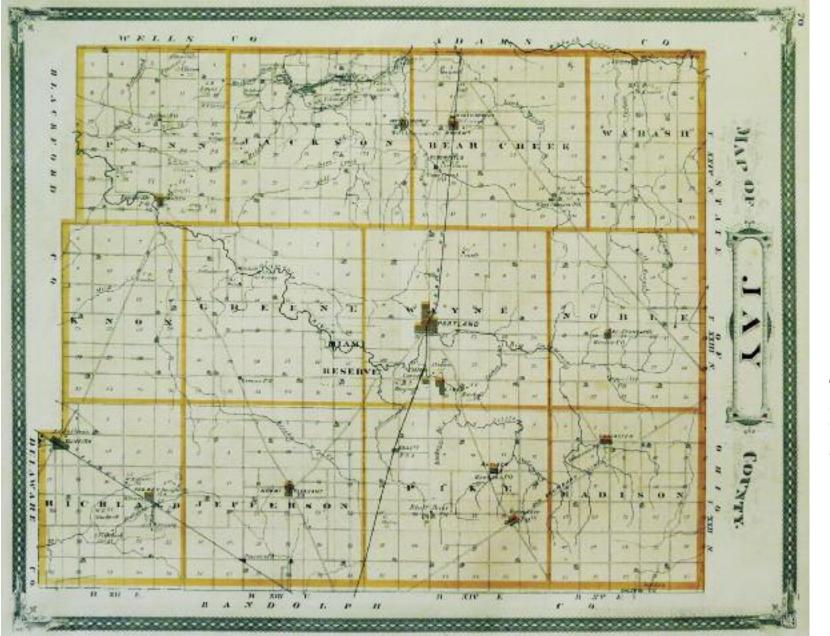
Providing Leadership on Key Community Issues



THE PORTLAND FOUNDATION

Annual Report 2017



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The Portland Foundation 2017 Annual Report

Message from The Portland Foundation

Dear Friends,

For the past four years, we have attempted to show The Portland Foundation's impact in the Jay County community by spotlighting a portion of the Foundation's mission statement. This year's report "Providing Leadership on Key Community Issues" completes the series.

While the Foundation has been building endowment and making grants since its founding in 1951, community leadership is a newer part of the mission. The number of community issues that the Foundation has taken leadership on has steadily increased over the years. Notable community projects that the Foundation has provided leadership on include:

- John Jay Center for Learning
- Jay County 20/20 Vision
- Portland Waterpark
- Jay County Promise
- Jay County Fair Association Grandstand Project
- Early Childhood Education

The Portland Foundation is well positioned to continue to lead on important issues that will shape Jay County's future.

As The Portland Foundation continues to carry out its mission to enhance the quality of life in Jay County by building community endowment, awarding grants, and providing leadership on key community issues, we do so with the utmost integrity. We strive to serve donors and grant and scholarship recipients, as we would wish to be served ourselves.

The board and staff are blessed to be able to serve the community. Each of us thanks you for trusting us with carrying out your philanthropic legacy for Jay County.

With Gratitude,

Patrick W. Beauelt

Patrick W. Bennett President, Board of Trustees

Douglas L. Inman Executive Director

2017 DONATIONS, MEMORIALS AND CELEBRATIONS

Robin Alberson Colinda Anderson John & Dr. Mary Armantrout Steve & Bev Arnold **Beverly Bennett** Pat & Pam Bennett Bollenbacher & Associates, LLC Ron & Joyce Brandon John & Helen Castonguay Center United Methodist Church Bob & Rosie Clamme CoBank Coffee Bean Galore Jim & Julie Forcum Andy & Dayna Frantz Ron & Loni Freeman First Bank of Berne Ron & Carolyn Fryback Patricia Gibson Gov. I.P. Grav Alumni Association Ethelvn Glentzer Hampshire Family Don Hanlin Becky Harris James & April Heers Stephanie Hicks **Bill & Becky Hinkle** Dennis & Marianne Horn Raymond & Joyce Horn Doug Inman Roger & Beverly Inman Rustv & Elizabeth Inman Jim & Charlene Isenhart Jav County FFA Jay County Historical Society Jay County Hospital Foundation Jay County Trails Club Jay-Randolph Developmental Services Patricia Joyner Kappa Kappa Kappa Inc. Alpha Associate Chapter **Kidsignments LLC** Ron & Marv Laux

Joanna Lehner Madison Alumni Bob & Carol Manor Bill & Kim McAbee Helen & Sarah McCreery Doug & Judy Milligan Network for Good Nancy Pearson Rob & Lexi Penrod Portland Breakfast Optimist Club Portland Rotary Foundation Ned & Linda Rees Helen J. Saxton Estate **Richard Schilling** Jim & Jane Schwartz Millard Schwartz SDP Manufacturing, Inc. Steve, Betty, Colton, Matthew, & Catherine Smith Becky Stafford Vernon Stipp Cynthia Sudhoff Jim & Pat Sudhoff Sue Sudhoff Tyler & Kara Tatman Garry & Jody Walker Maude Walker Rob & Mindy Weaver David & Marjorie Wellman John & Gretchen Young Ruth Ann Widman Loretta (Larry) Zeigler Jim & Carol Zimmerman

FREEDOM PARK

Charles & Mary Botts Stephen Bubp Clyde Bray Susanne Campbell Roy Emery Charlie Freel Goodrich Family Foundation Brian & Jodi Hayes Roger Inman



Special thanks to the men who install the engraved bricks at Freedom Park (L to R) Mark Stigleman, Gene Stigleman, Roger Inman, & Clyde Bray.

Robert Mayo David Peters Beverly Pressler Gene Stigleman Mark Stigleman Robert Swhier, Jr.

FRIENDS OF JAY COUNTY AGRICULTURE

Dennis & Marianne Horn Matt & Jennifer Johnson Tom & Phyllis Johnson Rex & Carolyn Journay Charlie & Betty Muhlenkamp Myron Farming Management/Johnathon & Stephen Rodgers Farms-Dennis & Gary Rodgers & Family Rob & Mindy Weaver

JAY COUNTY PROMISE

Chase Ainsworth Bloomfield Elementary School Crossroads Financial Federal Credit Union East Elementary School Brad & Abby Forthofer Rusty & Elizabeth Inman James & Nichole Myers Brad & Danielle Ontrop Redkey Elementary School Tonya Upp Jesse & Andrea Walter Steve & Janelle Wendel Westlawn Elementary Rick & Karen Young

JAY COUNTY FAIR GRANDSTAND IMPROVEMENT PROJECT

Alice Alexander Jarrod & Annette Alexander Mark & Evelvn Arnold Steve & Bev Arnold Jane Bailev Pat & Pam Bennett Greg & Kathy Beumer Bixler Insurance of Portland Bollenbacher & Associates, LLC Roger & Luetta Bowen Larry & Debbie Brinkerhoff John & Diane Coldren Dick & Loretta Corle Coldren & Frantz Attorneys At Law Crossroads Financial Federal Credit Union Gary & Betty Daniels Larry & Patsy Elick Jim & Julie Forcum Dennis & Debra Ford Phil & Linda Frantz **Robert Freemver** Ernie & Louise Fugiett Darlene Gibson & Family Patricia Gibson Ralph & Karen Guingrich & Family Anita Hall Jeff, Mellissa, Joey, & Matt Hall James Hare

Brian & Jodi Haves Jim & Carol Hedges Hemmelgarn Masonry Vecil Heniser Larry & Maria Hiatt Bill & Becky Hinkle Dan & Sharon Hoffman Dennis & Marianne Horn Mark & Laurette Horn Inman U-Loc Storage Matt & Jennifer Johnson Lola Jov Kappa Kappa Kappa Associates Bruce & Becky Kelley Betty Kenvon Susan Knight Roger Locker Larry & Sandra Loyd Veryl & Betty Lyons Bob & Claudia May Margie May May's Elephant Ears Phillip & Judith McIntire Harry & Ruth McLaughlin Doug & Judy Milligan Marlene Minnich Wilma Morrical



Audrey Muhlenkamp

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DONATIONS, MEMORIALS AND CELEBRATIONS

Charlie & Betty Muhlenkamp Dr. Stephen Myron Mike & Lana Ninde Alan & Rebecca Peterson Portland Eagles #928 Portland Insurance Agency Portland Lions Club Portland Veterinary Clinic, Inc. Jackie & Nora Pyle Joel & Connie Roberts Duane & Rose Sautbine Sylvia Shawver Eugene & June Schmit Robert Schmit Jim & Kristen Schoenlein **Diane Shawyer** Karen Shawver Nancy Shawver Peter Shawver Tamara Shawyer Doug & Dee Shidler Roger & Nada Shreeve Gary & Claire Smith Spencer Apartments/Don & Jane Spencer Terry & Betty St. Myers Stockton Excavating Dr. Mark & Lois Tatman David & Meranda Teeter Roger & Charlene Theurer Gary Theurer Rob & Mindy Weaver Frances Weesner Lloyd & Sharon Wright Judy Zearbaugh

WOMEN'S GIVING CIRCLE

Cassi Alberson Robin Alberson Alice Alexander Annette Alexander Suzie Arnold Janet Barrett Beverly Bennett Shirley Bennett Angie Bentz Jenae Blasdel Katie Brenneke Jane Carlin Rosie Clamme Diane Coldren Sharlette Cole Mary Davis Sharon Davis **Cindv** Dennev Barbara Downing Janice Durham Jov Fenters Janice Fisher Jill Fisher Julie Forcum Jeanna Ford Linda Frantz Bonita Frazee Sue Frazee Robbin Fullenkamp Teresa Fulton Ethelyn Glentzer Gloria Green Cathy Habegger Meg Habegger Selena Hall Sharon Hammers Diane Hanlin Carol Hedges Shirley Herrin Maria Hiatt Zola Hidy Amanda Hirschy Janet Horn Marianne Horn Elizabeth Hudson Alda Hummer Jane Jackson Pat Jellison Margie Jetter Phyllis Johnson Lola Joy Kate Juillerat Linda Kennedv

Theresa Linn Linda Lowe Bonnie Maitlen Rebecca Matchett Margaret McBride Annemarie McClung Sheron McClung Jackie McCollum Judy Toms-Medler Reda Theurer-Miller Joyce Milligan Vivian Morehous Joni Penrod Nina Records Beth Richards Mary Helen Rigby **Cletes Rines** Jane Ann Runyon Virginia Schenck Julia Schwomever Gloria Simons Amber Simos Judith Ann Smith Rose Snow Carol Stephens Betty Stone Mervlin Strohl Janice Stucky Jean Stucky Karen Sutton Jane Switzer Julie Szymczak Sue Szymczak Lois Tatman Meranda Teeter Joyce Tipton Alice Valentine Florence Wilev Eva Wyrick Gretchen Young Ruth Ann Zicht Lou Ann Zimmerman

2017 MEMORIALS

IN MEMORY OF CHESTER AND WINIFRED STEED AND THEIR DAUGHTERS MARJORIE MCFADDEN AND JUDITH SCHAFER Robert McFadden

IN MEMORY OF FREDA BAUGHMAN Jay County Historical Society

IN MEMORY OF TERRY BYE Bill & Kim McAbee

IN MEMORY OF KAREN COLPAERT Roger & Bev Inman

IN MEMORY OF SHARON COOPER

Robert Cooper Jay County REMC Tom & Linda Kennedy Tyson Mexican Original Inc.

IN MEMORY OF BARB DAVIS George & Vickie Spradling

IN MEMORY OF SANDY DEHOFF Gloria Green

IN MEMORY OF BOB FAIRCHILD Rob & Mindy Weaver

IN MEMORY OF CAROLYN FLEMING Thomas Fleming

IN MEMORY OF JIM GETTINGER Judy Zearbaugh

IN MEMORY OF MAY HELEN NORTH GILDERSLEEVE Gary Gildersleeve

IN MEMORY OF LAWRENCE "JACK" IMEL

Anonymous John & Dr. Carole Brigham Anita Hall & Family Barry & Elizabeth Hudson Norma Imel Charles Letterman Ted & Cheryl Miller Fred & Maggie Reynolds Carl Ross Carolyn Stephen & Rick, Jeff, Linda, Jill, Aaron & Families June Wendel

IN MEMORY OF JAQUELINE HAFFNER John & Ruby Shoemaker

IN MEMORY OF SUE HILFIKER Mary Maddox Carol Manor Arlene Morris Delores Williams

IN MEMORY OF MARK HEDGES Bob & Rosie Clamme

IN MEMORY OF WILLIAM HUDSON Donald & Deanna Gillespie John & Leora Engle

IN MEMORY OF ZACK HUMMER Todd Burcham Eric & Andrea Garringer Les Goetz Michelle Hart Kyle & Kimberly Kerber Tiffany Midlam Ann Morris Jillian Poore Elizabeth Walker Jeremy & Tabbi Wasson Ryan & Sarah Wenk Jonathan & Kimberly Winner William Wright

Providing Leadership on Key Community Issues 3

DONATIONS, MEMORIALS AND CELEBRATIONS

IN MEMORY OF ROBERT HURLEY, SR George & Vickie Spradling

IN MEMORY OF MATILDE LOPEZ

Tommy & Linda Diller Jim & Julie Forcum Giles & Barbie Laux JoAnn Vormohr

IN MEMORY OF RON MATHIAS George & Vickie Spradling

George & vickle Spradling

IN MEMORY OF HELEN MCCREERY

Larry & Maria Hiatt Kappa Kappa Kappa Inc. Ronna Kawsky

IN MEMORY OF CLARA NEWBOLD

Bill & Kim McAbee

IN MEMORY OF RICHARD ORRELL Bill & Kim McAbee

IN MEMORY OF LEVON ROCKWELL

Anonymous Max Bricker Mark & Sharon McKee Mike Rockwell Franklin & Brenda Thomas

IN MEMORY OF DAN SACKASH Bill & Becky Hinkle

IN MEMORY OF STEPHEN SAIN, JR.

Dean & Julie Barlow Chad & Stephanie Hicks

IN MEMORY OF WILLIAM SKIVER

Portland High School Alumni Class of 1966

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IN MEMORY OF BOB SNYDER Bill & Becky Hinkle

IN MEMORY OF MICHELE TEEGARDEN

Jay County Development Corporation

IN MEMORY OF MAKAYLA TIPTON

Anonymous Robert Bollenbacher Steve & Cyndy Brown **Budget Group** Terence & Teresa Burgess Larry & Constance Conner Robert Conner Sharon & Dallas Day Suzanne Feedback David & Joan Furey Dom & Maria Guarnieri Jennifer Hartley Bruce & Heather Hedges Polly Hull Larry & Linda Kumfer Sherri Kumfer James & Kathy Lantz Gary & Bonnie Maitlen Valerie May Richard & Jeannine Mettler Phillip Miller Monroe Youth League Carey & Rhonda Moser Tony & Julie Nondorf **OJC** Trucking Kendra Pinkerton Kristy Ouakenbush Michael & Gina Raymond Michael & Christine Reed Jason & Christa Rilev Kathleen Scherer Tracy & Jeremy Shock Steven & Debra Shumaker Krista & Steve Stuller Scott & Gail Tipton

Spencer & Jamie Tipton Shannon Walters Michelle & Chad Weitzel

IN MEMORY OF JUSTIN VALENTINE

Anonymous Bollenbacher & Associates, LLC Briskets & Butts BBO Supply, LLC Brvant Combine Parts. LLC Ray & Mary Compton Conservico **Display Craft** Craig & Rebecca Frazee Tammy Hanlin The Kelly Kern Group LLC Craig & Vicki Miller Millvines Inc. Minnich Poultry, LLC Muhlenkamp Building Corporation **Progressive Office Products R&B** Property Management A.A. Schoch TDK Realtor LLC/Thomas Koeneman David & Marjorie Wellman Ron & Brenda Wellman Betty Wellman Wellman Farm Drainage

IN MEMORY OF ELMER WALTER Bill & Kim McAbee

IN MEMORY OF SALLY WEAVER Bob & Rosie Clamme

IN MEMORY OF LORETTA ZEIGLER Bob & Rosie Clamme

IN MEMORY OF REG AND NELLE HAMPSON

Pat & Pam Bennett William & Joy Fenters Bill & Lynn Hampson Vecil Heniser Barry & Elizabeth Hudson Christy Hummer Patricia lliff Ralph & Barbara Liggett William & Connie Moore Nathan & Amy Myers Nina Records Joel & Connie Roberts Larry Smith & Sarah Theurer David & Meranda Teeter Gary Theurer

IN MEMORY OF LEANNA MYERS

Steve & Bev Arnold John & Diane Coldren

IN MEMORY OF KEN GRIFFITH Bill & Kim McAbee

2017 CELEBRATIONS

IN HONOR OF BILL & MARY DAVIS' 50th WEDDING ANNIVERSARY Doug Inman

IN HONOR OF PHIL FRANTZ'S BIRTHDAY Andy & Dayna Frantz Andy & Jill DeHoff

IN HONOR OF JOHN GARLINGER John & Dr. Mary Armantrout

IN HONOR OF DOUG AND LORI INMAN'S WEDDING CELEBRATION Jeff & Robin Alberson

Jim & Julie Forcum

IN HONOR OF DOUG MILLIGAN'S 80TH BIRTHDAY Bollenbacher & Associates, LLC John & Gretchen Young IN HONOR OF DALE WIDMAN'S BIRTHDAY Judy Zearbaugh

IN HONOR OF RUTH ANN WIDMAN'S BIRTHDAY Judy Zearbaugh

IN HONOR OF JOHN & GRETCHEN YOUNG'S 60th WEDDING ANNIVERSARY

David & Jennifer Liles Kevin & Melissa Schmidt David & Amy Young

WOMEN'S GIVING CIRCLE

Doing together what none of us could do alone

MISSION: To build a community of women philanthropists through the pooling of knowledge and resources for the purpose of providing grants to Jay County organizations and initiatives that address mutually agreeable issues.

