



*Investing in the Community*



## Table of Contents

1	Message from The Portland Foundation
2	Investing in the Community – Portland Water Park and Jay County Public Library Circulation Desk
3	Donations, Memorials and Celebrations
7	Investing in the Community – John Jay Center for Learning
8	New Endowments
9	Funds of The Portland Foundation
27	Women’s Giving Circle
28	Scholarships
28	Lilly Scholarship Recipient
31	Friends of Jay County Agriculture
32	Grants From Unrestricted & Field of Interest Funds
34	Financials
36	Dashboard

Back Cover Board of Trustees & Staff

# The Portland Foundation 2014 Annual Report

## **Front Cover**

FREEDOM PARK - Constructed in 2005 on Foundation-owned property that was donated by Ann Goodrich, Freedom Park honors Jay County Servicemen and Servicewomen who wore a uniform to protect our country, whether in war or peace.



# Message from The Portland Foundation

Dear Friends,


The Portland Foundation has served the Jay County community since December 17, 1951 when three local businessmen saw the need to create an organization that was designed to assist in the community's future growth while serving as a vehicle for community philanthropy. Over the past sixty-three years the Foundation has served in that role and has built relationships with donors who have established 319 endowments that are meant to last for perpetuity.

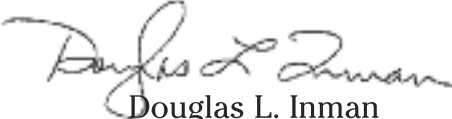
Those generous donors and the Foundation have partnered to invest in the future of the Jay County community. Because of those donors the Foundation has been able to grant more than \$13.8 million to not-for-profit organizations and individuals pursuing higher education degrees.

The \$13 million investment in the community has paid dividends in a big way! Countless organizations and individuals have benefitted because of the desire of donors to improve the quality of life here in Jay County.

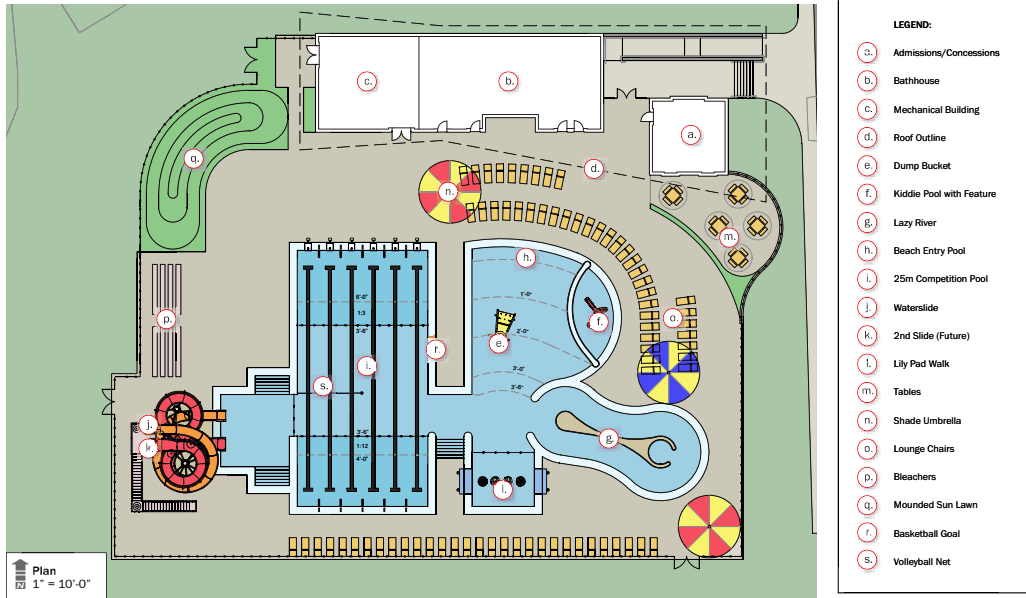
As always, from our board and staff to you...thank you for trusting us with carrying out your philanthropic legacy.

With Gratitude,

  
Dean Jetter  
President, Board of Trustees

  
Douglas L. Inman  
Executive Director

**Portland, Indiana**



Portland Waterpark - Alternate Design  
December 16th, 2014



**PORTLAND WATER PARK**

In 2014, The Portland Foundation announced its largest-ever grant of \$250,000 towards the construction of a water park in Portland, to replace the old Portland Pool.

**JAY COUNTY PUBLIC LIBRARY CIRCULATION DESK**

In 1996, The Portland Foundation granted \$100,000 towards the construction of the new Jay County Public Library. The Foundation's gift was used to sponsor the circulation desk.



# DONATIONS, MEMORIALS AND CELEBRATIONS

Jeff & Robin Alberson  
Alpha Associate Chapter of  
Kappa Kappa Kappa  
John & Dr. Mary Armantrout  
Daniel & Dr. Charlene Barton  
Pat & Pam Bennett  
Bollenbacher & Associates, LLC  
Ron & Joyce Brandon  
John & Dr. Carole Brigham  
Bryant High School Alumni  
John & Helen Castonguay  
James & Claudia Cull  
Bill & Mary Davis  
Joseph Dues  
Carol Felts  
First Bank of Berne  
Ted C. Fleming Estate  
Lon & Robin Fox  
Andy & Dayna Frantz  
Phil & Linda Frantz  
Ron & Loni Freeman  
Patricia Gibson  
Ethelyn Glentzer  
Dick & Jackie Haffner  
Dru & Selena Hall  
Linda Hall  
Don Hanlin  
Dennis & Marianne Horn  
Raymond & Joyce Horn  
Barry & Elizabeth Hudson  
Doug Inman  
Kevin & Teri Inman  
Brian & Heather Ison  
Jay County Cancer Society  
Jay County High School FFA  
Jay County High School Student  
Council  
Jay County Historical Society  
Jay Lodge No. 87 Free &  
Accepted Masons  
Jay-Randolph Developmental

Services  
Dean & Margie Jetter  
Rex & Carolyn Jounay  
Ronald & Patricia Joyner  
JD Keller  
Ron & Mary Laux  
Larry & Chris Lee  
Larry A. Lee  
Joanna Lehner  
Leland & Judy LeMaster  
Vicki Leonard  
Madison High School Alumni  
Bill & Kim McAbee  
Sarah McCreery  
Jim & Maureen McKahan  
Meshberger Brothers Stone  
Corporation  
John & Linda Moore  
Cynthia Moser  
Danielle Moser  
Museum of the Soldier, Inc.  
Ben Myron  
Dr. Steve Myron  
Children of James E. Peterson  
Tim Poole  
Portland Evening Optimist Club  
Portland Lions Club  
Portland Rotary Foundation  
Cynthia Portteus  
Ned & Linda Rees  
James & Jane Schwartz  
Steve, Betty, Matthew,  
Catherine, & Colton Smith  
Marlene Steveson  
Studio 27 Spinning Class  
Participants  
James & Patricia Sudhoff  
Sue Sudhoff  
Ruth Tharp Estate  
Joe Vinson  
Garry & Jody Walker

Maude Walker  
Mike & Deb Walters  
Rob & Mindy Weaver  
David & Marjorie Wellman  
Ron & Brenda Wellman  
Betty Wellman  
Mark Wilson  
Jim & Carol Zimmerman

## Freedom Park Donors

Darrell & Paula Borders  
Sonny Champ  
Russ Clawson  
Kyle & Renae Epler  
Charles Freil  
Goodrich Family Foundation  
Carl & Nancy Hardymon  
Joyce Heston  
Roger Inman  
Lester & Jody Lee  
Robert & Jean Leonhard  
Linus Mescher  
David Ross  
Dale Shaneyfelt  
June Smith  
Gene Stigleman  
Mark Stigleman  
Scott Stigleman  
The Children of Byrle Stigleman  
Gerald Thomas  
Mark Wilson

## Friends of Jay County

### Agriculture Donors

DMH Family Farms - Dennis &  
Marianne Horn  
Ralph & Theresa Homan  
Bill & Arlene Horn  
Doug & Carla Horn

IOM Grain, LLC  
Matt & Jennifer Johnson  
Tom & Phyllis Johnson  
Bob & Joyce Lyons  
Minnich Poultry  
Charles & Betty Muhlenkamp  
Dr. Steve & John Myron  
Nancy Pearson  
Rodgers Farms, LLC  
Troxel Equipment Company  
Rob & Mindy Weaver

## Portland Water Park

### Project Donors

Accelerated Curing, Inc.  
Brooke Aker  
Jerry & Annette Alexander  
Alpha Associate Chapter of  
Kappa Kappa Kappa  
American Legion Post 211  
Mark & Evelyn Arnold  
Steve & Bev Arnold  
Mike & Lana Ashley  
ATI Portland Forge  
Jeffery & Bonnie Badders  
Dave & Karen Bailey  
Donna Bailey  
Fred & Liz Bailey  
Janet & Ken Bantz  
Pat & Pam Bennett  
Ralph & Susan Blackford  
John & Debbie Boggs  
Darrell & Paula Borders  
Carl & Joan Bowen  
Roger & Luetta Bowen  
John & Dr. Carole Brigham  
Glen & Mary Bryant  
Rich & Carolyn Carducci  
Tim & Kris Caster  
Central Gas & Supply

Cincinnatus League  
Coldren & Frantz Attorneys at  
Law  
Mr. & Mrs. Michael Crooks  
Dave's Heating and Cooling LLC-  
Dave & Janet Confer  
Mr. & Mrs. Fred DeHoff  
Betty J. DeRome  
Brad & Lori DeRome  
Delta Theta Tau Sorority, Xi  
Chapter  
Don & Cindy Denney  
Louis & Sally Dirksen  
Roger & June Domingo  
Dr. Tom & Sue Dunn  
Mike Engels - Edward Jones  
John & Leora Engle  
Bill & Joy Fenters  
First Merchants Corporation  
James S. & Julie A. Forcum  
Fort Recovery Industries  
Charles & Barb Freil  
Ron & Loni Freeman  
The Freeman Sisters



# DONATIONS, MEMORIALS AND CELEBRATIONS

Robert L. Freemyer  
Gary & Teresa Fulton & family  
Donald C. Gillespie  
Gloria Green  
Dr. Mark & Donna Haggenjos  
Dr. Mark & Donna Haggenjos in  
honor of Gloria Green  
Reg & Nelle Hampson  
Phil & Diane Hanlin  
Pete & Shirley Hayden  
James & Carol Hedges  
Gerald & Vecil Heniser  
Larry & Maria Hiatt  
Dan & Sharon Hoffman  
Chuck & Susan Huffman  
Brian & Pam Hutchison  
David & Tonya Hyatt  
Dean & Jennifer Inman  
Doug Inman  
Roger & Bev Inman  
Rusty Inman  
Jay County Beverage, Inc.  
Jay County Commissioners  
Jay Financial Advisors Inc.  
Jay Lodge No. 87 Free &  
Accepted Masons Coffee Club  
Jay Lodge No. 87 Free &  
Accepted Masons Craft Club  
Dean & Margie Jetter  
Jane Jobe  
Joe & Carol Johnston  
Richard & Patty Johnston  
Richard & Lola Joy  
Mark & Dawn Klatt  
Susan Knight  
Richard & Frances Kunkle  
Limberlost Construction  
David & Jani Littler  
Nancy & George Lopez  
MainSource Bank  
**4 Investing in the Community**

Gary & Dr. Bonnie Maitlen  
Rick & Beck Matchett  
Kent & Anni McClung  
Kit & Dana McClung  
Steve & Sheron McClung  
Max & Bernice McClurg  
Mike & Jodi McKee  
McShane Consulting  
Medler Furniture  
Jim & Mary Meinerding Family  
Janet Miller in memory of Dr.  
Charles Miller  
Patrick & Barbara Miller  
Scott & Laura Miller  
Tod & Reda Miller  
Doug & Judy Milligan  
Tim & Kristin Millspaugh  
Duane & Rhonda Monroe  
John & Linda Moore  
Keith & Wilma Morriral  
Moser Engineering  
Moser Motor Sales, Inc.  
Dr. Steve and Marla Myron  
Lee & Sharon Newman  
Pak-a-Sak  
Pennville Custom Cabinetry  
Poet Biorefining-Portland  
Portland Evening Optimist Club  
Portland Inn  
Portland Insurance Agency  
Portland Rotary Club  
Glen & Bev Priest  
Lon & Sheri Racster  
Phil & Sue Rager  
Sarah Raunecker  
Raymond James & Associates,  
Inc.  
Ned & Linda Rees  
Eric Reynolds  
Cletes Rines  
Joel & Connie Roberts

Nan Rowles  
Greg & Jane Ann Runyon  
Virginia Schenck  
Dr. Ed Schmit  
Gene & June Schmit  
Kevin & Melissa Schmidt  
Dan Schoen-Home Idea Center  
Jerald & Julia Schwomeyer  
Harry & Carolyn Scott  
SDP Manufacturing, Inc.  
Monty & Paula Sibery  
Mike & Gloria Simons  
Kelly & Jamie Smeltzer  
Gary & Claire Smith  
Bob & Lorna Snyder in honor of  
their children Kay, Lana, and  
Kent  
Don & Jane Spencer  
Mark & Cindy Strietelmeier  
Lowell & Rebecca Strohl  
Merylin Strohl  
Ned & Jean Stucky  
Charles & Vicki Tague  
Dr. Mark & Lois Tatman  
David & Meranda Teeter  
The Tire Center, Inc.  
TriCounty Surgical Associates,  
P.C.  
Tri Kappa of Portland  
University Dermatology Center  
Joann Vormohr  
W&M Manufacturing  
Rob & Mindy Weaver  
JC & Nancy Wells  
Ruth Ann Widman  
Jed & Dorothy Williamson  
Mark Wilson  
Judith Zearbaugh

## Women's Giving Circle

### Donors

Robin Alberson  
Suzie Arnold  
Janet Barrett  
Beverly Bennett  
Pam Bennett  
Dr. Carole Brigham  
Sue Bryant  
Sandy Bubp  
Jane Carlin  
Rosie Clamme  
Diane Coldren  
Sharlette Cole  
Natalie Cox  
Mary Davis  
Sharon Davis  
June Domingo  
Sue Dunn  
Barbara Downing  
Janice Durham  
Camille Elick  
Joy Fenters  
Gail Franks  
Linda Frantz  
Robbin Fullenkamp  
Deanna Gillespie  
Ethelyn Glentzer  
Gloria Green  
Cathy Habegger  
Meg Habegger  
Sharon Hammers  
Diane Hanlin  
Kay Hayes  
Carol Hedges  
Shirley Herrin  
Zola Hidy  
Marianne Horn  
Tammy Horn  
Elizabeth Hudson

Lucille Hummer  
Margie Jetter  
Phyllis Johnson  
Linda Kennedy  
Gisela LeMaster  
LaVetha Loucks  
Linda Lowe  
Miriam Ludy  
Bonnie Maitlen  
Beck Matchett  
Margaret McBride  
Jackie McCollum  
Gwen McDaniel  
Joyce Milligan  
Judy Milligan  
Mary Helen Rigby  
Cletes Rines  
Julia Schwomeyer  
Joy Scotten  
Wilburta Shannon  
Debbie Shreeve  
Heather Simpson  
State of the Heart Hospice  
Cindy Strietelmeier  
Merylin Strohl  
Janice Stucky  
Jane Switzer  
Lois Tatman  
Reda Theurer-Miller  
Deb Tipton  
Joyce Tipton  
Judith Toms-Medler  
Phylis Upp  
Alice Valentine  
Carolyn Wade  
June Wendel  
Florence Wiley-Stoner  
Eva Wyrick  
Gretchen Young  
Judith Zearbaugh  
Lou Ann Zimmerman



# DONATIONS, MEMORIALS AND CELEBRATIONS

## **Memorials**

### **IN MEMORY OF MATT AKER**

1 Shot Sports, LLC  
A. Landon Excavating, LLC  
Aker Plumbing  
Aker-Taylor Plumbing, Heating,  
and A/C, Inc.  
Michael & Linda Aker  
Jerry & Annette Alexander  
Arch Bridge Kroozers, Inc.  
Arm's Auto Body, Inc.  
Michael Ashman  
Bollenbacher & Associates, LLC  
Lynn Boolman  
David & Jennifer Boone  
City of Union City  
Clear Chiropractic Indiana, LLC  
Como Service, LLC  
Jane Crawford  
Bill & Mary Davis  
Cindy & Donald Denney  
Dunn Family Dental Care PC  
John & Georganna Ferguson  
First Merchants Corporation  
Fort Recovery Construction &  
Equipment, LLC  
Franklin's Electrical Service  
G & G Oil Company of Indiana,  
Inc.  
Dr. Malcolm George  
John & Sarona Goodrich  
Harris Mechanical  
Fred Hines  
Jeff & Tammy Horn  
Christopher & Lisa Horner  
Dr. Natalie Hosier  
Indiana Fire Chiefs Association  
Inman Insurance, Inc.  
Inman U-Loc Storage  
Jay County Beverage, Inc.

