The Portland Foundation
Celebrating 70 Years

2020 Annual Report
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**The Portland Foundation**

**2020 Annual Report**
Message from The Portland Foundation

Dear Friends,

“What a long, strange trip it’s been.” – Grateful Dead

No truer words can be spoken when describing 2020. The COVID-19 pandemic altered our lives in many ways. Social distancing and masks became commonplace. Zoom meetings replaced face-to-face ones. Gatherings were either downsized or eliminated altogether. It was a year of many changes for everyone.

One thing that remained the same is your community foundation. The Portland Foundation continued its work to enhance the quality of life in Jay County. Gifts were received, grants and scholarships were awarded and the Foundation finished the year with the greatest number of assets in its history.

The Foundation also continued its work on Lilly Endowment Inc.’s seventh phase of the Giving Indiana Funds for Tomorrow (GIFT) Initiative. Lilly Endowment Inc. gave the Foundation the opportunity to enhance its community leadership skills through planning and implementation grants. With the planning grant completed, the Foundation prepared to work on developing a strategy to combat the most pressing needs in the community during the implementation grant phase. COVID-19 delayed that work until 2021.

The Foundation also began participation in a 12-month learning lab to develop a Local Impact Investing strategy. Local Impact Investing will allow the Foundation to invest in local for-profit and not-for-profit projects in the community.

As The Portland Foundation continues to carry out its mission to enhance the quality of life in Jay County by building community endowment, awarding grants, and providing leadership on key community issues, we do so with the utmost integrity. We strive to serve donors and grant and scholarship recipients, as we would wish to be served ourselves. Trust is earned, and each day we desire to continue to earn the community’s trust.

The board and staff are blessed to be able to serve the community. Each of us thanks you for trusting us with carrying out your philanthropic legacy for Jay County.

With Gratitude,

Rex Journay
President, Board of Trustees

Douglas L. Inman
Executive Director
2020 DONATIONS, MEMORIALS AND CELEBRATIONS

Tim & Colinda Anderson
John & Dr. Mary Armantrout
Luetta Bowen
Ronald & Joyce Brandon
Keri Brantley
Christopher Briggs
John & Helen Castonguay
Bob & Rosie Clamme
Coffee Bean Galore/Steve Zielinski
David Daniels
Laura Fiechter
First Bank of Berne
First Merchants Corporation
An dy & Dayna Frantz
Ray Gabbard
Mark Garringer
Rich & Tisha Gierhart
Gary Gildersleeve
Jeremy & Jennifer Gulley
Don Hanning
Han lin RealEstate, LLC
Kaleb & Brittany Hemmelgarn
Beverly Hopper
Dennis & Marianne Horn
Raymond & Joyce Horn
Chuck & Susan Huffman
James & Peggy Hummel
Rusty & Elizabeth Inman
Jay County Civic Theatre Inc.
Jay County REMC
Matt & Jenny Johnson
Tom & Linda Kennedy
Joanna Lehner
Jeni Lingo
Dave & Linda Lowe
Sarah McCreery
Bill & Kim McAbee
Ray C. McKinley Foundation
Doug & Judy Milligan
Todd & Joni Penrod
Ned & Linda Rees
Betty San ning
James Schwartz
Ronald Shoemaker Estate
Rebecca Stafford
Robert Study
Sue Sudhoff
Sunshine Boutique/Krista Muhlenkamp
Tyler & Kara Tatman
The Tipsy Glass Winery/Audrey Muhlenkamp
Doug & Deb Tipton
Jeremy Walker
Michael S. Walter
Rob & Mindy Weaver
David & Marjorie Wellman
Elizabeth Wellman
Ron & Brenda Wellman
Ruth Ann Widman
Yvonne Wells & Carl Scheib
Jim & Carol Zimmerman
DUNKIRK MURAL PROJECT
Steve & Joan Anderson
Anonymous
Ardaugh Glass, Inc.
Barnum-Brown Insurance, Inc.
J. Neal Barnum
Crossroads Financial Federal Credit Union
Dunkirk American Legion
Rock & Kathy Fuqua
DOK’s Laundry
Dunkirk Investment Group (Greg Retter, Bill Hinke, Rob Weaver, Rock Fuqua, Chuck Huffman, Dru Hall)
G.M.P. LOCAL 121
Mark & Cathy Hardwick
Barry & Elizabeth Hudson
Jay County Commissioners
Jay Petroleum, Inc.
Miller’s Merry Manor
Scott & Amy Manwaring
Stan & Lee Ann Pitman
Portland Pizza King
Rodgers Farms, LLC
Michael Shannon
Teal Automotive, Inc.
United Steel Workers
Watch Communications
Rob & Mindy Weaver

WOMEN’S GIVING CIRCLE
Cassi Alber s on
Robin Alberson
Annette Alexander
Katie Brenneke
Rosie Clamme
Sharon Davis
June Domingo
Barbara Downing
Jenna Ford
Cathy Habegger
Carol Hedges
Amanda Hirschy
Marianne Horn
Elizabeth Hudson
Faith Kahlig
Linda Kennedy
Margaret McBride
Sheron McClung
Katherine Nelson
Julia Schwomeyer
Amber Simos
Dian Smith
Jennifer Smith
Jean Stucky
Jane Switzer
Susan Szmyczak

FREEDOM PARK
Brett Darby
Charlie & Barb Frelel
Shannon Freeman-Frogge
Michael & Shannon Frogge
Sue Gillespie & Paul Martz
Goodrich Family Foundation
Delores King Family
Victor & Thelma Overla
James Sanders
Jaime Wagner

FRIENDS OF JAY COUNTY AGRICULTURE
Dane & Chantel Beiswanger & Family
Drew & Naomi Beiswanger & Family
Dennis & Marianne Horn Family Endowment Fund
Dennis & Marianne Horn & Family
Matt & Jennifer Johnson

JAY COUNTY HUMANE SOCIETY PROJECT FUND
Julie Forcum
Rob & Mindy Weaver

2020 CELEBRATIONS
IN HONOR OF ISAL GRILE’S 105TH BIRTHDAY
Scot & Marla Binegar

IN HONOR OF GENE RANDALL FAMILY
Barry & Elizabeth Hudson

IN HONOR OF JOHN HANLIN
George Hanlin

IN HONOR OF DOUG INMAN’S 25TH ANNIVERSARY AS EXECUTIVE DIRECTOR OF THE PORTLAND FOUNDATION
Dennis & Marianne Horn

IN HONOR OF DOUG INMAN
Dave & LuAnn Bennett

IN HONOR OF MARGARET, EMILY, & SALLY RONALD
Jack & Connie Ronald

2020 MEMORIALS
IN MEMORY OF JULIA ADDINGTON HAVENS
Jeffrey Havens

IN MEMORY OF JOHN ARMANTROUT
Christopher Rogge
Betty Stone

IN MEMORY OF RICK BAUGHMAN
Kidsignments

IN MEMORY OF ROGER BOWEN
Dennis & Marianne Horn
Jay County Historical Society

IN MEMORY OF PETE BREWSTER
Barry & Elizabeth Hudson

IN MEMORY OF MARY ETTNER
Bill & Becky Hinkle

IN MEMORY OF SHIRLEY FRANCK
Anonymous
Jerry & Annette Alexander
Fran Austin
Kay Baldwin
Karla Bowers
Sue Brunson
Dawn Campbell
Mavis Catalpio
James Chapman
Melanie Collins
Sandy Colquhoun
Linda Davidson
Patrice Doeltz
Linda Eyink
Steve & Kathy Ford
William & Jeanna Ford
Robert & April Franck
Rebecca Geisel
DONATIONS, MEMORIALS AND CELEBRATIONS

Louise Gelzelechter
Susan Gerber
Lee Hampton
Mary Haskell
Rebecca Henry
Larry & Maria Hiatt
Virginia Hiatt
IU Health Jay Auxiliary
Jay County High School Academic Team Coaches
Dave & Jane Kunk
Nancy Joy
David Lawson
Helen Lawson
Liz Lawson
Barbara Lersky
David & Linda Lowe
Kimberly Lowe
Peggy McCarty
Stephanie Meyer
Larry & Beth Moss
John & Cheryl Namovich
Leslie Newton
Cathy Norton
Judy Oakerson
Richard & Teresa Payne
Barbara Pedersen
Larry & Jeaninne Poole
Ronald & Margaret Pritzke
David & Inga Randel
Ingrid Rathbun
Rick & Nichola Ray
Danny & Kelly Riddle
Joel & Connie Roberts
Kathleen Samborski
Ingrid Saxman
Rhonda Scarberry
Claire Scheele
Rhonda Sharkey
Gary & Claire Smith
Sherly Trainor
Carol Wehrkamp
John & Emily West
Richard & Debra Wrye
Penny York
Steven & Judy Zehringer
Ruth Zicht

IN MEMORY OF DR. EUGENE & JANE GILLUM
Melinda Williams Capozza
Jay County Historical Society

IN MEMORY OF LINDA FISHER GRIDER
Portland High School Alumni Class of 1966

IN MEMORY OF VIRGINIA GRISSOM
Becky Alwood
Angelo & Nancy Back

IN MEMORY OF DICKIE HAFNER
Lester & Janet Sautbine & Sandra Mahoney
John Shoemaker

IN MEMORY OF DIANE HANLIN
Kappa Kappa Kappa Portland Associates

IN MEMORY OF FLORENCE HASSEN
Victor & Thelma Overla

IN MEMORY OF MARY HOLLINGSWORTH
Robert & Odetta Cadwell
Ryan Clem
Linda Davidson
Shelby & Conner Hoyt
Indiana Community Action Association
Indiana Real Estate Consultants LLC
Max & Connie Jennings
Claire Scheele & Melanie Collins
M.E. Simpson Co., Inc.
Judi Tanner
Bill & Marla Vardaman

IN MEMORY OF RICHARD JOHNSON
Kidsignments

IN MEMORY OF DAVID GORDON KESLER
Dane & Chantel Beiswanger & Family
Drew & Naomi Beiswanger & Family
Dennis & Marianne Horn & Family

IN MEMORY OF LUELLA LAUX
Dr. Mark & Lois Tatman

IN MEMORY OF ROSEMARY MCABEE
Bill & Kim McAbee

IN MEMORY OF RUSSELL MCABEE
Bill & Kim McAbee

IN MEMORY OF JAKE MUHLENKAMP
Barnum-Brown Insurance, Inc.
Richard & Patricia Baucher
Pat & Pam Bennett
Jared & Jenae Blasdel
Bloomfield Elementary School Teachers
George & Sharon Blyskun
Nicholas & Laura Boeckman
Brockman-Boeckman Funeral Home, LLC
Catherine Brandebour
Robert & Betty Broering
Jim & Alice Bruggeman
Sue Brunson
Bryant Wesleyan Church
Rodney & Kim Bye
Terry & Janet Carlson

IN MEMORY OF DIANE HANLIN
Kappa Kappa Kappa Portland Associates

IN MEMORY OF FLORENCE HASSEN
Victor & Thelma Overla

IN MEMORY OF MARY HOLLINGSWORTH
Robert & Odetta Cadwell
Ryan Clem
Linda Davidson
Shelby & Conner Hoyt
Indiana Community Action Association
Indiana Real Estate Consultants LLC
Max & Connie Jennings
Claire Scheele & Melanie Collins
M.E. Simpson Co., Inc.
Judi Tanner
Bill & Marla Vardaman

IN MEMORY OF RICHARD JOHNSON
Kidsignments

Mark & Lisa Cook
Coppersmith Electric LLC
Tom & Debra Davis
Josh Diller
Brendon & Nick Donor
Wayne & Janet Doner
Casey Dues
Troy & Jennifer Emery
Fear Powersports, LLC
Fisher Packing Company
John & Janice Fisher
Steve Ford & Janie Switzer
Fort Recovery Insurance Agency Inc.
Fort Recovery Middle School Students
Phil & Linda Frantz
Ryan & Melinda Garrison
Anne & Chad Guggenbiller
Johnathan & Karla Hall
Susan Hamilton
Tammy Hanlin
Andrew, Ashley, Everett, & Clara Harwel
Doug & Karen Hemmelgarn
Timothy & Cynthia Hemmelgarn
Kenneth & Barbara Homan
Steven & Maribeth Homan
Mark & Laurette Horn & Family
Jane Hoying
Steven & Karen Hunter
Doug & Lori Inman
Jim & Charlene Isenhart
John & Denise Janak
Jay School Corporation
Jay School Corporation Transportation Department
Jay County Jr.-Sr. High School
David & Cheri Jetmore
Jesse Jobe
Rex & Carolyn Journay
Mike Kahlig & Son, Inc.
Mike & Janet Keller & Family
Alex Knapke
Kenneth & Marilyn Knapke

Debbie Kummer
Caitlin Langenkamp
Lisa Lefeld
Jake & Amy Link & Family
Linn Farms LLC
Jonnie Linn
Dan & Lisa Lyons
Gary & Bonnie Maitlen
Shane & Stephanie Mann & Family
Johnny Marlin
Rebecca Matchett
Bob & Claudia May
John & Melissa May & Family
Steve & Sheron McClung
Brian & Katie McEvoy
Dru & Sara Mercer
James & Mary Meinderding
Tyler & Christy Meinderding
Greg & Shirley Miller
Harry & Kathy Minnich
Duane & Rhonda Monroe
Michael & Jayne Moorman
Tarina Morris
Audrey Muhlenkamp
Chad & Candace Muhlenkamp
Charles & Betty Muhlenkamp
Doug & Joan Muhlenkamp
Jane Muhlenkamp
Larry & Janice Muhlenkamp, Bryan, Dawn & Family, Sara, Shane & Family, Family, and Laur, Justin and Family
Lavaughn & Doris Muhlenkamp
Lenny & Bridget Muhlenkamp
Muhlenkamp Building Corporation
Rick & Diane Muhlenkamp
Nathan & Amy Myers
Anthony & Roberta O'Brien
Sean & Beth O'Connor
Sally Parrish
Daniel & Angela Paxson
Rob & Lexie Penrod
Todd & Joni Penrod
POET Biorefining
DONATIONS, MEMORIALS AND CELEBRATIONS

IN MEMORY OF DOUG PLATT
Portland High School Class of 1966

IN MEMORY OF MILLARD SCHWARTZ
Mr. & Mrs. Byron Flesher
Melodi Haley
Bill & Becky Hinkle
Jay County REMC Board of Directors and Employees
Tom & Linda Kennedy
Bonnie Mills
Ken & Jan Ritter

IN MEMORY OF JANET SCHWARTZKOPF
Tom & Linda Kennedy

IN MEMORY OF JUSTIN VALENTE
Bryant Combine Parts
Hanlin Real Estate LLC
The Kelly Kern Group LLC
Warren & Jan Lowe
Craig & Vicki Miller
Millvines Inc.
Muhlenkamp Building Corporation
Sunshine Boutique/Krista Muhlenkamp
Reins and Rainbows, Inc.
Mark & Marianne Valentine
Betty Wellman
Phil & Ruth Zicht

IN MEMORY OF LINDA VALENTE
Tom & Linda Kennedy

IN MEMORY OF BEVERLY WEAVER
Tom & Linda Kennedy

IN MEMORY OF J. ARTHUR WILLIAMS
Melinda Williams Capozza

IN MEMORY OF J. LAWRENCE & JUANITA HARMON WILLIAMS
Melinda Williams Capozza

IN MEMORY OF JAMES WOLFORD
Dean & Loretta Wilson

IN MEMORY OF GRETCHEN YOUNG
Pat & Pam Bennett
Jim & Julie Forcum
Dennis & Marianne Horn
Kappa Kappa Kappa Portland Associates
Mark & Marla Tasch

New Endowments

Luetta J. Bowen Scholarship Fund
Established in 2020 by Luetta Bowen. The fund will provide scholarships to students who are Jay County High School graduates pursuing a degree in Elementary Education with preference given to students pursuing a career in Early Elementary Education (grades K-2).

Alfred and Amy Braddock Scholarship Fund
Established in 2020 by a trust transfer from First Financial Wealth Management. The fund will provide scholarships to graduates of Jay County High School.

Farmers & Merchants Bank of Bryant, Indiana Scholarship Trust
Established in 2020 by a trust transfer from First Financial Bank. The fund will provide scholarships to graduates of Jay County High School.

Ray and Mary Gabbard Pleasant Hill Cemetery Trust
Established in 2020 by Ray Gabbard. The fund will provide for the perpetual maintenance of the Pleasant Hill Cemetery as located in Jay County, Indiana.

Lexie Gierhart Memorial Scholarship Fund
Established in 2020 by Rich and Tisha Gierhart in memory of their daughter. The fund will provide scholarships to graduates of Jay County High School pursuing a degree in elementary education.

Herman C. Uhrick, Dorothy Uhrick, and Timothy Joe Uhrick Literacy Fund
Established in 2020 by the will of Timothy Uhrick. The fund will provide funding for programs for the advancement of literacy for residents of Jay County, Indiana.
Funds of The Portland Foundation

The Foundation is made up of many endowments, or “funds.” Each was established with a separate, simple agreement. Although pooled for investment purposes to benefit from economies of scale, each fund is accounted for separately.

**ADMINISTRATIVE FUNDS**
Funds have been established to provide support of the administrative expense of the Foundation.

**50th Anniversary Administrative Endowment** $44,666
Established in 2001 by the Foundation board with gifts received in honor of The Portland Foundation’s 50th Anniversary.

**Ann H. Goodrich Administrative Endowment** $110,069
Established in 1999 by Ann H. Goodrich, philanthropist and civic leader. The fund is to provide support for the operation of the Foundation.

**Administrative Endowment**
- **First Merchants Bank** $438,294
  Established in 1999 through matching funds from Lilly Endowment’s GIFT III Initiative. The fund is to provide support for the operation of the Foundation.
- **First Financial Bank** $304,357
  Established in 1999 through matching funds from Lilly Endowment’s GIFT III Initiative. The fund is to provide support for the operation of the Foundation.