Grant Recipients -

Jay County Homeless Shelter- \$800 for the purchase of an upright freezer

Trinity United Methodist Food Pantry- \$1,000 for the purchase of food

Officers

Julia Schwomeyer- President Jane Ann Runyon- Vice President Linda Kennedy- Secretary/Treasurer Diane Coldren- Immediate Past President

2017 Membership

Cassi Alberson Robin Alberson Alice Alexander Annette Alexander Suzie Arnold Janet Barrett **Beverly Bennett** Shirley Bennett Angie Bentz Jenae Blasdel Katie Brenneke Jane Carlin Rosie Clamme Diane Coldren Sharlette Cole Mary Davis Sharon Davis Cindv Dennev Barbara Downing Janice Durham Jov Fenters Janice Fisher Jill Fisher Julie Forcum Jeanna Ford Linda Frantz **Bonita Frazee** Sue Frazee Robbin Fullenkamp Teresa Fulton Ethelyn Glentzer Gloria Green Cathy Habegger Meg Habegger Selena Hall Sharon Hammers Diane Hanlin **Carol Hedges** Shirley Herrin Maria Hiatt Zola Hidy Amanda Hirschv Janet Horn Marianne Horn Elizabeth Hudson Alda Hummer Jane Jackson Pat Jellison

Margie Jetter Phyllis Johnson Lola Joy Kate Juillerat Linda Kennedy Theresa Linn Linda Lowe Bonnie Maitlen Rebecca Matchett Margaret McBride Annemarie McClung Sheron McClung Jackie McCollum Judy Toms-Medler Reda Theurer-Miller Joyce Milligan Vivian Morehous Joni Penrod Nina Records Beth Richards Mary Helen Rigby Cletes Rines Jane Ann Runyon Virginia Schenck Julia Schwomeyer Gloria Simons Amber Simos Judith Ann Smith Rose Snow **Carol Stephens** Betty Stone Mervlin Strohl Janice Stucky Jean Stucky Karen Sutton Jane Switzer Julie Szymczak Sue Szymczak Lois Tatman Meranda Teeter Joyce Tipton Alice Valentine Florence Wiley Eva Wyrick Gretchen Young Ruth Ann Zicht Lou Ann Zimmerman

New Endowments

Asbury United Methodist Church Endowment Fund

Established in 2017 by Asbury united Methodist Church. This fund is to provide operating support for the church.

Sharon S. Cooper Memorial Scholarship Fund

Established in 2017 by husband Robert and kids Tina,



Linsey, and Robert. Sharon was a lifelong resident of Jay and Adams Counties and attended Jay County High School and South Adams High School. This fund is to provide scholarships to Jay County High School or South Adams High School graduates that are pursuing a degree in a medical field of study.

Weldon L. and Dorothy H. Hamma Asbury United Methodist Church Endowment Fund

Established in 2017 by the will of Dorothy H. Hamma. This fund is to provide support for capital improvements at the church.

Weldon L. and Dorothy H. Hamma Endowment Fund

Established in 2017 by the will of Dorothy H. Hamma. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

Weldon L. and Dorothy H. Hamma Memorial Scholarship Fund

Established in 2017 by the will of Dorothy H. Hamma. This fund is to provide scholarships with first preference given to non-traditional students pursuing postsecondary education (including certifications, degrees, and union journeyman cards) that are either Jay County High School graduates or have obtained their certification of a high school equivalency. The fund may also provide scholarships to Jay County High School graduates pursuing a post-secondary degree in their junior or senior year of study.

Reg and Nelle Hampson Memorial Scholarship Fund

Established in 2017 by William E. Hampson as a memorial to his parents. Mr. Hampson was a foreman at Portland Forge and a farmer and Mrs. Hampson was a secretary

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for the Jay School Corporation. The fund is to provide scholarships to Jay County High School graduates with first preference given to students who have taken the Health Occupations class and are pursuing a degree in nursing.

Jack Imel Memorial Music Scholarship Fund

Established in 2017 by Norma Imel as a memorial to her husband. Jack was a longtime performer on the Lawrence Welk Show. The fund is to provide scholarships to Jay County High School graduates who are pursuing a degree in Music or Music Education.

Thelma L. Milligan Jay County Hospital Foundation Cardiac Rehabilitation Department Fund

Established in 2017 by Jay County Hospital Foundation. The fund is to provide support to the cardiac rehabilitation department at any acute care hospital located in Jay County.

Thelma L. Milligan Jay County Hospital Foundation Diabetic Support Services Fund

Established in 2017 by Jay County Hospital Foundation. The fund is to provide support to the diabetic support services at any acute care hospital located in Jay County.

Thelma L. Milligan Jay County Hospital Foundation Obstetrics Department Fund

Established in 2017 by Jay County Hospital Foundation. The fund is to provide support to the obstetrics department at any acute care hospital located in Jay County.

John and Ruth (DeBolt) Study Memorial Endowment Fund

Established in 2017 by Robert Study as a memorial to his parents. Mr. Study was a custodian in the Noble School and Mrs. Study was a teacher in several schools in Jay County. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

Fred M. and Elizabeth L. (Hudson) Stultz Scholarship Fund

Established in 2017 Will of Helen Joan Saxton as a memorial to her parents. The fund is to provide scholarships to Jay County residents who are college juniors or seniors and are pursuing a degree in Agriculture or Veterinary Medicine.

Makayla Tipton Memorial Fund

Established in 2017 by Spencer and Jamie Tipton as a memorial to their daughter. Makayla was known for her love of people (especially children) as well as her hard work and character. This fund is to support programs or activities that fulfill charitable purposes as determined by the donors.



Stephen R. Vore of Vore's Welding and Steel Scholarship Fund

Established in 2017 by Stephen R. Vore a Jay County native and longtime business owner. The fund is to provide scholarships to Jay County High School graduates who are pursuing a degree or certification in the Welding field. First preference will be given to students who are financially middle or lower class.

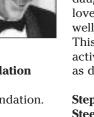




Loretta E. (Larry) Zeigler Memorial Scholarship Fund

Established in 2017 by Cynthia Mendenhall and Marianne Horn as a memorial to their mother, a longtime educator. The fund is to provide scholarships to Jay County residents who are in their junior year or higher in

college with first preference given to students pursuing a degree in education or business.



Funds of The Portland Foundation

The Foundation is made up of many endowments, or "funds." Each was established with a separate, simple agreement. Although pooled for investment purposes to benefit from economies of scale, each fund is accounted for separately.

\$41,706

\$99.159

You can establish your own fund or add to an existing endowment of The Portland Foundation. Gifts of any size can be added at any time. The Foundation currently administers 367 funds.



Zearbaugh

ADMINISTRATIVE FUNDS

Funds have been established to provide support of the administrative expense of the Foundation.

50th Anniversary Administrative Endowment

Established in 2001 by the Foundation board with gifts received in honor of The Portland Foundation's 50th Anniversary.



Ann H. Goodrich

Administrative Endowment

Established in 1999 by Ann H. Goodrich, philanthropist and civic leader. The fund is to provide support for the operation of the Foundation.

Administrative Endowment First Merchants Bank

\$409.245 Established in 1999 through matching funds from Lilly Endowment's GIFT III Initiative. The fund is to provide support for the operation of the Foundation.



Baird

Russell H.

Ashton

Administrative Endowment **MainSource Bank**

\$284,182 Established in 1999 through matching funds from Lilly Endowment's GIFT III Initiative. The fund is to provide support for the operation of the Foundation.

Hugh N. Ronald, Jr. Memorial Trust \$54.369

Established in 1983 by the Graphic Printing Company, publishers of The Commercial Review. Mr. Ronald was the former publisher and president of the firm as well as co-founder of The Portland Foundation. The fund is to assist in the administrative expense of running the Foundation.

Edward A. and Orpha M. Zearbaugh Memorial Endowment Fund

\$6.925 Established in 2011 by Dale and Ruth Ann Widman in memory of Mrs. Widman's parents. Mr. and Mrs. Zearbaugh were long-time Portland residents and were active in the community. The fund is to provide support for the operation of the Foundation.

ADMINISTRATIVE FUNDS TOTAL \$895,586

UNRESTRICTED FUNDS

Unrestricted funds enable the Foundation to respond to changes and opportunities in the community in a proactive manner. Donors who create and support these funds understand that unforeseen events and situations are inevitable, and the Foundation needs flexibility in addressing them. The donor allows the Board of Trustees the freedom to choose the grant recipients.

\$805.311 **Abromson-Fleming Memorial Trust**

Established in 1975 by Mrs. Marian F. Abromson in memory of her father, James Fleming, a local attorney and civic leader.

James and Marian Abromson Memorial Trust

\$23.329

Established in 1989 by Suzanne A. Joiner as a living memorial to her parents. Mr. and Mrs. Abromson were local business and civic leaders and both served as Foundation trustees.

Russell H. Ashton, Ruth L. Ashton and **Richard W. Ashton Memorial Trust Fund First Merchants Bank** \$1.441 Established in 1996 by Richard W. Ashton as a

memorial to his parents. Mr. Ashton worked as a salesman and Mrs. Ashton was a homemaker.

Russell H. Ashton, Ruth L. Ashton and **Richard W. Ashton Memorial Trust Fund MainSource Bank** \$12.244 Established in 2006 by the will of Richard W.

Ashton as a memorial to his parents and himself.

Kelly and Margaret Baggs Endowment

\$1.002.086

Established in 2010 by Margaret Baggs. Mr. and Mrs. Baggs were responsible for the creation of the nature trails at Weiler-Wilson Park in Portland.

Charles A. Baird Trust

\$20,981

Established in 1955 by Mr. Baird. He was the owner of the Baird Funeral Home and was one of the Foundation's first trustees.

Clifford and Nancy Ball Endowment Fund

\$111.198

Established in 2016 by the will of Nancy Ball. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

Charles & Helen Barrenbrugge Memorial

General Charitable Trust \$112.338 Established in 2008 by the Helen Barrenbrugge Estate. The fund shall be used for general public purposes of Jay County and the surrounding community.

Charles Barrenbrugge



Carl Bimel Fund

\$224,891

\$10.035

\$1,212

\$398,875

\$33,414

Established in 1980 by Mr. Bimel's will. Mr. Bimel's family owned the Bimel Spoke and Wheel Factory.

Bollenbacher & Associates, LLC Endowment Fund

Established in 2014 by Bollenbacher & Associates, LLC., a local CPA firm. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

John and Dr. Carole Brigham Fund \$165,715 Established in 2002 by John and Carole Brigham. John is a retired banker and former Foundation trustee. Carole is a retired nursing professor at Ball State University.

William Bynum Memorial Fund

Established in 2000 by Maxwell Naas through the Naas Family Charitable Endowment. Mr. Bynum was a longtime executive at Naas Foods, Inc. in Portland.

Lawrence H. and Mary Jane Calhoun Memorial Fund \$162,306

Established in 2007 by the Mary Jane Calhoun Estate. Mr. Calhoun was a local pharmacist for many years. He first became associated with Syphers Brothers Drug Store in 1929 and became a partner in 1950. The store later became known as Calhoun Drugs when Lawrence and his wife, Mary Jane, took over complete ownership. The store closed in 1971.

Community Enhancement

Endowment Fund

Established in 2001 by the Foundation Board with gifts received towards the Endowment's \$2 million challenge match under Lilly Endowment's GIFT V Initiative.

Robert and Kathleen Cue Endowment Fund

Established in 2015 by the Will of Kathleen J. Cue.

Mrs. Cue had worked at the Haynes Milling 8 *Providing Leadership on Key Community Issues* Company, Mutual Security, and the Jay County Genealogy office. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

James L. & Claudia A. Cull and Bill J. & Mary C. Davis Family Endowment Fund

\$71,522

Established in 2014 by James & Claudia Cull and Bill & Mary Davis. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. Jim is a 1964 graduate of Portland High School. A Portland Foundation Scholarship helped pay for his degree in chemical engineering. Claudia is a Cleveland native and taught elementary school children for 36 years. As residents of Cleveland Heights, they have served on numerous boards and commissions in the Cleveland area. The Davis' were longtime Jay County business owners and civic leaders. They were owners of Limestone Products Inc. while Mary was an educator with Jay Schools and served as a member of the Foundation's Board of Trustees and Bill served as a founding member of the Jay County Development Corporation Board of Directors as well as District 33 Representative in the Indiana General Assembly.

Ted C. Fleming and Alma M. Fleming Endowment Fund

Established in 2013 by the Ted Fleming Estate as a memorial to himself and his sister. Alma owned the Jay County Abstract Company and Ted was an employee of the company.

Phil and Linda Frantz Family

Endowment Fund

Established in 2009 by Linda Frantz as an unrestricted fund in honor of her husband, Phil Frantz's 65th birthday. Phil is a former Foundation trustee.

Ron and Lonette Freeman Family Endowment Fund

Established in 2014 by Ron and Loni Freeman. This unrestricted endowment will provide support to

Jay County organizations under the direction of the Foundation's Board of Trustees. The Freeman's are longtime Jay County residents and Ron is a former member of the Foundation's Board of Trustees, where he served as board president.

Charles W. Geeting Memorial Trust

Established in 1976 through the will of Mr. Geeting, a Madison Township farmer who asked that his gift would especially benefit children.

General Memorial Fund First Merchants Bank

Established in 1955 at First National Bank by the Foundation's Board of Trustees as a depository of memorial gifts made by individuals, corporations and other contributors and is used for general purposes of the Foundation.

General Memorial Fund MainSource Bank

Established in 1955 at MainSource Bank by the Foundation's Board of Trustees as a depository of memorial gifts made by individuals, corporations and other contributors and is used for general purposes of the Foundation.

General Unrestricted Fund First Merchants Bank

Established in 1996 at First Merchants Bank by the Foundation's Board of Trustees as a depository of gifts that are not directed to a specific fund and is used for general purposes of the Foundation.

General Unrestricted Fund MainSource Bank

\$1,469

\$349.280

Established in 1996 at MainSource Bank by the Foundation's Board of Trustees as a depository of gifts that are not directed to a specific fund and is used for general purposes of the Foundation.

Eugene M. & Jane Anne Gillum Endowment Fund

Established in 2008 by Gene and Jane Gillum. Gene was a physician in the community for nearly 40 years. Jane worked alongside her husband as the office manager for his medical practice.



John and Carole Brigham

\$25.930

\$8,305

\$3,951

\$3,541



William Bynum



Lawrence and Mary Calhoun



James and Claudia Cull



Davis



Lonette Freeman

\$18,326

\$11,349

\$277.027



Bertha and Ralph Green – Helen and Tony Saffer Memorial Trust Fund \$26,646 Established in 1999 by the will of Mrs. Saffer.

Gillum

Donald A. Hall Memorial Trust \$58.849 Established in 1981 by Mr. Hall's family. Mr. Hall was a former President of the Portland Forge.



Donald and Vadia Hall Trust \$2.380.149 Established in 1981 by Vadia Hall, daughter of Portland Foundry co-owner L. G. Holmes and widow of Donald A. Hall, former Portland Forge President and civic leader.

Lee G. and Corinne Hall Fund \$240.181

Established in 1980 by Mr. Hall as a living memorial to his wife, Corinne, a longtime civic leader. Mr. Hall, a former Portland Forge president, was also a civic leader.



Bob and

Frances

Leggett

Weldon L. and Dorothy H. Hamma **Endowment Fund** \$1,131,937

Established in 2017 by the will of Dorothy H. Hamma. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

Margaret and John Hardy, Jr. Fund \$19,797 Established in 2006 by Margaret Hardy as a memorial to her husband.

Mahlon L. and Eva M. Houser **Endowment Fund**

James E. Luginbill

\$509.232 Established in 2016 by the will of Eva Houser. This unrestricted endowment will provide

support to Jay County organizations and scholarships under the direction of the Foundation's Board of Trustees.

Barry and Elizabeth Hudson Family Fund

\$172.377

Established in 2002 by Barry and Elizabeth Hudson, local civic and business leaders.

John J. and Grace R. Jaqua **Endowment Fund** \$12,460

Established in 1999 upon the death of Mr. Jagua, co-founder of the Foundation. Mr. Jagua was the former president of Citizens Bank and a civic leader in Portland. Mrs. Jaqua was a longtime civic leader.

Charles and Ruth Joos Fund \$120.906 Established in 2010 by the Ruth Joos Estate.

Bob W. & Frances M. Leggett Endowment Fund \$378,655 Established in 2008 by the will of Bob W. Leggett. The fund shall be used for unrestricted charitable purposes.

Lilly Endowment Fund **First Merchants Bank**

Established in 1993 by the Foundation board. The trust was funded with additional money from Lilly Endowment's GIFT Initiative.

\$686.649

\$403.518

\$28.322

\$20.846

Lilly Endowment Fund

MainSource Bank

Established in 1992 by the Foundation board. The trust was funded with additional money from Lilly Endowment's GIFT Initiative.

James E. Luginbill Memorial Fund \$2,465

Established in 2005 by The Graphic Printing Co., Inc. in memory of three-term Portland Mayor, Jim Luginbill. A World War II veteran, Mayor Luginbill spearheaded economic development efforts to bring hundreds of jobs to Jay County.

Jim and Jean Luginbill

Endowment Fund

Established in 2005 by the will of Jim Luginbill.

MainSource Bank Endowment Fund

Established in 2002 by MainSource Bank. The Foundation traces its relationship with the bank back to 1951 when the first trust was established with Peoples Bank.