Jay County REMC  
Jay County Sheriff's Reserve  
Jay Financial Advisors, Inc.  
Kevin Keller  
Jacob & Amy Link  
Loy Auction and Realty  
Randy & Tamala Mann  
Norman & Cathy McCowan  
Brent & Whitney Mosby  
Moser Engineering  
Dale Moyer  
Larry & Cindy Newton, Jr.  
Keith & Melissa Osterholt  
Pak-A-Sak  
Patriot Fitness  
Pioneer Packaging, LLC  
Poet Biorefining - Portland  
David Poole  
Kelly & Andrea Poore  
Portland Evening Optimist Club  
Portland Fire Department  
Portland Motor Parts, Inc.  
Portland Veterinary Clinic, Inc.  
Portland Volunteer Firemen, Inc.  
Redkey Volunteer Fire  
Department  
Dwight Rines  
Lora & Donnie Schlosser  
Edward Schmit  
Shawver Auctioneering, Real  
Estate, & ULock, LLC  
Paula & Monty Sibery  
Gregory & Randi Stevens  
TJ's Concrete Work, LLC  
Guy Tressler Excavating, LLC  
Tri-State Gas Engine & Tractor  
Association, Inc.  
Kindra Webster  
Nichole Wickey  
Williams Auto Parts, Inc.  
Williamson Spencer and Penrod

Funeral Homes, LLC  
William & Angela Yount

### **IN MEMORY OF JOHN BARRETT**

John & Dr. Carole Brigham  
Bob & Rosie Clamme  
Bob & Lorna Snyder

### **IN MEMORY OF CARL BIMEL, SR.**

Carl Bimel, Jr. Estate

### **IN MEMORY OF MARY BRYANT**

Dennis & Marianne Horn  
Richard & Loretta Zeigler

### **IN MEMORY OF MARIAN BUTCHER LEE**

Betty Stone

### **IN MEMORY OF EZRA "JIGGS" BYRUM**

Bob & Rosie Clamme

### **IN MEMORY OF DR. DANIEL J. CUMMISKEY**

Gail Altekruse  
Jack & Norene Arnold  
Jennifer Bailey  
Timothy & Beth Ann Bloom  
William & Connie Brown  
Dianna Budd  
Charity Cummiskey  
F.W.M.S. Foundation, Inc.  
Fort Wayne Medical Education  
Program  
Fort Wayne Radiology  
Association, LLC  
Renee Humbert

Margaret Kiester  
Sherri Kaffenberger  
Christopher & Kirsten LaSalle  
Kurt & Kristie Leffers  
Brian & LeAnn Millard  
Kim & Debra Randall  
Stanford & Susan Rice  
Rex & Kathy Synesall  
Jonathan Walker

### **IN MEMORY OF JACKIE DELAUTER**

Merylin Strohl  
Alpha Associate Chapter of  
Kappa Kappa Kappa

### **IN MEMORY OF LEO EADS**

Bill & Kim McAbee

### **IN MEMORY OF RITA FAIRCHILD**

Donna Bailey

### **IN MEMORY OF KATHLEEN GALBRAITH**

Mark Wilson

### **IN MEMORY OF DR. EUGENE GILLUM**

Bob & Lorna Snyder

### **IN MEMORY OF JOE GLENTZER**

Larry & Karen Barnette  
Bill & Becky Hinkle  
Dennis & Marianne Horn  
Barry & Elizabeth Hudson  
Susan Knight & Mark Hood  
Ross & Sue Lawrence  
Catherine Myers  
John & Martha Nill  
John Stockton

### **IN MEMORY OF PHYLLIS GRIFFEY**

Rodney & Patricia Hayden  
Bob & Jean Hiller  
Wanda Knuckles

### **IN MEMORY OF NANCY HAMPSON**

Bud & June Wendel

### **IN MEMORY OF ROBERT HAYDEN**

Tammy Bogenschutz  
Angie Hayden  
Pete & Shirley Hayden  
Kristi Hayden  
Melinda Hayden  
Tim Hayden  
Charlie Hill  
Doug Hill  
Rhonda Monroe  
Johnny Pearson  
Tonya Snyder  
Susan Somers

### **IN MEMORY OF REBECCA MUKISA HEARE**

Bill & Kim McAbee Family

### **IN MEMORY OF ZACK HUMMER**

Robert & Denice Bell  
Bart & Kelly Brandenburg  
Timothy & Emma Chamberlain  
Breanna Dahlstrom  
Jerry & Heather Garcia  
Theresa Inman  
Emily & James Jones  
Daniel & Juli Kahlig  
Kimberly Kerber

# DONATIONS, MEMORIALS AND CELEBRATIONS

Justin & Lindsey Mann  
Lauren Murrell  
Portland Carryouts, LLC  
Richards Restaurant, Inc.  
Autumn Shepherd  
Chelsea Snipes & Tyler Aker  
Jeremy & Tabbi Wasson

**IN MEMORY OF LAWRENCE &  
VIOLET INMAN**  
Roger & Beverly Inman

**IN MEMORY OF VIOLET  
INMAN**

Jeff & Robin Alberson  
Bill & Mary Davis  
Brian & Joy Froberg  
Dr. Dave & Robbin Fullenkamp  
& Family  
Bruce & Deb Hosier  
Doug Inman  
Larry & Sandra Loyd  
Bill & Kim McAbee  
Cletes Rines  
Robert & Geri Schoen

**IN MEMORY OF NORMA  
KOONS**

Jay-Randolph Developmental  
Services

**IN MEMORY OF BETTY JEAN  
KUNKLE**

Joe & Susan Sommers

**IN MEMORY OF BOB  
MCCREERY**

Jim & Julie Forcum  
Phil & Linda Hoy  
Sarah McCreery & Scott Wappes  
Steve & Lori McIntosh

**6 Investing in the Community**

WACC BMIC Department

**IN MEMORY OF JAY MILLER**

Bob & Lorna Snyder  
Mark Wilson

**IN MEMORY OF JOHN MILLS**

Mark Wilson

**IN MEMORY OF JERRY  
MONROE**

Bill & Kim McAbee

**IN MEMORY OF HELEN  
MONTGOMERY**

Betty Stone

**IN MEMORY OF MARVIN  
MUHLENKAMP**

Charles & Betty Muhlenkamp

**IN MEMORY OF JOANN  
RANDALL**

Tom & Joyce Young

**IN MEMORY OF BOB READ**

Bob & Lorna Snyder

**IN MEMORY OF JOANN REES**

Carter & Vicki Leonard  
Carl & Pam Odle

**IN MEMORY OF MARJORIE  
(IMEL) RUNKLE**

Judy Zearbaugh

**IN MEMORY OF STEPHEN SAIN**

Doug & Stephanie Anderson  
Tim & Colinda Anderson  
Hollis Bolden  
Marilyn Bridges

Hya Chua  
Diana Dent  
Rhonda Fella  
Jean Gadziola  
Fred & Nancy Garringer  
Rita Giudice & Family  
Earl & Shirley Gregg  
Lynn Hale  
Stephanie Hicks  
IU Ball Memorial Hospital  
Laboratory  
Jay County Hospital Laboratory  
Staff  
Conny Knight  
LabCorp Staff - Val, Sue, Sherry,  
Troy, and Owusu  
Sherry Lanham  
Brett & Barb McClellan  
Jan McGalliard  
Dottie Quakenbush  
Jeannie Reed  
Harold Ridgway Family  
Don & Phyllis Ritchie  
Sharon Butcher Shaffer  
Gregory Turner  
Kevin, Kris, and Kameron  
Woodbury

**IN MEMORY OF RUTH  
STARLIN SCHAFFER**

Bettie & Beckie Schaffer

**IN MEMORY OF GARY  
SCHMIDT**

William & Diana Hinshaw

**IN MEMORY OF BETTY  
SCHWARTZ**

Steve & Barbara Adams  
Joe & Kathleen Allen  
Donna Bailey

Ralph & Susan Blackford  
Glen & Mary Bryant  
Bob & Rosie Clamme  
Byron & Wilma Flesher  
Lewis & Verna Heffner  
Barry & Elizabeth Hudson  
Jay County REMC Board of  
Directors & Employees

Tom & Linda Kennedy  
Kiwanis Club of Portland  
Carter & Vicki Leonard  
Thomas & Lois McCrea  
Greg & Shirley Miller  
Bonnie Mills

James & Margaret Nicholson  
Portland High School Alumni  
Class of 1966

Kenneth & Janet Ritter  
Bill & Linda Schwartz  
Leonard & Linda Schwartz  
Millard Schwartz  
Richard & Janice Schwartz  
Stitch N Chatter Quilt Club  
Mark & Lois Tatman  
Bob & Karen Vance  
Mabel Wilson-Beard  
Judy Zearbaugh

**IN MEMORY OF HELEN SKIVER**

Bob & Rosie Clamme  
Bill & Kim McAbee

**IN MEMORY OF RUTH SIBLEY**

Bill & Kim McAbee

**IN MEMORY OF ANN SMITH**

Tom & Linda Kennedy

**IN MEMORY OF PAUL MAX  
SNOW**

Bill & Kim McAbee

John & Ruby Shoemaker  
Joe & Susan Sommers  
Mark Wilson

**IN MEMORY OF DON  
STAFFORD**

Dennis & Denise Acquista

**IN MEMORY OF WILL  
SUDHOFF**

Cynthia Portteus  
Jim & Pat Sudhoff  
Sue Sudhoff

**IN MEMORY OF ROY TIPTON**

Anthony & Lee Ann Elkins  
Bruce & Heather Hedges  
Gene & Barb Lennartz  
Steve & Lori McIntosh  
Phillip Miller  
David & Deborah Minnis  
Larry & Susie Myers  
Philip & Susan Rager  
Roger & Charlene Theurer

**IN MEMORY OF JUSTIN  
VALENTINE**

Warren & Janice Lowe  
Elizabeth Wellman

**IN MEMORY OF NORM VINSON**

Norman Vinson Memorial Fund

**IN MEMORY OF DARLENE  
WALTON**

Dick & Suzie Arnold

**IN MEMORY OF JANET  
YOUNG**

Bob & Rosie Clamme



# DONATIONS, MEMORIALS AND CELEBRATIONS

## IN MEMORY OF VIRGINIA ZIMMERMAN

Bob & Lorna Snyder

## IN HONOR OF DEAN AND JULIE BARLOW

Doug & Stephanie Anderson  
Hannah Fuller

## *Celebrations*

### IN HONOR OF CAPITOLA ARMANTROUT BUBP

John & Dr. Mary Armantrout

### IN HONOR OF ABBY CHAMP'S BIRTHDAY

Dick & Suzie Arnold

### IN HONOR OF DEB ARNOLD'S BIRTHDAY

Dick & Suzie Arnold

### IN HONOR OF JESSICA DURKOVICH'S BIRTHDAY

Dick & Suzie Arnold

### IN HONOR OF DEREK ARNOLD'S BIRTHDAY

Dick & Suzie Arnold

### IN HONOR OF JOHN DURKOVICH'S BIRTHDAY

Dick & Suzie Arnold

### IN HONOR OF DR. E. JASON ARNOLD'S BIRTHDAY

Dick & Suzie Arnold

### IN HONOR OF RUSSELL LEE HESTON

Heston Family

### IN HONOR OF JEFFREY ARNOLD'S BIRTHDAY

Dick & Suzie Arnold

### IN HONOR OF NANCY LOPEZ'S RETIREMENT

Bob & Rosie Clamme

### IN HONOR OF JEFF AND DEB ARNOLD

Steve & Beverly Arnold

### IN HONOR OF JOHN AND GRETCHEN YOUNG

Tom & Joyce Young

### IN HONOR OF MISSY ARNOLD'S BIRTHDAY

Dick & Suzie Arnold

### IN HONOR OF LORETTA "LARRY" ZEIGLER'S BIRTHDAY

Bob & Rosie Clamme



## JOHN JAY CENTER FOR LEARNING

The Portland Foundation formed a study committee in 1999 to determine if Jay County wanted and/or needed a community college of its own. In 2001 the John Jay Center for Learning was born and in 2005 moved into the renovated Weiler Building, where it continues to offer classes for area residents. The Foundation's \$100,000 gift was part of a \$4 million capital campaign for the renovation of the center.

# New Endowments

**Bollenbacher & Associates, LLC Endowment Fund** – Established in 2014 by Bollenbacher & Associates, LLC., a local CPA firm. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees.

**James L. & Claudia A. Cull and Bill J. & Mary C. Davis Family Endowment Fund** – Established in 2014 by James & Claudia Cull and Bill & Mary Davis. This unrestricted endowment will provide support to Jay County organizations under the direction of the



Foundation’s Board of Trustees. Jim is a 1964 graduate of Portland High School. A Portland Foundation Scholarship helped pay for his degree in chemical engineering. Claudia is a Cleveland native and

taught elementary school children for 36 years. As residents of Cleveland Heights, they have served on numerous boards and commissions in the Cleveland area. The Davis’ are longtime Jay County business owners and civic leaders. They were owners of Limestone Products Inc. while Mary was an educator with Jay Schools and served as a member of the Foundation’s Board of Trustees. Bill served as a founding member of the Jay County Development Corporation Board of Directors as well as District 33 Representative in the Indiana General Assembly.

**Ron and Lonette Freeman Family Endowment Fund** – Established in 2014 by Ron and Loni Freeman. The Freeman’s are longtime Jay County residents and Ron is a former member of the Foundation’s Board of

**8 Investing in the Community**



Trustees, where he served as board president. A community’s needs are difficult to anticipate. The Ron and Lonette Freeman Family Endowment Fund was established to help The Portland Foundation support long-term solutions – today and tomorrow – and make a lasting investment in our community’s future. *“We*

*believe that the Foundation’s leadership knows best what the community’s needs are, not only today, but tomorrow as well. Our unrestricted endowment fund gives The Portland Foundation the liberty to meet those needs.”* – Ron and Loni Freeman

**Joyce A. Horn Scholarship Fund** – Established in 2014 by Joyce Horn, a longtime teacher at Bloomfield Elementary School. The fund shall provide scholarships to Jay County High School graduates who are majoring in Education, with preference given to those studying Elementary Education at Ball State University who attended Bloomfield Elementary School.



**Jay-Sea Scholarship Fund** – Established in 2014 by Danielle Moser. Danielle is a former Jay County resident who lost her parents Greg and Marianne Moser in a plane crash when she was in college. The fund will provide scholarships to graduates of Jay County High School and high schools in King County, Washington who have lost at least one parent.

**Juan Pablo Heart and Attitude Scholarship Fund** – Established in 2014 by the Bill and Kim McAbee Family. The fund will provide scholarships to students who have shown a heart for helping children, locally or abroad. First preference will be given to those who have been adopted. In addition to

the scholarship, recipients will be able to direct a monetary award to the charity of their choice.

**James E. Peterson Entrepreneurial Scholarship Fund** – Established in 2014 by Jim’s five children. Jim was a former member of the Foundation’s Board of



Trustees who founded the Jay Petroleum Company and the Pak-a-Sak convenience store chain. He was passionate about the community, and served on several local boards including the Jay County Fair Association and Portland Chamber of Commerce. The fund will provide scholarships to Jay County students majoring in

Entrepreneurship.

**Stephen Sain, Jr. Memorial Scholarship Fund** – Established in 2014 by Stephen’s mother, Stephanie Hicks. Stephen was killed in an automobile accident in May 2014. He was a 2010 Jay County High School graduate, and went on to study Culinary Arts at Ivy Tech. He loved to cook, and was a chef at Lil’ Bistro in Redkey. He also had a passion for sports, and was a member of a local adult softball league. The fund shall provide scholarships to Jay County students, with preference given to those majoring in Culinary Arts.



**Youth for Christ Endowment Fund** – Established in 2014 by Douglas Inman. The purpose of the fund is to provide support for the BiGJAWs Chapter of Youth for Christ.

# Funds of The Portland Foundation

The Foundation is made up of many endowments, or “funds.” Each was established with a separate, simple agreement. Although pooled for investment purposes to benefit from economies of scale, each fund is accounted for separately.

You can establish your own fund or add to an existing endowment in The Portland Foundation. Gifts of any size can be added at any time. The Foundation currently administers 319 funds.



Edward and Orpha Zearbaugh

## **ADMINISTRATIVE FUNDS**

*Funds have been established to provide support of the administrative expense of the Foundation.*

### **50<sup>th</sup> Anniversary Administrative Endowment \$40,240**

Established in 2001 by the Foundation board with gifts received in honor of The Portland Foundation’s 50<sup>th</sup> Anniversary.



Marian Abromson

### **Ann H. Goodrich Administrative Endowment \$94,179**

Established in 1999 by Ann H. Goodrich, philanthropist and civic leader. The fund is to provide support for the operation of the Foundation.



Russell H. Ashton

### **Administrative Endowment First Merchants Bank \$394,793**

Established in 1999 through matching funds from Lilly Endowment’s GIFT III Initiative. The fund is to provide support for the operation of the Foundation.



Charles A. Baird

### **Administrative Endowment MainSource Bank \$274,019**

Established in 1999 through matching funds from Lilly Endowment’s GIFT III Initiative. The fund is to provide support for the operation of the Foundation.

### **Hugh N. Ronald, Jr. Memorial Trust \$52,457**

Established in 1983 by the Graphic Printing Company, publishers of The Commercial Review. Mr. Ronald was the former publisher and

president of the firm as well as co-founder of The Portland Foundation. The fund is to assist in the administrative expense of running the Foundation.

### **Edward A. and Orpha M. Zearbaugh Memorial Endowment Fund \$4,560**

Established in 2011 by Dale and Ruth Ann Widman in memory of Mrs. Widman’s parents. Mr. and Mrs. Zearbaugh were long-time Portland residents and were active in the community. The fund is to provide support for the operation of the Foundation.

**ADMINISTRATIVE FUNDS TOTAL \$860,248**

## **UNRESTRICTED FUNDS**

*Unrestricted funds enable the Foundation to respond to changes and opportunities in the community in a proactive manner. Donors who create and support these funds understand that unforeseen events and situations are inevitable, and the Foundation needs flexibility in addressing them. The donor allows the Board of Trustees the freedom to choose the grant recipients.*

### **Abromson-Fleming Memorial Trust \$795,744**

Established in 1975 by Mrs. Marian F. Abromson in memory of her father, James Fleming, a local attorney and civic leader.

### **James and Marian Abromson Memorial Trust \$23,129**

Established in 1989 by Suzanne A. Joiner as a living memorial to her parents. Mr. and Mrs.

Abromson were local business and civic leaders and both served as Foundation trustees.

### **Russell H. Ashton, Ruth L. Ashton and Richard W. Ashton Memorial Trust Fund First Merchants Bank \$1,391**

Established in 1996 by Richard W. Ashton as a memorial to his parents. Mr. Ashton worked as a salesman and Mrs. Ashton was a homemaker.

### **Russell H. Ashton, Ruth L. Ashton and Richard W. Ashton Memorial Trust Fund MainSource Bank \$11,654**

Established in 2006 by the will of Richard W. Ashton as a memorial to his parents and himself.