**Hugh N. Ronald, Jr. Memorial Trust** $58,228
Established in 1983 by the Graphic Printing Company, publishers of The Commercial Review. Mr. Ronald was the former publisher and president of the firm as well as co-founder of The Portland Foundation. The fund is to provide support for the operation of the Foundation.

**Edward A. and Orpha M. Zearbaugh Administrative Endowment Fund** $13,044
Established in 2011 by Dale and Ruth Ann Widman in memory of Mrs. Widman’s parents. Mr. and Mrs. Zearbaugh were long-time Portland residents and were active in the community. The fund is to provide support for the operation of the Foundation.

**Abromson-Fleming Memorial Trust** $850,564
Established in 1975 by Mrs. Marian F. Abromson in memory of her father, James Fleming, a local attorney and civic leader.

**James and Marian Abromson Memorial Trust** $24,966
Established in 1989 by Suzanne A. Joiner as a living memorial to her parents. Mr. and Mrs. Abromson were local business and civic leaders and both served as Foundation trustees.

**Russell H. Ashton, Ruth L. Ashton and Richard W. Ashton Memorial Trust Fund**
- **First Merchants Bank** $1,732
  Established in 1996 by Richard W. Ashton as a memorial to his parents. Mr. Ashton worked as a salesman and Mrs. Ashton was a homemaker.
- **First Financial Bank** $13,133
  Established in 2006 by the will of Richard W. Ashton as a memorial to his parents and himself.

**Kelly and Margaret Baggs Endowment** $1,073,498
Established in 2010 by Margaret Baggs. Mr. and Mrs. Baggs were responsible for the creation of the nature trails at Weiler-Wilson Park in Portland.

**Charles A. Baird Trust** $22,767
Established in 1955 by Mr. Baird. He was the owner of the Baird Funeral Home and was one of the Foundation’s first trustees.

**Clifford and Nancy Ball Endowment Fund** $119,981
Established in 2016 by the will of Nancy Ball.

**ADMINISTRATIVE FUNDS TOTAL** $968,658

**UNRESTRICTED FUNDS**
Unrestricted funds enable the Foundation to respond to changes and opportunities in the community in a proactive manner. Donors who create and support these funds understand that unforeseen events and situations are inevitable, and the Foundation needs flexibility in addressing them. The donor allows the Board of Trustees the freedom to choose the grant recipients.

**Abromson-Fleming Memorial Trust** $850,564
Established in 1975 by Mrs. Marian F. Abromson in memory of her father, James Fleming, a local attorney and civic leader.

**James and Marian Abromson Memorial Trust** $24,966
Established in 1989 by Suzanne A. Joiner as a living memorial to her parents. Mr. and Mrs. Abromson were local business and civic leaders and both served as Foundation trustees.

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**Charles A. Baird Trust** $22,767
Established in 1955 by Mr. Baird. He was the owner of the Baird Funeral Home and was one of the Foundation’s first trustees.

**Clifford and Nancy Ball Endowment Fund** $119,981
Established in 2016 by the will of Nancy Ball.
This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees.

**Charles and Helen Barrenbrugge Memorial General Charitable Trust** $124,799
Established in 2008 by the Helen Barrenbrugge Estate. The fund shall be used for general public purposes of Jay County and the surrounding community.

**Berne Ready Mix Endowment Fund** $8,648
Established in 2018 by Berne Ready Mix. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees.

**Carl Bimel Fund** $243,523
Established in 1980 by Mr. Bimel’s will. Mr. Bimel’s family owned the Bimel Spoke and Wheel Factory.

**Bollenbacher & Associates, LLC Endowment Fund** $20,494
Established in 2014 by Bollenbacher & Associates, LLC, a local CPA firm. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees.

**Pete Brewster Donor Advised Fund** $319
Established in 2012 by the Friends of Pete Brewster. The fund is to support causes held dear by Mr. Brewster.

**John and Dr. Carole Brigham Fund** $207,014
Established in 2002 by John and Carole Brigham. John is a retired banker and former Foundation trustee. Carole is a retired nursing professor at Ball State University.

**William Bynum Memorial Fund** $1,809
Established in 2000 by Maxwell Naas through the Naas Family Charitable Endowment. Mr. Bynum was a longtime executive at Naas Foods, Inc. in Portland.

**Lawrence H. and Mary Jane Calhoun Memorial Fund** $179,495
Established in 2007 by the Mary Jane Calhoun Estate. Mr. Calhoun was a local pharmacist for many years. He first became associated with Syphers Brothers Drug Store in 1929 and became a partner in 1950. The store later became known as Calhoun Drugs when Lawrence and his wife, Mary Jane, took over complete ownership. The store closed in 1971.

**Community Enhancement Endowment Fund** $426,614
Established in 2001 by the Foundation Board with gifts received towards the Endowment’s $2 million challenge match under Lilly Endowment’s GIFT V Initiative.

**Robert and Kathleen Cue Endowment Fund** $37,590
Established in 2015 by the will of Kathleen J. Cue. Mrs. Cue had worked at the Haynes Milling Company, Mutual Security, and the Jay County Genealogy office. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees.

**James L. & Claudia A. Cull and Bill J. & Mary C. Davis Family Endowment Fund** $163,471
Established in 2014 by James & Claudia Cull and Bill & Mary Davis. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees. Jim is a 1964 graduate of Portland High School. A Portland Foundation scholarship helped pay for his degree in chemical engineering. Claudia is a Cleveland native and taught elementary school children for 36 years. As residents of Cleveland Heights, they have served on numerous boards and commissions in the Cleveland area. The Davis’ were longtime Jay County business owners and civic leaders. They were owners of Limestone Products, Inc. while Mary was an educator with Jay Schools and served as a member of the Foundation’s Board of Trustees and Bill served as a founding member of the Jay County Development Corporation Board of Directors as well as District 33 Representative in the Indiana General Assembly.

**Ted C. Fleming and Alma M. Fleming Endowment Fund** $302,211
Established in 2013 by the Ted Fleming Estate as a memorial to himself and his sister. Alma owned the Jay County Abstract Company and Ted was an employee of the company.

**Phil and Linda Frantz Family Endowment Fund** $33,229
Established in 2009 by Linda Frantz as an unrestricted fund in honor of her husband, Phil Frantz’s 65th birthday. Phil is a former Foundation trustee and practicing attorney and Linda is a retired teacher.

**Ron and Lonette Freeman Family Endowment Fund** $17,218
Established in 2014 by Ron and Loni Freeman. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees. The Freemans are longtime Jay County residents and Ron is a former member of the Foundation’s Board of Trustees, where he served as board president.

**Charles W. Geeting Memorial Trust** $27,844
Established in 1976 through the will of Mr. Geeting, a Madison Township farmer who asked that his gift would especially benefit children.
General Memorial Fund  
First Merchants Bank $8,868  
Established in 1955 at First Merchants Bank by the Foundation's Board of Trustees as a depository of memorial gifts made by individuals, corporations and other contributors and is used for general purposes of the Foundation.

General Memorial Fund  
First Financial Bank $4,237  
Established in 1955 at First Financial by the Foundation's Board of Trustees as a depository of memorial gifts made by individuals, corporations and other contributors and is used for general purposes of the Foundation.

General Unrestricted Fund  
First Merchants Bank $3,823  
Established in 1996 at First Merchants Bank by the Foundation’s Board of Trustees as a depository of gifts that are not directed to a specific fund and is used for general purposes of the Foundation.

Eugene M. and Jane Anne Gillum Endowment Fund $374,395  
Established in 2008 by Gene and Jane Gillum. Gene was a physician in the community for nearly 40 years. Jane worked alongside her husband as the office manager for his medical practice.

Bertha and Ralph Green – Helen and Tony Saffer Memorial Trust Fund $28,440  
Established in 1999 by the will of Mrs. Saffer.

Donald A. Hall Memorial Trust $62,911  
Established in 1981 by Mr. Hall's family. Mr. Hall was a former President of the Portland Forge.

Donald and Vadia Hall Trust $2,545,566  
Established in 1981 by Vadia Hall, daughter of Portland Foundry co-owner L. G. Holmes and widow of Donald A. Hall, former Portland Forge President and civic leader.

Lee G. and Corinne Hall Fund $256,908  
Established in 1980 by Mr. Hall as a living memorial to his wife, Corinne, a longtime civic leader. Mr. Hall, a former Portland Forge president, was also a civic leader.

Weldon L. and Dorothy H. Hamma Endowment Fund $1,251,748  
Established in 2017 by the will of Dorothy H. Hamma. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees.

Margaret and John Hardy, Jr. Fund $21,152  
Established in 2006 by Margaret Hardy as a memorial to her husband.

Hinkle Family Endowment Fund $86,867  
Established in 2019 by Bill and Becky Hinkle in memory of their families and Cheryl D. Hinkle. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees. The Hinkles are active in the community and Bill is a former member of the Foundation’s Board of Trustees.

Mahlon L. and Eva M. Houser Endowment Fund $542,096  
Established in 2016 by the will of Eva Houser. This unrestricted endowment will provide support to Jay County organizations and scholarships under the direction of the Foundation’s Board of Trustees.

Barry and Elizabeth Hudson Family Fund $186,754  
Established in 2002 by Barry and Elizabeth Hudson, local civic and business leaders. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees.

Inman-Myers Endowment Fund $20,834  
Established in 2018 by Roger and Bev Inman in honor of their parents Lawrence and Violet Inman and Russell and Catherine Myers. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees.

Doug and Lori Inman Endowment Fund $6,105  
Established in 2018 by Doug and Lori Inman. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees. Lori retired as Director of Nursing at Parkview Regional Medical Center’s Women and Children’s Hospital and Doug is the longtime Executive Director of The Portland Foundation.

Roger and Bev Inman Endowment Fund $7,002  
Established in 2018 by the families of Doug, Dean, and Rusty Inman in honor of
their parents. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees. Roger and Bev are retired owners of Inman Roofing and Inman U-Loc Storage. They are volunteers for the Jay County Cancer Society and are active members of Fellowship Baptist Church.

Rusty and Elizabeth Inman
Endowment Fund $6,120
Established in 2018 by Rusty and Elizabeth Inman. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees. Elizabeth is a Jay School Corporation elementary teacher and Rusty is the Executive Director of the John Jay Center for Learning.

John J. and Grace R. Jaqua
Endowment Fund $13,323
Established in 1999 upon the death of Mr. Jaqua, co-founder of the Foundation. Mr. Jaqua was the former president of Citizens Bank and a civic leader in Portland. Mrs. Jaqua was a longtime civic leader.

Dean and Margie Jetter Family
Endowment Fund $59,507
Established in 2019 by Dean and Margie Jetter. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees. The Jetters are active in the community and Dean is a former member of the Foundation’s Board of Trustees.

Charles and Ruth Joos Fund $129,475
Established in 2010 by the Ruth Joos Estate.

Rex and Carolyn Journay Family
Endowment Fund $5,998
Established in 2019 by Rex and Carolyn Journay. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees. The Journays are active in the community and Rex is a member of the Foundation’s Board of Trustees.

Bob W. and Frances M. Leggett
Endowment Fund $405,376
Established in 2008 by the will of Bob W. Leggett. The fund shall be used for unrestricted charitable purposes.

Lilly Endowment Fund
First Merchants Bank $734,257
Established in 1993 by the Foundation board. The trust was funded with additional money from Lilly Endowment’s GIFT Initiative.

Lilly Endowment Fund
MainSource Bank $431,487
Established in 1992 by the Foundation board. The trust was funded with additional money from Lilly Endowment’s GIFT Initiative.

James E. Luginbill Memorial Fund $2,961
Established in 2005 by The Graphic Printing Co., Inc. in memory of three-term Portland Mayor, Jim Luginbill. A World War II veteran, Mayor Luginbill spearheaded economic development efforts to bring hundreds of jobs to Jay County.

Jim and Jean Luginbill
Endowment Fund $30,764
Established in 2005 by the will of Jim Luginbill.

MainSource Bank Endowment Fund $22,359
Established in 2002 by MainSource Bank. The Foundation traces its relationship with the bank back to 1951 when the first trust was established with Peoples Bank.

J. Murl and Opal (Smith) May
Memorial Fund $32,643
Established in 2001 by their children, Mary May Geeting, Paul M. May, Ruby May Geeting, and Ralph F. May. Mr. and Mrs. May were lifetime residents of Jay County and were Madison Township farmers. Mr. May was a community leader and served on the Jay County Fair Association Board of Directors.

May-Denney Endowment Fund
in memory of Hendrick, Harrison, and Hadlee Neargarder $24,833
Established in 2018 by Cindy Denney in memory of her grandchildren. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees.

Ray and Roger McKinley
Memorial Fund $350,040
Established in 2019 by The Ray C. McKinley Family Foundation and The McKinley Educational Foundation. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees. Ray and Roger McKinley were Jay County natives who went on to successful careers in Nebraska and California, respectively.

N.G. “Mac” and Mary McLaughlin
Memorial Fund $8,330
Established in 2019 by Nancy Rivera and Janie Caudill as a memorial to their
parents. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees. Mr. and Mrs. McLaughlin were lifelong Jay County residents and were active in the community.

Meshberger Brothers Stone Corporation Fund $150,373
Established in 1997 by Meshberger Brothers Stone Corporation in honor of its employees and as a thank you to its Jay County customers.

Greg and Marianne Moser Family Fund $373,831
Established in 2002 by Greg and Marianne Moser, local industrialists and civic leaders.

Maxwell N. Naas and Cornelia S. Naas Charitable Trust $169,462
Established in 1984 by Mr. & Mrs. Naas, both civic leaders in the community. Mr. Naas was a former Foundation trustee as well as former president of Naas Food.

Gladys Thomas Pearson Memorial Trust $10,819
Established in 1983 by Mrs. Pearson’s family as a memorial to her concern for the improvement of quality of life. Mrs. Pearson was a longtime retail clerk.

Rob and Lexie Penrod Family Endowment Fund $6,004
Established in 2019 by Rob and Lexie Penrod. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees. The Penrods are owners of Williamson, Spencer and Penrod Funeral Home and Rob is a member of the Foundation’s Board of Trustees.

Jacquin S. Peterson Memorial Endowment Fund $14,429
Established in 2003 by James Peterson in celebration of Jackie’s life as a wife and mother.

Earl G., Genevra J., and Glen E. Pyle Endowment Fund $21,306
Established in 2013 by the Glen Pyle Estate as a memorial to himself and his parents. Glen was a magician and performed as “Gomer the Clown,” visiting Fort Wayne area nursing homes and hospitals.

Board of Trustees Endowment Fund $67,889
Established in 2006 by The Portland Foundation’s Board of Trustees as a vehicle for past and present trustees to show their financial commitment to the Foundation.

Lydia Naas Raunecker Charitable Trust $23,752
Established in 1978 by Mrs. Raunecker’s father, Maxwell N. Naas, in memory of his daughter who died in 1977. Mrs. Raunecker was an active community leader who worked especially with children.

Sara Haynes Ronald Fund $62,695
Established in 1994 from proceeds received from the Sara E. Ronald Charitable Remainder Unitrust.

Ronald Family Endowment Fund $36,433
Established in 2018 by Jack and Connie Ronald. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees. Jack is the President and Publisher of The Commercial Review newspaper and Connie is an environmental consultant. They are active volunteers for many community organizations.

Jerald and Julia Schwomeyer Endowment Fund $5,866
Established in 2018 by Jerald and Julia Schwomeyer. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees. Jerald was a retired employee of John Deere and Julia is a retired teacher.

Elizabeth A. Starbuck Endowment $1,585,668
Established in 2012 by the will of Elizabeth Starbuck. Miss Starbuck was a retired banker, whose family established the Peoples Bank (now First Financial Bank) in Portland. Her estate gift of $4.9 million is the largest gift ever received by the Foundation.

Bud and Florence (Limbert) Study Endowment Fund $405,421
Established in 2002 by Robert “Bud” Study as a memorial to his wife.

Bud and June (Moser) Study Endowment Fund $299,321
Established in 2015 through the remainder of the June Shawver Study Charitable Gift Annuity. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees.

John and Ruth (DeBolt) Study Memorial Endowment Fund $119,916
Established in 2017 by Robert Study as a memorial to his parents. Mr. Study was a custodian in the Noble School and Mrs. Study was a teacher in several schools in Jay County. This unrestricted endowment
Fred Stultz will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees.

Fred M. Stultz Endowment Fund $162,388
Established in 2002 by a trust created upon Mr. Stultz’s death in 1985. A Jay County native, Fred was a longtime Jay County farmer who was also active in local politics. He sold a portion of his land holdings for the creation of the Jay County Conservation Club.

Joseph and Marlene Suhr

Joseph T. and Marlene A. (Frahm) Suhr Memorial Fund $4,517
Established in 2001 by Joseph Suhr and his four daughters, Dawn D. Suhr Greenwood, Valerie L. Suhr Aspy, Julie B. Suhr, and Jodi M. Suhr Trippany in celebration of Marlene’s life as a wife and mother.

Walter A. Suman Fund $21,844
Established in 1958 by Mr. Suman’s will. Walter was an employee of the Creamery Package Co., a manufacturer of wooden butter tubs in Portland.

Glen and Martina Theurer

Glen and Martina Theurer Endowment Fund $25,608
Established in 2003 by Glen and Martina Theurer. Glen was a telephone company employee and Martina was a nurse.

Virgil B. and Josephine H. Thomas Memorial Fund $645,723
Established in 1998 by the will of Betty Kovaluk in memory of her parents. Mr. Thomas was a trust officer at Citizens Bank for many years.

Katherine Louise Timmonds Trust $2,091
Established in 1969 by Miss Timmonds’ sister, Carrie Estelle Timmonds. Katherine was a longtime librarian in the community.

