

Effecting Significant Impact





Table of Contents

1	Message from The Portland Foundation
2	Effecting Significant Impact – Jay County Promise
3	Donations, Memorials and Celebrations
7	Women’s Giving Circle
8	New Endowments
9	Funds of The Portland Foundation
28	Scholarships
28	Lilly Scholarship Recipient
31	Friends of Jay County Agriculture
32	Grants from Unrestricted & Field of Interest Funds
32	Teacher Creative Mini Grants
34	Financials
36	Dashboard

Back Cover Board of Trustees & Staff

The Portland Foundation 2015 Annual Report

Front Cover

PORTLAND WATER PARK – The Portland Foundation made its largest-ever grant of \$250,000 towards the construction of the Portland Water Park, which opened Memorial Day weekend of 2016.

Message from The Portland Foundation

Dear Friends,

The Portland Foundation is honored to serve the Jay County community and has done so since December 17, 1951 when three local businessmen saw the need to create an organization that was designed to assist in the community's future growth while serving as a vehicle for community philanthropy. The Foundation exists to enhance the quality of life in Jay County by building community endowment, awarding grants, and providing leadership on key community issues.

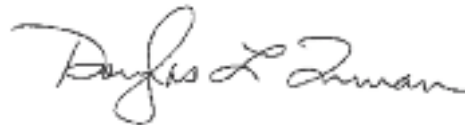
The recently completed Portland Water Park is a shining example of The Portland Foundation living out its mission. Because of the Foundation's generous donors over the past 64 years, unrestricted assets have been built to a level that allowed the largest-ever grant of \$250,000 to be awarded as the lead gift for the project that became a public-private partnership between the City of Portland and nearly 300 community donors. The Foundation also provided leadership on the project by serving as fiscal agent and receiving \$1.2 million in gifts from those community donors.

The board and staff are blessed to be able to serve the community by carrying out The Portland Foundation's mission. Each of us thanks you for trusting us with carrying out your philanthropic legacy for Jay County.

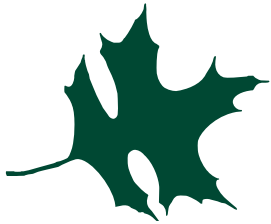
With Gratitude,



Dean Jetter
President, Board of Trustees



Douglas L. Inman
Executive Director



**THE
PORTLAND
FOUNDATION**



JAY COUNTY PROMISE

The Jay County Promise is a program designed to improve educational attainment for the youth of Jay County by providing hope for every child to fulfill their post-secondary educational dreams.

In 2015, Jay County Promise became part of the Promise Indiana program which was established in 2013 by the Wabash County YMCA. Promise Indiana is a community driven model, designed to increase the number of students who have a 529 college savings account so that they are better prepared financially for their post-secondary educational careers.

The Portland Foundation granted \$25,000 to John Jay Center for Learning to establish 529 college savings accounts at \$25 each for 1,000 students in grades K-3 for the 2015-16 school year and students in grades K and 5 for the 2016-17 school year. 734 students established Jay County Promise accounts during the 2015-16 school year, and **Jay County went from being the 59th ranked county in Indiana in the number of children age 18 and younger who have a 529 college savings account to the 4th.**

53% of the students who established accounts raised \$25 for their 529 account from “Champions” in their lives. These students qualified for an additional \$50 for their 529 account from community businesses, industries, and county government who provided matching funds.

The Portland Foundation believes strongly in the importance of establishing an expectation of post-secondary education for Jay County students and desires to partner with families to provide hope for these students as they work to fulfill their post-secondary educational dreams.

2 Effecting Significant Impact

DONATIONS, MEMORIALS AND CELEBRATIONS

Anonymous
Brooke Aker
Jeff & Robin Alberson
Jerry & Annette Alexander
Alpha Associate Chapter of Tri
Kappa
John & Dr. Mary Armantrout
Mark & Evelyn Arnold
David Ashley & Tammy Hanlin
Rod & Julia Ashman
Pat & Pam Bennett
Bollenbacher & Associates, LLC
Lois Borders
John & Dr. Carole Brigham
Ron & Joyce Brandon
Bryant Combine Parts
Bryant High School Alumni
Larry & Sandy Bubp
Holly Calatrello
John & Helen Castonguay
City of Portland
Bob & Rosie Clamme
Coldren & Frantz Attorneys at Law
John & Diane Coldren
Marilyn Coleman
William & Connie Coleman
Ray Cooney
Kathleen J Cue Estate
Ryan Davidson
Delta Theta Tau Sorority
DMH Family Farms - Dennis &
Marianne Horn
Phil Duke & Family
First Bank of Berne
Jim & Julie Forcum
Andy & Dayna Frantz
Phil & Linda Frantz
Charlie & Barb Freel
Ron & Loni Freeman
Robert Freemyer
Friends of the Lamberlost
Paul Fulkerson
Mark Garringer
Patricia Gibson
Gildersleeve Family Fund

Ethelyn Glentzer
Arleta Glover
Michele Goldman
JB Goodrich
John & Sarona Goodrich
Wil Goodrich
Governor I.P. Gray Alumni
Association
Dr. Mark & Donna Haggenjos
Terry & Sharon Hammers
Donald Hanlin
George Hanlin
Phil & Diane Hanlin
Libby Harris
Jim & Carol Hedges
Edward Hess
Stephanie Hicks
Bill & Becky Hinkle
Randy & Karla Hopkins
Dennis & Marianne Horn
Joyce Horn
Barry & Elizabeth Hudson
Tracy Huelskamp
David & Tonya Hyatt
Larry & Sandra Imel
Doug Inman
Jane Jackson
John & Denise Janak
Jay County Cancer Society Walk
Against Cancer
Jay County High School
Jay County High School FFA
Jay County Historical Society
Jay Lodge #87 Free & Accepted
Masons
Dean & Margie Jetter
David & Mary Johnson
Ryan & Kelly Johnson
Joe & Carol Johnston
Rex & Carolyn Journey
Ronald & Patricia Joyner
Susan Knight
Wade & Susan Kohler
Ron & Mary Laux
Joanna Lehner

David & Jani Littler
George & Nancy Lopez
Loy Auction & Realty
Madison Alumni
Megan Martin
Rebecca Matchett
Bill & Kim McAbee
Gregory McCallister
Jim & Mary McCord
Helen McCreery
Sarah McCreery
Meshberger Brothers Stone
Corporation
Patrick & Barbara Miller
John Moore
Muhlenkamp Building Corporation
Dr. Stephen & Marla Myron
Abby Feazell Neely
Barbara Oxley
Sarah Overmeyer
Joni Penrod
Mike & Carol Poling
Portland Breakfast Optimist Club
Cynthia Portteus
Richard & Kathy Price
Toby Quakenbush
Phil & Sue Rager
Ned & Linda Rees
Keith Renner
John Rigby
Mary Helen Rigby
Chad Rinker
Joel & Connie Roberts
Dennis & Christine Rodgers
Derek Rodgers
S.D.P. Manufacturing
Duane & Rose Sautbine
James Schwartz
Holli Smith & Family
Don & Jane Spencer
Ron & Shirley Stauffer
Betty Stone
June Study Charitable Gift Annuity
Jim & Pat Sudhoff
Jane Switzer

Julie Teeter
Ruth Tharp Estate
Carol Trimmer
Jeffrey-Conrad & Jenelle Uyemura-
Reyes
Robert & Karen Vance
Joe Vinson
Norman Vinson Memorial Fund
Karen Warrick
Tim Watt
Rob & Mindy Weaver
David & Marjorie Wellman
Elizabeth Wellman
Gary & Diane Whitenack
Dale Widman
Ruth Ann Widman
Williamson Spencer & Penrod
Funeral Homes
Jennifer Wofford
Chris Woltermann
John & Gretchen Young
Judy Zearbaugh
Jim & Carol Zimmerman

Freedom Park Donors

Karen Bishop
Clyde Bray
Dave Cramer
Charlie Freel
Goodrich Family Foundation
Paul Griesinger
Angie Ingram
Roger Inman
Dean & Margie Jetter
Lester & Jody Lee
Terry Robbins
Gene Stigleman
Mark Stigleman
Francis Stoner
Elizabeth Upp
Tom & Sherry Weaver
Joan Wendel

Friends of Jay County Agriculture Donors

Matt & Jenny Johnson
Tom & Phyllis Johnson
Minnich Poultry
Trent & Sarah Paxson

Indiana Bicentennial Celebration

Anonymous
Jay County REMC

Jay County Promise Program

Jamie & Carissa Alfred
Lindsey Armstrong
John & Betty Best
Rob & Gale Bicknell
Bloomfield Elementary School
Bollenbacher & Associates, LLC
Bart & Kelly Brandenburg
Lonnie & Jane Brewer
Greg & Carey Bruswick
Ron & Lisa Bunch
Coldren & Frantz Attorneys At Law
John & Kathy Corwin



DONATIONS, MEMORIALS AND CELEBRATIONS

Mark & Jennifer DeHoff
Joe & Gail Dues
East Elementary School
Robert & Letisha Enyart
FCC Indiana
First Bank of Berne
Fort Recovery Industries
Adam & Catherine Fugiett
Ladge & Cheryl Gambill
General Shanks Elementary School
Elizabeth Gillum
John & Sarona Goodrich
Spencer & Amanda Hatzell
Ben & Amy Hawbaker
Kindra Hensley
Gary & Teresa Herman
Frank & Pamela Hoose
Jeanne Houchins
Barry & Elizabeth Hudson
Zack & Kristy Hudson
Inman U-Loc Storage
Mike & Kerry Imel
Brandon & Sharon Jacobs
Jay County Commissioners
Jay County Hospital
Jay County Medical Society
Jay County REMC
Jay School Corporation
Joe & Bethany Johnson
Judge Haynes Elementary School
Kappa Kappa Kappa Alpha
Associate Chapter
Kiwanis Club of Portland
Jeremy & Ashley Knapschafer
Rhonda Lambert
Representative Kevin Mahan in
Celebration of Jeremy Gulley
MainSource Financial Group
Anthony & Amanda May
Ryan & Laura McFarland
John & Beth McShane
Joe & Evelyn Mong
West & Marisa Moore