### **Kelly and Margaret Baggs Endowment \$993,366**

Established in 2010 by Margaret Baggs. Mr. and Mrs. Baggs were responsible for the creation of the nature trails at Weiler-Wilson Park in Portland.

### **Charles A. Baird Trust \$20,744**

Established in 1955 by Mr. Baird. He was the owner of the Baird Funeral Home and was one of the Foundation’s first trustees.

### **Charles & Helen Barrenbrugge Memorial General Charitable Trust \$111,129**

Established in 2008 by the Helen Barrenbrugge Estate. The fund shall be used for general public purposes of Jay County and the surrounding community.



**Carl Bimel Fund** **\$217,602**  
Established in 1980 by Mr. Bimel's will. Mr. Bimel's family owned the Bimel Spoke and Wheel Factory.

**Bollenbacher & Associates, LLC Endowment Fund** **\$1,543**  
Established in 2014 by Bollenbacher & Associates, LLC., a local CPA firm. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

**John and Dr. Carole Brigham Fund** **\$149,575**  
Established in 2002 by John and Carole Brigham. John is a retired banker and former Foundation trustee. Carole is a retired nursing professor at Ball State University.

**William Bynum Memorial Fund** **\$1,154**  
Established in 2000 by Maxwell Naas through the Naas Family Charitable Endowment. Mr. Bynum was a longtime executive at Naas Foods, Inc. in Portland.

**Lawrence H. and Mary Jane Calhoun Memorial Fund** **\$151,676**  
Established in 2007 by the Mary Jane Calhoun Estate. Mr. Calhoun was a local pharmacist for many years. He first became associated with Syphers Brothers Drug Store in 1929 and became a partner in 1950. The store later became known as Calhoun Drugs when Lawrence and his wife, Mary Jane, took over complete ownership. The store closed in 1971.

**Community Enhancement Endowment Fund** **\$387,776**  
Established in 2001 by the Foundation Board with gifts received towards the Endowment's \$2 million challenge match under Lilly Endowment's GIFT V Initiative.

**James L. & Claudia A. Cull and Bill J. & Mary C. Davis Family Endowment Fund** **\$25,590**  
Established in 2014 by James & Claudia Cull and Bill & Mary Davis. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. Jim is a 1964 graduate of Portland High School. A Portland Foundation Scholarship helped pay for his degree in chemical engineering. Claudia is a Cleveland native and taught elementary school children for 36 years. As residents of Cleveland Heights, they have served on numerous boards and commissions in the Cleveland area. The Davis' were longtime Jay County business owners and civic leaders. They were owners of Limestone Products Inc. while Mary was an educator with Jay Schools and served as a member of the Foundation's Board of Trustees and Bill served as a founding member of the Jay County Development Corporation Board of Directors as well as District 33 Representative in the Indiana General Assembly.

**Ted C. Fleming and Alma M. Fleming Endowment Fund** **\$269,641**  
Established in 2013 by the Ted Fleming Estate as a memorial to himself and his sister. Alma owned the Jay County Abstract Company and Ted was an employee of the company.

**Phil and Linda Frantz Family Endowment Fund** **\$8,920**  
Established in 2009 by Linda Frantz as an unrestricted fund in honor of her husband, Phil Frantz's 65<sup>th</sup> birthday. Phil is a former Foundation trustee.

**Ron and Lonette Freeman Family Endowment Fund** **\$3,647**  
Established in 2014 by Ron and Loni Freeman. This unrestricted endowment will provide support to Jay County organizations under the

direction of the Foundation's Board of Trustees. The Freeman's are longtime Jay County residents and Ron is a former member of the Foundation's Board of Trustees, where he served as board president.

**Charles W. Geeting Memorial Trust** **\$25,573**  
Established in 1976 through the will of Mr. Geeting, a Madison Township farmer who asked that his gift would especially benefit children.

**General Memorial Fund First Merchants Bank** **\$8,229**  
Established in 1955 at First National Bank by the Foundation's Board of Trustees as a depository of memorial gifts made by individuals, corporations and other contributors and is used for general purposes of the Foundation.

**General Memorial Fund MainSource Bank** **\$3,761**  
Established in 1955 at MainSource Bank by the Foundation's Board of Trustees as a depository of memorial gifts made by individuals, corporations and other contributors and is used for general purposes of the Foundation.

**General Unrestricted Fund First Merchants Bank** **\$3,447**  
Established in 1996 at First Merchants Bank by the Foundation's Board of Trustees as a depository of gifts that are not directed to a specific fund and is used for general purposes of the Foundation.

**General Unrestricted Fund MainSource Bank** **\$1,454**  
Established in 1996 at MainSource Bank by the Foundation's Board of Trustees as a depository of gifts that are not directed to a specific fund and is used for general purposes of the Foundation.



Charles Barrenbrugge



John and Carole Brigham



William Bynum



Lawrence and Mary Calhoun



James and Claudia Cull



Bill and Mary Davis



Jane & Gene  
Gillum

**Eugene M. & Jane Anne Gillum  
Endowment Fund \$320,124**

Established in 2008 by Gene and Jane Gillum. Gene was a physician in the community for nearly 40 years. Jane worked alongside her husband as the office manager for his medical practice.



Vadia Hall

**Bertha and Ralph Green – Helen and  
Tony Saffer Memorial Trust Fund \$25,906**

Established in 1999 by the will of Mrs. Saffer.



Bob and  
Frances  
Leggett

**Donald A. Hall Memorial Trust \$56,526**

Established in 1981 by Mr. Hall's family. Mr. Hall was a former President of the Portland Forge.

**Donald and Vadia Hall Trust \$2,320,179**

Established in 1981 by Vadia Hall, daughter of Portland Foundry co-owner L. G. Holmes and widow of Donald A. Hall, former Portland Forge President and civic leader.



James E.  
Luginbill

**Lee G. and Corinne Hall Fund \$231,022**

Established in 1980 by Mr. Hall as a living memorial to his wife, Corinne, a longtime civic leader. Mr. Hall, a former Portland Forge president, was also a civic leader.

**Margaret and John Hardy, Jr. Fund  
\$19,530**

Established in 2006 by Margaret Hardy as a memorial to her husband.

**Barry and Elizabeth Hudson  
Family Fund \$172,697**

Established in 2002 by Barry and Elizabeth Hudson, local civic and business leaders.

**John J. and Grace R. Jaqua  
Endowment Fund \$11,857**

Established in 1999 upon the death of Mr. Jaqua, co-founder of the Foundation. Mr.

Jaqua was the former president of Citizens Bank and a civic leader in Portland. Mrs. Jaqua was a longtime civic leader.

**Charles and Ruth Joos Fund \$119,428**

Established in 2010 by the Ruth Joos Estate.

**Bob W. & Frances M. Leggett  
Endowment Fund \$373,495**

Established in 2008 by the will of Bob W. Leggett. The fund shall be used for unrestricted charitable purposes.

**Lilly Endowment Fund  
First Merchants Bank \$665,139**

Established in 1993 by the Foundation board. The trust was funded with additional money from Lilly Endowment's GIFT Initiative.

**Lilly Endowment Fund  
MainSource Bank \$382,055**

Established in 1992 by the Foundation board. The trust was funded with additional money from Lilly Endowment's GIFT Initiative.

**James E. Luginbill Memorial Fund \$2,328**

Established in 2005 by The Graphic Printing Co., Inc. in memory of three-term Portland Mayor, Jim Luginbill. A World War II veteran, Mayor Luginbill spearheaded economic development efforts to bring hundreds of jobs to Jay County.

**Jim and Jean Luginbill  
Endowment Fund \$28,811**

Established in 2005 by the will of Jim Luginbill.

**MainSource Bank Endowment Fund \$19,847**

Established in 2002 by MainSource Bank. The Foundation traces its relationship with

the bank back to 1951 when the first trust was established with Peoples Bank.

**J. Murl and Opal (Smith) May  
Memorial Fund \$30,155**

Established in 2001 by their children, Mary May Geeting, Paul M. May, Ruby May Geeting, and Ralph F. May. Mr. and Mrs. May were lifetime residents of Jay County and were Madison Township farmers. Mr. May was a community leader and served on the Jay County Fair Association Board of Directors.

**Meshberger Brothers Stone  
Corporation Fund \$136,660**

Established in 1997 by Meshberger Brothers Stone Corporation in honor of its employees and as a thank you to its Jay County customers.

**Greg and Marianne Moser  
Family Fund \$331,031**

Established in 2002 by Greg and Marianne Moser, local industrialists and civic leaders.

**Maxwell N. Naas and Cornelia S. Naas  
Charitable Trust \$156,792**

Established in 1984 by Mr. & Mrs. Naas, both civic leaders in the community. Mr. Naas was a former Foundation trustee as well as former president of Naas Food.

**Gladys Thomas Pearson  
Memorial Trust \$10,016**

Established in 1983 by Mrs. Pearson's family as a memorial to her concern for the improvement of quality of life. Mrs. Pearson was a longtime retail clerk.

**Jacquín S. Peterson Memorial  
Endowment Fund \$13,238**

Established in 2003 by James Peterson in celebration of Jackie's life as a wife and mother.



J. Murl and  
Opal (Smith)  
May



Greg and  
Marianne  
Moser



Jacquín S.  
Peterson



Glen E. Pyle



Elizabeth A. Starbuck

**Earl G., Genevra J., and Glen E. Pyle Endowment Fund \$18,867**

Established in 2013 by the Glen Pyle Estate as a memorial to himself and his parents. Glen was a magician and performed as "Gomer the Clown," visiting Fort Wayne area nursing homes and hospitals.

**Board of Trustees Endowment Fund \$30,406**

Established in 2006 by The Portland Foundation's Board of Trustees as a vehicle for past and present trustees to show their financial commitment to the Foundation.



Fred Stultz

**Lydia Naas Raunecker Charitable Trust \$20,588**

Established in 1978 by Mrs. Raunecker's father, Maxwell N. Naas, in memory of his daughter who died in 1977. Mrs. Raunecker was an active community leader who worked especially with children.



Joseph & Marlene Suhr

**Sara Haynes Ronald Fund \$57,966**

Established in 1994 from proceeds received from the Sara E. Ronald Charitable Remainder Unitrust.

**Elizabeth A. Starbuck Endowment \$1,463,420**

Established in 2012 by the will of Elizabeth Starbuck. Miss Starbuck was a retired banker, whose family established the Peoples Bank (now MainSource Bank) in Portland. Her estate gift of \$4.9 million is the largest gift ever received by the Foundation.



Glen & Martina Theurer

**Bud and Florence (Limbert) Study Endowment Fund \$61,791**

Established in 2002 by Robert "Bud" Study as a memorial to his wife.

**Fred M. Stultz Endowment Fund \$148,725**

Established in 2002 by a trust created upon Mr. Stultz's death in 1985. A Jay County native, Fred was a longtime Jay County farmer who was also active in local politics. He sold a portion of his land holdings for the creation of the Jay County Conservation Club.

**Joseph T. and Marlene A. (Frahm) Suhr Memorial Fund \$4,007**

Established in 2001 by Joseph Suhr, and his four daughters, Dawn D. Suhr Greenwood, Valerie L. Suhr Aspy, Julie B. Suhr, and Jodi M. Suhr Trippany in celebration of Marlene's life as a wife and mother.

**Walter A. Suman Fund \$19,422**

Established in 1958 by Mr. Suman's will. Walter was an employee of the Creamery Package Co., a manufacturer of wooden butter tubs in Portland.

**Glen and Martina Theurer Endowment Fund \$23,571**

Established in 2003 by Glen and Martina Theurer. Glen was a retired telephone company employee and Martina was a retired nurse.

**Virgil B. and Josephine H. Thomas Memorial Fund \$564,946**

Established in 1998 by the will of Betty Kovaluk in memory of her parents. Mr. Thomas was a trust officer at Citizens Bank for many years.

**Katherine Louise Timmonds Trust \$1,655**

Established in 1969 by Miss Timmonds' sister, Carrie Estelle Timmonds. Katherine was a longtime librarian in the community.

**Wasmuth Trust Fund \$90,277**

Established in 1983 by Mr. Lou Wasmuth as a living memorial to his interest in the welfare of Portland. He was a longtime community leader and former owner of Portland Motor Parts. Lou asked that when funds were used that his wife Eula and son Alex be recognized.



Virgil B. Thomas

**J. Arthur Williams-Orville Easterday Trust \$31,704**

Established in 1952 by the Jay Garment Company. This is one of the first two original trusts of The Portland Foundation and the first to be funded. The trust was established as a memorial to Mr. Williams and Mr. Easterday, founders of the Jay Garment Company. Both men were business and civic leaders. The trust was originally established to fund scholarships but was amended in 1978.



Velma Beard

**Phyllis M. Badders Williams Endowment Fund \$1,202**

Established in 1999 by Maxwell Naas through the Naas Family Charitable Endowment. Mrs. Williams was a longtime friend of the Naas family.



Clyde E. Geeting

**Young Family Trust \$16,758**

Established in 1996 by John G. and Gretchen Young in honor of John's father, R. Dwight Young, a businessman and civic leader.

**UNRESTRICTED FUNDS TOTAL \$11,198,886**

**FIELD OF INTEREST FUNDS**

*Some donors prefer to designate broad areas of interest - education, the arts, economic development, for example - but want the Foundation to select grant recipients within the specified fields of interest.*





Robert M. Gillespie

**1776 Fund \$10,421**  
Established in 2002 with proceeds from the performance of the musical "1776" to honor the one-year anniversary of the September 11, 2001 terrorist attacks on the United States. The fund is to provide support of the county's emergency service agencies.

**Paul and Velma Beard Memorial Fund \$1,243**

Established in 1995 by Richard and Jan Arnold as a memorial to Jan's parents. Mr. & Mrs. Beard were lifelong Jay County residents who were active in the community. The fund is to provide assistance to elderly residents of Jay County.



Joseph F. Vormohr

**Cincinnatus League Endowment \$9,623**  
Established in 1997 by the Cincinnatus League. The fund is to provide assistance to elderly residents of Jay County.

**Fund For a More Attractive Community Trust \$24,979**

Established in 1961 by Hugh N. Ronald, a co-founder of The Portland Foundation and executive of the Jay Garment Company. The fund is for the betterment and beautification of Portland.



Bill and Ruby Hudson

**Clyde E. Geeting Memorial Trust \$91,510**  
Established in 1974 by Mr. Geeting's sister, Ona M. Myers. Mr. Geeting was a Jay County teacher who deeded his farm to the Foundation. The fund is for aid to the needy as well as aid to the local library and historical facilities.

**Robert M. and Frances O. Gillespie Educational Trust \$50,317**

Established in 2005 by the will of Frances O. Gillespie. In 1958, the Gillespies partnered with Charles and Florence Coldren and Harold and Alma Green to establish Jay County's first classes for children with special needs. That class eventually grew into Jay-Randolph



Dean & Margie Jetter

Developmental Services. This fund is to support the promotion of the education of children who have an intellectual or developmental disability.

**Ralph and Bertha Green – Tony and Helen Saffer Fund For the Elderly \$22,201**

Established in 1998 by the will of Helen Saffer. The fund is to provide support for the elderly of Jay County.

**Mel and Evelyn Hanlin Prevention of Cruelty to Animals Fund \$12,224**

Established in 1994 by Mr. Hanlin, president of Hanlin Rexall Drugs. The fund is to help organizations concerned with the welfare and treatment of animals.

**The Harold Rex and Kiku Hardwick Prevention of Cruelty to Animals Fund \$12,429**

Established in 1992 by Mrs. Hardwick as a memorial to her husband with whom she shared a love of animals. The fund is to provide support for organizations concerned with the treatment and welfare of stray and homeless animals.

**William and Ruby Hudson Endowment \$6,849**

Established in 2007 by James R. Hudson in memory of his parents. The purpose of the fund is to provide support to organizations which most positively impact the agricultural community.

**Jay County Endowment for Literacy \$9,180**

Established in 2004 by the Jay County Literacy Coalition. The purpose of the fund is to provide support to those organizations which most positively impact literacy in Jay County.

**Jean Leslie Jaqua Fund \$5,102**

Established in 1958 by the will of Mr. Jaqua, an invalid who asked that the fund provide support for handicapped children in the community.

**New Corydon Sports Club Fund \$3,978**

Established in 2009 by New Corydon Sports Club, Inc. The purpose of the fund is to provide support for community functions for all age groups in New Corydon and/or Wabash Township, including but not limited to sports and recreational activities.

**Elizabeth A. Starbuck Fund for the Elderly \$168,893**

Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for programs and projects that positively affect elderly citizens in Jay County.

**Ruth Starlin Schafer Fund to Assist Aspiring Artists \$67,907**

Established in 1998 by C. Justin Schafer as a tribute to Ruth Starlin Schafer in recognition of her career as an artist and dedicated teacher of aspiring artists. The fund is to provide funding to those interested in advancing their education and/or experience in drawing or painting works of art.

**Virgil B. and Josephine H. Thomas Educational Fund \$226,699**

Established in 1999 by the will of Betty Kovaluk in memory of her parents. This fund is used to support the educational programs of the Foundation, including the Care and Share Philanthropy Program for third grade, the sixth grade College Visitation, and the Teacher Creativity Mini-Grant Program.

**Joseph F. Vormohr Memorial Fund \$5,645**

Established in 2000 by Joann Vormohr as a memorial to her husband, a longtime Portland physician. The fund is to provide support for the elderly.

**John F. Wible Memorial Fund \$163,341**

Established in 2001 by Judith L. Wible, M.D. in

memory of her father, Dr. John F. Wible, a sensory impaired engineer. The purpose of the fund is to provide support for the education of sensory impaired children, including providing scholarships to Jay County High School graduates pursuing a degree in the field of Special Education, supporting the Jay School Corporation's Hearing Impaired Program, and supporting the Jay County Early Childhood Intervention Program.

