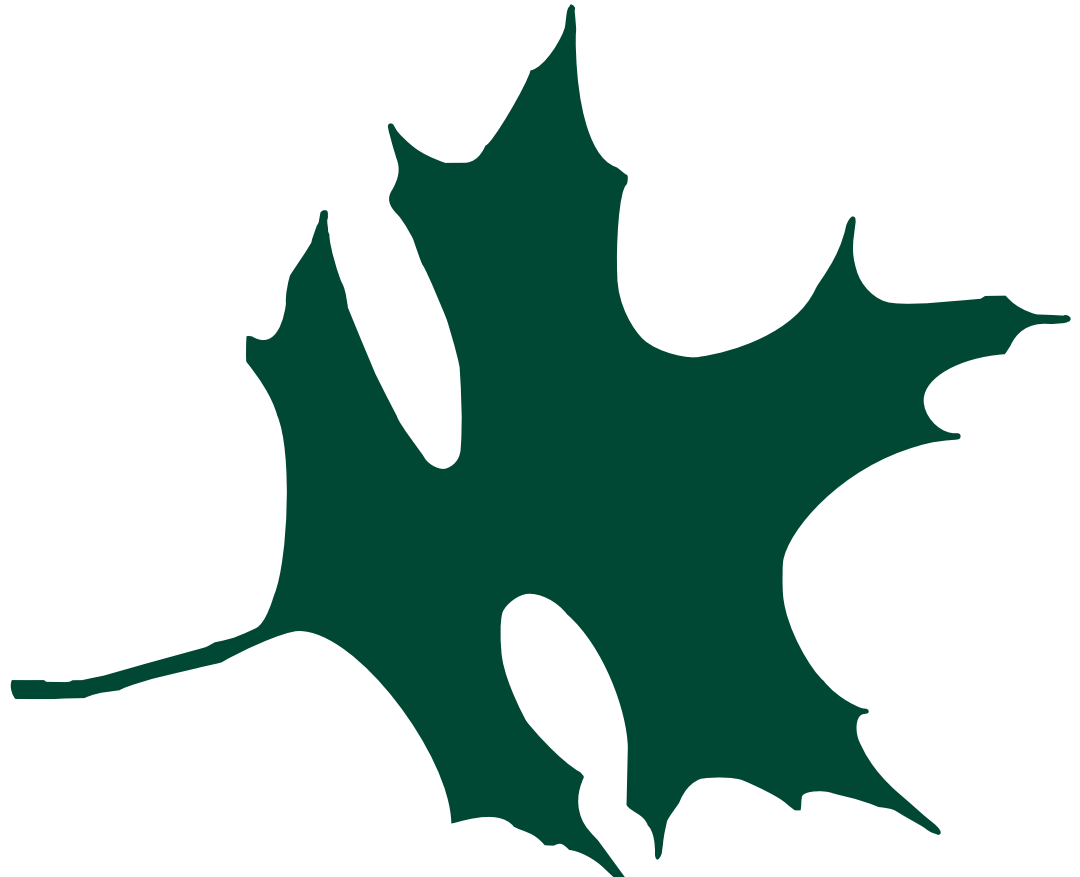
Established in 1995 by the Youth Service Bureau Board of Directors. The fund is to provide operating support for the organization.

ORGANIZATION ENDOWMENT

TOTAL **\$2,704,787**

***GRAND TOTAL
of FUNDS***

\$43,174,324



2020 Scholarships

Jay County students are given the opportunity to further their education at an institution of higher learning through scholarship funds established by generous donors at The Portland Foundation. In 2020, 149 students were awarded \$392,565.

RECIPIENT	SCHOLARSHIP RECEIVED
Alayna Aparicio	Weldon L. and Dorothy H. Hamma Memorial Scholarship Orla L. and Ruth E. Tharp Educational Scholarship
Noah Arbuckle	Gov. I.P. Gray Alumni Scholarship Madonna Miller Memorial Teacher Scholarship Eva Moore Gordon and Ernest Moore Scholarship Don E. Selvey Memorial Scholarship Mike Walters Student/Athlete Scholarship
Storm Armstrong	Charles and Ruth Joos Scholarship Haynes Starbuck Scholarship II
Alexa Barrett	Charles and Ruth Joos Scholarship Elizabeth A. Starbuck Scholarship II
Tiffany Barton	Orla L. and Ruth E. Tharp Educational Scholarship
Travis Barton	Orla L. and Ruth E. Tharp Educational Scholarship
Devan Bennett	Michael A. Alig Jay County FFA Memorial Scholarship Edith Gaunt Memorial Scholarship
Gavin Billington	Starbuck Endowment Scholarship
Matthew Blackford	Elizabeth A. Starbuck Scholarship II
Chelsey Blalock	Crystal R. and Patricia A. Gibson Scholarship Gov. I.P. Gray Alumni Scholarship C.W. Oehler Memorial Scholarship The Portland Foundation Scholarship Elda Mae (Winger) Weaver Scholarship
Elyse Bost	Michelle E. Bruggeman Memorial Scholarship Peggy Glentzer Memorial Scholarship The Portland Foundation Scholarship
Sarah Bowdell	Blaine United Methodist Church Scholarship The Portland Foundation Scholarship
Daniel Bracy	Weldon L. and Dorothy H. Hamma Memorial Scholarship Orla L. and Ruth E. Tharp Educational Scholarship