Wasmuth Trust Fund $101,599
Established in 1983 by Mr. Lou Wasmuth as a living memorial to his interest in the welfare of Portland. He was a longtime community leader and former owner of Portland Motor Parts. Lou asked that when funds were used that his wife Eula and son Alex be recognized.

Dr. Kyle J. Weaver Endowment Fund $5,866
Established in 2018 by Rob and Mindy Weaver in honor of their son. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees. Kyle is an optometrist in the Toledo, Ohio area.

Dr. Martha E. (Libby) Weaver Endowment Fund $5,866
Established in 2018 by Rob and Mindy Weaver in honor of their daughter. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees. Libby is a surgeon in the Baltimore, Maryland area.

Rob and Mindy Weaver Endowment Fund $162,782
Established in 2018 by Rob and Mindy Weaver. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees. Rob and Mindy are owners of WPGW Radio, and Mindy is retired from teaching Physics at Jay County High School. They both are active volunteers for many community organizations.

J. Arthur Williams-Orville Easterday Trust $16,047
Established in 1952 by the Jay Garment Company. This is one of the first two original trusts of The Portland Foundation and the first to be funded. The trust was established as a memorial to Mr. Williams and Mr. Easterday, founders of the Jay Garment Company. Both men were business and civic leaders. The trust was originally established to fund scholarships but was amended in 1978.

Barb Wilkinson Memorial Fund $3,390
Established in 2005 by the Epsilon Phi Chapter of Delta Theta Tau Sorority in memory of Barb who served as the managing editor of The Commercial Review and was an active member of Jay Civic Theatre and Delta Theta Tau.

Phyllis M. Badders Williams Endowment Fund $1,518
Established in 1999 by Maxwell Naas through the Naas Family Charitable Endowment. Mrs. Williams was a longtime friend of the Naas family.

Young Family Trust $69,576
Established in 1996 by John G. and Gretchen Young in honor of John’s father, R. Dwight Young, a businessman and civic leader.

UNRESTRICTED FUNDS TOTAL $16,149,862

FIELD OF INTEREST FUNDS
Some donors prefer to designate broad areas of interest - education, the arts, economic development, for example - but want the Foundation to select grant recipients within the specified fields of interest.

1776 Fund $14,606
Established in 2002 with proceeds from the performance of the musical “1776” to honor the one-year anniversary of the September 11, 2001 terrorist attacks on the
United States. The fund is to provide support of the county’s emergency service agencies.

**Fund For a More Attractive Community Trust** $28,806
Established in 1961 by Hugh N. Ronald, a co-founder of The Portland Foundation and executive of the Jay Garment Company. The fund is for the betterment and beautification of Portland.

**Clyde E. Geeting Memorial Trust** $101,214
Established in 1974 by Mr. Geeting’s sister, Ona M. Myers. Mr. Geeting was a Jay County teacher who deeded his farm to the Foundation. The fund is for aid to the needy as well as aid to the local library and historical facilities.

**Robert M. and Frances O. Gillespie Educational Trust** $56,263
Established in 2005 by the will of Frances O. Gillespie. In 1958, the Gillespies partnered with Charles and Florence Coldren and Harold and Alma Green to establish Jay County’s first classes for children with special needs. That class eventually grew into Jay-Randolph Developmental Services. This fund is to support the promotion of the education of children who have an intellectual or developmental disability.

**Ralph and Bertha Green – Tony and Helen Saffer Fund For the Elderly** $24,087
Established in 1998 by the will of Helen Saffer. The fund is to provide support for the elderly of Jay County.

**Mel and Evelyn Hanlin Prevention of Cruelty to Animals Fund** $15,223
Established in 1994 by Mr. Hanlin, president of Hanlin Rexall Drugs. The fund is to help organizations concerned with the welfare and treatment of animals.

**The Harold Rex and Kiku Hardwick Prevention of Cruelty to Animals Fund** $15,494
Established in 1992 by Mrs. Hardwick as a memorial to her husband with whom she shared a love of animals. The fund is to provide support for organizations concerned with the treatment and welfare of stray and homeless animals.

**William and Ruby Hudson Endowment** $9,991
Established in 2007 by James R. Hudson in memory of his parents. The purpose of the fund is to provide support to organizations which most positively impact the agricultural community.

**Jay County Endowment for Literacy** $10,177
Established in 2004 by the Jay County Literacy Coalition. The purpose of the fund is to provide support to those organizations which most positively impact literacy in Jay County.

**Jean Leslie Jaqua Fund** $5,863
Established in 1958 by the will of Mr. Jaqua, an invalid who asked that the fund provide support for handicapped children in the community.

**New Corydon Sports Club Fund** $5,576
Established in 2009 by New Corydon Sports Club, Inc. The purpose of the fund is to provide support for community functions for all age groups in New Corydon and/or Wabash Township, including but not limited to sports and recreational activities.

**Elizabeth A. Starbuck Fund for the Elderly** $192,585
Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for programs and projects that positively affect elderly citizens in Jay County.

**Ruth Starlin Schafer Fund to Assist Aspiring Artists** $84,330
Established in 1998 by C. Justin Schafer as a tribute to Ruth Starlin Schafer in recognition of her career as an artist and dedicated teacher of aspiring artists. The fund is to provide funding to those interested in advancing their education and/or experience in drawing or painting works of art.

**Ralph Denver Stroud and Helen Stroud Endowment Fund** $7,479
Established in 2015 by Mary Helen Rigby in memory of her aunt and uncle. The fund is to provide support for programs and projects that positively affect elderly citizens in Jay County.

**Virgil B. and Josephine H. Thomas Educational Fund** $256,835
Established in 1999 by the will of Betty Kovaluk in memory of her parents. This fund is used to support the educational programs of the Foundation, including the Care and Share Philanthropy Program for third grade, the sixth grade College Visitation, and the Teacher Creativity Mini-Grant Program.

**Makayla Tipton Memorial Fund** $4,168
Established in 2017 by Spencer and Jamie Tipton as a memorial to their daughter. Makayla was known for her love of people (especially children) as well as her hard work and character. This fund is to support programs or activities that fulfill charitable purposes as determined by the donors.

**Herman C. Uhrick, Dorothy Uhrick, and Timothy Joe Uhrick Literacy Fund**
Established in 2020 by the will of Timothy Uhrick. The fund will provide funding for programs for the advancement of literacy for residents of Jay County, Indiana.
Joseph F. Vormohr Memorial Fund $6,229
Established in 2000 by Joann Vormohr as a memorial to her husband, a longtime Portland physician. The fund is to provide support for the elderly.

John F. Wible Memorial Fund $220,828
Established in 2001 by Judith L. Wible, M.D. in memory of her father, Dr. John F. Wible, a sensory impaired engineer. The purpose of the fund is to provide support for the education of sensory impaired children, including providing scholarships to Jay County High School graduates pursuing a degree in the field of Special Education, supporting the Jay School Corporation’s Hearing Impaired Program, and supporting the Jay County Early Childhood Intervention Program.

FIELD OF INTEREST FUNDS TOTAL $1,059,754

DONOR ADVISED FUNDS
These funds allow donors to recommend specific nonprofit organizations or programs to support, and The Foundation takes the recommendations under advisement in determining grant recipients. Donor advised funds are especially useful to donors who want to take a charitable deduction in one year and make recommendations over several years.

Dennis and Marianne Horn Family Endowment Fund $10,496
Established in 2019 by Dennis and Marianne Horn. The fund is to support causes held dear by the Horns. The Horns are active in the community and Marianne is a former member of the Foundation’s Board of Trustees.

Inman Family Endowment $18,735
Established in 2005 by Douglas L. and Alicia J. Inman in memory of Regina (Susie) Inman.

James B. Jaqua Endowment Fund $3,990
Established in 2016 by James B. Jaqua. This fund is to support programs or activities that fulfill charitable purposes as determined by the donor.

MDJ Donor Advised Fund $4,488
Established in 2008 by Dean & Margie Jetter. The donors make recommendations on expenditures from this fund.

Moser Family Memorial Trust $119,513
Established in 2003 by the family of Greg and Marianne Moser, industrial and civic leaders who were killed in a plane crash in May 2003. The fund is to provide support to those causes Greg and Marianne held dear.

Naas Family Charitable Foundation Trust $758,104
Established in 1996 by Maxwell Naas. The donor makes recommendations on expenditures from the fund.

Patriots Remembered Fund $3,825
Established in 2007 by the Jay School Corporation to provide support for charitable causes promoting the field of education in Jay County.

Judith A. Sipe Endowment Fund $151,142
Established in 2013 by the Judith Sipe Estate. The fund will provide support for projects at the Jay County Hospital, where Judy served as an employee for many years.

DONOR ADVISED FUNDS TOTAL $1,070,293

RESTRICTED FUNDS
These funds give donors the ability to support specific eligible organizations. The donor may name one or more particular agencies or institutions to receive grants.

James J. and Marian F. Abromson Charitable Endowment For The Arts $118,583
Established in 1989 by Suzanne A. Joiner in cooperation with the Indiana Educational, Cultural and Fine Arts Foundation of Fort Wayne as a memorial to her parents, recognizing their longtime interest and support of the local arts.

Asbury United Methodist Church Administrative Expense Fund $1,120,338
Established in 2002 to provide support for administrative expenses of Asbury United Methodist Church.

Charles and Helen Barrenbrugge Arts Place Building Fund $202,249
Established in 2008 by the Helen Barrenbrugge Estate. The fund shall provide support to Arts Place for capital improvements including real estate and personal property maintenance and acquisition.

Charles and Helen Barrenbrugge Jay County Boys Club Building Fund $31,519
Established in 2008 by the Helen Barrenbrugge Estate. The fund shall be to create a capital improvement fund for the Jay Community Center Boys Club.

Bryant Community Center Endowment Fund $88,970
Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the community center.

Alwyn Carder Fund $358,524
Established in 2004 by the will of Mr. Carder. A high school teacher for many years, Mr. Carder was also very active in preserving the history of Redkey and Jay County. This endowment fund is to provide support for the Jay County Historical Society and Museum.
Tom Casey Immaculate Conception Church
Children’s Fund $11,489
Established in 1997 by Sue Casey in memory of her husband. The fund is to provide support to the church’s children’s choir and children’s religious education.

Jack Cole Fund For Volunteers
Endowment $7,021
Established in 1996 by the Foundation Board of Trustees in honor of Mr. Cole and his dedication and service as the Foundation’s first executive director.

Community Seasonal Decoration
Endowment Fund $72,893
Established in 1998 by the Portland Area Chamber of Commerce. The fund is to provide support for the community’s seasonal decorations.

Dunkirk Endowment Fund $17,127
Established in 2007 by the Foundation Board of Trustees to provide support to organizations and projects benefiting Dunkirk, Indiana.

Dunkirk Scout Cabin
Endowment Fund $3,915
Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the scout cabin.

Freedom Park Endowment $100,368
Established in 2005 by the Foundation Board of Trustees. The purpose of the fund is to provide support for the upkeep and maintenance of Freedom Park, a veterans memorial park located in Portland.

Friends of Jay County Agriculture
Endowment Fund $190,131
Established in 2007 by the Foundation Board of Trustees. The fund is to provide support to organizations which most positively impact the field of agriculture in Jay County.

Friends of the Salamina School and Park Endowment $9,677
Established in 2001 by Ralph and Mildred May. The purpose of the fund is to provide support to the Salamina School and Park.

Ray and Mary Gabbard Pleasant Hill
Cemetery Trust $25,207
Established in 2020 by Ray Gabbard. The fund will provide for the perpetual maintenance of the Pleasant Hill Cemetery as located in Jay County, Indiana.

Gary P. Gibson Fund for Jay County Boy Scouts $22,503
Established in 2010 by John and Sarona Goodrich and the Goodrich Family Foundation in honor of Gary’s many years of volunteer service to Jay County Boy Scouts.

Glass Museum of Dunkirk
Endowment Fund $293,263
Established in 1995 by the Dunkirk Public Library Board of Trustees through funds received from Dr. Donald W. Johnson in memory of his father Frank R. Johnson. Frank worked for many years as foreman of the mold shop at Indiana Glass Company. The fund is for the preservation and promotion of the Glass Museum.

Weldon L. and Dorothy H. Hamma Asbury United Methodist Church
Endowment Fund $285,130
Established in 2017 by the will of Dorothy H. Hamma. This fund is to provide support for capital improvements at the church.

Morton S. Hawkins Community Trust $155,754
Established in 1992 by the transfer of an existing trust by the Jay Circuit Court. The fund is to be used to promote the general welfare of the citizens of Jay County as determined by the Board of Managers of the Hawkins Community Trust.

John J. and Nancy S. Hawkins Memorial Fund $19,488
Established in 1995 by Ann H. Goodrich, a descendent of the Hawkins family. The fund is to provide support for the Jay County Historical Society.

Robert Holley Endowment Fund $22,347
Established in 2018 by the Jay County Historical Society. The fund will provide operating support for the Jay County Historical Society. Mr. Holley is a supporter of the organization.

Hudson Charitable Trust $644,802
Established in 1999 by Barry and Elizabeth Hudson. The fund is to provide support for the John Jay Center for Learning.

Elizabeth A. Hudson Endowment $9,510
Established in 2008 by Elizabeth Hudson. The purpose of the fund shall be to provide support for mammogram screenings for women who meet the designated criteria set forth in the fund agreement.

Zackery W. Hummer Memorial Fund $33,622
Established in 2011 by Charity Leist Cumiskey in memory of her son, a 2008 Jay County High School graduate who died in an automobile accident in August 2011. The fund is to provide scholarships to students who display similar character traits as Zack: honesty, respect for others, and a strong work ethic.
<table>
<thead>
<tr>
<th>Fund Name</th>
<th>Endowment Amount</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>Jay County Boys Club Zelma Bailey Endowment Fund</td>
<td>$295,083</td>
<td>Established in 2000 by the estate of Mrs. Bailey. The fund is to provide operating support for the Jay County Boys Club Community Center.</td>
</tr>
<tr>
<td>Jay County Christian Academy Endowment Fund</td>
<td>$3,200</td>
<td>Established in 2007 by Barry and Elizabeth Hudson. The fund is to provide operating support for the Jay County Christian Academy.</td>
</tr>
<tr>
<td>Jay County Historical Society Fund</td>
<td>$29,107</td>
<td>Established in 1995 by Robert and Roseamond Scott. The fund is to provide operating support for the Historical Society.</td>
</tr>
<tr>
<td>Jay County Historical Society First Financial Bank</td>
<td>$61,186</td>
<td>Established in 1995 by Miss Elizabeth A. Starbuck, sister of Foundation co-founder W. Haynes Starbuck. Elizabeth was a descendent of the Haynes family, one of Jay County’s oldest families. The fund is to provide operating support for the Historical Society.</td>
</tr>
<tr>
<td>Jay County Humane Society Endowment Fund</td>
<td>$169,037</td>
<td>Established in 2015 by Julie Forcum. The fund is to provide support for the Humane Society’s operation.</td>
</tr>
<tr>
<td>Jay County Scout Cabin Endowment Fund</td>
<td>$3,889</td>
<td>Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the scout cabin.</td>
</tr>
<tr>
<td>Jayland Rescue Mission Endowment Fund</td>
<td>$3,948</td>
<td>Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the rescue mission.</td>
</tr>
<tr>
<td>Jay-Randolph Developmental Services Ann H. Goodrich Endowment Fund</td>
<td>$195,125</td>
<td>Established in 1998 by Jay-Randolph Developmental Services through a gift from Mrs. Goodrich. The fund is to provide support of ongoing programs at JRDS.</td>
</tr>
<tr>
<td>Raymond and Vesta Juillerat Memorial Fund</td>
<td>$79,388</td>
<td>Established in 1999 by Manon and Carol Felts in memory of Carol’s parents. The fund is to provide support for the West Walnut Street Church of Christ.</td>
</tr>
<tr>
<td>Limberlost Swamp Remembered Friends of the Limberlost Fund</td>
<td>$29,116</td>
<td>Established in 2001 by Sidney and Frances Austin, Kenneth and Anna Marie Brunswick, Dwain and Sharen Michael, John and Constance Ronald, Sherry Studebaker, and Daniel and Anita Orr. The purpose of the fund is to provide support for the restoration, acquisition, beautification and maintenance of the Limberlost Territory.</td>
</tr>
<tr>
<td>Jay-Randolph Developmental Services Dr. Bob Morrison Memorial Swim Fund</td>
<td>$21,000</td>
<td>Established in 2007 by Bob &amp; Mindy Weaver in memory of Bob. The purpose of the fund is to provide support to Jay County swimming organizations including, but not limited to, the Jay County High School boys and girls swim teams and the summer and winter swim clubs.</td>
</tr>
<tr>
<td>Jayland Rescue Mission Endowment Fund</td>
<td>$4,811</td>
<td>Established in 1995 by Audrey O. Kennedy so that these smaller cemeteries would not be forgotten. The fund is to provide for the care and upkeep of these cemeteries.</td>
</tr>
</tbody>
</table>
Pennville Community Center Endowment Fund $3,856
Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the community center.

Pennville Endowment Fund $42,129
Established in 2008 by the Foundation Board of Trustees to provide support to organizations and projects benefiting Pennville, Indiana.

Pregnancy Care Center of Jay County Endowment Fund $4,169
Established in 2011 by the Goodrich Family Foundation. The fund is to provide support for the Center’s operation.

Redkey Endowment Fund $46,487
Established in 2008 by the Foundation Board of Trustees to provide support to organizations and projects benefiting Redkey, Indiana.

Hugh N. and Sara E. Ronald Trust $61,889
Established in 1994 by the will of Mrs. Ronald, an active civic leader and the widow of Hugh N. Ronald, co-founder of The Portland Foundation. A lifelong patron of the arts, Sara dedicated the fund to the Jay County Arts Council, now Arts Place.

Helen M. (Spahr) Schafer Memorial Endowment for Jay-Randolph Developmental Services $52,140
Established in 1998 by C. Justin Schafer as a memorial to Helen Schafer to recognize her interest in assisting those individuals with developmental disabilities. The fund is to provide funding for programs offered by Jay-Randolph Developmental Services.