4 *Effecting Significant Impact*

Adam & Katerina Morehous
Moser Engineering
Chad & Candace Muhlenkamp
Luke & Mary Muhlenkamp
Larry & Donna Nuckols
Pak-a-Sak
Pennville Custom Cabinetry
Pennville Elementary School
Jennifer Peters
POET Biorefining Portland
Portland Rotary Club
Redkey Elementary School
Jack & Connie Ronald
Christy Shauver
Autumn Shepherd
Siegrist Farms - Eric & Jani Siegrist
Douglas Smitley
Sheila Snyder
John Spencer
Nathaniel & Wendy Springer
Nathaniel & Erica Steed
Eric Stephen
Dr. Mark & Lois Tatman
United Way of Jay County
Berniece Upp
Jesse & Audrea Walter
Steve & Janelle Wendel
Gary & April Wesley
Westlawn Elementary School
WPGW
Walmart
Your Home Properties

Portland Water Park

Project Donors

Roy & Debbie Adams
Steve & Bev Arnold
Joday & Beth Auken
Aker-Taylor Plumbing & Heating
Dr. Christian & Missy Bader Family
Dr. Eric & Kristi Betts
Ron & Mary Ellen Bickel
Big Rock Foundation Corp
John & Dr. Carole Brigham

Richard & Diane Byrum
Richard & Carolyn Carducci
Michael & Denise Collins
Gail Compton
Sarah Countryman
Don & Cindy Denney Family
Brad & Lori DeRome
Display Craft Signs
DMH Family Farms - Dennis &
Marianne Horn
Kim & Jenna Dunfee
Dr. Tom & Rita Dunn Family
Evans' Fine Jewelry
FCC Indiana
First Merchants Corporation
Fisher Packing
Jim & Julie Forcum
Dennis & Debra Ford
Steve Ford & Jane Switzer
Ron & Loni Freeman
Shannon D Freeman-Frogge
Gamma Alpha Chapter of Psi Iota
Xi Sorority
Mayor Randy & Carol Geesaman
Dr. Malcolm George
Patricia L. Gibson
Don & Deanna Gillespie
Donald Gillespie
George Goldsworthy
Neil & Meg Habegger
Anita Hall
Jeff & Mellissa, Matthew and Joey
Hall
James & Vena Hare
Earl "Pete" & Shirley Hayden
James & April Heers
Bill & Becky Hinkle
Dan & Sharon Hoffman in memory
of Gary L. Foltz
Tom & Kim Homan
Bill & Arlene Horn
Barry & Elizabeth Hudson
Zach & Kristy Hudson
Barry & Ami Huffman

Dick & Carolyn Hug
Dean & Jennifer Inman Family
IU Health Ball Memorial Hospital
Doug & Debbie Jackson
Jay County Association for
Crippled Children & Adults
Endowment
Jay County Beverage
Jay County Chamber of Commerce
Jay County Hospital
Jay County Medical Society
Jay County REMC
Jay County REMC Employees
Jay Financial Advisors
Jay-Randolph Developmental
Services
Dean & Margie Jetter
Henry & Jeanette Johnson
Matt & Jenny Johnson
Kappa Kappa Kappa
Larry & Beth Landon
Dave & Jennifer Young Liles
David & Judy Liles
Max & Sheri Ludy
Veryl & Betty Lyons
MainSource Financial Group
Gary & Dr. Bonnie Maitlen
Marsh Supermarkets
Chad Miller
Paul & Norma Minnich
William & Connie Moore
Dr. Bob Morrison Memorial Swim
Fund
Moser Engineering
Omega Lodge No. 281 I.O.O.F.
Parkview Signature Care
Patriot Fitness
Trent & Sarah Paxson
Plant, Hoe, & Hope Garden Club
Jeffrey & Carla Pogue
Jeannine Poole
Portland Breakfast Optimist Club
Portland Lions Club
Portland True Value

Sarah Raunecker
Eric Reynolds
Eric & Pam Rogers
Jack & Connie Ronald
Gary & Julayne Ross
Joe & Cindy Ruchgy
Andy & Pam Schemenaur
Harry & Carolyn Scott
Pete & Camille Shawver
Doug & Dee Shidler
Joe & Diane Siegrist
Mike & Gloria Simons
Ivan & Jamie Smeltzer
Christopher & Jennifer Snow
Sonoco Protective Solutions
Terry & Betty St. Myers
Ron & Shirley Stauffer
Irene Stone
Lonnie & Virginia Stout
Charlie & Vicki Tague
Matt & Erica Tomano
Trees Are Us, Inc.
Gary & Sue Trobridge
Tyson Foods
Paul & Linda Vesperry
Pete & Lisa Vogler
Joellen Vormohr
W & M Manufacturing
David & Carolyn Wade
Jamie Wagner
Barry & Chris Weaver
Tom & Sherry Weaver
Travis & Holly Weaver
Dr. & Mrs. Jerry Whetzel
Florence Wiley
Mark Wilson
David & Amy Young
John & Gretchen Young
Tom & Joyce Young
Jim & Carol Zimmerman

DONATIONS, MEMORIALS AND CELEBRATIONS

Women's Giving Circle

Donors

Cassi Alberson
Robin Alberson
Suzie Arnold
Janet Barrett
Pam Bennett
Angie Bentz
Katie Brenneke
Dr. Carole Brigham
Sandy Bubp
Jane Carlin
Rosie Clamme
Diane Coldren
Sharlette Cole
Gail Compton
Sharon Davis
Phyllis DeSmet-Howard
Shirley DeWitt
June Domingo
Dr. Barbara Downing
Sue Dunn
Janice Durham
Cyndy Evers
Julie Forcum
Jeanna Ford
Linda Frantz
Deanna Gillespie
Ethelyn Glentzer
Gloria Green
Meg Habegger
Sharon Hammers
Diane Hanlin
Carol Hedges
Shirley Herrin
Zola Hidy
Amanda Hirschy
Marianne Horn
Tammy Horn
Marijane Houck
Elizabeth Hudson
Lucille Hummer
Margie Jetter
Phyllis Johnson

Lola Joy
Kate Juillerat
Linda Kennedy
Theresa Linn
Dr. Bonnie Maitlen
Rebecca Matchett
Margaret McBride
Jacqualin McCollum
Gwen McDaniel
Joyce Milligan
Joni Penrod
Beverly Priest
Mary Helen Rigby
Cletes Rines
Julia Schwomeyer
Joy Scotten
Wilburta Shannon
Amber Simos
Heather Simpson
Rose Snow
Betty Stone
Merylin Strohl
Janice Stucky
Jean Stucky
Jane Switzer
Lois Tatman
Reda Theurer-Miller
Joyce Tipton
Judith Toms-Medler
Alice Valentine
Ruth Ann Widman
Florence Wiley
Gretchen Young
Judy Zearbaugh
Ruth Ann Zicht
LouAnn Zimmerman

Memorials

IN MEMORY OF JUDY ADAIR
Mark Wilson

IN MEMORY OF MATT AKER
A. Landon Excavating

Accelerated Curing
Joseph Acker, Jr
Aker Plumbing
Aker-Taylor Plumbing, Heating and
A/C
Ellen Aker
Michael & Linda Aker
Tyler Aker & Chelsea Snipes
Jerry & Annette Alexander
Arch Bridge Kroozers
Arm's Auto Body
Linda Ashman
Michael Ashman
William & Tina Bechtol
Robert & Denice Bell
Kurt Boeckman
Bollenbacher & Associates, LLC
Lynn Boolman
Larry & Sue Brandenburg
City of Portland
City of Union City
Clear Chiropractic Indiana
D & C of St. Anthony
Charles & Melissa Denney
Dunkirk Volunteer Fire Department
Dunn Family Dental Care
Mike Engels
Lori Ferguson
First Bank of Berne
The Flower Nook
Fort Recovery Construction &
Equipment
Franklin's Electrical Service
Kevin & Kelley Frazee
Ralph & Patricia Frazee
Michael & Shannon Frogge
G & G Oil Co. of Indiana
Jodi Goodhew
John & Sarona Goodrich
Guy Tressler Excavating
Dr. Mark & Donna Haggenjos
Harris Mechanical
Jeff & Tammy Horn
Floyd & Agnes Howell
Inman Insurance

Inman U-Loc Storage
Jay County Beverage
Jay County REMC
Jay County Sheriff's Reserve
Jay Financial Advisors
Jay Home Inspections
Patricia Jellison
Kevin Keller
Margaret Lindsey
Link Dozing
Jacob & Amy Link
George Lopez
Gary & Dr. Bonnie Maitlen
Leslie & Cindy Marckel
Eric & Lori Mark
Emily McKibben
Dru & Sara Mercer
Derek Mills
Ann Morris
Brent & Whitney Mosby
Moser Engineering
Joshua & Sheri Muhlenkamp
Lee & Sharon Newman
Ray & Cindy Newton
Keith & Melissa Osterholt
Pak-a-Sak
Patriot Fitness
Susan Petefish
David Philebaum
Pioneer Packaging
POET Biorefining Portland
Portland Auto Parts
Portland Evening Optimist Club
Portland Rotary Club
Portland Veterinary Clinic
Portland Volunteer Firemen
Alfred & Erica Post
Sarah Pritchard
Ned & Linda Rees
Eric & Shelli Rigsbee
Dr. Ed Schmit
Gregory & Randi Stevens
Travis & Abby Theurer
TJ's Concrete Work
Tri-State Gas Engine & Tractor

Association
United Way of Jay County
V2 Motus
Patricia Webster
Roman & Christy Wenning
Williamson Spencer & Penrod
Funeral Homes
Randy Young, Jr.