Irene Braun	Weldon L. and Dorothy H. Hamma Memorial Scholarship Orla L. and Ruth E. Tharp Educational Scholarship Weldon L. and Dorothy H. Hamma Memorial Scholarship Jerry R. Pierce Memorial Scholarship Haynes Starbuck Scholarship II
Ashlee Brumbaugh	Jay County Pee Wee Football Scholarship Starbuck Endowment Scholarship William R. Sudhoff Memorial Scholarship
Charles Brunswick	The Portland Foundation Scholarship
Ashley Byer	Clifford and Nancy Ball Scholarship
Alli Campbell	Alwyn Carder Scholarship Elizabeth A. Starbuck Scholarship II Fred M. and Elizabeth L. (Hudson) Stultz Scholarship Richard L. and Loretta E. (Larry) Zeigler Memorial Scholarship
Deanna Chenoweth	Don E. Selvey Memorial Scholarship
Reid Claycomb	Elizabeth A. Starbuck Scholarship II
Riley Claycomb	Melissa D. "Missy" Lee Memorial Scholarship
Ashley Cline	The Portland Foundation Scholarship
Blake Coning	

Lilly Endowment Community Scholarship Recipient 2020



Sara Muhlenkamp is the daughter of Leonard and Bridget Muhlenkamp and resides in Portland. She plans to attend Ball State University and study Interior Design.

Scholarships

Trinity Current	First Bank of Berne Scholarship F. Edward and Marcelle Young-Smith Scholarship Starbuck Endowment Scholarship	Kellie Fortkamp	Dr. Ara C. and Gay Badders Scholarship
Alex Davis	Mary Helen North Gildersleeve Scholarship F. Dale Jordan Scholarship The Portland Foundation Scholarship	Randy Fortkamp	Dr. Ara C. and Gay Badders Scholarship Dr. Glade A. and Joyce H. McAfee Memorial Scholarship Jerry R. Pierce Memorial Scholarship
Connor Davis	Elizabeth A. Starbuck Scholarship II	Aaron Foster	Charles and Ruth Joos Scholarship Elizabeth A. Starbuck Scholarship II
MaKenna Davis	Jay-Sea Scholarship The Portland Foundation	Mitchel Frasher	Charles and Ruth Joos Scholarship Elizabeth A. Starbuck Scholarship II
Justice Day	Everett and Lisabeth Hiatt Taylor Memorial Scholarship	Daniel Fugiett	Charles and Ruth Joos Scholarship Haynes Starbuck Scholarship II
Kyleigh DeLong	Jerry R. Pierce Memorial Scholarship	Wyatt Geesaman	Charles and Ruth Joos Scholarship Haynes Starbuck Scholarship II
Audrey Dirksen	Weldon L. and Dorothy H. Hamma Memorial Scholarship Orla L. and Ruth E. Tharp Educational Scholarship	Jacob Geesaman	Weldon L. and Dorothy H. Hamma Memorial Scholarship Haynes Starbuck Scholarship II
Kayla Dirksen	Elizabeth A. Starbuck Scholarship II	Johnathon Gierhart	Portland Evening Optimist Club Scholarship The Portland Foundation Scholarship
Kaitlyn Dow	Charles and Ruth Joos Scholarship Haynes Starbuck Scholarship II	Lindsey Green	Clifford and Nancy Ball Scholarship
Abbigayle Dunlavy	Dr. Ara C. and Gay B. Badders Scholarship	Liza Haggenjos	Dr. Ara C. and Gay B. Badders Scholarship
Kahlee Dowler	Jerry R. Pierce Memorial Scholarship	Collin Haines	Elizabeth A. Starbuck Scholarship II
Erin Emery	Academic Scholarship	Leah Hamilton	Dr. Ara C. and Gay B. Badders Scholarship Lilly Finalist Scholarship Randy O. Poole Memorial Scholarship
Mackynzie Fairchild	Frank Inman Memorial Scholarship The Portland Foundation Scholarship	Gwyneth Harris	Alwyn Carder Scholarship Orla L. and Ruth E. Tharp Educational Scholarship
Kassidy Fennig	The Portland Foundation	Dylan Harris	Elizabeth A. Starbuck Scholarship II
Hallie Fields	Jeannie Habegger Scholarship Wayne and Marguerite M. Hinkle Scholarship The Portland Foundation Scholarship Elda Mae (Winger) Weaver Scholarship	Mary Hartman	The Portland Foundation Scholarship
Paige Finch	Michael A. Alig Jay County FFA Memorial Scholarship	Klarisa Hemmelgarn	Elizabeth A. Starbuck Scholarship II
Abigail Fisher	Eric Bricker Memorial Scholarship Russell and Mary Jane Figert Scholarship Helen P. Spahr Memorial Scholarship	Rosemary Hemmelgarn	Joe Scott Clark Memorial Scholarship Robert and Helen Brown McCreery Scholarship Harold E. and Maxine E. Schultz Memorial Scholarship
		Sara Hemmelgarn	Academic Scholarship Russell and Mary Jane Figert Scholarship
		Cameron Henry	Don E. Selvey Memorial Scholarship

