The Portland Foundation 2021 Annual Report 1951-2021





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The Portland Foundation 2021 Annual Report

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Message from The Portland Foundation

Dear Friends,

Thanks to your generosity, 2021 was a remarkable year for The Portland Foundation. The Foundation received \$1.16 million in new gifts and awarded \$1.07 million in grants and scholarships. Assets grew to an all-time high of \$50.76 million, surpassing the \$50 million mark for the first time.

The Portland Foundation's mission remains the same – to enhance the quality of life for the people of Jay County, now and for generations to come, by building community endowment, effecting significant impact through grantmaking and providing leadership on key community issues.

Providing leadership on key community issues has been the Foundation's focus in recent years. In 2021 the Foundation continued its work on Lilly Endowment Inc.'s seventh phase of the Giving Indiana Funds for Tomorrow (GIFT) Initiative. Lilly Endowment Inc. gave the Foundation the opportunity to enhance its community leadership skills through planning and implementation grants. In the implementation phase the Foundation is working on developing a strategy to combat the interrelated issues of the illicit drug epidemic, high child poverty, low postsecondary educational attainment, and low workforce development skills. Many community members have been assisting the Foundation on the work, which will be completed in 2022.

Local Impact Investing is another tool to assist the Foundation's leadership in the community. In 2021 the Foundation completed participation in a 12-month learning lab and has created a Local Impact Investing strategy. Local Impact Investing will allow the Foundation to invest in local forprofit and not-for-profit projects in the community.

As The Portland Foundation continues to carry out its mission, we do so with the utmost integrity. We strive to serve donors and grant and scholarship recipients as we would wish to be served ourselves. Trust is earned, and each day we desire to continue to earn the community's trust.

The board and staff are blessed to be able to serve the community. Each of us thanks you for trusting us with carrying out your philanthropic legacy for Jay County.

With Gratitude,

Januara K. Hanlin President. Board of Trustees

Executive Director

2021 DONATIONS, MEMORIALS AND CELEBRATIONS

Jerry & Annette Alexander Colinda Anderson Dr. Mary Armantrout Steve & Bev Arnold Asbury United Methodist Church Bloomfield Elementary School Tom & Angie Borders Luetta J. Bowen Ron & Joyce Brandon Marie Bruggeman Alfred C. Carter, Inc. (Pits) John & Helen Castonguay Larry & Donna Chittum Bob & Rosie Clamme Stephanie Clav CrossRoads Financial Credit Union David Daniels **DMH Family Farms** Joseph Dues Dull's Tree Farm **Dunkirk Kiwanis** First Bank of Berne Andy & Davna Frantz Erin Freel Debbie Garling Rich & Tish Gierhart Gary Gildersleeve Ethelvn Glentzer Dru & Selena Hall Don Hanlin Greg & Rebecca Harshman Randy Heston

Larry & Maria Hiatt Stephine Hicks Dennis & Marianne Horn

Jovce Horn

James & Peggy Hummel

Greg Imel

Rusty & Elizabeth Inman

Indiana University Health Jay. Inc.

Ironman Foundation, Inc. Jay #87 Craft Club

Jay County Jr-Sr High School

German Club Jay Lodge Coffee Club Dean & Margie Jetter

Matt & Jenny Johnson Terri Johnson Susan & Bob Johnstone

Kidsignment LLC

Dick & Frankie Kunkle

Lee Company, Inc. Joanne Lehner

Limberlost Coonhunters Club

Jeni Lingo

Madison Alumni Association

Bill & Kim McAbee Sarah McCreery

Tony & Vicki Meinerding

Doug & Judy Milligan Bonnie Mills

Paul Minnich

MSSL Wiring System. Inc. John & Linda Moore

Lenny & Bridget Muhlenkamp

Michael Murrell Dr. Stephen R. Myron

Portland Morning Optimist Club

Ned & Linda Rees Felix O Rippy Nancy Rivera **Emily Ronald**

Yvonne Wells & Carl Scheib

Richard Schilling Jim & Jane Schwartz Regina Smith

Sharon Smith

Dorothy & Wayne Smock

Judy Snyder Rebecca Stafford Gene & Nancy Subler Jim & Pat Sudhoff Sue Sudhoff

Timothy Joe Uhrick Estate Rvan & Kelli Vannatter

Nancy Warner Rob & Mindy Weaver

Steve Zielinski

WOMEN'S GIVING CIRCLE

Cassi Alberson Robin Alberson Alice Alexander Annette Alexander Evelyn Arnold Suzi Arnold Janet Bantz Aleah Barrett Alexa Barrett Amy Barrett Janet Barrett

Pamela Bennette Jenae Blasdel Katie Brenneke

Sandy Bubp Carolyn Carducci Rosie Clamme

Diane Coldren Sharlette Cole Jessica Cook

Mary Davis Sharon Davis Cindy Denney

Shirley DeWitt Barbara Downing

Janice Durham Jov Fenters

Janice Fisher Jill Fisher Kaitlyn Fisher

Jeanna Ford Linda Frantz

Robbin Fullenkamp Teresa Fulton Ethelyn Glentzer

Gloria Green Judy Guntle Cathy Habegger

Selena Hall **Sharon Hammers**

Tammy Hanlin Amanda Hartman

Carol Hedges Kerioka Henkle Maria Hiatt

Becky Hinkle Amanda Hirschy

Elizabeth Hudson Alda Lucille Hummer

Marianne Horn

Lori Inman Margie Jetter Phyllis Johnson

Carolyn Journay Becky Kelley

Carol Kennedy

Linda Kenendy Theresa Linn

Kay Louth Linda Lowe Bonnie Maitlen

Beck Matchett Margaret McBride

Annemarie McClung

Sheron McClung Kim McFarland Jackie McCollum

Vivian Morehous Audrey Muhlenkamp

Krista Muhlenkamp

Tonya Myers Shalee Myron

Kathy Neargarder

Katherine Nelson Chris Nixon

Angela Paxson Joni Penrod Becky Peterson

Jeannine Poole

Margaret Ralph Kimbra Reynolds

Mary Helen Rigby

Sue Rinker Jane Ann Runyon Julia Schwomever

Wilburta Shannon Christy Shauver

Amber Simos Dian Smith

Jennifer Smith **Betty Stone**

Merylin Strohl Janice Stucky

Jean Stucky Jane Switzer

Julie Swoveland

Susan Szymczak

Lois Tatman Charlene Theurer Reda Theurer-Miller Toni Vinson Mindy Weaver Ruth Zicht

FREEDOM PARK

Idola Coats

Charlie & Barbara Freel

Jane Jobe Diana Lyons Bill McAbee

Dan, Michelle & Danielle Sparling

Hazel Stoner

FRIENDS OF JAY COUNTY AGRICULTURE

Dennis & Marianne Horn Matt & Jenny Johnson

IN HONOR OF PHIL FRANTZ'S RETIREMENT

Andy & Jill DeHoff

IN HONOR OF JEREMY AND **JENNIFER GULLEY'S 25TH** WEDDING ANNIVERSARY

Doug & Lori Inman Rusty & Elizabeth Inman



DONATIONS, MEMORIALS AND CELEBRATIONS

IN HONOR OF DOUG INMAN

Terri Johnson

IN HONOR OF JAMES H. SMITH'S 86TH BIRTHDAY

James & Peggy Hummel

2021 MEMORIALS IN MEMORY OF JOHN ARMANTROUT

Dr. Mary Armantrout

IN MEMORY OF MARIE BOGARD

Kappa Kappa Kappa Portland Associates

IN MEMORY OF SHEA M. BRIAR

American Legion Rider Post 211
Mark Donahue
Allison Ebert
Mary Lou Hardisty
Hoevel Enterprises LLC
Michelle Pestel Maga
Sherrie McCowan
Gail & Dana Peiterson
Portland's Best One Tire & Auto
Care
Katherine Scott
Somer Snyder
Joel & Sharon Taylor

IN MEMORY OF MERRITT BYE

Bill and Kim McAbee

IN MEMORY OF SHARON COOPER

Robert Cooper Tom & Linda Kennedy

IN MEMORY OF ALAN DUES

Ryan & Laura Wilson

IN MEMORY OF SUSIE DUNMOYER

Tom & Linda Kennedy IN MEMORY OF DENISE ENIS

Tom & Linda Kennedy

IN MEMORY OF RANDY FENNIG

Toni Fennig

IN MEMORY OF CAROLYN K. (METCALF) FLEMING

Thomas Fleming

IN MEMORY OF SHIRLEY FRANCK

Kean & Jill Kamman Dolphus & Nora Stephens

IN MEMORY OF CHARLIE FRASHER

Jay County Historical Society

IN MEMORY OF CHERYL LEE GEESAMAN

Amy Fullenkamp Doug & Lori Inman

IN MEMORY OF STANLEY GIBSON

Bill & Kim McAbee

IN MEMORY OF JILL GONZALEZ

Tom & Linda Kennedy

IN MEMORY OF CAROL GUNTLE

Tom & Linda Kennedy

IN MEMORY OF MELODI HALEY

Tom & Linda Kennedy

IN MEMORY OF JOHN HAMMIT

Jay County Historical Society

IN MEMORY OF JOHN HANLIN

Jim & Julie Forcum Rusty & Elizabeth Inman Jay County Historical Society The Portland Foundation

IN MEMORY OF MARY HOLLINGSWORTH

Denise Hodson

IN MEMORY OF CARLA HORN

Dane & Chantel Beiswanger & Family
Drew & Naomi Beiswanger & Family
Lucas & Dana Dull
Tom & Kerry Dull
Dennis & Marianne Horn & Family
Doug Horn
Tom & Linda Kennedy

IN MEMORY OF KAREN HOWELL

Laura Wehrly

IN MEMORY OF JAN INGLE

Bill & Becky Hinkle

IN MEMORY OF BRETT JOY

James & Mary Meinerding

IN MEMORY OF DAVID LYONS

Beacon Credit Union Keith & Leah Beko Janine Black Jane Bruggeman Chad & Bettie Caldwell Barbara Dozier Allen & Carmen Ernst Tammy Farlow Suzanne Fields Mark & Joyce Fleck Mark & Diane Givenin Ron & Sandy Gutzwiller Tom & Mary Helen Harriett Jim & Carol Hedges Dr. & Mrs. Richard Huey Kathy Hunt Deborah Keffaber Michael Landess **Bob & Joyce Lyons** Dan & Lisa Lyons Libby Lyons Carol Pfeifer Lincoln Reichard Russ & Susan Reichard Southwood High School

Don & Joyce Sparling

Chad, Cindy, Corbyn and Callie Sparling Dan & Michelle Sparling Michelle Sparling Ron & Lisa Spencer Janice Starr Mr. & Mrs. Ryan Starr & Family Karen Stenftenagel Bill & Kim Strait Don & Pat Willmann

IN MEMORY OF LENA MCSHANE

James & Cale Unger and Family

Tom & Linda Kennedy

IN MEMORY OF JAKE MUHLENKAMP

Bloomfield Elementary School Ben & Jamie Dues **Immaculate Conception Church** Catholic Youth Organization Jay County Jr-Sr High School FFA Jay County Jr-Sr High School National Honor Society Terry Laux Amy Linn Jonnie Linn Matt & Kathleen May Rodney Miles Duane & Rhonda Monroe Kevin & Linda Muhlenkamp Michael & Margaret Ralph Jason & Amy Roessner Ron & Diane Rosenbeck Ivo & Mary Lou Wendel

IN MEMORY OF STEVE MYERS

John & Diane Coldren Roger & Bev Inman

IN MEMORY OF SHIRLEY POWELL

Dennis & Marianne Horn

IN MEMORY OF NINA RECORDS

Kappa Kappa Kappa Portland Associates

IN MEMORY OF WALT RODGERS

Dennis & Marianne Horn

IN MEMORY OF LINDA RUNYON

Tom & Linda Kennedy Mark Wilson

IN MEMORY OF RAY SCHULTZ

Beck Matchett In Memory of Bill Smith George &Vickie Spradling

IN MEMORY OF BETTY TATMAN

Charles Ashcraft Mike & Lana Ashley Pat & Pam Bennett Andy & Jill Canada & Family David Canada Dr. Robert & Ann Canada Matt & Erin Canada & Family John & Diane Coldren Steve & Marilyn Folkerth Charlie & Barb Freel Mary Howell Kappa Kappa Kappa Portland Associates Laura Ashley & Julien Mamet Mary McCord Ted & Cheryl Miller Cletes Rines **Kay Roberts** Amy & Mauricio Sanchez Lorna Snyder JoAnn Vormohr

IN MEMORY OF WILMA THEURER

Tom & Linda Kennedy

IN MEMORY OF JUSTIN VALENTINE

Hanlin Real Estate Jay Home Inspections LLC Warren & Jan Lowe Julie Valentine Makepeace Craig & Vicki Miller Millvines Inc

DONATIONS, MEMORIALS AND CELEBRATIONS

Reins & Rainbows Sunshine Boutique The Kelly Group LLC Mark & Marianne Valentine Teresa Valentine David & Marjorie Wellman Elizabeth Wellman Ron & Brenda Wellman

IN MEMORY OF PAT WALLACE

Dennis & Mary Wallace

IN MEMORY OF DON WALTER

Dennis & Marianne Horn In Memory of Oneida Wheeler Tom & Linda Kennedy In Memory of Ian Michael Lehnen Winningham National Center for Great Lakes Native American Culture

IN MEMORY OF GRETCHEN YOUNG

Tom & Joyce Young

IN MEMORY OF RUTH ZEILER

Portland High School Alumni Class of 1966



WOMEN'S GIVING CIRCLE

Doing together what none of us could do alone

MISSION: To build a community of women philanthropists through the pooling of knowledge and resources for the purpose of providing grants to Jay County organizations and initiatives that address mutually agreeable issues.

Grant Recipients

Pennville Community Center- \$5,000 to support the purchase of playground equipment.

Reins of Faith- \$2,500 to support the construction of an outdoor riding round pen.

Officers

Jane Ann Runyon- President Linda Kennedy- Vice President

Dian Smith- Secretary/ Treasurer Julia Schwomeyer- Immediate Past President

New Endowments

Jarrod and Annette Alexander Charitable Fund

Established in 2021 by Jarrod and Annette Alexander. The fund is to support causes held dear by the Alexanders.

Shea M. Briar Memorial Fund

Established in 2021 by Shea's family in his memory. The fund is to support causes in Shea's memory which he held dear, such as military and veteran's organizations.



Shea M. Briar

Dunkirk Kiwanis Club Scholarship Fund

Established in 2021 by Dunkirk Kiwanis Club. The fund will provide scholarships to students who are graduates of Jay County Jr.-Sr. High School. First preference will be given to students who are residents of Dunkirk, Pennville, or Redkey, Indiana. Second preference will be given to students who are descendants of members of Dunkirk Kiwanis Club.



Shirley

Shirley Franck Perseverance Scholarship Fund

Established in 2021 by Liz Lawson to honor her wife, Shirley Franck. The fund will provide scholarships to students who are residents of Jay County who are non-traditional and are pursuing a post-secondary degree. It was Shirley's wish to create a scholarship providing help to students who epitomize the life skill of perseverance. Shirley, herself a non-traditional

student, graduated from Madison High School and worked at Jay Garment before realizing her dream to go to college. After earning degrees, Shirley devoted 47 years to education. Beginning her career at Madison, she then taught at East Elementary, later coached teachers around the state while working for the C.L.A.S.S. program, and eventually culminated her career at IUPUI. Even through decades of cancer treatments, Shirley was truly undaunted in her passion for living and teaching.

Cheryl Lee Geesaman Memorial Scholarship Fund

Established in 2021 by Jessica Casullo and Joshua Gibson in memory of their mother. The fund will provide scholarships to students who are graduates of Jay County Jr.-Sr. High School who are pursuing a degree in education, business, or nursing.



Geesaman

IU Health Jay Hospital Legacy Endowment Fund

Established in 2021 by Indiana University Health Jay, Inc. The fund will benefit the health and wellbeing of the residents of Jay County.

David A. Lyons Memorial Endowment Fund

Established in 2021 by Susan Reichard and Michelle Sparling in memory of their father. The fund is to support causes in Dave's memory which are held dear by his family.



Dave Lyons

Bonnie L. Mills Scholarship Fund

Established in 2021 by Bonnie Mills. The fund will provide scholarships to students who are graduates of Jay County Jr.-Sr. High School, Jay County, Indiana who are members of Jay County FFA and/or at least six (6) year members of Jay County 4-H Clubs.

Paul L. Minnich Scholarship Fund

Established in 2021 by Paul Minnich, who was a teacher for 36 years. The fund will provide scholarships to students who are graduates of Jay County Jr.-Sr. High School with first preference given to those pursuing a degree in Education.

Jake D. Muhlenkamp "Little Patriot" Endowment Fund

Established in 2021 by Troy and Krista Muhlenkamp in memory of their son. The fund is to support causes in Jake's memory which are held dear by his family.

Charles and Beverly Pressler Endowment Fund

Established in 2021 by the Will of Beverly Pressler. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

Betty, Ona, Jean, Bill, Jack, Ken, Ina, Ila, Joyce, Earl, Jon, and Larry Study Endowment Fund

Established in 2021 by Robert Study in honor of his siblings. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

Funds of The Portland Foundation

The Foundation is made up of many endowments, or "funds." Each was established with a separate, simple agreement. Although pooled for investment purposes to benefit from economies of scale, each fund is accounted for separately.

You can establish your own fund or add to an existing endowment of The Portland Foundation. Gifts of any size can be added at any time. The Foundation currently administers 411 funds.



Edward and Orpha Zearbaugh

ADMINISTRATIVE FUNDS

Funds have been established to provide support of the administrative expense of the Foundation.

50th Anniversary Administrative Endowment \$49.634

Established in 2001 by the Foundation board with gifts received in honor of The Portland Foundation's $50^{\rm th}$ Anniversary.



Marian Abromson

Ann H. Goodrich

Administrative Endowment \$116,348 Established in 1999 by Ann H. Goodrich, philanthropist and civic leader. The fund is to provide support for the operation of the

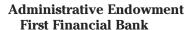
Foundation.



Russell F Ashton

Administrative Endowment First Merchants Bank \$487,046

Established in 1999 through matching funds from Lilly Endowment's GIFT III Initiative. The fund is to provide support for the operation of the Foundation.