IN MEMORY OF RICHARD (DICK) ARNOLD

Betty Kenyon
Rob & Mindy Weaver

IN MEMORY OF LEE ATHA

Joe & Susan Sommers

IN MEMORY OF DAVID BRINKERHOFF

Bill & Kim McAbee

IN MEMORY OF JOHN AND MARJORIE COLLINS

Nancy Rines

IN MEMORY OF SETH CORWIN

Anonymous
David Ashley & Tammy Hanlin
Laura Bickel
Coldren & Frantz Attorneys at Law
Dunkirk Volunteer Fire Department
Marilyn Coleman
Harvey & Diana DeHoff
Paul Dillman
East Jay Middle School Students
Mary Evans
Dwane & Terri Ford
Mike & Cathy Garringer
Janice Hampshire
Dennis & Marianne Horn
Dave & Jackie Houck
Ralph & Janice James
Brian Jobe Family
Patricia Joyner

DONATIONS, MEMORIALS AND CELEBRATIONS

McEwen Trading
Pennville Volunteer Fire
Department
Thomas Staton
Jonah Tankersley
Philip & Amy Weaver
Lucinda Welch

IN MEMORY OF SHIRLEY CRAWMER

Tom & Phylis Upp

IN MEMORY OF DON DOW

George & Vickie Spradling

IN MEMORY OF DR. KATHLEEN GALBRAITH

Dan & Dr. Charlene Barton
Dr. Mark & Donna Haggenjos

IN MEMORY OF MARY HELEN NORTH GILDERSLEEVE

Gildersleeve Family Fund

IN MEMORY OF DORIS GOLDMAN

Jim & Julie Forcum
Dr. Mark & Donna Haggenjos
Bill & Becky Hinkle

IN MEMORY OF BUTCH GRIDER

Bill & Kim McAbee

IN MEMORY OF WELDON HAMMA

Robert Zimmerman

IN MEMORY OF LARRY W. HANLIN

Marilyn Bourne

IN MEMORY OF ZACH HUMMER

Jerry & Krystal Bell
Marc & Tammy Bogenschutz

6 Effecting Significant Impact

Joseph & Julie Duncan
Dunkirk Glass Days Committee
Claire Fennig
Michael & Farrah Gibson
Ryan Hummer & Brandi Gilland
Daniel & Juli Kahlig
Bradley & Melissa Krieg
Bruce & Lisa Manor
Tiffany Midlam
Ann Morris
Lee & Sharon Newman
David & Tracy Ryder
Ryan & Jessica Rogers
Tabitha Somers
Jeremy & Tabbi Wasson
Jonathan & Karin Wyatt
Dustin & Kayci Zimmerman

IN MEMORY OF FRANK INMAN

Roger & Bev Inman

IN MEMORY OF GARY INMAN

Roger & Bev Inman

IN MEMORY OF JIMMIE INMAN

Roger & Bev Inman

IN MEMORY OF LEE INMAN

Roger & Bev Inman

IN MEMORY OF RON JOYNER

Barney Freedman

IN MEMORY OF FRED LINGO

4-R Farms
David Ashley & Tammy Hanlin
Jean Bantz
Rick & Carol Bantz
Bryant Combine Parts
Jeff Burk
Rex & Kathy Carpenter
William & Connie Coleman
David & Carol Cummings
Brad & Mary Lou Daniels
Gary & Betty Daniels

Tyler & Cara Dunnington
Larry & Moretta Eads
Luann Fugiett
Richard & Cynthia Garringer
Doug & Donna Geesaman
Gloria Green
Jeanne Houchins
Seth & Rhonda Isch
Steven & Nancy Isch
Jeni Lingo
Matt & Sarah Lingo Family
Frederick & Shirley Mann
Bruce & Sue Ann McLaughlin
Toby Morehous
Larry Moser
Dewey & Karla Osborne
Bob Schmit
Rotch & Laurinda Shope
Robert & Lori Swisshelm
Harold & Sandy Towell
Van Wert County Coonhunters
Association

Keith & Kimberly Will
Doyle & Norma Williams
Rod & Kristine Wolford

IN MEMORY OF FRED LONGNECKER

Thelma Milligan

IN MEMORY OF DIANNE MATHIAS

Lon & Sheri Racster

IN MEMORY OF ELIZABETH MCCURDY

Steve & Betty, Colton, Matthew,
Catherine Smith
Garry & Jody Walker
Maude Walker

IN MEMORY OF DAVID BRENT MILLER

Portland Rotary Club

IN MEMORY OF BILL MILLIGAN

Bob & Rosie Clamme
Bill & Kim McAbee

IN MEMORY OF RAYMOND MILLIGAN

Thelma Milligan

IN MEMORY OF JOHN MILLS

Jared & Janae Blasdel

IN MEMORY OF GREG & MARIANNE MOSER

Cynthia Moser

IN MEMORY OF CHUCK MOXLEY

George & Vickie Spradling

IN MEMORY OF ASHLEY MUHLENKAMP

June Study

IN MEMORY OF MARVIN MUHLENKAMP

Charlie & Betty Muhlenkamp

IN MEMORY OF THERESA OVERLA

Victor & Thelma Overla

IN MEMORY OF NELL GLENTZER PENSINGER

Ethelyn Glentzer
Law Offices of Baker, Donelson,
Bearman, Caldwell & Berkowitz

IN MEMORY OF KRIS ROSE

James & Maureen McKahan

IN MEMORY OF JENNIFER GOSS RITCHIE

Jared & Jenae Blasdel
Bill & Connie Bradley

IN MEMORY OF STEPHEN SAIN, JR.

Chad & Stephanie Hicks

IN MEMORY OF BETTY SPRADLING

Jim & Diana Ancil

IN MEMORY OF ROBERT SPRADLING

George & Vickie Spradling

IN MEMORY OF JUNE SHAWVER STUDY

Ron & Mary Clements
Craig Miller
George Minnich
Ruby Morehous & Family
TLS by Design

IN MEMORY OF JONATHON LEON STOUT

Mark Wilson

IN MEMORY OF DALE STURTZ

Bill & Kim McAbee Family

IN MEMORY OF WILLIAM R. SUDHOFF

Cynthia Portteus
Richard Schilling
Jim & Pat Sudhoff
Sue Sudhoff

IN MEMORY OF KEN TATMAN

Steve & Bev Arnold
Charles Ashcraft
Dr. Tom & Debra Banta
Janet Barrett
Pat & Pam Bennett
Tim & Chris Caster
Jill Castillo
Dr. Tom & Sue Dunn
Jim & Julie Forcum
Charlie & Barb Freel

DONATIONS, MEMORIALS AND CELEBRATIONS

Dr. David & Robbin Fullenkamp
 Bill & Becky Hinkle
 Gary & Dr. Bonnie Maitlen
 Jim & Mary McCord
 Estella McDaniel & Children: Terry,
 Linda, Jane, Elaine, and Ann
 Michael & Susan Medler
 Larry & Candace Mercer
 Patrick & Barbara Miller
 Nina Records
 Cletes Rines
 George & Vickie Spradling
 Thomas & Phyllis Strohl
 Robert & Lorna Synder
 Doug & Deb Tipton

**IN MEMORY OF EVERETT &
 LISABETH TAYLOR**
 Tyler & Kara Tatman

IN MEMORY OF EDITH WATKINS
 David Ashley & Tammy Hanlin
 Larry & Karyn Gilly
 Dave & Jackie Houck
 Pat & Dorothy Osborne
 Dennis & Carolyn Otto
 Elvin & Terry Phillips

**IN MEMORY OF JUSTIN
 VALENTINE**
 Anonymous
 Warren & Janice Lowe
 Craig Miller
 Muhlenkamp Building Corporation
 A.A. Schoch
 Clay Snyder
 Wellman Farm Drainage
 David & Marjorie Wellman
 Elizabeth Wellman

IN MEMORY OF JIM VERMILLION
 Mark Wilson

**IN MEMORY OF MARGO
 ZELINSKI**
 Coffee Bean Galore – Steve
 Zielinski

Celebrations

**IN HONOR OF JEFF AND DEB
 ARNOLD**
 Steve & Bev Arnold

**IN HONOR OF STEVEN ARNOLD'S
 BIRTHDAY**
 Dick & Suzie Arnold

**IN HONOR OF DOUG INMAN'S
 BOSS DAY**
 Jenae Blasdel

**IN HONOR OF THE LADIES OF
 THE FIRST PRESBYTERIAN
 CHURCH**
 Dr. Mark & Donna Haggenjos

**IN HONOR OF THELMA
 MILLIGAN**
 Thelma Milligan

IN HONOR OF KINDRA WEBSTER
 Scopelitis, Garvin, Light, Hanson &
 Feary, P.C.

WOMEN'S GIVING CIRCLE



*Doing together
 what none of us
 could do alone*

MISSION: To build a community of women philanthropists through the pooling of knowledge and resources for the purpose of providing grants to Jay County organizations and initiatives that address mutually agreeable issues.