**FIELD OF INTEREST FUNDS TOTAL**

**\$892,541**

**DONOR ADVISED FUNDS**

*These funds allow donors to recommend specific nonprofit organizations or programs to support, and The Foundation takes the recommendations under advisement in determining grant recipients. Donor advised funds are especially useful to donors who want to take a charitable deduction in one year and make recommendations over several years.*

**Pete Brewster Donor Advised Fund \$146**  
Established in 2012 by the Friends of Pete Brewster. The fund is to support causes held dear by Mr. Brewster.

**Inman Family Endowment \$15,687**  
Established in 2005 by Douglas L. and Alicia J. Inman in memory of Regina (Susie) Inman.

**MDJ Donor Advised Fund \$5,799**  
Established in 2008 by Dean & Margie Jetter. The donors make recommendations on expenditures from this fund.

**Moser Family Memorial Trust \$96,263**  
Established in 2003 by the family of Greg and Marianne Moser, industrial and civic leaders who were killed in a plane crash in May 2003. The fund is to provide support to those causes Greg and Marianne held dear.

**14 Investing in the Community**

**Naas Family Charitable Foundation Trust \$652,305**  
Established in 1996 by Maxwell Naas. The donor makes recommendations on expenditures from the fund.

**Patriots Remembered Fund \$2,729**  
Established in 2007 by the Jay School Corporation to provide support for charitable causes promoting the field of education in Jay County.

**Judith A. Sipe Endowment Fund \$133,746**  
Established in 2013 by the Judith Sipe Estate. The fund will provide support for projects at the Jay County Hospital, where Judy served as an employee for many years.

**Barb Wilkinson Memorial Fund \$2,511**  
Established in 2005 by the Epsilon Phi Chapter of Delta Theta Tau Sorority in memory of Barb who served as the managing editor of The Commercial Review and was an active member of Jay Civic Theatre and Delta Theta Tau. This fund is to provide support for charitable causes as determined by the donor.

**DONOR ADVISED FUNDS TOTAL \$909,186**

**RESTRICTED FUNDS**

*These funds give donors the ability to support specific eligible organizations. The donor may name one or more particular agencies or institutions to receive grants.*

**James J. and Marian F. Abromson Charitable Endowment For The Arts \$105,721**  
Established in 1989 by Suzanne A. Joiner in cooperation with the Indiana Educational, Cultural and Fine Arts Foundation of Fort Wayne as a memorial to her parents, recognizing their longtime interest and support of the local arts.

**Asbury United Methodist Church Administrative Expense Fund \$1,134,310**  
Established in 2002 to provide support for administrative expenses of Asbury United Methodist Church.

**Charles & Helen Barrenbrugge Arts Place Building Fund \$52,130**  
Established in 2008 by the Helen Barrenbrugge Estate. The fund shall provide support to Arts Place for capital improvements including real estate and personal property maintenance and acquisition.

**Charles & Helen Barrenbrugge Jay County Boys Club Building Fund \$28,466**  
Established in 2008 by the Helen Barrenbrugge Estate. The fund shall be to create a capital improvement fund for the Jay Community Center Boys Club.

**Bryant Community Center Endowment Fund \$5,673**  
Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the community center.

**Alwyn Carder Fund \$323,576**  
Established in 2004 by the will of Mr. Carder. A high school teacher for many years, Mr. Carder was also very active in preserving the history of Redkey and Jay County. This endowment fund is to provide support for the Jay County Historical Society and Museum.

**Tom Casey Immaculate Conception Church Children's Fund \$8,198**  
Established in 1997 by Sue Casey in memory of her husband. The fund is to provide support to the church's children's choir and children's religious education.



Judy Sipe



Zackery Hummer

**Jack Cole Fund For Volunteers Endowment** \$6,149  
Established in 1996 by the Foundation Board of Trustees in honor of Mr. Cole and his dedication and service as the Foundation's first executive director.

**Community Seasonal Decoration Endowment Fund** \$65,630  
Established in 1998 by the Portland Area Chamber of Commerce. The fund is to provide support for the community's seasonal decorations.



Elizabeth Hudson

**Dunkirk Endowment Fund** \$14,908  
Established in 2007 by the Foundation Board of Trustees to provide support to organizations and projects benefiting Dunkirk, Indiana.

**Dunkirk Scout Cabin Endowment Fund** \$2,794  
Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the scout cabin.

**Freedom Park Endowment** \$68,921  
Established in 2005 by the Foundation Board of Trustees. The purpose of the fund is to provide support for the upkeep and maintenance of Freedom Park, a veterans memorial park located in Portland.

**Friends of Jay County Agriculture Endowment** \$129,826  
Established in 2007 by the Foundation Board of Trustees. The fund is to provide support to organizations which most positively impact the field of agriculture in Jay County.

**Friends of Jay County Agriculture Fund** \$12,250  
Established in 2007 by the Foundation Board of Trustees. The fund is to receive contributions towards the promotion of the field of agriculture in Jay County.

**Friends of the Salamonias School and Park Endowment** \$8,072  
Established in 2001 by Ralph and Mildred May. The purpose of the fund is to provide support to the Salamonias School and Park.

**Gary P. Gibson Fund for Jay County Boy Scouts** \$10,046  
Established in 2010 by John and Sarona Goodrich and the Goodrich Family Foundation in honor of Gary's many years of volunteer service to Jay County boy scouts.

**Glass Museum of Dunkirk Endowment Fund** \$251,106  
Established in 1995 by the Dunkirk Public Library Board of Trustees through funds received from Dr. Donald W. Johnson in memory of his father Frank R. Johnson. Frank worked for many years as foreman of the mold shop at Indiana Glass Company. The fund is for the preservation and promotion of the Glass Museum.

**Morton S. Hawkins Community Trust** \$132,391  
Established in 1992 by the transfer of an existing trust by the Jay Circuit Court. The fund is to be used to promote the general welfare of the citizens of Jay County as determined by the Board of Managers of the Hawkins Community Trust.

**John J. and Nancy S. Hawkins Memorial Fund** \$17,591  
Established in 1995 by Ann H. Goodrich, a descendent of the Hawkins family. The fund is to provide support for the Jay County Historical Society.

**Larry and Maria Hiatt Endowment Fund** \$9,097  
Established in 2013 by Larry and Maria Hiatt. The fund is to provide support for the Jay

County Historical Society. The Hiatts serve as volunteers at the Historical Society, where Larry serves as president of the board of directors.

**Hudson Charitable Trust** \$580,596  
Established in 1999 by Barry and Elizabeth Hudson. The fund is to provide support for the John Jay Center for Learning.

**Elizabeth A. Hudson Endowment** \$5,761  
Established in 2008 by Elizabeth Hudson. The purpose of the fund shall be to provide support for mammogram screenings for women who meet the designated criteria set forth in the fund agreement.

**Zackery W. Hummer Memorial Fund** \$22,378  
Established in 2011 by Charity Leist Cumiskey in memory of her son, a 2008 Jay County High School graduate, who died in an automobile accident in August 2011. The fund is to provide scholarships to students who display similar character traits as Zack: honesty, respect for others, and a strong work ethic.

**Jay County Boys Club Zelma Bailey Endowment Fund** \$266,736  
Established in 2000 by the estate of Mrs. Bailey. The fund is to provide operating support for the Jay County Boys Club Community Center.

**Jay County Christian Academy Endowment Fund** \$2,283  
Established in 2007 by Barry and Elizabeth Hudson. The fund is to provide operating support for the Jay County Christian Academy.

**Jay County Historical Society Fund First Merchants Bank** \$20,263  
Established in 1995 by Robert and Roseamond Scott. The fund is to provide operating support for the Historical Society.



**Jay County Historical Society**  
**MainSource Bank** **\$31,857**  
 Established in 1995 by Miss Elizabeth A. Starbuck, sister of Foundation co-founder W. Haynes Starbuck. Elizabeth was a descendent of the Haynes family, one of Jay County's oldest families. The fund is to provide operating support for the Historical Society.

**Jay County Scout Cabin**  
**Endowment Fund** **\$2,870**  
 Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the scout cabin.

**Jayland Rescue Mission**  
**Endowment Fund** **\$2,817**  
 Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the rescue mission.

**Jay-Randolph Developmental Services**  
**Ann H. Goodrich Endowment Fund** **\$168,251**  
 Established in 1998 by Jay-Randolph Developmental Services through a gift from Mrs. Goodrich. The fund is to provide support of on-going programs at JRDS.

**Raymond and Vesta Juillerat**  
**Memorial Fund** **\$15,001**  
 Established in 1999 by Manon and Carol Felts in memory of Carol's parents. The fund is to provide support for the West Walnut Street Church of Christ.

**Limberlost Swamp Remembered**  
**Friends of the Limberlost Fund** **\$8,133**  
 Established in 2001 by Sidney and Frances Austin, Kenneth and Anna Marie Brunswick, Dwain and Sharen Michael, John and Constance Ronald, Sherry Studebaker, and Daniel and Anita Orr. The purpose of the fund is to provide support for the restoration, acquisition, beautification and maintenance of the Limberlost Territory.

**Ray C. and Patricia S. McKinley Fund** **\$63,131**  
 Established in 2000 by Mr. & Mrs. McKinley. The fund is to provide support to the Jay County Historical Society, the Historical Museum, and other charitable causes in the Portland community.

**Meeker Family Endowment Fund** **\$14,703**  
 Established in 1999 by J. Gordon and Catherine Meeker, longtime civic leaders in Portland. The fund is to provide support for Jay-Randolph Developmental Services.

**Dr. Bob Morrison Memorial**  
**Swim Fund** **\$11,304**  
 Established in 2007 by Rob & Mindy Weaver in memory of Bob. The purpose of the fund is to provide support to Jay County swimming organizations, including but not limited to, the Jay County High School boys and girls swim teams, and the summer and winter swim clubs.

**Museum of The Soldier**  
**Endowment Fund** **\$20,019**  
 Established in 1997 by The Graphic Printing Co. in honor of its employees who have served in the military. The fund is to provide operating support to the museum.

**Maxwell N. Naas and Cornelia S. Naas Boys**  
**Club Community Center**  
**Building Fund** **\$49,603**  
 Established in 1988 as a continuing memorial of the Naas' interest in the recreational opportunities afforded the youth of Jay County through the Boys Club Community Center.

**Maxwell N. Naas and Cornelia S. Naas**  
**Jay County Arts Council Fund** **\$60,266**  
 Established in 1988 as a continuing memorial of the Naas' interest in the enrichment of the arts in Jay County, especially through the work of the Jay County Center for the Arts.

**Catherine Ochs Trust** **\$47,641**  
 Established in 1986 as a memorial to Catherine's interest in the improvement of medical care in Jay County. Catherine was a retired nurse and asked that the fund be used for the dietary needs of the hospital.

**Audrey O. Kennedy and Mildred M. Smith**  
**Old White Oak and Hillside Cemetery**  
**Endowment** **\$3,433**  
 Established in 1995 by Audrey O. Kennedy so that these smaller cemeteries would not be forgotten. The fund is to provide for the care and upkeep of these cemeteries.

**Pennville Community Center**  
**Endowment Fund** **\$2,679**  
 Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the community center.

**Pennville Endowment Fund** **\$30,931**  
 Established in 2008 by the Foundation Board of Trustees to provide support to organizations and projects benefiting Pennville, Indiana.

**Pregnancy Care Center of Jay County**  
**Endowment Fund** **\$3,556**  
 Established in 2011 by the Goodrich Family Foundation. The fund is to provide support for the Center's operation.

**Redkey Community Center**  
**Endowment Fund** **\$1,975**  
 Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the community center.

**Redkey Endowment Fund** **\$31,195**  
 Established in 2008 by the Foundation Board of Trustees to provide support to organizations and projects benefiting Redkey, Indiana.



Raymond and Vesta Juillerat



Bob Morrison



Millard & Mary Schwartz

**Hugh N. and Sara E. Ronald Trust \$56,026**  
Established in 1994 by the will of Mrs. Ronald, an active civic leader and the widow of Hugh N. Ronald, co-founder of The Portland Foundation. A lifelong patron of the arts, Sara dedicated the fund to the Jay County Arts Council.



Darla Stafford

**Helen M. (Spahr) Schafer Memorial Endowment for Jay-Randolph Developmental Services \$47,207**  
Established in 1998 by C. Justin Schafer as a memorial to Helen Schafer to recognize her interest in assisting those individuals with developmental disabilities. The fund is to provide funding for programs offered by Jay-Randolph Developmental Services.



Ben Stratton

**Millard J. and Mary F. (Betty) Schwartz Endowment Fund \$16,533**  
Established in 2008 by Millard & Betty Schwartz. The purpose of the fund shall be to provide support to the Museum of the Soldier and the Jay County 4-H Council, Inc.



Millie Stratton

**Spirit of Community Fund \$74,880**  
Established in 2012 by The Portland Foundation's Board of Trustees. The fund is to be used for sustaining levels of annual grant distributions during times of a negative stock market trend, providing emergency funding to assist with community disasters/needs without decreasing the dollars available during regular grant cycles, and providing a significant funding source as a response to a specific community project.

**Darla Stafford Endowment Fund \$17,976**  
Established in 2007 by Donald & Rebecca Stafford as a memorial to their daughter. The fund is to provide support to the Pennville Volunteer Fire Department.

**Elizabeth A. Starbuck Arts Place Fund \$1,125,954**  
Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for Arts Place.

**Elizabeth A. Starbuck Jay County Hospital Foundation Fund \$169,012**  
Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for the Jay County Hospital Foundation.

**Elizabeth A. Starbuck Jay-Randolph Developmental Services Fund \$168,769**  
Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for Jay-Randolph Developmental Services.

**Elizabeth A. Starbuck John Jay Center for Learning Fund \$281,447**  
Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for the John Jay Center for Learning.

**Julia Magill Starbuck Memorial Collection \$3,471**  
Established in 1959 by Mrs. Starbuck's husband, W. Haynes Starbuck and her children, Mr. & Mrs. William H. Starbuck and Mrs. Eleanor Wedemeier. The trust was established as a memorial to Mrs. Starbuck's painting and interest in the arts. A number of original art works were purchased and placed in the Jay County Public Library in her memory.

**Benneville (Ben) D. and Millie B. Stratton Antioch Cemetery Memorial Fund \$6,627**  
Established in 1995 by Ruth Arnold and Herbert Stratton as a memorial to their parents. The fund is for the care and upkeep of Antioch Cemetery.

**Richard A. Taylor, M.D. Memorial Fund \$1,225**  
Established in 2001 by Ann H. Goodrich and Marjorie L. Hammond in memory of Dr. Taylor. The purpose of the fund is to provide support to the Jay County Historical Museum.

**Women's Endowment \$49,020**  
Established in 2004 by the Foundation Board of Trustees. The purpose of the fund is to provide support for the Women's Giving Circle.

**Women's Giving Circle Fund \$3,481**  
Established in 2004 by the Foundation Board of Trustees as a nonpermanent fund to receive gifts on behalf of the Foundation's Women's Giving Circle. The mission of the Circle is to build a community of women philanthropists through the pooling of knowledge and resources for the purpose of providing grants to Jay County organizations and initiatives that address mutually agreeable issues.

**Youth for Christ Endowment Fund \$5,316**  
Established in 2014 by Douglas Inman. The purpose of the fund is to provide support for the BiGJAWs Chapter of Youth for Christ.

**Zion Evangelical Lutheran Church Endowment \$33,245**  
Established in 1999 by an anonymous gift. The fund is to provide support for the Zion Evangelical Lutheran Church.

**RESTRICTED FUNDS TOTAL \$5,914,426**

**SCHOLARSHIP FUNDS**

*The donor outlines the criteria for awards to deserving students so they may pursue educational opportunities.*

**Albert A. and Donna Abromson  
Scholarship Trust \$60,837**

Established in 1976 by the will of Mrs. Abromson as a living memorial to her husband, a local attorney, businessman and civic leader. The trust is to provide scholarship assistance to qualified graduates of Jay County High School.

**Matt Aker Memorial Scholarship Fund \$47,176**

Established in 2011 by Brooke Aker in memory of her husband Matt, Chief of the Portland Fire Department, who died in a motorcycle accident in April 2011. The fund is to provide scholarships to high school graduates with first preference given to graduates of Jay County High School, majoring in Law Enforcement, Conservation Enforcement, or Fire Service.

**Michael A. Alig Jay County FFA  
Memorial Scholarship \$145,901**

Established in 1991 by the Jay County Chapter of Future Farmers of America. The fund was originally established in 1985 as a memorial to Michael A. Alig. The fund is to provide scholarships to students studying agriculture.

**Alpha Associate Chapter of Kappa  
Kappa Kappa Scholarship Fund \$13,957**

Established in 1997 by the Alpha Associate Chapter in honor of its anniversary. The fund is to provide scholarships to Jay County High School graduates.

**Altrusa Scholarship Fund \$9,633**

Established in 1993 by the Altrusa Club to provide scholarship and other financial assistance to non-traditional students.

**Robert M. Anderson Scholarship Trust \$1,049**

Established in 1990 by the Jay County High School Student Council in recognition of Mr. Anderson and his many years of service and commitment to the Jay School Corporation as teacher, principal and Dean of Students.

**18 Investing in the Community**

**John L. Armantrout Science  
Scholarship Fund \$23,788**

Established in 2008 by John & Mary Armantrout. The fund shall provide scholarships for eligible Jay County High School graduates enrolled in a physical and/or biological science program.

**Janet B. Arnold Memorial  
Scholarship Fund \$16,882**

Established in 2006 by Richard D. Arnold as a memorial to his wife and her life as an educator. Jan was a teacher for over 30 years. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in elementary education.

**Dr. Ara C. and Gay B. Badders  
Scholarship Fund \$574,613**

Established in 1998 by Gay B. Badders in memory of her husband. The fund is to provide scholarships to students majoring in medical arts or education.

**Ruth Whipple Badders  
Scholarship Endowment Fund \$6,440**

Established in 2007 by Patricia S. McKinley. The fund is to provide scholarships to graduates of Jay County High School who are entering either their junior or senior year in college and majoring in education.