Scholarships

Colton Herriford	Raymond and Mary L. Shreeve Scholarship	Grace Lavy	Dorothy O'Brien Gegenheimer Odle Scholarship Sheri and Nicholas Reinhard Memorial Scholarship
Hallie Hill	The Portland Foundation Scholarship Elda Mae (Winger) Weaver Scholarship	Riley Leavell	Charles and Ruth Joos Scholarship Elizabeth A. Starbuck Scholarship II
Joseph Hilty	Charles and Ruth Joos Scholarship Haynes Starbuck Scholarship II	Alyssa Leonhard	Betty Lavon Grace Rigby Scholarship
Kaitlyn Hicks	Jerry R. Pierce Memorial Scholarship	Tyler Leonhard	Alwyn Carder Scholarship Haynes Starbuck Scholarship II
Paige Howell	Starbuck Endowment Scholarship	Breea Liette	Elizabeth A. Starbuck Scholarship II
Noah Hummel	Elizabeth A. Starbuck Scholarship II	Cheyenne Liette	Russell and Mary Jane Figert Scholarship Robert and Helen Brown McCreery Scholarship Ray and Samaria J. McKinley Memorial Scholarship Elda Mae (Winger) Weaver Scholarship
Cooper Jacks	Academic Scholarship	Jackson Lyons	Michael A. Alig Jay County FFA Memorial Scholarship Arnold and Eugenia Beumer Scholarship Michelle E. Bruggeman Memorial Scholarship Felts-Hanlin Scholarship Russell and Mary Jane Figert Scholarship Jay County High School Alumni Association Scholarship Meshberger Brothers Stone Corp. Scholarship Ashley Muhlenkamp 4-H Memorial Scholarship Starbuck Endowment Scholarship Louis, Glenna, and Gary Stephen Scholarship
Emma James	Sharon Dues Memorial Scholarship Raymond and Mary L. Shreeve Scholarship Elda Mae (Winger) Weaver Scholarship	Garrett Mann	Lance Corporal Andrew F. Whitacre Memorial Scholarship
Hannah James	Sharon Dues Memorial Scholarship Elizabeth R. McCurdy Memorial Scholarship Raymond and Mary L. Shreeve Scholarship Elda Mae (Winger) Weaver Scholarship	Ashlynn May	Alpha Associate Chapter of Kappa Kappa Kappa Scholarship Bernice Tharp Gible Memorial Teachers Scholarship Portland Morning Optimist Club Scholarship The Portland Foundation Scholarship Margo Zielinski Memorial Scholarship
Allison Jobe	Kristan Danae Corwin Memorial Scholarship Portland Evening Optimist Club Scholarship The Portland Foundation Scholarship Norm Vinson Scholarship	Austin May	Portland Morning Optimist Club Scholarship The Portland Foundation Scholarship Stephen Sain, Jr. Memorial Scholarship
Emily Jobe	Clifford and Nancy Ball Scholarship	Taylor May	Lilly Finalist Scholarship The Portland Foundation Scholarship
Kenna Kahlig	The Portland Foundation Scholarship	Amber McClain	Altrusa Scholarship
Mikale Knight	Sharon Dues Memorial Scholarship Gladys G. Hardy Scholarship Juan Pablo Heart and Attitude Scholarship Vecil Bookout Schlechty Memorial Scholarship Elda Mae (Winger) Weaver Scholarship		
Erika Kunkler	Alwyn Carder Scholarship Elizabeth A. Starbuck Scholarship II		
Olivia Kunkler	Charles and Ruth Joos Scholarship Elizabeth A. Starbuck Scholarship II		
Vivienne Kunkler	Charles and Ruth Joos Scholarship Haynes Starbuck Scholarship II Orla L. and Ruth E. Tharp		

Scholarships

Julia McClung	Janet B. Arnold Memorial Scholarship Alwyn Carder Scholarship Joyce A. Horn Scholarship Haynes Starbuck Scholarship II Richard L. and Loretta E. (Larry) Zeigler Memorial Scholarship	Kendra Muhlenkamp	Ruth Whipple-Badders Scholarship Alwyn Carder Scholarship Elizabeth A. Starbuck Scholarship II
Lillian McClung	Alwyn Carder Scholarship Weldon L. and Dorothy H. Hamma Memorial Scholarship Haynes Starbuck Scholarship II	Ethan Myers	Weldon L. and Dorothy H. Hamma Memorial Scholarship
Elizabeth McDowell	Weldon L. and Dorothy H. Hamma Memorial Scholarship Haynes Starbuck Scholarship II	Reanna Myers	Jay County Hospital Auxiliary Scholarship Jay Lodge #87 Free and Accepted Masons, F. Edward and Marcelle Smith Scholarship Madison High School Alumni Scholarship
Chase McFarland	Roberta Kay Beard Memorial Scholarship Jerry R. Pierce Memorial Scholarship The Portland Foundation Scholarship	Natalie Nava	The Portland Foundation Scholarship
Lindsey McIntire	Starbuck Endowment Scholarship Ruth Starlin Schafer Fund to Assist Aspiring Artists Scholarship	Gabrielle Newton	Matt Aker Memorial Scholarship Jay Lodge #87 Free and Accepted Masons, F. Edward and Marcelle Smith Scholarship
Cameron Mock	Sharon S. Cooper Memorial Scholarship The Portland Foundation Scholarship	Xavier Ninde	Charles and Ruth Joss Scholarship Elizabeth A. Starbuck Scholarship II
Anhely Montes	Frank Inman Memorial Scholarship Jay County French Connection Scholarship Juan Pablo Heart and Attitude Scholarship	Mckall Norris	Reg and Nelle Hampson Memorial Scholarship The Portland Foundation Scholarship
Alex Moser	Jeff and Eileen Bickel Memorial Scholarship Pay It Forward Scholarship Pennville Church of Christ Scholarship Warren Wyatt Wells Memorial Scholarship	Renee Omstead	The Portland Foundation Scholarship
Brianna Muhlenkamp	Elizabeth A. Starbuck Scholarship II	John Paquette	Weldon L. and Dorothy H. Hamma Memorial Scholarship Haynes Starbuck Scholarship II
Emily Muhlenkamp	Weldon L. and Dorothy H. Hamma Memorial Scholarship	Matthew Paquette	Charles and Ruth Joos Scholarship Haynes Starbuck Scholarship II
Faustina Muhlenkamp	Michael A. Alig Jay County FFA Memorial Scholarship Bryant High School Scholarship The Portland Foundation Scholarship Justin Valentine Holy Trinity Catholic Church Scholarship	Gabrielle Paxson	#1 Academic Scholarship Michael A. Alig Jay County FFA Memorial Scholarship Madison High School Alumni Scholarship Portland Evening Optimist Club Fund Scholarship Georgetta Strait Memorial Scholarship
		Jacob Pesek	Jerry R. Pierce Memorial Scholarship
		Levi Peterson	Meshberger Brothers Stone Corp. Scholarship The Portland Foundation Scholarship
		Logan Poore	Church Women United of Jay County Scholarship