Grant Recipients -

Jay County Homeless Shelter - \$1,200 to help with flood relief
The Salvation Army- Jay County Service Extension - \$1,000 to help support the Jay County Emergency Assistance program

Officers

Diane Coldren- President
 Jane Ann Runyon- Vice President
 Linda Kennedy- Secretary/Treasurer
 Elasha Lennartz- Immediate Past President

2015 Membership

Ms. Cassi Alberson	Mrs. Linda Kennedy
Mrs. Robin Alberson	Mrs. Theresa Linn
Mrs. Suzi Arnold	Dr. Bonnie Maitlen
Mrs. Janet Barrett	Ms. Rebecca Matchett
Mrs. Angie Bentz	Mrs. Margaret McBride
Ms. Katie Brenneke	Mrs. Jackie McCollum
Mrs. Sandy Bubp	Mrs. Gwen McDaniel
Mrs. Jane Carlin	Mrs. Judy Toms-Medler
Mrs. Rosie Clamme	Mrs. Joyce Milligan
Mrs. Diane Coldren	Mrs. Bev Priest
Mrs. Sharlette Cole	Ms. Mary Helen Rigby
Ms. Gail Compton	Mrs. Cletes Rines
Mrs. Phyllis De Smet-Howard	Mrs. Julia Schwomeyer
Ms. Shirley DeWitt	Mrs. Joy Scotten
Mrs. June Domingo	Mrs. Wilburta Shannon
Dr. Barbara Downing	Ms. Amber Simos
Mrs. Janice Durham	Mrs. Heather Simpson
Mrs. Cyndy Evers	Ms. Rose Snow
Mrs. Janice Fisher	Mrs. Betty Stone
Ms. Julie A. Forcum	Ms. Merylin Strohl
Mrs. Linda Frantz	Ms. Janice S. Stucky
Mrs. Ethelyn Glentzer	Mrs. Jean Stucky
Mrs. Gloria Green	Mrs. Jane Switzer
Mrs. Meg Habegger	Mrs. Lois Tatman
Mrs. Sharon Hammers	Mrs. Reda Theurer-Miller
Mrs. Diane Hanlin	Mrs. Joyce Tipton
Mrs. Carol Hedges	Mrs. Alice Valentine
Ms. Shirley Herrin	Ms. Ruth Ann Widman
Mrs. Zola Hidy	Mrs. Florence Wiley
Ms. Amanda Hirschy	Mrs. Gretchen Young
Mrs. Marianne Horn	Mrs. Judy Zearbaugh
Mrs. Tammy Horn	Mrs. Lou Ann Zimmerman
Mrs. Marijane Houck	
Mrs. Elizabeth Hudson	
Ms. Lucille Hummer	
Mrs. Margie Jetter	
Mrs. Phyllis Johnson	
Mrs. Lola Joy	
Mrs. Kate Juillerat	

New Endowments

Seth L. Corwin Memorial Scholarship Fund

Established in 2015 by the Family of Seth L. Corwin, who was killed in 2015 by a drunk driver. The fund is to provide support with first preference given to members of the Jay County High School Marching Patriot Band who show the need of financial assistance for the Band's annual band camp. Second preference is given to Jay County High School graduates who are pursuing a degree in music.



Robert and Kathleen Cue Endowment Fund

Established in 2015 by the Will of Kathleen J. Cue. Mrs. Cue had worked at the Haynes Milling Company, Mutual Security, and the Jay County Genealogy office. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

Mary Helen North Gildersleeve Scholarship Fund

Established in 2015 by Gary Gildersleeve in memory of his mother. The fund is to provide scholarships to Jay County High School graduates who are residents of

Portland and are pursuing a higher education degree at a four-year college or university.

Jay County Humane Society Endowment Fund

Established in 2015 by Julie Forcum. The fund is to provide support for the Humane Society's operation.

Legacy 2001 Scholarship Fund

Established in 2015 by the Jay County High School Class of 2001 Alumni. The fund is to provide scholarships to Jay County High School graduates who are pursuing a higher education degree and have at least a 2.3 grade point average on a 4.0 scale and show financial need.

Fred Lingo Memorial Scholarship Fund

Established in 2015 by Friends and Family of Fred Lingo. The fund is to provide scholarships to Jay County High School graduates who are pursuing a degree in a vocational field of study.

Betty Lavon Grace Rigby Scholarship Fund

Established in 2015 by John Rigby in memory of his wife. The fund is to provide scholarships to Jay County High School graduates who have a "B" or "C" grade point average and intend to pursue a degree in a vocational field of study.

Ralph Denver Stroud and Helen Stroud Endowment Fund

Established in 2015 by Mary Helen Rigby in memory of her aunt and uncle. The fund is to provide support for programs and projects that positively affect elderly citizens in Jay County.

June Shawver Study Endowment Fund

Established in 2015 through the remainder of the June Shawver Study Charitable Gift Annuity. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

Funds of The Portland Foundation

The Foundation is made up of many endowments, or “funds.” Each was established with a separate, simple agreement. Although pooled for investment purposes to benefit from economies of scale, each fund is accounted for separately.

You can establish your own fund or add to an existing endowment of The Portland Foundation. Gifts of any size can be added at any time. The Foundation currently administers 319 funds.



Edward and Orpha Zearbaugh

ADMINISTRATIVE FUNDS

Funds have been established to provide support of the administrative expense of the Foundation.

50th Anniversary Administrative Endowment \$37,674

Established in 2001 by the Foundation board with gifts received in honor of The Portland Foundation’s 50th Anniversary.



Marian Abromson

Ann H. Goodrich Administrative Endowment \$87,827

Established in 1999 by Ann H. Goodrich, philanthropist and civic leader. The fund is to provide support for the operation of the Foundation.



Russell H. Ashton

Administrative Endowment First Merchants Bank \$369,669

Established in 1999 through matching funds from Lilly Endowment’s GIFT III Initiative. The fund is to provide support for the operation of the Foundation.



Charles A. Baird

Administrative Endowment MainSource Bank \$256,657

Established in 1999 through matching funds from Lilly Endowment’s GIFT III Initiative. The fund is to provide support for the operation of the Foundation.

Hugh N. Ronald, Jr. Memorial Trust \$49,113

Established in 1983 by the Graphic Printing Company, publishers of The Commercial Review. Mr. Ronald was the former publisher and president of the firm as well as co-founder of The

Portland Foundation. The fund is to assist in the administrative expense of running the Foundation.

Edward A. and Orpha M. Zearbaugh Memorial Endowment Fund \$5,265

Established in 2011 by Dale and Ruth Ann Widman in memory of Mrs. Widman’s parents. Mr. and Mrs. Zearbaugh were long-time Portland residents and were active in the community. The fund is to provide support for the operation of the Foundation.

ADMINISTRATIVE FUNDS TOTAL \$806,205

UNRESTRICTED FUNDS

Unrestricted funds enable the Foundation to respond to changes and opportunities in the community in a proactive manner. Donors who create and support these funds understand that unforeseen events and situations are inevitable, and the Foundation needs flexibility in addressing them. The donor allows the Board of Trustees the freedom to choose the grant recipients.

Abromson-Fleming Memorial Trust \$728,078

Established in 1975 by Mrs. Marian F. Abromson in memory of her father, James Fleming, a local attorney and civic leader.

James and Marian Abromson Memorial Trust \$21,152

Established in 1989 by Suzanne A. Joiner as a living memorial to her parents. Mr. and Mrs. Abromson were local business and civic leaders and both served as Foundation trustees.

Russell H. Ashton, Ruth L. Ashton and Richard W. Ashton Memorial Trust Fund First Merchants Bank \$1,271

Established in 1996 by Richard W. Ashton as a memorial to his parents. Mr. Ashton worked as a salesman and Mrs. Ashton was a homemaker.

Russell H. Ashton, Ruth L. Ashton and Richard W. Ashton Memorial Trust Fund MainSource Bank \$10,655

Established in 2006 by the will of Richard W. Ashton as a memorial to his parents and himself.

Kelly and Margaret Baggs Endowment \$908,909

Established in 2010 by Margaret Baggs. Mr. and Mrs. Baggs were responsible for the creation of the nature trails at Weiler-Wilson Park in Portland.

Charles A. Baird Trust \$18,967

Established in 1955 by Mr. Baird. He was the owner of the Baird Funeral Home and was one of the Foundation’s first trustees.

Charles & Helen Barrenbrugge Memorial General Charitable Trust \$101,719

Established in 2008 by the Helen Barrenbrugge Estate. The fund shall be used for general public purposes of Jay County and the surrounding community.

Carl Bimel Fund \$201,840

Established in 1980 by Mr. Bimel’s will. Mr. Bimel’s family owned the Bimel Spoke and Wheel Factory.

**Bollenbacher & Associates,
LLC Endowment Fund** **\$3,367**
Established in 2014 by Bollenbacher & Associates, LLC., a local CPA firm. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

John and Dr. Carole Brigham Fund **\$141,725**
Established in 2002 by John and Carole Brigham. John is a retired banker and former Foundation trustee. Carole is a retired nursing professor at Ball State University.

William Bynum Memorial Fund **\$1,055**
Established in 2000 by Maxwell Naas through the Naas Family Charitable Endowment. Mr. Bynum was a longtime executive at Naas Foods, Inc. in Portland.

**Lawrence H. and Mary Jane Calhoun
Memorial Fund** **\$138,864**
Established in 2007 by the Mary Jane Calhoun Estate. Mr. Calhoun was a local pharmacist for many years. He first became associated with Syphers Brothers Drug Store in 1929 and became a partner in 1950. The store later became known as Calhoun Drugs when Lawrence and his wife, Mary Jane, took over complete ownership. The store closed in 1971.

**Community Enhancement
Endowment Fund** **\$352,587**
Established in 2001 by the Foundation Board with gifts received towards the Endowment's \$2 million challenge match under Lilly Endowment's GIFT V Initiative.

**Robert and Kathleen Cue
Endowment Fund** **\$14,237**
Established in 2015 by the Will of Kathleen J. Cue. Mrs. Cue had worked at the Haynes Milling Company, Mutual Security, and the Jay County
10 Effecting Significant Impact

Genealogy office. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

**James L. & Claudia A. Cull and
Bill J. & Mary C. Davis Family
Endowment Fund** **\$24,926**

Established in 2014 by James & Claudia Cull and Bill & Mary Davis. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. Jim is a 1964 graduate of Portland High School. A Portland Foundation Scholarship helped pay for his degree in chemical engineering. Claudia is a Cleveland native and taught elementary school children for 36 years. As residents of Cleveland Heights, they have served on numerous boards and commissions in the Cleveland area. The Davis' were longtime Jay County business owners and civic leaders. They were owners of Limestone Products Inc. while Mary was an educator with Jay Schools and served as a member of the Foundation's Board of Trustees and Bill served as a founding member of the Jay County Development Corporation Board of Directors as well as District 33 Representative in the Indiana General Assembly.