Established in 1999 through matching funds from Lilly Endowment's GIFT III Initiative. The fund is to provide support for the operation of the Foundation.

\$388,211



Charles A Baird

Hugh N. Ronald, Jr. Memorial Trust \$64,705 Established in 1983 by the Graphic Printing Company, publishers of The Commercial Review. Mr. Ronald was the former publisher and president of the firm as well as co-founder of The Portland Foundation. The fund is to provide support for the operation of the Foundation.

Edward A. and Orpha M. Zearbaugh Memorial Endowment Fund \$15,631

Established in 2011 by Dale and Ruth Ann Widman in memory of Mrs. Widman's parents. Mr. and Mrs. Zearbaugh were long-time Portland residents and were active in the community. The fund is to provide support for the operation of the Foundation.

ADMINISTRATIVE FUNDS TOTAL \$1,121,575

UNRESTRICTED FUNDS

Unrestricted funds enable the Foundation to respond to changes and opportunities in the community in a proactive manner. Donors who create and support these funds understand that unforeseen events and situations are inevitable, and the Foundation needs flexibility in addressing them. The donor allows the Board of Trustees the freedom to choose the grant recipients.

Abromson-Fleming Memorial Trust \$949,314 Established in 1975 by Mrs. Marian F. Abromson in memory of her father, James Fleming, a local attorney and civic leader.

James and Marian Abromson Memorial Trust

Established in 1989 by Suzanne A. Joiner as a living memorial to her parents. Mr. and Mrs.

\$28,652

Abromson were local business and civic leaders and both served as Foundation trustees.

Russell H. Ashton, Ruth L. Ashton and Richard W. Ashton Memorial Trust Fund First Merchants Bank \$1,987

Established in 1996 by Richard W. Ashton as a memorial to his parents. Mr. Ashton worked as a salesman and Mrs. Ashton was a homemaker.

Russell H. Ashton, Ruth L. Ashton, and Richard W. Ashton Memorial Trust Fund First Financial Bank \$15,072

Established in 2006 by the will of Richard W. Ashton as a memorial to his parents and himself.

Kelly and Margaret Baggs Endowment

\$1,189,272

Established in 2010 by Margaret Baggs. Mr. and Mrs. Baggs were responsible for the creation of the nature trails at Weiler-Wilson Park in Portland.

Charles A. Baird Trust \$26,129

Established in 1955 by Mr. Baird. He was the owner of the Baird Funeral Home and was one of the Foundation's first trustees.

Clifford and Nancy Ball Endowment Fund

\$134,632

Established in 2016 by the will of Nancy Ball. This unrestricted endowment will provide support to Jay County organizations under the

direction of the Foundation's Board of Trustees.

Charles and Helen Barrenbrugge Memorial



Barrenbrugge

General Charitable Trust \$134.899 Established in 2008 by the Helen Barrenbrugge Estate. The fund shall be used for general public purposes of Jay County and the surrounding community.

Berne Ready Mix Endowment Fund \$11.144



John and Carole Brigham

William Bvnum



Lawrence and Mary Calhoun



James and Claudia Cull

Established in 2018 by Berne Ready Mix. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

Carl Bimel Fund \$266,541 Established in 1980 by Mr. Bimel's will. Mr. Bimel's family owned the Bimel Spoke and Wheel Factory.

Bollenbacher & Associates. \$23,521 **LLC Endowment Fund**

Established in 2014 by Bollenbacher & Associates, LLC, a local CPA firm. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

Pete Brewster Donor Advised Fund \$366 Established in 2012 by the Friends of Pete Brewster. The fund is to support causes held dear by Mr. Brewster.

John and Dr. Carole Brigham Fund \$224,753

Established in 2002 by John and Carole Brigham. John is a retired banker and former Foundation trustee. Carole is a retired nursing professor at Ball State University.

William Bynum Memorial Fund \$2,076 Established in 2000 by Maxwell Naas through the Naas Family Charitable Endowment. Mr. Bynum was a longtime executive at Naas Foods, Inc. in Portland.

Lawrence H. and Mary Jane Calhoun \$198,780 **Memorial Fund**

Established in 2007 by the Mary Jane Calhoun Estate. Mr. Calhoun was a local pharmacist for many years. He first became associated with Syphers Brothers Drug Store in 1929 and became a partner in 1950. The store later became known as Calhoun Drugs when Lawrence and his wife, Mary Jane, took over complete ownership. The store closed in 1971.

Community Enhancement Endowment Fund \$480,713

Established in 2001 by the Foundation Board with gifts received towards the Endowment's \$2 million challenge match under Lilly Endowment's GIFT V Initiative.

\$41.818

Robert and Kathleen Cue **Endowment Fund**

Established in 2015 by the will of Kathleen J. Cue. Mrs. Cue had worked at the Haynes Milling Company, Mutual Security, and the Jay County Genealogy office. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

James L. & Claudia A. Cull and Bill J. & Mary C. Davis Family **Endowment Fund** \$181,221

Established in 2014 by James & Claudia Cull and Bill & Mary Davis. This unrestricted endowment will provide support to Jav County organizations under the direction of the Foundation's Board of Trustees. Jim is a 1964 graduate of Portland High School. A

Portland Foundation scholarship helped pay for his degree in chemical engineering. Claudia is a Cleveland native and taught elementary school children for 36 years. As residents of Cleveland Heights, they have served on numerous boards and commissions in the Cleveland area. The Davis' were longtime Jay County business owners and civic leaders. They were owners of Limestone Products, Inc. while Mary was an educator with Jay Schools and served as a member of the Foundation's Board of Trustees and Bill served as a founding member of the Jay County Development Corporation Board of Directors as well as District 33 Representative in the Indiana General Assembly.

Ted C. Fleming and Alma M. Fleming **Endowment Fund**

\$346,833

Established in 2013 by the Ted Fleming Estate as a memorial to himself and his sister. Alma owned the Jay County Abstract Company and Ted was an employee of the company.

Phil and Linda Frantz Family Endowment Fund \$38,443

Established in 2009 by Linda Frantz as an unrestricted fund in honor of her husband. Phil Frantz's 65th birthday. Phil is a former Foundation trustee and practicing attorney and Linda is a retired teacher.

Ron and Lonette Freeman Family Endowment Fund \$19,761

Established in 2014 by Ron and Loni Freeman. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. The Freemans are longtime Jay County residents and Ron is a former member of the Foundation's Board of Trustees, where he served as board president.



Lonette Freeman

Charles W. Geeting Memorial Trust \$31.956

Established in 1976 through the will of Mr. Geeting, a Madison Township farmer who asked that his gift would especially benefit children.

General Memorial Fund First Merchants Bank

\$10,178

Established in 1955 at First Merchants Bank by the Foundation's Board of Trustees as a depository of memorial gifts made by individuals, corporations and other contributors and is used for general purposes of the Foundation.



Gene Gillum

General Memorial Fund First Financial Bank

\$4.863

Established in 1955 at First Financial by the Foundation's Board of Trustees as a depository of memorial gifts made by individuals, corporations and other contributors and is used for general purposes of the Foundation.



General Unrestricted Fund \$4.391 **First Merchants Bank**

Established in 1996 at First Merchants Bank by the Foundation's Board of Trustees as a depository of gifts that are not directed to a specific fund and is used for general purposes of the Foundation.

General Unrestricted Fund First Financial Bank \$2,505

Established in 1996 at First Financial by the Foundation's Board of Trustees as a depository of gifts that are not directed to a specific fund and is used for general purposes of the Foundation.

Eugene M. and Jane Anne Gillum Endowment Fund \$415,959

Established in 2008 by Gene and Jane Gillum. Gene was a physician in the community for nearly 40 years. Jane

worked alongside her husband as the office manager for his medical practice.

Bertha and Ralph Green - Helen and **Tony Saffer Memorial Trust Fund** \$32,640

Established in 1999 by the will of Mrs. Saffer.

Donald A. Hall Memorial Trust \$72.200 Established in 1981 by Mr. Hall's family. Mr. Hall was a former President of the Portland Forge.

Donald and Vadia Hall Trust \$2,822,957 Established in 1981 by Vadia Hall, daughter of Portland Foundry co-owner L. G. Holmes and widow of Donald A. Hall, former Portland Forge President and civic leader.

Lee G. and Corinne Hall Fund \$288,948 Established in 1980 by Mr. Hall as a living memorial to his wife, Corinne, a longtime civic leader. Mr. Hall, a former Portland Forge president, was also a civic leader.

Weldon L. and Dorothy H. Hamma **Endowment Fund** \$1,384,787

Established in 2017 by the will of Dorothy H. Hamma. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

Margaret and John Hardy, Jr. Fund

\$25,384

Established in 2006 by Margaret Hardy as a memorial to her husband.

Hinkle Family Endowment Fund \$97,127 Established in 2019 by Bill and Becky Hinkle in memory of their families and Chervl D. Hinkle. This unrestricted endowment will provide support to Jay

County organizations under the direction of the Foundation's Board of Trustees. The Hinkles are active in the community and Bill is a former member of the Foundation's Board of Trustees.

Mahlon L. and Eva M. Houser **Endowment Fund** \$600.632

Established in 2016 by the will of Eva Houser. This unrestricted endowment will provide support to Jay County organizations and scholarships under the direction of the Foundation's Board of

Barry and Elizabeth Hudson

Trustees.

Family Fund

\$214.328

Established in 2002 by Barry and Elizabeth Hudson, local civic and business leaders. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

Inman-Myers Endowment Fund \$24,012

Established in 2018 by Roger and Bev Inman in honor of their parents Lawrence and Violet Inman and Russell and Catherine Myers. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

Doug and Lori Inman Endowment Fund

\$7,284

Established in 2018 by Doug and Lori Inman. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. Lori retired as Director of Nursing at Parkview Regional Medical Center's Women and Children's Hospital and Doug is the longtime Executive Director of The Portland Foundation.



Lori Inman

Roger and Bev Inman Endowment Fund

\$8,035

Established in 2018 by the families of Doug, Dean, and Rusty Inman in honor of their parents. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. Roger and Bev are retired owners of Inman Roofing and Inman U-Loc Storage. They are volunteers for the Jay County Cancer Society and are active members of Fellowship Baptist Church.



Bev Inman

Rusty and Elizabeth Inman Endowment Fund

\$7,430

Established in 2018 by Rusty and Elizabeth Inman. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. Elizabeth is a Jay School Corporation elementary teacher and Rusty is the Executive Director of the John Jay Center for Learning.



Elizabeth Inman

John J. and Grace R. Jaqua Endowment Fund \$15,290



Bob and Frances Leggett

Established in 1999 upon the death of Mr. Jaqua, co-founder of the Foundation. Mr. Jaqua was the former president of Citizens Bank and a civic leader in Portland. Mrs. Jaqua was a longtime civic leader.

Dean and Margie Jetter Family Endowment Fund \$68,293

Established in 2019 by Dean and Margie Jetter. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. The Jetters are active in the community and Dean is a former member of the Foundation's Board of Trustees.

Charles and Ruth Joos Fund \$146,092 Established in 2010 by the Ruth Joos Estate.

Rex and Carolyn Journay Family Endowment Fund \$6,884

Established in 2019 by Rex and Carolyn Journay. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. The Journays are active in the community and Rex is a member of the Foundation's Board of Trustees.

Bob W. and Frances M. Leggett Endowment Fund

\$454.843

Established in 2008 by the will of Bob W. Leggett. The fund shall be used for unrestricted charitable purposes.

Lilly Endowment Fund First Merchants Bank

\$815,184

Established in 1993 by the Foundation board. The trust was funded with additional money from Lilly Endowment's GIFT Initiative.

Lilly Endowment Fund MainSource Bank

\$479,915

Established in 1992 by the Foundation board. The trust was funded with additional money from Lilly Endowment's GIFT Initiative.

James E. Luginbill Memorial Fund \$3,398

Established in 2005 by The Graphic Printing Co., Inc. in memory of three-term Portland Mayor, Jim Luginbill. A World War II veteran, Mayor Luginbill spearheaded economic development efforts to bring hundreds of jobs to Jay County.

Jim and Jean Luginbill Endowment Fund

\$35,306

Established in 2005 by the will of Jim Luginbill.

MainSource Bank Endowment Fund \$25,660

Established in 2002 by MainSource Bank. The Foundation traces its relationship with the bank back to 1951 when the first trust was established with Peoples Bank.

J. Murl and Opal (Smith) May

J. Murl and Opal (Smith) May Memorial Fund \$37,463

Established in 2001 by their children, Mary May Geeting, Paul M. May, Ruby May Geeting, and Ralph F. May. Mr. and Mrs. May were lifetime residents of Jay County and were Madison Township farmers. Mr. May was a community leader and served on the Jay County Fair Association Board of Directors.

May-Denney Endowment Fund in memory of Hendrick, Harrison, and Hadlee Neargarder \$28,558

Established in 2018 by Cindy Denney in memory of her grandchildren. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.



James E. Luginbill

Ray and Roger McKinley Memorial Fund \$392,886

Established in 2019 by The Ray C. McKinley Family Foundation and The McKinley Educational Foundation. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. Ray and Roger McKinley were Jay County natives who went on to successful careers in Nebraska and California, respectively.



Mac and Mary McLaughlin

N.G. "Mac" and Mary McLaughlin Memorial Fund \$15,233

Established in 2019 by Nancy Rivera and Janie Caudill as a memorial to their parents. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. Mr. and Mrs. McLaughlin were lifelong Jay County residents and were active in the community.



Greg and Marianne Moser

Meshberger Brothers Stone Corporation Fund \$172,576

Established in 1997 by Meshberger Brothers Stone Corporation in honor of its employees and as a thank you to its Jay County customers.



Established in 2002 by Greg and Marianne Moser, local industrialists and civic leaders.

\$417.871



Jacquin S. Peterson

Maxwell N. Naas and Cornelia S. Naas Charitable Trust \$189.290

Established in 1984 by Mr. & Mrs. Naas, both civic leaders in the community. Mr. Naas was a former Foundation trustee as well as former president of Naas Food.



Glen E. Pv

Gladys Thomas Pearson Memorial Trust \$12,417

Established in 1983 by Mrs. Pearson's family as a memorial to her concern for the improvement of quality of life. Mrs. Pearson was a longtime retail clerk.



Jack and Connie Ronald

Rob and Lexie Penrod Family
Endowment Fund \$6,890
Established in 2019 by Rob and Lexie

Established in 2019 by Rob and Lexie Penrod. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. The Penrods are owners of Williamson, Spencer and Penrod Funeral Home and Rob is a member of the Foundation's Board of Trustees.

Jacquin S. Peterson Memorial Endowment Fund \$16,559

Established in 2003 by James Peterson in celebration of Jackie's life as a wife and mother.

Charles and Beverly Pressler Endowment Fund

Established in 2021 by the Will of Beverly Pressler. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

\$42,170

Earl G., Genevra J., and Glen E. Pyle Endowment Fund \$24,452

Established in 2013 by the Glen Pyle Estate as a memorial to himself and his parents. Glen was a magician and performed as "Gomer the Clown," visiting Fort Wayne area nursing homes and hospitals.

Board of Trustees Endowment Fund \$80,050

Established in 2006 by The Portland Foundation's Board of Trustees as a vehicle for past and present trustees to show their financial commitment to the Foundation.

Lydia Naas Raunecker Charitable Trust \$27,259

Established in 1978 by Mrs. Raunecker's father, Maxwell N. Naas, in memory of his daughter who died in 1977. Mrs. Raunecker was an active community leader who worked especially with children.

Sara Havnes Ronald Fund \$71,592

Established in 1994 from proceeds received from the Sara E. Ronald Charitable Remainder Unitrust.

Ronald Family Endowment Fund \$41,865

Established in 2018 by Jack and Connie Ronald. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. Jack was retired as the President and Publisher of The Commercial Review newspaper at the time of his passing in April 2022 and Connie is an environmental consultant. They have been active volunteers for many community organizations.

Jerald and Julia Schwomeyer Endowment Fund

Endowment Fund \$6,732
Established in 2018 by Jerald and Julia
Schwomeyer. This unrestricted endowment
will provide support to Jay County
organizations under the direction of the
Foundation's Board of Trustees. Jerald was
a retired employee of John Deere and Julia
is a retired teacher.



Jerald and Julia Schwomeyer

Elizabeth A. Starbuck Endowment \$1,763,561

Established in 2012 by the will of Elizabeth Starbuck. Miss Starbuck was a retired banker, whose family established the Peoples Bank (now First Financial Bank) in Portland. Her estate gift of \$4.9 million is the largest gift ever received by the Foundation.



Elizabeth A. Starbuck

Bud and Florence (Limbert) Study Endowment Fund \$792,359

Established in 2002 by Robert "Bud" Study as a memorial to his wife.

Bud and June (Moser) Study Endowment Fund \$378.881

Established in 2015 through the remainder of the June Shawver Study Charitable Gift Annuity. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.



Fred Stultz

Betty, Ona, Jean, Bill, Jack, Ken, Ina, Ila, Joyce, Earl, Jon, and Larry Study Endowment Fund \$56,748 Established in 2021 by Robert Study in honor of his siblings. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

John and Ruth (DeBolt) Study Memorial Endowment Fund \$176,808



Joseph and Marlene Suhr

Established in 2017 by Robert Study as a memorial to his parents. Mr. Study was a custodian in the Noble School and Mrs. Study was a teacher in several schools in Jay County. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

Glen and Martina Theurer

Fred M. Stultz Endowment Fund\$183,343

Established in 2002 by a trust created upon Mr. Stultz's death in 1985. A Jay County native, Fred was a longtime Jay County farmer who was also active in local politics. He sold a portion of his land holdings for the creation of the Jay County Conservation Club.

Joseph T. and Marlene A. (Frahm) Suhr Memorial Fund \$5,184

Established in 2001 by Joseph Suhr and his four daughters, Dawn D. Suhr Greenwood, Valerie L. Suhr Aspy, Julie B. Suhr, and Jodi M. Suhr Trippany in celebration of Marlene's life as a wife and mother.

Walter A. Suman Fund \$25,070

Established in 1958 by Mr. Suman's will. Walter was an employee of the Creamery Package Co., a manufacturer of wooden butter tubs in Portland.

Glen and Martina Theurer Endowment Fund

\$29,389

\$2,400

Established in 2003 by Glen and Martina Theurer. Glen was a telephone company employee and Martina was a nurse.