**Ferd and Miriam Badt  
Scholarship Fund \$38,107**

Established in 1977 by the will of Mrs. Badt as a living memorial to her husband and herself. The Badts were owners of Mosler Department Store.

**Charles Baird Scholarship Trust \$122,969**

Established in 1970 through the will of Bess M. Baird, Mr. Baird's sister. She was co-owner of the Baird Funeral Home and a civic leader.

**James and Florence Baldwin  
Scholarship Fund \$79,476**

Established in 1997 by the will of Mr. Baldwin, a

longtime auto salesman. Mrs. Baldwin worked for a local furniture business.

**Roberta Kay Beard Memorial  
Scholarship Fund \$3,223**

Established in 1997 by the Jay County High School Earth Watch Club and Ski Club in memory of Ms. Beard, who was killed in an accident at Grand Canyon National Park. The fund is to provide scholarships to students majoring in environmental or animal science.

**Howard C. Berry Vocational Trust Fund \$572**

Established in 1978 by the East Jay Junior High School Student Council in recognition of Mr. Berry's longtime service as principal of the school.

**Arnold & Eugenia Beumer  
Scholarship Fund \$31,730**

Established in 2009 by Arnold and Eugenia Beumer. The purpose of the fund shall be to provide scholarships for graduates of Jay County High School with preference given to students pursuing a degree in an agriculture related field of study.

**Jeff and Eileen Bickel Memorial  
Scholarship Fund \$3,738**

Established in 2011 by George Ronald and Mary Ellen Bickel in memory of their son and daughter-in-law who died in a plane crash in 2003. The fund is to provide scholarships to graduates of Jay County High School, who have a grade point average of at least "B" or better at time of application, and plan to attend an institution of higher learning in the state of Indiana.

**Blaine United Methodist Church  
Scholarship Fund \$7,072**

Established in 2009 by the Blaine United Methodist Church. The purpose of the fund is to provide educational scholarships for students



Matt Aker



Michael A. Alig



John Armantrout



Jan Arnold



Ruth Badders



Jeff and Eileen Bickel





Tom Casey

enrolled in a degree program to become an ordained minister.

**Eric Bricker Memorial Scholarship Fund** **\$3,582**

Established in 1999 by the Saint Mary Catholic Church. Eric was killed in an auto accident just weeks before graduation. The fund is to provide scholarships to graduates of Jay County High School.



Sharon Dues

**Bryant High School Scholarship Fund** **\$13,703**  
Established in 2010 by John and Mary Armantrout. The fund is to provide scholarships to graduates of Jay County High School who are descendents of graduates of Bryant High School.

**Alwyn Carder Scholarship Fund** **\$367,133**

Established in 2004 by the will of Mr. Carder. A high school teacher for many years, Mr. Carder was also very active in preserving the history of Redkey and Jay County. This scholarship is for students pursuing a degree in architecture, history or education.



Manon and Virginia Carol Felts

**Earl Cartwright Memorial Trust** **\$36,059**

Established in 1956 by Ethel Cartwright in memory of her husband, an accomplished opera singer and music instructor. Mrs. Cartwright was one of the original Foundation trustees and was a founder of the Portland Forge.



Donald Hanlin

**Tom Casey J.C.C.T. Memorial Trust** **\$2,505**

Established in 1997 by the Jay County Civic Theatre in memory of one of its longtime members. The fund is to provide scholarships to Jay County residents interested in advancing their education and/or experience in theatre, music, writing, photography or other arts-related fields.



Fredrick W. Hanlin

**Tom Casey Memorial Trust** **\$3,342**

Established in 1997 by The Graphic Printing Co. in memory of its longtime managing editor. The

fund is to provide scholarships to students studying journalism or theatre.

**John L. Chitwood Scholarship Fund** **\$108,122**

Established in 1968 by the will of Dr. Chitwood, a dentist in Portland for many years.

**Church Women United of Jay County Scholarship Fund** **\$16,836**

Established in 1989 as a result of the closing of the Church Women United Clothing Center. The fund is used for scholarship assistance for students seeking vocational training.

**Joe Scott Clark Memorial Scholarship Fund** **\$8,810**

Established in 1998 by John Logan in memory of Mr. Clark. The fund is to provide scholarships to Jay County High School graduates.

**Orda Graves Cook Trust** **\$2,519**

Established in 1970 by the will of Miss Cook, the daughter of a local insurance family.

**Kristan Danae Corwin Memorial Scholarship Fund** **\$18,897**

Established in 1992 by Kristan's parents, John & Kathy Corwin. Kristan was a fourth grade student when she was killed in an auto accident in 1991. The Corwins have asked that special consideration be given to students who attended Pennville Elementary School.

**Marseal T. DeWeerd, Edith T. Horn and Virgie M. Brady Memorial Scholarship Fund** **\$26,141**

Established in 2001 by the will of Marseal T. DeWeerd. The purpose of the fund is to provide scholarships to Jay County High School graduates with preference to applicants from the Penn Township area.

**Sharon Dues Memorial Scholarship Fund** **\$33,678**

Established in 2013 by Joe Dues as a memorial to his wife. Sharon was a longtime employee of the Jay School Corporation who believed strongly in the importance of education and the benefits it provides for a student's future. The fund is to provide scholarships to Jay County High School graduates.

**East Central Opportunities, Inc. Scholarship Fund** **\$12,342**

Established in 2012 through a gift from East Central Opportunities, Inc. The fund is to provide scholarships to students enrolled in a degree-seeking program at the John Jay Center for Learning.

**Della Elberson Scholarship Fund** **\$2,008**

Established in 1967 by the will of Mrs. Elberson. She and her husband, Maurice, owned Elberson Auto Parts in Portland and were civic leaders in the community.

**Tyrus Ellingwood Memorial Scholarship Fund** **\$4,694**

Established in 1995 by Tyrus' parents, Raymond and Lana Ellingwood. Tyrus was killed in a motorcycle accident in 1994 just days after graduating from Jay County High School.

**Felts-Hanlin Scholarship Fund** **\$41,150**

Established in 2010 by Donald Hanlin in honor of his mother and step-father Virginia Carol and Manon Felts and his father, Fredrick W. Hanlin. The fund is to provide scholarships to graduates of Jay County High School who have outstanding academic achievement and superior mastery of academic content.

**Russell and Mary Jane Figert  
Scholarship Fund \$61,104**

Established in 2013 by the Russell Figert Estate. Russell was a teacher and principal at Noble School and Mary Jane was a bookkeeper for several local businesses. The fund shall provide scholarships to graduates of Jay County High School.

**First Bank of Berne Scholarship Fund \$4,517**

Established in 2011 by the First Bank of Berne. The fund is to provide scholarships to Jay County High School graduates who intend to study business or a business-related major.

**Fugiett Construction Systems  
Scholarship Fund \$5,550**

Established in 1998 by Fugiett Construction Systems. The fund is to provide scholarships to students majoring in the Purdue University Construction Management program.

**Dr. Kathleen Galbraith Memorial  
Medical Scholarship Fund \$107,788**

Established in 2006 by Dr. Charlene Barton in memory of her sister. Dr. Galbraith was a physician in Portland at the time of her death. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in a medical related field.

**Edith Gaunt Memorial  
Scholarship Fund \$115,587**

Established in 1995 by the will of Miss Gaunt. The fund is to provide scholarship assistance to graduates of Jay County High School who reside in Dunkirk or Richland Township.

**Bernice Tharp Gible Memorial  
Teachers Scholarship Fund \$25,711**

Established in 2003 by a charitable gift annuity established in 1997 by Ms. Gible, a retired teacher. The fund is to provide scholarships to

Jay County High School graduates pursuing a degree in Secondary Education at Ball State University.

**Crystal R. and Patricia A. Gibson  
Scholarship Fund \$8,310**

Established in 2002 by Patricia Gibson in honor of her mother. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in the field of nursing.

**Peggy Glentzer Memorial  
Scholarship Fund \$4,997**

Established in 1998 by Community and Family Services in memory of Mrs. Glentzer. The fund is to provide scholarships to Jay County residents pursuing a career in social work.

**Eva Moore Gordon and Ernest Moore  
Scholarship Trust \$11,457**

Established in 1984 as a living memorial to her husband and herself. Mr. Moore was an employee of Haynes Milling Co. and Eva was a retired elementary school teacher. This fund is to provide scholarships to students in the field of elementary education.

**Gov. I.P. Gray Alumni Scholarship Fund \$3,275**

Established in 2006 by the Gov. I.P. Gray Alumni Association. The fund is to provide scholarships to graduates of Jay County High School with first preference given to descendants of Gray alumni.

**Jeannie Habegger Scholarship Fund \$10,789**

Established in 2007 by Ted L. Habegger as a memorial to his wife. The fund is to provide scholarships to graduates of Jay County High School.

**Weldon L. and Dorothy H. Hamma  
Scholarship Fund \$39,189**

Established in 1997 by Mr. & Mrs. Hamma, longtime owners of Hamma's Grocery. Mrs.

Hamma was the organist at Asbury United Methodist Church for many years. The fund is to provide scholarships to students studying music.

**Gladys G. Hardy Scholarship Fund \$2,016**

Established in 2013 by the Gladys Hardy Estate. Gladys spent a part of her working career as a nurse, working especially with the elderly. The fund shall provide scholarships to Jay County High School graduates studying nursing.

**James E. Hardy "Portland Panther"  
Scholarship Fund \$106,501**

Established in 1995 by James Hardy, a member of the 1945 undefeated, untied and unscored upon Panther football team.

**Edward M. Haynes Scholarship Fund \$69,908**

Established in 1952 as one of the two original trusts of The Portland Foundation. The trust was established by the Haynes Milling Co. as a memorial to its founder, a business and civic leader.

**Wayne W. and Marguerite M. Hinkle  
Scholarship Fund \$135,574**

Established in 1998 by Mr. and Mrs. Hinkle. The fund is to provide scholarships to graduates of Jay County High School with priority given to students attending Indiana University.

**Joyce A. Horn Scholarship Fund \$13,183**

Established in 2014 by Joyce Horn, a longtime teacher at Bloomfield Elementary School. The fund shall provide scholarships to Jay County High School graduates who are majoring in Education, with preference given to those studying Elementary Education at Ball State University who attended Bloomfield Elementary School.

**Frank Inman Memorial  
Scholarship Fund \$6,340**

Established in 2004 by his daughter, Kim McAbee



Dr. Kathleen Galbraith



Peggy Glentzer



Jeannie Habegger



Gladys Hardy



Joyce A. Horn



Frank Inman

in honor of her father. Mr. Inman was a Portland businessman and longtime youth advocate. This fund is to award a scholarship to a high school graduate who exemplifies the characteristics by which Mr. Inman led his life, with first preference given to members of the Rock Student Ministries at the Rock Missionary Church.

**Inman-Myers Scholarship Trust \$9,015**

Established in 1996 by Roger and Beverly Inman in honor of their parents, Lawrence and Violet Inman and Russell and Catherine Myers. The fund is to provide scholarships to students studying business at a four-year college in Indiana.



Russell and Catherine Myers

**Jay County AIDS Task Force, Inc. Scholarship Fund \$2,655**

Established in 2001 by the Jay County AIDS Task Force Board of Directors. The purpose of the fund is to provide scholarships to Jay County High School graduates majoring in a post-baccalaureate medical field.

**Jay County French Connection Scholarship Fund \$6,658**

Established in 1993 by Mrs. Tuesday Edwards, a former French teacher at Jay County High School. The scholarship is to assist students who have excelled in French while in high school and who plan to study at least one year of French in college.



Ernest & Martha Loy

**Jay County High School Alumni Association Scholarship Fund \$6,524**

Established in 2005 by the Jay County High School Alumni Association. The fund is to provide scholarships to graduates of Jay County High School.

**Jay County Hospital Auxiliary Scholarship Fund \$66,755**

Established in 1994 by the hospital auxiliary to provide scholarships to students pursuing a degree in a health related field.



Melissa D. "Missy" Lee

**Jay Lodge #87 Free and Accepted Masons, F. Edward and Marcelle Smith Scholarship Fund \$26,185**

Established in 2001 by the will of F. Edward Smith. The purpose of the fund is to provide scholarships to graduates of Jay County High School who are descendants of Jay Lodge #87 Free and Accepted Masons members.

**Jay-Sea Scholarship Fund \$84,164**

Established in 2014 by Danielle Moser. Danielle is a former Jay County resident who lost her parents Greg and Marianne Moser in a plane crash when she was in college. The fund will provide scholarships to graduates of Jay County High School and high schools in King County, Washington who have lost at least one parent.

**Clarence O. Jelleff Scholarship Fund \$73,285**

Established in 1975 through the will of Mr. Jelleff, a longtime farmer in Bearcreek Township.

**John Jay Center for Learning Scholarship Fund \$5,784**

Established in 2011 by the John Jay Center for Learning, Inc. Board of Directors. The fund is to provide scholarships to Jay County residents who are pursuing a higher education degree through John Jay Center for Learning.

**Charles and Ruth Joos Scholarship Fund \$179,397**

Established in 2010 by the Ruth Joos Estate. The fund is to provide scholarships to graduates of Jay County High School, who are sophomores, juniors, or seniors in college.

**F. Dale Jordan Scholarship Fund \$14,516**

Established in 1997 by the will of Helen Jordan as a memorial to her husband, owner of Jordan Excavating. The fund is to provide scholarships to students studying mechanical trades and nursing.

**Juan Pablo Heart and Attitude Scholarship Fund \$2,634**

Established in 2014 by the Bill and Kim McAbee Family. The fund will provide scholarships to students who have shown a heart for helping children, locally or abroad. First preference will be given to those who have been adopted. In addition to the scholarship, recipients will be able to direct a monetary award to the charity of their choice.

**Knights of Pythias Red Cross Lodge #88 Scholarship Fund \$22,279**

Established in 1998 by the Knights of Pythias Red Cross Lodge #88. The fund is to provide scholarships to descendants of lodge members.

**Melissa D. "Missy" Lee Memorial Scholarship Fund \$10,011**

Established in 2001 by her husband, Larry A. Lee in memory of Missy, a math teacher and girls basketball coach at Union City Community High School. The purpose of the fund is to provide scholarships to Union City Community High School graduates pursuing a degree in education.

**Ernest & Martha Loy Memorial Scholarship Fund \$9,553**

Established in 2004 by their sons, Gary and Doug Loy. Longtime civic leaders, the Loy's owned Ernest Loy Real Estate and Auctioneering. The fund is to provide scholarships to students from Jay, Blackford, and Randolph counties in Indiana and Mercer County, Ohio, who were involved in extracurricular activities during high school.

**Madison High School Alumni Scholarship Fund \$33,893**

Established in 2000 by the Madison High School Alumni Association, the purpose is to provide scholarships to graduates of Jay County High School.



**Dr. Glade A. and Joyce H. McAfee  
Memorial Scholarship Fund \$3,890**

Established in 2011 by Julie Forcum in memory of her parents. Dr. McAfee practiced optometry in Portland from 1952-2003 and Mrs. McAfee was a Registered Nurse Anesthetist. The fund is to provide scholarships to Jay County residents who are enrolled in either a Doctoral Program in Optometry or a Certified Registered Nurse Anesthetist program.

**Robert & Helen Brown McCreery  
Scholarship Fund \$22,618**

Established in 2000 by Mr. & Mrs. McCreery. Bob was a retired engineer with Portland Forge and Helen is a retired schoolteacher. The fund is to provide scholarships to Jay County High School graduates attending Purdue University majoring in either engineering or computer science.

**Elizabeth R. McCurdy Memorial  
Scholarship Fund \$4,462**

Established in 2003 by Lori McCurdy in memory of her daughter, a nursing student. Elizabeth was driving to classes when she was killed in an auto accident. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in nursing.

**John and Imelda McKeown  
Scholarship Fund \$13,218**

Established in 1977 by Mrs. McKeown's will as a memorial to her husband and herself. Mrs. McKeown, a former Foundation trustee, and her husband, an industrialist associated with Sheller Globe Co. were longtime civic leaders.

**Ray and Samaria J. McKinley  
Memorial Fund \$82,096**

Established in 1996 by Mildred May and Ray McKinley, Jr. as a memorial to their parents. Mr. & Mrs. McKinley were both born and raised in Jay County and lived in Portland their entire married lives.

22 *Investing in the Community*

**Meshberger Brothers Stone Corp.  
Scholarship Endowment \$145,318**

Established in 2004 by Meshberger Brothers Stone Corporation. The fund is to provide scholarships to graduates of Jay County High School, with priority given to children of employees of Meshberger Brothers Stone Corporation and LICA Construction Corporation, and majoring in engineering.

**Madonna Miller Memorial Teacher  
Scholarship Fund \$18,737**

Established in 1996 by Madonna Miller. The fund is to provide scholarships to students majoring in elementary education.

**Robert M. and Ruth I. Miller  
Scholarship Fund \$2,795**

Established in 2000 by Robert Miller, Sandy McGraw, and Kay Louth, husband and daughters of Mrs. Miller, as a memorial. The purpose of the fund is to provide scholarships to graduates of Jay County High School.

**Maude M. Moran Scholarship Trust \$1,440**

Established in 1975 by the will of Miss Moran, an employee of the local newspaper. Miss Moran was an African-American who asked that funds be used regardless of religion or race for scholarships.

**Christine Morrow Honorary  
Scholarship Fund \$4,803**

Established in 1997 by the Epsilon Phi Chapter of Delta Theta Tau Sorority in honor of Mrs. Morrow, a charter member of the chapter. The fund is to provide scholarships to Pennville area Jay County High School graduates.

**Ashley Muhlenkamp 4-H Memorial  
Scholarship Fund \$8,574**

Established in 1993 by Roger and Linda Muhlenkamp, Ashley's parents, as a memorial to their son who was killed in an auto accident in

1993. The fund is to provide scholarships to students pursuing a degree in an agricultural related field.

**George E. and Mildred P. Myron  
Memorial Scholarship Fund \$10,228**

Established in 2004 by his wife Mildred in memory of her husband, a Jay County farmer. This fund is to provide scholarships to Jay County High School graduates who were members of Jay County 4-H.