**Ted C. Fleming and Alma M. Fleming
Endowment Fund** **\$248,649**
Established in 2013 by the Ted Fleming Estate as a memorial to himself and his sister. Alma owned the Jay County Abstract Company and Ted was an employee of the company.

**Phil and Linda Frantz Family
Endowment Fund** **\$9,904**
Established in 2009 by Linda Frantz as an unrestricted fund in honor of her husband, Phil Frantz's 65th birthday. Phil is a former Foundation trustee.

**Ron and Lonette Freeman Family
Endowment Fund** **\$3,552**
Established in 2014 by Ron and Loni Freeman.

This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. The Freeman's are longtime Jay County residents and Ron is a former member of the Foundation's Board of Trustees, where he served as board president.

Charles W. Geeting Memorial Trust **\$23,392**
Established in 1976 through the will of Mr. Geeting, a Madison Township farmer who asked that his gift would especially benefit children.

**General Memorial Fund
First Merchants Bank** **\$7,522**
Established in 1955 at First National Bank by the Foundation's Board of Trustees as a depository of memorial gifts made by individuals, corporations and other contributors and is used for general purposes of the Foundation.

**General Memorial Fund
MainSource Bank** **\$3,438**
Established in 1955 at MainSource Bank by the Foundation's Board of Trustees as a depository of memorial gifts made by individuals, corporations and other contributors and is used for general purposes of the Foundation.

**General Unrestricted Fund
First Merchants Bank** **\$3,082**
Established in 1996 at First Merchants Bank by the Foundation's Board of Trustees as a depository of gifts that are not directed to a specific fund and is used for general purposes of the Foundation.

**General Unrestricted Fund
MainSource Bank** **\$1,329**
Established in 1996 at MainSource Bank by the Foundation's Board of Trustees as a depository of gifts that are not directed to a specific fund and is used for general purposes of the Foundation.



Charles
Barrenbrugge



John and
Carole
Brigham



William
Bynum



Lawrence
and Mary
Calhoun



James and
Claudia Cull



Bill and Mary
Davis



Jane & Gene Gillum

Eugene M. & Jane Anne Gillum Endowment Fund \$301,195

Established in 2008 by Gene and Jane Gillum. Gene was a physician in the community for nearly 40 years. Jane worked alongside her husband as the office manager for his medical practice.



Vadia Hall

Bertha and Ralph Green – Helen and Tony Saffer Memorial Trust Fund \$24,011

Established in 1999 by the will of Mrs. Saffer.

Donald A. Hall Memorial Trust \$53,003

Established in 1981 by Mr. Hall's family. Mr. Hall was a former President of the Portland Forge.

Donald and Vadia Hall Trust \$2,126,949

Established in 1981 by Vadia Hall, daughter of Portland Foundry co-owner L. G. Holmes and widow of Donald A. Hall, former Portland Forge President and civic leader.



Bob and Frances Leggett

Lee G. and Corinne Hall Fund \$211,534

Established in 1980 by Mr. Hall as a living memorial to his wife, Corinne, a longtime civic leader. Mr. Hall, a former Portland Forge president, was also a civic leader.



James E. Luginbill

Margaret and John Hardy, Jr. Fund \$17,884

Established in 2006 by Margaret Hardy as a memorial to her husband.

Barry and Elizabeth Hudson Family Fund \$153,393

Established in 2002 by Barry and Elizabeth Hudson, local civic and business leaders.

John J. and Grace R. Jaqua Endowment Fund \$10,843

Established in 1999 upon the death of Mr. Jaqua, co-founder of the Foundation. Mr. Jaqua was the former president of Citizens Bank and a civic leader in Portland. Mrs. Jaqua was a longtime civic leader.

Charles and Ruth Joos Fund \$109,114

Established in 2010 by the Ruth Joos Estate.

Bob W. & Frances M. Leggett Endowment Fund \$340,451

Established in 2008 by the will of Bob W. Leggett. The fund shall be used for unrestricted charitable purposes.

Lilly Endowment Fund First Merchants Bank \$618,620

Established in 1993 by the Foundation board. The trust was funded with additional money from Lilly Endowment's GIFT Initiative.

Lilly Endowment Fund MainSource Bank \$363,954

Established in 1992 by the Foundation board. The trust was funded with additional money from Lilly Endowment's GIFT Initiative.

James E. Luginbill Memorial Fund \$2,129

Established in 2005 by The Graphic Printing Co., Inc. in memory of three-term Portland Mayor, Jim Luginbill. A World War II veteran, Mayor Luginbill spearheaded economic development efforts to bring hundreds of jobs to Jay County.

Jim and Jean Luginbill Endowment Fund \$26,349

Established in 2005 by the will of Jim Luginbill.

MainSource Bank Endowment Fund \$18,144

Established in 2002 by MainSource Bank. The Foundation traces its relationship with the bank back to 1951 when the first trust was established with Peoples Bank.

J. Murl and Opal (Smith) May Memorial Fund \$28,726

Established in 2001 by their children, Mary May Geeting, Paul M. May, Ruby May Geeting,

and Ralph F. May. Mr. and Mrs. May were lifetime residents of Jay County and were Madison Township farmers. Mr. May was a community leader and served on the Jay County Fair Association Board of Directors.

Meshberger Brothers Stone Corporation Fund \$126,126

Established in 1997 by Meshberger Brothers Stone Corporation in honor of its employees and as a thank you to its Jay County customers.

Greg and Marianne Moser Family Fund \$303,103

Established in 2002 by Greg and Marianne Moser, local industrialists and civic leaders.

Maxwell N. Naas and Cornelia S. Naas Charitable Trust \$144,514

Established in 1984 by Mr. & Mrs. Naas, both civic leaders in the community. Mr. Naas was a former Foundation trustee as well as former president of Naas Food.

Gladys Thomas Pearson Memorial Trust \$9,162

Established in 1983 by Mrs. Pearson's family as a memorial to her concern for the improvement of quality of life. Mrs. Pearson was a longtime retail clerk.

Jacquin S. Peterson Memorial Endowment Fund \$12,109

Established in 2003 by James Peterson in celebration of Jackie's life as a wife and mother.

Earl G., Genevra J., and Glen E. Pyle Endowment Fund \$17,267

Established in 2013 by the Glen Pyle Estate as a memorial to himself and his parents. Glen was a magician and performed as "Gomer the Clown," visiting Fort Wayne area nursing homes and hospitals.



J. Murl and Opal (Smith) May



Greg and Marianne Moser



Jacquin S. Peterson



Glen E. Pyle



Elizabeth A. Starbuck

Board of Trustees Endowment Fund **\$29,707**

Established in 2006 by The Portland Foundation's Board of Trustees as a vehicle for past and present trustees to show their financial commitment to the Foundation.

Lydia Naas Raunecker Charitable Trust **\$19,047**

Established in 1978 by Mrs. Raunecker's father, Maxwell N. Naas, in memory of his daughter who died in 1977. Mrs. Raunecker was an active community leader who worked especially with children.



Fred Stultz

Sara Haynes Ronald Fund **\$52,941**

Established in 1994 from proceeds received from the Sara E. Ronald Charitable Remainder Unitrust.

Elizabeth A. Starbuck Endowment **\$1,344,881**

Established in 2012 by the will of Elizabeth Starbuck. Miss Starbuck was a retired banker, whose family established the Peoples Bank (now MainSource Bank) in Portland. Her estate gift of \$4.9 million is the largest gift ever received by the Foundation.



Joseph & Marlene Suhr

Bud and Florence (Limbert) Study Endowment Fund **\$56,589**

Established in 2002 by Robert "Bud" Study as a memorial to his wife.



Glen & Martina Theurer

June Shawver Study Endowment Fund **\$98,652**

Established in 2015 through the remainder of the June Shawver Study Charitable Gift Annuity. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

Fred M. Stultz Endowment Fund **\$136,201**

Established in 2002 by a trust created upon Mr. Stultz's death in 1985. A Jay County native, Fred was a longtime Jay County farmer who was also active in local politics. He sold a portion of his land holdings for the creation of the Jay County Conservation Club.

Joseph T. and Marlene A. (Frahm) Suhr Memorial Fund **\$3,665**

Established in 2001 by Joseph Suhr, and his four daughters, Dawn D. Suhr Greenwood, Valerie L. Suhr Aspy, Julie B. Suhr, and Jodi M. Suhr Trippany in celebration of Marlene's life as a wife and mother.

Walter A. Suman Fund **\$17,764**

Established in 1958 by Mr. Suman's will. Walter was an employee of the Creamery Package Co., a manufacturer of wooden butter tubs in Portland.

Glen and Martina Theurer Endowment Fund **\$21,639**

Established in 2003 by Glen and Martina Theurer. Glen was a retired telephone company employee and Martina was a retired nurse.

Virgil B. and Josephine H. Thomas Memorial Fund **\$517,499**

Established in 1998 by the will of Betty Kovaluk in memory of her parents. Mr. Thomas was a trust officer at Citizens Bank for many years.

Katherine Louise Timmonds Trust **\$1,514**

Established in 1969 by Miss Timmonds' sister, Carrie Estelle Timmonds. Katherine was a longtime librarian in the community.

Wasmuth Trust Fund **\$86,000**

Established in 1983 by Mr. Lou Wasmuth as a

living memorial to his interest in the welfare of Portland. He was a longtime community leader and former owner of Portland Motor Parts. Lou asked that when funds were used that his wife Eula and son Alex be recognized.

J. Arthur Williams-Orville Easterday Trust **\$29,963**

Established in 1952 by the Jay Garment Company. This is one of the first two original trusts of The Portland Foundation and the first to be funded. The trust was established as a memorial to Mr. Williams and Mr. Easterday, founders of the Jay Garment Company. Both men were business and civic leaders. The trust was originally established to fund scholarships but was amended in 1978.

Phyllis M. Badders Williams Endowment Fund **\$1,099**

Established in 1999 by Maxwell Naas through the Naas Family Charitable Endowment. Mrs. Williams was a longtime friend of the Naas family.