Virgil B. and Josephine H. Thomas Memorial Fund \$722,553

Established in 1998 by the will of Betty Kovaluk in memory of her parents. Mr. Thomas was a trust officer at Citizens Bank for many years.

Katherine Louise Timmonds Trust

Established in 1969 by Miss Timmonds' sister, Carrie Estelle Timmonds. Katherine was a longtime librarian in the community.

Wasmuth Trust Fund \$116,600

Established in 1983 by Mr. Lou Wasmuth as a living memorial to his interest in the welfare of Portland. He was a longtime community leader and former owner of Portland Motor Parts. Lou asked that when funds were used that his wife Eula and son Alex be recognized.

Dr. Kyle J. Weaver Endowment Fund \$6,732

Established in 2018 by Rob and Mindy Weaver in honor of their son. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. Kyle is an optometrist in the Toledo, Ohio area.

Dr. Martha E. (Libby) Weaver Endowment Fund

\$6,732

Established in 2018 by Rob and Mindy Weaver in honor of their daughter. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. Libby is a surgeon in the Baltimore, Maryland area.

Rob and Mindy Weaver Endowment Fund

\$186,817

Established in 2018 by Rob and Mindy Weaver. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. Rob and Mindy are owners of WPGW Radio, and Mindy is retired from teaching Physics at Jay County High School. They both are active volunteers for many community organizations.

J. Arthur Williams-Orville Easterday Trust \$18,417

Established in 1952 by the Jay Garment Company. This is one of the first two original trusts of The Portland Foundation and the first to be funded. The trust was established as a memorial to Mr. Williams and Mr. Easterday, founders of the Jay Garment Company. Both men were business and civic leaders. The trust was originally established to fund scholarships but was amended in 1978.

Barb Wilkinson Memorial Fund \$3,890

Established in 2005 by the Epsilon Phi Chapter of Delta Theta Tau Sorority in memory of Barb who served as the managing editor of The Commercial Review and was an active member of Jay Civic Theatre and Delta Theta Tau.

Phyllis M. Badders Williams Endowment Fund

\$1,742

Established in 1999 by Maxwell Naas through the Naas Family Charitable Endowment. Mrs. Williams was a longtime friend of the Naas family.



Velma Beard

Young Family Trust

\$80,424

Established in 1996 by John G. and Gretchen Young in honor of John's father, R. Dwight Young, a businessman and civic leader.

UNRESTRICTED FUNDS TOTAL

\$18,564,281

FIELD OF INTEREST FUNDS

Some donors prefer to designate broad areas of interest - education, the arts, economic development, for example - but want the Foundation to select grant recipients within the specified fields of interest.

1776 Fund \$16,762

Established in 2002 with proceeds from the performance of the musical "1776" to honor the one-year anniversary of the September 11, 2001 terrorist attacks on the United States. The fund is to provide support of the county's emergency service agencies.

Fund For a More Attractive **Community Trust**

\$33,059

Established in 1961 by Hugh N. Ronald, a co-founder of The Portland Foundation and executive of the Jay Garment Company. The fund is for the betterment and beautification of Portland.

Clyde E. Geeting Memorial Trust \$112,483 Established in 1974 by Mr. Geeting's sister, Ona M. Myers. Mr. Geeting was a Jay County teacher who deeded his farm to the Foundation. The fund is for aid to the needy as well as aid to the local library and historical facilities.

Robert M. and Frances O. Gillespie **Educational Trust** \$64,055

Established in 2005 by the will of Frances O. Gillespie. In 1958, the Gillespies partnered with Charles and Florence Coldren and Harold 12

and Alma Green to establish Jay County's first classes for children with special needs. That class eventually grew into Jay-Randolph Developmental Services. This fund is to support the promotion of the education of children who have an intellectual or developmental disability.

Ralph and Bertha Green - Tony and Helen Saffer Fund For the Elderly \$26,769 Established in 1998 by the will of Helen Saffer. The fund is to provide support for the elderly

of Jav County. Mel and Evelyn Hanlin Prevention of

Cruelty to Animals Fund \$16,932 Established in 1994 by Mr. Hanlin, president of Hanlin Rexall Drugs. The fund is to help organizations concerned with the welfare and treatment of animals.

The Harold Rex and Kiku Hardwick **Prevention of Cruelty to Animals Fund**

\$17,233

Established in 1992 by Mrs. Hardwick as a memorial to her husband with whom she shared a love of animals. The fund is to provide support for organizations concerned with the treatment and welfare of stray and homeless animals.

William and Ruby Hudson Endowment \$11,466

Established in 2007 by James R. Hudson in memory of his parents. The purpose of the fund is to provide support to organizations which most positively impact the agricultural community.

Jay County Endowment for Literacy \$11,292 Established in 2004 by the Jay County Literacy Coalition. The purpose of the fund is to provide support to those organizations which most positively impact literacy in Jay County.

Jean Leslie Jaqua Fund

\$6,728

Established in 1958 by the will of Mr. Jaqua, an invalid who asked that the fund provide support for handicapped children in the community.



New Corydon Sports Club Fund \$6,399 Established in 2009 by New Corydon Sports Club, Inc. The purpose of the fund is to provide support for community functions for all age groups in New Corydon and/or Wabash Township, including but not limited to sports and recreational activities.



Gillespie

Elizabeth A. Starbuck Fund for the Elderly

\$213.981

Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for programs and projects that positively affect elderly citizens in Jay County.



Hudson

Ruth Starlin Schafer Fund to Assist Aspiring Artists

\$96,782

Established in 1998 by C. Justin Schafer as a tribute to Ruth Starlin Schafer in recognition of her career as an artist and dedicated teacher of aspiring artists. The fund is to provide funding to those interested in advancing their education and/or experience in drawing or painting works of art.



Ralph Denver Stroud and Helen Stroud Endowment Fund \$8.312 Established in 2015 by Mary Helen Rigby in

memory of her aunt and uncle. The fund is to provide support for programs and projects that positively affect elderly citizens in Jay County.

Virgil B. and Josephine H. Thomas **Educational Fund** \$288,889

Established in 1999 by the will of Betty Kovaluk in memory of her parents. This fund is used to support the educational programs of the Foundation, including the Care and Share Philanthropy Program for third grade, the sixth

grade College Visitation, and the Teacher Creativity Mini-Grant Program.

Makayla Tipton Memorial Fund \$4,783 Established in 2017 by Spencer and Jamie Tipton as a memorial to their daughter. Makayla was known for her love of people (especially children) as well as her hard work and character. This fund is to support programs or activities that fulfill charitable purposes as determined by the donors.



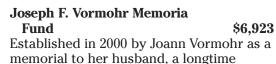
Tipton



Vormohr

and Timothy Joe Uhrick **Literacy Fund** \$105,812 Established in 2020 by the will of Timothy Uhrick. The fund will provide funding for programs for the advancement of literacy for residents of Jay County, Indiana.

Herman C. Uhrick, Dorothy Uhrick,



Portland physician. The fund is to provide

support for the elderly.



Margie Jetter

John F. Wible Memorial Fund \$253,434 Established in 2001 by Judith L. Wible, M.D. in memory of her father, Dr. John F. Wible, a sensory impaired engineer. The purpose of the fund is to provide support for the education of sensory impaired children, including providing scholarships to Jay County High School graduates pursuing a degree in the field of Special Education, supporting the Jay School Corporation's Hearing Impaired Program, and supporting the Jay County Early Childhood Intervention Program.

FIELD OF INTEREST FUNDS TOTAL \$1,302,094

DONOR ADVISED FUNDS

These funds allow donors to recommend specific nonprofit organizations or programs to support, and The Foundation takes the recommendations under advisement in determining grant recipients. Donor advised funds are especially useful to donors who want to take a charitable deduction in one vear and make recommendations over several years.

Jarrod and Annette Alexander Charitable Fund 110,876

Established in 2021 by Jarrod and Annette Alexander. The fund is to support causes held dear by the Alexanders.

\$2.861 Shea M. Briar Memorial Fund Established in 2021 by Shea's family in his memory. The fund is to support causes in Shea's memory which he held dear, such as military and veteran's organizations.

Dennis and Marianne Horn Family Endowment Fund \$29,434

Established in 2019 by Dennis and Marianne Horn. The fund is to support causes held dear by the Horns. The Horns are active in the community and Marianne is a former member of the Foundation's Board of Trustees.

Inman Family Endowment \$21,501 Established in 2005 by Douglas L. and Alicia J. Inman in memory of Regina (Susie) Inman.

James B. Jaqua Endowment Fund \$4,580 Established in 2016 by James B. Jaqua. This fund is to support programs or activities that fulfill charitable purposes as determined by the donor.

David A. Lyons Memorial Endowment Fund \$3,815 Established in 2021 by Susan Reichard and

Michelle Sparling in memory of their father. The fund is to support causes in Dave's memory which are held dear by his family.

MDJ Donor Advised Fund \$26,597 Established in 2008 by Dean & Margie Jetter. The donors make recommendations on expenditures from this fund.

Moser Family Memorial Trust \$132,399 Established in 2003 by the family of Greg and Marianne Moser, industrial and civic leaders who were killed in a plane crash in May 2003. The fund is to provide support to those causes Greg and Marianne held dear.

Jake D. Muhlenkamp "Little Patriot"

Established in 2021 by Troy and Krista

which are held dear by his family.

Endowment Fund



\$48,389 Muhlenkamp in memory of their son. The fund is to support causes in Jake's memory

Naas Family Charitable Foundation \$795,593 Trust

Established in 1996 by Maxwell Naas. The donor makes recommendations on expenditures from the fund.

\$4.390 **Patriots Remembered Fund** Established in 2007 by the Jay School Corporation to provide support for charitable causes promoting the field of education in Jay County.



Muhlenkamp

Judith A. Sipe Endowment Fund \$167,836

Established in 2013 by the Judith Sipe Estate. The fund will provide support for projects at the Jay County Hospital, where Judy served as an employee for many years.

DONOR ADVISED FUNDS TOTAL \$1,348,271

RESTRICTED FUNDS

These funds give donors the ability to support specific eligible organizations. The donor may name one or more particular agencies or institutions to receive grants.

James J. and Marian F. Abromson Charitable Endowment For The Arts \$131,680

Established in 1989 by Suzanne A. Joiner in cooperation with the Indiana Educational, Cultural and Fine Arts Foundation of Fort Wayne as a memorial to her parents, recognizing their longtime interest and support of the local arts.

Asbury United Methodist Church Administrative Expense Fund \$1,274,074

Established in 2002 to provide support for administrative expenses of Asbury United Methodist Church.

Charles and Helen Barrenbrugge Arts Place Building Fund \$227,042

Established in 2008 by the Helen Barrenbrugge Estate. The fund shall provide support to Arts Place for capital improvements including real estate and personal property maintenance and acquisition.

Charles and Helen Barrenbrugge Jay County Boys Club

Building Fund \$34,998

Established in 2008 by the Helen Barrenbrugge Estate. The fund shall be to create a capital improvement fund for the Jay Community Center Boys Club.

Bryant Community Center Endowment Fund \$10.352

Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the community center.

Alwyn Carder Fund

Established in 2004 by the will of Mr. Carder. A high school teacher for many years, Mr. Carder was also very active in preserving the history of Redkey and Jay County. This endowment fund is to provide support for the Jay County Historical Society and Museum.

\$398,196

\$4,493

Tom Casey Immaculate Conception Church Children's Fund \$13,185

Established in 1997 by Sue Casey in memory of her husband. The fund is to provide support to the church's children's choir and children's religious education.

Jack Cole Fund For Volunteers Endowment

Endowment \$7,538 Established in 1996 by the Foundation Board of Trustees in honor of Mr. Cole and his dedication and service as the Foundation's first executive director.

Community Seasonal Decoration

Endowment Fund \$81,055 Established in 1998 by the Portland Area Chamber of Commerce. The fund is to provide support for the community's seasonal decorations.

Dunkirk Endowment Fund \$19,024

Established in 2007 by the Foundation Board of Trustees to provide support to organizations and projects benefiting Dunkirk, Indiana.

Dunkirk Scout Cabin Endowment Fund

Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the scout cabin.

Freedom Park Endowment \$112,001 Established in 2005 by the Foundation Board of Trustees. The purpose of the fund is to

provide support for the upkeep and maintenance of Freedom Park, a veterans memorial park located in Portland.

Friends of Jay County Agriculture Endowment \$215,819

Established in 2007 by the Foundation Board of Trustees. The fund is to provide support to organizations which most positively impact the field of agriculture in Jay County.

Friends of Jay County

Agriculture Fund \$21,382 Established in 2007 by the Foundation Board of Trustees. The fund is to receive contributions towards the promotion of the field of agriculture in Jay County.

Friends of the Salamonia School and Park Endowment \$10.711

Established in 2001 by Ralph and Mildred May. The purpose of the fund is to provide support to the Salamonia School and Park.

Ray and Mary Gabbard Pleasant Hill Cemetery Trust \$29,091

Established in 2020 by Ray Gabbard. The fund will provide for the perpetual maintenance of the Pleasant Hill Cemetery as located in Jay County, Indiana.

Gary P. Gibson Fund

for Jay County Boy Scouts \$25,034
Established in 2010 by John and Sarona
Goodrich and the Goodrich Family
Foundation in honor of Gary's many years of
volunteer service to Jay County Boy Scouts.

Glass Museum of Dunkirk Endowment Fund

Endowment Fund \$325,679
Established in 1995 by the Dunkirk Public
Library Board of Trustees through funds
received from Dr. Donald W. Johnson in
memory of his father Frank R. Johnson.
Frank worked for many years as foreman of
the mold shop at Indiana Glass Company.

The fund is for the preservation and promotion of the Glass Museum.

Weldon L. and Dorothy H. Hamma Asbury United Methodist Church Endowment Fund \$315.695

Established in 2017 by the will of Dorothy H. Hamma. This fund is to provide support for capital improvements at the church.

Morton S. Hawkins Community Trust \$173.032

Established in 1992 by the transfer of an existing trust by the Jay Circuit Court. The fund is to be used to promote the general welfare of the citizens of Jay County as determined by the Board of Managers of the Hawkins Community Trust.

John J. and Nancy S. Hawkins Memorial Fund \$21,644

Established in 1995 by Ann H. Goodrich, a descendent of the Hawkins family. The fund is to provide support for the Jay County Historical Society.

Robert Holley Endowment Fund \$25,159 Established in 2018 by the Jay County Historical Society. The fund will provide operating support for the Jay County Historical Society. Mr. Holley is a supporter of the organization.

Hudson Charitable Trust \$715,965 Established in 1999 by Barry and Elizabeth

Hudson. The fund is to provide support for the John Jay Center for Learning.

Elizabeth A. Hudson Endowment \$10,914 Established in 2008 by Elizabeth Hudson. The purpose of the fund shall be to provide support for mammogram screenings for women who meet the designated criteria set forth in the fund agreement.

Zackery W. Hummer Memorial Fund \$39,496

Established in 2011 by Charity Leist Cummiskey in memory of her son, a 2008 Jay County High School graduate who died in an automobile accident in August 2011. The fund is to provide scholarships to students who display similar character traits as Zack: honesty, respect for others, and a strong work ethic.

Jay County Boys Club Zelma Bailey Endowment Fund \$327,659

Established in 2000 by the estate of Mrs. Bailey. The fund is to provide operating support for the Jay County Boys Club Community Center.

Jay County Christian Academy Endowment Fund \$3.673

Established in 2007 by Barry and Elizabeth Hudson. The fund is to provide operating support for the Jay County Christian Academy.

Jay County Historical Society Fund First Merchants Bank \$32,389

Established in 1995 by Robert and Roseamond Scott. The fund is to provide operating support for the Historical Society.

Jay County Historical Society First Financial Bank

First Financial Bank \$68,837 Established in 1995 by Miss Elizabeth A. Starbuck, sister of Foundation co-founder W. Haynes Starbuck. Elizabeth was a descendent of the Haynes family, one of Jay County's oldest families. The fund is to provide operating support for the Historical Society.

Jay County Humane Society

Endowment Fund \$193,995 Established in 2015 by Julie Forcum. The fund is to provide support for the Humane Society's operation.

Jay County Scout Cabin Endowment Fund

Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the scout cabin.

Jayland Rescue Mission

Endowment Fund \$4,531 Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the rescue mission.

Jay-Randolph Developmental Services Ann H. Goodrich Endowment Fund \$205.736

Established in 1998 by Jay-Randolph Developmental Services through a gift from Mrs. Goodrich. The fund is to provide support of on-going programs at JRDS.

Raymond and Vesta Juillerat Memorial Fund

Established in 1999 by Manon and Carol Felts in memory of Carol's parents. The fund is to provide support for the West Walnut Street Church of Christ.

Limberlost Swamp Remembered Friends of the Limberlost Fund \$33,468 Established in 2001 by Sidney and Frances

Austin, Kenneth and Anna Marie Brunswick, Dwain and Sharen Michael, John and Constance Ronald, Sherry Studebaker, and Daniel and Anita Orr. The purpose of the fund is to provide support for the restoration, acquisition, beautification and maintenance of the Limberlost Territory.

Ray C. and Patricia S. McKinley Fund

\$79,846

\$88,787

Established in 2000 by Mr. & Mrs. McKinley. The fund is to provide support to the Jay County Historical Society, the Historical Museum, and other charitable causes in the Portland community.



\$4,326

Elizabeth Hudson



Zackery Hummer



Raymond and Vesta Juillerat



Ray and Pat McKinley

Meeker Family Endowment Fund \$18,037 Established in 1999 by J. Gordon and Catherine Meeker, longtime civic leaders in Portland. The fund is to provide support for Jay-Randolph Developmental Services.

Linus F. and Margaret B. Mescher Jay Community Center Endowment Fund \$107,471

Established in 2018 by the will of Linus Mescher. Linus and Margaret were supporters of the community center. The fund will provide operating support for the Jay Community Center.



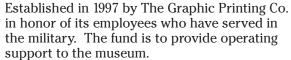
Bob Morrison

Dr. Bob Morrison Memorial Swim Fund \$24,609

Established in 2007 by Rob & Mindy Weaver in memory of Bob. The purpose of the fund is to provide support to Jay County swimming organizations including, but not limited to, the Jay County High School boys and girls swim teams and the summer and winter swim clubs.