Millard J. and Mary F. (Betty) Schwartz Endowment Fund $28,463
Established in 2008 by Millard & Betty Schwartz. The purpose of the fund shall be to provide support to the Museum of the Soldier and the Jay County 4-H Council, Inc.

Ronald L. Shoemaker Fund $468,122
Established in 2019 by the will of Ronald L. Shoemaker. The fund will provide funding for the construction and maintenance of a Greenway Trail in Jay County or a similar program for outdoor exercise or recreation. Mr. Shoemaker was a Portland resident who taught school for many years in Fort Recovery, Ohio.

Spirit of Community Fund $106,401
Established in 2012 by The Portland Foundation’s Board of Trustees. The fund is to be used for sustaining levels of annual grant distributions during times of a negative stock market trend, providing emergency funding to assist with community disasters/needs without decreasing the dollars available during regular grant cycles, and providing a significant funding source as a response to a specific community project.

Daria Stafford Endowment Fund $31,626
Established in 2007 by Donald & Rebecca Stafford as a memorial to their daughter. The fund is to provide support to the Pennville Volunteer Fire Department.

Elizabeth A. Starbuck Arts Place Fund $1,253,535
Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for Arts Place.

Elizabeth A. Starbuck Jay County Hospital Foundation Fund $201,155
Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for the Jay County Hospital Foundation.

Elizabeth A. Starbuck Jay-Randolph Developmental Services Fund $187,591
Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for Jay-Randolph Developmental Services.

Elizabeth A. Starbuck John Jay Center for Learning Fund $313,764
Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for the John Jay Center for Learning.

Julia Magill Starbuck Memorial Collection $3,800
Established in 1959 by Mrs. Starbuck’s husband, W. Haynes Starbuck and her children, Mr. & Mrs. William H. Starbuck and Mrs. Eleanor Wedemeier. The trust was established as a memorial to Mrs. Starbuck’s painting and interest in the arts. A number of original art works were purchased and placed in the Jay County Public Library in her memory.

Benneville (Ben) D. and Millie B. Stratton Antioch Cemetery Memorial Fund $7,971
Established in 1995 by Ruth Arnold and Herbert Stratton as a memorial to their parents. The fund is for the care and upkeep of Antioch Cemetery.

Janice S. Stucky Jay County Historical Society Endowment Fund $5,872
Established in 2018 by Janice Stucky. Janice is a retired teacher and an active volunteer and supporter of the historical society. The fund will provide operating support for the Jay County Historical Society.

Richard A. Taylor, M.D. Memorial Fund $1,357
Established in 2001 by Ann H. Goodrich and Marjorie L. Hammond in memory of Dr. Taylor. The purpose of the fund is to provide support to the Jay County Historical Museum.

Women’s Endowment $75,410
Established in 2004 by the Foundation Board of Trustees. The purpose of the fund is to provide support for the Women’s Giving Circle.
Women’s Giving Circle Fund $11,116
Established in 2004 by the Foundation Board of Trustees as a nonpermanent fund to receive gifts on behalf of the Foundation’s Women’s Giving Circle. The mission of the Circle is to build a community of women philanthropists through the pooling of knowledge and resources for the purpose of providing grants to Jay County organizations and initiatives that address mutually agreeable issues.

Youth for Christ Endowment Fund $33,878
Established in 2014 by Douglas Inman. The purpose of the fund is to provide support for the BiGJAWs Chapter of Youth for Christ.

Zion Evangelical Lutheran Church Endowment $44,248
Established in 1999 by an anonymous gift. The fund is to provide support for the Zion Evangelical Lutheran Church.

RESTRICTED FUNDS TOTAL $8,087,407

SCHOLARSHIP FUNDS
The donor outlines the criteria for awards to deserving students so they may pursue educational opportunities.

Albert A. and Donna Abromson Scholarship Trust $68,247
Established in 1976 by the will of Mrs. Abromson as a living memorial to her husband, a local attorney, businessman, and civic leader. The trust is to provide scholarship assistance to qualified graduates of Jay County High School.

Matt Aker Memorial Scholarship Fund $71,906
Established in 2011 by Brooke Aker in memory of her husband Matt, Chief of the Portland Fire Department, who died in a motorcycle accident in April 2011. The fund is to provide scholarships to high school graduates with first preference given to graduates of Jay County High School, majoring in Law Enforcement, Conservation Enforcement, or Fire Service.

Michael A. Alig Jay County FFA Memorial Scholarship $189,913
Established in 1991 by the Jay County Chapter of Future Farmers of America. The fund was originally established in 1985 as a memorial to Michael A. Alig. The fund is to provide scholarships to students studying agriculture.

Alpha Associate Chapter of Kappa Kappa Kappa Scholarship Fund $17,570
Established in 1997 by the Alpha Associate Chapter in honor of its anniversary. The fund is to provide scholarships to Jay County High School graduates.

Altrusa Scholarship Fund $10,957
Established in 1993 by the Altrusa Club to provide scholarships and other financial assistance to non-traditional students.

Robert M. Anderson Scholarship Trust $1,668
Established in 1990 by the Jay County High School Student Council in recognition of Mr. Anderson and his many years of service and commitment to the Jay School Corporation as teacher, principal, and Dean of Students.

John L. Armantrout Science Scholarship Fund $27,202
Established in 2008 by John & Mary Armantrout. The fund shall provide scholarships for eligible Jay County High School graduates enrolled in a physical and/or biological science program.

Janet B. Arnold Memorial Scholarship Fund $24,212
Established in 2006 by Richard D. Arnold as a memorial to his wife and her life as an educator. Jan was a teacher for over 30 years. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in elementary education.

Dr. Ara C. and Gay B. Badders Scholarship Fund $655,602
Established in 1998 by Gay B. Badders in memory of her husband. The fund is to provide scholarships to students majoring in medical arts or education.

Ruth Whipple Badders Scholarship Endowment Fund $18,756
Established in 2007 by Patricia S. McKinley. The fund is to provide scholarships to graduates of Jay County High School who are entering either their junior or senior year in college and majoring in education.

Ferd and Miriam Badt Scholarship Fund $43,227
Established in 1977 by the will of Mrs. Badt as a living memorial to her husband and herself. The Badts were owners of Mosler Department Store.

Charles Baird Scholarship Trust $138,317
Established in 1970 through the will of Bess M. Baird, Mr. Baird’s sister. She was co-owner of the Baird Funeral Home and a civic leader.

James and Florence Baldwin Scholarship Fund $88,696
Established in 1997 by the will of Mr. Baldwin, a longtime auto salesman. Mrs. Baldwin worked for a local furniture business.

Clifford and Nancy Ball Scholarship Fund $124,688
Established in 2016 by the will of Nancy Ball. This fund is to provide scholarships to Jay County High School graduates that are pursuing a higher education degree at a four-year college or university.
Roberta Kay Beard Memorial Scholarship Fund $3,883
Established in 1997 by the Jay County High School Earth Watch Club and Ski Club in memory of Ms. Beard, who was killed in an accident at Grand Canyon National Park. The fund is to provide scholarships to students majoring in environmental or animal science.

Howard C. Berry Vocational Trust Fund $802
Established in 1978 by the East Jay Junior High School Student Council in recognition of Mr. Berry's longtime service as principal of the school.

Arnold and Eugenia Beumer Scholarship Fund $36,641
Established in 2009 by Arnold and Eugenia Beumer. The purpose of the fund shall be to provide scholarships for graduates of Jay County High School with preference given to students pursuing a degree in an agriculture related field of study.

Jeff and Eileen Bickel Memorial Scholarship Fund $4,734
Established in 2011 by George Ronald and Mary Ellen Bickel in memory of their son and daughter-in-law who died in a plane crash in 2003. The fund is to provide scholarships to graduates of Jay County High School who have a grade point average of at least “B” or better at time of application and plan to attend an institution of higher learning in the state of Indiana.

Blaine United Methodist Church Scholarship Fund $9,243
Established in 2009 by the Blaine United Methodist Church. The purpose of the fund is to provide educational scholarships for students enrolled in a degree program to become an ordained minister.

Luetta J. Bowen Scholarship Fund $22,385
Established in 2020 by Luetta Bowen. The fund will provide scholarships to students who are Jay County High School graduates pursuing a degree in Elementary Education with preference given to students pursuing a career in Early Elementary Education (grades K-2).

Alfred and Amy Braddock Scholarship Fund $77,240
Established in 2020 by a trust transfer from First Financial Wealth Management. The fund will provide scholarships to graduates of Jay County High School.

Eric Bricker Memorial Scholarship Fund $4,223
Established in 1999 by the Saint Mary Catholic Church. Eric was killed in an auto accident just weeks before graduation. The fund is to provide scholarships to graduates of Jay County High School.

Michelle E. Bruggeman Memorial Scholarship $19,255
Established in 2016 by Michelle’s mother, Marie Bruggeman. The scholarship is to assist Jay County High School graduates attending International Business College majoring in Travel and Hospitality; or students attending Ivy Tech Community College or Ball State University majoring in Journalism or Social Work.

Bryant High School Scholarship Fund $23,973
Established in 2010 by John and Mary Armantrout. The fund is to provide scholarships to graduates of Jay County High School who are descendents of graduates of Bryant High School.

Alwyn Carder Scholarship Fund $415,937
Established in 2004 by the will of Mr. Carder. A high school teacher for many years, Mr. Carder was also very active in preserving the history of Redkey and Jay County. This scholarship is for students pursuing a degree in architecture, history or education.

Earl Cartwright Memorial Trust $39,750
Established in 1956 by Ethel Cartwright in memory of her husband, an accomplished opera singer and music instructor. Mrs. Cartwright was one of the original Foundation trustees and was a founder of the Portland Forge.

Tom Casey J.C.C.T. Memorial Trust $3,952
Established in 1997 by the Jay County Civic Theatre in memory of one of its longtime members. The fund is to provide scholarships to Jay County residents interested in advancing their education and/or experience in theatre, music, writing, photography, or other arts-related fields.

Tom Casey Memorial Trust $4,684
Established in 1997 by The Graphic Printing Co. in memory of its longtime managing editor. The fund is to provide scholarships to students studying journalism or theatre.

John L. Chitwood Scholarship Fund $119,668
Established in 1968 by the will of Dr. Chitwood, a dentist in Portland for many years.
Church Women United of Jay County Scholarship Fund $20,730
Established in 1989 as a result of the closing of the Church Women United Clothing Center. The fund is used for scholarship assistance for students seeking vocational training.

Joe Scott Clark Memorial Scholarship Fund $9,860
Established in 1998 by John Logan in memory of Mr. Clark. The fund is to provide scholarships to Jay County High School graduates.

Orda Graves Cook Trust $2,855
Established in 1970 by the will of Miss Cook, the daughter of a local insurance family.

Sharon S. Cooper Memorial Scholarship Fund $12,875
Established in 2017 by husband Robert and kids Tina, Linsey, and Robert. Sharon was a lifelong resident of Jay and Adams Counties and attended Jay County High School and South Adams High School. This fund is to provide scholarships to Jay County High School or South Adams High School graduates that are pursuing a degree in a medical field of study.

Kristan Danae Corwin Memorial Scholarship Fund $23,458
Established in 1992 by Kristan’s parents, John & Kathy Corwin. Kristan was a fourth grade student when she was killed in an auto accident in 1991. The Corwins have asked that special consideration be given to students who attended Pennville Elementary School.

Seth L. Corwin Memorial Scholarship Fund $9,648
Established in 2015 by the family of Seth L. Corwin, who was killed in 2015 by a drunk driver. The fund is to provide support with first preference given to members of the Jay County High School Marching Patriot Band who show the need of financial assistance for the Band’s annual band camp. Second preference is given to Jay County High School graduates who are pursuing a degree in music.

James and Imogene Cowan Memorial Scholarship Fund $13,485
Established in 2019 by the family of James and Imogene Cowan. The fund will provide scholarships to students who are residents of Jay County, Indiana who are pursuing education (including certifications and degrees) in the vocational arts. James and Imogene Cowan knew the value of hard work and commitment and demonstrated an entrepreneurial spirit by developing their own local stave mill and sawmill businesses.

Marseal T. DeWeerd, Edith T. Horn and Virgie M. Brady Memorial Scholarship Fund $29,248
Established in 2001 by the will of Marseal T. DeWeerd. The purpose of the fund is to provide scholarships to Jay County High School graduates with preference to applicants from the Penn Township area.

Sharon Dues Memorial Scholarship Fund $39,847
Established in 2013 by Joe Dues as a memorial to his wife. Sharon was a longtime employee of the Jay School Corporation who believed strongly in the importance of education and the benefits it provides for a student’s future. The fund is to provide scholarships to Jay County High School graduates.

East Central Opportunities, Inc. Scholarship Fund $15,266
Established in 2012 through a gift from East Central Opportunities, Inc. The fund is to provide scholarships to students enrolled in a degree-seeking program at the John Jay Center for Learning.

Della Elberson Scholarship Fund $2,457
Established in 1967 by the will of Mrs. Elberson. She and her husband, Maurice, owned Elberson Auto Parts in Portland and were civic leaders in the community.

Tyrus Ellingwood Memorial Scholarship Fund $6,579
Established in 1995 by Tyrus’ parents, Raymond and Lana Ellingwood. Tyrus was killed in a motorcycle accident in 1994 just days after graduating from Jay County High School.

Farmers & Merchants Bank of Bryant, Indiana Scholarship Trust $61,576
Established in 2020 by a trust transfer from First Financial Bank. The fund will provide scholarships to graduates of Jay County High School.

Felts-Hanlin Scholarship Fund $54,424
Established in 2010 by Donald Hanlin in honor of his mother and step-father Virginia Carol and Manon Felts and his father, Fredrick W. Hanlin. The fund is to provide scholarships to graduates of Jay County High School who have outstanding academic achievement and superior mastery of academic content.

Russell and Mary Jane Figert Scholarship Fund $70,206
Established in 2013 by the Russell Figert Estate. Russell was a teacher and principal at Noble School and Mary Jane was a bookkeeper for several local businesses. The fund shall provide scholarships to graduates of Jay County High School.

First Bank of Berne Scholarship Fund $5.183
Established in 2011 by the First Bank of Berne. The fund is to provide scholarships to Jay County High School graduates who intend to study business or a business-related major.
Fugiett Construction Systems Scholarship Fund $7,505
Established in 1998 by Fugiett Construction Systems. The fund is to provide scholarships to students majoring in the Purdue University Construction Management program.

Dr. Kathleen Galbraith Memorial Medical Scholarship Fund $151,537
Established in 2006 by Dr. Charlene Barton in memory of her sister. Dr. Galbraith was a physician in Portland at the time of her death. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in a medical related field.

Edith Gaunt Memorial Scholarship Fund $151,530
Established in 1995 by the will of Miss Gaunt. The fund is to provide scholarship assistance to graduates of Jay County High School who reside in Dunkirk or Richland Township.

Bernice Tharp Gibble Memorial Teachers Scholarship Fund $31,032
Established in 2003 by a charitable gift annuity established in 1997 by Ms. Gibble, a retired teacher. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in Secondary Education at Ball State University.

Crystal R. and Patricia A. Gibson Scholarship Fund $9,482
Established in 2002 by Patricia Gibson in honor of her mother. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in the field of nursing.

Lexie Gierhart Memorial Scholarship Fund $5,404
Established in 2020 by Rich and Tisha Gierhart in memory of their daughter. The fund will provide scholarships to graduates of Jay County High School pursuing a degree in elementary education.

Mary Helen North Gildersleeve Scholarship Fund $49,564
Established in 2015 by Gary Gildersleeve in memory of his mother. The fund is to provide scholarships to Jay County High School graduates who are residents of Portland and are pursuing a higher education degree at a four-year college or university.

Dr. Eugene Gillum Education Fund $98,411
Established in 2016 by the Jay County Hospital Foundation. The scholarship is to assist high school students pursuing continuing education at a two- or four-year public or private institution, with first preference going to students of IU Health Jay Hospital team members.

Mary Helen North Gildersleeve Scholarship Trust $6,139
Established in 1998 by Community and Family Services in memory of Mrs. Glentzer. The fund is to provide scholarships to Jay County residents pursuing a career in social work.

Eva Moore Gordon and Ernest Moore Scholarship Trust $13,594
Established in 1984 as a living memorial to her husband and herself. Mr. Moore was an employee of Haynes Milling Co. and Eva was a retired elementary school teacher. This fund is to provide scholarships to students in the field of elementary education.

Gov. I.P. Gray Alumni Scholarship Fund $8,665
Established in 2006 by the Gov. I.P. Gray Alumni Association. The fund is to provide scholarships to graduates of Jay County High School with first preference given to descendants of Gray alumni.

Jeannie Habegger Scholarship Fund $15,418
Established in 2007 by Ted L. Habegger as a memorial to his wife. The fund is to provide scholarships to graduates of Jay County High School.

Weldon L. and Dorothy H. Hamma Scholarship Fund $43,854
Established in 1997 by Mr. & Mrs. Hamma, longtime owners of Hamma’s Grocery. Mrs. Hamma was the organist at Asbury United Methodist Church for many years. The fund is to provide scholarships to students studying music.

Weldon L. and Dorothy H. Hamma Memorial Scholarship Fund $1,327,162
Established in 2017 by the will of Dorothy H. Hamma. This fund is to provide scholarships with first preference given to non-traditional students pursuing post-secondary education (including certifications, degrees, and union journeyman cards) that are either Jay County High School graduates or have obtained their certification of a high school equivalency. The fund may also provide scholarships to Jay County High School graduates pursuing a post-secondary degree in their junior or senior year of study.