Scholarships

Taylen Reedy	Weldon L. and Dorothy H. Hamma Memorial Scholarship Jerry R. Pierce Memorial Scholarship Haynes Starbuck Scholarship II Matt Aker Memorial Scholarship Fred Lingo Memorial Scholarship	Angela Stephens	Weldon L. and Dorothy H. Hamma Memorial Scholarship Elizabeth A. Starbuck Scholarship II
Clarissa Reidt		Calli Stigleman	Jay County Hospital Auxiliary Scholarship The Portland Foundation Scholarship Portland Lions Club Scholarship Kris A. Rose Memorial Scholarship
Emily Reier	Weldon L. and Dorothy H. Hamma Memorial Scholarship	Cole Stigleman	Weldon L. and Dorothy H. Hamma Memorial Scholarship Haynes Starbuck Scholarship II
Kristy Robbins	Christine Morrow Honorary Scholarship The Portland Foundation Scholarship Paul B. and Ruth Schumaker Shimp Scholarship	Jordan Stultz	Alwyn Carder Scholarship Haynes Starbuck Scholarship II
Ella Roessner	Michael A. Alig Jay County FFA Memorial Scholarship Russell and Mary Jane Figert Scholarship George E. and Mildred P. Myron Memorial Scholarship The Portland Foundation Scholarship	Mikele Suman	The Portland Foundation Scholarship
Bowen Runyon	Alwyn Carder Scholarship Haynes Starbuck Scholarship II	Taylor Suman	Fred Lingo Memorial Scholarship The Portland Foundation Scholarship
Michael Schlechty	Charles and Ruth Joos Scholarship Elizabeth A. Starbuck Scholarship II	Makayla Templeton	John L. Armantrout Science Scholarship The Portland Foundation Scholarship
Ryan Schlechty	Charles and Ruth Joos Scholarship Haynes Starbuck Scholarship II	Megan Templeton	Jack Imel Memorial Music Scholarship Starbuck Endowment Scholarship
Elizabeth Schoenlein	Fred M. and Elizabeth L. (Hudson) Stultz Scholarship Orla L. and Ruth E. Tharp Educational Scholarship	Ethan Theurer	Weldon L. and Dorothy H. Hamma Memorial Scholarship
Kathryn Shaneyfelt	Elda Mae (Winger) Weaver Scholarship	Katelyn Theurer	Weldon L. and Dorothy H. Hamma Memorial Scholarship
Trevor Shaneyfelt	Madison High School Alumni Scholarship	Jamie Valentine	Martha Catharine Rockwell Music Scholarship Elizabeth Starbuck Scholarship II
Andrew Simmons	Weldon L. and Dorothy H. Hamma Memorial Scholarship	Evan VanCise	Weldon L. and Dorothy H. Hamma Memorial Scholarship Haynes Starbuck Scholarship II
Ivan Smeltzer	Charles and Ruth Joos Scholarship Elizabeth A. Starbuck Scholarship II	Trevon Vore	The Portland Foundation Scholarship
Kathryn Smeltzer	Dr. Ara C. and Gay B. Badders Scholarship	Cherie Walter	Janet B. Arnold Memorial Scholarship Alwyn Carder Scholarship Marseal T. DeWeerd, Edith T, Horn and Virgie M. Brady Memorial Scholarship Joyce A. Horn Scholarship Haynes Starbuck Scholarship II
Brittani Snell	Weldon L. and Dorothy H. Hamma Memorial Scholarship		
Brayden Sprunger	Starbuck Endowment Scholarship		

Scholarships

Jennifer Walter	Marseal T. DeWeerd, Edith T, Horn and Virgie M. Brady Memorial Scholarship Weldon L. and Dorothy H. Hamma Memorial Scholarship Haynes Starbuck Scholarship II
Kelsie Walter	Marseal T. DeWeerd, Edith T, Horn and Virgie M. Brady Memorial Scholarship Weldon L. and Dorothy H. Hamma Memorial Scholarship Haynes Starbuck Scholarship II
Kiara Walter	Marseal T. DeWeerd, Edith T, Horn and Virgie M. Brady Memorial Scholarship Weldon L. and Dorothy H. Hamma Memorial Scholarship Haynes Starbuck Scholarship II
Jacob Wangler	Stephen R. Myron 4-H Supreme Achiever Scholarship
Abigail Weaver	Don E. Selvey Memorial Scholarship
Macey Weitzel	Matt Aker Memorial Scholarship Dr. Kathleen Galbraith Memorial Medical Scholarship Mary Helen North Gildersleeve Scholarship Lilly Finalist Scholarship Ernest and Martha Loy Memorial Scholarship
Sydney Zorn	The Portland Foundation Scholarship Catherine M. and Donald A. Schramm Scholarship

FRIENDS OF JAY COUNTY AGRICULTURE

As of December 31, 2020, the Friends of Jay County Agriculture Endowment has grown to \$190,131 and the Friends of Jay County Agriculture Fund has grown to \$18,631.