Museum of The Soldier Endowment Fund

\$72,685





Millard and Mary Schwartz

Maxwell N. Naas and Cornelia S. Naas Boys Club Community Center Building Fund \$65,139

Established in 1988 as a continuing memorial of the Naas' interest in the recreational opportunities afforded the youth of Jay County through the Boys Club Community Center.

Maxwell N. Naas and Cornelia S. Naas Jay County Arts Council Fund

Jay County Arts Council Fund \$58,221 Established in 1988 as a continuing memorial of the Naas' interest in the enrichment of the arts in Jay County, especially through the work of the Jay County Center for the Arts, now Arts Place.

Catherine Ochs Trust

\$65,865

Established in 1986 as a memorial to Catherine's interest in the improvement of medical care in Jay County. Catherine was a nurse and asked that the fund be used for the dietary needs of the hospital.

Audrey O. Kennedy and Mildred M. Smith Old White Oak and Hillside Cemetery Endowment \$5.521

Established in 1995 by Audrey O. Kennedy so that these smaller cemeteries would not be forgotten. The fund is to provide for the care and upkeep of these cemeteries.

Pennville Community Center Endowment Fund

\$4,426

Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the community center.

Pennville Endowment Fund

\$47,478

Established in 2008 by the Foundation Board of Trustees to provide support to organizations and projects benefiting Pennville, Indiana.

Pregnancy Care Center of Jay County Endowment Fund \$4,615

Established in 2011 by the Goodrich Family Foundation. The fund is to provide support for the Center's operation.

Redkey Endowment Fund \$53,351

Established in 2008 by the Foundation Board of Trustees to provide support to organizations and projects benefiting Redkey, Indiana.

Hugh N. and Sara E. Ronald Trust \$68,720 Established in 1994 by the will of Mrs. Ronald, an active civic leader and the widow of Hugh N. Ronald, co-founder of The Portland Foundation. A lifelong patron of the arts, Sara dedicated the fund to the Jay County Arts Council, now Arts Place.

Helen M. (Spahr) Schafer Memorial Endowment for Jay-Randolph Developmental Services

Established in 1998 by C. Justin Schafer as a memorial to Helen Schafer to recognize her interest in assisting those individuals with developmental disabilities. The fund is to provide funding for programs offered by Jay-Randolph Developmental Services.

\$57,758

Millard J. and Mary F. (Betty) Schwartz Endowment Fund \$31.829

Established in 2008 by Millard & Betty Schwartz. The purpose of the fund shall be to provide support to the Museum of the Soldier and the Jay County 4-H Council, Inc.

Ronald L. Shoemaker Fund \$537,241

Established in 2019 by the will of Ronald L. Shoemaker. The fund will provide funding for the construction and maintenance of a Greenway Trail in Jay County or a similar program for outdoor exercise or recreation. Mr. Shoemaker was a Portland resident who taught school for many years in Fort Recovery, Ohio.

Spirit of Community Fund \$81,524

Established in 2012 by The Portland Foundation's Board of Trustees. The fund is to be used for sustaining levels of annual grant distributions during times of a negative stock market trend, providing emergency funding to assist with community disasters/needs without decreasing the dollars available during regular grant cycles, and providing a significant funding source as a response to a specific community project.

Darla Stafford Endowment Fund \$37,312

Established in 2007 by Donald & Rebecca Stafford as a memorial to their daughter. The fund is to provide support to the Pennville Volunteer Fire Department.

Elizabeth A. Starbuck

Arts Place Fund \$1,391,911

Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for Arts Place.

Elizabeth A. Starbuck Jay County Hospital **Foundation Fund** \$228,855

Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for the Jay County Hospital Foundation.

Elizabeth A. Starbuck Jay-Randolph **Developmental Services Fund** \$207,800 Established in 2012 by the will of Elizabeth

Starbuck. The fund is to provide support for Jay-Randolph Developmental Services.

Elizabeth A. Starbuck John Jay Center for Learning Fund \$348,345

Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for the John Jay Center for Learning.

Julia Magill Starbuck Memorial Collection

Established in 1959 by Mrs. Starbuck's husband, W. Haynes Starbuck and her children, Mr. & Mrs. William H. Starbuck and Mrs. Eleanor Wedemeier. The trust was established as a memorial to Mrs. Starbuck's painting and interest in the arts. A number of original art works were purchased and placed in the Jay County Public Library in her memory.

\$3,800

Benneville (Ben) D. and Millie B. Stratton **Antioch Cemetery Memorial Fund \$8,830**

Established in 1995 by Ruth Arnold and Herbert Stratton as a memorial to their parents. The fund is for the care and upkeep of Antioch Cemetery.

Janice S. Stucky Jay County

Historical Society Endowment Fund \$6,528 Established in 2018 by Janice Stucky. Janice is a retired teacher and an active volunteer and supporter of the historical society. The fund will provide operating support for the Jay County Historical Society.

Richard A. Taylor, M.D.

Memorial Fund \$1.508

Established in 2001 by Ann H. Goodrich and Mariorie L. Hammond in memory of Dr. Taylor. The purpose of the fund is to provide support to the Jay County Historical Museum.

Women's Endowment

\$91.623

Established in 2004 by the Foundation Board of Trustees. The purpose of the fund is to provide support for the Women's Giving Circle.

Women's Giving Circle Fund \$12,758

Established in 2004 by the Foundation Board of Trustees as a nonpermanent fund to receive gifts on behalf of the Foundation's Women's Giving Circle. The mission of the Circle is to build a community of women philanthropists through the pooling of knowledge and resources for the purpose of providing grants to Jay County organizations and initiatives that address mutually agreeable issues.

Youth for Christ Endowment Fund \$38,880 Established in 2014 by Douglas Inman. The purpose of the fund is to provide support for the BiGJAWs Chapter of Youth for Christ.

Zion Evangelical Lutheran Church Endowment

\$50,781

Established in 1999 by an anonymous gift. The fund is to provide support for the Zion Evangelical Lutheran Church.

RESTRICTED FUNDS TOTAL \$9,019,927

SCHOLARSHIP FUNDS

The donor outlines the criteria for awards to deserving students so they may pursue educational opportunities.

Albert A. and Donna Abromson **Scholarship Trust**

\$75,778

Established in 1976 by the will of Mrs. Abromson as a living memorial to her husband, a local attorney, businessman, and civic leader. The trust is to provide scholarship assistance to qualified graduates of Jay County High School.



Stafford



Matt Aker Memorial Scholarship Fund

\$79,408

Established in 2011 by Brooke Aker in memory of her husband Matt. Chief of the Portland Fire Department, who died in a motorcycle accident in April 2011. The fund is to provide scholarships to high school graduates with first preference given to graduates of Jay County High School, majoring in Law Enforcement, Conservation Enforcement, or Fire Service.



Stratton

Michael A. Alig Jay County FFA **Memorial Scholarship**

\$221,105 Established in 1991 by the Jay County Chapter

of Future Farmers of America. The fund was originally established in 1985 as a memorial to Michael A. Alig. The fund is to provide scholarships to students studying agriculture.



Janice Stucky

Alpha Associate Chapter of Kappa Kappa Kappa Scholarship Fund \$20,091

Established in 1997 by the Alpha Associate Chapter in honor of its anniversary. The fund is to provide scholarships to Jay County High School graduates.



Altrusa Scholarship Fund \$12,166 Established in 1993 by the Altrusa Club to

provide scholarships and other financial assistance to non-traditional students.



Matt Aker

Robert M. Anderson **Scholarship Trust**

\$1,864

Established in 1990 by the Jay County High School Student Council in recognition of Mr. Anderson and his many years of service and commitment to the Jay School Corporation as teacher, principal, and Dean of Students.

John L. Armantrout Science **Scholarship Fund**

\$30,437 **Scholarship Fund**

Established in 2008 by John & Mary Armantrout. The fund shall provide scholarships for eligible Jay County High School graduates enrolled in a physical and/or biological science program.

Established in 2006 by Richard D. Arnold as

a memorial to his wife and her life as an

educator. Jan was a teacher for over 30

years. The fund is to provide scholarships to Jay County High School graduates

pursuing a degree in elementary education.



John Armantrout

Janet B. Arnold Memorial **Scholarship Fund**

Scholarship Fund \$27,433

\$139,519

Established in 2016 by the will of Nancy



Dr. Ara C. and Gay B. Badders **Scholarship Fund** \$729,638

Established in 1998 by Gay B. Badders in memory of her husband. The fund is to provide scholarships to students majoring in medical arts or education.



Ruth **Badders**

Ruth Whipple Badders

Scholarship Endowment Fund \$21,167 Established in 2007 by Patricia S. McKinley. The fund is to provide scholarships to graduates of Jay County High School who are entering either their junior or senior year in college and majoring in education.

Ferd and Miriam Badt **Scholarship Fund**

\$48,005

Established in 1977 by the will of Mrs. Badt as a living memorial to her husband and

herself. The Badts were owners of Mosler Department Store.

Charles Baird Scholarship Trust \$154,635

Established in 1970 through the will of Bess M. Baird. Mr. Baird's sister. She was co-owner of the Baird Funeral Home and a civic leader.

James and Florence Baldwin

\$98,721

Established in 1997 by the will of Mr. Baldwin, a longtime auto salesman. Mrs. Baldwin worked for a local furniture business.

Clifford and Nancy Ball

Ball. This fund is to provide scholarships to Jay County High School graduates that are pursuing a higher education degree at a four-year college or university.

Roberta Kay Beard Memorial Scholarship Fund

\$4,315

Established in 1997 by the Jay County High School Earth Watch Club and Ski Club in memory of Ms. Beard, who was killed in an accident at Grand Canyon National Park. The fund is to provide scholarships to students majoring in environmental or animal science.

Howard C. Berry Vocational Trust Fund

\$921

\$41.044

Established in 1978 by the East Jay Junior High School Student Council in recognition of Mr. Berry's longtime service as principal of the school.

Arnold and Eugenia Beumer Scholarship Fund

Established in 2009 by Arnold and Eugenia Beumer. The purpose of the fund shall be

to provide scholarships for graduates of Jay County High School with preference given to students pursuing a degree in an agriculture related field of study.

Jeff and Eileen Bickel Memorial Scholarship Fund

\$5,279

Established in 2011 by George Ronald and Mary Ellen Bickel in memory of their son and daughter-in-law who died in a plane crash in 2003. The fund is to provide scholarships to graduates of Jav County High School who have a grade point average of at least "B" or better at time of application and plan to attend an institution of higher learning in the state of Indiana.



Eileen Bicke

Blaine United Methodist Church Scholarship Fund \$10,607

Established in 2009 by the Blaine United Methodist Church. The purpose of the fund is to provide educational scholarships for students enrolled in a degree program to become an ordained minister.

Luetta J. Bowen

Scholarship Fund

\$27,722

Established in 2020 by Luetta Bowen. The fund will provide scholarships to students who are Jay County High School graduates pursuing a degree in Elementary Education with preference given to students pursuing a career in Early Elementary Education (grades K-2).

Alfred and Amy Braddock **Scholarship Fund** \$85,741

Established in 2020 by a trust transfer from First Financial Wealth Management. The fund will provide scholarships to graduates of Jay County High School.

Eric Bricker Memorial

Scholarship Fund \$4,771 Established in 1999 by the Saint Mary Catholic

Church. Eric was killed in an auto accident just weeks before graduation. The fund is to provide scholarships to graduates of Jay County High School.

Michelle E. Bruggeman **Memorial Scholarship** \$21,446

Established in 2016 by Michelle's mother, Marie Bruggeman. The scholarship is to assist Jay County High School graduates attending International Business College majoring in Travel and Hospitality: or students attending Ivy Tech Community College or Ball State University majoring in Journalism or Social Work.

Bryant High School Scholarship Fund

\$27,064

Established in 2010 by John and Mary Armantrout. The fund is to provide scholarships to graduates of Jay County High School who are descendents of graduates of Bryant High School.

Alwyn Carder Scholarship Fund \$466,739 Established in 2004 by the will of Mr. Carder. A high school teacher for many years, Mr. Carder was also very active in preserving the history of Redkey and Jay County. This scholarship is for students pursuing a degree in architecture, history or education.

\$45,620 **Earl Cartwright Memorial Trust** Established in 1956 by Ethel Cartwright in memory of her husband, an accomplished opera singer and music instructor. Mrs. Cartwright was one of the original Foundation trustees and was a founder of the Portland Forge.

Tom Casey J.C.C.T.

Memorial Trust

Established in 1997 by the Jay County Civic Theatre in memory of one of its longtime members. The fund is to provide scholarships to Jay County residents interested in advancing their education and/or experience in theatre, music, writing, photography, or other arts-related fields.

Tom Casey Memorial Trust \$5,274 Established in 1997 by The Graphic Printing Co. in memory of its longtime managing editor.

The fund is to provide scholarships to students studying journalism or theatre.

John L. Chitwood Scholarship Fund

\$133,315

\$4.536

Established in 1968 by the will of Dr. Chitwood, a dentist in Portland for many years.

Church Women United of Jay County Scholarship Fund \$23,790

Established in 1989 as a result of the closing of the Church Women United Clothing Center. The fund is used for scholarship assistance for students seeking vocational training.

Joe Scott Clark Memorial **Scholarship Fund**

\$10.960

Established in 1998 by John Logan in memory of Mr. Clark. The fund is to provide scholarships to Jay County High School graduates.

Orda Graves Cook Trust

\$3,172

Established in 1970 by the will of Miss Cook, the daughter of a local insurance family.

Sharon S. Cooper Memorial Scholarship Fund \$16,029

Established in 2017 by husband Robert and kids Tina, Linsey, and Robert. Sharon was a lifelong resident of Jay and Adams Counties and attended Jay County High School and

South Adams High School. This fund is to provide scholarships to Jay County High School or South Adams High School graduates that are pursuing a degree in a medical field of study.

Kristan Danae Corwin Memorial **Scholarship Fund**

\$26.057

Established in 1992 by Kristan's parents, John & Kathy Corwin. Kristan was a fourth grade student when she was killed in an auto accident in 1991. The Corwins have asked that special consideration be given to students who attended Pennville Elementary School.



Seth L. Corwin Memorial **Scholarship Fund**

\$10,778

Established in 2015 by the family of Seth L. Corwin, who was killed in 2015 by a drunk driver. The fund is to provide support with first preference given to members of the Jay County High School Marching Patriot Band who show the need of financial assistance for the Band's annual band camp. Second preference is given to Jay County High School graduates who are pursuing a degree in music.

James and Imogene Cowan Memorial Scholarship Fund \$15,781

Established in 2019 by the family of James and Imogene Cowan. The fund will provide scholarships to students who are residents of Jay County, Indiana who are pursuing education (including certifications and degrees) in the vocational arts. James and Imogene Cowan knew the value of hard work and commitment and demonstrated an entrepreneurial spirit by developing their own local stave mill and sawmill businesses.



Sharon

Cooper

Marseal T. DeWeerd, Edith T. Horn and Virgie M. Brady Memorial **Scholarship Fund** Established in 2001 by the will of Marseal T.

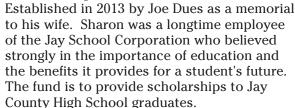
DeWeerd. The purpose of the fund is to



Sharon Dues

provide scholarships to Jay County High School graduates with preference to applicants from the Penn Township area.

Sharon Dues Memorial Scholarship Fund \$44,296

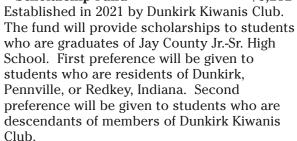




Manon and Virginia Carol Felts

Dunkirk Kiwanis Club Scholarship Fund

\$6,212

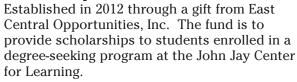




Shirley Franck

East Central Opportunities, Inc. Scholarship Fund

\$17,007





Donald

Hanlin

Fredrick W. Hanlin

Della Elberson Scholarship Fund \$2,820 Established in 1967 by the will of Mrs. Elberson. She and her husband, Maurice, owned Elberson Auto Parts in Portland and were civic leaders in the community.



Dr. Kathlee Galbraith

Tyrus Ellingwood Memorial Scholarship Fund

\$7,551

Established in 1995 by Tyrus' parents, Raymond and Lana Ellingwood. Tyrus was killed in a

motorcycle accident in 1994 just days after graduating from Jay County High School.

Farmers & Merchants Bank of Bryant, Indiana Scholarship Trust \$68,210

Established in 2020 by a trust transfer from First Financial Bank. The fund will provide scholarships to graduates of Jay County High School.

Felts-Hanlin Scholarship Fund \$61,653 Established in 2010 by Donald Hanlin in honor

Established in 2010 by Donald Hanlin in honor of his mother and step-father Virginia Carol and Manon Felts and his father, Fredrick W. Hanlin. The fund is to provide scholarships to graduates of Jay County High School who have outstanding academic achievement and

Russell and Mary Jane Figert Scholarship Fund \$7

superior mastery of academic content.

\$78.036

Established in 2013 by the Russell Figert Estate. Russell was a teacher and principal at Noble School and Mary Jane was a bookkeeper for several local businesses. The fund shall provide scholarships to graduates of Jay County High School.

First Bank of Berne Scholarship Fund \$6,067

Established in 2011 by the First Bank of Berne. The fund is to provide scholarships to Jay County High School graduates who intend to study business or a business-related major.

Shirley Franck Perseverance Scholarship Fund \$12,310

Established in 2021 by Liz Lawson to honor her wife, Shirley Franck. The fund will provide scholarships to students who are residents of Jay County who are non-traditional and are pursuing a post-secondary degree. It was Shirley's wish to create a scholarship providing help to students who epitomize the life skill of perseverance. Shirley, herself a non-traditional

student, graduated from Madison High School and worked at Jay Garment before realizing her dream to go to college. After earning degrees, Shirley devoted 47 years to education. Beginning her career at Madison, she then taught at East Elementary, later coached teachers around the state while working for the C.L.A.S.S. program, and eventually culminated her career at IUPUI. Even through decades of cancer treatments, Shirley was truly undaunted in her passion for living and teaching.

Fugiett Construction Systems Scholarship Fund

\$8,474

Established in 1998 by Fugiett Construction Systems. The fund is to provide scholarships to students majoring in the Purdue University Construction Management program.

Dr. Kathleen Galbraith Memorial Medical Scholarship Fund \$168,876

Established in 2006 by Dr. Charlene Barton in memory of her sister. Dr. Galbraith was a physician in Portland at the time of her death. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in a medical related field.