J. Murl and Opal (Smith) May **Memorial Fund**



Established in 2001 by their children, Mary May Geeting, Paul M. May, Ruby May Geeting, and Ralph F. May. Mr. and Mrs. May were lifetime residents of Jay County and were Madison Township farmers. Mr. May was a community leader and served on the Jay County Fair Association Board of Directors.

Meshberger Brothers Stone Corporation Fund

\$140.132

Established in 1997 by Meshberger Brothers Stone Corporation in honor of its employees and as a thank you to its Jay County customers.

Greg and Marianne Moser Family Fund



Established in 2002 by Greg and Marianne Moser, local industrialists and civic leaders.

Maxwell N. Naas and Cornelia S. Naas Charitable Trust \$160.318

Established in 1984 by Mr. & Mrs. Naas, both civic leaders in the community. Mr. Naas was a former Foundation trustee as well as former president of Naas Food.

Gladys Thomas Pearson

Memorial Trust

Established in 1983 by Mrs. Pearson's family as a memorial to her concern for the improvement of quality of life. Mrs. Pearson was a longtime retail clerk.

Jacquin S. Peterson Memorial Endowment Fund

\$13.508

Established in 2003 by James Peterson in celebration of Jackie's life as a wife and mother.

Earl G., Genevra J., and Glen E. Pyle **Endowment Fund**

Established in 2013 by the Glen Pyle Estate as a memorial to himself and his parents. Glen was a magician and performed as "Gomer the Clown," visiting Fort Wayne area nursing homes and hospitals.



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Marianne Moser

J. Murl and

Opal (Smith)

May



\$10.154



\$19.864



Board of Trustees Endowment Fund \$47.984

Established in 2006 by The Portland Foundation's Board of Trustees as a vehicle for past and present trustees to show their financial commitment to the Foundation.

Lydia Naas Raunecker **Charitable Trust**

\$21.625

\$1.493.597

Established in 1978 by Mrs. Raunecker's father, Maxwell N. Naas, in memory of his daughter who died in 1977. Mrs. Raunecker was an active community leader who worked especially with children.

Sara Haynes Ronald Fund \$58.657

Established in 1994 from proceeds received from the Sara E. Ronald Charitable Remainder Unitrust.

Elizabeth A. Starbuck Endowment

Elizabeth A. Starbuck

Established in 2012 by the will of Elizabeth Starbuck. Miss Starbuck was a retired banker, whose family established the Peoples Bank (now MainSource Bank) in Portland.

gift ever received by the Foundation.



Bud and Florence (Limbert) Study Endowment Fund \$262.249

Her estate gift of \$4.9 million is the largest

Established in 2002 by Robert "Bud" Study as a memorial to his wife.

Bud and June (Moser) Study **Endowment Fund**

\$277,779

Established in 2015 through the remainder of the June Shawver Study Charitable Gift Annuity. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

Joseph & Marlene Suhr

John and Ruth (DeBolt) Study Memorial \$104,967 **Endowment Fund**

Established in 2017 by Robert Study as a memorial to his parents. Mr. Study was a custodian in the Noble School and Mrs. Study was a teacher in several schools in Jay County. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

Fred M. Stultz Endowment Fund \$151,223

Established in 2002 by a trust created upon Mr. Stultz's death in 1985. A Jay County native, Fred was a longtime Jay County farmer who was also active in local politics. He sold a portion of his land holdings for the creation of the Jav County Conservation Club.

Joseph T. and Marlene A. (Frahm) **Suhr Memorial Fund**

Established in 2001 by Joseph Suhr, and his four daughters, Dawn D. Suhr Greenwood, Valerie L. Suhr Aspy, Julie B. Suhr, and Jodi M. Suhr Trippany in celebration of Marlene's life as a wife and mother.

Walter A. Suman Fund

Established in 1958 by Mr. Suman's will. Walter was an employee of the Creamery Package Co., a manufacturer of wooden butter tubs in Portland.

Glen and Martina Theurer Endowment Fund

\$23,946 Established in 2003 by Glen and Martina

\$4,212

\$20,395

\$602,126

Theurer. Glen was a retired telephone company employee and Martina was a retired nurse.

Virgil B. and Josephine H. Thomas **Memorial Fund**

Established in 1998 by the will of Betty Kovaluk in memory of her parents. Mr. Thomas was a trust officer at Citizens Bank for many years.

Katherine Louise Timmonds Trust

Established in 1969 by Miss Timmonds' sister, Carrie Estelle Timmonds. Katherine was a longtime librarian in the community.

Wasmuth Trust Fund

Established in 1983 by Mr. Lou Wasmuth as a living memorial to his interest in the welfare of Portland. He was a longtime community leader and former owner of Portland Motor Parts. Lou asked that when funds were used that his wife Eula and son Alex be recognized.

J. Arthur Williams-Orville Easterday Trust \$15.589

Established in 1952 by the Jay Garment Company. This is one of the first two original trusts of The Portland Foundation and the first to be funded. The trust was established as a memorial to Mr. Williams and Mr. Easterday, founders of the Jay Garment Company. Both men were business and civic leaders. The trust was originally established to fund scholarships but was amended in 1978.

Phyllis M. Badders Williams Endowment Fund

\$1.263 Established in 1999 by Maxwell Naas through the Naas Family Charitable Endowment. Mrs. Williams was a longtime friend of the Naas family.

Young Family Trust

\$22.503 Established in 1996 by John G. and Gretchen Young in honor of John's father, R. Dwight Young, a businessman and civic leader.

UNRESTRICTED FUNDS TOTAL

\$13.970.076



Thomas

Glen &

Martina

Theurer

\$1,741

\$94.854



FIELD OF INTEREST FUNDS

Some donors prefer to designate broad areas of interest - education, the arts, economic development, for example - but want the Foundation to select grant recipients within the specified fields of interest.

\$12.158

\$52.083

1776 Fund



Hudson

Established in 2002 with proceeds from the performance of the musical "1776" to honor the one-year anniversary of the September 11, 2001 terrorist attacks on the United States. The fund is to provide support of the county's emergency service agencies.

Paul and Velma Beard Memorial Fund \$1,291



Established in 1995 by Richard and Jan Arnold as a memorial to Jan's parents. Mr. & Mrs. Beard were lifelong Jav County residents who were active in the community. The fund is to provide assistance to elderly residents of Jay County.

Clyde E. Geeting

Cincinnatus League Endowment \$10,009 Established in 1997 by the Cincinnatus League.

The fund is to provide assistance to elderly residents of Jay County.

Fund For a More Attractive Community Trust

\$26,940 Established in 1961 by Hugh N. Ronald, a co-founder of The Portland Foundation and executive of the Jay Garment Company. The fund is for the betterment and beautification of Portland.

Clyde E. Geeting Memorial Trust \$95,042



Tipton

Robert M.

Gillespie

Established in 1974 by Mr. Geeting's sister, Ona M. Myers. Mr. Geeting was a Jay County teacher who deeded his farm to the Foundation. The fund is for aid to the needy as well as aid to the local library and historical facilities.

Robert M. and Frances O. Gillespie Educational Trust

Established in 2005 by the will of Frances O. Gillespie. In 1958, the Gillespies partnered with Charles and Florence Coldren and Harold and Alma Green to establish Jay County's first classes for

children with special needs. That class eventually grew into Jay-Randolph Developmental Services. This fund is to support the promotion of the education of children who have an intellectual or developmental disability.

Ralph and Bertha Green - Tony and Helen Saffer Fund For the Elderly \$22.661

Established in 1998 by the will of Helen Saffer. The fund is to provide support for the elderly of Jay County.

Mel and Evelyn Hanlin Prevention of **Cruelty to Animals Fund** \$13.745

Established in 1994 by Mr. Hanlin, president of Hanlin Rexall Drugs. The fund is to help organizations concerned with the welfare and treatment of animals.

The Harold Rex and Kiku Hardwick **Prevention of Cruelty to**

Animals Fund \$13,976 Established in 1992 by Mrs. Hardwick as a memorial to her husband with whom she shared a love of animals. The fund is to provide support for organizations concerned with the treatment and welfare of stray and homeless animals.

\$8,317 William and Ruby Hudson Endowment

Established in 2007 by James R. Hudson in memory of his parents. The purpose of the fund is to provide support to organizations which most positively impact the agricultural community.

Jay County Endowment for Literacy \$9,512

Established in 2004 by the Jay County Literacy Coalition. The purpose of the fund is to provide support to those organizations which most positively impact literacy in Jay County.

\$5.281

Jean Leslie Jaqua Fund

Established in 1958 by the will of Mr. Jaqua, an invalid who asked that the fund provide support for handicapped children in the community.

New Corydon Sports Club Fund

Established in 2009 by New Corydon Sports Club, Inc. The purpose of the fund is to provide support for community functions for all age groups in New Corydon and/or Wabash Township, including but not limited to sports and recreational activities.

Elizabeth A. Starbuck Fund for the Elderly

\$176.499

\$4.641

Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for programs and projects that positively affect elderly citizens in Jay County.

Ruth Starlin Schafer Fund to Assist Aspiring Artists

\$75.618

Established in 1998 by C. Justin Schafer as a tribute to Ruth Starlin Schafer in recognition of her career as an artist and dedicated teacher of aspiring artists. The fund is to provide funding to those interested in advancing their education and/or experience in drawing or painting works of art.

Ralph Denver Stroud and Helen Stroud Endowment Fund

\$7,022

Established in 2015 by Mary Helen Rigby in memory of her aunt and uncle. The fund is to provide support for programs and projects that positively affect elderly citizens in Jay County.

Virgil B. and Josephine H. Thomas **Educational Fund**

\$235,274 Established in 1999 by the will of Betty Kovaluk in memory of her parents. This fund is used to support the educational programs of the Foundation, including the Care and Share Philanthropy Program for third grade, the sixth grade College Visitation, and the Teacher Creativity Mini-Grant Program.

Makayla Tipton Memorial Fund \$8.947

Established in 2017 by Spencer and Jamie Tipton as a memorial to their daughter. Makayla was known for her love of people (especially children) as well as her hard work and character. This fund is to support programs or activities that fulfill charitable purposes as determined by the donors.

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\$5,859 **Joseph F. Vormohr Memorial Fund**

Established in 2000 by Joann Vormohr as a memorial to her husband, a longtime Portland physician. The fund is to provide support for the elderly.

\$190,563 John F. Wible Memorial Fund Established in 2001 by Judith L. Wible, M.D. in memory of her father, Dr. John F. Wible, a sensory impaired engineer. The purpose of the fund is to provide support for the education of sensory impaired children, including providing scholarships to Jay County High School graduates pursuing a degree in the field of Special Education, supporting the Jay School Corporation's Hearing Impaired Program, and supporting the Jay County Early Childhood Intervention Program.

FIELD OF INTEREST FUNDS TOTAL

\$975,447

\$4.406

DONOR ADVISED FUNDS

These funds allow donors to recommend specific nonprofit organizations or programs to support, and The Foundation takes the recommendations under advisement in determining grant recipients. Donor advised funds are especially useful to donors who want to take a charitable deduction in one year and make recommendations over several years.

\$171 Pete Brewster Donor Advised Fund Established in 2012 by the Friends of Pete Brewster. The fund is to support causes held dear by Mr. Brewster.

Inman Family Endowment	\$16,590
Established in 2005 by Douglas L. and Al	licia J.
Inman in memory of Regina (Susie) Inma	an.

\$3.322 James B. Jaqua Endowment Fund Established in 2016 by James B. Jagua. This fund is to support programs or activities that fulfill charitable purposes as determined by the donor.

MDJ Donor Advised Fund

Established in 2008 by Dean & Margie Jetter. The donors make recommendations on expenditures from this fund.

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Moser Family Memorial Trust

\$111,812 Established in 2003 by the family of Greg and Marianne Moser, industrial and civic leaders who were killed in a plane crash in May 2003. The fund is to provide support to those causes Greg and Marianne held dear.

Naas Family Charitable Foundation Trust

Established in 1996 by Maxwell Naas. The donor makes recommendations on expenditures from the fund.

\$664.619

\$3,184

\$2,929

\$948,114

Patriots Remembered Fund

Established in 2007 by the Jay School Corporation to provide support for charitable causes promoting the field of education in Jay County.

\$141.081 Judith A. Sipe Endowment Fund Established in 2013 by the Judith Sipe Estate. The fund will provide support for projects at the Jay County Hospital, where Judy served as an employee for many years.

Barb Wilkinson Memorial Fund

Established in 2005 by the Epsilon Phi Chapter of Delta Theta Tau Sorority in memory of Barb who served as the managing editor of The Commercial Review and was an active member of Jay Civic Theatre and Delta Theta Tau. This fund is to provide support for charitable causes as determined by the donor.

DONOR ADVISED FUNDS TOTAL

RESTRICTED FUNDS

These funds give donors the ability to support specific eligible organizations. The donor may name one or more particular agencies or institutions to receive grants.

James J. and Marian F. Abromson Charitable **Endowment For The Arts** \$110,775

Established in 1989 by Suzanne A. Joiner in cooperation with the Indiana Educational, Cultural and Fine Arts Foundation of Fort Wayne as a memorial to her parents, recognizing their longtime interest and support of the local arts.

Asbury United Methodist Church

Administrative Expense Fund \$1,198,630 Established in 2002 to provide support for administrative expenses of Asbury United Methodist Church.

Charles & Helen Barrenbrugge Arts Place Building Fund

\$77.325 Established in 2008 by the Helen Barrenbrugge Estate. The fund shall provide support to Arts Place for capital improvements including real estate and personal property maintenance and acquisition.

Charles & Helen Barrenbrugge Jay County Boys Club Building Fund

\$29,545 Established in 2008 by the Helen Barrenbrugge Estate. The fund shall be to create a capital improvement fund for the Jay Community Center Boys Club.

Bryant Community Center Endowment Fund

Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the community center.

Alwyn Carder Fund

Established in 2004 by the will of Mr. Carder. A high school teacher for many years, Mr. Carder was also very active in preserving the history of Redkey and Jay County. This endowment fund is to provide support for the Jav County Historical Society and Museum.

Tom Casey Immaculate Conception Church Children's Fund \$9.564

Established in 1997 by Sue Casey in memory of her husband. The fund is to provide support to the church's children's choir and children's religious education.





Dean &

Joseph F

Vormohr



\$348,232

Margie Jetter

Jack Cole Fund For Volunteers Endowment

Established in 1996 by the Foundation Board of Trustees in honor of Mr. Cole and his dedication and service as the Foundation's first executive director.

Community Seasonal Decoration Endowment Fund

Established in 1998 by the Portland Area Chamber of Commerce. The fund is to provide support for the community's seasonal decorations.

Dunkirk Endowment Fund

Established in 2007 by the Foundation Board of Trustees to provide support to organizations and projects benefiting Dunkirk, Indiana.

Dunkirk Scout Cabin Endowment Fund \$3,259

Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the scout cabin.

Freedom Park Endowment

Established in 2005 by the Foundation Board of Trustees. The purpose of the fund is to provide support for the upkeep and maintenance of Freedom Park, a veterans memorial park located in Portland.

Flizabeth Hudson

Friends of Jay County Agriculture **Endowment** Established in 2007 by the Foundation Board of

Trustees. The fund is to provide support to organizations which most positively impact the field of agriculture in Jay County.

Friends of Jay County Agriculture Fund

Established in 2007 by the Foundation Board of Trustees. The fund is to receive contributions towards the promotion of the field of agriculture in Jay County.

Friends of the Salamonia School and Park Endowment

Established in 2001 by Ralph and Mildred May.

The purpose of the fund is to provide support to the Salamonia School and Park.

Gary P. Gibson Fund

\$6,343

\$67.960

\$15.528

\$86.731

\$158.626

\$15.049

\$9,067

for Jay County Boy Scouts \$19.944 Established in 2010 by John and Sarona Goodrich and the Goodrich Family Foundation in honor of Gary's many years of volunteer service to Jay County boy scouts.

Glass Museum of Dunkirk

Endowment Fund

\$262,010 Established in 1995 by the Dunkirk Public Library Board of Trustees through funds received from Dr. Donald W. Johnson in memory of his father Frank R. Johnson. Frank worked for many years as foreman of the mold shop at Indiana Glass Company. The fund is for the preservation and promotion of the Glass Museum.

Weldon L. and Dorothy H. Hamma Asbury United Methodist Church Endowment Fund \$251,529

Established in 2017 by the will of Dorothy H. Hamma. This fund is to provide support for capital improvements at the church.

Morton S. Hawkins Community Trust \$141,520 Established in 1992 by the transfer of an existing

trust by the Jay Circuit Court. The fund is to be used to promote the general welfare of the citizens of Jay County as determined by the Board of Managers of the Hawkins Community Trust.

John J. and Nancy S. Hawkins **Memorial Fund**

Established in 1995 by Ann H. Goodrich, a descendent of the Hawkins family. The fund is to provide support for the Jay County Historical Society.

\$18,929

Larry and Maria Hiatt Endowment Fund

\$11.806 Established in 2013 by Larry and Maria Hiatt. The fund is to provide support for the Jay County Historical Society. The Hiatts serve as volunteers at the Historical Society, where Larry serves as president of the board of directors.

Hudson Charitable Trust

Established in 1999 by Barry and Elizabeth Hudson. The fund is to provide support for the John Jay Center for Learning.

\$7.916 **Elizabeth A. Hudson Endowment**

Established in 2008 by Elizabeth Hudson. The purpose of the fund shall be to provide support for mammogram screenings for women who meet the designated criteria set forth in the fund agreement.