Reg and Nelle Hampson Memorial Scholarship Fund $7,003
Established in 2017 by William E. Hampson as a memorial to his parents. Mr. Hampson was a foreman at Portland Forge and a farmer and Mrs. Hampson was a secretary for the Jay School Corporation. The fund is to provide scholarships to Jay County High School graduates with first preference given to students who have taken the Health Occupations class and are pursuing a degree in nursing.
Gladys G. Hardy Scholarship Fund $2,826
Established in 2013 by the Gladys Hardy Estate. Gladys spent a part of her working career as a nurse, working especially with the elderly. The fund shall provide scholarships to Jay County High School graduates studying nursing.

James E. Hardy “Portland Panther” Scholarship Fund $115,130
Established in 1995 by James Hardy, a member of the 1945 undefeated, untied, and unscored upon Panther football team.

Edward M. Haynes Scholarship Fund $80,695
Established in 1952 as one of the two original trusts of The Portland Foundation. The trust was established by the Haynes Milling Co. as a memorial to its founder, a business and civic leader.

Larry and Maria Hiatt Endowment Fund $13,206
Established in 2013 by Larry and Maria Hiatt. The fund is to provide scholarships to non-traditional college students pursuing a degree in education. Maria is a retired teacher and Larry retired from Portland Forge. They volunteer in many community organizations. Both are active in the First Presbyterian Church where they are 50+ year members.

Wayne W. and Marguerite M. Hinkle Scholarship Fund $153,170
Established in 1998 by Mr. and Mrs. Hinkle. The fund is to provide scholarships to graduates of Jay County High School with priority given to students attending Indiana University.

Joyce A. Horn Scholarship Fund $88,028
Established in 2014 by Joyce Horn, a longtime teacher at Bloomfield Elementary School. The fund shall provide scholarships to Jay County High School graduates who are majoring in Education, with preference given to those studying Elementary Education at Ball State University who attended Bloomfield Elementary School.

Jack Imel Memorial Music Scholarship Fund $5,236
Established in 2017 by Norma Imel as a memorial to her husband. Jack was a longtime performer on the Lawrence Welk Show. The fund is to provide scholarships to Jay County High School graduates who are pursuing a degree in Music or Music Education.

Frank Inman Memorial Scholarship Fund $8,264
Established in 2004 by his daughter, Kim Mcabee, in honor of her father. Mr. Inman was a Portland businessman and longtime youth advocate. This fund is to award a scholarship to a high school graduate who exemplifies the characteristics by which Mr. Inman led his life, with first preference given to members of the Rock Student Ministries at the Rock Missionary Church.

Jay County French Connection Scholarship Fund $7,432
Established in 1993 by Mrs. Tuesday Edwards, a former French teacher at Jay County High School. The scholarship is to assist students who have excelled in French while in high school and who plan to study at least one year of French in college.

Jay County High School Alumni Association Scholarship Fund $7,892
Established in 2005 by the Jay County High School Alumni Association. The fund is to provide scholarships to graduates of Jay County High School.

Jay County Hospital Auxiliary Scholarship Fund $78,734
Established in 1994 by the hospital auxiliary to provide scholarships to students pursuing a degree in a health related field.

Jay County Pee Wee Football Scholarship Fund $8,345
Established in 2018 by Ned and Linda Rees, longtime supporters of the league. The fund will provide scholarships to Jay County High School graduates who played both Pee Wee football and varsity football and display leadership on and off the field.

Jay Lodge #87 Free and Accepted Masons, F. Edward and Marcelle Smith Scholarship Fund $29,936
Established in 2001 by the will of F. Edward Smith. The purpose of the fund is to provide scholarships to graduates of Jay County High School who are descendants of Jay Lodge #87 Free and Accepted Masons members.

Jay-Sea Scholarship Fund $169,309
Established in 2014 by Danielle Moser. Danielle is a former Jay County resident who lost her parents Greg and Marianne Moser in a plane crash when she was in college. The fund will provide scholarships to graduates of Jay County High School and high schools in King County, Washington who have lost at least one parent.

Clarence O. Jelleff Scholarship Fund $84,426
Established in 1975 through the will of Mr. Jelleff, a longtime farmer in Bearcreek Township.

John Jay Center for Learning Scholarship Fund $7,148
Established in 2011 by the John Jay Center for Learning, Inc. Board of Directors. The fund is to provide scholarships to Jay County residents who are pursuing a higher education degree through John Jay Center for Learning.
Charles and Ruth Joos Scholarship Fund $197,996
Established in 2010 by the Ruth Joos Estate. The fund is to provide scholarships to graduates of Jay County High School, who are sophomores, juniors, or seniors in college.

F. Dale Jordan Scholarship Fund $16,674
Established in 1997 by the will of Helen Jordan as a memorial to her husband, owner of Jordan Excavating. The fund is to provide scholarships to students studying mechanical trades and nursing.

Juan Pablo Heart and Attitude Scholarship Fund $7,134
Established in 2014 by the Bill and Kim McAbee Family. The fund will provide scholarships to students who have shown a heart for helping children, locally or abroad. First preference will be given to those who have been adopted. In addition to the scholarship, recipients will be able to direct a monetary award to the charity of their choice.

Knights of Pythias Red Cross Lodge #88 Scholarship Fund $30,691
Established in 1998 by the Knights of Pythias Red Cross Lodge #88. The fund is to provide scholarships to descendants of lodge members.

Melissa D. “Missy” Lee Memorial Scholarship Fund $12,420
Established in 2001 by her husband, Larry A. Lee in memory of Missy, a math teacher and girls basketball coach at Union City Community High School. The purpose of the fund is to provide scholarships to Union City Community High School graduates pursuing a degree in education.

Legacy 2001 Scholarship Fund $6,390
Established in 2015 by the Jay County High School Class of 2001 Alumni. The fund is to provide scholarships to Jay County High School graduates who are pursuing a higher education degree and have at least a 2.3 grade point average on a 4.0 scale and show financial need.

Fred Lingo Memorial Scholarship Fund $26,326
Established in 2015 by friends and family of Fred Lingo. The fund is to provide scholarships to Jay County High School graduates who are pursuing a degree in a vocational field of study.

Ernest and Martha Loy Memorial Scholarship Fund $11,059
Established in 2004 by their sons, Gary and Doug Loy. Longtime civic leaders, the Loys owned Ernest Loy Real Estate and Auctioneering. The fund is to provide scholarships to students from Jay, Blackford, and Randolph counties in Indiana and Mercer County, Ohio, who were involved in extracurricular activities during high school.

Madison High School Alumni Scholarship Fund $56,540
Established in 2000 by the Madison High School Alumni Association, the purpose is to provide scholarships to graduates of Jay County High School.

Dr. Glade A. and Joyce H. McAfee Memorial Scholarship Fund $4,620
Established in 2011 by Julie Forcum in memory of her parents. Dr. McAfee practiced optometry in Portland from 1952-2003 and Mrs. McAfee was a Registered Nurse Anesthetist. The fund is to provide scholarships to Jay County residents who are enrolled in either a Doctoral Program in Optometry or a Certified Registered Nurse Anesthetist program.

Robert and Helen Brown McCreery Scholarship Fund $26,576
Established in 2000 by Mr. & Mrs. McCreery. Bob was an engineer with Portland Forge and Helen was a schoolteacher. The fund is to provide scholarships to Jay County High School graduates attending Purdue University majoring in either engineering or computer science.

Elizabeth R. McCurdy Memorial Scholarship Fund $6,008
Established in 2003 by Lori McCurdy in memory of her daughter, a nursing student. Elizabeth was driving to classes when she was killed in an auto accident. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in nursing.

John and Imelda McKeown Scholarship Fund $14,966
Established in 1977 by Mrs. McKeown’s will as a memorial to her husband and herself. Mrs. McKeown, a former Foundation trustee, and her husband, an industrialist associated with Sheller Globe Co., were longtime civic leaders.

Ray and Samaria J. McKinley Memorial Fund $111,700
Established in 1996 by Mildred May and Ray McKinley, Jr. as a memorial to their parents. Mr. & Mrs. McKinley were both born and raised in Jay County and lived in Portland their entire married lives.

Linus F. and Margaret Mescher Scholarship Trust $100,563
Established in 2018 by the will of Linus Mescher. The fund is to provide scholarships to Jay County residents pursuing a degree of higher education.
Meshberger Brothers Stone Corp. Scholarship Endowment $201,888
Established in 2004 by Meshberger Brothers Stone Corporation. The fund is to provide scholarships to graduates of Jay County High School, with priority given to children of employees of Meshberger Brothers Stone Corporation and LICA Construction Corporation and majoring in engineering.

Madonna Miller Memorial Teacher Scholarship Fund $21,367
Established in 1996 by Madonna Miller. The fund is to provide scholarships to students majoring in elementary education.

Robert M. and Ruth I. Miller Scholarship Fund $3,702
Established in 2000 by Robert Miller, Sandy McGraw, and Kay Louth, husband and daughters of Mrs. Miller, as a memorial. The purpose of the fund is to provide scholarships to graduates of Jay County High School.

Maude M. Moran Scholarship Trust $1,759
Established in 1975 by the will of Miss Moran, an employee of the local newspaper. Miss Moran was an African-American who asked that funds be used for scholarships regardless of religion or race.

Christine Morrow Honorary Scholarship Fund $9,239
Established in 1997 by the Epsilon Phi Chapter of Delta Theta Tau Sorority in honor of Mrs. Morrow, a charter member of the chapter. The fund is to provide scholarships to Pennville area Jay County High School graduates.

Ashley Muhlenkamp 4-H Memorial Scholarship Fund $10,567
Established in 1993 by Roger and Linda Muhlenkamp, Ashley’s parents, as a memorial to their son who was killed in an auto accident in 1993. The fund is to provide scholarships to students pursuing a degree in an agricultural related field.

George E. and Mildred P. Myron Memorial Scholarship Fund $11,908
Established in 2004 by his wife Mildred in memory of her husband, a Jay County farmer. This fund is to provide scholarships to Jay County High School graduates who were members of Jay County 4-H.

Stephen R. Myron 4-H Supreme Achiever Scholarship Fund $27,821
Established in 1998 by Dr. Stephen Myron. The fund is to provide scholarships to the Jay County 4-H Club, Inc. Supreme Achiever(s).

Dorothy O’Brien Gegenheimer Odle Scholarship Fund $9,543
Established in 1999 by Vicki Leonard in memory of her mother, a longtime teacher in Jay and Randolph counties. The fund is to provide scholarships to graduates of Jay County High School pursuing a career in education.

C.W. Oehler Memorial Scholarship Fund $16,117
Established in 1998 by Nadine Miller and Marjorie Thompson in memory of their father, a local distributor for the Gulf Refining Company. The fund is to provide scholarships to graduates of Jay County High School.

Pay It Forward Scholarship Fund $6,761
Established in 2013 by the Foundation board to provide an opportunity for previous scholarship recipients to “Pay Forward” their scholarship award to assist future generations of Jay County students.

Pennville Church of Christ Scholarship Fund $3,924
Established in 2007 by the Pennville Church of Christ to provide scholarships to residents of Jay County pursuing a higher education degree.

James E. Peterson Entrepreneurial Scholarship Fund $50,061
Established in 2014 by Jim’s five children. Jim was a former member of the Foundation’s Board of Trustees who founded the Jay Petroleum Company and the Pak-a-Sak convenience store chain. He was passionate about the community and served on several local boards including the Jay County Fair Association and Portland Chamber of Commerce. The fund will provide scholarships to Jay County students majoring in Entrepreneurship.

Jerry R. Pierce Memorial Scholarship Fund $594,293
Established in 2002 by Kay Pierce in memory of her husband, a local industrialist. The fund is to provide scholarships to employees and descendants of employees of W & M Manufacturing, Inc., Pier-Mac Plastics, Inc., and Accelerated Curing. Students should have attained no higher than a “C” average in their high school or G.E.D. course work to be eligible for this scholarship.

Randy O. Poole Memorial Scholarship Trust $46,092
Established in 1995 by Jane Poole, widow of Randy, a longtime teacher and coach at Jay County High School who was killed in an auto accident in 1995. The trust is to
provide scholarships to students possessing a good mental attitude and wishing to study education.

**Portland Lions Club Scholarship Fund** $33,665
Established in 1995 by the Portland Lions Club. This fund is to provide scholarships for graduates of Jay County High School.

**Portland Vocational Women's Club Scholarship Fund** $9,899
Established in 1993 by the Portland chapter of the Business and Professional Women's Club. In 1997, the club name was changed to Portland Vocational Women's Club. The fund is to provide scholarships for graduates of Jay County High School.

**Eunice R. Pray Memorial Scholarship Fund** $11,046
Established in 2001 by the will of Mrs. Pray. The purpose of the fund is to provide scholarships to Jay County High School graduates. Mrs. Pray was a longtime schoolteacher in Illinois and Jay County.

**Robert Quadrozzi Memorial Scholarship Fund** $19,694
Established in 2010 by the family of Robert Quadrozzi, who was the long-time director of the Jay County Development Corporation. The fund is to provide scholarships to Jay County residents who are enrolled in higher education classes at the JohnJay Center for Learning.

**Sheri and Nicholas Reinhart Memorial Scholarship Fund** $29,043
Established in 1993 by Mrs. Reinhart's mother, Virginia DeHoff, as a memorial to her daughter. Sheri and her unborn son were killed in an auto accident in 1993. The fund is to provide scholarships to students pursuing a degree in education.

**Betty Lavon Grace Rigby Scholarship Fund** $70,725
Established in 2015 by John Rigby in memory of his wife. The fund is to provide scholarships to Jay County High School graduates who have a “B” or “C” grade point average and intend to pursue a degree in a vocational field of study.

**Martha Catharine Rockwell Music Scholarship Endowment** $40,896
Established in 2016 by Levon Rockwell in memory of his wife Martha. The scholarship is to assist Jay County students majoring in a music-related degree and are juniors or seniors in college at a Christian college.

**Kris A. Rose Memorial Scholarship Fund** $42,505
Established in 2000 by Troy Rose, Shauna Runkle, and Heather Rose-Dunning, husband and daughters of Mrs. Rose. Kris was a businesswoman and civic leader in the community. The fund is to provide scholarships to female graduates of Jay County High School who exemplify qualities shown by Kris and have financial need.

**Stephen Sain, Jr. Memorial Scholarship Fund** $20,413
Established in 2014 by Stephen’s mother, Stephanie Hicks. Stephen was killed in an automobile accident in May 2014. He was a 2010 Jay County High School graduate and went on to study Culinary Arts at Ivy Tech. He loved to cook and was a chef at Lil’ Bistro in Redkey. He also had a passion for sports and was a member of a local adult softball league. The fund shall provide scholarships to Jay County students, with preference given to those majoring in Culinary Arts.

**Vecil Bookout Schlechty Memorial Trust** $16,839
Established in 1974 by her husband, Leo, as a memorial to Vecil’s career as a nurse. The fund is to provide scholarships to students pursuing a degree in nursing.

**Catherine M. and Donald A. Schramm Scholarship Fund** $28,384
Established in 2001 by the will of Donald Schramm. Mr. & Mrs. Schramm were teachers in the Jay County area. The purpose of the fund is to provide scholarships to graduates of Jay County High School majoring in education.

**Harold E. and Maxine E. Schutz Memorial Scholarship Fund** $15,180
Established in 1995 by Maxine as a memorial to Harold’s career as an educator. Mr. Schutz was a retired teacher, principal, and activities director in the Jay County school system.

**George and Sallie Schwartz Memorial Fund** $14,821
Established in 1964 by the Schwartzs’ daughter and son-in-law, Mr. and Mrs. Herbert Jenney. The Schwartzs were the founders of Standard Brush and Broom Co. and were longtime civic leaders.

**Don E. Selvey Memorial Scholarship Fund** $96,708
Established in 2008 by Gladys Selvey as a memorial to her husband. The fund shall provide scholarships for students who are high school graduates, with preference given to employees and descendants of employees of S.D.P. Manufacturing, Inc. The fund shall provide scholarships for students who are high school graduates, with preference given to employees and descendants of employees of S.D.P. Manufacturing, Inc.
Preference will be given to those who intend to participate in collegiate sports.

**Paul B. and Ruth Schumaker Shimp Scholarship Fund** $33,191
Established in 2000 by the will of Ruth Shimp. The fund is to provide scholarships to students pursuing teaching careers.

**Raymond and Mary L. Shreeve Scholarship Fund** $509,547
Established in 1991 by Mrs. Shreeve’s will. The Shreeves were longtime residents of Allen County, but Mr. Shreeve attended school in Jay County. After reading about The Portland Foundation in The Commercial Review, they decided to leave part of their estate to the Foundation.

**F. Edward and Marcelle Young Smith Scholarship Fund** $36,706
Established in 2001 by the will of Mr. Smith. The purpose of the fund is to provide scholarships to graduates of Jay County High School majoring in the field of business.

**James H. Smith Memorial Scholarship Fund** $5,818
Established in 1982 by Regina Smith, as a memorial to her husband, a Jay County native. The purpose of the fund is to provide scholarships to students pursuing a degree in the field of agriculture or engineering.

**Helen P. Spahr Memorial Scholarship Fund** $27,483
Established in 1996 by Dr. Donald Spahr as a memorial to his wife, a former dietician at Indiana University Medical Center. Mrs. Spahr, a longtime victim of Multiple Sclerosis, was known for her care of others. The fund is to provide scholarships for students studying dietetics or home economics.

Christopher Spradling Memorial Scholarship Fund $20,549
Established in 1995 by Mr. and Mrs. George Spradling as a memorial to their son who died of cancer in 1994. Chris had been accepted to attend auto tech school when he passed away. The purpose of the fund is to provide scholarships to students who have taken the vocational auto mechanics course at Jay County High School.

**Starbuck Endowment Fund** $1,087,374
Established in 1999 through a gift from the Elizabeth A. Starbuck Unitrust. The fund is to provide scholarships to graduates of Jay County High School intending to major in business, music, art, or education.

**Elizabeth A. Starbuck Scholarship II** $641,170
Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide scholarships for Jay County High School graduates.