Edith Gaunt Memorial Scholarship Fund

\$172,604

Established in 1995 by the will of Miss Gaunt. The fund is to provide scholarship assistance to graduates of Jay County High School who reside in Dunkirk or Richland Township.

Cheryl Lee Geesaman Memorial Scholarship Fund

\$386

Established in 2021 by Jessica Casullo and Joshua Gibson in memory of their mother. The fund will provide scholarships to students who are graduates of Jay County Jr.-Sr. High School who are pursuing a degree in education, business, or nursing.

Bernice Tharp Gibble Memorial Teachers Scholarship Fund

\$34,582

Established in 2003 by a charitable gift annuity established in 1997 by Ms. Gibble, a retired teacher. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in Secondary Education at Ball State University.

Crystal R. and Patricia A. Gibson **Scholarship Fund** \$10,715

Established in 2002 by Patricia Gibson in honor of her mother. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in the field of nursing.

Lexie Gierhart Memorial **Scholarship Fund**

\$6,217

Established in 2020 by Rich and Tisha Gierhart in memory of their daughter. The fund will provide scholarships to graduates of Jay County High School pursuing a degree in elementary education.

Mary Helen North Gildersleeve **Scholarship Fund**

\$55,294

Established in 2015 by Gary Gildersleeve in memory of his mother. The fund is to provide scholarships to Jay County High School graduates who are residents of Portland and are pursuing a higher education degree at a four-year college or university.

Dr. Eugene Gillum Education Fund \$109,901 Established in 2016 by the Jay County Hospital Foundation. The scholarship is to assist high school students pursuing continuing education at a two- or four- year public or private institution, with first preference going to students of IU Health Jay Hospital team members.

Peggy Glentzer Memorial

Scholarship Fund \$7.046

Established in 1998 by Community and Family Services in memory of Mrs. Glentzer. The fund is to provide scholarships to Jay County residents pursuing a career in social work.

Eva Moore Gordon and Ernest Moore Scholarship Trust \$15,137

Established in 1984 as a living memorial to her husband and herself. Mr. Moore was an employee of Havnes Milling Co. and Eva was a retired elementary school teacher. This fund is to provide scholarships to students in the field of elementary education.

Gov. I.P. Gray Alumni Scholarship Fund \$9,945

Established in 2006 by the Gov. I.P. Gray Alumni Association. The fund is to provide scholarships to graduates of Jay County High School with first preference given to descendants of Gray alumni.

Jeannie Habegger Scholarship Fund \$17,429 Established in 2007 by Ted L. Habegger as a memorial to his wife. The fund is to provide scholarships to graduates of Jay County High School.

Weldon L. and Dorothy H. Hamma \$48,818 **Scholarship Fund**

Established in 1997 by Mr. & Mrs. Hamma, longtime owners of Hamma's Grocery. Mrs. Hamma was the organist at Asbury United Methodist Church for many years. The fund is to provide scholarships to students studying music.

Weldon L. and Dorothy H. Hamma Memorial **Scholarship Fund** \$1,498,492

Established in 2017 by the will of Dorothy H. Hamma. This fund is to provide scholarships with first preference given to non-traditional students pursuing post-secondary education

(including certifications, degrees, and union journeyman cards) that are either Jay County High School graduates or have obtained their certification of a high school equivalency. The fund may also provide scholarships to Jay County High School graduates pursuing a postsecondary degree in their junior or senior year of study.



Geesaman

Reg and Nelle Hampson Memorial Scholarship Fund

\$7,830

Established in 2017 by William E. Hampson as a memorial to his parents. Mr. Hampson was a foreman at Portland Forge and a farmer and Mrs. Hampson was a secretary for the Jay School Corporation. The fund is to provide scholarships to Jay County High School graduates with first preference given to students who have taken the Health Occupations class and are pursuing a degree in nursing.



Habegger

Gladys G. Hardy Scholarship Fund \$3,243 Established in 2013 by the Gladys Hardy Estate. Gladys spent a part of her working career as a nurse, working especially with the elderly. The fund shall provide scholarships to Jay County High School graduates studying



Glentzer

James E. Hardy "Portland Panther" **Scholarship Fund** \$127,059



Established in 1995 by James Hardy, a member of the 1945 undefeated, untied, and unscored upon Panther football team.



Established in 1952 as one of the two original trusts of The Portland Foundation. The trust was established by the Haynes Milling Co. as a memorial to its founder, a business and civic

Edward M. Haynes Scholarship Fund \$89,723

leader.

nursing.

Larry and Maria Hiatt Endowment Fund

\$18,826

Established in 2013 by Larry and Maria Hiatt. The fund is to provide scholarships to nontraditional college students pursuing a degree in education. Maria is a retired teacher and Larry retired from Portland Forge. They volunteer in many community organizations. Both are active in the First Presbyterian Church where they are 50+ year members.

Wayne W. and Marguerite M. Hinkle Scholarship Fund \$175,786

Established in 1998 by Mr. and Mrs. Hinkle. The fund is to provide scholarships to graduates of Jay County High School with priority given to students attending Indiana University.



Horn

Joyce A. Horn Scholarship Fund \$103,150 Established in 2014 by Joyce Horn, a longtime teacher at Bloomfield Elementary School. The fund shall provide scholarships to Jay County High School graduates who are majoring in Education, with preference given to those studying Elementary Education at Ball State University who attended Bloomfield



Jack Imel

Jack Imel Memorial Music Scholarship Fund

Elementary School.

\$6,440

Established in 2017 by Norma Imel as a memorial to her husband. Jack was a longtime performer on the Lawrence Welk Show. The fund is to provide scholarships to Jay County High School graduates who are pursuing a degree in Music or Music Education.



Frank Inmai

Frank Inman Memorial Scholarship Fund

\$9.325

Established in 2004 by his daughter, Kim McAbee, in honor of her father. Mr. Inman was a Portland businessman and longtime youth advocate. This fund is to award a

scholarship to a high school graduate who exemplifies the characteristics by which Mr. Inman led his life, with first preference given to members of the Rock Student Ministries at the Rock Missionary Church.

Jay County French Connection Scholarship Fund

\$8,530

Established in 1993 by Mrs. Tuesday Edwards, a former French teacher at Jay County High School. The scholarship is to assist students who have excelled in French while in high school and who plan to study at least one year of French in college.

Jay County High School Alumni Association Scholarship Fund

\$8,856

Established in 2005 by the Jay County High School Alumni Association. The fund is to provide scholarships to graduates of Jay County High School.

Jay County Hospital Auxiliary Scholarship Fund

\$88,240

Established in 1994 by the hospital auxiliary to provide scholarships to students pursuing a degree in a health related field.

Jay County Pee Wee Football Scholarship Fund

\$4,500

Established in 2018 by Ned and Linda Rees, longtime supporters of the league. The fund will provide scholarships to Jay County High School graduates who played both Pee Wee football and varsity football and display leadership on and off the field.

Jay Lodge #87 Free and Accepted Masons, F. Edward and Marcelle Smith Scholarship Fund \$33,477

Established in 2001 by the will of F. Edward Smith. The purpose of the fund is to provide scholarships to graduates of Jay County High School who are descendants of Jay Lodge #87 Free and Accepted Masons members.

Jay-Sea Scholarship Fund

\$191,269

Established in 2014 by Danielle Moser. Danielle is a former Jay County resident who lost her parents Greg and Marianne Moser in a plane crash when she was in college. The fund will provide scholarships to graduates of Jay County High School and high schools in King County, Washington who have lost at least one parent.

Clarence O. Jelleff Scholarship Fund \$95,789 Established in 1975 through the will of Mr. Jelleff, a longtime farmer in Bearcreek

Township.

John Jay Center for Learning Scholarship Fund

Established in 2011 by the John Jay Center for Learning, Inc. Board of Directors. The fund is to provide scholarships to Jay County residents who are pursuing a higher education degree through John Jay Center for Learning.

Charles and Ruth Joos Scholarship Fund

\$221.845

\$8.072

Established in 2010 by the Ruth Joos Estate. The fund is to provide scholarships to graduates of Jay County High School, who are sophomores, juniors, or seniors in college.

F. Dale Jordan Scholarship Fund \$18,516

Established in 1997 by the will of Helen Jordan as a memorial to her husband, owner of Jordan Excavating. The fund is to provide scholarships to students studying mechanical trades and nursing.

Juan Pablo Heart and Attitude Scholarship Fund \$7,992

Established in 2014 by the Bill and Kim McAbee Family. The fund will provide scholarships to students who have shown a heart for helping children, locally or abroad. First preference will be given to those who have been adopted. In addition to the

scholarship, recipients will be able to direct a monetary award to the charity of their choice.

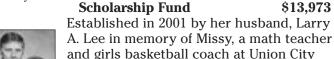
Knights of Pythias Red Cross

Melissa D. "Missy" Lee Memorial



"Missy" Lee

Lodge #88 Scholarship Fund \$35,223 Established in 1998 by the Knights of Pythias Red Cross Lodge #88. The fund is to provide scholarships to descendants of lodge members.





Ernest and Martha Lov

graduates pursuing a degree in education. **Legacy 2001 Scholarship Fund** \$7,333 Established in 2015 by the Jay County High School Class of 2001 Alumni. The fund is to provide scholarships to Jay County High School graduates who are pursuing a higher education degree and have at least a 2.3 grade point average on a 4.0 scale

Community High School. The purpose of

the fund is to provide scholarships to

Union City Community High School



Dr. Glade A and Joyce H. McAfee

Fred Lingo Memorial Scholarship Fund

and show financial need.

\$31.154

\$13.973

Established in 2015 by friends and family of Fred Lingo. The fund is to provide scholarships to Jay County High School graduates who are pursuing a degree in a vocational field of study.



Elizabeth R. McCurdy

Ernest and Martha Loy Memorial Scholarship Fund \$11.922 Established in 2004 by their sons, Gary and Doug Lov. Longtime civic leaders, the Loys owned Ernest Loy Real Estate and Auctioneering. The fund is to provide

scholarships to students from Jay,

Blackford, and Randolph counties in Indiana and Mercer County, Ohio, who were involved in extracurricular activities during high school.

Madison High School Alumni Scholarship Fund

\$67,442

Established in 2000 by the Madison High School Alumni Association, the purpose is to provide scholarships to graduates of Jay County High School.

Dr. Glade A. and Joyce H. McAfee **Memorial Scholarship Fund** \$5,302

Established in 2011 by Julie Forcum in memory of her parents. Dr. McAfee practiced optometry in Portland from 1952-2003 and Mrs. McAfee was a Registered Nurse Anesthetist. The fund is to provide scholarships to Jay County residents who are enrolled in either a Doctoral Program in Optometry or a Certified Registered Nurse Anesthetist program.

Robert and Helen Brown McCreery \$29,773 **Scholarship Fund**

Established in 2000 by Mr. & Mrs. McCreery. Bob was an engineer with Portland Forge and Helen was a schoolteacher. The fund is to provide scholarships to Jay County High School graduates attending Purdue University majoring in either engineering or computer science.

Elizabeth R. McCurdy Memorial \$6.895 Scholarship Fund

Established in 2003 by Lori McCurdy in memory of her daughter, a nursing student. Elizabeth was driving to classes when she was killed in an auto accident. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in nursing.

John and Imelda McKeown **Scholarship Fund**

\$16.645

Established in 1977 by Mrs. McKeown's will as a memorial to her husband and herself. Mrs. McKeown, a former Foundation trustee, and her husband, an industrialist associated with Sheller Globe Co., were longtime civic leaders.

Ray and Samaria J. McKinley **Memorial Fund**

\$127,681

Established in 1996 by Mildred May and Ray McKinley, Jr. as a memorial to their parents. Mr. & Mrs. McKinley were both born and raised in Jay County and lived in Portland their entire married lives.

Linus F. and Margaret Mescher Scholarship Trust \$112.367

Established in 2018 by the will of Linus Mescher. The fund is to provide scholarships to Jay County residents pursuing a degree of higher education.

Meshberger Brothers Stone Corp. **Scholarship Endowment** \$224,560

Established in 2004 by Meshberger Brothers Stone Corporation. The fund is to provide scholarships to graduates of Jay County High School, with priority given to children of employees of Meshberger Brothers Stone Corporation and LICA Construction Corporation and majoring in engineering.

Madonna Miller Memorial Teacher Scholarship Fund \$24,135

Established in 1996 by Madonna Miller. The fund is to provide scholarships to students majoring in elementary education.

Robert M. and Ruth I. Miller Scholarship Fund \$4.248 Established in 2000 by Robert Miller, Sandy

McGraw, and Kay Louth, husband and daughters of Mrs. Miller, as a memorial. The purpose of the fund is to provide scholarships to graduates of Jay County High School.



Russell and Catherine Myers

Bonnie L. Mills Scholarship Fund 20,724 Established in 2021 by Bonnie Mills. The fund will provide scholarships to students who are graduates of Jay County Jr.-Sr. High School, Jay County, Indiana who are members of Jay County FFA and/or at least six (6) year members of Jay County 4-H Clubs.



Ashlev Muhlenkamp

Paul L. Minnich Scholarship Fund \$9,080 Established in 2021 by Paul Minnich, who was a teacher for 36 years. The fund will provide scholarships to students who are graduates of Jay County Jr.-Sr. High School with first preference given to those pursuing a degree in Education.



\$2.019



James E. Peterson

Established in 1975 by the will of Miss Moran, an employee of the local newspaper. Miss Moran was an African-American who asked that funds be used for scholarships regardless of religion or race.

Christine Morrow Honorary Scholarship Fund \$10,271

Established in 1997 by the Epsilon Phi Chapter of Delta Theta Tau Sorority in honor of Mrs. Morrow, a charter member of the chapter. The fund is to provide scholarships to Pennville area Jay County High School graduates.



Jerry Pierce

Ashley Muhlenkamp 4-H Memorial **Scholarship Fund** \$11,744

Established in 1993 by Roger and Linda Muhlenkamp, Ashley's parents, as a memorial to their son who was killed in an auto accident in 1993. The fund is to provide scholarships to students pursuing a degree in an agricultural related field.

George E. and Mildred P. Myron

Memorial Scholarship Fund \$13,228 Established in 2004 by his wife Mildred in memory of her husband, a Jay County farmer.

This fund is to provide scholarships to Jay County High School graduates who were members of Jay County 4-H.

Stephen R. Myron 4-H Supreme **Achiever Scholarship Fund**

\$30.941

Established in 1998 by Dr. Stephen Myron. The fund is to provide scholarships to the Jav County 4-H Club, Inc. Supreme Achiever(s).

Dorothy O'Brien Gegenheimer Odle **Scholarship Fund** \$10,643

Established in 1999 by Vicki Leonard in memory of her mother, a longtime teacher in Jay and Randolph counties. The fund is to provide scholarships to graduates of Jay County High School pursuing a career in education.

C.W. Oehler Memorial Scholarship Fund

\$17.986

Established in 1998 by Nadine Miller and Marjorie Thompson in memory of their father, a local distributor for the Gulf Refining Company. The fund is to provide scholarships to graduates of Jay County High School.

Pay It Forward Scholarship Fund \$7,680 Established in 2013 by the Foundation board to provide an opportunity for previous scholarship recipients to "Pay Forward" their scholarship award to assist future generations of Jay County students.

Pennville Church of Christ Scholarship Fund

Established in 2007 by the Pennville Church of Christ to provide scholarships to residents of Jay County pursuing a higher education degree.

James E. Peterson Entrepreneurial

Scholarship Fund \$57,452

Established in 2014 by Jim's five children. Jim was a former member of the Foundation's Board of Trustees who founded the Jay Petroleum Company and the Pak-a-Sak convenience store chain. He was passionate about the community and served on several local boards including the Jay County Fair Association and Portland Chamber of Commerce. The fund will provide scholarships to Jay County students majoring in Entrepreneurship.

Jerry R. Pierce

Memorial Scholarship Fund \$666,835 Established in 2002 by Kay Pierce in memory of her husband, a local industrialist. The fund is to provide scholarships to employees and descendants of employees of W & M Manufacturing, Inc., Pier-Mac Plastics, Inc., and Accelerated Curing. Students should have attained no higher than a "C" average in their high school or G.E.D. course work to be

Randy O. Poole

eligible for this scholarship.

Memorial Scholarship Trust \$52,075

Established in 1995 by Jane Poole, widow of Randy, a longtime teacher and coach at Jay County High School who was killed in an auto accident in 1995. The trust is to provide scholarships to students possessing a good mental attitude and wishing to study education.

Portland Lions Club

Scholarship Fund

\$38,898 Established in 1995 by the Portland Lions Club. This fund is to provide scholarships for graduates of Jay County High School.

Portland Vocational Women's Club Scholarship Fund \$11,361

Established in 1993 by the Portland chapter of the Business and Professional Women's Club. In 1997, the club name was changed to Portland Vocational Women's Club. The fund is to provide scholarships for graduates of Jay County High School.

Eunice R. Pray Memorial Scholarship Fund \$12,263

Established in 2001 by the will of Mrs. Pray. The purpose of the fund is to provide scholarships to Jay County High School graduates. Mrs. Pray was a longtime schoolteacher in Illinois and Jay County.

Robert Quadrozzi Memorial Scholarship Fund

Established in 2010 by the family of Robert Quadrozzi, who was the long-time director of the Jay County Development Corporation. The fund is to provide scholarships to Jay County residents who are enrolled in higher education classes at the John Jay Center for Learning.

\$23.053

Sheri and Nicholas Reinhart Memorial Scholarship Fund \$32,300

Established in 1993 by Mrs. Reinhart's mother, Virginia DeHoff, as a memorial to her daughter. Sheri and her unborn son were killed in an auto accident in 1993. The fund is to provide scholarships to students pursuing a degree in education.

Betty Lavon Grace Rigby Scholarship Fund \$80,945

Established in 2015 by John Rigby in memory of his wife. The fund is to provide scholarships to Jay County High School graduates who have a "B" or "C" grade point average and intend to pursue a degree in a vocational field of study.

Martha Catharine Rockwell Music Scholarship Endowment \$46,119

Established in 2016 by Levon Rockwell in memory of his wife Martha. The scholarship is to assist Jay County students majoring in a music-related degree and are juniors or seniors in college at a Christian college.

Kris A. Rose Memorial Scholarship Fund

Established in 2000 by Troy Rose, Shauna Runkle, and Heather Rose-Dunning, husband and daughters of Mrs. Rose. Kris was a businesswoman and civic leader in the community. The fund is to provide scholarships to female graduates of Jay County High School who exemplify qualities shown by Kris and have financial need.