Zackery W. Hummer Memorial Fund \$28.888 Established in 2011 by Charity Leist Cummiskey in memory of her son, a 2008 Jay County High School graduate, who died in an automobile accident in August 2011. The fund is to provide scholarships to students who display similar character traits as Zack: honesty, respect for others, and a strong work ethic.

Jay County Boys Club Zelma Bailey **Endowment Fund**

\$276,509

\$603.142

Established in 2000 by the estate of Mrs. Bailey. The fund is to provide operating support for the Jay County Boys Club Community Center.

Jay County Christian Academy **Endowment Fund**

\$2.664

Established in 2007 by Barry and Elizabeth Hudson. The fund is to provide operating support for the Jay County Christian Academy.

Jay County Historical Society Fund **First Merchants Bank**

\$25.173

Established in 1995 by Robert and Roseamond Scott. The fund is to provide operating support for the Historical Society.

Jay County Historical Society **MainSource Bank**

\$57.742

Established in 1995 by Miss Elizabeth A. Starbuck, sister of Foundation co-founder W. Haynes Starbuck. Elizabeth was a descendent of the Haynes family, one of Jay County's oldest families. The fund is to provide operating support for the Historical Society.

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Jay County Humane Society Endowment Fund

Established in 2015 by Julie Forcum. The fund is to provide support for the Humane Society's operation.

Jay County Scout Cabin Endowment Fund

Established in 1998 by the United Way of Jay County.

The fund is to provide operating support for the scout cabin.

Jayland Rescue Mission Endowment Fund

\$150,850

\$3.348

\$3,287

\$17.501

Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the rescue mission.

Jay-Randolph Developmental Services

Ann H. Goodrich Endowment Fund \$176,479 Established in 1998 by Jay-Randolph Developmental Services through a gift from Mrs. Goodrich. The fund is to provide support of on-going programs at JRDS.

Raymond and Vesta Juillerat

Memorial Fund

Established in 1999 by Manon and Carol Felts in memory of Carol's parents. The fund is to provide support for the West Walnut Street Church of Christ.

Limberlost Swamp Remembered Friends of the Limberlost Fund

\$22.122 Established in 2001 by Sidney and Frances Austin, Kenneth and Anna Marie Brunswick. Dwain and Sharen Michael, John and Constance Ronald, Sherry Studebaker, and Daniel and Anita Orr. The purpose of the fund is to provide support for the restoration, acquisition, beautification and maintenance of the Limberlost Territory.

Ray C. and Patricia S. McKinley Fund \$67.360

Established in 2000 by Mr. & Mrs. McKinley. The fund is to provide support to the Jay County Historical Society, the Historical Museum, and other charitable causes in the Portland community.

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Meeker Family Endowment Fund

Established in 1999 by J. Gordon and Catherine Meeker, longtime civic leaders in Portland. The fund is to provide support for Jay-Randolph Developmental Services.

Dr. Bob Morrison Memorial Swim Fund

\$15.642

\$15.233

Established in 2007 by Rob & Mindy Weaver in memory of Bob. The purpose of the fund is to provide support to Jay County swimming organizations, including but not limited to, the Jay County High School boys and girls swim teams, and the summer and winter swim clubs.

Museum of The Soldier **Endowment Fund**

\$52.721

\$53.622

\$57.951

\$51.474

Established in 1997 by The Graphic Printing Co. in honor of its employees who have served in the military. The fund is to provide operating support to the museum.

Maxwell N. Naas and Cornelia S. Naas Boys **Club Community Center**

Building Fund

Established in 1988 as a continuing memorial of the Naas' interest in the recreational opportunities afforded the youth of Jay County through the Boys Club Community Center.

Maxwell N. Naas and Cornelia S. Naas Jav County Arts Council Fund

Established in 1988 as a continuing memorial of the Naas' interest in the enrichment of the arts in Jav County, especially through the work of the Jay County Center for the Arts.

Catherine Ochs Trust

Established in 1986 as a memorial to Catherine's interest in the improvement of medical care in Jay County. Catherine was a retired nurse and asked that the fund be used for the dietary needs of the hospital.

Audrey O. Kennedy and Mildred M. Smith **Old White Oak and Hillside Cemetery** Endowment

Established in 1995 by Audrey O. Kennedy so that these smaller cemeteries would not be forgotten. The fund is to provide for the care and upkeep of these cemeteries.

Pennville Community Center Endowment Fund

Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the community center.

Pennville Endowment Fund

Established in 2008 by the Foundation Board of Trustees to provide support to organizations and projects benefiting Pennville, Indiana.

Pregnancy Care Center of Jay County Endowment Fund



\$38.698

\$4.005

\$3.125

\$37.269

Established in 2011 by the Goodrich Family Foundation. The fund is to provide support for the Center's operation.

Redkey Endowment Fund

Established in 2008 by the Foundation Board of Trustees to provide support to organizations and projects benefiting Redkey, Indiana.

Hugh N. and Sara E. Ronald Trust

Established in 1994 by the will of Mrs. Ronald, an active civic leader and the widow of Hugh N. Ronald, co-founder of The Portland Foundation. A lifelong patron of the arts, Sara dedicated the fund to the Jay County Arts Council.

Helen M. (Spahr) Schafer Memorial **Endowment for Jay-Randolph Developmental Services**

Established in 1998 by C. Justin Schafer as a memorial to Helen Schafer to recognize her interest in assisting those individuals with developmental disabilities. The fund is to provide funding for programs offered by Jay-Randolph Developmental Services.



Bob

Morrison



Zackery Hummer

Raymond and Vesta Juillerat

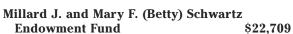
McKinley

\$58.038 Ray and Pat

\$48,782

Millard & Mary Schwartz

Darla Stafford



Established in 2008 by Millard & Betty Schwartz. The purpose of the fund shall be to provide support to the Museum of the Soldier and the Jay County 4-H Council, Inc.

\$39,507

\$1,175,395

\$183.522

\$175.500

\$294,175

Spirit of Community Fund

Established in 2012 by The Portland Foundation's Board of Trustees. The fund is to be used for sustaining levels of annual grant distributions during times of a negative stock market trend, providing emergency funding to assist with community disasters/needs without decreasing the dollars available during regular grant cycles, and providing a significant funding source as a response to a specific community project.

Darla Stafford Endowment Fund \$23.573

Established in 2007 by Donald & Rebecca Stafford as a memorial to their daughter. The fund is to provide support to the Pennville Volunteer Fire Department.

Elizabeth A. Starbuck Jay County Hospital

Established in 2012 by the will of Elizabeth

Established in 2012 by the will of Elizabeth

Starbuck. The fund is to provide support for

Starbuck. The fund is to provide support for the

Ben Stratton



Millie Stratton

Julia Magill Starbuck Memorial Collection

Established in 1959 by Mrs. Starbuck's husband, W. Havnes Starbuck and her children, Mr. & Mrs. William H. Starbuck and Mrs. Eleanor Wedemeier. The trust was established as a memorial to Mrs. Starbuck's painting and interest in the arts. A number of original art works were purchased and placed in the Jay County Public Library in her memory.

\$3,471

\$64.628

\$7,328

Benneville (Ben) D. and Millie B. Stratton

Antioch Cemetery Memorial Fund \$7,438 Established in 1995 by Ruth Arnold and Herbert Stratton as a memorial to their parents. The fund is for the care and upkeep of Antioch Cemetery.

Richard A. Taylor, M.D. \$1.318 **Memorial Fund**

Established in 2001 by Ann H. Goodrich and Marjorie L. Hammond in memory of Dr. Taylor. The purpose of the fund is to provide support to the Jay County Historical Museum.

Women's Endowment

Established in 2004 by the Foundation Board of Trustees. The purpose of the fund is to provide support for the Women's Giving Circle.

Women's Giving Circle Fund

Established in 2004 by the Foundation Board of Trustees as a nonpermanent fund to receive gifts on behalf of the Foundation's Women's Giving Circle. The mission of the Circle is to build a community of women philanthropists through the pooling of knowledge and resources for the purpose of providing grants to Jay County organizations and initiatives that address mutually agreeable issues.

Youth for Christ Endowment Fund \$28,201

Established in 2014 by Douglas Inman. The purpose of the fund is to provide support for the BiGJAWs Chapter of Youth for Christ.

Zion Evangelical Lutheran Church

\$36,735 Endowment

Established in 1999 by an anonymous gift. The fund is to provide support for the Zion Evangelical Lutheran Church.

RESTRICTED FUNDS TOTAL \$6,544,953

SCHOLARSHIP FUNDS

The donor outlines the criteria for awards to deserving students so they may pursue educational opportunities.

Albert A. and Donna Abromson Scholarship Trust

\$63.258

Established in 1976 by the will of Mrs. Abromson as a living memorial to her husband, a local attorney, businessman and civic leader. The trust is to provide scholarship assistance to gualified graduates of Jay County High School.

Matt Aker Memorial Scholarship Fund \$66.309 Established in 2011 by Brooke Aker in memory of her husband Matt, Chief of the Portland Fire Department, who died in a motorcycle accident in April 2011. The fund is to provide scholarships to high school graduates with first preference given to graduates of Jay County High School, majoring in Law Enforcement, Conservation Enforcement, or Fire Service.

Michael A. Alig Jay County FFA Memorial Scholarship

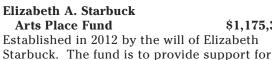
\$163.849

Established in 1991 by the Jay County Chapter of Future Farmers of America. The fund was originally established in 1985 as a memorial to Michael A. Alig. The fund is to provide scholarships to students studying agriculture.

Alpha Associate Chapter of Kappa Kappa Kappa Scholarship Fund

\$15,586

Established in 1997 by the Alpha Associate Chapter in honor of its anniversary. The fund is to provide scholarships to Jay County High School graduates.



Jay County Hospital Foundation.

Elizabeth A. Starbuck Jay-Randolph

Jay-Randolph Developmental Services.

Elizabeth A. Starbuck John Jay Center

Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for the

Developmental Services Fund

Arts Place.

Foundation Fund

for Learning Fund

John Jay Center for Learning.

Altrusa Scholarship Fund

Established in 1993 by the Altrusa Club to provide scholarship and other financial assistance to nontraditional students.

Robert M. Anderson Scholarship Trust \$1,339 Established in 1990 by the Jay County High School Student Council in recognition of Mr. Anderson and his many years of service and commitment to the Jay School Corporation as teacher, principal and Dean of Students.

John L. Armantrout Science **Scholarship Fund**

\$29,296

\$18,876

\$602.424

Established in 2008 by John & Mary Armantrout. The fund shall provide scholarships for eligible Jay County High School graduates enrolled in a physical and/or biological science program.

Janet B. Arnold Memorial **Scholarship Fund**

Established in 2006 by Richard D. Arnold as a memorial to his wife and her life as an educator. Jan was a teacher for over 30 years. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in elementary education.

Dr. Ara C. and Gay B. Badders **Scholarship Fund**

Established in 1998 by Gay B. Badders in memory of her husband. The fund is to provide scholarships to students majoring in medical arts or education.

Ruth Whipple Badders

Scholarship Endowment Fund \$6,734 Established in 2007 by Patricia S. McKinley. The fund is to provide scholarships to graduates of Jay County High School who are entering either their junior or senior year in college and majoring in education.

Ferd and Miriam Badt **Scholarship Fund**

\$39,745

Established in 1977 by the will of Mrs. Badt as a living memorial to her husband and herself. The Badts were owners of Mosler Department Store.

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\$10,235 **Charles Baird Scholarship Trust**

Established in 1970 through the will of Bess M. Baird, Mr. Baird's sister. She was co-owner of the Baird Funeral Home and a civic leader.

James and Florence Baldwin **Scholarship Fund**

Established in 1997 by the will of Mr. Baldwin, a longtime auto salesman. Mrs. Baldwin worked for a local furniture business.

Clifford and Nancy Ball Scholarship Fund

\$114,830 Established in 2016 by the will of Nancy Ball. This fund is to provide scholarships to Jay County High School graduates that are pursuing a higher education degree at a four-year college or university.

Roberta Kay Beard Memorial Scholarship Fund

\$3,572 Established in 1997 by the Jay County High School Earth Watch Club and Ski Club in memory of Ms. Beard, who was killed in an accident at Grand Canyon National Park. The fund is to provide scholarships to students majoring in environmental or animal science.

Howard C. Berry Vocational Trust Fund \$668 Established in 1978 by the East Jay Junior High

School Student Council in recognition of Mr. Berry's longtime service as principal of the school.

Arnold & Eugenia Beumer Scholarship Fund

Established in 2009 by Arnold and Eugenia Beumer. The purpose of the fund shall be to provide scholarships for graduates of Jay County High School with preference given to students pursuing a degree in an agriculture related field of study.

Jeff and Eileen Bickel Memorial Scholarship Fund

\$4.232 Established in 2011 by George Ronald and Mary Ellen Bickel in memory of their son and daughterin-law who died in a plane crash in 2003. The fund is to provide scholarships to graduates of Jay

County High School, who have a grade point average of at least "B" or better at time of application, and plan to attend an institution of higher learning in the state of Indiana.

Blaine United Methodist Church Scholarship Fund

\$7,965 Established in 2009 by the Blaine United Methodist Church. The purpose of the fund is to provide educational scholarships for students enrolled in a degree program to become an ordained minister.

Eric Bricker Memorial Scholarship Fund



\$3.833

\$14.970

\$385,551

Established in 1999 by the Saint Mary Catholic Church. Eric was killed in an auto accident just weeks before graduation. The fund is to provide scholarships to graduates of Jav County High School.

Michelle E. Bruggeman **Memorial Scholarship**

Established in 2016 by Michelle's mother, Marie Bruggeman. The scholarship is to assist Jay County High School graduates attending International Business College majoring in Travel and Hospitality; or students attending Ivy Tech Community College or Ball State University majoring in Journalism or Social Work.

Bryant High School Scholarship Fund \$18,775

Established in 2010 by John and Mary Armantrout. The fund is to provide scholarships to graduates of Jay County High School who are descendents of graduates of Bryant High School.

Alwyn Carder Scholarship Fund

Established in 2004 by the will of Mr. Carder. A high school teacher for many years, Mr. Carder was also very active in preserving the history of Redkey and Jay County. This scholarship is for students pursuing a degree in architecture, history or education.



Ruth

Badders

Eileen Bicke



Jan Arnold





John



\$33,376

\$128,785

\$82,816



Earl Cartwright Memorial Trust \$37,231 Established in 1956 by Ethel Cartwright in memory

of her husband, an accomplished opera singer and

music instructor. Mrs. Cartwright was one of the

original Foundation trustees and was a founder of

the Portland Forge.

Tom Casey



Tom Casey J.C.C.T. Memorial Trust \$2.816 Established in 1997 by the Jay County Civic Theatre in memory of one of its longtime members. The fund is to provide scholarships to Jay County residents interested in advancing their education and/or experience in theatre, music, writing,

photography or other arts-related fields.

Tom Casey Memorial Trust

Sharon Dues



Sharon Cooper

Seth L.

Corwin

Established in 1997 by The Graphic Printing Co. in memory of its longtime managing editor. The fund is to provide scholarships to students studying journalism or theatre.

John L. Chitwood Scholarship Fund \$112,976 Established in 1968 by the will of Dr. Chitwood, a dentist in Portland for many years.

Church Women United of Jay County Scholarship Fund \$17.924

Established in 1989 as a result of the closing of the Church Women United Clothing Center. The fund is used for scholarship assistance for students seeking vocational training.

Established in 1998 by John Logan in memory of

Mr. Clark. The fund is to provide scholarships to

Established in 1970 by the will of Miss Cook, the

Joe Scott Clark Memorial **Scholarship Fund**

Orda Graves Cook Trust

Jay County High School graduates.

daughter of a local insurance family.

Manon and Virginia Carol Felts



Hanlin

Sharon S. Cooper Memorial Scholarship Fund

Established in 2017 by husband Robert and kids Tina, Linsey, and Robert. Sharon was a lifelong

resident of Jay and Adams Counties and attended Jay County High School and South Adams High School. This fund is to provide scholarships to Jay County High School or South Adams High School graduates that are pursuing a degree in a medical field of study.

Kristan Danae Corwin Memorial Scholarship Fund

Established in 1992 by Kristan's parents, John & Kathy Corwin. Kristan was a fourth grade student when she was killed in an auto accident in 1991. The Corwins have asked that special consideration be given to students who attended Pennville Elementary School.

Seth L. Corwin Memorial **Scholarship Fund**

\$3.899

\$9,194

\$2,714

\$3,404

Established in 2015 by the Family of Seth L. Corwin, who was killed in 2015 by a drunk driver. The fund is to provide support with first preference given to members of the Jay County High School Marching Patriot Band who show the need of financial assistance for the Band's annual band camp. Second preference is given to Jay County High School graduates who are pursuing a degree in music.

Marseal T. DeWeerd, Edith T. Horn and Virgie M. Brady Memorial Scholarship Fund

Established in 2001 by the will of Marseal T. DeWeerd. The purpose of the fund is to provide scholarships to Jay County High School graduates with preference to applicants from the Penn Township area.

Sharon Dues Memorial

Scholarship Fund

Established in 2013 by Joe Dues as a memorial to his wife. Sharon was a longtime employee of the Jay School Corporation who believed strongly in the importance of education and the benefits it provides for a student's future. The fund is to provide scholarships to Jay County High School graduates.

East Central Opportunities, Inc. **Scholarship Fund**

\$13,164

Established in 2012 through a gift from East Central Opportunities, Inc. The fund is to provide scholarships to students enrolled in a degreeseeking program at the John Jay Center for Learning.

Della Elberson Scholarship Fund \$2.163

Established in 1967 by the will of Mrs. Elberson. She and her husband, Maurice, owned Elberson Auto Parts in Portland and were civic leaders in the community.