Grants awarded to:

Jay County 4-H Clubs, Inc. - \$2,729 to fund the renovation and repair of the 4-H building at the Jay County Fairgrounds.

Jay County FFA- \$1,333 to fund travel costs for the National Land Judging Contest in Oklahoma.

Jay County Fair Association- \$2,500 to fund a corn maze and activities in the fall of 2021 at the Jay County Fairgrounds



WOMEN'S GIVING CIRCLE

Doing together what none of us could do alone

MISSION: To build a community of women philanthropists through the pooling of knowledge and resources for the purpose of providing grants to Jay County organizations and initiatives that address mutually agreeable issues.



Grant Recipients

A Better Life Brianna's Hope- \$1,000 to support a Family Fun Day.

Jay County Prevent Child Abuse Council- \$1,000 to fund care packages for children that have experienced a family member who has overdosed, or who has been incarcerated.

Trinity Food Pantry- \$600 to support the purchase of school supplies for children in need.

Officers

Jane Ann Runyon- President
Linda Kennedy- Vice President

Dian Smith- Secretary/Treasurer
Julia Schwomeyer- Immediate Past President

Grants from Unrestricted and Field of Interest Funds

Organization/Project	Purpose	Amount
A Better Life-Brianna's Hope	Drug treatment for local individuals with addiction	\$ 30,000
Arts Place, Inc.	MusicWorks/Abromson Fleming Arts in the Park 2021	\$ 35,000 \$ 15,000
Dunkirk Beautification Committee	Summer Concert Series	\$ 3,385
Dunkirk Mural Committee	Dunkirk Mural	\$ 15,000
Jay Community Center	Boomer Sports	\$ 25,000
	Senior Programming	\$ 15,000
	New Fitness Classrooms	\$ 10,000
Jay County 4th of July Committee	4th of July Activities	\$ 10,000
Jay County Drug Prevention Coalition, Inc.	JCDPC Quick Response Team	\$ 20,000
Jay County Fair Association	New restroom and shower facility	\$ 40,000
	Operational Support	\$ 20,000
Jay County Historical Society	Heritage Festival	\$ 5,000
Jay County Robotics	New fields and game elements	\$ 3,000
Jay County Special Olympics	Entry fees, computer, scanner, printer and shirts to celebrate 40th anniversary	\$ 9,733
Jay Patriot Band Boosters	New Band Instruments	\$ 66,000
John Jay Center for Learning	Robotics Camp	\$ 5,000
	SkillsTrac	\$ 25,000
	Speaker Series	\$ 5,000
	Senior Learning Series	\$ 5,000
	HVAC replacement	\$ 40,000
Kate's Kart	NEW book distribution at IU Health/Jay Hospital	\$ 4,000
National Center for Great Lakes Native American Culture, Inc	Three laptop computers, Microsoft Office 365 software packages & laptop backpacks	\$ 4,369
Pennville Community Boosters	2020 Pennville Pumpkin Festival Items for the Pennville Community Center Building	\$ 1,250 \$ 3,000
Psi Iota Xi - Gamma Alpha Chapter	Ice cream machine	\$ 4,000
West Jay Community Center	Repair of security doors and to purchase an upright cooler	\$ 4,785
Youth Service Bureau of Jay County	Keeping At-Risk Students in School (KARSS) Program	\$ 7,500
	Total	\$431,022.00

Teacher Creativity Mini Grants

School/Teacher	Purpose	Amount
Bloomfield Elementary School, 1st Grade- Ms. Amy Fullenkamp	Fund the performance of "Charlotte's Web"	\$ 300.00
East Elementary School, 1st Grade- Ms. Jennifer Blackford	Fund the performance of "Charlotte's Web"	\$ 300.00
East Elementary School, 1st and 2nd Grade- Ms. Jennifer Snow	Fund the purchase of books and materials from the National Reading Recovery and Literacy Conference	\$ 300.00
East Jay Elementary School, Speech- Ms. Beth Mathewson	Fund the purchase of two Kore Pre-Teen Wobble Chairs and an adjustable height mobile laptop workstation	\$ 300.00
East Jay Middle School, 8th Grade- Ms. Gina Brockman	Fund the purchase of "Teachers Pay Teachers" math resources	\$ 120.00
General Shanks Elementary School, Special Education- Ms. Catherine Berno	Fund the purchase of "Self-Regulation Items"	\$ 300.00
Jay County Christian Academy, 4th and 5th Grade- Ms. Lana Hilty	Fund the purchase of STEM items	\$ 294.94
Jay County Junior/Senior High School, 8th Grade- Ms. Gina Brockman	Fund the purchase of a wireless drawing tablet and double-sided white board with coordinate grids	\$ 291.20
Jay County Junior/Senior High School, 8th Grade- Ms. Tavia Price	Fund the purchase of copies of Ray Bradbury's short story "The Veldt"	\$ 300.00
Jay School Corporation, Speech- Ms. Beth Mathewson	Fund the purchase of materials for Speech and Language activities	\$ 287.96
Redkey Elementary School, Lifeskills/Music- Ms. LaVetha Loucks	Fund the purchase of hand and finger puppets and curriculum materials to facilitate music learning through "play"	\$ 300.00
Redkey Elementary School, Kindergarten Ms. Jacqueline Rinard	Fund the purchase materials for "Winter Morning Tubs"	\$ 300.00
Westlawn Elementary School, 1st Grade- Ms. Keri Andreshack	Fund the performance of "Charlotte's Web"	\$ 300.00
Westlawn Elementary School, 1st Grade- Ms. Carol Bantz	Fund the purchase of "Hand2mind" math curriculum	\$ 288.87