\$48,007

Stephen Sain, Jr. Memorial Scholarship Fund \$24,456

Established in 2014 by Stephen's mother, Stephanie Hicks. Stephen was killed in an automobile accident in May 2014. He was a 2010 Jay County High School graduate and went on to study Culinary Arts at Ivy Tech. He loved to cook and was a chef at Lil' Bistro in Redkey. He also had a passion for sports and was a member of a local adult softball league. The fund shall provide scholarships to Jay County students, with preference given to those majoring in Culinary Arts.

S.D.P. Manufacturing, Inc.

Scholarship Fund \$197,423 Established in 2008 by S.D.P. Manufacturing, Inc. The fund shall provide scholarships for students who are high school graduates, with

students who are high school graduates, with preference given to employees and descendants of employees of S.D.P. Manufacturing, Inc.

Vecil Bookout Schlechty

Memorial Trust

Established in 1974 by her husband, Leo, as a memorial to Vecil's career as a nurse. The fund is to provide scholarships to students pursuing a degree in nursing.



\$18,715

Robert Ouadrozzi

Catherine M. and Donald A. Schramm Scholarship Fund \$31,543

Established in 2001 by the will of Donald Schramm. Mr. & Mrs. Schramm were teachers in the Jay County area. The purpose of the fund is to provide scholarships to graduates of Jay County High School majoring in education.



Sheri Reinhart

Harold E. and Maxine E. Schutz Memorial Scholarship Fund \$17,163

Established in 1995 by Maxine as a memorial to Harold's career as an educator. Mr. Schutz was a retired teacher, principal, and activities director in the Jay County school system.



Kris A Rose

George and Sallie Schwartz Memorial Fund \$16.455

Established in 1964 by the Schwartzs' daughter and son-in-law, Mr. and Mrs. Herbert Jenney. The Schwartzs were the founders of Standard Brush and Broom Co. and were longtime civic leaders.



\$108,513

\$37,498

Stephen Sain, Jr.

Don E. Selvey Memorial Scholarship Fund

Established in 2008 by Gladys Selvey as a memorial to her husband. The fund shall provide scholarships for graduates of Jay County High School pursuing a degree in either education or vocational arts and have been active participants in sports at JCHS. Preference will be given to those who intend to participate in collegiate sports.



Don Selvev

Established in 2000 by the will of Ruth Shimp. The fund is to provide scholarships to students

Paul B. and Ruth Schumaker Shimp

Scholarship Fund

pursuing teaching careers.

Raymond and Mary L. Shreeve Scholarship Fund \$568,179

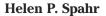
Established in 1991 by Mrs. Shreeve's will. The Shreeves were longtime residents of Allen County, but Mr. Shreeve attended school in Jay County. After reading about The Portland Foundation in The Commercial Review, they decided to leave part of their estate to the Foundation.

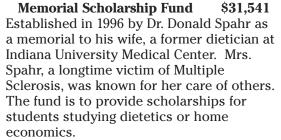
F. Edward and Marcelle Young Smith Scholarship Fund \$40,817

Established in 2001 by the will of Mr. Smith. The purpose of the fund is to provide scholarships to graduates of Jay County High School majoring in the field of business.

James H. Smith

Memorial Scholarship Fund \$18,527 Established in 1982 by Regina Smith, as a memorial to her husband, a Jay County native. The purpose of the fund is to provide scholarships to students pursuing a degree in the field of agriculture or engineering.





Christopher Spradling Memorial Scholarship Fund \$23,735

Established in 1995 by Mr. and Mrs. George Spradling as a memorial to their son who died of cancer in 1994. Chris had been

accepted to attend auto tech school when he passed away. The purpose of the fund is to provide scholarships to students who have taken the vocational auto mechanics course at Jay County High School.

Starbuck Endowment Fund \$1,222,383 Established in 1999 through a gift from the Elizabeth A. Starbuck Unitrust. The fund is to provide scholarships to graduates of Jay County High School intending to major in business, music, art, or education.

Elizabeth A. Starbuck

Scholarship II \$712,470 Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide

Starbuck. The fund is to provide scholarships for Jay County High School graduates.

Haynes Starbuck Scholarship II \$716,315 Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide scholarships for Jay County High School graduates.

Margie Nesbitt Steffy Memorial Scholarship Fund \$142,862

Established in 1999 by the will of Mrs. Steffy, a Portland civic leader. The fund is to provide scholarships to graduates of Jay County High School.

Louis, Glenna, and Gary Stephen Scholarship Fund \$65,311

Established in 2019 by Louis and Glenna Stephen. The fund will provide scholarships to students who are Jay County High School graduates and are majoring in Engineering at Purdue University. Louis and Glenna were longtime Jay County residents who were active in their church and civic organizations. Gary is a Purdue University graduate and a retired airline pilot.

Georgetta Strait Memorial Scholarship Fund

\$7,941

Established in 1998 by Epsilon Phi Chapter of Delta Theta Tau Sorority. The fund is to provide scholarships to Pennville area Jay County High School graduates.

Fred M. and Elizabeth L. (Hudson) Stultz Scholarship Fund \$472,451

Established in 2017 by the will of Helen Joan Saxton as a memorial to her parents. The fund is to provide scholarships to Jay County residents who are college juniors or seniors and are pursuing a degree in Agriculture or Veterinary Medicine.

William R. Sudhoff Memorial Scholarship Fund \$63,428

Established in 2002 by Jim and Pat Sudhoff in memory of their son, a 1985 graduate of Jay County High School and a graduate of Indiana University. The fund is to provide scholarships to Jay County High School graduates pursuing a business degree at Indiana University Bloomington's Kelley School of Business.

Everett and Lisabeth Hiatt Taylor Memorial Scholarship Fund \$58,679

Established in 2013 by the family of Everett and Lisabeth Taylor who were lifetime residents of rural Jay County. Although unable to afford college himself, Everett understood the value of education. Lisabeth was one of eleven children, nine of whom graduated from college. Everett was a farmer and an executive at the Jay Garment Company and Lisabeth was a teacher. The fund shall provide scholarships to Jay County High School graduates.



William Sudhoff



Everett and Lisabeth Taylor

Christopher

Spradling

Orla L. and Ruth E. Tharp **Educational Fund**

\$363,862

Established in 2013 by the Ruth Tharp Estate. Orla Tharp was the Cashier at the Peoples Bank and Ruth was a homemaker. The fund shall provide scholarships to Jay County High School graduates.

Ethel Marie Schumaker Thenis Memorial Scholarship Fund \$58,123 Established in 1999 by the will of Mrs. Thenis. The fund is to provide scholarships



Valentine

Justin Valentine Holy Trinity Catholic Church Scholarship Fund \$63,237

to graduates of Jay County High School.

Established in 2007 by Mark & Marianne Valentine as a memorial to their son. The fund is to provide scholarships to high school graduates who are active members of the Holy Trinity Catholic Church, Bryant, Indiana, Catholic Youth Organization.



Norm Vinson

Norm Vinson Scholarship Fund \$41.673 Established in 2009 by Toni and Joseph Vinson. The purpose of the fund is to provide scholarships to graduates of Jav County High School with preference given to residents of Pennville, Indiana.



Stephen R.

Stephen R. Vore of Vore's Welding and **Steel Scholarship Fund** \$35,684

Established in 2017 by Stephen R. Vore, a Jay County native and longtime business owner. The fund is to provide scholarships to Jay County High School graduates who are pursuing a degree or certification in the Welding field. First preference will be given to students who are financially middle or lower class.

Mike Walters Student/Athlete **Scholarship Fund**

\$44,399

Established in 2003 by Mike Walters, a 1976 graduate of Jay County High School. The fund is to provide scholarships to JCHS graduates with a 3.0 or greater grade point average who have earned at least two varsity letters in athletics.

Elda Mae (Winger) Weaver **Scholarship Fund**

\$52,256

Established in 1999 by Rob Weaver in memory of his mother who was a nurse for many years. The fund is to provide scholarships to high school graduates pursuing a career in the nursing field.

Warren Wyatt Wells Memorial Scholarship Fund

\$26,949

Established in 2002 by Yvonne Wells in memory of her husband, a Jay County native and 1976 graduate of Jay County High School. The fund is to provide scholarships to JCHS graduates.

Westchester United Methodist Church Scholarship Fund \$6,573

Established in 1994 by a member of Westchester United Methodist Church. The purpose of this advised fund is to provide scholarships to children of members of the Westchester United Methodist Church.

Lance Corporal Andrew F. Whitacre **Memorial Scholarship Fund** \$17,154

Established in 2018 by Ernie and Norma Whitacre in memory of their son who was killed in action in 2007 in Afghanistan in Operation Enduring Freedom. The fund is to provide support to Jay County High School graduates that have enlisted in any branch of the military by assisting in offsetting the cost of uniforms or travel for the new recruit.

A. Iona Williamson Trust

\$6,404

Established in 1979 by the will of Miss Williamson as a memorial to her parents, Monroe and Marie Williamson. Miss Williamson was a longtime employee of First National Bank and asked that the fund be used to provide scholarships for students of Jay County.

Zachary Allen Wolford 4-H Memorial

Established in 2005 by Heather Binegar,

Tech State College. Zach was a 10-year member of 4-H. This fund is to provide

scholarships to graduates of Jay County

High School, who are members of the 4-H

Richard L. and Loretta E. (Larry) Zeigler

Established in 2017 by Cynthia Mendenhall

and Marianne Horn as a memorial to their father, a longtime farmer, and their mother,

a longtime educator. The fund is to provide

scholarships to Jay County residents who

are in their junior year or higher in college

pursuing a degree in education or business.

with first preference given to students

valiant battle with cancer. Margo was a

to Jay County High School graduates pursuing a degree in education.

SCHOLARSHIP FUNDS TOTAL

teacher in the Jay School Corporation for 31

vears. The fund is to provide scholarships

Memorial Scholarship Fund

accident before finishing his first year at Ivy

Scholarship Fund

goat project.

Margo Zielinski



Mike Walters

\$6,667 Zach's mother. Zach was killed in a traffic



Andrew F. Whitacre



Wolford

Memorial Scholarship Fund \$6,668 Established in 2003 by Steve Zielinski in memory of his wife who passed away after a

\$13,801,468

\$134,171

Loretta E. "Larry" Zeigler



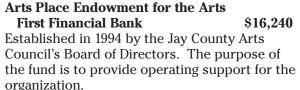
Zielinski

ORGANIZATION ENDOWMENT FUNDS

An agency or organization creates a fund which supports its mission.

ACRES, Inc. Endowment \$48,928 Established in 2006 by ACRES, Inc. The purpose of the fund is to provide support for ACRES, Inc.

Arts Place Endowment for the Arts
First Merchants Bank \$18,106
Established in 1994 by the Jay County Arts
Council's Board of Directors. The purpose of
the fund is to provide operating support for the
organization.





Myron Freeman

Asbury United Methodist Church

Endowment Fund \$467,918

Established in 2017 by Asbury United Methodist Church. This fund is to provide operating support for the church.

Cincinnatus League Endowment \$11,833 Established in 1997 by the Cincinnatus League. The fund is to provide operating support for the organization.

Lee G. and Linda L. Hall
Endowment for the Arts \$129,797
Established in 1993 by the Jay County Arts
Council with a portion of a bequest from Mr.
Hall. The fund is to provide operating support and is named in honor of Lee & Linda's support of the arts in Jay County.

Tom Hunt Endowment for the Arts \$6,519 Established in 1994 by the Jay County Arts Council in honor of Tom, a local business and civic leader who died in 1993.

IU Health Jay Hospital Legacy Endowment Fund \$1,531,256

Established in 2021 by Indiana University Health Jay, Inc. The fund will benefit the health and wellbeing of the residents of Jay County.

Jay Community Center Endowment Fund

\$24,809

Established in 2005 by the Jay Community Center. The purpose of the fund is to provide operational support.

Jay County Boys Club Endowment \$26,455 Established in 1993 by the Boys Club Board of Directors. The purpose of the fund is to provide operating support for the organization.

Myron Freeman Endowment for Jay County Boy Scouts

\$31,412

\$61.547

Established in 1995 by the Jay County Boy Scouts as an honor to Mr. Freeman who devoted much of his life to the Boy Scouts. The fund is to provide operating support for the organization.

Jay County Cancer Society, Inc. Endowment Fund

Established in 2005 by the Jay County Cancer Society. The purpose of the fund is to support the mission of the Jay County Cancer Society.

Jay County Christian Home Builders Endowment \$2,687

Established in 2004 by the Habitat for Humanity of Jay County Board of Directors. The purpose of the fund is to provide operating support for the organization.

Jay County Crippled Children and Adults Memorial Fund

\$92,742

Established in 1993 by the Board of Directors of the Jay County Association for Crippled Children and Adults. A portion of a bequest from Sollie Ankrom was used to establish this endowment that provides support to the organization.

Jay County 4-H General Endowment Fund

\$34,240

Established in 1993 by the Jay County 4-H Council. The endowment is to provide a source of funding available to the 4-H Council for support of its programs and facilities.

Jay County Fair Association, Inc.

Endowment Fund \$68,114

Established in 1994 by the Fair Association's Board of Directors. The fund is to provide operating support.

Jay County Fourth of July

Committee, Inc. Endowment Fund \$44,365 Established in 1994 by the Committee's Board of Directors. The fund is to provide operating support as the committee helps celebrate our nation's birthday.

Jay County Historical Society Genealogy Endowment Fund

Established in 2001 by the Jay County Genealogy Society, which merged with the Jay County Historical Society in 2009. The purpose of the fund is to provide support for preservation and collection of genealogy records and related programs conducted by the Jay County Historical Society.

Jay County Pee Wee Football Endowment Fund

\$30,568

\$4,705

Established in 1997 by the league's Board of Directors. The fund is to provide operating support for the league.

Jay County Public Library Endowment Fund

\$393,231

Established in 1993 by the trustees of the Jay County Public Library. The advised endowment is to provide funds to help supplement the services provided by the organization.

Jay County Scout Facilities, Inc. **Endowment Fund** \$79,807

Established in 2002 by the Jay County Scout Facilities. Inc. The fund is to provide support for the operation of the Freeman Scout Cabin.

Jay County Trails Club Fund \$15.075

Established in 2019 by the Jay County Trails Club. The fund is to provide support for the construction and maintenance of recreational trails in the community.

Jay-Randolph Developmental Services, Inc. **Endowment Fund** \$36,318

Established in 1995 by the JRDS Board of Directors. The fund is to provide operating support for the organization.

Limberlost Cemetery Association Fund

\$71.121

Established in 2001 by the Limberlost Cemetery Association. The purpose of the fund is to provide support for maintenance for the historical upkeep of the Limberlost Cemetery.

Meridian Health Services, Inc.

Endowment Fund \$276,464

Established in 2004 by Comprehensive Mental Health Services, Inc. The purpose of the fund is to provide support for the educational, service and charitable purpose of Meridian Health Services, Inc.

David Brent Miller Jay County Boys and Girls Club Fund \$14.039

Established in 2011 through gifts from Barbara Kadinger, Bob and Carol Stephens, and the Jay Community Center. The fund is to provide support for the Jay County Boys and Girls Clubs, programs of the Jay Community Center. Mr. Miller, owner of Miller Aviation, died in a plane crash in March 2011. He was a long-time supporter of the Boys and Girls Clubs programs.

Thelma L. Milligan Jay County Hospital **Foundation Cardiac Rehabilitation Department Fund** \$81,336

Established in 2017 by Jay County Hospital Foundation. The fund is to provide support to the cardiac rehabilitation department at any acute care hospital located in Jay County.

Thelma L. Milligan Jay County Hospital **Foundation Diabetic Support**

\$130,161 **Services Fund**

Established in 2017 by Jay County Hospital Foundation. The fund is to provide support to the diabetic support services at any acute care hospital located in Jay County.

Thelma L. Milligan Jay County Hospital **Foundation Obstetrics**

Department Fund \$45,604

Established in 2017 by Jay County Hospital Foundation. The fund is to provide support to the obstetrics department at any acute care hospital located in Jay County.

National Center for Great Lakes Native American Culture, Inc. **Endowment Fund**

\$2.023

Established in 2007 by the National Center for Great Lakes Native American Culture, Inc. The fund is to provide operating support for the organization.

Jerry R. Pierce Memorial

Endowment for the Arts \$13,762

Established in 2002 by Arts Place, Inc. in honor of Mr. Pierce, a local industrialist who died in 2001.

Portland Monthly Meeting of Friends Endowment Fund

\$15.677 Established in 2016 by Portland Monthly Meeting of Friends. This fund is to provide operating support for the church.

Portland Evening

Optimist Club Fund

\$109,874

Established in 1992 by the Evening Optimist Club. This fund was the first between the Foundation and a local service club. The fund is an advised fund with youth as its focus.

Portland Morning

Optimist Club Fund

\$43,476

Originally established in 1989 by the Morning Optimist Club to provide funding to programs, services, and support to Jay County organizations. The advised trust was transferred to The Portland Foundation in 1993 to help carry out its purpose.

Portland Parks Endowment Fund \$3,091

Established in 2001 by the Portland Park Board. The purpose of the fund is to provide support for the Portland Parks.

Portland Rotary Foundation

Endowment Fund \$53,355

Established in 1998 by the Portland Rotary Foundation. The fund is to provide support to the Portland Rotary Foundation.

Linda Ripley and Ann Goodrich Memorial Fund

\$15,079

Established in 2011 by the Jay Community Center, through a gift from Mrs. Ripley's estate. The fund is to provide support for the operation of the community center.

Second Harvest Food Bank of East Central Indiana, Inc. Fund \$7,223

Established in 2010 by the Board of Directors of the Second Harvest Food Bank of East Central Indiana, Inc. The fund is to provide operating support for the organization.

United Way of Jay County, Inc.

Endowment Fund

\$302,647

Established in 1993 by the Board of Directors of the local United Way. The fund is to provide operating support for the organization.

Westchester Cemetery Fund

\$5,109

Established in 2006 by the Nancy J. Saxman 2003 Revocable Trust. The fund is to provide support for maintenance and historical upkeep of the cemetery.

West Jay Community Center Endowment Fund

\$152,251

Established in 2000 by the West Jay Community Center Board of Directors. The fund is to provide operating support for the organization.