Tyrus Ellingwood Memorial Scholarship Fund

\$5.477

Established in 1995 by Tyrus' parents, Raymond and Lana Ellingwood. Tyrus was killed in a motorcycle accident in 1994 just days after graduating from Jay County High School.

Felts-Hanlin Scholarship Fund \$44,461

Established in 2010 by Donald Hanlin in honor of his mother and step-father Virginia Carol and Manon Felts and his father, Fredrick W. Hanlin. The fund is to provide scholarships to graduates of Jay County High School who have outstanding academic achievement and superior mastery of academic content.

Russell and Mary Jane Figert Scholarship Fund

\$63.945

Established in 2013 by the Russell Figert Estate. Russell was a teacher and principal at Noble School and Mary Jane was a bookkeeper for several local businesses. The fund shall provide scholarships to graduates of Jay County High School.

First Bank of Berne Scholarship Fund \$4.237 Established in 2011 by the First Bank of Berne. The fund is to provide scholarships to Jay County High School graduates who intend to study business or a business-related major.

\$27.169

\$35.922

\$21.054

\$7.408

Fugiett Construction Systems Scholarship Fund

Established in 1998 by Fugiett Construction Systems. The fund is to provide scholarships to students majoring in the Purdue University Construction Management program.

Dr. Kathleen Galbraith Memorial Medical Scholarship Fund

Established in 2006 by Dr. Charlene Barton in memory of her sister. Dr. Galbraith was a physician in Portland at the time of her death. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in a medical related field.

Edith Gaunt Memorial Scholarship Fund

Scholarship Fund \$128,754 Established in 1995 by the will of Miss Gaunt. The fund is to provide scholarship assistance to graduates of Jay County High School who reside in Dunkirk or Richland Township.

Bernice Tharp Gibble Memorial

Teachers Scholarship Fund\$26,719Established in 2003 by a charitable gift annuity
established in 1997 by Ms. Gibble, a retired teacher.
The fund is to provide scholarships to Jay County
High School graduates pursuing a degree in
Secondary Education at Ball State University.

Crystal R. and Patricia A. Gibson Scholarship Fund

Established in 2002 by Patricia Gibson in honor of her mother. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in the field of nursing.

Mary Helen North Gildersleeve Scholarship Fund

Established in 2015 by Gary Gildersleeve in memory of his mother. The fund is to provide scholarships to Jay County High School graduates who are residents of Portland and are pursuing a higher education degree at a four-year college or university.

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Dr. Eugene Gillum Education Fund

Established in 2016 by the Jay County Hospital Foundation. The scholarship is to assist high school students pursuing continuing education at a two- or four- year public or private institution, with first preference going to students of Jay County Hospital team members.

\$87.029

\$5,700

\$12,139

\$41.601

Peggy Glentzer Memorial Scholarship Fund

\$6,475

\$140.348

\$8.640

\$35.856

Established in 1998 by Community and Family Services in memory of Mrs. Glentzer. The fund is to provide scholarships to Jay County residents pursuing a career in social work.

Eva Moore Gordon and Ernest Moore Scholarship Trust

Established in 1984 as a living memorial to her husband and herself. Mr. Moore was an employee of Haynes Milling Co. and Eva was a retired elementary school teacher. This fund is to provide scholarships to students in the field of elementary education.

Gov. I.P. Gray Alumni Scholarship Fund \$7,066 Established in 2006 by the Gov. I.P. Gray Alumni Association. The fund is to provide scholarships to graduates of Jay County High School with first preference given to descendents of Gray alumni.

Jeannie Habegger Scholarship Fund \$14,150 Established in 2007 by Ted L. Habegger as a

memorial to his wife. The fund is to provide scholarships to graduates of Jay County High School.

Weldon L. and Dorothy H. Hamma Scholarship Fund

Established in 1997 by Mr. & Mrs. Hamma, longtime owners of Hamma's Grocery. Mrs. Hamma was the organist at Asbury United Methodist Church for many years. The fund is to provide scholarships to students studying music.

Weldon L. and Dorothy H. Hamma Memorial Scholarship Fund \$1,131,121

Established in 2017 by the will of Dorothy H. Hamma. This fund is to provide scholarships with first preference given to non-traditional students pursuing post-secondary education (including certifications, degrees, and union journeyman cards) that are either Jay County High School graduates or have obtained their certification of a high school equivalency. The fund may also provide scholarships to Jay County High School graduates pursuing a post-secondary degree in their junior or senior year of study.

Reg and Nelle Hampson Memorial Scholarship Fund

Established in 2017 by William E. Hampson as a memorial to his parents. Mr. Hampson was a foreman at Portland Forge and a farmer and Mrs. Hampson was a secretary for the Jay School Corporation. The fund is to provide scholarships to Jay County High School graduates with first preference given to students who have taken the Health Occupations class and are pursuing a degree in nursing.

Gladys G. Hardy Scholarship Fund \$2,352

Established in 2013 by the Gladys Hardy Estate. Gladys spent a part of her working career as a nurse, working especially with the elderly. The fund shall provide scholarships to Jay County High School graduates studying nursing.

James E. Hardy "Portland Panther" Scholarship Fund

Established in 1995 by James Hardy, a member of the 1945 undefeated, untied and unscored upon Panther football team.

Edward M. Haynes Scholarship Fund \$74,094

Established in 1952 as one of the two original trusts of The Portland Foundation. The trust was established by the Haynes Milling Co. as a memorial to its founder, a business and civic leader.



Reg & Nel Hampson



\$3.624



Hanlin

Dr. Kathleen Galbraith



Peggy Glentzer



\$109,021

Jeannie Habegger



Gladys Hardy



Wayne W. and Marguerite M. Hinkle \$141,363 **Scholarship Fund**

Established in 1998 by Mr. and Mrs. Hinkle. The fund is to provide scholarships to graduates of Jay County High School with priority given to students attending Indiana University.

Joyce A. Horn Scholarship Fund \$54,277



Established in 2014 by Joyce Horn, a longtime teacher at Bloomfield Elementary School. The fund shall provide scholarships to Jay County High School graduates who are majoring in Education, with preference given to those studying Elementary Education at Ball State University who attended Bloomfield Elementary School.

Jack Imel Memorial Music **Scholarship Fund**



Established in 2017 by Norma Imel as a memorial to her husband. Jack was a longtime performer on the Lawrence Welk Show. The fund is to provide scholarships to Jay County High School graduates who are pursuing a degree in Music or Music Education.

\$4,489

\$7,384

\$13.277

Russell and Catherine Myers

Frank Inman Memorial

Scholarship Fund

Established in 2004 by his daughter, Kim McAbee in honor of her father. Mr. Inman was a Portland businessman and longtime youth advocate. This fund is to award a scholarship to a high school graduate who exemplifies the characteristics by which Mr. Inman led his life, with first preference given to members of the Rock Student Ministries at the Rock Missionary Church.

Inman-Myers Scholarship Trust

Established in 1996 by Roger and Beverly Inman in honor of their parents, Lawrence and Violet Inman and Russell and Catherine Myers. The fund is to provide scholarships to students studying business at a four-year college in Indiana.

Jay County French Connection Scholarship Fund

Established in 1993 by Mrs. Tuesday Edwards, a former French teacher at Jay County High School. The scholarship is to assist students who have excelled in French while in high school and who plan to study at least one year of French in college.

Jay County High School Alumni **Association Scholarship Fund**

Established in 2005 by the Jay County High School Alumni Association. The fund is to provide scholarships to graduates of Jay County High School.

Jay County Hospital Auxiliary **Scholarship Fund**

Established in 1994 by the hospital auxiliary to provide scholarships to students pursuing a degree in a health related field.

Jay Lodge #87 Free and Accepted Masons, F. Edward and Marcelle Smith

\$26,899 **Scholarship Fund** Established in 2001 by the will of F. Edward Smith. The purpose of the fund is to provide scholarships to graduates of Jay County High School who are descendants of Jay Lodge #87 Free and Accepted Masons members.

Jay-Sea Scholarship Fund \$152,245

Established in 2014 by Danielle Moser. Danielle is a former Jav County resident who lost her parents Greg and Marianne Moser in a plane crash when she was in college. The fund will provide scholarships to graduates of Jay County High School and high schools in King County, Washington who have lost at least one parent.

Clarence O. Jelleff Scholarship Fund \$77,565

Established in 1975 through the will of Mr. Jelleff, a longtime farmer in Bearcreek Township.

John Jay Center for Learning **Scholarship Fund**

Established in 2011 by the John Jay Center for Learning, Inc. Board of Directors. The fund is to provide scholarships to Jay County residents who are pursuing a higher education degree through John Jay Center for Learning.

Charles and Ruth Joos Scholarship Fund

\$6.926

\$7.039

\$71.210

\$6,284

\$184.418

Established in 2010 by the Ruth Joos Estate. The fund is to provide scholarships to graduates of Jav County High School, who are sophomores, juniors, or seniors in college.

F. Dale Jordan Scholarship Fund \$15,362

Established in 1997 by the will of Helen Jordan as a memorial to her husband, owner of Jordan Excavating. The fund is to provide scholarships to students studying mechanical trades and nursing.

Juan Pablo Heart and Attitude **Scholarship Fund**

\$5.411

Established in 2014 by the Bill and Kim McAbee Family. The fund will provide scholarships to students who have shown a heart for helping children, locally or abroad. First preference will be given to those who have been adopted. In addition to the scholarship, recipients will be able to direct a monetary award to the charity of their choice.

Knights of Pythias Red Cross

Lodge #88 Scholarship Fund

\$25.645 Established in 1998 by the Knights of Pythias Red Cross Lodge #88. The fund is to provide scholarships to descendants of lodge members.

Melissa D. "Missy" Lee Memorial Scholarship Fund

\$11.078

Established in 2001 by her husband, Larry A. Lee in memory of Missy, a math teacher and girls basketball coach at Union City Community High School. The purpose of the fund is to provide scholarships to Union City Community High School graduates pursuing a degree in education.

Legacy 2001 Scholarship Fund \$4.780

Established in 2015 by the Jay County High School Class of 2001 Alumni. The fund is to provide scholarships to Jay County High School graduates who are pursuing a higher education degree and have at least a 2.3 grade point average on a 4.0 scale and show financial need.

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Fred Lingo Memorial Scholarship Fund

Established in 2015 by Friends and Family of Fred Lingo. The fund is to provide scholarships to Jay County High School graduates who are pursuing a degree in a vocational field of study.

\$22,173

\$10,176

\$45,989

\$4,224

\$24.768

Ernest & Martha Loy Memorial Scholarship Fund

Established in 2004 by their sons, Gary and Doug Loy. Longtime civic leaders, the Loys owned Ernest Loy Real Estate and Auctioneering. The fund is to provide scholarships to students from Jay, Blackford, and Randolph counties in Indiana and Mercer County, Ohio, who were involved in extracurricular activities during high school.

Madison High School Alumni Scholarship Fund

Established in 2000 by the Madison High School Alumni Association, the purpose is to provide scholarships to graduates of Jay County High School.

Dr. Glade A. and Joyce H. McAfee Memorial Scholarship Fund

Established in 2011 by Julie Forcum in memory of her parents. Dr. McAfee practiced optometry in Portland from 1952-2003 and Mrs. McAfee was a Registered Nurse Anesthetist. The fund is to provide scholarships to Jay County residents who are enrolled in either a Doctoral Program in Optometry or a Certified Registered Nurse Anesthetist program.

Robert & Helen Brown McCreery Scholarship Fund

Established in 2000 by Mr. & Mrs. McCreery. Bob was a retired engineer with Portland Forge and Helen is a retired schoolteacher. The fund is to provide scholarships to Jay County High School graduates attending Purdue University majoring in either engineering or computer science.

Elizabeth R. McCurdy Memorial Scholarship Fund

Established in 2003 by Lori McCurdy in memory of her daughter, a nursing student. Elizabeth was driving to classes when she was killed in an auto accident. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in nursing.

John and Imelda McKeown

Scholarship Fund

\$13,956

\$93,731

\$3,030

\$5.248

Established in 1977 by Mrs. McKeown's will as a memorial to her husband and herself. Mrs. McKeown, a former Foundation trustee, and her husband, an industrialist associated with Sheller Globe Co. were longtime civic leaders.

Ray and Samaria J. McKinley Memorial Fund

Established in 1996 by Mildred May and Ray McKinley, Jr. as a memorial to their parents. Mr. & Mrs. McKinley were both born and raised in Jay County and lived in Portland their entire married lives.

Meshberger Brothers Stone Corp.

Scholarship Endowment\$185,508Established in 2004 by Meshberger Brothers StoneCorporation. The fund is to provide scholarshipsto graduates of Jay County High School, withpriority given to children of employees ofMeshberger Brothers Stone Corporation and LICAConstruction Corporation, and majoring inengineering.

Madonna Miller Memorial Teacher Scholarship Fund

Scholarship Fund \$17,835 Established in 1996 by Madonna Miller. The fund is to provide scholarships to students majoring in elementary education.

Robert M. and Ruth I. Miller Scholarship Fund

Established in 2000 by Robert Miller, Sandy McGraw, and Kay Louth, husband and daughters of Mrs. Miller, as a memorial. The purpose of the fund is to provide scholarships to graduates of Jay County High School.

Maude M. Moran Scholarship Trust \$1,522

Established in 1975 by the will of Miss Moran, an employee of the local newspaper. Miss Moran was an African-American who asked that funds be used regardless of religion or race for scholarships. **Christine Morrow Honorary**

Scholarship Fund

Established in 1997 by the Epsilon Phi Chapter of Delta Theta Tau Sorority in honor of Mrs. Morrow, a charter member of the chapter. The fund is to provide scholarships to Pennville area Jay County High School graduates.

Ashley Muhlenkamp 4-H Memorial Scholarship Fund

Established in 1993 by Roger and Linda Muhlenkamp, Ashley's parents, as a memorial to their son who was killed in an auto accident in 1993. The fund is to provide scholarships to students pursuing a degree in an agricultural related field.

George E. and Mildred P. Myron Memorial Scholarship Fund

Established in 2004 by his wife Mildred in memory of her husband, a Jay County farmer. This fund is to provide scholarships to Jay County High School graduates who were members of Jay County 4-H.

Stephen R. Myron 4-H Supreme Achiever Scholarship Fund

Achiever Scholarship Fund\$24,625Established in 1998 by Dr. Stephen Myron. The fundis to provide scholarships to the Jay County 4-HClub, Inc. Supreme Achiever(s).

Dorothy O'Brien Gegenheimer Odle Scholarship Fund

Established in 1999 by Vicki Leonard in memory of her mother, a longtime teacher in Jay and Randolph counties. The fund is to provide scholarships to graduates of Jay County High School pursuing a career in education.



Melissa D. "Missy" Lee





\$9,633

\$11.253

\$8.441

Ernest & Martha Loy

Dr. Glade A. and Joyce H. McAfee



Elizabeth R. McCurdy



Ashley Muhlenkamp



C.W. Oehler Memorial Scholarship Fund

Established in 1998 by Nadine Miller and Marjorie Thompson in memory of their father, a local distributor for the Gulf Refining Company. The fund is to provide scholarships to graduates of Jay County High School.

\$14.840

\$3.469

\$41,672



Pay It Forward Scholarship Fund \$5,339 Established in 2013 by the Foundation board to provide an opportunity for previous scholarship recipients to "Pay Forward" their scholarship award to assist future generations of Jay County students.



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Pennville Church of Christ Scholarship Fund

Established in 2007 by the Pennville Church of Christ to provide scholarships to residents of Jay County pursuing a higher education degree.

James E. Peterson

Robert

Ouadrozzi

James E. Peterson Entrepreneurial Scholarship Fund

Established in 2014 by Jim's five children. Jim was a former member of the Foundation's Board of Trustees who founded the Jay Petroleum Company and the Pak-a-Sak convenience store chain. He was passionate about the community, and served on several local boards including the Jay County Fair Association and Portland Chamber of Commerce. The fund will provide scholarships to Jay County



Sheri Reinhart



students majoring in Entrepreneurship.

Jerry R. Pierce

Memorial Scholarship Fund \$546.286

Established in 2002 by Kay Pierce in memory of her husband, a local industrialist. The fund is to provide scholarships to employees and descendants of employees of W & M Manufacturing, Inc., Pier-Mac Plastics, Inc., and Accelerated Curing. Students should have attained no higher than a "C" average in their high school or G.E.D. course work to be eligible for this scholarship.

Randy O. Poole Memorial Scholarship Trust

\$42,926 Established in 1995 by Jane Poole, widow of Randy, a longtime teacher and coach at Jay County High School who was killed in an auto accident in 1995. The trust is to provide scholarships to students possessing a good mental attitude and wishing to study education.

Portland Lions Club Scholarship Fund \$31,974

Established in 1995 by the Portland Lions Club. This fund is to provide scholarships for graduates of Jay County High School.

Portland Vocational Women's Club Scholarship Fund

Established in 1993 by the Portland chapter of the Business and Professional Women's Club. In 1997. the club name was changed to Portland Vocational Women's Club. The fund is to provide scholarships for graduates of Jay County High School.

Eunice R. Pray Memorial Scholarship Fund

\$10.324

\$8.240

Established in 2001 by the will of Mrs. Pray. The purpose of the fund is to provide scholarships to Jay County High School graduates. Mrs. Pray was a longtime schoolteacher in Illinois and Jay County.

Robert Quadrozzi Memorial Scholarship Fund

\$14,059 Established in 2010 by the family of Robert Ouadrozzi, who was the long-time director of the Jay County Development Corporation. The fund is to provide scholarships to Jay County residents who are enrolled in higher education classes at the John Jay Center for Learning.