Young Family Trust **\$15,429**

Established in 1996 by John G. and Gretchen Young in honor of John's father, R. Dwight Young, a businessman and civic leader.

UNRESTRICTED FUNDS TOTAL **\$10,421,391**

FIELD OF INTEREST FUNDS

Some donors prefer to designate broad areas of interest - education, the arts, economic development, for example - but want the Foundation to select grant recipients within the specified fields of interest.



Virgil B. Thomas



Velma Beard



Clyde E. Geeting



Robert M. Gillespie

1776 Fund **\$10,151**
Established in 2002 with proceeds from the performance of the musical "1776" to honor the one-year anniversary of the September 11, 2001 terrorist attacks on the United States. The fund is to provide support of the county's emergency service agencies.

Paul and Velma Beard Memorial Fund **\$1,164**

Established in 1995 by Richard and Jan Arnold as a memorial to Jan's parents. Mr. & Mrs. Beard were lifelong Jay County residents who were active in the community. The fund is to provide assistance to elderly residents of Jay County.



Joseph F. Vormohr

Cincinnatus League Endowment **\$9,023**
Established in 1997 by the Cincinnatus League. The fund is to provide assistance to elderly residents of Jay County.

Fund For a More Attractive Community Trust **\$23,410**

Established in 1961 by Hugh N. Ronald, a co-founder of The Portland Foundation and executive of the Jay Garment Company. The fund is for the betterment and beautification of Portland.



Bill and Ruby Hudson

Clyde E. Geeting Memorial Trust **\$85,787**
Established in 1974 by Mr. Geeting's sister, Ona M. Myers. Mr. Geeting was a Jay County teacher who deeded his farm to the Foundation. The fund is for aid to the needy as well as aid to the local library and historical facilities.

Robert M. and Frances O. Gillespie Educational Trust **\$47,111**

Established in 2005 by the will of Frances O. Gillespie. In 1958, the Gillespies partnered with Charles and Florence Coldren and Harold and Alma Green to establish Jay County's first classes for children with special needs. That class eventually grew into Jay-Randolph Developmental Services. This fund is to support



Dean & Margie Jetter

the promotion of the education of children who have an intellectual or developmental disability.

Ralph and Bertha Green – Tony and Helen Saffer Fund For the Elderly **\$20,462**

Established in 1998 by the will of Helen Saffer. The fund is to provide support for the elderly of Jay County.

Mel and Evelyn Hanlin Prevention of Cruelty to Animals Fund **\$11,907**

Established in 1994 by Mr. Hanlin, president of Hanlin Rexall Drugs. The fund is to help organizations concerned with the welfare and treatment of animals.

The Harold Rex and Kiku Hardwick Prevention of Cruelty to Animals Fund **\$12,107**

Established in 1992 by Mrs. Hardwick as a memorial to her husband with whom she shared a love of animals. The fund is to provide support for organizations concerned with the treatment and welfare of stray and homeless animals.

William and Ruby Hudson Endowment **\$6,672**

Established in 2007 by James R. Hudson in memory of his parents. The purpose of the fund is to provide support to organizations which most positively impact the agricultural community.

Jay County Endowment for Literacy **\$8,593**

Established in 2004 by the Jay County Literacy Coalition. The purpose of the fund is to provide support to those organizations which most positively impact literacy in Jay County.

Jean Leslie Jaqua Fund **\$4,776**

Established in 1958 by the will of Mr. Jaqua, an invalid who asked that the fund provide support for handicapped children in the community.

New Corydon Sports Club Fund **\$3,875**

Established in 2009 by New Corydon Sports Club, Inc. The purpose of the fund is to provide support for community functions for all age groups in New Corydon and/or Wabash Township, including but not limited to sports and recreational activities.

Elizabeth A. Starbuck Fund for the Elderly **\$158,789**

Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for programs and projects that positively affect elderly citizens in Jay County.

Ruth Starlin Schafer Fund to Assist Aspiring Artists **\$64,939**

Established in 1998 by C. Justin Schafer as a tribute to Ruth Starlin Schafer in recognition of her career as an artist and dedicated teacher of aspiring artists. The fund is to provide funding to those interested in advancing their education and/or experience in drawing or painting works of art.

Ralph Denver Stroud and Helen Stroud Endowment Fund **\$6,035**

Established in 2015 by Mary Helen Rigby in memory of her aunt and uncle. The fund is to provide support for programs and projects that positively affect elderly citizens in Jay County.

Virgil B. and Josephine H. Thomas Educational Fund **\$212,380**

Established in 1999 by the will of Betty Kovaluk in memory of her parents. This fund is used to support the educational programs of the Foundation, including the Care and Share Philanthropy Program for third grade, the sixth grade College Visitation, and the Teacher Creativity Mini-Grant Program.

Joseph F. Vormohr Memorial Fund \$5,285
Established in 2000 by Joann Vormohr as a memorial to her husband, a longtime Portland physician. The fund is to provide support for the elderly.

John F. Wible Memorial Fund \$159,101
Established in 2001 by Judith L. Wible, M.D. in memory of her father, Dr. John F. Wible, a sensory impaired engineer. The purpose of the fund is to provide support for the education of sensory impaired children, including providing scholarships to Jay County High School graduates pursuing a degree in the field of Special Education, supporting the Jay School Corporation's Hearing Impaired Program, and supporting the Jay County Early Childhood Intervention Program.

FIELD OF INTEREST FUNDS TOTAL
\$851,568

DONOR ADVISED FUNDS

These funds allow donors to recommend specific nonprofit organizations or programs to support, and The Foundation takes the recommendations under advisement in determining grant recipients. Donor advised funds are especially useful to donors who want to take a charitable deduction in one year and make recommendations over several years.

Pete Brewster Donor Advised Fund \$142
Established in 2012 by the Friends of Pete Brewster. The fund is to support causes held dear by Mr. Brewster.

Inman Family Endowment \$14,799
Established in 2005 by Douglas L. and Alicia J. Inman in memory of Regina (Susie) Inman.

MDJ Donor Advised Fund \$5,170
Established in 2008 by Dean & Margie Jetter.
14 Effecting Significant Impact

The donors make recommendations on expenditures from this fund.

Moser Family Memorial Trust \$90,539
Established in 2003 by the family of Greg and Marianne Moser, industrial and civic leaders who were killed in a plane crash in May 2003. The fund is to provide support to those causes Greg and Marianne held dear.

Naas Family Charitable Foundation Trust \$623,447
Established in 1996 by Maxwell Naas. The donor makes recommendations on expenditures from the fund.

Patriots Remembered Fund \$2,659
Established in 2007 by the Jay School Corporation to provide support for charitable causes promoting the field of education in Jay County.

Judith A. Sipe Endowment Fund \$126,237
Established in 2013 by the Judith Sipe Estate. The fund will provide support for projects at the Jay County Hospital, where Judy served as an employee for many years.

Barb Wilkinson Memorial Fund \$2,446
Established in 2005 by the Epsilon Phi Chapter of Delta Theta Tau Sorority in memory of Barb who served as the managing editor of The Commercial Review and was an active member of Jay Civic Theatre and Delta Theta Tau. This fund is to provide support for charitable causes as determined by the donor.

DONOR ADVISED FUNDS TOTAL \$865,438

RESTRICTED FUNDS

These funds give donors the ability to support specific eligible organizations. The donor may name one or more particular agencies or institutions to receive grants.

James J. and Marian F. Abromson Charitable Endowment For The Arts \$98,988
Established in 1989 by Suzanne A. Joiner in cooperation with the Indiana Educational, Cultural and Fine Arts Foundation of Fort Wayne as a memorial to her parents, recognizing their longtime interest and support of the local arts.

Asbury United Methodist Church Administrative Expense Fund \$1,067,731
Established in 2002 to provide support for administrative expenses of Asbury United Methodist Church.

Charles & Helen Barrenbrugge Arts Place Building Fund \$48,807
Established in 2008 by the Helen Barrenbrugge Estate. The fund shall provide support to Arts Place for capital improvements including real estate and personal property maintenance and acquisition.

Charles & Helen Barrenbrugge Jay County Boys Club Building Fund \$26,684
Established in 2008 by the Helen Barrenbrugge Estate. The fund shall be to create a capital improvement fund for the Jay Community Center Boys Club.

Bryant Community Center Endowment Fund \$5,525
Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the community center.

Alwyn Carder Fund \$302,952
Established in 2004 by the will of Mr. Carder. A high school teacher for many years, Mr. Carder was also very active in preserving the history of Redkey and Jay County. This endowment fund is to provide support for the Jay County Historical Society and Museum.



Judy Sipe



Zackery Hummer



Elizabeth Hudson

Tom Casey Immaculate Conception Church Children's Fund \$7,985
Established in 1997 by Sue Casey in memory of her husband. The fund is to provide support to the church's children's choir and children's religious education.

Jack Cole Fund For Volunteers Endowment \$5,751
Established in 1996 by the Foundation Board of Trustees in honor of Mr. Cole and his dedication and service as the Foundation's first executive director.

Community Seasonal Decoration Endowment Fund \$61,562
Established in 1998 by the Portland Area Chamber of Commerce. The fund is to provide support for the community's seasonal decorations.

Dunkirk Endowment Fund \$13,981
Established in 2007 by the Foundation Board of Trustees to provide support to organizations and projects benefiting Dunkirk, Indiana.

Dunkirk Scout Cabin Endowment Fund \$2,721
Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the scout cabin.

Freedom Park Endowment \$68,022
Established in 2005 by the Foundation Board of Trustees. The purpose of the fund is to provide support for the upkeep and maintenance of Freedom Park, a veterans memorial park located in Portland.

Friends of Jay County Agriculture Endowment \$131,203
Established in 2007 by the Foundation Board of Trustees. The fund is to provide support to organizations which most positively impact the field of agriculture in Jay County.