**Haynes Starbuck Scholarship II** $644,320
Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide scholarships for Jay County High School graduates.

**Margie Nesbitt Steffy Memorial Scholarship Fund** $128,629
Established in 1999 by the will of Mrs. Steffy, a Portland civic leader. The fund is to provide scholarships to graduates of Jay County High School.

**Louis, Glenna, and Gary Stephen Scholarship Fund** $56,908
Established in 2019 by Louis and Glenna Stephen. The fund will provide scholarships to students who are Jay County High School graduates and are majoring in Engineering at Purdue University. Louis and Glenna were longtime Jay County residents who were active in their church and civic organizations. Gary is a Purdue University graduate and a retired airline pilot.

**Georgetta Strait Memorial Scholarship Fund** $7,141
Established in 1998 by Epsilon Phi Chapter of Delta Theta Tau Sorority. The fund is to provide scholarships to Pennville area Jay County High School graduates.

**Fred M. and Elizabeth L. (Hudson) Stultz Scholarship Fund** $411,667
Established in 2017 by the will of Helen Joan Saxton as a memorial to her parents. The fund is to provide scholarships to Jay County residents who are college juniors or seniors and are pursuing a degree in Agriculture or Veterinary Medicine.

**William R. Sudhoff Memorial Scholarship Fund** $54,871
Established in 2002 by Jim and Pat Sudhoff in memory of their son, a 1985 graduate of Jay County High School and a graduate of Indiana University. The fund is to provide scholarships to Jay County High School graduates pursuing a business degree at Indiana University Bloomington’s Kelley School of Business.

**Everett and Lisabeth Hiatt Taylor Memorial Scholarship Fund** $52,474
Established in 2013 by the family of Everett and Lisabeth Taylor who were lifetime residents of rural Jay County. Although unable to afford college himself, Everett understood the value of education. Lisabeth was one of eleven children, nine of whom graduated from college. Everett was a farmer and an executive at the Jay Garment Company and Lisabeth was a teacher. The fund shall provide scholarships to Jay County High School graduates.
Orla L. and Ruth E. Tharp Educational Fund $326,484
Established in 2013 by the Ruth Tharp Estate. Orla Tharp was the Cashier at the Peoples Bank and Ruth was a homemaker. The fund shall provide scholarships to Jay County High School graduates.

Ethel Marie Schumaker Thenis Memorial Scholarship Fund $52,328
Established in 1999 by the will of Mrs. Thenis. The fund is to provide scholarships to graduates of Jay County High School.

Justin Valentine Holy Trinity Catholic Church Scholarship Fund $52,612
Established in 2007 by Mark & Marianne Valentine as a memorial to their son. The fund is to provide scholarships to high school graduates who are active members of the Holy Trinity Catholic Church, Bryant, Indiana, Catholic Youth Organization.

Norm Vinson Scholarship Fund $36,941
Established in 2009 by Toni and Joseph Vinson. The purpose of the fund is to provide scholarships to graduates of Jay County High School with preference given to residents of Pennville, Indiana.

Stephen R. Vore of Vore's Welding and Steel Scholarship Fund $31,093
Established in 2017 by Stephen R. Vore, a Jay County native and longtime business owner. The fund is to provide scholarships to Jay County High School graduates who are pursuing a degree or certification in the Welding field. First preference will be given to students who are financially middle or lower class.

Mike Walters Student/Athlete Scholarship Fund $40,022
Established in 2003 by Mike Walters, a 1976 graduate of Jay County High School. The fund is to provide scholarships to JCCHS graduates with a 3.0 or greater grade point average who have earned at least two varsity letters in athletics.

Elda Mae (Winger) Weaver Scholarship Fund $44,350
Established in 1999 by Rob Weaver in memory of his mother who was a nurse for many years. The fund is to provide scholarships to high school graduates pursuing a career in the nursing field.

Warren Wyatt Wells Memorial Scholarship Fund $23,983
Established in 2002 by Yvonne Wells in memory of her husband, a Jay County native and 1976 graduate of Jay County High School. The fund is to provide scholarships to JCCHS graduates.

Westchester United Methodist Church Scholarship Fund $5,728
Established in 1994 by a member of Westchester United Methodist Church. The purpose of this advised fund is to provide scholarships to children of members of the Westchester United Methodist Church.

Lance Corporal Andrew F. Whitacre Memorial Scholarship Fund $15,052
Established in 2018 by Ernie and Norma Whitacre in memory of their son who was killed in action in 2007 in Afghanistan in Operation Enduring Freedom. The fund is to provide support to Jay County High School graduates that have enlisted in any branch of the military by assisting in offsetting the cost of uniforms or travel for the new recruit.

A. Iona Williamson Trust $5,768
Established in 1979 by the will of Miss Williamson as a memorial to her parents, Monroe and Marie Williamson. Miss Williamson was a longtime employee of First National Bank and asked that the fund be used to provide scholarships for students of Jay County.

Zachary Allen Woldorf 4-H Memorial Scholarship Fund $5,987
Established in 2005 by Heather Binegar, Zach’s mother. Zach was killed in a traffic accident before finishing his first year at Ivy Tech State College. Zach was a 10-year member of 4-H. This fund is to provide scholarships to graduates of Jay County High School, who are members of the 4-H goat project.

Richard L. and Loretta E. (Larry) Zeigler Memorial Scholarship Fund $119,221
Established in 2017 by Cynthia Mendenhall and Marianne Horn as a memorial to their father, a longtime farmer, and their mother, a longtime educator. The fund is to provide scholarships to Jay County residents who are in their junior year or higher in college with first preference given to students pursuing a degree in education or business.

Margo Zielinski Memorial Scholarship Fund $5,848
Established in 2003 by Steve Zielinski in memory of his wife who passed away after a valiant battle with cancer. Margo was a teacher in the Jay School Corporation for 31 years. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in education.

SCHOLARSHIP FUNDS TOTAL $12,153,896
ORGANIZATION ENDOWMENT FUNDS
An agency or organization creates a fund which supports its mission.

ACRES, Inc. Endowment $42,633
Established in 2006 by ACRES, Inc. The purpose of the fund is to provide support for ACRES, Inc.

Arts Place Endowment for the Arts
First Merchants Bank $16,308
Established in 1994 by the Jay County Arts Council's Board of Directors. The purpose of the fund is to provide operating support for the organization.

Arts Place Endowment for the Arts
First Financial Bank $14,626
Established in 1994 by the Jay County Arts Council's Board of Directors. The purpose of the fund is to provide operating support for the organization.

Asbury United Methodist Church Endowment Fund $426,850
Established in 2017 by Asbury United Methodist Church. This fund is to provide operating support for the church.

Cincinnatus League Endowment $10,684
Established in 1997 by the Cincinnatus League. The fund is to provide operating support for the organization.

Lee G. and Linda L. Hall Endowment for the Arts $116,905
Established in 1993 by the Jay County Arts Council with a portion of a bequest from Mr. Hall. The fund is to provide operating support and is named in honor of Lee & Linda’s support of the arts in Jay County.

Tom Hunt Endowment for the Arts $5,871
Established in 1994 by the Jay County Arts Council in honor of Tom, a local business and civic leader who died in 1993.

Jay Community Center Endowment Fund $22,334
Established in 2005 by the Jay Community Center. The purpose of the fund is to provide operational support.

Jay County Boys Club Endowment $23,825
Established in 1993 by the Boys Club Board of Directors. The purpose of the fund is to provide operating support for the organization.

Myron Freeman Endowment for Jay County Boy Scouts $28,237
Established in 1995 by the Jay County Boy Scouts as an honor to Mr. Freeman who devoted much of his life to the Boy Scouts. The fund is to provide operating support for the organization.

Jay County Cancer Society, Inc. Endowment Fund $55,401
Established in 2005 by the Jay County Cancer Society. The purpose of the fund is to support the mission of the Jay County Cancer Society.

Jay County Christian Home Builders Endowment $2,342
Established in 2004 by the Habitat for Humanity of Jay County Board of Directors. The purpose of the fund is to provide operating support for the organization.

Jay County Crippled Children and Adults Memorial Fund $82,639
Established in 1993 by the Board of Directors of the Jay County Association for Crippled Children and Adults. A portion of a bequest from Sollie Ankrom was used to establish this endowment that provides support to the organization.

Jay County 4-H General Endowment Fund $29,835
Established in 1993 by the Jay County 4-H Council. The endowment is to provide a source of funding available to the 4-H Council for support of its programs and facilities.

Jay County Fair Association, Inc. Endowment Fund $59,350
Established in 1994 by the Fair Association’s Board of Directors. The fund is to provide operating support.

Jay County Fourth of July Committee, Inc. Endowment Fund $38,657
Established in 1994 by the Committee’s Board of Directors. The fund is to provide operating support as the committee helps celebrate our nation’s birthday.

Jay County Historical Society Genealogy Endowment Fund $4,236
Established in 2001 by the Jay County Genealogy Society, which merged with the Jay County Historical Society in 2009. The purpose of the fund is to provide support for preservation and collection of genealogy records and related programs conducted by the Jay County Historical Society.

Jay County pee Wee Football Endowment Fund $27,574
Established in 1997 by the league’s Board of Directors. The fund is to provide operating support for the league.

Jay County Public Library Endowment Fund $354,356
Established in 1993 by the trustees of the Jay County Public Library. The advised...
endowment is to provide funds to help supplement the services provided by the organization.

**Jay County Scout Facilities, Inc.**
*Endowment Fund $72,519*
Established in 2002 by the Jay County Scout Facilities, Inc. The fund is to provide support for the operation of the Freeman Scout Cabin.

**Jay County Trails Club Fund**  **$15,331**
Established in 2019 by the Jay County Trails Club. The fund is to provide support for the construction and maintenance of recreational trails in the community.

**Jay-Randolph Developmental Services, Inc.**
*Endowment Fund $32,786*
Established in 1995 by the JRDS Board of Directors. The fund is to provide operating support for the organization.

**Limberlost Cemetery Association Fund**  **$64,126**
Established in 2001 by the Limberlost Cemetery Association. The purpose of the fund is to provide support for maintenance for the historical upkeep of the Limberlost Cemetery.

**Meridian Health Services, Inc.**
*Endowment Fund $240,895*
Established in 2004 by Comprehensive Mental Health Services, Inc. The purpose of the fund is to provide support for the educational, service and charitable purpose of Meridian Health Services, Inc.

**David Brent Miller Jay County Boys and Girls Club Fund**  **$12,643**
Established in 2011 through gifts from Barbara Kadinger, Bob and Carol Stephens, and the Jay Community Center. The fund is to provide support for the Jay County Boys and Girls Clubs, programs of the Jay Community Center. Mr. Miller, owner of Miller Aviation, died in a plane crash in March 2011. He was a long-time supporter of the Boys and Girls Clubs programs.

**Thelma L. Milligan Jay County Hospital Foundation Cardiac Rehabilitation Department Fund**  **$71,157**
Established in 2017 by Jay County Hospital Foundation. The fund is to provide support to the cardiac rehabilitation department at any acute care hospital located in Jay County.

**Thelma L. Milligan Jay County Hospital Foundation Diabetic Support Services Fund**  **$113,415**
Established in 2017 by Jay County Hospital Foundation. The fund is to provide support to the diabetic support services at any acute care hospital located in Jay County.

**Thelma L. Milligan Jay County Hospital Foundation Obstetrics Department Fund**  **$39,737**
Established in 2017 by Jay County Hospital Foundation. The fund is to provide support to the obstetrics department at any acute care hospital located in Jay County.

**National Center for Great Lakes Native American Culture, Inc.**
*Endowment Fund $1,690*
Established in 2007 by the National Center for Great Lakes Native American Culture, Inc. The fund is to provide operating support for the organization.

**Jerry R. Pierce Memorial Endowment for the Arts**  **$12,396**
Established in 2002 by Arts Place, Inc. in honor of Mr. Pierce, a local industrialist who died in 2001.

**Portland Monthly Meeting of Friends Endowment Fund**  **$15,677**
Established in 2016 by Portland Monthly Meeting of Friends. This fund is to provide operating support for the church.

**Portland Evening Optimist Club Fund**  **$90,081**
Established in 1992 by the Evening Optimist Club. This fund was the first between the Foundation and a local service club. The fund is an advised fund with youth as its focus.

**Portland Morning Optimist Club Fund**  **$38,236**
Originally established in 1989 by the Morning Optimist Club to provide funding to programs, services, and support to Jay County organizations. The advised trust was transferred to The Portland Foundation in 1993 to help carry out its purpose.

**Portland Parks Endowment Fund**  **$2,693**
Established in 2001 by the Portland Park Board. The purpose of the fund is to provide support for the Portland Parks.

**Portland Rotary Foundation Endowment Fund**  **$48,181**
Established in 1998 by the Portland Rotary Foundation. The fund is to provide support to the Portland Rotary Foundation.

**Linda Ripley and Ann Goodrich Memorial Fund**  **$13,580**
Established in 2011 by the Jay Community Center, through a gift from Mrs. Ripley’s estate. The fund is to provide support for the operation of the community center.

**Second Harvest Food Bank of East Central Indiana, Inc. Fund**  **$6,294**
Established in 2010 by the Board of Directors of the Second Harvest Food Bank of East
Central Indiana, Inc. The fund is to provide operating support for the organization.

**United Way of Jay County, Inc. Endowment Fund $273,415**
Established in 1993 by the Board of Directors of the local United Way. The fund is to provide operating support for the organization.

**Westchester Cemetery Fund $4,483**
Established in 2006 by the Nancy J. Saxman 2003 Revocable Trust. The fund is to provide support for maintenance and historical upkeep of the cemetery.

**West Jay Community Center Endowment Fund $137,319**
Established in 2000 by the West Jay Community Center Board of Directors. The fund is to provide operating support for the organization.

**Youth Service Bureau of Jay County, Inc. Endowment Fund $35,470**
Established in 1995 by the Youth Service Bureau Board of Directors. The fund is to provide operating support for the organization.

**ORGANIZATION ENDOWMENT TOTAL $2,704,787**

**GRAND TOTAL of FUNDS $43,174,324**
2020 Scholarships

Jay County students are given the opportunity to further their education at an institution of higher learning through scholarship funds established by generous donors at The Portland Foundation. In 2020, 149 students were awarded $392,565.

RECIPIENT SCHOLARSHIP RECEIVED
Alayna Aparicio Weldon L. and Dorothy H. Hamma Memorial Scholarship
Orla L. and Ruth E. Tharp Educational Scholarship
Noah Arbuckle Gov. I.P. Gray Alumni Scholarship
Madonna Miller Memorial Teacher Scholarship
Eva Moore Gordon and Ernest Moore Scholarship
Don E. Selvey Memorial Scholarship
Mike Walters Student/Athlete Scholarship
Storm Armstrong Charles and Ruth Joos Scholarship
Haynes Starbuck Scholarship II
Alexa Barrett Charles and Ruth Joos Scholarship
Elizabeth A. Starbuck Scholarship II
Tiffany Barton Orla L. and Ruth E. Tharp Educational Scholarship
Devan Bennett Michael A. Alig Jay County FFA Memorial Scholarship
Edith Gaunt Memorial Scholarship
Gavin Billington Starbuck Endowment Scholarship
Matthew Blackford Elizabeth A. Starbuck Scholarship II
Chelsey Blalock Crystal R. and Patricia A. Gibson Scholarship
Gov. I.P. Gray Alumni Scholarship
C.W. Oehler Memorial Scholarship
The Portland Foundation Scholarship
Elda Mae (Winger) Weaver Scholarship
Elyse Bost Michelle E. Bruggeman Memorial Scholarship
Peggy Glentzer Memorial Scholarship
The Portland Foundation Scholarship
Sarah Bowdell Blaine United Methodist Church Scholarship
The Portland Foundation Scholarship
Daniel Bracy Weldon L. and Dorothy H. Hamma Memorial Scholarship
Orla L. and Ruth E. Tharp Educational Scholarship
Irene Braun Weldon L. and Dorothy H. Hamma Memorial Scholarship
Orla L. and Ruth E. Tharp Educational Scholarship
Jerry R. Pierce Memorial Scholarship
Haynes Starbuck Scholarship II
Charles Brunswick Jay County Pee Wee Football Scholarship
Starbuck Endowment Scholarship
William R. Sudhoff Memorial Scholarship
Ashley Byer The Portland Foundation Scholarship
Ali Campbell Clifford and Nancy Ball Scholarship
Deanna Chenoweth Alwyn Carder Scholarship
Elizabeth A. Starbuck Scholarship II
Fred M. and Elizabeth L. (Hudson) Stultz Scholarship
Richard L. and Loretta E. (Larry) Zeigler Memorial Scholarship
Reid Claycomb Don E. Selvey Memorial Scholarship
Riley Claycomb Elizabeth A. Starbuck Scholarship II
Ashley Cline Melissa D. "Missy" Lee Memorial Scholarship
Blake Coning The Portland Foundation Scholarship

Lilly Endowment Community Scholarship Recipient 2020

Sara Muhlenkamp is the daughter of Leonard and Bridget Muhlenkamp and resides in Portland. She plans to attend Ball State University and study Interior Design.
Scholarships

Trinity Current
First Bank of Berne Scholarship
F. Edward and Marcella Young-Smith Scholarship
Starbuck Endowment Scholarship
Kellie Fortkamp
Dr. Ara C. and Gay Badders Scholarship

Alex Davis
Mary Helen North Gildersleeve Scholarship
F. Dale Jordan Scholarship
The Portland Foundation Scholarship
Randy Fortkamp
Dr. Ara C. and Gay Badders Scholarship
Dr. Glade A. and Joyce H. McAfee Memorial Scholarship
Jerry R. Pierce Memorial Scholarship

Connor Davis
Elizabeth A. Starbuck Scholarship II
Aaron Foster
Dr. Ara C. and Gay Badders Scholarship
Dr. Ara C. and Gay Badders Scholarship