Sheri and Nicholas Reinhart Memorial **Scholarship Fund**

\$25,172 Established in 1993 by Mrs. Reinhart's mother, Virginia DeHoff, as a memorial to her daughter. Sheri and her unborn son were killed in an auto accident in 1993. The fund is to provide scholarships to students pursuing a degree in education.

Betty Lavon Grace Rigby Scholarship Fund

\$62.778 Established in 2015 by John Rigby in memory of his wife. The fund is to provide scholarships to Jay County High School graduates who have a "B" or "C" grade point average and intend to pursue a degree in a vocational field of study.

Martha Catharine Rockwell Music

Scholarship Endowment

\$35,963

Established in 2016 by the Levon Rockwell in memory of his wife Martha. The scholarship is to assist Jay County students majoring in a musicrelated degree and are juniors or seniors in college at a Christian College.

Kris A. Rose Memorial **Scholarship Fund**

\$40.157

Established in 2000 by Troy Rose, Shauna Runkle, and Heather Rose-Dunning, husband and daughters of Mrs. Rose. Kris was a businesswoman and civic leader in the community. The fund is to provide scholarships to female graduates of Jay County High School who exemplify qualities shown by Kris and have financial need.

Stephen Sain, Jr. Memorial **Scholarship Fund**

\$16.798

Established in 2014 by Stephen's mother, Stephanie Hicks. Stephen was killed in an automobile accident in May 2014. He was a 2010 Jay County High School graduate, and went on to study Culinary Arts at Ivy Tech. He loved to cook, and was a chef at Lil' Bistro in Redkey. He also had a passion for sports, and was a member of a local adult softball league. The fund shall provide scholarships to Jay County students, with preference given to those majoring in Culinary Arts.

S.D.P. Manufacturing, Inc. Scholarship Fund

\$117.504

Established in 2008 by S.D.P. Manufacturing, Inc. The fund shall provide scholarships for students who are high school graduates, with preference given to employees and descendents of employees of S.D.P. Manufacturing, Inc.

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Kris A. Rose

Vecil Bookout Schlechty Memorial Trust

majoring in education.

George and Sallie Schwartz

Memorial Fund

Established in 1974 by her husband, Leo, as a memorial to Vecil's career as a nurse. The fund is to provide scholarships to students pursuing a degree in nursing.

\$15,709

\$25,499

\$12.486

\$13.850

\$88.745

\$29.862

Catherine M. & Donald A. Schramm **Scholarship Fund** Established in 2001 by the will of Donald Schramm.

Mr. & Mrs. Schramm were teachers in the Jay

County area. The purpose of the fund is to provide

scholarships to graduates of Jay County High School

Don Selvev



Christopher

Harold E. and Maxine E. Schutz **Memorial Scholarship Fund**

Established in 1995 by Maxine as a memorial to Harold's career as an educator. Mr. Schutz was a retired teacher, principal, and activities director in the Jay County School system.

Established in 1964 by the Schwartz's daughter and

Schwartzes were the founders of Standard Brush

and Broom Co. and were longtime civic leaders.

son-in-law. Mr. and Mrs. Herbert Jenney. The



William Sudhoff

Evertt and

Lisabeth

Taylor

Don E. Selvey Memorial Scholarship Fund

Established in 2008 by Gladys Selvey as a memorial to her husband. The fund shall provide scholarships for graduates of Jay County High School, pursuing a degree in either education or vocational arts, and have been active participants in sports at JCHS. Preference will be given to those who intend to participate in collegiate sports.

Paul B. and Ruth Schumaker Shimp **Scholarship Fund**

Established in 2000 by the will of Ruth Shimp. The fund is to provide scholarships to students pursuing teaching careers.

Raymond and Mary L. Shreeve \$467,477 **Scholarship Fund**

Established in 1991 by Mrs. Shreeve's will. The Shreeves were longtime residents of Allen County, but Mr. Shreeve attended school in Jay County. After reading about The Portland Foundation in The Commercial Review, they decided to leave part of their estate to the Foundation.

F. Edward and Marcelle Young Smith **Scholarship Fund**

\$32,851 Established in 2001 by the will of Mr. Smith. The purpose of the fund is to provide scholarships to graduates of Jay County High School majoring in the field of business.

James H. Smith

Memorial Scholarship Fund

Established in 1982 by Regina Smith, as a memorial to her husband, a Jay County native. The purpose of the fund is to provide scholarships to students pursuing a degree in the field of agriculture or engineering.

Helen P. Spahr

Memorial Scholarship Fund

Established in 1996 by Dr. Donald Spahr as a memorial to his wife, a former dietician at Indiana University Medical Center. Mrs. Spahr, a longtime victim of Multiple Sclerosis, was known for her care of others. The fund is to provide scholarships for students studying dietetics or home economics.

Christopher Spradling Memorial Scholarship Fund

Established in 1995 by Mr. and Mrs. George Spradling as a memorial to their son who died of cancer in 1994. Chris had been accepted to attend auto tech school when he passed away. The purpose of the fund is to provide scholarships to students who have taken the vocational auto mechanics course at Jay County High School.

Starbuck Endowment Fund \$967,737

Established in 1999 through a gift from the Elizabeth A. Starbuck Unitrust. The fund is to provide scholarships to graduates of Jay County High School intending to major in business, music, art or education.

Elizabeth A. Starbuck Scholarship II

\$593.842

Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide scholarships for Jay County High School graduates.

Haynes Starbuck Scholarship II \$598,236

Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide scholarships for Jay County High School graduates.

Margie Nesbitt Steffy Memorial Scholarship Fund

\$120.217

Established in 1999 by the will of Mrs. Steffy, a Portland civic leader. The fund is to provide scholarships to graduates of Jay County High School.

Georgetta Strait Memorial Scholarship Fund

\$3.183

\$23.747

\$16.342

\$6.649

Established in 1998 by Epsilon Phi Chapter of Delta Theta Tau Sorority. The fund is to provide scholarships to Pennville area Jay County High School graduates.

Fred M. and Elizabeth L. (Hudson) Stultz **Scholarship Fund**

\$336.877

Established in 2017 Will of Helen Joan Saxton as a memorial to her parents. The fund is to provide scholarships to Jay County residents who are college juniors or seniors and are pursuing a degree in Agriculture or Veterinary Medicine.

William R. Sudhoff Memorial **Scholarship Fund**

\$45.074

Established in 2002 by Jim and Pat Sudhoff in memory of their son, a 1985 graduate of Jay County High School and a graduate of Indiana University. The fund is to provide scholarships to Jay County High School graduates pursuing a business degree at Indiana University Bloomington's Kelley School of Business.





Everett and Lisabeth Hiatt Taylor Memorial Scholarship Fund

and Lisabeth Taylor who were lifetime

to Jay County High School graduates.

Established in 2013 by the family of Everett

residents of rural Jay County. Although unable

eleven children, nine of whom graduated from

college. Everett was a farmer and an executive

at the Jay Garment Company and Lisabeth was

a teacher. The fund shall provide scholarships

to afford college himself, Everett understood

the value of education. Lisabeth was one of

\$44,744

\$302,878

\$48,495

Justin Valentine



Norm Vinson

Mike Walters

Wyatt Wells

Orla L. and Ruth E. Tharp Educational Fund

Established in 2013 by the Ruth Tharp Estate. Orla Tharp was the Cashier at the Peoples Bank and Ruth was a homemaker. The fund shall provide scholarships to Jay County High School graduates.

Ethel Marie Schumaker Thenis Memorial Scholarship Fund

Established in 1999 by the will of Mrs. Thenis. The fund is to provide scholarships to graduates of Jay County High School.

Justin Valentine Holy Trinity Catholic Church Scholarship Fund \$27,933

Established in 2007 by Mark & Marianne Valentine as a memorial to their son. The fund is to provide scholarships to high school graduates who are active members of the Holy Trinity Catholic Church, Bryant, Indiana, Catholic Youth Organization.

Norm Vinson Scholarship Fund \$32,098

Established in 2009 by Toni and Joseph Vinson. The purpose of the fund is to provide scholarships to graduates of Jay County High School with preference given to residents of Pennville, Indiana.

Stephen R. Vore of Vore's Welding and Steel Scholarship Fund \$26,125

Established in 2017 by Stephen R. Vore a Jay County native and longtime business owner.

The fund is to provide scholarships to Jay County High School graduates who are pursuing a degree or certification in the Welding field. First preference will be given to students who are financially middle or lower class.

Mike Walters Student/Athlete Scholarship Fund

Established in 2003 by Mike Walters, a 1976 graduate of Jay County High School. The fund is to provide scholarships to JCHS graduates with a 3.0 or greater grade point average who have earned at least two varsity letters in athletics.

\$36.437

\$5.391

Elda Mae (Winger) Weaver Scholarship Fund

Scholarship Fund \$31,831 Established in 1999 by Rob Weaver in memory of his mother who was a nurse for many years. The fund is to provide scholarships to high school graduates pursuing a career in the nursing field.

Warren Wyatt Wells Memorial Scholarship Fund

Scholarship Fund \$20,466 Established in 2002 by Yvonne Wells in memory of her husband, a Jay County native and 1976 graduate of Jay County High School. The fund is to provide scholarships to JCHS graduates.

Westchester United Methodist Church Scholarship Fund \$4,768

Established in 1994 by a member of Westchester United Methodist Church. The purpose of this advised fund is to provide scholarships to children of members of the Westchester United Methodist Church.

A. Iona Williamson Trust

Established in 1979 by the will of Miss Williamson as a memorial to her parents, Monroe and Marie Williamson. Miss Williamson was a longtime employee of First National Bank and asked that the fund be used to provide scholarships for students of Jay County.

Zachary Allen Wolford 4-H Memorial Scholarship Fund \$5,138

Established in 2005 by Heather Binegar, Zach's mother. Zach was killed in a traffic accident before finishing his first year at Ivy Tech State College. Zach was a 10-year member of 4-H. This fund is to provide scholarships to graduates of Jay County High School, who are members of the 4-H goat project.

Loretta E. (Larry) Zeigler Memorial Scholarship Fund \$50,240

Established in 2017 by Cynthia Mendenhall and Marianne Horn as a memorial to their mother, a longtime educator. The fund is to provide scholarships to Jay County residents who are in their junior year or higher in college with first preference given to students pursuing a degree in education or business.

Margo Zielinski

Memorial Scholarship Fund

Established in 2003 by Steve Zielinski in memory of his wife who passed away after a valiant battle with cancer. Margo was a teacher in the Jay School Corporation for 31 years. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in education.

SCHOLARSHIP FUNDS TOTAL \$8,885,344

ORGANIZATION ENDOWMENT FUNDS

An agency or organization creates a fund which supports its mission.

ACRES, Inc. Endowment \$36,820

Established in 2006 by ACRES, Inc. The purpose of the fund is to provide support for ACRES, Inc.



Myron

(a)

Freeman

Zachary Wolford



Margo Zielinski

\$5,111

Arts Place Endowment for the Arts First Merchants Bank

\$15,293 Established in 1994 by the Jay County Arts Council's Board of Directors. The purpose of the fund is to provide operating support for the organization.

Arts Place Endowment for the Arts MainSource Bank

Established in 1994 by the Jay County Arts Council's Board of Directors. The purpose of the fund is to provide operating support for the organization.

Asbury United Methodist Church Endowment Fund

Established in 2017 by Asbury united Methodist Church. This fund is to provide operating support for the church.

Habitat for Humanity of

Jay County, Inc. Endowment \$1,949 Established in 2004 by the Habitat for Humanity of Jay County Board of Directors. The purpose of the fund is to provide operating support for the organization.

Lee G. and Linda L. Hall

Endowment for the Arts

Established in 1993 by the Jay County Arts Council with a portion of a bequest from Mr. Hall. The fund is to provide operating support and is named in honor of Lee & Linda's support of the arts in Jay County.

Tom Hunt Endowment for the Arts

Established in 1994 by the Jay County Arts Council in honor of Tom, a local business and civic leader who died in 1993.

Jay Community Center Endowment Fund

\$20,989

\$13,715

\$410,149

\$109.462

\$5.493

Established in 2005 by the Jay Community Center. The purpose of the fund is to provide operational support.

Jay County Boys Club Endowment

Established in 1993 by the Boys Club Board of Directors. The purpose of the fund is to provide operating support for the organization.

Myron Freeman Endowment for Jay County Boy Scouts

\$25,157

\$47.189

\$74,217

\$22.325

Established in 1995 by the Jay County Boy Scouts as an honor to Mr. Freeman who devoted much of his life to the Boy Scouts. The fund is to provide operating support for the organization.

Jay County Cancer Society, Inc. **Endowment Fund**

Established in 2005 by the Jay County Cancer Society. The purpose of the fund is to support the mission of the Jay County Cancer Society.

Jay County Crippled Children and **Adults Memorial Fund**

Established in 1993 by the Board of Directors of the Jay County Association for Crippled Children and Adults. A portion of a bequest from Sollie Ankrom was used to establish this endowment that provides support to the organization.

Jay County 4-H General **Endowment Fund**

Established in 1993 by the Jay County 4-H Council. The endowment is to provide a source of funding available to the 4-H Council for support of its programs and facilities.

Jay County Fair Association, Inc. **Endowment Fund**

Established in 1994 by the Fair Association's Board of Directors. The fund is to provide operating support.

Jav County Fourth of July

Committee, Inc. Endowment Fund \$33,165 Established in 1994 by the Committee's Board of Directors. The fund is to provide operating support as the committee helps celebrate our nation's birthday.

Jay County Historical Society **Genealogy Endowment Fund**

\$4,127

Established in 2001 by the Jay County Genealogy Society, which merged with the Jay County Historical Society in 2009. The purpose of the fund is to provide support for preservation and collection of genealogy records and related programs conducted by the Jay County Historical Society.

Jay County Pee Wee Football Endowment Fund

\$25.829

Established in 1997 by the league's Board of Directors. The fund is to provide operating support for the league.

Jay County Public Library **Endowment Fund**

\$331.549

Established in 1993 by the trustees of the Jay County Public Library. The advised endowment is to provide funds to help supplement the services provided by the organization.

Jay County Scout Facilities, Inc. **Endowment Fund**

\$69.553

Established in 2002 by the Jay County Scout Facilities, Inc. The fund is to provide support for the operation of the Freeman Scout Cabin.

Jay-Randolph Developmental Services, Inc. **Endowment Fund** \$30.638

Established in 1995 by the JRDS Board of Directors. The fund is to provide operating support for the organization.

Limberlost Cemetery Association Fund \$55,663

Established in 2001 by the Limberlost Cemetery Association. The purpose of the fund is to provide support for maintenance for the historical upkeep of the Limberlost Cemetery.

Meridian Health Services. Inc. **Endowment Fund**

\$200.529

Established in 2004 by Comprehensive Mental Health Services, Inc. The purpose of the fund is to provide support for the educational, service and charitable purpose of Meridian Health Services, Inc.

\$48,942

\$27,638

David Brent Miller Jay County Boys and Girls Club Fund \$11.813

Established in 2011 through gifts from Barbara Kadinger, Bob and Carol Stephens, and the Jay Community Center. The fund is to provide support for the Jay County Boys and Girls Clubs, programs of the Jay Community Center. Mr. Miller, owner of Miller Aviation, died in a plane crash in March 2011. He was a long-time supporter of the Boys and Girls Clubs programs.

Thelma L. Milligan Jay County Hospital **Foundation Cardiac Rehabilitation Department Fund**

Established in 2017 by Jay County Hospital Foundation. The fund is to provide support to the cardiac rehabilitation department at any acute care hospital located in Jay County.

Thelma L. Milligan Jay County Hospital Foundation **Diabetic Support Services Fund** \$94,411

Established in 2017 by Jay County Hospital Foundation. The fund is to provide support to the diabetic support services at any acute care hospital located in Jay County.

Thelma L. Milligan Jay County Hospital Foundation **Obstetrics Department Fund** \$33.078

Established in 2017 by Jay County Hospital Foundation. The fund is to provide support to the obstetrics department at any acute care hospital located in Jay County.

National Center for Great Lakes Native American Culture, Inc. **Endowment Fund**

\$1,407 Established in 2007 by the National Center for Great Lakes Native American Culture, Inc. The fund is to provide operating support for the organization.

Jerry R. Pierce Memorial

\$11.625

\$76.744

Endowment for the Arts Established in 2002 by Arts Place, Inc. in honor of Mr. Pierce, a local industrialist who died in 2001.

Portland Monthly Meeting of Friends Endowment Fund

Established in 2016 by Portland Monthly Meeting of Friends. This fund is to provide operating support for the church.

Portland Evening Optimist Club Fund \$84,109

Established in 1992 by the Evening Optimist Club. This fund was the first between the Foundation and a local service club. The fund is an advised fund with vouth as its focus.

Portland Morning Optimist Club Fund \$35,119

Originally established in 1989 by the Morning Optimist Club to provide funding to programs, services, and support to Jay County organizations. The advised trust was transferred to The Portland Foundation in 1993 to help carry out its purpose.

Portland Parks Endowment Fund \$2,242

Established in 2001 by the Portland Park Board. The purpose of the fund is to provide support for the Portland Parks.

Portland Rotary Foundation

Endowment Fund

Established in 1998 by the Portland Rotary Foundation. The fund is to provide support to the Portland Rotary Foundation.

Linda Ripley and Ann Goodrich

Memorial Fund \$12,725 Established in 2011 by the Jay Community Center, through a gift from Mrs. Ripley's estate. The fund is to provide support for the operation of the community center.

Second Harvest Food Bank of East Central

Indiana, Inc. Fund \$5,239 Established in 2010 by the Board of Directors of the Second Harvest Food Bank of East Central Indiana. Inc. The fund is to provide operating support for the organization.