Friends of Jay County Agriculture Fund \$12,070
Established in 2007 by the Foundation Board of Trustees. The fund is to receive contributions towards the promotion of the field of agriculture in Jay County.

Friends of the Salamonias School and Park Endowment \$7,862
Established in 2001 by Ralph and Mildred May. The purpose of the fund is to provide support to the Salamonias School and Park.

Gary P. Gibson Fund for Jay County Boy Scouts \$15,941
Established in 2010 by John and Sarona Goodrich and the Goodrich Family Foundation in honor of Gary's many years of volunteer service to Jay County boy scouts.

Glass Museum of Dunkirk Endowment Fund \$236,850
Established in 1995 by the Dunkirk Public Library Board of Trustees through funds received from Dr. Donald W. Johnson in memory of his father Frank R. Johnson. Frank worked for many years as foreman of the mold shop at Indiana Glass Company. The fund is for the preservation and promotion of the Glass Museum.

Morton S. Hawkins Community Trust \$124,912
Established in 1992 by the transfer of an existing trust by the Jay Circuit Court. The fund is to be used to promote the general welfare of the citizens of Jay County as determined by the Board of Managers of the Hawkins Community Trust.

John J. and Nancy S. Hawkins Memorial Fund \$16,468
Established in 1995 by Ann H. Goodrich, a descendent of the Hawkins family. The fund is to provide support for the Jay County Historical Society.

Larry and Maria Hiatt Endowment Fund \$10,150
Established in 2013 by Larry and Maria Hiatt. The fund is to provide support for the Jay County Historical Society. The Hiatts serve as volunteers at the Historical Society, where Larry serves as president of the board of directors.

Hudson Charitable Trust \$544,351
Established in 1999 by Barry and Elizabeth Hudson. The fund is to provide support for the John Jay Center for Learning.

Elizabeth A. Hudson Endowment \$6,585
Established in 2008 by Elizabeth Hudson. The purpose of the fund shall be to provide support for mammogram screenings for women who meet the designated criteria set forth in the fund agreement.

Zackery W. Hummer Memorial Fund \$23,322
Established in 2011 by Charity Leist Cummiskey in memory of her son, a 2008 Jay County High School graduate, who died in an automobile accident in August 2011. The fund is to provide scholarships to students who display similar character traits as Zack: honesty, respect for others, and a strong work ethic.

Jay County Boys Club Zelma Bailey Endowment Fund \$250,041
Established in 2000 by the estate of Mrs. Bailey. The fund is to provide operating support for the Jay County Boys Club Community Center.

Jay County Christian Academy Endowment Fund \$2,224
Established in 2007 by Barry and Elizabeth Hudson. The fund is to provide operating support for the Jay County Christian Academy.

Jay County Historical Society Fund
First Merchants Bank \$19,530
 Established in 1995 by Robert and Roseamond Scott. The fund is to provide operating support for the Historical Society.

Jay County Historical Society
MainSource Bank \$29,994
 Established in 1995 by Miss Elizabeth A. Starbuck, sister of Foundation co-founder W. Haynes Starbuck. Elizabeth was a descendent of the Haynes family, one of Jay County's oldest families. The fund is to provide operating support for the Historical Society.

Jay County Humane Society
Endowment Fund \$76,368
 Established in 2015 by Julie Forcum. The fund is to provide support for the Humane Society's operation.

Jay County Scout Cabin
Endowment Fund \$2,795
 Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the scout cabin.

Jayland Rescue Mission
Endowment Fund \$2,744
 Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the rescue mission.

Jay-Randolph Developmental Services
Ann H. Goodrich Endowment Fund \$157,289
 Established in 1998 by Jay-Randolph Developmental Services through a gift from Mrs. Goodrich. The fund is to provide support of on-going programs at JRDS.

Raymond and Vesta Juillerat
Memorial Fund \$14,611
 Established in 1999 by Manon and Carol Felts in memory of Carol's parents. The fund is to provide support for the West Walnut Street Church of Christ.

Limberlost Swamp Remembered
Friends of the Limberlost Fund \$18,428
 Established in 2001 by Sidney and Frances Austin, Kenneth and Anna Marie Brunswick, Dwain and Sharen Michael, John and Constance Ronald, Sherry Studebaker, and Daniel and Anita Orr. The purpose of the fund is to provide support for the restoration, acquisition, beautification and maintenance of the Limberlost Territory.

Ray C. and Patricia S. McKinley Fund \$60,296
 Established in 2000 by Mr. & Mrs. McKinley. The fund is to provide support to the Jay County Historical Society, the Historical Museum, and other charitable causes in the Portland community.

Meeker Family Endowment Fund \$13,819
 Established in 1999 by J. Gordon and Catherine Meeker, longtime civic leaders in Portland. The fund is to provide support for Jay-Randolph Developmental Services.

Dr. Bob Morrison Memorial
Swim Fund \$11,690
 Established in 2007 by Rob & Mindy Weaver in memory of Bob. The purpose of the fund is to provide support to Jay County swimming organizations, including but not limited to, the Jay County High School boys and girls swim teams, and the summer and winter swim clubs.

Museum of The Soldier
Endowment Fund \$24,337
 Established in 1997 by The Graphic Printing Co. in honor of its employees who have served in the military. The fund is to provide operating support to the museum.

Maxwell N. Naas and Cornelia S. Naas Boys
Club Community Center
Building Fund \$46,983
 Established in 1988 as a continuing memorial of the Naas' interest in the recreational opportunities afforded the youth of Jay County through the Boys Club Community Center.

Maxwell N. Naas and Cornelia S. Naas
Jay County Arts Council Fund \$48,383
 Established in 1988 as a continuing memorial of the Naas' interest in the enrichment of the arts in Jay County, especially through the work of the Jay County Center for the Arts.

Catherine Ochs Trust \$44,590
 Established in 1986 as a memorial to Catherine's interest in the improvement of medical care in Jay County. Catherine was a retired nurse and asked that the fund be used for the dietary needs of the hospital.

Audrey O. Kennedy and Mildred M. Smith
Old White Oak and Hillside Cemetery
Endowment \$3,344
 Established in 1995 by Audrey O. Kennedy so that these smaller cemeteries would not be forgotten. The fund is to provide for the care and upkeep of these cemeteries.

Pennville Community Center
Endowment Fund \$2,609
 Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the community center.

Pennville Endowment Fund \$31,053
 Established in 2008 by the Foundation Board of Trustees to provide support to organizations and projects benefiting Pennville, Indiana.

Pregnancy Care Center of Jay County
Endowment Fund \$3,360
 Established in 2011 by the Goodrich Family Foundation. The fund is to provide support for the Center's operation.

Redkey Endowment Fund \$32,309
 Established in 2008 by the Foundation Board of Trustees to provide support to organizations and projects benefiting Redkey, Indiana.



Raymond and Vesta Juillerat



Ray and Pat McKinley



Bob Morrison



Millard & Mary Schwartz

Hugh N. and Sara E. Ronald Trust \$52,459
Established in 1994 by the will of Mrs. Ronald, an active civic leader and the widow of Hugh N. Ronald, co-founder of The Portland Foundation. A lifelong patron of the arts, Sara dedicated the fund to the Jay County Arts Council.

Helen M. (Spahr) Schafer Memorial Endowment for Jay-Randolph Developmental Services \$44,295

Established in 1998 by C. Justin Schafer as a memorial to Helen Schafer to recognize her interest in assisting those individuals with developmental disabilities. The fund is to provide funding for programs offered by Jay-Randolph Developmental Services.



Darla Stafford

Millard J. and Mary F. (Betty) Schwartz Endowment Fund \$16,152

Established in 2008 by Millard & Betty Schwartz. The purpose of the fund shall be to provide support to the Museum of the Soldier and the Jay County 4-H Council, Inc.



Ben Stratton

Spirit of Community Fund \$64,640

Established in 2012 by The Portland Foundation's Board of Trustees. The fund is to be used for sustaining levels of annual grant distributions during times of a negative stock market trend, providing emergency funding to assist with community disasters/needs without decreasing the dollars available during regular grant cycles, and providing a significant funding source as a response to a specific community project.



Millie Stratton

Darla Stafford Endowment Fund \$17,509

Established in 2007 by Donald & Rebecca Stafford as a memorial to their daughter. The fund is to provide support to the Pennville Volunteer Fire Department.

Elizabeth A. Starbuck Arts Place Fund \$1,059,064

Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for Arts Place.

Elizabeth A. Starbuck Jay County Hospital Foundation Fund \$159,215

Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for the Jay County Hospital Foundation.

Elizabeth A. Starbuck Jay-Randolph Developmental Services Fund \$158,947

Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for Jay-Randolph Developmental Services.

Elizabeth A. Starbuck John Jay Center for Learning Fund \$264,941

Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for the John Jay Center for Learning.

Julia Magill Starbuck Memorial Collection \$3,471

Established in 1959 by Mrs. Starbuck's husband, W. Haynes Starbuck and her children, Mr. & Mrs. William H. Starbuck and Mrs. Eleanor Wedemeier. The trust was established as a memorial to Mrs. Starbuck's painting and interest in the arts. A number of original art works were purchased and placed in the Jay County Public Library in her memory.

Benneville (Ben) D. and Millie B. Stratton Antioch Cemetery Memorial Fund \$6,223

Established in 1995 by Ruth Arnold and Herbert Stratton as a memorial to their parents. The fund is for the care and upkeep of Antioch Cemetery.

Richard A. Taylor, M.D. Memorial Fund \$1,147

Established in 2001 by Ann H. Goodrich and Marjorie L. Hammond in memory of Dr. Taylor. The purpose of the fund is to provide support to the Jay County Historical Museum.

Women's Endowment \$49,840

Established in 2004 by the Foundation Board of Trustees. The purpose of the fund is to provide support for the Women's Giving Circle.