**Stephen R. Myron 4-H Supreme  
Achiever Scholarship fund \$23,603**

Established in 1998 by Dr. Stephen Myron. The fund is to provide scholarships to the Jay County 4-H Club, Inc. Supreme Achiever(s).

**Dorothy O'Brien Gegenheimer Odle  
Scholarship Fund \$7,879**

Established in 1999 by Vicki Leonard in memory of her mother, a longtime teacher in Jay and Randolph counties. The fund is to provide scholarships to graduates of Jay County High School pursuing a career in education.

**C.W. Oehler Memorial  
Scholarship Fund \$13,163**

Established in 1998 by Nadine Miller and Marjorie Thompson in memory of their father, a local distributor for the Gulf Refining Company. The fund is to provide scholarships to graduates of Jay County High School.

**Pay It Forward Scholarship Fund \$3,560**

Established in 2013 by the Foundation board to provide an opportunity for previous scholarship recipients to "Pay Forward" their scholarship award to assist future generations of Jay County students.

**Pennville Church of Christ  
Scholarship Fund \$3,306**

Established in 2007 by the Pennville Church of



Dr. Glade A.  
and Joyce H.  
McAfee



Elizabeth R.  
McCurdy



Ashley  
Muhlenkamp



Jerry Pierce

Christ to provide scholarships to residents of Jay County pursuing a higher education degree.

**James E. Peterson Entrepreneurial Scholarship Fund \$35,719**

Established in 2014 by Jim's five children. Jim was a former member of the Foundation's Board of Trustees who founded the Jay Petroleum Company and the Pak-a-Sak convenience store chain. He was passionate about the community, and served on several local boards including the Jay County Fair Association and Portland Chamber of Commerce. The fund will provide scholarships to Jay County students majoring in Entrepreneurship.



Stephen Sain, Jr.

**Jerry R. Pierce Memorial Scholarship Fund \$516,304**

Established in 2002 by Kay Pierce in memory of her husband, a local industrialist. The fund is to provide scholarships to employees and descendants of employees of W & M Manufacturing, Inc., Pier-Mac Plastics, Inc., and Accelerated Curing. Students should have attained no higher than a "C" average in their high school or G.E.D. course work to be eligible for this scholarship.



James E. Peterson



Robert Quadrozzi

**Randy O. Poole Memorial Scholarship Trust \$41,133**

Established in 1995 by Jane Poole, widow of Randy, a longtime teacher and coach at Jay County High School who was killed in an auto accident in 1995. The trust is to provide scholarships to students possessing a good mental attitude and wishing to study education.



Sheri Reinhart

**Portland Lions Club Scholarship Fund \$29,291**

Established in 1995 by the Portland Lions Club. This fund is to provide scholarships for graduates of Jay County High School.



Kris A. Rose

**Portland Vocational Women's Club Scholarship Fund \$7,063**

Established in 1993 by the Portland chapter of the

Business and Professional Women's Club. In 1997, the club name was changed to Portland Vocational Women's Club. The fund is to provide scholarships for graduates of Jay County High School.

**Eunice R. Pray Memorial Scholarship Fund \$9,953**

Established in 2001 by the will of Mrs. Pray. The purpose of the fund is to provide scholarships to Jay County High School graduates. Mrs. Pray was a longtime schoolteacher in Illinois and Jay County.

**Robert Quadrozzi Memorial Scholarship Fund \$8,456**

Established in 2010 by the family of Robert Quadrozzi, who was the long-time director of the Jay County Development Corporation. The fund is to provide scholarships to Jay County residents who are enrolled in higher education classes at the John Jay Center for Learning.

**Sheri and Nicholas Reinhart Memorial Scholarship Fund \$23,824**

Established in 1993 by Mrs. Reinhart's mother, Virginia DeHoff, as a memorial to her daughter. Sheri and her unborn son were killed in an auto accident in 1993. The fund is to provide scholarships to students pursuing a degree in education.

**Kris A. Rose Memorial Scholarship Fund \$37,621**

Established in 2000 by Troy Rose, Shauna Runkle, and Heather Rose-Dunning, husband and daughters of Mrs. Rose. Kris was a businesswoman and civic leader in the community. The fund is to provide scholarships to female graduates of Jay County High School who exemplify qualities shown by Kris and have financial need.

**Stephen Sain, Jr. Memorial Scholarship Fund \$5,591**

Established in 2014 by Stephen's mother, Stephanie Hicks. Stephen was killed in an automobile accident in May 2014. He was a 2010 Jay County High School graduate, and went on to study Culinary Arts at Ivy Tech. He loved to cook, and was a chef at Lil' Bistro in Redkey. He also had a passion for sports, and was a member of a local adult softball league. The fund shall provide scholarships to Jay County students, with preference given to those majoring in Culinary Arts.

**S.D.P. Manufacturing, Inc. Scholarship Fund \$89,609**

Established in 2008 by S.D.P. Manufacturing, Inc. The fund shall provide scholarships for students who are high school graduates, with preference given to employees and descendants of employees of S.D.P. Manufacturing, Inc.

**Vecil Bookout Schlechty Memorial Trust \$15,065**

Established in 1974 by her husband, Leo, as a memorial to Vecil's career as a nurse. The fund is to provide scholarships to students pursuing a degree in nursing.

**Catherine M. & Donald A. Schramm Scholarship Fund \$24,548**

Established in 2001 by the will of Donald Schramm. Mr. & Mrs. Schramm were teachers in the Jay County area. The purpose of the fund is to provide scholarships to graduates of Jay County High School majoring in education.

**Harold E. and Maxine E. Schutz Memorial Scholarship Fund \$11,088**

Established in 1995 by Maxine as a memorial to Harold's career as an educator. Mr. Schutz was a retired teacher, principal, and activities director in the Jay County School system.



Don Selvey

**George and Sallie Schwartz Memorial Fund \$13,353**

Established in 1964 by the Schwartz's daughter and son-in-law, Mr. and Mrs. Herbert Jenney. The Schwartzes were the founders of Standard Brush and Broom Co. and were longtime civic leaders.



Christopher Spradling

**Don E. Selvey Memorial Scholarship Fund \$92,011**

Established in 2008 by Gladys Selvey as a memorial to her husband. The fund shall provide scholarships for graduates of Jay County High School, pursuing a degree in either education or vocational arts, and have been active participants in sports at JCHS. Preference will be given to those who intend to participate in collegiate sports.



William Sudhoff

**Paul B. and Ruth Schumaker Shimp Scholarship Fund \$28,339**

Established in 2000 by the will of Ruth Shimp. The fund is to provide scholarships to students pursuing teaching careers.



Everett and Lisabeth Taylor

**Raymond and Mary L. Shreeve Scholarship Fund \$451,518**

Established in 1991 by Mrs. Shreeve's will. The Shreeves were longtime residents of Allen County, but Mr. Shreeve attended school in Jay County. After reading about The Portland Foundation in The Commercial Review, they decided to leave part of their estate to the Foundation.

**F. Edward and Marcelle Young Smith Scholarship Fund \$30,233**

Established in 2001 by the will of Mr. Smith. The purpose of the fund is to provide scholarships to graduates of Jay County High School majoring in the field of business.

**James H. Smith Memorial Scholarship Fund \$2,638**

Established in 1982 by Regina Smith, as a memorial to her husband, a Jay County native. The purpose of the fund is to provide scholarships to students pursuing a degree in the field of agriculture or engineering.

**Helen P. Spahr Memorial Scholarship Fund \$21,083**

Established in 1996 by Dr. Donald Spahr as a memorial to his wife, a former dietician at Indiana University Medical Center. Mrs. Spahr, a longtime victim of Multiple Sclerosis, was known for her care of others. The fund is to provide scholarships for students studying dietetics or home economics.

**Christopher Spradling Memorial Scholarship Fund \$14,060**

Established in 1995 by Mr. and Mrs. George Spradling as a memorial to their son who died of cancer in 1994. Chris had been accepted to attend auto tech school when he passed away. The purpose of the fund is to provide scholarships to students who have taken the vocational auto mechanics course at Jay County High School.

**Starbuck Endowment Fund \$887,397**

Established in 1999 through a gift from the Elizabeth A. Starbuck Unitrust. The fund is to provide scholarships to graduates of Jay County High School intending to major in business, music, art or education.

**Elizabeth A. Starbuck Scholarship II \$560,664**

Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide scholarships for Jay County High School graduates.

**Haynes Starbuck Scholarship II \$567,876**

Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide scholarships for Jay County High School graduates.

**Margie Nesbitt Steffy Memorial Scholarship Fund \$115,201**

Established in 1999 by the will of Mrs. Steffy, a Portland civic leader. The fund is to provide scholarships to graduates of Jay County High School.

**Georgetta Strait Memorial Scholarship Fund \$6,366**

Established in 1998 by Epsilon Phi Chapter of Delta Theta Tau Sorority. The fund is to provide scholarships to Pennville area Jay County High School graduates.

**William R. Sudhoff Memorial Scholarship Fund \$27,169**

Established in 2002 by Jim and Pat Sudhoff in memory of their son, a 1985 graduate of Jay County High School and a graduate of Indiana University. The fund is to provide scholarships to Jay County High School graduates pursuing a business degree at Indiana University Bloomington's Kelley School of Business.

**Everett and Lisabeth Hiatt Taylor Memorial Scholarship Fund \$7,848**

Established in 2013 by the family of Everett and Lisabeth Taylor who were lifetime residents of rural Jay County. Although unable to afford college himself, Everett understood the value of education. Lisabeth was one of eleven children, nine of whom graduated from college. Everett was a farmer and an executive at the Jay Garment Company and Lisabeth was a teacher. The fund shall provide scholarships to Jay County High School graduates.





Justin Valentine

**Orla L. and Ruth E. Tharp Educational Fund \$284,718**

Established in 2013 by the Ruth Tharp Estate. Orla Tharp was the Cashier at the Peoples Bank and Ruth was a homemaker. The fund shall provide scholarships to Jay County High School graduates.



Norm Vinson

**Ethel Marie Schumaker Thenis Memorial Scholarship Fund \$46,429**

Established in 1999 by the will of Mrs. Thenis. The fund is to provide scholarships to graduates of Jay County High School.



Mike Walters

**Justin Valentine Holy Trinity Catholic Church Scholarship Fund \$17,838**

Established in 2007 by Mark & Marianne Valentine as a memorial to their son. The fund is to provide scholarships to high school graduates who are active members of the Holy Trinity Catholic Church, Bryant, Indiana, Catholic Youth Organization.



Wyatt Wells

**Norm Vinson Scholarship Fund \$16,784**

Established in 2009 by Toni and Joseph Vinson. The purpose of the fund is to provide scholarships to graduates of Jay County High School with preference given to residents of Pennville, Indiana.

**Mike Walters Student/Athlete Scholarship Fund \$32,697**

Established in 2003 by Mike Walters, a 1976 graduate of Jay County High School. The fund is to provide scholarships to JCHS graduates with a 3.0 or greater grade point average who have earned at least two varsity letters in athletics.

**Elda Mae (Winger) Weaver Scholarship Fund \$24,211**

Established in 1999 by Rob Weaver in memory of his mother who was a nurse for many years. The fund is to provide

scholarships to high school graduates pursuing a career in the nursing field.

**Warren Wyatt Wells Memorial Scholarship Fund \$18,223**

Established in 2002 by Yvonne Wells in memory of her husband, a Jay County native and 1976 graduate of Jay County High School. The fund is to provide scholarships to JCHS graduates.

**Westchester United Methodist Church Scholarship Fund \$4,087**

Established in 1994 by a member of Westchester United Methodist Church. The purpose of this advised fund is to provide scholarships to children of members of the Westchester United Methodist Church.

**A. Iona Williamson Trust \$5,199**

Established in 1979 by the will of Miss Williamson as a memorial to her parents, Monroe and Marie Williamson. Miss Williamson was a longtime employee of First National Bank and asked that the fund be used to provide scholarships for students of Jay County.

**Zachary Allen Wolford 4-H Memorial Scholarship Fund \$4,483**

Established in 2005 by Heather Binigar, Zach's mother. Zach was killed in a traffic accident before finishing his first year at Ivy Tech State College. Zach was a 10-year member of 4-H. This fund is to provide scholarships to graduates of Jay County High School, who are members of the 4-H goat project.

**Margo Zielinski Memorial Scholarship Fund \$4,909**

Established in 2003 by Steve Zielinski in memory of his wife who passed away after a valiant battle with cancer. Margo was a

teacher in the Jay School Corporation for 31 years. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in education.

**SCHOLARSHIP FUNDS TOTAL \$7,684,077**

**ORGANIZATION ENDOWMENT FUNDS**

*An agency or organization creates a fund which supports its mission.*

**ACRES, Inc. Endowment \$34,187**

Established in 2006 by ACRES, Inc. The purpose of the fund is to provide support for ACRES, Inc.

**Arts Place Endowment for the Arts First Merchants Bank \$14,749**

Established in 1994 by the Jay County Arts Council's Board of Directors. The purpose of the fund is to provide operating support for the organization.

**Arts Place Endowment for the Arts MainSource Bank \$13,239**

Established in 1994 by the Jay County Arts Council's Board of Directors. The purpose of the fund is to provide operating support for the organization.

**Habitat for Humanity of Jay County, Inc. Endowment \$1,671**

Established in 2004 by the Habitat for Humanity of Jay County Board of Directors. The purpose of the fund is to provide operating support for the organization.



Myron Freeman



Zachary Woford



Margo Zielinski

**Lee G. and Linda L. Hall  
Endowment for the Arts**                      **\$101,248**  
Established in 1993 by the Jay County Arts Council with a portion of a bequest from Mr. Hall. The fund is to provide operating support and is named in honor of Lee & Linda's support of the arts in Jay County.

**Tom Hunt Endowment for the Arts**            **\$5,105**  
Established in 1994 by the Jay County Arts Council in honor of Tom, a local business and civic leader who died in 1993.

**Jay Community Center  
Endowment Fund**                                **\$20,113**  
Established in 2005 by the Jay Community Center. The purpose of the fund is to provide operational support.

**Jay County Boys Club Endowment**        **\$21,537**  
Established in 1993 by the Boys Club Board of Directors. The purpose of the fund is to provide operating support for the organization.

**Myron Freeman Endowment  
for Jay County Boy Scouts**                **\$21,368**  
Established in 1995 by the Jay County Boy Scouts as an honor to Mr. Freeman who devoted much of his life to the Boy Scouts. The fund is to provide operating support for the organization.

**Jay County Cancer Society, Inc.  
Endowment Fund**                                **\$35,127**  
Established in 2005 by the Jay County Cancer Society. The purpose of the fund is to support the mission of the Jay County Cancer Society.

**Jay County Crippled Children and  
Adults Memorial Fund**                        **\$70,774**  
Established in 1993 by the Board of Directors of the Jay County Association for Crippled Children and Adults. A portion of a bequest from Sollie Ankrom was used to establish this

endowment that provides support to the organization.

**Jay County 4-H General  
Endowment Fund**                                **\$24,597**  
Established in 1993 by the Jay County 4-H Council. The endowment is to provide a source of funding available to the 4-H Council for support of its programs and facilities.

**Jay County Fair Association, Inc.  
Endowment Fund**                                **\$45,099**  
Established in 1994 by the Fair Association's Board of Directors. The fund is to provide operating support.

**Jay County Fourth of July  
Committee, Inc. Endowment Fund**        **\$28,427**  
Established in 1994 by the Committee's Board of Directors. The fund is to provide operating support as the committee helps celebrate our nation's birthday.

**Jay County Historical Society  
Genealogy Endowment Fund**                **\$3,836**  
Established in 2001 by the Jay County Genealogy Society, which merged with the Jay County Historical Society in 2009. The purpose of the fund is to provide support for preservation and collection of genealogy records and related programs conducted by the Jay County Historical Society.

**Jay County Pee Wee Football  
Endowment Fund**                                **\$24,953**  
Established in 1997 by the league's Board of Directors. The fund is to provide operating support for the league.

**Jay County Public Library  
Endowment Fund**                                **\$307,371**  
Established in 1993 by the trustees of the Jay County Public Library. The advised endowment is to provide funds to help supplement the services provided by the organization.

**Jay County Public Library  
Second Century Fund**                        **\$18,681**  
Established in 2006 by the trustees of the Jay County Public Library. The fund is to help supplement the services provided by the organization.

**Jay County Scout Facilities, Inc.  
Endowment Fund**                                **\$66,643**  
Established in 2002 by the Jay County Scout Facilities, Inc. The fund is to provide support for the operation of the Freeman Scout Cabin.

**Jay-Randolph Developmental Services, Inc.  
Endowment Fund**                                **\$29,348**  
Established in 1995 by the JRDS Board of Directors. The fund is to provide operating support for the organization.

**Limberlost Cemetery  
Association Fund**                                **\$47,612**  
Established in 2001 by the Limberlost Cemetery Association. The purpose of the fund is to provide support for maintenance for the historical upkeep of the Limberlost Cemetery.

**Meridian Health Services, Inc.  
Endowment Fund**                                **\$171,883**  
Established in 2004 by Comprehensive Mental Health Services, Inc. The purpose of the fund is to provide support for the educational, service and charitable purpose of Meridian Health Services, Inc.

**David Brent Miller Jay County Boys and  
Girls Club Fund**                                **\$10,255**  
Established in 2011 through gifts from Barbara Kadinger, Bob and Carol Stephens, and the Jay Community Center. The fund is to provide support for the Jay County Boys and Girls Clubs, programs of the Jay Community Center. Mr. Miller, owner of Miller Aviation, died in a plane crash in March 2011. He was a long-time supporter of the Boys and Girls Clubs programs.

**National Center for Great Lakes Native American Culture, Inc. Endowment Fund** **\$1,206**  
 Established in 2007 by the National Center for Great Lakes Native American Culture, Inc. The fund is to provide operating support for the organization.