United Way of Jay County, Inc. **Endowment Fund**

\$13,050

\$43,153

\$255,759

Established in 1993 by the Board of Directors of the local United Way. The fund is to provide operating support for the organization.

Westchester Cemetery Fund

\$6.138

Established in 2006 by the Nancy J. Saxman 2003 Revocable Trust. The fund is to provide support for maintenance and historical upkeep of the cemetery.

West Jay Community Center **Endowment Fund**

\$128,188

Established in 2000 by the West Jay Community Center Board of Directors. The fund is to provide operating support for the organization.

Youth Service Bureau of Jay County, Inc.

Endowment Fund

\$30.682 Established in 1995 by the Youth Service Bureau Board

of Directors. The fund is to provide operating support for the organization.

ORGANIZATION ENDOWMENT TOTAL

\$2,455,873

GRAND TOTAL of FUNDS \$34,675,393

Jay County students are given the opportunity to further their education at an institution of higher learning through scholarship funds established by generous donors at The Portland Foundation. In 2017. 136 students were awarded \$ 301.625

RECIPIENT Ashley Alig	SCHOLARSHIP RECIEVED Michael A. Alig Jay County FFA Scholarship
Samantha Back	The Portland Foundation Scholarship Elda Mae (Winger) Weaver Scholarship
Sydney Barber	Edith Gaunt Memorial Scholarship Pennville Church of Christ Scholarship
Aleah Barrett	Madonna Miller Memorial Teacher Scholarship
Travis Barton	Haynes Starbuck Scholarship II Charles and Ruth Joos Scholarship
Tiffany Barton	Orla and Ruth Tharp Educational Scholarship
Ian Bentz	Elizabeth A. Starbuck Scholarship II
Lynnae Betts	Jay County High School Alumni Scholarship Meshberger Brothers Stone Corp. Scholarship
Kendra Bickel	Dr. Kathleen Galbraith Memorial Medical Scholarship Jeff and Eileen Bickel Memorial Scholarship
Kristen Bickel	Eva Moore Gordon and Ernest Moore Scholarship
Matthew Blackford	Charles and Ruth Joos Scholarship Haynes Starbuck Scholarship II
Juliana Blount	Joe Scott Clark Memorial Scholarship Fund Portland Evening Optimist Club Fund Portland Morning Optimist Club Fund
Sara Bollenbacher	Elizabeth A. Starbuck Scholarship II
Christina Brown	Charles and Ruth Joos Scholarship Fund Jerry R. Pierce Memorial Scholarship Fund
Madison Brown	Inman-Myers Scholarship Trust Catherine M. & Donald A. Schramm Scholarship Fund John F. Wible Memorial Fund

Ashley Brumbaugh The Portland Foundation Scholarship C.W. Oehler Memorial Scholarship Fund Alisha Byers Alli Campbell Kaitlyn Carpenter Abigail Chapman Hannah Chapman Deanna Chenoweth **Riley Claycomb** Rebekah Corwin

Norm Vinson Scholarship Fund Oral L. and Ruth E. Tharp Educational Fund Academic Scholarship Michael A. Alig Jay County FFA Memorial Scholarship Lilly Finalist Dr. Kathleen Galbraith Memorial Scholarship Fund Paul B. and Ruth Schumaker Shimp Crystal R. and Patricia A. Gibson Jay County Hospital Auxiliary Scholarship Fund Elda Mae (Winger) Weaver Scholarship Fund Michael A. Alig Jay County FFA Memorial Scholarship Arnold & Eugenia Beumer Scholarship Fund Gov. I.P. Gray Alumni Scholarship Fund The Portland Foundation Scholarship Justin Valentine Holy Trinity Catholic Church Scholarship Fund Jay County Hospital Auxiliary Scholarship Fund Elda Mae (Winger) Weaver Scholarship Fund

The Portland Foundation Scholarship Portland Morning Optimist Club Fund

Lilly Endowment Community Scholarship Recipient



Lilly Endowment Community Scholarship Recipient for 2017: Gabrielle Kunkler

Alissa Cox	The Portland Foundation Scholarship	Lindsey Green	Marseal T. Deweerd, Edith T. Horn and Virgil M. Brady
John Crosbie	Kristine Danae Corwin Memorial Scholarship Fund Christine Morrow Honorary Scholarship Fund		Memorial Scholarship Fund Haynes Starbuck Scholarship II
	Ashley Muhlenkamp 4-H Memorial Scholarship Fund	Carly Grieshop	Roberta Kay Beard Memorial Scholarship Fund Ray and Samaria J. McKinley Memorial Fund
Alex Denton	Meshberger Brothers Stone Corp. Scholarship Fund Harold E. and Maxine E. Schutz Memorial Scholarship Fund		Zachary Allen Wolford 4-H Memorial Scholarship Fund
		Dakota Grove	Academic Scholarship
Carla Dick	Frank Inman Memorial Scholarship Fund Portland Morning Optimist Club Fund F. Edward and Marcelle Young Smith Scholarship Fund	Liza Haggenjos	Dr. Ara C. and Gay B. Badders Scholarship Fund
Kendra Dodd	Academic Scholarship	Alyssa Hartley	Charles and Ruth Joos Scholarship Fund Haynes Starbuck Scholarship II
	Stephen Sain, Jr. Memorial Scholarship Fund		
Britlyn Dues	Michelle E. Bruggeman Memorial Scholarship Russell and Mary Jane Figert Scholarship Fund	Nick Hayden	First Bank of Berne Scholarship Fund William R. Sudhoff Memorial Scholarship Fund
	Raymond and Mary L. Shreeve Scholarship Fund	Kaitlin Hemmelgarn	Alwyn Carder Scholarship Fund Haynes Starbuck Scholarship II
Cheyanne Dull	Elizabeth A. Starbuck Scholarship II		
Blaik Duran	Academic Scholarship	Taylor Homan	Bryant High School Scholarship Fund Russell and Mary Jane Figert
Kaitlyn Epler	Sheri and Nicholas Reinhart Memorial Scholarship Fund	LeAnn Horn	Dr. Ara C. and Gay B. Badders Scholarship Fund
Jennifer Ervin	Elizabeth R. McCurdy Memorial Scholarship Fund	Emily Horn	Haynes Starbuck Scholarship II
Kellie Fortkamp	Charles and Ruth Joos Scholarship Fund Orla L. and Ruth E. Tharp Educational Fund	Malarie Houck	Charles and Ruth Joos Scholarship Fund Haynes Starbuck Scholarship II
Randy Fortkamp	Dr. Ara C. and Gay B. Badders Scholarship Fund Dr. Glade A. and Joyce H. McAfee Memorial Scholarship Fund	Jay Houck	Zackery W. Hummer Memorial Fund
Margaret Frye	Haynes Starbuck Scholarship II	Kyler Hudson	Jay Lodge #87 Free and Accepted Masons, F. Edward and Marcelle Smith Scholarship Fund
Jesse Gallardo	Russell and Mary Jane Figert Scholarship Fund		Madison High School Alumni Scholarship Fund
и		Amber Huelskamp	Haynes Starbuck Scholarship II
Kortney Garringer	Dr. Ara C. and Gay B. Badders Scholarship Fund	Jocelyn Huey	George E. and Mildred P. Myron Memorial Scholarship Fund
Jacob Geesaman	Academic Scholarship John L. Armantrout Science Scholarship Fund Lilly Finalist Don E. Selvey Memorial Scholarship Fund	Levi Hummel	Charles and Ruth Joos Scholarship Fund Martha Catharine Rockwell Music Scholarship Endowment Haynes Starbuck Scholarship II
Catera Gierhart	Portland Evening Optimist Club	Alicia Inman	Elizabeth A. Starbuck Scholarship II
Randa Gillespie	Dr. Ara C. and Gay B. Badders Scholarship Fund	Kristen Ireland	Haynes Starbuck Scholarship II Providing Loadorship on Koy Community Issues 27
		I	Providing Leadership on Key Community Issues 27

Tyler Jester	Legacy 2001 Scholarship Fund Christopher Spradling Memorial Scholarship Fund	Katelyn Lyons	Michael A. Alig Jay County FFA Memorial Scholarship James E. Hardy "Portland Panther" Scholarship Fund Ernest & Martha Loy Memorial Scholarship Fund
Emily Jobe	Elizabeth A. Starbuck Scholarship II	Gabrielle Mann	Elizabeth A. Starbuck Scholarship II
Jessica Kerrigan	Elizabeth A. Starbuck Scholarship II	Mallory Marshall	Haynes Starbuck Scholarship II
Luke Knapke	Michael A. Alig Jay County FFA Memorial Scholarship Fund Fred Lingo Memorial Scholarship Fund Robert & Helen Brown McCreery Scholarship Fund	Katie Mast	Elizabeth A. Starbuck Scholarship II
	Raymond and Mary L. Shreeve Scholarship Fund	Kari May	Altrusa Scholarship Fund
Bryttani Knight	Haynes Starbuck Scholarship II Ruth Whipple Badders Scholarship Endowment Fund	Lillian McClung	Charles and Ruth Joos Scholarship Fund Haynes Starbuck Scholarship II
Takoa Knight	Haynes Starbuck Scholarship II	Shelby McIntire	Alpha Associate Chapter of Kappa Kappa Kappa Scholarship Fund
Erica Kunkler	Lilly Finalist Dr. Ara C. and Gay B. Badders Scholarship Fund		Elda Mae (Winger) Weaver Scholarship Fund
	Felts-Hanlin Scholarship Fund	Caroline McIntyre	F. Dale Jordan Scholarship Fund Elda Mae (Winger) Weaver Scholarship Fund
Mariah Lawrence	Bernice Tharp Gibble Memorial Teachers Scholarship Fund Dorothy O'Brien Gegenheimer Odle Scholarship Fund	Colt Meranda	Starbuck Endowment Fund
Crystal Lee	Haynes Starbuck Scholarship II	Christopher Miles	Robert & Helen Brown McCreery Scholarship Fund Portland Morning Optimist Club Fund
Tyler Leonhard	Gov. I.P. Gray Alumni Scholarship Fund Jeannie Habegger Scholarship Fund Randy O. Poole Memorial Scholarship Fund	Kyndal Miller	Georgetta Strait Memorial Scholarship Fund Elda Mae (Winger) Weaver Scholarship Fund
Alexus Liette	Academic Scholarship	Isabelle Minnich	The Portland Foundation Scholarship Portland Evening Optimist Club Fund
Samantha Link	Sharon Dues Memorial Scholarship Fund Helen P. Spahr Memorial Scholarship The Portland Foundation Scholarship	Chelsea Mock	Haynes Starbuck Scholarship II
Kaitlyn Loyd	Everett and Lisabeth Hiatt Taylor Memorial Scholarship Fund	Abby Muhlenkamp	Janet B. Arnold Memorial Scholarship Fund Alwyn Carder Scholarship Fund Joyce A. Horn Scholarship Fund
Hannah Lugar	Orla L. and Ruth E. Tharp Educational Fund	Emily Muhlenkamp	Academic Scholarship
Hope Lugar	Alwyn Carder Scholarship Fund Orla L. and Ruth E. Tharp Educational Fund	Emily Mumerikamp	Elda Mae (Winger) Weaver Scholarship Fund
Heather Lugar	Alwyn Carder Scholarship Fund	Francine Muhlenkamp	Vecil Bookout Schlechty Memorial Trust
noutifor bugut	Haynes Starbuck Scholarship II	Gerald Muhlenkamp	Academic Scholarship
Nicklaus Lykins	Church Women United of Jay County	Alexis Myers	Alwyn Carder Scholarship Fund
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Jake Myers	Don E. Selvey Memorial Scholarship Fund	Audrey Shreve	Juan Pablo Heart and Attitude Scholarship Fund Starbuck Endowment Fund
Karissa Myers	East Central Opportunities, Inc. Scholarship Fund John Jay Center for Learning Scholarship Fund Charles and Ruth Joos Scholarship Fund	Kathryn Smeltzer	Elizabeth A. Starbuck Scholarship II
	Robert Quadrozzi Memorial Scholarship Fund	Jade Smith	Academic Scholarship
Robert Myers	Charles and Ruth Joos Scholarship Fund Orla L. and Ruth E. Tharp Educational Fund	Megan Smith	Academic Scholarship Portland Evening Optimist Club Fund Portland Morning Optimist Club Fund
Shalee Myron	Janet B. Arnold Memorial Scholarship Fund Orla L. and Ruth E. Tharp Educational Fund	Wesley Smith	Madison High School Alumni Scholarship Fund
Sarah Newton	Alwyn Carder Scholarship Fund Haynes Starbuck Scholarship II	Bryan Stancliffe	Jay County Pee Wee Football Scholarship Fund Pay It Forward Scholarship Fund
Carli Ostrowski	Elizabeth A. Starbuck Scholarship II	Madelyn Strasburg	Eric Bricker Memorial Scholarship Fund Jay County French Connection Scholarship Fund
Victoria Outcalt	Starbuck Endowment Fund Margo Zielinski Memorial Scholarship Fund	Laura Strasburg-Smith	The Portland Foundation Scholarship
John Paquette	Starbuck Endowment Fund		Orla L. and Ruth E. Tharp Educational Fund
Giannina Perod	The Portland Foundation Scholarship	Jamie Valentine	Weldon L. and Dorothy H. Hamma Scholarship Fund Jay Lodge #87 Free and Accepted Masons, F. Edward and Marcelle Smith Scholarship Fund
Kiersten Rabon	The Portland Foundation Scholarship		Portland Morning Optimist Club Fund Starbuck Endowment Fund
Abigail Reier	Charles and Ruth Joos Scholarship Fund Elizabeth A. Starbuck Scholarship II	Menausha Vanskyock	Charles and Ruth Joos Scholarship Fund Orla L. and Ruth E. Tharp Educational Fund
Sydney Robbins	Charles and Ruth Joos Scholarship Fund Elizabeth A. Starbuck Scholarship II	Antonio Vasquez	Meshberger brothers Stone Corp. Scholarship Endowment
Gracie Runkle	Portland Morning Optimist Club Fund Kris A. Rose Memorial Scholarship Fund	Monique Vaughn	Starbuck Endowment Fund
Bowen Runyon	Elizabeth A. Starbuck Scholarship Fund	Jennifer Walter	The Portland Foundation Scholarship
Jacob Schlosser	Dr. Ara C. and Gay B. Badders Scholarship Fund	Kelsie Walter	The Portland Foundation Scholarship Elda Mae (Winger) Weaver Scholarship Fund
Jason Schlosser	Inman-Myers Scholarship Trust	Kiarra Walter	The Portland Foundation Scholarship Elda Mae (Winger) Weaver Scholarship Fund
Elizabeth Schoenlein	Academic Scholarship Michael A. Alig Jay County FFA Memorial Scholarship		
Casey Shannon	Elizabeth A. Starbuck Scholarship II	Luke Weaver	Don E. Selvey Memorial Scholarship Fund Starbuck Endowment Fund
Zane Shreeve	Haynes Starbuck Scholarship II		Providing Leadership on Key Community Issues 29

Megan Wellman	Haynes Starbuck Scholarship II Charles and Ruth Joos Scholarship Fund
Michelle Wellman	Elizabeth A. Starbuck Scholarship II
Carlie Wickey	The Portland Foundation Scholarship
Kaitlen Wood	Elizabeth A. Starbuck Scholarship II
Jared Wright	The Portland Foundation Scholarship
Jade Zorn	Matt Aker Memorial Scholarship Fund Michael A. Alig Jay County FFA Memorial Scholarship



THE PORTLAND FOUNDATION

FRIENDS OF JAY COUNTY AGRICULTURE



As of December 31, 2017 the Friends of Jay County Agriculture Endowment has grown to \$158,626 and the Friends of Jay County Agriculture Fund has grown to \$15,049.