School/Teacher	Purpose	Amount
Westlawn Elementary School, 2nd Grade- Ms. Tracy Christman	Fund the purchase of Guided Reading Instruction books	\$ 300.00
Westlawn Elementary School, 5th Grade- Mr. Andrew Davidson	Fund the purchase of a camera and camera equipment for the school newspaper	\$ 239.30
Westlawn Elementary School, 4th Grade- Ms. Holly Farr	Fund the purchase of a laminator and for a one-year subscription to "I KNOW IT!" website	\$ 300.00
Westlawn Elementary School, Special Education- Ms. Renee Haack	Fund the purchase of curriculum bundles for Life Skills class	\$ 300.00
Westlawn Elementary School, 4th Grade- Ms. Jennifer Johnson	Fund the purchase of a mini laminator, seven picture books and for a one-year subscription to "I KNOW IT!" website	\$ 294.61
Westlawn Elementary School, 3rd Grade- Ms. Janelle Kirby	Fund the purchase of subscriptions to "I KNOW IT!" and "Spelling City" websites	\$ 220.00
Westlawn Elementary School, Lifeskills/Music- Ms. LaVetha Loucks	Fund the purchase of hand and finger puppets and curriculum materials to facilitate music learning through "play"	\$ 300.00
	Total	\$ 5,936.88

Combined Statements of Financial Position

For the Years Ended December 31, 2020 and December 31, 2019

Assets

	12/31/2020	12/31/2019
<u>Current Assets:</u>		
Cash, cash equivalents and restricted cash		
Without donor restrictions	\$ 310,842	\$ 211,052
With donor restrictions	41,654	41,553
	352,496	252,605
Investments; at market		
Assets held for others	525,583	404,000
Investments; at market		
With donor restrictions	9,514,736	6,980,801
	10,392,815	7,637,406
<u>Property and Equipment; at cost</u>		
Computer hardware	12,037	13,340
Computer software	2,370	2,370
Leasehold improvements	351,385	351,385
Office furniture and fixtures	3,504	3,504
	369,296	370,599
Less: Accumulated depreciation	(267,472)	(256,297)
	101,824	114,302
Land - Freedom Park	220,423	220,423
	322,247	334,725
<u>Noncurrent Assets:</u>		
Investments; at market		
Assets held for others	1,346,006	1,346,006
Investments; at market		
With donor restrictions	31,096,571	30,613,108
Paintings - With donor restrictions	3,800	3,800
	32,446,377	31,962,914
Total noncurrent assets	32,446,377	31,962,914
Total assets	\$43,161,439	\$ 39,935,045

Liabilities and Net Assets

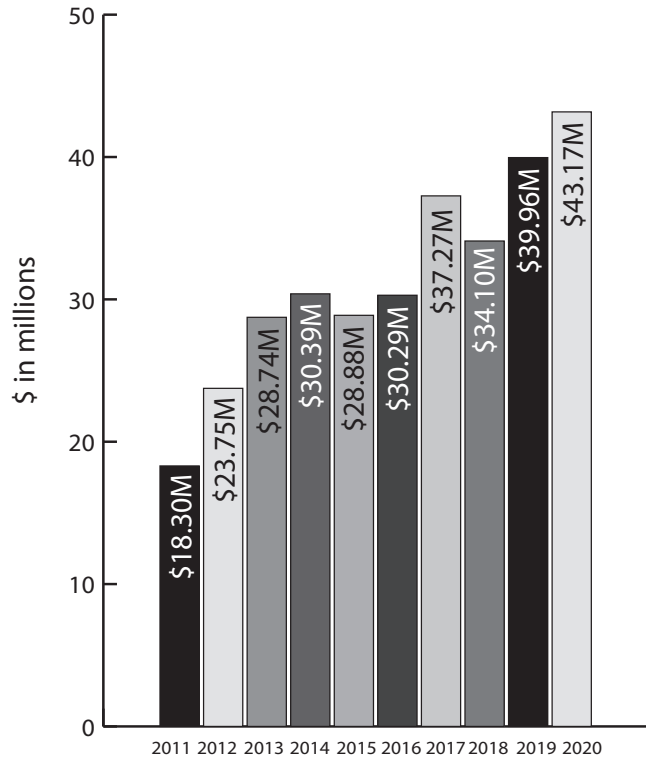
	12/31/2020	12/31/2019
<u>Current Liabilities:</u>		
Accrued liabilities	\$ 3,383	\$ 1,801
Current portion of non-current liability	57,684	57,627
	61,067	59,428
Total current liabilities	61,067	59,428
<u>Non-Current Liabilities:</u>		
Liabilities for assets held for others	1,871,589	1,750,006
Less: Amount to be disbursed within one year	(57,684)	(57,627)
	1,813,905	1,692,379
Total non-current liabilities	1,813,905	1,692,379
Total liabilities	1,874,972	1,751,807
<u>Net Assets:</u>		
Without donor restrictions	629,706	543,976
With donor restrictions:		
Time-restricted for future periods	9,556,390	7,022,354
Perpetual in nature	31,100,371	30,616,908
	40,656,761	37,639,262
Total with donor restrictions	40,656,761	37,639,262
Total net assets	41,286,467	38,183,238
Total liabilities and net assets	\$ 43,161,439	\$ 39,935,045