**Jerry R. Pierce Memorial Endowment for the Arts** **\$11,223**  
 Established in 2002 by Arts Place, Inc. in honor of Mr. Pierce, a local industrialist who died in 2001.

**Portland Evening Optimist Club Fund** **\$66,549**  
 Established in 1992 by the Evening Optimist Club. This fund was the first between the Foundation and a local service club. The fund is an advised fund with youth as its focus.

**Portland Morning Optimist Club Fund** **\$31,910**  
 Originally established in 1989 by the Morning Optimist Club to provide funding to programs, services, and support to Jay County organizations. The advised trust was transferred to The Portland Foundation in 1993 to help carry out its purpose.

**Portland Parks Endowment Fund** **\$1,922**  
 Established in 2001 by the Portland Park Board. The purpose of the fund is to provide support for the Portland Parks.

**Portland Rotary Foundation Endowment Fund** **\$41,641**  
 Established in 1998 by the Portland Rotary Foundation. The fund is to provide support to the Portland Rotary Foundation.

**Linda Ripley and Ann Goodrich Memorial Fund** **\$12,275**  
 Established in 2011 by the Jay Community Center, through a gift from Mrs. Ripley's estate. The fund is to provide support for the operation of the community center.

**Second Harvest Food Bank of East Central Indiana, Inc. Fund** **\$4,491**  
 Established in 2010 by the Board of Directors of the Second Harvest Food Bank of East Central Indiana, Inc. The fund is to provide operating support for the organization.

**United Way of Jay County, Inc. Endowment Fund** **\$245,200**  
 Established in 1993 by the Board of Directors of the local United Way. The fund is to provide operating support for the organization.

**Westchester Cemetery Fund** **\$7,266**  
 Established in 2006 by the Nancy J. Saxman 2003 Revocable Trust. The fund is to provide support for maintenance and historical upkeep of the cemetery.

**West Jay Community Center Endowment Fund** **\$107,093**  
 Established in 2000 by the West Jay Community Center Board of Directors. The fund is to provide operating support for the organization.

**Youth Service Bureau of Jay County, Inc. Endowment Fund** **\$26,167**  
 Established in 1995 by the Youth Service Bureau Board of Directors. The fund is to provide operating support for the organization.

**ORGANIZATION ENDOWMENT TOTAL** **\$1,674,766**

**NONPERMANENT FUNDS**

**Freedom Park Fund** **\$2,067**  
 Established in 2004 to accept gifts for Freedom Park, which honors veterans of the United States Armed Forces.

**NON PERMANENT FUNDS TOTAL** **\$2,067**  
**GRAND TOTAL of FUNDS**

**\$29,136,197**

**WOMEN'S GIVING CIRCLE**



*Doing together what none of us could do alone . . . .*

**MISSION: To build a community of women philanthropists through the pooling of knowledge and resources for the purpose of providing grants to Jay County organizations and initiatives that address mutually agreeable issues.**

**Grant Recipient** – Trinity United Methodist Church Food Cabinet - \$1,000 towards the purchase of food for the food cabinet

**Officers**

President – Elasha Lennartz  
 Vice President – Diane Coldren  
 Secretary/Treasurer – Linda Kennedy  
 Immediate Past President – Cheryl Miller  
 Grant Committee Chairs – Rosie Clamme and Kay Hayes



*Grants Committee co-chair Rosie Clamme (left), presents a grant check to Mary Helen Rigby of Trinity United Methodist Church.*



# Scholarships

Jay County students are given the opportunity to further their education at an institution of higher learning through scholarship funds established by generous donors at The Portland Foundation. In 2014, 119 students were awarded \$ 314,195

RECIPIENT	SCHOLARSHIP RECEIVED
Jill Alig	Paul and Ruth Schumaker Shimp Scholarship Madonna Miller Scholarship
Jackie Alig	Dr. Ara C. and Gay B. Badders Education Scholarship
Jared Alig	The Portland Foundation Scholarship Robert and Helen Brown McCreery Scholarship
Kaleb Baldwin	Elizabeth Starbuck Music Scholarship
Tiffany Barton	The Portland Foundation Scholarship
Charis Beitler	The Portland Foundation Scholarship
Cayden Betts	Weldon and Dorothy Hamma Scholarship Portland Evening Optimist Scholarship
Kylie Bickel	Starbuck Art Scholarship Ray and Samaria McKinley Memorial Scholarship
Sara Bollenbacher	Academic Award Frank Inman Memorial Scholarship Portland Evening Optimist Scholarship Elda Mae (Winger) Weaver Scholarship
Sydney Bost	Academic Award
Laura Bowen	Haynes Starbuck II Scholarship
Cindy Bracey	Alwyn Carder Scholarship
James Bracey	East Central Opportunities Scholarship
Haley Brandt	Dr. Ara C. and Gay B. Badders Medical Scholarship
Andrea Buck	East Central Opportunities Scholarship
Megan Buschur	Elizabeth Starbuck II Scholarship
Olivia Cash	Kris A. Rose Memorial Scholarship

Rylee Clemmons	Dr. Kathleen Galbraith Memorial Scholarship
Madison Clott	The Portland Foundation Scholarship
Kody Degler	Raymond and Mary Shreeve Scholarship
Deon Denney	The Portland Foundation Scholarship
Darren DeRome	Academic Award Robert Anderson Scholarship Felts-Hanlin Scholarship
Jill Dirksen	Charles and Ruth Joss Scholarship
Kevin Dirksen	Elizabeth Starbuck II Scholarship
Jennifer Dirksen	Elizabeth Starbuck II Scholarship
Brayden Dues	The Portland Foundation Scholarship Michael A. Alig Jay County FFA Memorial Scholarship
Cheyenne Dull	#1 Academic Award Lilly Endowment Community Scholarship Finalist
Abbigayle Dunlavy	The Portland Foundation Scholarship
Tray Dunn	Dr. Ara C. and Gay B. Badders Medical Scholarship
Kimbra Edwards	Starbuck Business Scholarship

## *Lilly Endowment Community Scholarship Recipient*



Alyson Lucas is the daughter of Stephen Lucas and Stephanie Reynolds and resides in Portland. She is attending Indiana University and studying Global and International Studies.

# Scholarships

Lauren Evans	The Portland Foundation Scholarship Portland Evening Optimist Scholarship Michael A. Alig Jay County FFA Memorial Scholarship Ashley Muhlenkamp 4-H Scholarship	Danielle Heitkamp	Roberta Kay Beard Memorial Scholarship Arnold and Eugenia Beumer Scholarship Justin Valentine Holy Trinity Catholic Church Scholarship Zachary Allen Wolford 4-H Memorial Scholarship
Jenna Ferguson	George and Pauline Myron Scholarship The Portland Foundation Scholarship	Eric Hemmelgarn	Haynes Starbuck II Scholarship Sheri and Nicholas Reinhart Scholarship Dorothy O'Brien Gengeheimer Odle Scholarship
Rachel Ferguson	Vecil Bookout Schlecty Scholarship The Portland Foundation Scholarship Matt Aker Memorial Scholarship Madison Alumni Scholarship Elda Mae (Winger) Weaver Scholarship	Kaitlin Hemmelgarn	Starbuck Music Scholarship Portland Morning Optimist Scholarship Wayne W. and Marguerite M. Hinkle Scholarship
Rachelle Fetters	Starbuck Business Scholarship	Kassi Hemmelgarn	Charles and Ruth Joos Scholarship
Jesse Finnerty	Portland Lions Club Scholarship	Elaine Hemmelgarn	Haynes Starbuck II Scholarship
Rick Fortkamp	The Portland Foundation Scholarship	Jade Holoopeter	The Portland Foundation Scholarship
Randy Fortkamp	The Portland Foundation Scholarship John L. Armantrout Science Scholarship	LeAnn Horn	Marseal T. DeWeerd, Edith T. Horn and Virgie M. Brady Scholarship
Richard Foster Jr.	Jerry R. Pierce Memorial Scholarship	Mariah Hornaday	Elizabeth Starbuck II Scholarship
Chance Fuller	Charles and Ruth Joos Scholarship	Mark Houck	Elizabeth Starbuck II Scholarship
Tyler Geesaman	Alpha Tri-Kappa Scholarship Georgetta Strait Memorial Scholarship	Andrew Houck	Haynes Starbuck II Scholarship
Randa Gillespie	Haynes Starbuck II Scholarship	Jason Houston	The Portland Foundation Scholarship
MaKayla Grayson	Jeff and Eileen Bickel Memorial Scholarship The Portland Foundation Scholarship	Amber Huelskamp	Lilly Endowment Community Scholarship Finalist F. Dale Jordan Scholarship The Portland Foundation Scholarship Jeannie Habegger Memorial Scholarship Elda Mae (Winger) Weaver Scholarship Elizabeth McCurdy Memorial Scholarship
Alisha Grider	Charles and Ruth Joos Scholarship	Cydney Huey	The Portland Foundation Scholarship Jay Lodge #87 Free & Accepted Masons F. Edward & Marcelle Smith Scholarship Meshberger Brothers Scholarship
Mikayla Gross	The Portland Foundation Scholarship	Elizabeth Huffman	First Bank of Berne Scholarship
Lee Haggenjos	Dr. Ara C. and Gay B. Badders Medical Scholarship	Erin Hunt	Janet B. Arnold Memorial Scholarship Alwyn Carder Scholarship
Brooke Harshman	The Portland Foundation Scholarship Elda Mae (Winger) Weaver Scholarship		
Patricia Hein	James E. Hardy "Portland Panther" Scholarship		

# Scholarships

Brooke Hurst	The Portland Foundation Scholarship Jay County Hospital Auxiliary Scholarship	Hannah Lugar	Janet B. Arnold Memorial Scholarship Alwyn Carder Scholarship Ruth Whipple Badders Scholarship
Alicia Inman	Church Women United Scholarship Gov. I.P. Gray Alumni Scholarship Inman-Myers Scholarship	Jerald Mangas	Pennville Church of Christ Scholarship The Portland Foundation Scholarship
Keenan James	F. Edward & Marcelle Young Smith Scholarship	Austin Mann	Charles and Ruth Joos Scholarship
Abigail Johnson	Jay Lodge #87 Free & Accepted Masons F. Edward & Marcelle Smith Scholarship Portland Evening Optimist Scholarship	Caitlin Mark	Academic Award Jay Lodge #87 Free & Accepted Masons F. Edward & Marcelle Smith Scholarship
Nicole Johnson	Altrusa Club of Portland Scholarship Elizabeth Starbuck II Scholarship	Evan Mathias	The Portland Foundation Scholarship
Benjamin Knapke	Raymond and Mary Shreeve Scholarship Michael A. Alig Jay County FFA Memorial Scholarship	Melinda May	Elizabeth Starbuck II Scholarship
Takoa Knight	Harold and Maxine Schutz Scholarship The Portland Foundation Scholarship	Charles McClain	Kristan Danae Corwin Memorial Scholarship Michael A. Alig Jay County FFA Memorial Scholarship Norm Vinson Scholarship
Brennan Krieg	Matt Aker Memorial Scholarship Portland Evening Optimist Scholarship	Ian McClung	Academic Award Portland Lions Club Scholarship
Tiffany Laux	Joe Scott Clark Scholarship	Brock McFarland	Jerry R. Pierce Memorial Scholarship
Christopher LeMaster	The Portland Foundation Scholarship Madison Alumni Scholarship Portland Evening Optimist Scholarship Portland Morning Optimist Scholarship	Mackenzie McIntire	Haynes Starbuck II Scholarship
Nicholas Leuthold	Lilly Endowment Community Scholarship Finalist Starbuck Business Scholarship William Sudhoff Scholarship	Leslie McIntire	Haynes Starbuck II Scholarship Robert Quadrozzi Memorial Scholarship
Brentton Lewis	The Portland Foundation Scholarship Jay Lodge #87 Free & Accepted Masons F. Edward & Marcelle Smith Scholarship Portland Morning Optimist Scholarship	Shawna Miller	Academic Award Gov. I.P. Gray Alumni Scholarship Frank Inman Scholarship Meshberger Brothers Scholarship
Alexis Loy	Jay County Hospital Auxiliary Scholarship Ernest and Martha Loy Scholarship Jay Lodge Free & Accepted Masons F. Edward & Marcelle Smith Scholarship Portland Evening Optimist Scholarship Elda Mae (Winger) Weaver Scholarship	Jessica Mills	Charles and Ruth Joos Scholarship
		Max Morgan	Jerry R. Pierce Memorial Scholarship
		Mitchel Morningstar	Jerry R. Pierce Memorial Scholarship
		Emily Morris	Charles and Ruth Joos Scholarship
		Ashley Motter	Crystal and Patricia Gibson Scholarship The Portland Foundation Scholarship Christine Morrow Memorial Scholarship



# Scholarships

Abby Muhlenkamp	Starbuck Music Scholarship Bryant Alumni Scholarship
Mackenzie Overholser	The Portland Foundation Scholarship
Darion Parks	Haynes Starbuck II Scholarship
Ravi Patel	Elizabeth Starbuck II Scholarship
Benjamin Pesek	Jerry R. Pierce Memorial Scholarship
Katlin Petro	Matt Aker Memorial Scholarship Elda Mae (Winger) Weaver Scholarship Ernest and Martha Loy Scholarship
Ericka Reynolds	Academic Award Meshberger Brothers Scholarship
Kaylee Rodeffer	Eva Moore Gordon & Ernest Moore Scholarship Don E. Selvey Scholarship
Katherine Sager	Bernice Tharp Gibble Scholarship
Collin Saxman	Academic Award Sharon Dues Memorial Scholarship Jay County Pee Wee Football Scholarship
Kevin Scott	Randy O. Poole Memorial Scholarship Catherine and Donald Schramm Scholarship Ruth Starlin Schafer Fund to Assist Aspiring Artists Scholarship
Kyle Selvey	Don E. Selvey Scholarship Michael Walters Student Athlete Scholarship
Thomas Shrack	Dr. Ara C. And Gay B. Badders Medical Scholarship
Zane Shreve	Edith Gaunt Scholarship Zack Hummer Scholarship Robert and Helen Brown McCreery Scholarship
Amazia Switzer	Jerry R. Pierce Memorial Scholarship
Brooke Thomas	Jerry R. Pierce Memorial Scholarship
Alexander Thompson	Starbuck Music Scholarship Eric Bricker Memorial Scholarship

Brandi Toland  
Rachel Vogler  
Robert Vore  
Martha Weaver  
Austin Wendel  
Shelby Wendel

Jerry R. Pierce Memorial Scholarship  
Gov. I.P. Gray Alumni Scholarship  
Jay County High School Alumni Scholarship  
Elda Mae (Winger) Weaver Scholarship  
The Portland Foundation Scholarship  
Christopher Spradling Memorial Scholarship  
Dr. Ara C. and Gay B. Badders Medical Scholarship  
Raymond and Mary Shreeve Scholarship  
Charles and Ruth Joos Scholarship

---

## FRIENDS OF JAY COUNTY AGRICULTURE

At December 31, 2014 the Friends of Jay County Agriculture Endowment has grown to \$129,826 and the Friends of Jay County Agriculture Fund has grown to \$12,250.

Grants were awarded to:

Jay County Soil & Water Conservation District - \$1,000 to fund Odette Menard as the speaker for the District's annual meeting.



*Odette Menard addresses attendees at the Jay County Soil and Water Conservation District Annual Meeting*

## Grants From Unrestricted and Field of Interest Funds

Organization/Project	Purpose	Amount
American Legion Honor Guard	New Uniforms	\$ 5,704
Arts Place	Arts in the Parks	\$ 10,000
	MusicWorks	\$ 37,500
Bryant Area Community Center	New Heating and Air Conditioning	\$ 16,342
Cincinnatus League	Soft Serve Ice Cream Machine	\$ 4,500
Community and Family Services	HeartLite Program	\$ 3,500
Dunkirk Beautification Committee	Webster Depot Concert Series	\$ 1,450
Family Life Care	Honor Program for Jay County Veterans	\$ 881
Jay Community Center	Boomer Sports Program	\$ 36,455
	Senior Citizens Program Equipment	\$ 9,070
Jay County Fair Association	Upgrade Electrical System	\$ 15,000
	Replace Roof on Horse Barn	\$ 4,500
	Construction of 660' Walkway	\$ 20,000
Jay County Fourth of July Committee	Fourth of July Celebration	\$ 10,000
Jay County Historical Society	Jay County Heritage Festival	\$ 3,000
	Multifunction Copier	\$ 5,000
Jay County Soil and Water Conservation	Educational Field Days	\$ 1,400
Jay County Special Olympics	Entry Fees, Travel Expenses & Warm-Ups	\$ 11,965
Jay County Pee Wee Football	New Air Helmets	\$ 10,000
Jay Patriot Band Boosters	New Band Uniforms	\$ 40,000
Jay-Randolph Developmental Services	Website Development	\$ 3,000
John Jay Center for Learning	College-Career Connect Program	\$ 3,481
	New Website	\$ 3,000
	Renovation of Basement Floor	\$ 24,087
	Senior Learning Series	\$ 2,332
Purdue Extension	4-H Robotics Program	\$ 4,471
Salvation Army	Emergency Assistance Program	\$ 4,000
State of the Heart Hospice	Renovation of Bereavement Room	\$ 2,000
	Born to Learn Program	\$ 15,000
Youth Service Bureau	Garden Shed	\$ 720
	KARSS Program	\$ 5,000
	<b>Total</b>	<b>\$313,358</b>