MaKenna Davis
Jay-Sea Scholarship
The Portland Foundation
Daniel Fugiett
Dr. Ara C. and Gay Badders Scholarship
Elizabeth A. Starbuck Scholarship II

Justice Day
Everett and Lisabeth Hiatt Taylor Memorial Scholarship
Wyatt Geesaman
Charles and Ruth Joos Scholarship
Charles and Ruth Joos Scholarship

Kyleigh DeLong
Jerry R. Pierce Memorial Scholarship
Jacob Geesaman
Weldon L. and Dorothy H. Hamma Memorial Scholarship
Haynes Starbuck Scholarship II

Audrey Dirksen
Weldon L. and Dorothy H. Hamma Memorial Scholarship
Johnathon Gierhart
Portland Evening Optimist Club Scholarship
The Portland Foundation Scholarship

Kayla Dirksen
Elizabeth A. Starbuck Scholarship II
Lindsey Green
Clifford and Nancy Ball Scholarship

Kaitlyn Dow
Charles and Ruth Joos Scholarship
Liza Haggenjos
Dr. Ara C. and Gay B. Badders Scholarship

Abbigayle Dunlavy
Dr. Ara C. and Gay B. Badders Scholarship
Collin Haines
Elizabeth A. Starbuck Scholarship II

Kahlee Dowler
Jerry R. Pierce Memorial Scholarship
Leah Hamilton
Dr. Ara C. and Gay B. Badders Scholarship
Lilly Finalist Scholarship

Erin Emery
Academic Scholarship
Randy O. Poole Memorial Scholarship

Mackynzie Fairchild
Frank Inman Memorial Scholarship
Gwyneth Harris
Alwyn Carder Scholarship
The Portland Foundation Scholarship

Kassidy Fennig
The Portland Foundation
Dylan Harris
Elizabeth A. Starbuck Scholarship II

Hallie Fields
Jeannie Habeberger Scholarship
Mary Hartman
The Portland Foundation Scholarship
Wayne and Marguerite M. Hinkle Scholarship
Elizabeth A. Starbuck Scholarship II
The Portland Foundation Scholarship

Paige Finch
Michael A. Alig Jay County FFA Memorial Scholarship
Rosemary Hemmelgarn
Joe Scott Clark Memorial Scholarship

Abigail Fisher
Eric Bricker Memorial Scholarship
Sara Hemmelgarn
Academic Scholarship
Russell and Mary Jane Figert Scholarship
Russell and Mary Jane Figert Scholarship
Helen P. Spahr Memorial Scholarship
Cameron Henry
Don E. Selvey Memorial Scholarship

30
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<thead>
<tr>
<th>Scholarship Name</th>
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<td>Colton Herriford</td>
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<td>Kaitlyn Hicks</td>
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<td>Amber McClain</td>
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Scholarships

Julia McClung
- Janet B. Arnold Memorial Scholarship
- Alwyn Carder Scholarship
- Joyce A. Horn Scholarship
- Haynes Starbuck Scholarship II
- Richard L. and Loretta E. (Larry) Zeigler Memorial Scholarship

Lillian McClung
- Alwyn Carder Scholarship
- Weldon L. and Dorothy H. Hamma Memorial Scholarship
- Haynes Starbuck Scholarship II

Elizabeth McDowell
- Weldon L. and Dorothy H. Hamma Memorial Scholarship
- Haynes Starbuck Scholarship II

Chase McFarland
- Roberta Kay Beard Memorial Scholarship
- Jerry R. Pierce Memorial Scholarship
- The Portland Foundation Scholarship

Lindsey McIntire
- Starbuck Endowment Scholarship
- Ruth Starlin Schafer Fund to Assist Aspiring Artists Scholarship

Cameron Mock
- Sharon S. Cooper Memorial Scholarship
- The Portland Foundation Scholarship

Anhely Montes
- Frank Inman Memorial Scholarship
- Jay County French Connection Scholarship
- Juan Pablo Heart and Attitude Scholarship

Alex Moser
- Jeff and Eileen Bickel Memorial Scholarship
- Pay It Forward Scholarship
- Pennville Church of Christ Scholarship
- Warren Wyatt Wells Memorial Scholarship

Faustina Muhlenkamp
- Michael A. Alig Jay County FFA Memorial Scholarship
- Bryant High School Scholarship
- The Portland Foundation Scholarship
- Justin Valentine Holy Trinity Catholic Church Scholarship

Kendra Muhlenkamp
- Ruth Whipple-Badders Scholarship
- Alwyn Carder Scholarship
- Elizabeth A. Starbuck Scholarship II

Ethan Myers
- Weldon L. and Dorothy H. Hamma Memorial Scholarship

Reanna Myers
- Jay County Hospital Auxiliary Scholarship
- Jay Lodge #87 Free and Accepted Masons, F. Edward and Marcelle Smith Scholarship
- Madison High School Alumni Scholarship

Natalie Nava
- The Portland Foundation Scholarship

Gabrielle Newton
- Matt Aker Memorial Scholarship
- Jay Lodge #87 Free and Accepted Masons, F. Edward and Marcelle Smith Scholarship

Xavier Ninde
- Charles and Ruth Joss Scholarship
- Elizabeth A. Starbuck Scholarship II

Mckall Norris
- Reg and Nelle Hampson Memorial Scholarship
- The Portland Foundation Scholarship

Renee Omstead
- The Portland Foundation Scholarship

John Paquette
- Weldon L. and Dorothy H. Hamma Memorial Scholarship
- Haynes Starbuck Scholarship II

Matthew Paquette
- Charles and Ruth Joos Scholarship
- Haynes Starbuck Scholarship II

Gabrielle Paxson
- #1 Academic Scholarship
- Michael A. Alig Jay County FFA Memorial Scholarship
- Madison High School Alumni Scholarship
- Portland Evening Optimist Club Fund Scholarship
- Georgetta Strait Memorial Scholarship

Brionna Muhlenkamp
- Elizabeth A. Starbuck Scholarship II

Emily Muhlenkamp
- Weldon L. and Dorothy H. Hamma Memorial Scholarship

Faustina Muhlenkamp
- Michael A. Alig Jay County FFA Memorial Scholarship
- Bryant High School Scholarship
- The Portland Foundation Scholarship
- Justin Valentine Holy Trinity Catholic Church Scholarship

Jacob Pesek
- Jerry R. Pierce Memorial Scholarship

Levi Peterson
- Meshberger Brothers Stone Corp. Scholarship
- The Portland Foundation Scholarship

Logan Poore
- Church Women United of Jay County Scholarship
<table>
<thead>
<tr>
<th>Scholarship</th>
<th>Scholarship</th>
</tr>
</thead>
<tbody>
<tr>
<td>Taylen Reedy Weldon L. and Dorothy H. Hamma Memorial Scholarship</td>
<td>Angela Stephens Weldon L. and Dorothy H. Hamma Memorial Scholarship</td>
</tr>
<tr>
<td>Jerry R. Pierce Memorial Scholarship</td>
<td>Elizabeth A. Starbuck Scholarship II</td>
</tr>
<tr>
<td>Haynes Starbuck Scholarship II</td>
<td></td>
</tr>
<tr>
<td>Clarissa Reidt Matt Aker Memorial Scholarship</td>
<td>Calli Stigleman Jay County Hospital Auxiliary Scholarship</td>
</tr>
<tr>
<td>Fred Lingo Memorial Scholarship</td>
<td>The Portland Foundation Scholarship</td>
</tr>
<tr>
<td>Emily Reier Weldon L. and Dorothy H. Hamma Memorial Scholarship</td>
<td>Portland Lions Club Scholarship</td>
</tr>
<tr>
<td>Kristy Robbins Christine Morrow Honorary Scholarship</td>
<td>Kris A. Rose Memorial Scholarship</td>
</tr>
<tr>
<td>Paul B. and Ruth Schumaker Shimp Scholarship</td>
<td></td>
</tr>
<tr>
<td>Ella Roessner Michael A. Alig Jay County FFA Memorial Scholarship</td>
<td>Cole Stigleman Weldon L. and Dorothy H. Hamma Memorial Scholarship</td>
</tr>
<tr>
<td>Russell and Mary Jane Figert Scholarship</td>
<td>Haynes Starbuck Scholarship II</td>
</tr>
<tr>
<td>George E. and Mildred P. Myron Memorial Scholarship</td>
<td></td>
</tr>
<tr>
<td>The Portland Foundation Scholarship</td>
<td></td>
</tr>
<tr>
<td>Bowen Runyon Alwyn Carder Scholarship</td>
<td></td>
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<tr>
<td>Haynes Starbuck Scholarship II</td>
<td></td>
</tr>
<tr>
<td>Michael Schlechty Charles and Ruth Joos Scholarship</td>
<td></td>
</tr>
<tr>
<td>Elizabeth A. Starbuck Scholarship II</td>
<td></td>
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<tr>
<td>Ryan Schlechty Charles and Ruth Joos Scholarship</td>
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<tr>
<td>Haynes Starbuck Scholarship II</td>
<td></td>
</tr>
<tr>
<td>Elizabeth Schoenlein Fred M. and Elizabeth L. (Hudson) Stultz Scholarship</td>
<td>Ethan Theurer Weldon L. and Dorothy H. Hamma Memorial Scholarship</td>
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<tr>
<td>Orla L. and Ruth E. Tharp Educational Scholarship</td>
<td></td>
</tr>
<tr>
<td>Kathryn Shaneyfelt Elda Mae (Winger) Weaver Scholarship</td>
<td>Katelyn Theurer Weldon L. and Dorothy H. Hamma Memorial Scholarship</td>
</tr>
<tr>
<td>Trevor Shaneyfelt Madison High School Alumni Scholarship</td>
<td></td>
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<tr>
<td>Andrew Simmons Weldon L. and Dorothy H. Hamma Memorial Scholarship</td>
<td>Jamie Valentine Martha Catharine Rockwell Music Scholarship</td>
</tr>
<tr>
<td>Ivan Smeltzer Charles and Ruth Joos Scholarship</td>
<td>Elizabeth Starbuck Scholarship II</td>
</tr>
<tr>
<td>Elizabeth A. Starbuck Scholarship II</td>
<td></td>
</tr>
<tr>
<td>Kathryn Smeltzer Dr. Ara C. and Gay B. Badders Scholarship</td>
<td>Evan VanCise Weldon L. and Dorothy H. Hamma Memorial Scholarship</td>
</tr>
<tr>
<td>Brittani Snell Weldon L. and Dorothy H. Hamma Memorial Scholarship</td>
<td>Haynes Starbuck Scholarship II</td>
</tr>
<tr>
<td>Brayden Sprunger Starbuck Endowment Scholarship</td>
<td>Trevon Vore The Portland Foundation Scholarship</td>
</tr>
<tr>
<td></td>
<td></td>
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<td></td>
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</tr>
<tr>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>
**Scholarships**

Jennifer Walter  
Marseal T. DeWeerd, Edith T. Horn and Virgie M. Brady Memorial Scholarship  
Weldon L. and Dorothy H. Hamma Memorial Scholarship  
Haynes Starbuck Scholarship II

Kelsie Walter  
Marseal T. DeWeerd, Edith T. Horn and Virgie M. Brady Memorial Scholarship  
Weldon L. and Dorothy H. Hamma Memorial Scholarship  
Haynes Starbuck Scholarship II

Kiara Walter  
Marseal T. DeWeerd, Edith T. Horn and Virgie M. Brady Memorial Scholarship  
Weldon L. and Dorothy H. Hamma Memorial Scholarship  
Haynes Starbuck Scholarship II

Jacob Wangler  
Stephen R. Myron 4-H Supreme Achiever Scholarship

Abigail Weaver  
Don E. Selvey Memorial Scholarship

Macey Weitzel  
The Portland Foundation Scholarship  
Catherine M. and Donald A. Schramm Scholarship

**FRIENDS OF JAY COUNTY AGRICULTURE**

As of December 31, 2020, the Friends of Jay County Agriculture Endowment has grown to $190,131 and the Friends of Jay County Agriculture Fund has grown to $18,631.

Grants awarded to:  
**Jay County 4-H Clubs, Inc.** - $2,729 to fund the renovation and repair of the 4-H building at the Jay County Fairgrounds.  
**Jay County FFA** - $1,333 to fund travel costs for the National Land Judging Contest in Oklahoma.  
**Jay County Fair Association** - $2,500 to fund a corn maze and activities in the fall of 2021 at the Jay County Fairgrounds

**WOMEN’S GIVING CIRCLE**

*Doing together what none of us could do alone . . . .*

**MISSION:** To build a community of women philanthropists through the pooling of knowledge and resources for the purpose of providing grants to Jay County organizations and initiatives that address mutually agreeable issues.

**Grant Recipients**

**A Better Life Brianna’s Hope** - $1,000 to support a Family Fun Day.

**Jay County Prevent Child Abuse Council** - $1,000 to fund care packages for children that have experienced a family member who has overdosed, or who has been incarcerated.

**Trinity Food Pantry** - $600 to support the purchase of school supplies for children in need.

**Officers**

Jane Ann Runyon - President  
Linda Kennedy - Vice President  
Dian Smith - Secretary/Treasurer  
Julia Schwomeyer - Immediate Past President
## Grants from Unrestricted and Field of Interest Funds

<table>
<thead>
<tr>
<th>Organization/Project</th>
<th>Purpose</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>A Better Life-Brianna’s Hope</strong></td>
<td>Drug treatment for local individuals with addiction</td>
<td>$30,000</td>
</tr>
<tr>
<td><strong>Arts Place, Inc.</strong></td>
<td>MusicWorks/Abromson Fleming</td>
<td>$35,000</td>
</tr>
<tr>
<td><strong>Arts in the Park 2021</strong></td>
<td>Arts in the Park 2021</td>
<td>$15,000</td>
</tr>
<tr>
<td><strong>Dunkirk Beautification Committee</strong></td>
<td>Summer Concert Series</td>
<td>$3,385</td>
</tr>
<tr>
<td><strong>Dunkirk Mural Committee</strong></td>
<td>Dunkirk Mural</td>
<td>$15,000</td>
</tr>
<tr>
<td><strong>Jay Community Center</strong></td>
<td>Boomer Sports</td>
<td>$25,000</td>
</tr>
<tr>
<td><strong>Jay Community Center</strong></td>
<td>Senior Programming</td>
<td>$15,000</td>
</tr>
<tr>
<td><strong>Jay Community Center</strong></td>
<td>New Fitness Classrooms</td>
<td>$10,000</td>
</tr>
<tr>
<td><strong>Jay County 4th of July Committee</strong></td>
<td>4th of July Activities</td>
<td>$10,000</td>
</tr>
<tr>
<td><strong>Jay County Drug Prevention Coalition, Inc.</strong></td>
<td>JCDPC Quick Response Team</td>
<td>$20,000</td>
</tr>
<tr>
<td><strong>Jay County Fair Association</strong></td>
<td>New restroom and shower facility</td>
<td>$40,000</td>
</tr>
<tr>
<td><strong>Jay County Historical Society</strong></td>
<td>Heritage Festival</td>
<td>$5,000</td>
</tr>
<tr>
<td><strong>Jay County Robotics</strong></td>
<td>New fields and game elements</td>
<td>$3,000</td>
</tr>
<tr>
<td><strong>Jay County Special Olympics</strong></td>
<td>Entry fees, computer, scanner, printer and shirts to celebrate 40th anniversary</td>
<td>$9,733</td>
</tr>
<tr>
<td><strong>Jay Patriot Band Boosters</strong></td>
<td>New Band Instruments</td>
<td>$66,000</td>
</tr>
<tr>
<td><strong>John Jay Center for Learning</strong></td>
<td>Robotics Camp</td>
<td>$5,000</td>
</tr>
<tr>
<td><strong>John Jay Center for Learning</strong></td>
<td>SkillsTrac</td>
<td>$25,000</td>
</tr>
<tr>
<td><strong>John Jay Center for Learning</strong></td>
<td>Speaker Series</td>
<td>$5,000</td>
</tr>
<tr>
<td><strong>John Jay Center for Learning</strong></td>
<td>Senior Learning Series</td>
<td>$5,000</td>
</tr>
<tr>
<td><strong>John Jay Center for Learning</strong></td>
<td>HVAC replacement</td>
<td>$40,000</td>
</tr>
<tr>
<td><strong>Kate’s Kart</strong></td>
<td>NEW book distribution at IU Health/Jay Hospital</td>
<td>$4,000</td>
</tr>
<tr>
<td><strong>National Center for Great Lakes</strong></td>
<td>Three laptop computers, Microsoft Office 365 software packages &amp; laptop backpacks</td>
<td>$4,369</td>
</tr>
<tr>
<td><strong>Pennville Community Boosters</strong></td>
<td>2020 Pennville Pumpkin Festival</td>
<td>$1,250</td>
</tr>
<tr>
<td><strong>Pennville Community Boosters</strong></td>
<td>Items for the Pennville Community Center Building</td>
<td>$3,000</td>
</tr>
<tr>
<td><strong>Psi Iota Xi - Gamma Alpha Chapter</strong></td>
<td>Ice cream machine</td>
<td>$4,000</td>
</tr>
<tr>
<td><strong>West Jay Community Center</strong></td>
<td>Repair of security doors and to purchase an upright cooler</td>
<td>$4,785</td>
</tr>
<tr>
<td><strong>Youth Service Bureau of Jay County</strong></td>
<td>Keeping At-Risk Students in School (KARSS) Program</td>
<td>$7,500</td>
</tr>
</tbody>
</table>