Combined Statements of Activities

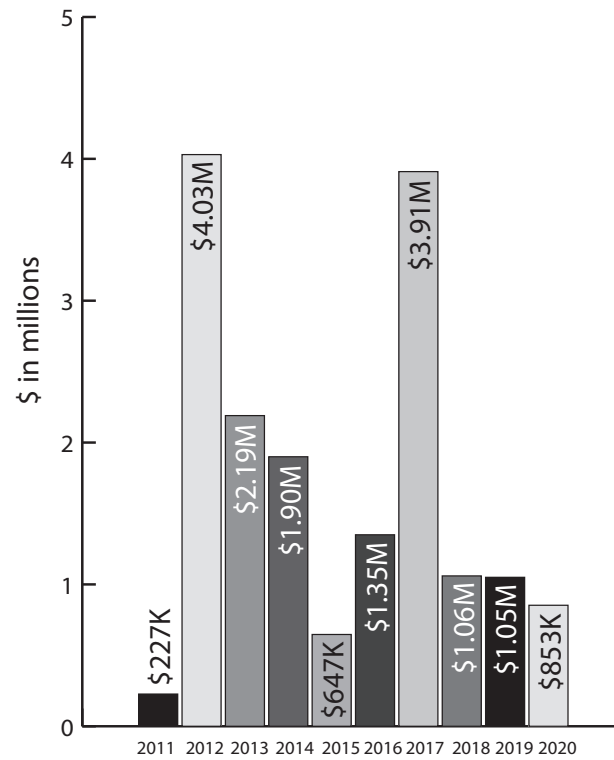
For the Year Ended December 31, 2020

	Without Donor Restriction	With Donor Restrictions		Total With Donor Restrictions	Total
		Temporarily Restricted	Permanently Restricted		
<u>Revenues, Gains, and Other Support:</u>					
Contributions	\$ 45	\$ 208,932	\$ 475,417	\$ 684,349	\$ 684,394
Interest and dividends		853,281		853,281	853,281
Realized and unrealized gains and (losses) from investments, net		3,518,994		3,518,994	3,518,994
	45	4,581,207	475,417	5,056,624	5,056,669
Less: Contributions to assets held for others					
Less: Investment income from assets held for others		(166,777)		(166,777)	(166,777)
	45	4,414,430	475,417	4,889,847	4,889,892
Net assets released from restrictions	1,872,348	(1,880,394)	8,046	(1,872,348)	
Total revenues, gains, and other support	1,872,393	2,534,036	483,463	3,017,499	4,889,892
<u>Grants, Scholarships, and Other Expenses:</u>					
Grants	945,616				945,616
Scholarships	380,526				380,526
Investment management fees	41,687				41,687
Trustee fees	141,604				141,604
Functional expenses - Per attached schedule	322,424				322,424
	1,831,857				1,831,857
Less: Disbursements from assets held for others	(45,194)				(45,194)
Total distributions and other expenses	1,786,663				1,786,663
<u>Change in Net Assets</u>	85,730	2,534,036	483,463	3,017,499	3,103,229
<u>Net Assets - Beginning</u>	543,976	7,022,354	30,616,908	37,639,262	38,183,238
<u>Net Assets - Ending</u>	\$ 629,706	\$ 9,556,390	\$ 31,100,371	\$ 40,656,761	\$ 41,286,467

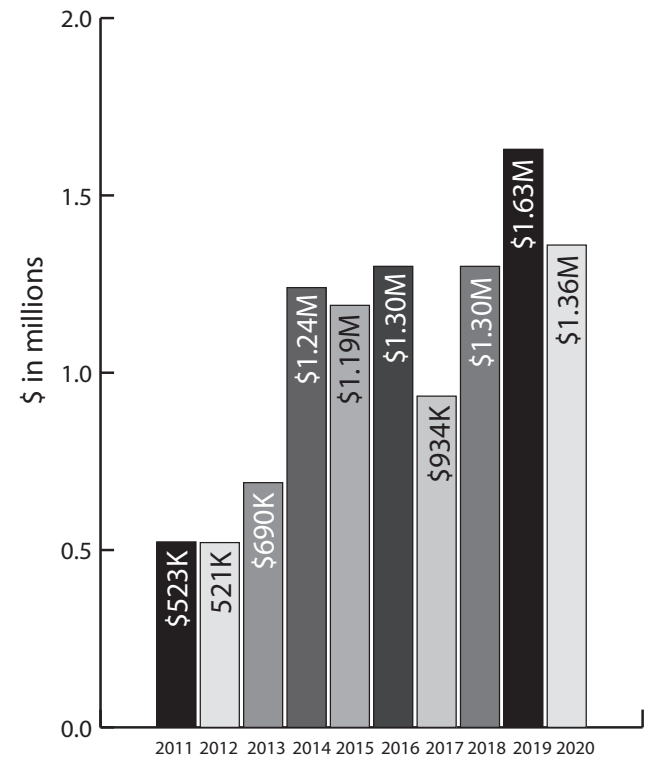
Assets



Gifts



Grants



For the year ending December 31, 2020, The Portland Foundation's rate of return on its investment portfolio was 11.8%.