Youth Service Bureau of Jay County, Inc. Endowment Fund \$40,707

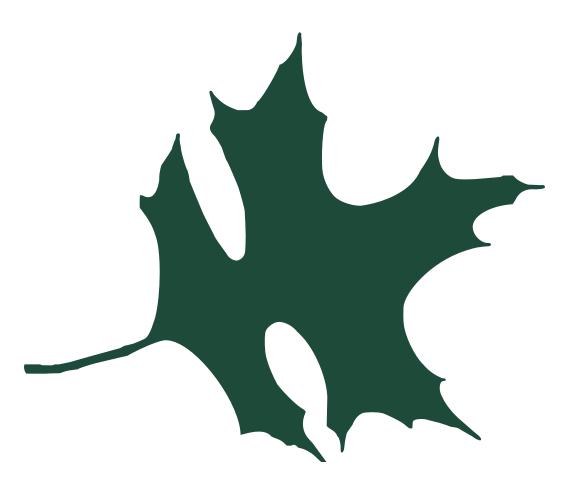
Established in 1995 by the Youth Service Bureau Board of Directors. The fund is to provide operating support for the organization.

ORGANIZATION ENDOWMENT TOTAL

\$4,543,994

GRAND TOTAL of FUNDS

\$49,701,610



Jay County students are given the opportunity to further their education at an institution of higher learning through scholarship funds established by generous donors at The Portland Foundation. In 2021, 134 students were awarded \$378,999.

RECIPIENT SCHOLARSHIP RECEIVED

Teaira Abels Mary Helen North Gildersleeve Scholarship

Raymond and Mary L. Shreeve Scholarship

Miranda Alig Michael A. Alig Jay County FFA Memorial Scholarship

Betty Lavon Grace Rigby Scholarship Fund Justin Valentine Holy Trinity Catholic Church

Scholarship

Noah Arbuckle Charles and Ruth Joos Scholarship

Haynes Starbuck Scholarship II

Eliza Bader Jay Lodge #87 Free and Accepted Masons,

F. Edward and Marcelle Smith Scholarship

F. Dale Jordan Scholarship

The Portland Foundation Scholarship Elda Mae (Winger) Weaver Scholarship

Alexa Barrett Elizabeth A. Starbuck Scholarship II

Havnes Starbuck Scholarship II

Abigail Benter Portland Morning Optimist Club Scholarship

The Portland Foundation Scholarship

Chelsea Blankenship Reg and Nelle Hampson Memorial Scholarship

Portland Evening Optimist Club Scholarship

The Portland Foundation Scholarship

Norm Vinson Scholarship

Elda Mae (Winger) Weaver Scholarship

Sarah Bowdell Charles and Ruth Joos Scholarship Elizabeth A. Starbuck Scholarship II

Daniel Bracy Clifford and Nancy Ball Scholarship

Linus and Margaret B. Mescher Scholarship

Rieley Brewster Jay Lodge #87 Free and Accepted Mason,

F. Edward and Marcelle Smith Scholarship Robert and Helen Brown McCreery Scholarship Madonna Miller Memorial Teacher Scholarship

Kris A. Rose Memorial Scholarship

Paul B. and Ruth Schumaker Shimp Scholarship

The Portland Foundation Scholarship Margo Zielinski Memorial Scholarship

Logan Brown Harold E. and Maxine E. Schutz Memorial Scholarship

Charles Brunswick Charles and Ruth Joos Scholarship

Haynes Starbuck Scholarship II

Allison Byrum The Portland Foundation Scholarship

Blake Caldwell Eric Bricker Memorial Scholarship

Don E. Selvey Memorial Scholarship
The Portland Foundation Scholarship

Shelby Caldwell Elizabeth A. Starbuck Scholarship II

Haynes Starbuck Scholarship II

Lane Chapman Fred Lingo Memorial Scholarship

The Portland Foundation Scholarship

Lita Chowning Gov. I.P. Gray Alumni Scholarship

Madison High School Alumni Scholarship

Ray C. and Patricia S. McKinley Lance Corporal Andrew F. Whitacre

Memorial Scholarship

Reid Claycomb Charles and Ruth Joos Scholarship

Haynes Starbuck Scholarship II

Lillian Clemmons Pennville Church of Christ Scholarship

The Portland Foundation Scholarship

Bailey Cox Jay County Pee Wee Football Scholarship

Carley Culberson Zackery W. Hummer Memorial

Alex Davis Charles and Ruth Joos Scholarship

Haynes Starbuck Scholarship II

Lilly Endowment Community
Scholarship Recipient
2021

Chloe Campbell

Chloe is the daughter of Craig and Stacy Campbell and resides in Portland. She attends Ball State University, where she is studying Speech Language Pathology.



Connor Davis Mitchel Frasher Weldon L. and Dorothy H. Hamma Elizabeth A. Starbuck Scholarship II Haynes Starbuck Scholarship II Memorial Scholarship Haynes Starbuck Scholarship II Pacie Denney Matt Aker Memorial Scholarship Madison High School Alumni Scholarship Sophia Fugiett Fugiett Construction Systems, Inc. Scholarship Portland Evening Optimist Club Scholarship Jeannie Habegger Scholarship Randy O. Poole Memorial Scholarship The Portland Foundation Scholarship Mike Walters Student/Athlete Scholarship Don E. Selvey Memorial Scholarship Elizabeth A. Starbuck Endowment Maria Dirksen Russell and Mary Jane Figert Scholarship Warren Wyatt Wells Memorial Michael A. Alig Jay County FFA Memorial Scholarship Lilly Finalist Scholarship Daniel Fugiett Weldon L. and Dorothy H. Hamma F. Edward and Marcelle Young Smith Scholarship Memorial Scholarship The Portland Foundation Scholarship Haynes Starbuck Scholarship II Elizabeth A. Starbuck Scholarship II Ashlyn Dow Jeff and Eileen Bickel Memorial Scholarship Kendal Garringer Jay Lodge #87 Free and Accepted Masons, Haynes Starbuck Scholarship II F. Edward and Marcelle Smith Scholarship Lilly Finalist Scholarship Michelle E. Bruggeman Memorial Scholarship Lyric Garringer Raymond and Mary Shreeve Scholarship Bernice Tharp Gibble Memorial Scholarship The Portland Foundation Scholarship Janet B. Arnold Memorial Scholarship Kaitlyn Dow Alpha Associate Chapter of Kappa Kappa Kappa Alwyn Carder Scholarship Scholarship Weldon L. and Dorothy H. Hamma Memorial Scholarship Travis Garringer Elizabeth A. Starbuck Endowment Joyce A. Horn Scholarship Haynes Starbuck Scholarship II Mariah Gross Vecil Bookout Schlechtv Memorial Scholarship The Portland Foundation Scholarship Richard L. and Loretta E. (Larry) Zeigler Memorial Scholarship Elda Mae (Winger) Weaver Scholarship Victoria Drumm Elizabeth R. McCurdy Memorial Scholarship Demi Grove Elizabeth A. Starbuck Endowment The Portland Foundation Scholarship Norm Vinson Scholarship Collin Haines Orla L. and Ruth E. Tharp Educational Scholarship Elda Mae (Winger) Weaver Scholarship Keith Hartley Elizabeth A. Starbuck Scholarship II Erin Emery Elizabeth A. Starbuck Scholarship II Haynes Starbuck Scholarship II Haynes Starbuck Scholarship II Candler Hedges Elizabeth A. Starbuck Scholarship II Mackynzie Fairchild Charles and Ruth Joos Scholarship Haynes Starbuck Scholarship II Haynes Starbuck Scholarship II Erika Heitkamp Michelle E. Bruggeman Memorial Scholarship Gavin Farmer Russell and Mary Jane Figert Scholarship Frank Inman Memorial Scholarship Stephen R. Myron 4-H Supreme Achiever Scholarship Elizabeth A. Starbuck Endowment The Portland Foundation Scholarship Richard Foster Jr. Jerry R. Pierce Memorial Scholarship Zachary Allen Wolford 4-H Memorial Scholarship Kellie Fortkamp Dr. Ara C. and Gay B. Badders Scholarship Klarisa Hemmelgarn Weldon L. and Dorothy H. Hamma Lindsey Franks Weldon L. and Dorothy H. Hamma Memorial Scholarship Memorial Scholarship Havnes Starbuck Scholarship II Charles and Ruth Joos Scholarship

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Carter Henry	Stephen Sain, Jr. Memorial Scholarship Stephen R. Vore of Vore's Welding and Steel Scholarship	Katelyn Lyons	Clifford and Nancy Ball Scholarship
Colton Herriford	John Jay Center for Learning Scholarship Charles and Ruth Joos Scholarship Elizabeth A. Starbuck Scholarship II	Griffin Mann	Russell and Mary Jane Figert Scholarship First Bank of Berne Scholarship Elizabeth A. Starbuck Endowment William R. Sudhoff Memorial Scholarship
Joseph Hilty	Weldon L. and Dorothy H. Hamma Memorial Scholarship Haynes Starbuck Scholarship II	Brooklyn Mattingly	Meshberger Brothers Stone Corp. Scholarship C.W. Oehler Memorial Scholarship The Portland Foundation Scholarship Elda Mae (Winger) Weaver Scholarship
Cooper Jacks	Charles and Ruth Joos Scholarship Haynes Starbuck Scholarship II	Ashlynn May	Charles and Ruth Joos Scholarship Elizabeth A. Starbuck Scholarship II
Emma James	Charles and Ruth Joos Scholarship Elizabeth A. Starbuck Scholarship II	Taylor May	Charles and Ruth Joos Scholarship Robert Quadrozzi Memorial Scholarship
Hannah James	Charles and Ruth Joos Scholarship Elizabeth A. Starbuck Scholarship II	Hannah Maylin	Elizabeth A. Starbuck Scholarship II Jerry R. Pierce Memorial Scholarship
Allison Jobe	Charles and Ruth Joos Scholarship Haynes Starbuck Scholarship II	Amber McClain	Altrusa Scholarship Linus F. and Margaret B. Mescher Scholarship
Mikale Knight	Larry and Maria Hiatt Endowment Charles and Ruth Joos Scholarship Elizabeth A. Starbuck Scholarship II	Julia McClung	Ruth Whipple Badders Scholarship Alwyn A. Carder Scholarship
Victoria Kunk	Dr. Ara C. and Gay B. Badders Scholarship Sharon Dues Memorial Scholarship Lexie Gierhart Memorial Scholarship Michael A. Alig Jay County FFA Memorial Scholarship		Joyce A. Horn Scholarship Orla L. and Ruth E. Tharp Educational Scholarship Richard L. and Loretta E. (Larry) Zeigler Memorial Scholarship
Alana Kunkler	Stephen R. Myron 4-H Supreme Achiever Scholarship Sharon S. Cooper Memorial Scholarship	Chase McFarland	Charles and Ruth Joos Scholarship Jerry R. Pierce Memorial Scholarship Haynes Starbuck Scholarship II
Olivia Kunkler	The Portland Foundation Scholarship Haynes Starbuck Scholarship II	Logan McGinnis	#1 Academic Scholarship Michael A. Alig Jay County FFA Memorial Scholarship
Vivienne Kunkler	Weldon L. and Dorothy H. Hamma Memorial Scholarship		Ashley Muhlenkamp 4-H Memorial Scholarship Don E. Selvey Memorial Scholarship
1 . 1.	Haynes Starbuck Scholarship II	Lindsey McIntire	Charles and Ruth Joos Scholarship Haynes Starbuck Scholarship II
Lucy Laux	Weldon L. and Dorothy H. Hamma Memorial Scholarship Haynes Starbuck Scholarship II	Carissa Mercer	Weldon L. and Dorothy H. Hamma Memorial Scholarship Haynes Starbuck Scholarship II
Griffin Lennartz	The Portland Foundation Scholarship	Natalie Miles	Ernest and Martha Loy Memorial Scholarship Portland Morning Optimist Club Scholarship
Hannah Littler	The Tom Casey Memorial Trust Scholarship Joe Scott Clark Memorial Trust Scholarship The Edith Gaunt Memorial Scholarship		Sheri and Nicholas Reinhard Memorial Scholarship The Portland Foundation Scholarship

Dawn Minnick Weldon L. and Dorothy H. Hamma Gabrielle Paxson Charles and Ruth Joos Memorial Scholarship Memorial Scholarship Haynes Starbuck Scholarship II Haynes Starbuck Scholarship II Mackenzie Poole Orla L. and Ruth E. Tharp Educational Scholarship Elizabeth A. Starbuck Endowment Grace Morgan James Powers Matt Aker Memorial Scholarship Clifford and Nancy Ball Scholarship Maxwell Moser The Portland Foundation Scholarship Kendra Muhlenkamp Alwyn Carder Scholarship Taylen Reedy Jerry R. Pierce Memorial Scholarship Weldon L. and Dorothy H. Hamma Orla L. and Ruth E. Tharp Educational Scholarship Memorial Scholarship Haynes Starbuck Scholarship II **Emily Reier** Weldon L. and Dorothy H. Hamma Memorial Scholarship Timothy Muhlenkamp Michael A. Alig Jay County FFA Memorial Scholarship Haynes Starbuck Scholarship II Robert and Helen Brown McCreery Scholarship Meshberger Brothers Stone Corp. Scholarship Miranda Reinhart Orla L. and Ruth E. Tharp Educational Scholarship James H. Smith Memorial Scholarship The Portland Foundation Scholarship Makenzie Ring The Portland Foundation Scholarship Justice Murphy Stephen R. Myron 4-H Supreme Achiever Scholarship Madison Rinker The Portland Foundation Scholarship Georgetta Strait Memorial Scholarship The Portland Foundation Scholarship Isaac Robbins Charles and Ruth Joos Scholarship Havnes Starbuck Scholarship II Orla L. and Ruth E. Tharp Educational Scholarship Alayna Myers Kristy Robbins East Central Opportunities, Inc Scholarship Weldon L. and Dorothy H. Hamma Charles and Ruth Joos Scholarship Ethan Myers Memorial Scholarship Elizabeth A. Starbuck Scholarship II Haynes Starbuck Scholarship II Ella Roessner Charles and Ruth Joos Scholarship Kearsten Myers Jay County Hospital Auxiliary Scholarship Elizabeth A. Starbuck Scholarship II Fred Lingo Memorial Scholarship Gabriel Rowles Frank Inman Memorial Scholarship The Portland Foundation Scholarship Juan Pablo Heart and Attitude Scholarship Pay it Forward Scholarship Maebry Ninde Bryant High School Scholarship Stephen Sain, Jr. Memorial Scholarship Weldon L. and Dorothy H. Hamma Elizabeth A. Starbuck Endowment Memorial Scholarship Jack Imel Memorial Music Scholarship Olivia Rowles Farmers & Merchants Bank of Bryant, Don E. Selvey Memorial Scholarship Indiana Scholarship Elizabeth A. Starbuck Endowment Frank Inman Memorial Scholarship Warren Wyatt Wells Memorial Scholarship Stephen R. Myron 4-H Supreme Achiever Scholarship Juan Pablo Heart and Attitude Scholarship Xavier Ninde Weldon L. and Dorothy H. Hamma Memorial Scholarship Havnes Starbuck Scholarship II Grace Saxman Arnold and Eugenia Beumer Scholarship Richard L. and Loretta E. (Larry) Zeigler Dr. Kathleen Galbraith Memorial Medical Scholarship Memorial Scholarship Riley Norris Jerry R. Pierce Memorial Scholarship Michael Schlechty Alwyn Carder Scholarship Elizabeth A. Starbuck Scholarship II Matthew Paquette Elizabeth A. Starbuck Scholarship II Havnes Starbuck Scholarship II Havnes Starbuck Scholarship II

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Ryan Schlechty	Weldon L. and Dorothy H. Hamma Memorial Scholarship Haynes Starbuck Scholarship II	Cole Stigleman	Weldon L. and Dorothy H. Hamma Memorial Scholarship Haynes Starbuck Scholarship II
Jared Schlosser	Dr. Ara C. and Gay B. Badders Scholarship	Ava Stockton	John L. Armantrout Science Scholarship
Carrie Schmit	Weldon L. and Dorothy H. Hamma Memorial Scholarship Charles and Ruth Joos Scholarship		Felts-Hanlin Scholarship Michael A. Alig Jay County FFA Memorial Scholarship Jay County High School Alumni Association Scholarship Jay County Hospital Auxiliary Scholarship Jay Lodge #87 Free and Accepted Masons,
Lucas Schmit	Marseal T. DeWeerd, Edith T, Horn and Virgie M. Brady Memorial Scholarship Elizabeth A. Starbuck Scholarship II Haynes Starbuck Scholarship II		F. Edward and Marcelle Smith Lilly Finalist Scholarship Portland Morning Optimist Club Scholarship The Portland Foundation Scholarship
Elizabeth Schoenlein	Dr. Ara C. and Gay B. Badders Scholarship	Kelly Strausburg	The Portland Foundation Scholarship
Aubrie Schwieterman	Crystal R. and Patricia A. Gibson Scholarship The Portland Foundation Scholarship Elda Mae (Winger) Weaver Scholarship	Jordan Stultz	Weldon L. and Dorothy H. Hamma Memorial Scholarship Haynes Starbuck II
Trevor Shaneyfelt	Charles and Ruth Joos Scholarship Haynes Starbuck Scholarship II	Mikele Suman	Charles and Ruth Joos Scholarship Haynes Starbuck Scholarship
Kinsey Shannon	Elizabeth A. Starbuck Endowment	Makayla Templeton	Charles and Ruth Joos Scholarship Elizabeth A. Starbuck Scholarship II
Andrew Simmons	Alwyn Carder Scholarship Elizabeth A. Starbuck Scholarship II Haynes Starbuck II	Megan Templeton	Charles and Ruth Joos Scholarship Elizabeth A. Starbuck Scholarship II
Kelsey Simmons	Madison High School Alumni Scholarship	Ethan Theurer	Orla L. and Ruth E. Tharp Educational Scholarship
	Eva Moore Gordon and Ernest Moore Scholarship Dorothy O'Brien Gegenheimer Odle Scholarship Portland Evening Optimist Club Fund Scholarship Catherine M. and Donald A. Schramm Scholarship	Lillian Trinidad	Alwyn Carder Scholarship Elizabeth A. Starbuck Scholarship II Haynes Starbuck Scholarship II
	The Portland Foundation Scholarship	Evan VanCise	Orla L. and Ruth E. Tharp Educational Scholarship
Ivan Smeltzer	Weldon L. and Dorothy H. Hamma Memorial Scholarship Haynes Starbuck Scholarship II	Caroline Walter	Michael A. Alig Jay County FFA Memorial Scholarship Kristan Danae Corwin Memorial Scholarship Christine Morrow Honorary Scholarship The Portland Foundation Scholarship
Kathryn Smeltzer	Dr. Ara C. and Gay B. Badders Scholarship	Cherie Walter	Janet B. Arnold Memorial Scholarship
Abbigayle Smith	Dr. Ara C. and Gay B. Badders Scholarship	Cherie waiter	Alwyn Carder Scholarship Marseal T. DeWeerd, Edith T, Horn and Virgie M. Brady
Angela Stephens	Weldon L. and Dorothy H. Hamma Memorial Scholarship		Memorial Scholarship Weldon L. and Dorothy H. Hamma Memorial Scholarship
Calli Stigleman	Charles and Ruth Joos Scholarship Haynes Starbuck Scholarship II		Joyce A. Horn Scholarship Haynes Starbuck Scholarship II Richard L. and Loretta E. (Larry) Zeigler Memorial Scholarship