**Total**                                        |                                               | **$431,022.00** |

## Teacher Creativity Mini Grants

<table>
<thead>
<tr>
<th>School/Teacher</th>
<th>Purpose</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Bloomfield Elementary School, 1st Grade-Ms. Amy Fullenkamp</strong></td>
<td>Fund the performance of &quot;Charlotte’s Web”</td>
<td>$300.00</td>
</tr>
<tr>
<td><strong>East Elementary School, 1st Grade-Ms. Jennifer Blackford</strong></td>
<td>Fund the performance of &quot;Charlotte’s Web”</td>
<td>$300.00</td>
</tr>
<tr>
<td><strong>East Elementary School, 1st and 2nd Grade-Ms. Jennifer Snow</strong></td>
<td>Fund the purchase of books and materials from the National Reading Recovery and Literacy Conference</td>
<td>$300.00</td>
</tr>
<tr>
<td><strong>East Jay Elementary School, Speech-Ms. Beth Mathewson</strong></td>
<td>Fund the purchase of two Kore Pre-Teen Wobble Chairs and an adjustable height mobile laptop workstation</td>
<td>$300.00</td>
</tr>
<tr>
<td><strong>General Shanks Elementary School, Special Education-Ms. Catherine Berno</strong></td>
<td>Fund the purchase of &quot;Self-Regulation Items”</td>
<td>$300.00</td>
</tr>
<tr>
<td><strong>Jay County Christian Academy, 4th and 5th Grade-Ms. Lana Hilty</strong></td>
<td>Fund the purchase of STEM items</td>
<td>$294.94</td>
</tr>
<tr>
<td><strong>Jay County Junior/Senior High School, 8th Grade-Ms. Gina Brockman</strong></td>
<td>Fund the purchase of a wireless drawing tablet and double-sided white board with coordinate grids</td>
<td>$291.20</td>
</tr>
<tr>
<td><strong>Jay County Junior/Senior High School, 8th Grade-Ms. Tavia Price</strong></td>
<td>Fund the purchase of copies of Ray Bradbury’s short story &quot;The Veldt”</td>
<td>$300.00</td>
</tr>
<tr>
<td><strong>Jay School Corporation, Speech-Ms. Beth Mathewson</strong></td>
<td>Fund the purchase of materials for Speech and Language activities</td>
<td>$287.96</td>
</tr>
<tr>
<td><strong>Redkey Elementary School, Lifeskills/Music-Ms. LaVetha Loucks</strong></td>
<td>Fund the purchase of hand and finger puppets and curriculum materials to facilitate music learning through &quot;play”</td>
<td>$300.00</td>
</tr>
<tr>
<td><strong>Redkey Elementary School, Kindergarten Ms. Jacqueline Rinard</strong></td>
<td>Fund the purchase materials for &quot;Winter Morning Tubs”</td>
<td>$300.00</td>
</tr>
<tr>
<td><strong>Westlawn Elementary School, 1st Grade-Ms. Keri Andreshack</strong></td>
<td>Fund the performance of &quot;Charlotte’s Web”</td>
<td>$300.00</td>
</tr>
<tr>
<td><strong>Westlawn Elementary School, 1st Grade-Ms. Carol Bantz</strong></td>
<td>Fund the purchase of &quot;Hand2mind&quot; math curriculum</td>
<td>$288.87</td>
</tr>
<tr>
<td>School/Teacher</td>
<td>Purpose</td>
<td>Amount</td>
</tr>
<tr>
<td>----------------------------------------------------</td>
<td>-------------------------------------------------------------------------</td>
<td>----------</td>
</tr>
<tr>
<td>Westlawn Elementary School, 2nd Grade- Ms. Tracy Christman</td>
<td>Fund the purchase of Guided Reading Instruction books</td>
<td>$300.00</td>
</tr>
<tr>
<td>Westlawn Elementary School, 5th Grade- Mr. Andrew Davidson</td>
<td>Fund the purchase of a camera and camera equipment for the school newspaper</td>
<td>$239.30</td>
</tr>
<tr>
<td>Westlawn Elementary School, 4th Grade- Ms. Holly Farr</td>
<td>Fund the purchase of a laminator and for a one-year subscription to &quot;I KNOW IT&quot; website</td>
<td>$300.00</td>
</tr>
<tr>
<td>Westlawn Elementary School, Special Education- Ms. Renee Haack</td>
<td>Fund the purchase of curriculum bundles for Life Skills class</td>
<td>$300.00</td>
</tr>
<tr>
<td>Westlawn Elementary School, 4th Grade- Ms. Jennifer Johnson</td>
<td>Fund the purchase of a mini laminator, seven picture books and for a one-year subscription to &quot;I KNOW IT&quot; website</td>
<td>$294.61</td>
</tr>
<tr>
<td>Westlawn Elementary School, 3rd Grade- Ms. Janelle Kirby</td>
<td>Fund the purchase of subscriptions to &quot;I KNOW IT&quot; and &quot;Spelling City&quot; websites</td>
<td>$220.00</td>
</tr>
<tr>
<td>Westlawn Elementary School, Lifeskills/Music- Ms. LaVetha Loucks</td>
<td>Fund the purchase of hand and finger puppets and curriculum materials to facilitate music learning through &quot;play&quot;</td>
<td>$300.00</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td></td>
<td><strong>$ 5,936.88</strong></td>
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</table>
## Combined Statements of Financial Position
For the Years Ended December 31, 2020 and December 31, 2019

### Assets

<table>
<thead>
<tr>
<th></th>
<th>12/31/2020</th>
<th>12/31/2019</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Current Assets:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash, cash equivalents and restricted cash</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Without donor restrictions</td>
<td>$310,842</td>
<td>$211,052</td>
</tr>
<tr>
<td>With donor restrictions</td>
<td>41,654</td>
<td>41,553</td>
</tr>
<tr>
<td></td>
<td>352,496</td>
<td>252,605</td>
</tr>
<tr>
<td>Investments; at market</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Assets held for others</td>
<td>525,583</td>
<td>404,000</td>
</tr>
<tr>
<td>With donor restrictions</td>
<td>9,514,736</td>
<td>6,980,801</td>
</tr>
<tr>
<td></td>
<td>10,392,815</td>
<td>7,637,406</td>
</tr>
<tr>
<td><strong>Property and Equipment; at cost</strong></td>
<td></td>
<td></td>
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<tr>
<td>Computer hardware</td>
<td>12,037</td>
<td>13,340</td>
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<tr>
<td>Computer software</td>
<td>2,370</td>
<td>2,370</td>
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<tr>
<td>Leasehold improvements</td>
<td>351,385</td>
<td>351,385</td>
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<tr>
<td>Office furniture and fixtures</td>
<td>3,504</td>
<td>3,504</td>
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<tr>
<td></td>
<td>369,296</td>
<td>370,599</td>
</tr>
<tr>
<td>Less: Accumulated depreciation</td>
<td>(267,472)</td>
<td>(256,297)</td>
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<tr>
<td></td>
<td>101,824</td>
<td>114,302</td>
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<tr>
<td>Land - Freedom Park</td>
<td>220,423</td>
<td>220,423</td>
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<tr>
<td></td>
<td>322,247</td>
<td>334,725</td>
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<tr>
<td><strong>Noncurrent Assets:</strong></td>
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<td></td>
</tr>
<tr>
<td>Investments; at market</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Assets held for others</td>
<td>1,346,006</td>
<td>1,346,006</td>
</tr>
<tr>
<td>Investments; at market</td>
<td></td>
<td></td>
</tr>
<tr>
<td>With donor restrictions</td>
<td>31,096,571</td>
<td>30,613,108</td>
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<tr>
<td>Paintings - With donor restrictions</td>
<td>3,800</td>
<td>3,800</td>
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<tr>
<td></td>
<td>32,446,377</td>
<td>31,962,914</td>
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<tr>
<td><strong>Total assets</strong></td>
<td>$43,161,439</td>
<td>$39,935,045</td>
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</tbody>
</table>

### Liabilities and Net Assets

<table>
<thead>
<tr>
<th></th>
<th>12/31/2020</th>
<th>12/31/2019</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Current Liabilities:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Accrued liabilities</td>
<td>$3,383</td>
<td>$1,801</td>
</tr>
<tr>
<td>Current portion of non-current liability</td>
<td>57,684</td>
<td>57,627</td>
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<tr>
<td>Total current liabilities</td>
<td>61,067</td>
<td>59,428</td>
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<tr>
<td><strong>Non-Current Liabilities:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Liabilities for assets held for others</td>
<td>1,871,589</td>
<td>1,750,006</td>
</tr>
<tr>
<td>Less: Amount to be disbursed within one year</td>
<td>(57,684)</td>
<td>(57,627)</td>
</tr>
<tr>
<td>Total non-current liabilities</td>
<td>1,813,905</td>
<td>1,692,379</td>
</tr>
<tr>
<td><strong>Total liabilities</strong></td>
<td>1,874,972</td>
<td>1,751,807</td>
</tr>
<tr>
<td><strong>Net Assets:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Without donor restrictions</td>
<td>629,706</td>
<td>543,976</td>
</tr>
<tr>
<td>With donor restrictions:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Time-restricted for future periods</td>
<td>9,556,390</td>
<td>7,022,354</td>
</tr>
<tr>
<td>Perpetual in nature</td>
<td>31,100,371</td>
<td>30,616,908</td>
</tr>
<tr>
<td>Total with donor restrictions</td>
<td>40,656,761</td>
<td>37,639,262</td>
</tr>
<tr>
<td><strong>Total net assets</strong></td>
<td>41,286,467</td>
<td>38,183,238</td>
</tr>
<tr>
<td><strong>Total liabilities and net assets</strong></td>
<td>$43,161,439</td>
<td>$39,935,045</td>
</tr>
</tbody>
</table>
# Combined Statements of Activities

For the Year Ended December 31, 2020

<table>
<thead>
<tr>
<th></th>
<th>Without Donor Restrictions</th>
<th>Temporarily Restricted</th>
<th>Permanently Restricted</th>
<th>Total With Donor Restrictions</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Revenues, Gains, and Other Support:</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Contributions</td>
<td>$ 45</td>
<td>$ 208,932</td>
<td>$ 475,417</td>
<td>$ 684,349</td>
<td>$ 684,394</td>
</tr>
<tr>
<td>Interest and dividends</td>
<td></td>
<td>853,281</td>
<td></td>
<td>853,281</td>
<td>853,281</td>
</tr>
<tr>
<td>Realized and unrealized gains and (losses) from investments, net</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>3,518,994</td>
<td></td>
<td>3,518,994</td>
<td>3,518,994</td>
</tr>
<tr>
<td>Contributions to assets held for others</td>
<td></td>
<td>45</td>
<td></td>
<td>1,872,348</td>
<td></td>
</tr>
<tr>
<td>Less: Investment income from assets held for others</td>
<td></td>
<td>(166,777)</td>
<td></td>
<td>(166,777)</td>
<td></td>
</tr>
<tr>
<td>Net assets released from restrictions</td>
<td></td>
<td>1,872,348</td>
<td>4,414,430</td>
<td>4,889,847</td>
<td>4,889,892</td>
</tr>
<tr>
<td>Total revenues, gains, and other support</td>
<td></td>
<td>1,872,393</td>
<td>2,534,036</td>
<td>483,463</td>
<td>3,017,499</td>
</tr>
<tr>
<td><strong>Grants, Scholarships, and Other Expenses:</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Grants</td>
<td>945,616</td>
<td></td>
<td></td>
<td></td>
<td>945,616</td>
</tr>
<tr>
<td>Scholarships</td>
<td>380,526</td>
<td></td>
<td></td>
<td></td>
<td>380,526</td>
</tr>
<tr>
<td>Investment management fees</td>
<td>41,687</td>
<td></td>
<td></td>
<td></td>
<td>41,687</td>
</tr>
<tr>
<td>Trustee fees</td>
<td>141,604</td>
<td></td>
<td></td>
<td></td>
<td>141,604</td>
</tr>
<tr>
<td>Functional expenses - Per attached schedule</td>
<td></td>
<td>322,424</td>
<td></td>
<td></td>
<td>322,424</td>
</tr>
<tr>
<td>Total distributions and other expenses</td>
<td></td>
<td>1,831,857</td>
<td></td>
<td></td>
<td>1,831,857</td>
</tr>
<tr>
<td>Change in Net Assets</td>
<td>85,730</td>
<td>2,534,036</td>
<td>483,463</td>
<td>3,017,499</td>
<td>3,103,229</td>
</tr>
<tr>
<td>Net Assets - Beginning</td>
<td>543,976</td>
<td>7,022,354</td>
<td>30,616,908</td>
<td>37,639,262</td>
<td>38,183,238</td>
</tr>
<tr>
<td>Net Assets - Ending</td>
<td>$ 629,706</td>
<td>$ 9,556,390</td>
<td>$ 31,100,371</td>
<td>$ 40,656,761</td>
<td>$ 41,286,467</td>
</tr>
</tbody>
</table>

Combined Statements of Activities

For the Year Ended December 31, 2020
For the year ending December 31, 2020, The Portland Foundation’s rate of return on its investment portfolio was 11.8%.

### 2020 Grants

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Scholarships</td>
<td>$392,565</td>
<td>47%</td>
</tr>
<tr>
<td>Arts &amp; Culture</td>
<td>$125,635</td>
<td>15%</td>
</tr>
<tr>
<td>Health &amp; Human Services</td>
<td>$106,387</td>
<td>13%</td>
</tr>
<tr>
<td>Education</td>
<td>$90,270</td>
<td>11%</td>
</tr>
<tr>
<td>Community Development</td>
<td>$93,229</td>
<td>9%</td>
</tr>
<tr>
<td>Youth</td>
<td>$30,600</td>
<td>4%</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$838,686</strong></td>
<td></td>
</tr>
</tbody>
</table>

### 1951 – 2020 Grants

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Scholarships</td>
<td>$6,885,427</td>
<td>37%</td>
</tr>
<tr>
<td>Arts &amp; Culture</td>
<td>$3,342,034</td>
<td>19%</td>
</tr>
<tr>
<td>Community Development</td>
<td>$3,525,887</td>
<td>18%</td>
</tr>
<tr>
<td>Education</td>
<td>$1,763,594</td>
<td>10%</td>
</tr>
<tr>
<td>Health &amp; Human Services</td>
<td>$1,650,775</td>
<td>9%</td>
</tr>
<tr>
<td>Youth</td>
<td>$1,390,332</td>
<td>7%</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$18,558,049</strong></td>
<td></td>
</tr>
</tbody>
</table>
How to Give Through The Portland Foundation

Donors can give to existing funds or create new ones that best serve their needs and charitable interests. Prospective donors are urged to discuss the various options listed below with their attorney, accountant, or other financial advisor.

Endowment Funds

An endowment fund is a living memorial that may carry your family name. It creates a pool of charitable assets that provides enduring charitable support. Donors may choose one of five ways to have their contributions administered:

**Unrestricted**
The donor allows the Board of Trustees the freedom to choose the grant recipients and respond to changing needs in the community.

**Field of Interest**
The donor may specify a field of interest, but leaves selection of the exact recipients to the discretion of the Board of Trustees.

**Restricted**
The donor may name one or more particular agencies or institutions to receive grants.

**Scholarship**
The donor outlines the criteria for awards to deserving students so they may pursue educational opportunities.

**Donor Advised**
The donor may suggest possible grant recipients to the Foundation each year.

Planned Gifts Providing Lifetime Income

Planned gifts provide the benefits of charitable giving, while affording you and loved ones income from the donated assets.

Through The Portland Foundation, donors have the opportunity to preserve and strengthen the Jay County community. For information on these and other ways to use The Portland Foundation, call Doug Inman at (260) 726-4260.

Applying for Grants

The Portland Foundation encourages requests from any new or existing charitable organization or community agency in Jay County.

**Grant Policies**
Grant proposals must have direct relevance to Jay County charitable needs.

Areas The Portland Foundation wants to support are:
- Start-up costs for new programs
- One-time projects or needs
- Capital needs beyond an applicant organization’s capabilities and means

Generally, The Portland Foundation does not support:
- Individuals, other than scholarships
- Religious or sectarian purposes
- Make-up of operating deficits, post-event or after-the-fact situations
- Endowment campaigns
- Propaganda, political or otherwise, attempting to influence legislation or intervene in any political affairs or campaigns

Requests are reviewed and voted on twice a year. Deadline dates are typically in January and July and are announced in the local media.

Foundation staff will review the grant request and will contact the requesting organization for any additional information or clarification. Following staff review, the proposals are sent to the Board of Trustees for evaluation and funding recommendation.

Following the next regularly scheduled board meeting, applicants are informed in writing of the Board’s decisions as well as any conditions placed on a grant.

The mission of The Portland Foundation is to enhance the quality of life for the people of Jay County, Indiana, now and for generations to come, by building community endowment, effecting significant impact through grantmaking and providing leadership on key community issues.
Past Board Members

- Ethel Cartwright (1952-1970)
- Orville Bechdolt (1952-1954)
- Joseph Burke (1952-1959)
- Charles Baird (1952-1954)
- James Abromson (1952-1976)
- John S. Hardy, Sr. (1952-1972)
- David Mosier (1967-1971)
- Byron Nesbitt (1969-1977)
- Imelda McKeown (1970-1977)
- Lon Racster (1976-1989)
- Edna Elliott (1977-1985)
- James Peterson (1977-1986)
- Maxwell Naas (1978-1987)
- Joel Roberts (1985-1989)
- JoAnn Vormohr (1987-1990)
- Sally Naas Mauger (1988-1988)
- Stan Teeter (1989-1993)
- Ethelyn Gientzer (1997-2001)
- Phil Frantz (1999-2008)
- Ron Freeman (1999-2008)
- Darrell Reeves (2000-2002)
- Dr. Mark Haggenjos (2001-2007)
- Julie Forcum (2001-2010)
- Marianne Horn (2002-2011)
- Giles Laux (2003-2009)
- Rosalie Clamme (2003-2012)
- Eric Reynolds (2003-2012)
- Julie Barber (2003-2006)
- Mary Davis (2007-2014)
- Dr. David Fullenkamp (2007-2015)
- Emily Goodrich Roberts (2010-2013)
- Stephanie Robinson (2013-2014)
- Dean Jetter (2009-2018)
- Ron Laux (2009-2018)