2020 Grants

Scholarships	\$392,565	47%
Arts & Culture	125,635	15%
Health & Human Services	106,387	13%
Education	90,270	11%
Community Development	93,229	9%
Youth	<u>30,600</u>	4%
	\$838,686	

1951 – 2020 Grants

Scholarships	\$ 6,885,427	37%
Arts & Culture	3,342,034	19%
Community Development	3,525,887	18%
Education	1,763,594	10%
Health & Human Services	1,650,775	9%
Youth	<u>1,390,332</u>	7%
	\$18,558,049	

How to Give Through The Portland Foundation

Donors can give to existing funds or create new ones that best serve their needs and charitable interests. Prospective donors are urged to discuss the various options listed below with their attorney, accountant, or other financial advisor.

Endowment Funds

An endowment fund is a living memorial that may carry your family name. It creates a pool of charitable assets that provides enduring charitable support. Donors may choose one of five ways to have their contributions administered:

Unrestricted

The donor allows the Board of Trustees the freedom to choose the grant recipients and respond to changing needs in the community.

Field of Interest

The donor may specify a field of interest, but leaves selection of the exact recipients to the discretion of the Board of Trustees.

Restricted

The donor may name one or more particular agencies or institutions to receive grants.

Scholarship

The donor outlines the criteria for awards to deserving students so they may pursue educational opportunities.

Donor Advised

The donor may suggest possible grant recipients to the Foundation each year.

Planned Gifts Providing Lifetime Income

Planned gifts provide the benefits of charitable giving, while affording you and loved ones income from the donated assets.

Through The Portland Foundation, donors have the opportunity to preserve and strengthen the Jay County community. For information on these and other ways to use The Portland Foundation, call Doug Inman at (260) 726-4260.

Applying for Grants

The Portland Foundation encourages requests from any new or existing charitable organization or community agency in Jay County.

Grant Policies

Grant proposals must have direct relevance to Jay County charitable needs.

Areas The Portland Foundation wants to support are:

- Start-up costs for new programs
- One-time projects or needs
- Capital needs beyond an applicant organization's capabilities and means

Generally, The Portland Foundation does not support:

- Individuals, other than scholarships
- Religious or sectarian purposes
- Make-up of operating deficits, post-event or after-the-fact situations
- Endowment campaigns
- Propaganda, political or otherwise, attempting to influence legislation or intervene in any political affairs or campaigns

Requests are reviewed and voted on twice a year. Deadline dates are typically in January and July and are announced in the local media.

Foundation staff will review the grant request and will contact the requesting organization for any additional information or clarification. Following staff review, the proposals are sent to the Board of Trustees for evaluation and funding recommendation.

Following the next regularly scheduled board meeting, applicants are informed in writing of the Board's decisions as well as any conditions placed on a grant.

The mission of The Portland Foundation is to enhance the quality of life for the people of Jay County, Indiana, now and for generations to come, by building community endowment, effecting significant impact through grantmaking and providing leadership on key community issues.



**THE
PORTLAND
FOUNDATION**

107 South Meridian Street
Portland, IN 47371

260-726-4260
Fax: 260-726-4273
E-mail: tpf@portlandfoundation.org
www.portlandfoundation.org

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Return Service Requested

2020 Board of Trustees

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Tammy Hanlin, Vice President
Rob Penrod, Secretary/Treasurer

Pat Bennett, Immediate Past President
Jeremy Gulley
Kaleb Hemmelgarn

John Moore
Audrey Muhlenkamp
Krista Muhlenkamp

Staff

Douglas L. Inman, Executive Director

Jessica L. Cook, Program Officer

Jennifer L. Smith, Office Coordinator

Cassi J. Alberson, Philanthropic Services Officer

Past Board Members

Ethel Cartwright	1952-1970	John Coldren	1971-1985	Doug Milligan	1989-2002	Rosalie Clamme	2003-2012
Orville Bechdolt	1952-1954	R. Dwight Young	1973-1982	Ruth Ann Widman	1989-2002	Eric Reynolds	2003-2012
Joseph Burke	1952-1959	Lon Racster	1976-1989	Gretchen Young	1991-2000	Julie Barber	2003-2006
Charles Baird	1952-1954	Edna Elliott	1977-1985	John Brigham	1993-1999	Mary Davis	2007-2014
James Abromson	1952-1976	James Peterson	1977-1986	Ethelyn Glentzer	1997-2001	Dr. David Fullenkamp	2007-2015
John S. Hardy, Sr.	1952-1972	Maxwell Naas	1978-1987	Phil Frantz	1999-2008	Emily Goodrich Roberts	2010-2013
Hugh N. Ronald, Jr.	1954-1969	Marian F. Abromson	1983-1988	Ron Freeman	1999-2008	Stephanie Robinson	2013-2014
Robert Smith	1954-1967	Joel Roberts	1985-1989	Darrell Reeves	2000-2002	Dean Jetter	2009-2018
Rev. Virgil Bjork	1959-1961	Jack Ronald	1986-1996	Greg Moser	2000-2003	Ron Laux	2009-2018
John Bodle	1961-1976	JoAnn Vormohr	1987-1990	Dr. Mark Haggenjos	2001-2007	Robin Alberson	2014-2019
David Mosier	1967-1971	Sally Naas Mauger	1988-1988	Julie Forcum	2001-2010		
Byron Nesbitt	1969-1977	William W. Hinkle	1989-1998	Marianne Horn	2002-2011		
Imelda McKeown	1970-1977	Stan Teeter	1989-1993	Giles Laux	2003-2009		