Kaleb Weaver James E. Hardy "Portland Panther" Scholarship

Everett and Lisabeth Hiatt Taylor Memorial Scholarship

Jay-Sea Scholarship

Raquel Wehrly Roberta Kay Beard Memorial Scholarship

Mary Helen North Gildersleeve Scholarship

Lilly Finalist Scholarship

Raymond and Mary L. Shreeve Scholarship

Kaley Young

Church Women United of Jay County Scholarship Madison High School Alumni Scholarship The Portland Foundation Scholarship

Houston Yowell

Alfred and Amy Braddock Scholarship

Grants from Unrestricted and Field of Interest Fund

Organization/Project	Purpose	Amount	Organization/Project	Purpose	Amount
A Better Life Brianna's Hope	Addiction Treatment	\$30,000.00	John Jay Center for Learning	Speaker Series	\$ 5,000.00
Arts Place	MusicWorks/ Abromson Fleming	\$35,000.00	John Jay Center for Learning	SkillsTrac Training	\$31,800.00
Arts Place	Hudson Park Concert	\$ 5,000.00	John Jay Center for Learning	Robotics Camp	\$ 5,000.00
Arts Place	Arts in the Park 2022	\$15,000.00	John Jay Center for Learning	Senior Learning Series	\$ 5,000.00
Beneficence Family Scholars	Jay County Events for single		John Jay Center for Learning	LED lighting	\$29,000.00
	income families	\$ 5,000.00	JRDS	New chairs for clients/	
Dunkirk Beautification Committee	Webster Depot Concert Series	\$ 3,385.00		new washer and dryer	\$ 2,500.00
Dunkirk Park Board	New playground equipment	\$ 5,000.00	Kate's Kart	New books for IU Health Jay	\$ 4,000.00
Jay Community Center	Boomer Sports	\$30,000.00	Midwest Pet Refuge	Equipment and repair for	
Jay Community Center	PA System	\$11,000.00		new building	\$ 5,000.00
Jay Community Center	Senior Citizen Programming	\$20,000.00	Midwest Pet Refuge	Renovations of new building	\$10,000.00
Jay County 4-H Clubs	\$1 for \$1 matching grant for		Pennville Pumpkin Festival	2021 Pumpkin Festival	\$ 2,200.00
	4-H building repair	\$40,000.00	Portland City Park Board	Hudson Park Disc Golf	\$10,000.00
Jay County 4th of July Committee	4th of July Celebrations	\$10,000.00	Second Harvest Food Bank of ECI	Senior Safety Net Program	\$ 5,000.00
Jay County Cancer Society	Booking feature on website	\$ 2,880.00	Visiting Nurse	Telehealth	\$ 2,500.00
Jay County Drug Prevention Coalition	Peer Recovery Coaches	\$25,000.00	West Jay Community Center	Building repair	\$ 8,500.00
Jay County Fair Association	New speakers and		West Jay Community Center	Repair doors and purchase	
	walkie talkies	\$10,000.00		upright cooler	\$ 7,500.00
Jay County Historical Society	Heritage Festival	\$ 5,000.00	Youth Service Bureau	KARSS Program	\$ 7,500.00
Jay County Historical Society	Large Document scanner	\$ 6,900.00			
Jay County Pee Wee Football	New Scoreboard	\$ 3,400.00		Total	\$412,315.00
Jay County Robotics	New fields and				
	game elements	\$ 2,000.00			
Jay County Special Olympics	Entry fees	\$ 7,250.00	1		

Teacher Creativity Mini Grants

School/Teacher	Purpose	A	Amount	School/Teacher	Purpose	Amount
Bloomfield Elementary School,	Funding to purchase cannons			Jay Schools	Funding to purchase speech and	
K-6- Mr. Josh Gibson	and bowling sets	\$	295.64	Preschool 1ST – 5TH – Ms. Lisa Cook	language instruction materials \$	288.84
East Elementary School,	Funding to purchase a set of			Redkey Elementary School	Funding for reading & math curr	iculums
2nd Grade- Ms. Jenny Gibson	SnapWords Pocket Chart Cards	s\$	207.10	K-6TH – Ms. Christy Shauver	for special education, and progre	ess
East Elementary School,	Funding to purchase the				monitoring for IEP goals from	
K-12- Ms. Lindsey Peterson	Expanding Expression Tool Kit				Teachers Pay Teachers \$	202.28
	and materials for instruction	\$	294.00	West Jay Elementary School	Funding to purchase a subscript	ion
East Jay Elementary School,	Funding to purchase 3 Chrome	eboc	ok	4TH Grade – Ms. Holly Farr	to the IKNOWit website \$	150.00
2nd Grade- Ms. Brooke Schmiesing	chargers and charging cart			West Jay Elementary School	Funding to purchase a subscript	ion
	for classroom	\$	300.00	4RD Grade – Ms. Jennifer Johnson	to the IKNOWit website and the	
East Jay Middle School,	Funding to support headphone	e ho	lders		purchase of board games \$	255.00
2nd Grade- Ms. Brooke Schmiesing	that attach to student desks	\$	285.78	West Jay Elementary School	Funding to purchase new book s	helves
East Jay Elementary School & Jay Count	y Junior/Senior High School			3RD Grade – Ms. Janelle Kirby	and a subscription to the	
3RD – 6TH, 9TH - 12TH	Funding to purchase				IKNOWit website \$	295.00
Ms. Beth Mathewson	2 eBooks sets	\$	254.54	West Jay Elementary School	Funding to purchase a play kitch	ien,
East Jay Elementary School & Jay Count	y Junior/Senior High School			Preschool – Ms. Nicci Littler	table and chairs \$	300.00
3RD – 6TH, 9TH-12TH	Funding to purchase 3			West Jay Elementary School	Funding to purchase mini dry er	ase
Ms. Beth Mathewson	additional Kore Pre-teen			Resource Classroom	boards and for a one year subsc	ription
	Wobble Chairs	\$	273.45	Ms. Jennifer Rupe	to MobyMax website \$	275.84
Jay County Junior/Senior High School	Funding to take 11 students to			Westlawn Elementary School	Funding to purchase a Soprano	
9TH - 12TH - Ms. Rhonda Clott	the State BPA Competition			K – 6TH Grade – Ms. LaVetha Loucks	Ukulele Storage Rack \$	300.00
	in March 2021	\$	250.00	Westlawn Elementary School	Funding to purchase new book b	oins
Jay County Junior/Senior High School	Funding to take 11 students to			1ST Grade – Ms. Carol Bantz	for the classroom \$	300.00
9TH – 12TH - Ms. Meg Mauger	the BPA Competition					
	in March 2021	\$	250.00		Total \$	4,777.47
				-		

Combined Statements of Financial Position

For the Years Ended December 31, 2021 and December 31, 2020

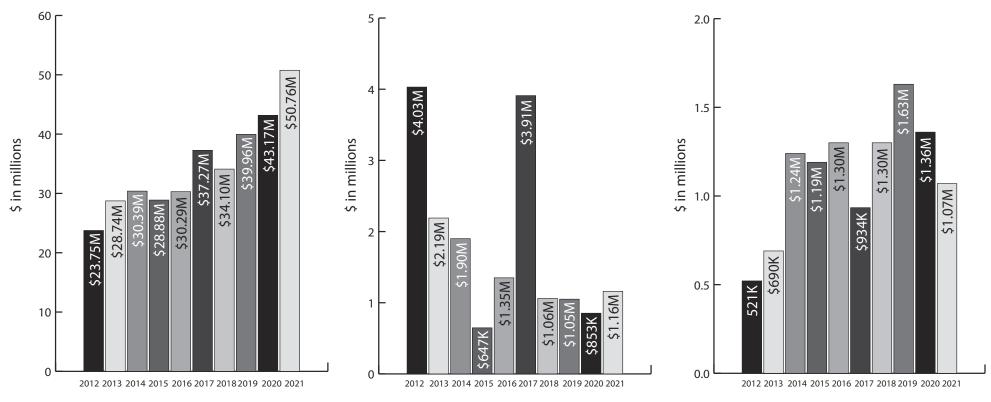
Asse			Liabilities an	d Net Ass	ets
	12/31/2021	12/31/2020		12/31/2021	12/31/2020
Current Assets: Cash, cash equivalents and restricted cas Without donor restrictions	\$ 469,618	\$ 310,842	<u>Current Liabilities:</u> Accrued liabilities Current portion of non-current liability	\$ 62,035	\$ 3,383 57,684
With donor restrictions	41,654	41,654	Total current liabilities	62,035	61,067
	511,272	352,496		02,033	01,007
Investments; at market Assets held for others Investments; at market	746,998	525,583	Non-Current Liabilities: Liabilities for assets held for others Less: Amount to be disbursed	2,093,579	1,871,589
With donor restrictions	14,351,304	9,514,736	within one year	(62,035)	(57,684)
Total current assets	15,609,574	10,392,815	Total non-current liabilities	2,031,544	1,813,905
Property and Equipment; at cost			Total liabilities	2,093,579	1,874,972
Computer hardware	11,708	12,037	Net Assets:		
Computer software	2,370	2,370	Without donor restrictions	789,118	629,706
Leasehold improvements	351,385	351,385	With donor restrictions:	703,110	023,100
Office furniture and fixtures	3,504	3,504	Time-restricted for future periods	14,392,958	9,556,390
	368,967	369,296	Perpetual in nature	33,481,140	31,100,371
Less: Accumulated depreciation	(269,890)	(267,472)	i ei petuai iii nature	35,401,140	31,100,371
Land - Freedom Park	99,077 220,423	101,824 220,423	Total with donor restrictions	47,874,098	40,656,761
Total property and equipment	319,500	322,247	Total net assets	48,663,216	41,286,467
Noncurrent Assets:			Total liabilities and net assets	\$ 50,756,795	<u>\$43,161,439</u>
Investments; at market					
Assets held for others	1,346,581	1,346,006			
Investments; at market					
With donor restrictions	33,477,340	31,096,571			
Paintings - With donor restrictions	3,800	3,800			
Total noncurrent assets	34,827,721	32,446,377			
Total assets	\$50,756,795	\$ 43,161,439			

Combined Statements of Activities

For the Year Ended December 31, 2021

			With Donor Restrictions				
	Without Donor <u>Restriction</u>	Temporarily <u>Restricted</u>	Permanently <u>Restricted</u>	Total With Donor <u>Restrictions</u>	<u>Total</u>		
Revenues, Gains, and Other Support: Contributions Interest and dividends Realized and unrealized gains and (losses)	\$ 4,358 -	\$ 264,212 1,159,832	\$ 2,381,344 -	\$ 2,645,556 1,159,832	\$ 2,650,094 1,159,832		
from investments, net		5,813,070		5,813,070	5,813,070		
Less: Contributions to assets held for others Less: Investment income from assets held for	4,358	7,237,114	2,381,344 (575)	9,618,458 (575)	9,622,996 (575)		
others		(268,020)		(268,020)	(268,020)		
Net assets released from restrictions	4,358 2,132,526	6,969,094 (2,132,526)	2,380,769	9,349,863 (2,132,526)	9,354,401		
Total revenues, gains, and other support	2,137,064	4,836,568	2,380,769	7,217,337	9,354,401		
Grants, Scholarships, and Other Expenses:							
Grants	1,119,449	-	-	-	1,119,449		
Scholarships	348,599	-	-	-	348,599		
Investment management fees	45,880	-	-	-	45,880		
Trustee fees	168,155	-	-	-	168,155		
Functional expenses - Per attached schedule	342,174				342,174		
-	2,024,257	-	-	-	2,024,257		
Less: Disbursements from assets held for others	(46,605)				(46,605)		
Total distributions and other expenses	1,977,652				1,977,652		
<u>Change in Net Assets</u>	159,412	4,836,568	2,380,769	7,217,337	7,376,749		
Net Assets - Beginning	629,706	9,556,390	31,100,371	40,656,467	41,286,467		
Net Assets - Ending	\$ 789,118	\$ 14,392,958	\$ 33,481,140	\$ 47,874,098	\$ 48,663,216		

Assets Gifts Grants



For the year ending December 31, 2021, The Portland Foundation's rate of return on its investment portfolio was 20.3%.

2021 Grants			1951 – 2021 Grants			
Scholarships	\$378,999	48%	Scholarships	\$ 7,264,426	37%	
Education	86,277	11%	Education	1,849,871	10%	
Arts & Culture	62,485	8%	Arts & Culture	3,404,519	18%	
Community Development	58,500	7%	Community Development	3,584,387	19%	
Health & Human Services	171,130	21%	Health & Human Services	1,821,905	9%	
Youth	38,600	5%	Youth	<u>1,428,932</u>	7%	
	\$795,991			\$19,354,040		

How to Give Through The Portland Foundation

Donors can give to existing funds or create new ones that best serve their needs and charitable interests. Prospective donors are urged to discuss the various options listed below with their attorney, accountant, or other financial advisor.

Endowment Funds

An endowment fund is a living memorial that may carry your family name. It creates a pool of charitable assets that provides enduring charitable support. Donors may choose one of five ways to have their contributions administered:

Unrestricted

The donor allows the Board of Trustees the freedom to choose the grant recipients and respond to changing needs in the community.

Field of Interest

The donor may specify a field of interest, but leaves selection of the exact recipients to the discretion of the Board of Trustees.

Restricted

The donor may name one or more particular agencies or institutions to receive grants.

Scholarship

The donor outlines the criteria for awards to deserving students so they may pursue educational opportunities.

Donor Advised

The donor may suggest possible grant recipients to the Foundation each year.

Planned Gifts Providing Lifetime Income

Planned gifts provide the benefits of charitable giving, while affording you and loved ones income from the donated assets.

Through The Portland Foundation, donors have the opportunity to preserve and strengthen the Jay County community. For information on these and other ways to use The Portland Foundation, call Doug Inman at (260) 726-4260.

Applying for Grants

The Portland Foundation encourages requests from any new or existing charitable organization or community agency in Jay County.

Grant Policies

Grant proposals must have direct relevance to Jay County charitable needs.

Areas The Portland Foundation wants to support are:

- Start-up costs for new programs
- One-time projects or needs
- Capital needs beyond an applicant organization's capabilities and means

Generally, The Portland Foundation does not support:

- Individuals, other than scholarships
- Religious or sectarian purposes
- Make-up of operating deficits, post-event or after-the-fact situations
- Endowment campaigns
- Propaganda, political or otherwise, attempting to influence legislation or intervene in any political affairs or campaigns

Requests are reviewed and voted on twice a year. Deadline dates are typically in January and July and are announced in the local media.

Foundation staff will review the grant request and will contact the requesting organization for any additional information or clarification. Following staff review, the proposals are sent to the Board of Trustees for evaluation and funding recommendation.

Following the next regularly scheduled board meeting, applicants are informed in writing of the Board's decisions as well as any conditions placed on a grant.

The mission of The Portland Foundation is to enhance the quality of life for the people of Jay County, Indiana, now and for generations to come, by building community endowment, effecting significant impact through grantmaking and providing leadership on key community issues.



THE PORTLAND FOUNDATION

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E-mail: tpf@portlandfoundation.org

www.portlandfoundation.org

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2021 Board of Trustees

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Staff

Douglas L. Inman, Executive Director

Jessica L. Cook, Program Officer

Kathy K. Neargarder, Office Coordinator

Lori A. Inman, Philanthropic Services Officer

Past Board Members

Ethel Cartwright	1952-1970	John Coldren	1971-1985	Doug Milligan	1989-2002	Rosalie Clamme	2003-2012
Orville Bechdolt	1952-1954	R. Dwight Young	1973-1982	Ruth Ann Widman	1989-2002	Eric Reynolds	2003-2012
Joseph Burke	1952-1959	Lon Racster	1976-1989	Gretchen Young	1991-2000	Julie Barber	2003-2006
Charles Baird	1952-1954	Edna Elliott	1977-1985	John Brigham	1993-1999	Mary Davis	2007-2014
James Abromson	1952-1976	James Peterson	1977-1986	Ethelyn Glentzer	1997-2001	Dr. David Fullenkamp	2007-2015
John S. Hardy, Sr.	1952-1972	Maxwell Naas	1978-1987	Phil Frantz	1999-2008	Emily Goodrich Roberts	2010-2013
Hugh N. Ronald, Jr.	1954-1969	Marian F. Abromson	1983-1988	Ron Freeman	1999-2008	Stephanie Robinson	2013-2014
Robert Smith	1954-1967	Joel Roberts	1985-1989	Darrell Reeves	2000-2002	Dean Jetter	2009-2018
Rev. Virgil Bjork	1959-1961	Jack Ronald	1986-1996	Greg Moser	2000-2003	Ron Laux	2009-2018
John Bodle	1961-1976	JoAnn Vormohr	1987-1990	Dr. Mark Haggenjos	2001-2007	Robin Alberson	2014-2019
David Mosier	1967-1971	Sally Naas Mauger	1988-1988	Julie Forcum	2001-2010	Pat Bennett	2011-2020
Byron Nesbitt	1969-1977	William W. Hinkle	1989-1998	Marianne Horn	2002-2011		
Imelda McKeown	1970-1977	Stan Teeter	1989-1993	Giles Laux	2003-2009		