Grants Awarded to:

Jay County 4-H Clubs - \$2,000 matching grant to fund the purchase of a set of scales to weigh swine

Jay County FFA - \$2,500 matching grant to fund travel costs for a leadership workshop

Jay County Soil and Water Conservation District - \$700 matching grant to fund the cost for two first-time attendees at the national no-till farming conference

Donors

Dennis & Marianne Horn Matt & Jennifer Johnson Tom & Phyllis Johnson Rex & Carolyn Journay Charlie & Betty Muhlenkamp Myron Farming Management/Johnathon & Stephen Rodgers Farms-Dennis & Gary Rodgers & Family Rob & Mindy Weaver

Grants from Unrestricted	d and Field of Interest Fun	ds	Jay County Special Olympics	Entry Fees	\$7,000
Organization/Project	Purpose	Amount	Jay Randolph Developmental Services	New water softeners	\$4,000
A Better Life- Brianna's Hope	Operating costs	\$30,000	John Jay Center for Learning	Sound Panels	\$20,000
Agape Respite Care	Summer Adventures in Learning	\$1,000		Jay County Leadership Academy	\$15,200
Arts Place	Arts in the Parks	\$7,500		Senior Learning Series	\$10,000
	Capital Campaign	\$87,500		Robotics Camp	\$9,241
	MusicWorks	\$35,000		Speakers Series and Symposium	\$5,000
Community and Family Services	Helping Hands Food Pantry	\$2,000	Salvation Army	Emergency Assistance Program	\$2,000
	HeartLite Program	\$1,000	Second Harvest Food Bank	School Pantry Program	\$5,000
	People Helping People	\$1,000	Town of Salamonia	Mulch for Salamonia Park	\$2,000
Dunkirk Beautification Committee	Webster Depot Park Summer Ser	ies	United Way of Jay County	Tornado Relief	\$25,000
		\$2,100	West Jay Community Center	Senior Citizen Exercise Program	\$1,050
Dunkirk Glass Days Festival	Glass blowing demonstrations	\$5,000	West Jay Community Center	Soccer goals and equipment	
Jay Community Center	Boomer Sports Program	\$35,000		trailer	\$3,269
· ·	Senior Citizens Programs	\$12,500	West Jay Community Center	LED lighting	\$6,000
Jay County Development Corporation	Strategic Planning	\$2,000	Youth Service Bureau	Born to Learn Program	\$5,000
Jay County Fair Association		\$160,000	Youth Service Bureau	Keeping at Risk Students in Scho	
Jay County Fourth of July Committee	Fourth of July Celebration	\$10,000			\$558,712
Jay County High School Show Choir	Purchase of equipment trailer	,			
	and risers	\$9,000	Teacher Creativity Mini Grant		
Jay County Historical Society	Heritage Festival	\$3,000	School/Teacher	Purpose	Amoun
	Canopies for the Heritage Festiva		Bloomfield Elementary School 2nd Grade Ms. Amy Fullenkamp	Fund the purchase of six (6) Osmo coding sets	\$300
	Replace windows and doors	\$3,532	2nd Grade WS. Anty Fullenkamp	for iPads	ψΟΟΟ
Jay County Humane Society	Electrical rewiring at	+0,00	Bloomfield Elementary School	Fund the purchase of a DII Phant	om
	animal shelter	\$1,200	5th Grade Mr. Giles Laux	Drone with camera	\$300
	Fencing at animal shelter	\$2,880	Bloomfield Elementary School	Fund the purchase of six (6) gam	es
Jay County Music Foundation	2017 Concert Series	\$3,000	K-5 Ms. Shaylee Myron	to use for speech and	
Jay County Pee Wee Football	Purchase of jerseys	\$5,000		language therapy	\$287
Jay County Radio Amateur Civil	Radio and communication	Φ0,000	East Elementary School	Fund the purchase to conduct a thematic study of owls	\$300
Emergency Services		\$4,226	2nd Grade Ms. Brooke Schmiesing East Elementary School	Fund the purchase of robotics	\$300
Jay County Robotic	equipment Robotics equipment	\$4,690	4th & 5th Grade Mrs. Kristine Wolford	materials	\$300
Jay County Sheriff Reserve	Care Trak System	\$4,090	East Jay Middle School	Fund the purchase of books for	4000
	•		8th Grade Ms. Kemper Amstutz	classroom	\$300
Jay County Soil and Water	Educational field day	\$2,000	East Jay Middle School	Fund the purchase of robotics	
Conservation District			6th – 8th Grade Mr. Kyle Love	materials	\$300

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School/Teacher		mount	School/Teacher	A	Amount
General Shanks Elementary School 4th & 5th Grade Ms. Cindy Grile	Purchase of robotics materials	\$300	Redkey Elementary School Music 5th Grade Ms. LaVetha Loucks	Fund a fieldtrip to Bongo Boy Musi School	ic \$155
General Shanks Elementary School	Fund the purchase of CDs and boo	ks	Redkey Elementary School K-5	Fund the purchase of instruments	
1st Grade Ms. Dora Houck	for English fluency	\$300	Ms. LaVetha Loucks	and materials	\$297
General Shanks Elementary School	Fund the purchase of materials to		Redkey Elementary School PreK-5	Fund the purchase of social skills	
K-5 Ms. Lindsey Peterson	aid students who have Autism and		Ms. Shalee Myron	curriculum	\$300
	Apraxia of Speech	\$256	West Jay Middle School Grades 6-8	Fund the purchase of robotics	
General Shanks Elementary School	Fund the purchase of therapy		Mr. Kyle Love	materials	\$300
K-5 Ms. Lindsey Peterson	materials to address pragmatics an	nd	Westlawn Elementary School 1st Grade	Fund the purchase of individual	
	social skills	\$300	Ms. Carol Bantz	book bins	\$297
General Shanks Elementary School	Fund the purchase of materials to		Westlawn Elementary School 1st Grade	Fund the purchase of leveled	
1st Grade Ms. Jennifer Wilson	create math and engineering boxes	5	Ms. Carol Bantz	books for reading groups	\$291
	for the classroom	\$300	Westlawn Elementary 5th Grade	Fund a fieldtrip to the Indianapolis	;
General Shanks Elementary School	Purchase of entry fees for robotic		Ms. Kelly Bricker	Museum of Art	\$160
4th & 5th Grade Mr. Rod Wolford	competitions	\$300	Westlawn Elementary School Grades K-2	Fund the purchase of reading/learn	ning
Jay County High School Drama	Fund the purchase of materials		Mr. Jeff Davis	materials for the school's	
Ms. Carol Gebert	to build makeup stations for dram	a \$300		literacy coach	\$200
Jay County High School Vocational	Fund a field trip to		Westlawn Elementary School K-5	Fund the purchase of reading kits a	
TV Department Ms. Lori Reese	Lucas Oil Stadium	\$300	Ms. Cathy Fugiett	Storage bins	\$300
Jay County High School Vocational	Fund the purchase of materials		Westlawn Elementary School Grade Pre-K	Fund the purchase of an iPad Pro	\$300
Welding Mr. Seth Swallow	to build makeup stations for drama	a \$300	Ms. Nicci Littler		
Jay County High School Guidance	Fund the transportation for Colleg	e and	Westlawn Elementary School Music	Fund a fieldtrip to the Bongo Boy M	Music
Ms. Julie Szymczak	Career Day at		5th Grade Ms. LaVetha Loucks	School	\$135
	John Jay Center for Learning	\$268	Westlawn Elementary School K-5	Fund the purchase of instruments	
Jay County High School Vocational	Fund the purchase of materials		Ms. LaVetha Loucks	and materials	\$297
Electronics Mr. Doug Tipton	to build makeup stations for drama	a \$300	Westlawn Elementary School 2nd Grade	Fund the purchase of books for	
Jay School Corporation Speech	Fund the purchase of "Focus on		Ms. Brenda Lykins	the classroom library	\$300
K-12 Ms. Beth Mathewson	Fluency" kit to aid in speech		Westlawn Elementary School	Fund the purchase of leveled book	S
	pathology	\$244	1st-2nd Grade Ms. Christa Robinson	for reading recovery	\$300
Jay School Corporation Speech K-12	Fund the purchase of Visualizing a	nd	Westlawn Elementary School K	Fund the purchase of leveled readi	ing
Ms. Beth Mathewson	Verbalizing Kit to aid in speech		Ms. Sara Wolf	books	\$300
	pathology	\$300	Westlawn Elementary School K	Fund the purchase of leveled reader	s \$300
Jay School Corporation	Fund the purchase of therapy		Ms. Sara Wolf		
K-12 Ms. Emily Reynolds	putty & accessories	\$248		Total	\$10,805
Redkey Elementary School 5th Grade	Fund a fieldtrip to the Indianapolis				
Ms. Kelly Bricker	Museum of Art	\$170			
Redkey Elementary School K-5	Fund the purchase of reading kits a	&	-		
Cathy Fugiett	storage bins	\$300			

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Combined Statements of Financial Position

For the Years Ended December 31, 2016 and December 31, 2017

Assets

Liabilities and Net Assets

	12/31/2017	12/31/2016
<u>Current Assets:</u>		
Cash and cash equivalents	\$ 265,731	\$ 371,233
Cash and cash equivalents	42,553	39,641
Temporarily restricted		
	308,284	410,874
Income tax receivable	26	26
Investments; at market		
Assets held for others	363,084	240,153
Investments; at market		
Temporarily restricted	6,198,949	3,336,802
Total current assets	6,870,343	3,987,855
Property and Equipment; at cost		
Computer hardware	14,129	14,129
Computer software	2,370	2,370
Leasehold improvements	412,143	412,143
Office furniture and fixtures	12,165	12,165
	440,807	440,807
Less: Accumulated depreciation	(276, 628)	(253,023)
-	164,179	187,784
Land - Freedom Park	220,423	220,423
Total property and equipment	384,602	408,207
Noncurrent Assets:		
Investments; at market		
Assets held for others	1,344,976	750,888
Investments; at market		
Permanently restricted	28,641,887	25,355,240
Investments; at cost Permanently restricted	0	0
Paintings - Permanently restricted	3,471	3,471
ç ,	<u> </u>	
Total noncurrent assets	29,990,334	26,109,599
Total assets	\$37,245,279	30,505,661

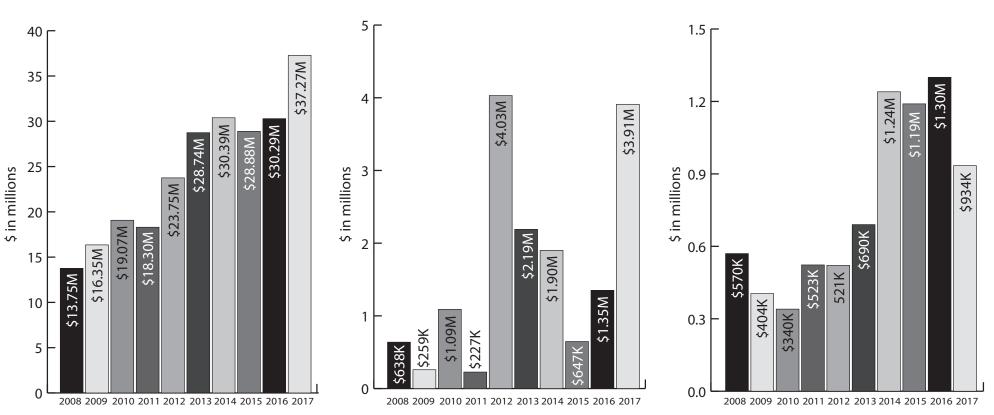
	12/31/2017	12/31/2016
<u>Current Liabilities:</u> Accrued liabilities Current portion of-non-current liability Total current liabilities	\$ 145 <u>39,040</u> <u>39,185</u>	$ \begin{array}{r} 0 \\ \underline{35,794} \\ \underline{35,794} \end{array} $
Non-Current Liabilities: Liabilities for assets held for others Less: Amount to be disbursed	1,708,060	991,041
within one year	(39,040)	(35,794)
Total non-current liabilities	1,669,020	955,247
Total liabilities	1,708,205	991,041
Net Assets:		
Unrestricted	650,214	779,446
Temporarily restricted Permanently restricted	6,241,502 28,645,358	3,376,443 _25,358,711
Total net assets	_35,537,074	_29,514,620
Total liabilities and net assets	\$ 37,245,279	\$ 30,505,661

Combined Statements of Activities

For the Year Ended December 31, 2017

	<u>Unrestricted</u>	Temporarily <u>Restricted</u>	Permanently <u>Restricted</u>	Total
<u>Revenues, Gains. and Other Support:</u>				
Contributions	\$ 1,051	\$ 37,143	\$ 3,872,671	\$ 3,910,865
Interest and dividends		579,715		579,715
Realized and unrealized gains and (losses)				
from investments, net	263	3,883,494		3,883,757
Loss on disposal of fixed assets				
Partnership investment income (loss)	(714)			(714)
	600	4,500,352	3,872,671	8,373,623
Less: Contributions to assets held for others			(594,088)	(594,088)
Less: Investment income from assets held for				
others		(150,903)		(150,903)
	600	4,349,449	3,278,583	7,628,632
Net assets released from restrictions	1,476,326	(1,484,390)	8,064	0
Total revenues, gains, and other support	1,476,926	2,865,059	3,286,647	7,628,632
Grants, Scholarships, and Other Expenses:				
Grants	925,396			925,396
Scholarships	272,649			272,649
Investment management fees	38,103			38,103
Trustee fees	132,894			132,894
Functional expenses - Per attached schedule	265,109			265,109
	1,634,151			1,634,151
Less: Disbursements from assets held for othe	ers (27,973)			(27,973)
Total distributions and other expenses	1,606,178			1,606,178
<u>Change in Net Assets</u>	(129,252)	2,865,059	3,286,647	6,022,454
<u>Net Assets - Beginning</u>	779,466	3,376,443	25,358,711	29,514,620
<u>Net Assets - Ending</u>	\$ 650,214	\$ 6,241,502	\$ 28,645,358	\$ 35,537,074
34 Providing Leadership on Key Community Issues				

34 Providing Leadership on Key Community Issues



For the year ending December 31, 2017, The Portland Foundation's rate of return on its investment portfolio was 14.4%

2017 Grants

Scholarships	\$301,625	38%
Community Development	240,612	31%
Education	74,936	10%
Arts & Culture	65,424	8%
Health & Human Services	53,7876	7%
Youth	47,269	6%
	\$ 783,642	

1951 - 2017 Grants

Scholarships	\$ 5,808,141	36%
Community Development	3,145,649	19%
Arts & Culture	3,043,099	19%
Education	1,571,313	9%
Health & Human Services	1,431,143	9%
Youth	<u>1,270,851</u>	8%
	\$16,270,196	

Notes

How to Give Through The Portland Foundation

Donors can give to existing funds or create new ones that best serve their needs and charitable interests. Prospective donors are urged to discuss the various options listed below with their attorney, accountant, or other financial advisor.

Endowment Funds

An endowment fund is a living memorial that may carry your family name. It creates a pool of charitable assets that provides enduring charitable support. Donors may choose one of five ways to have their contributions administered:

Unrestricted

The donor allows the Board of Trustees the freedom to choose the grant recipients and respond to changing needs in the community.

Field of Interest

The donor may specify a field of interest, but leaves selection of the exact recipients to the discretion of the Board of Trustees.

Restricted

The donor may name one or more particular agencies or institutions to receive grants.

Scholarship

The donor outlines the criteria for awards to deserving students so they may pursue educational opportunities.

Donor Advised

The donor may suggest possible grant recipients to the Foundation each year.

Planned Gifts Providing Lifetime Income

Planned gifts provide the benefits of charitable giving, while affording you and loved ones income from the donated assets.

Through The Portland Foundation, donors have the opportunity to preserve and strengthen the Jay County community. For information on these and other ways to use The Portland Foundation, call Doug Inman at (260) 726-4260.

Applying for Grants

The Portland Foundation encourages requests from any new or existing charitable organization or community agency in Jay County.

Grant Policies

Grant proposals must have direct relevance to Jay County charitable needs.

Areas The Portland Foundation wants to support are:

- Start-up costs for new programs
- One-time projects or needs
- Capital needs beyond an applicant organization's capabilities and means

Generally, The Portland Foundation does not support:

- Individuals, other than scholarships
- Religious or sectarian purposes
- Make-up of operating deficits, post-event or after-the-fact situations
- Endowment campaigns
- Propaganda, political or otherwise, attempting to influence legislation or intervene in any political affairs or campaigns

Requests are reviewed and voted on twice a year. Deadline dates are typically in January and July and are announced in the local media.

Foundation staff will review the grant request and will contact the requesting organization for any additional information or clarification. Following staff review, the proposals are sent to the Board of Trustees for evaluation and funding recommendation.

Following the next regularly scheduled board meeting, applicants are informed in writing of the Board's decisions as well as any conditions placed on a grant.

The mission of The Portland Foundation is to enhance the quality of life for the people of Jay County, Indiana, now and for generations to come, by building community endowment, effecting significant impact through grantmaking and

providing leadership on key community issues.



THE PORTLAND FOUNDATION

107 South Meridian Street Portland, IN 47371

260-726-4260 Fax: 260-726-4273 E-mail: tpf@portlandfoundation.org www.portlandfoundation.org NONPROFIT ORG. U.S. POSTAGE PAID PORTLAND, IN 47371 PERMIT NO. 4

Return Service Requested

2017 Board of Trustees

Pat Bennett, President Rex Journay, Vice President Robin Alberson, Secretary/Treasurer

Douglas L. Inman, Executive Director

Staff

Dean Jetter, Immediate Past President Jeremy Gulley Tammy Hanlin

Jessica L. Cook, Program Officer

Ron Laux John Moore Rob Penrod

Jennifer L. Smith, Office Coordinator

Past Board Members

Ethel Cartwright	1952-1970	Imelda McKeown	1970-1977	William W. Hinkle	1989-1998	Julie Forcum	2001-2010
Orville Bechdolt	1952-1954	John Coldren	1971-1985	Stan Teeter	1989-1993	Marianne Horn	2002-2011
Joseph Burke	1952-1959	R. Dwight Young	1973-1982	Doug Milligan	1989-2002	Giles Laux	2003-2009
Charles Baird	1952-1954	Lon Racster	1976-1989	Ruth Ann Widman	1989-2002	Rosalie Clamme	2003-2012
James Abromson	1952-1976	Edna Elliott	1977-1985	Gretchen Young	1991-2000	Eric Reynolds	2003-2012
John S. Hardy, Sr.	1952-1972	James Peterson	1977-1986	John Brigham	1993-1999	Julie Barber	2003-2006
Hugh N. Ronald, Jr.	1954-1969	Maxwell Naas	1978-1987	Ethelyn Glentzer	1997-2001	Mary Davis	2007-2014
Robert Smith	1954-1967	Marian F. Abromson	1983-1988	Phil Frantz	1999-2008	Dr. David Fullenkamp	2007-2015
Rev. Virgil Bjork	1959-1961	Joel Roberts	1985-1989	Ron Freeman	1999-2008	Emily Goodrich Roberts	2010-2013
John Bodle	1961-1976	Jack Ronald	1986-1996	Darrell Reeves	2000-2002	Stephanie Robinson	2013-2014
David Mosier	1967-1971	JoAnn Vormohr	1987-1990	Greg Moser	2000-2003		
Byron Nesbitt	1969-1977	Sally Naas Mauger	1988-1988	Dr. Mark Haggenjos	2001-2007		