## Teacher Creativity Mini Grants

School/Teacher	Purpose	Amount
Bloomfield Elementary, East Jay Middle, Pennville Elementary Schools Grades K-8 Mr. Pete Vogler	Fund the purchase of a Francis Scott Key costume	\$ 340
Bloomfield Elementary, East Elementary Schools Physical Education Mr. Joshua Gibson	Fund the purchase of a Frisbee golf set	\$ 220
East Elementary School Grades K-5 Ms. Kathy Ayers	Fund the purchase of clay supplies	\$ 239
East Elementary School Grades K-5 Ms. Jennifer Blackford	Fund a visit to the school by author and speaker Brian P. Cleary	\$ 250
Ms. Chelsee Brunswick		\$ 250
Ms. Gay Jobe		\$ 250
Ms. Jessica Root		\$ 250
Ms. Ingrid Saxman		\$ 250
Ms. Brook Schmiesing		\$ 250
East Elementary, Judge Haynes Elementary, East Jay Middle, Jay County High Schools Speech and Language Ms. Beth Mathewson	Fund the purchase of HearBuilder Phonological Awareness Program	\$ 150
East Elementary, Judge Haynes Elementary, East Jay Middle, Jay County High Schools Grades K-12 Ms. Beth Mathewson	Fund the Porloquo2Go Speech and Language Pathology Project	\$ 220
East Jay Middle School Grades 7-8 Mr. Kyle Love	Fund the Dragster and Tractor Pull Project	\$ 234
General Shanks Elementary School 5th Grade Mr. Rod Wolford	Fund the purchase of IXL online language program	\$ 250
General Shanks Elementary School 5th Grade Mr. Rod Wolford	Fund three classroom simulations	\$ 250
Jay County High School Grades 9-12 Ms. Florine Golden	Fund the Trolley Project	\$ 250

<b>School/Teacher</b>	<b>Purpose</b>	<b>Amount</b>	<b>School/Teacher</b>	<b>Purpose</b>	<b>Amount</b>
Judge Haynes Elementary School Grades K-5 Ms. Catherine Berno	Fund Sensory Room supplies	\$ 250	Westlawn Elementary School Grades K-5 Ms. Kelly Bricker	Fund the purchase of a Microsoft Office Surface tablet	\$ 250
Pennville Elementary School 4th Grade Ms. Kristine Wolford	Fund the purchase of in-class writing center supplies	\$ 250	Westlawn Elementary School 4th Grade Ms. Tracy Christman	Fund the purchase of an ELMO visual presentation projector	\$ 250
Pennville Elementary School 4th Grade Ms. Kristine Wolford	Fund the purchase of IXL online math and spelling program	\$ 249	Westlawn Elementary School Grades K-5 Ms. LaVetha Loucks	Fund a field trip to Bongo Boy Music School	\$ 250
Pennville Elementary School 3rd Grade Mr. Rex Pinkerton	Fund the IXL online math and language program	\$ 250	Westlawn Elementary School Kindergarten Ms. Celeste Tetrault	Fund the purchase of an ELMO visual presentation projector	\$ 250
Redkey Elementary School 4th Grade Ms. Rebecca May	Fund the purchase of ten Flashmaster devices	\$ 250	Westlawn Elementary School Kindergarten Ms. Sara Wolf	Fund the purchase of STEM Science Stations and Magnatab materials	\$ 250
Redkey Elementary School 5th Grade Ms. Kristen Gibson	Fund the purchase of wireless portable PA system	\$ 153			
Redkey Elementary School 5th Grade Ms. Kelly Bricker	Fund a field trip to the Indianapolis Art Museum	\$ 200			
Redkey Elementary School Grades K-5 Ms. LaVetha Loucks	Fund the purchase of a Microsoft Office Surface notebook	\$ 250			

# Combined Statements of Financial Position

For the Years Ended December 31, 2014 and December 31, 2013

## ***Assets***

	12/31/2014	12/31/2013
<b><u>Current Assets:</u></b>		
Cash and cash equivalents	\$ 250,295	\$ 157,823
Cash and cash equivalents Temporarily restricted	<u>41,795</u>	<u>40,055</u>
	292,090	197,878
Income tax receivable	26	26
Investments; at market Assets held for others	<u>255,989</u>	<u>236,233</u>
Investments; at market Temporarily restricted	<u>5,089,689</u>	<u>4,604,870</u>
Total current assets	<u>5,637,794</u>	<u>5,039,007</u>
<b><u>Property and Equipment; at cost</u></b>		
Computer hardware	17,279	17,279
Computer software	2,370	2,370
Leasehold improvements	402,768	402,768
Office furniture and fixtures	<u>6,336</u>	<u>4,480</u>
	428,753	426,897
Less: Accumulated depreciation	<u>(209,897)</u>	<u>(184,234)</u>
	218,856	242,663
Land - Freedom Park	<u>220,423</u>	<u>220,423</u>
Total property and equipment	<u>439,279</u>	<u>463,086</u>
<b><u>Noncurrent Assets:</u></b>		
Investments; at market Assets held for others	750,686	747,268
Investments; at market Permanently restricted	23,540,710	22,467,414
Investments; at cost Permanently restricted	3	4
Paintings - Permanently restricted	<u>3,471</u>	<u>3,471</u>
Total noncurrent assets	<u>24,294,870</u>	<u>23,218,157</u>
Total assets	<u>\$30,371,943</u>	<u>\$28,720,250</u>

## ***Liabilities and Net Assets***

	12/31/2014	12/31/2013
<b><u>Current Liabilities:</u></b>		
Current portion of non-current liability	\$ 35,398	\$ 30,758
Total current liabilities	<u>35,398</u>	<u>30,758</u>
<b><u>Non-Current Liabilities:</u></b>		
Liabilities for assets held for others	1,006,675	983,501
Less: Amount to be disbursed within one year	<u>(35,398)</u>	<u>(30,758)</u>
Total non-current liabilities	<u>971,277</u>	<u>952,743</u>
Total liabilities	<u>1,006,675</u>	<u>983,501</u>
<b><u>Net Assets:</u></b>		
Unrestricted	689,600	620,935
Temporarily restricted	5,131,484	4,644,925
Permanently restricted	<u>23,544,184</u>	<u>22,470,889</u>
Total net assets	<u>29,365,268</u>	<u>27,736,749</u>
Total liabilities and net assets	<u>\$ 30,371,943</u>	<u>\$ 28,720,250</u>

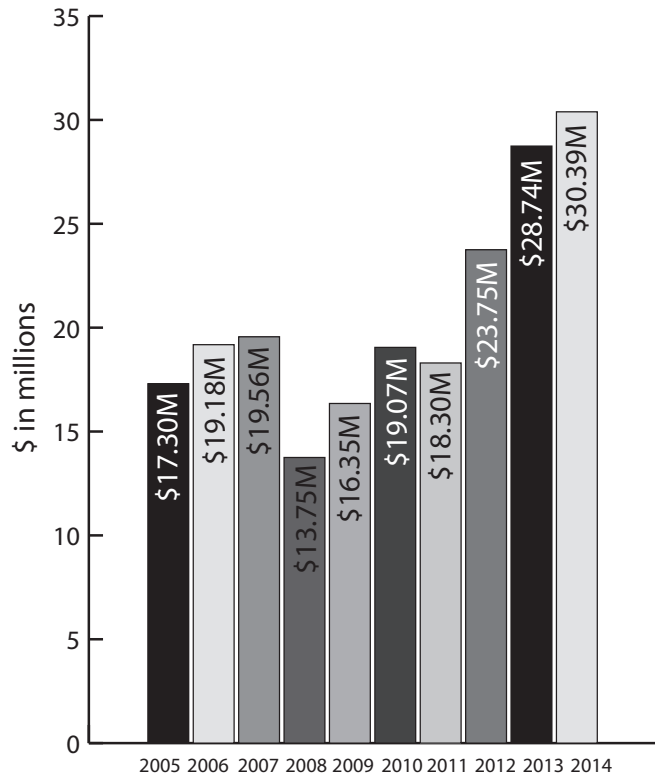


# Combined Statements of Activities

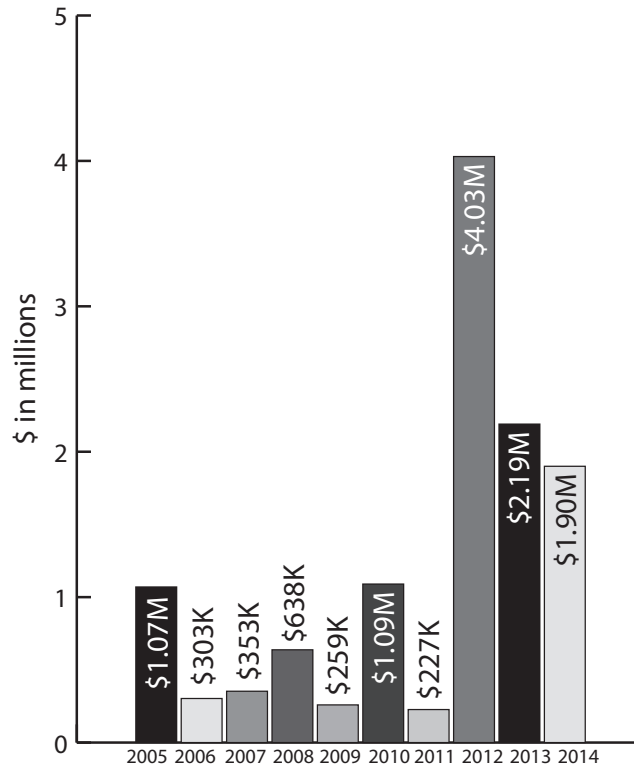
For the Year Ended December 31, 2014

	<u>Unrestricted</u>	<u>Temporarily Restricted</u>	<u>Permanently Restricted</u>	<u>Total</u>
<b><u>Revenues, Gains, and Other Support:</u></b>				
Contributions	\$	\$ 829,379	\$ 1,025,231	\$ 1,854,610
Interest and dividends		780,331		780,331
Realized and unrealized gains and (losses) from investments, net		883,056	6,430	889,486
Partnership investment income (loss)		(2,952)	(2,952)	(2,952)
		2,492,766	1,028,709	3,521,475
Less: Contributions to assets held for others			(3,418)	(3,418)
Less: Investment loss from assets held for others		(41,684)		(41,684)
		2,451,082	1,025,291	3,476,373
Net assets released from restrictions	1,916,519	(1,964,523)	48,004	
Total revenues, gains, and other support	1,916,519	486,559	1,073,295	3,476,373
<b><u>Grants, Scholarships, and Other Expenses:</u></b>				
Grants	1,192,834			1,192,834
Scholarships	272,976			272,976
Investment management fees	35,928			35,928
Trustee fees	126,852			126,852
Unrelated business income tax				
Functional expenses - Per attached schedule	241,192			241,192
	1,869,782			1,869,782
Less: Disbursements from assets held for others	(21,928)			(21,928)
Total distributions and other expenses	1,847,854			1,847,854
Change in Net Assets	68,665	486,559	1,073,295	1,628,519
Net Assets - Beginning	620,935	4,644,925	22,470,889	27,736,749
Net Assets - Ending	\$ 689,600	\$ 5,131,484	\$ 23,544,184	\$ 29,365,268

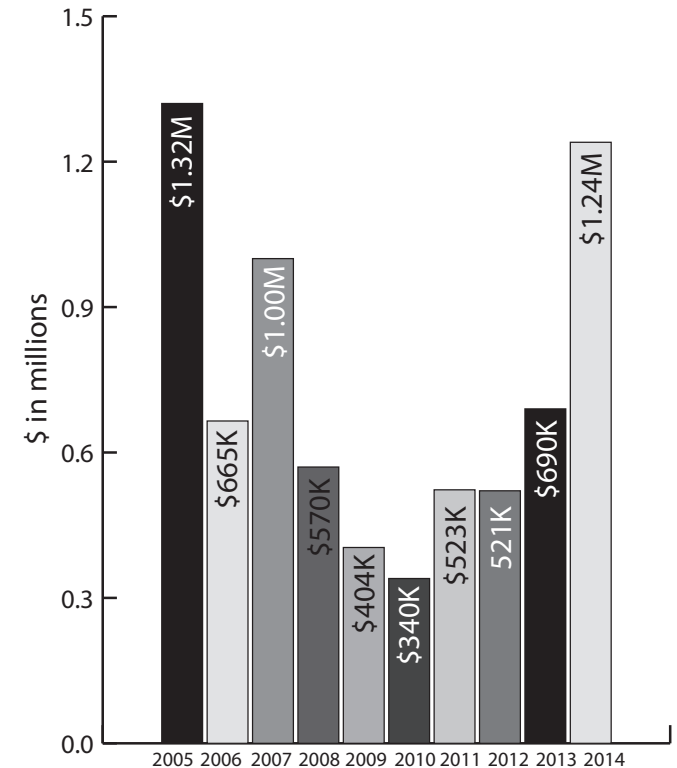
# Assets



# Gifts



# Grants



For the year ending December 31, 2014, The Portland Foundation's rate of return on its investment portfolio was 5.5%

## 2014 Grants

Scholarships	\$ 314,195	35%
Education	147,988	16%
Community Development	137,204	15%
Arts & Culture	130,482	15%
Youth	104,465	12%
Health & Human Services	<u>63,678</u>	7%
	<b>\$898,012</b>	

## 1951 - 2013 Grants

Scholarships	\$ 4,874,261	35%
Arts & Culture	2,743,731	20%
Community Development	2,605,965	19%
Education	1,300,190	9%
Health & Human Services	1,272,785	9%
Youth	<u>1,099,495</u>	8%
	<b>\$13,896,427</b>	

# How to Give Through The Portland Foundation

---

Donors can give to existing funds or create new ones that best serve their needs and charitable interests. Prospective donors are urged to discuss the various options listed below with their attorney, accountant or other financial advisor.

## Endowment Funds

---

An endowment fund is a living memorial that may carry your family name. It creates a pool of charitable assets that provides enduring charitable support. Donors may choose one of five ways to have their contributions administered:

### Unrestricted

The donor allows the Board of Trustees the freedom to choose the grant recipients and respond to changing needs in the community.

### Field of Interest

The donor may specify a field of interest, but leaves selection of the exact recipients to the discretion of the Board of Trustees.

### Restricted

The donor may name one or more particular agencies or institutions to receive grants.

### Scholarship

The donor outlines the criteria for awards to deserving students so they may pursue educational opportunities.

### Donor Advised

The donor may suggest possible grant recipients to the Foundation each year.

## Planned Gifts Providing Lifetime Income

---

Planned gifts provide the benefits of charitable giving, while affording you and loved ones income from the donated assets.

Through The Portland Foundation, donors have the opportunity to preserve and strengthen the Jay County community. For information on these and other ways to use The Portland Foundation, call Doug Inman at (260) 726-4260.

# Applying for Grants

---

The Portland Foundation encourages requests from any new or existing charitable organization or community agency in Jay County.

## Grant Policies

Grant proposals must have direct relevance to Jay County charitable needs.

Areas The Portland Foundation wants to support are:

- Start-up costs for new programs
- One-time projects or needs
- Capital needs beyond an applicant organization's capabilities and means

Generally, The Portland Foundation does not support:

- Individuals, other than scholarships
- Religious or sectarian purposes
- Make-up of operating deficits, post-event or after-the-fact situations
- Endowment campaigns
- Propaganda, political or otherwise, attempting to influence legislation or intervene in any political affairs or campaigns

Requests are reviewed and voted on twice a year. Deadline dates are typically in January and July and are announced in the local media.

Foundation staff will review the grant request and will contact the requesting organization for any additional information or clarification. Following staff review, the proposals are sent to the Board of Trustees for evaluation and funding recommendation.

Following the next regularly scheduled board meeting, applicants are informed in writing of the Board's decisions as well as any conditions placed on a grant.

***The mission of The Portland Foundation is to enhance the quality of life for the people of Jay County, Indiana, now and for generations to come, by building community endowment, effecting significant impact through grantmaking and providing leadership on key community issues.***



**THE  
PORTLAND  
FOUNDATION**

112 East Main Street  
Portland, IN 47371

260-726-4260  
Fax: 260-726-4273  
E-mail: [tpf@portlandfoundation.org](mailto:tpf@portlandfoundation.org)  
[www.portlandfoundation.org](http://www.portlandfoundation.org)

**NONPROFIT ORG.  
U.S. POSTAGE  
PAID  
PORTLAND, IN 47371  
PERMIT NO. 4**

**Return Service Requested**

## 2014 Board of Trustees

Dean Jetter, President  
Pat Bennett, Vice President  
Rex Journey, Secretary/Treasurer

Mary Davis, Immediate Past President  
Robin Alberson  
Dr. David Fullenkamp

Ron Laux  
John Moore  
Stephanie Keene

## Staff

Douglas L. Inman, Executive Director

Jessica L. Cook, Program Officer

Linsey A. Foerg, Administrative Assistant

## Past Board Members

Ethel Cartwright	1952-1970	Imelda McKeown	1970-1977	William W. Hinkle	1989-1998	Ron Freeman	1999-2008
Orville Bechdol	1952-1954	John Coldren	1971-1985	Stan Teeter	1989-1993	Giles Laux	2003-2009
Joseph Burke	1952-1959	R. Dwight Young	1973-1982	Doug Milligan	1989-2002	Julie Forcum	2001-2010
Charles Baird	1952-1954	Lon Racster	1976-1989	Ruth Ann Widman	1989-2002	Marianne Horn	2002-2011
James Abromson	1952-1976	Edna Elliott	1977-1985	Gretchen Young	1991-2000	Rosalie Clamme	2003-2012
John S. Hardy, Sr.	1952-1972	James Peterson	1977-1986	John Brigham	1993-1999	Eric Reynolds	2003-2012
Hugh N. Ronald, Jr.	1954-1969	Maxwell Naas	1978-1987	Ethelyn Glentzer	1997-2001	Emily Goodrich Roberts	2010-2013
Robert Smith	1954-1967	Marian F. Abromson	1983-1988	Darrell Reeves	2000-2002		
Rev. Virgil Bjork	1959-1961	Joel Roberts	1985-1989	Greg Moser	2000-2003		
John Bodle	1961-1976	Jack Ronald	1986-1996	Dr. Mark Haggenjos	2001-2007		
David Mosier	1967-1971	Joann Vormohr	1987-1990	Julie Barber	2003-2006		
Byron Nesbitt	1969-1977	Sally Naas Mauger	1988-1988	Phil Frantz	1999-2008		