Women's Giving Circle Fund \$4,245

Established in 2004 by the Foundation Board of Trustees as a nonpermanent fund to receive gifts on behalf of the Foundation's Women's Giving Circle. The mission of the Circle is to build a community of women philanthropists through the pooling of knowledge and resources for the purpose of providing grants to Jay County organizations and initiatives that address mutually agreeable issues.

Youth for Christ Endowment Fund \$13,406

Established in 2014 by Douglas Inman. The purpose of the fund is to provide support for the BiGJAWs Chapter of Youth for Christ.

Zion Evangelical Lutheran Church Endowment \$33,057

Established in 1999 by an anonymous gift. The fund is to provide support for the Zion Evangelical Lutheran Church.

RESTRICTED FUNDS TOTAL \$5,685,831

SCHOLARSHIP FUNDS

The donor outlines the criteria for awards to deserving students so they may pursue educational opportunities.

Albert A. and Donna Abromson Scholarship Trust \$56,974

Established in 1976 by the will of Mrs. Abromson as a living memorial to her husband, a local attorney, businessman and civic leader. The trust is to provide scholarship assistance to qualified graduates of Jay County High School.

Matt Aker Memorial Scholarship Fund \$58,355
 Established in 2011 by Brooke Aker in memory of her husband Matt, Chief of the Portland Fire Department, who died in a motorcycle accident in April 2011. The fund is to provide scholarships to high school graduates with first preference given to graduates of Jay County High School, majoring in Law Enforcement, Conservation Enforcement, or Fire Service.

Michael A. Alig Jay County FFA Memorial Scholarship \$146,286
 Established in 1991 by the Jay County Chapter of Future Farmers of America. The fund was originally established in 1985 as a memorial to Michael A. Alig. The fund is to provide scholarships to students studying agriculture.

Alpha Associate Chapter of Kappa Kappa Kappa Scholarship Fund \$13,545
 Established in 1997 by the Alpha Associate Chapter in honor of its anniversary. The fund is to provide scholarships to Jay County High School graduates.

Altrusa Scholarship Fund \$9,167
 Established in 1993 by the Altrusa Club to provide scholarship and other financial assistance to non-traditional students.

Robert M. Anderson Scholarship Trust \$1,118
 Established in 1990 by the Jay County High School Student Council in recognition of Mr. Anderson and his many years of service and commitment to the Jay School Corporation as teacher, principal and Dean of Students.

John L. Armantrout Science Scholarship Fund \$24,432
 Established in 2008 by John & Mary Armantrout. The fund shall provide scholarships for eligible Jay County High School graduates enrolled in a physical and/or biological science program.

Janet B. Arnold Memorial Scholarship Fund \$16,463
 Established in 2006 by Richard D. Arnold as a memorial to his wife and her life as an educator. Jan was a teacher for over 30 years. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in elementary education.

Dr. Ara C. and Gay B. Badders Scholarship Fund \$540,210
 Established in 1998 by Gay B. Badders in memory of her husband. The fund is to provide scholarships to students majoring in medical arts or education.

Ruth Whipple Badders Scholarship Endowment Fund \$6,072
 Established in 2007 by Patricia S. McKinley. The fund is to provide scholarships to graduates of Jay County High School who are entering either their junior or senior year in college and majoring in education.

Ferd and Miriam Badt Scholarship Fund \$35,681
 Established in 1977 by the will of Mrs. Badt as a living memorial to her husband and herself. The Badts were owners of Mosler Department Store.

Charles Baird Scholarship Trust \$115,165
 Established in 1970 through the will of Bess M. Baird, Mr. Baird's sister. She was co-owner of the Baird Funeral Home and a civic leader.

James and Florence Baldwin Scholarship Fund \$73,840
 Established in 1997 by the will of Mr. Baldwin, a longtime auto salesman. Mrs. Baldwin worked for a local furniture business.

Roberta Kay Beard Memorial Scholarship Fund \$3,089
 Established in 1997 by the Jay County High School Earth Watch Club and Ski Club in memory

of Ms. Beard, who was killed in an accident at Grand Canyon National Park. The fund is to provide scholarships to students majoring in environmental or animal science.

Howard C. Berry Vocational Trust Fund \$558
 Established in 1978 by the East Jay Junior High School Student Council in recognition of Mr. Berry's longtime service as principal of the school.

Arnold & Eugenia Beumer Scholarship Fund \$29,716
 Established in 2009 by Arnold and Eugenia Beumer. The purpose of the fund shall be to provide scholarships for graduates of Jay County High School with preference given to students pursuing a degree in an agriculture related field of study.

Jeff and Eileen Bickel Memorial Scholarship Fund \$3,641
 Established in 2011 by George Ronald and Mary Ellen Bickel in memory of their son and daughter-in-law who died in a plane crash in 2003. The fund is to provide scholarships to graduates of Jay County High School, who have a grade point average of at least "B" or better at time of application, and plan to attend an institution of higher learning in the state of Indiana.

Blaine United Methodist Church Scholarship Fund \$6,888
 Established in 2009 by the Blaine United Methodist Church. The purpose of the fund is to provide educational scholarships for students enrolled in a degree program to become an ordained minister.

Eric Bricker Memorial Scholarship Fund \$3,426
 Established in 1999 by the Saint Mary Catholic Church. Eric was killed in an auto accident just weeks before graduation. The fund is to provide scholarships to graduates of Jay County High School.



Matt Aker



Michael A. Alig



John Armantrout



Jan Arnold



Ruth Badders



Jeff and Eileen Bickel



Tom Casey

Bryant High School Scholarship Fund \$15,204
Established in 2010 by John and Mary Armantrout. The fund is to provide scholarships to graduates of Jay County High School who are descendents of graduates of Bryant High School.



Sharon Dues

Alwyn Carder Scholarship Fund \$343,974
Established in 2004 by the will of Mr. Carder. A high school teacher for many years, Mr. Carder was also very active in preserving the history of Redkey and Jay County. This scholarship is for students pursuing a degree in architecture, history or education.



Seth L. Corwin

Earl Cartwright Memorial Trust \$33,560
Established in 1956 by Ethel Cartwright in memory of her husband, an accomplished opera singer and music instructor. Mrs. Cartwright was one of the original Foundation trustees and was a founder of the Portland Forge.



Manon and Virginia Carol Felts

Tom Casey J.C.C.T. Memorial Trust \$2,440
Established in 1997 by the Jay County Civic Theatre in memory of one of its longtime members. The fund is to provide scholarships to Jay County residents interested in advancing their education and/or experience in theatre, music, writing, photography or other arts-related fields.



Donald Hanlin

Tom Casey Memorial Trust \$3,255
Established in 1997 by The Graphic Printing Co. in memory of its longtime managing editor. The fund is to provide scholarships to students studying journalism or theatre.



Fredrick W. Hanlin

John L. Chitwood Scholarship Fund \$101,047
Established in 1968 by the will of Dr. Chitwood, a dentist in Portland for many years.

Church Women United of Jay County Scholarship Fund \$15,850
Established in 1989 as a result of the closing of the Church Women United Clothing Center. The fund is used for scholarship assistance for students seeking vocational training.

Joe Scott Clark Memorial Scholarship Fund \$8,262
Established in 1998 by John Logan in memory of Mr. Clark. The fund is to provide scholarships to Jay County High School graduates.

Orda Graves Cook Trust \$2,359
Established in 1970 by the will of Miss Cook, the daughter of a local insurance family.

Kristan Danae Corwin Memorial Scholarship Fund \$18,883
Established in 1992 by Kristan's parents, John & Kathy Corwin. Kristan was a fourth grade student when she was killed in an auto accident in 1991. The Corwins have asked that special consideration be given to students who attended Pennville Elementary School.

Seth L. Corwin Memorial Scholarship Fund \$2,431
Established in 2015 by the Family of Seth L. Corwin, who was killed in 2015 by a drunk driver. The fund is to provide support with first preference given to members of the Jay County High School Marching Patriot Band who show the need of financial assistance for the Band's annual band camp. Second preference is given to Jay County High School graduates who are pursuing a degree in music.

Marseal T. DeWeerd, Edith T. Horn and Virgie M. Brady Memorial Scholarship Fund \$24,509
Established in 2001 by the will of Marseal T. DeWeerd. The purpose of the fund is to provide scholarships to Jay County High School graduates with preference to applicants from the Penn Township area.

Sharon Dues Memorial Scholarship Fund \$31,801
Established in 2013 by Joe Dues as a memorial to his wife. Sharon was a longtime employee of the Jay School Corporation who believed

strongly in the importance of education and the benefits it provides for a student's future. The fund is to provide scholarships to Jay County High School graduates.

East Central Opportunities, Inc. Scholarship Fund \$11,665
Established in 2012 through a gift from East Central Opportunities, Inc. The fund is to provide scholarships to students enrolled in a degree-seeking program at the John Jay Center for Learning.

Della Elberson Scholarship Fund \$1,881
Established in 1967 by the will of Mrs. Elberson. She and her husband, Maurice, owned Elberson Auto Parts in Portland and were civic leaders in the community.

Tyrus Ellingwood Memorial Scholarship Fund \$4,573
Established in 1995 by Tyrus' parents, Raymond and Lana Ellingwood. Tyrus was killed in a motorcycle accident in 1994 just days after graduating from Jay County High School.

Felts-Hanlin Scholarship Fund \$39,486
Established in 2010 by Donald Hanlin in honor of his mother and step-father Virginia Carol and Manon Felts and his father, Fredrick W. Hanlin. The fund is to provide scholarships to graduates of Jay County High School who have outstanding academic achievement and superior mastery of academic content.

Russell and Mary Jane Figert Scholarship Fund \$57,540
Established in 2013 by the Russell Figert Estate. Russell was a teacher and principal at Noble School and Mary Jane was a bookkeeper for several local businesses. The fund shall provide scholarships to graduates of Jay County High School.

First Bank of Berne Scholarship Fund **\$3,397**
Established in 2011 by the First Bank of Berne. The fund is to provide scholarships to Jay County High School graduates who intend to study business or a business-related major.

Fugiett Construction Systems Scholarship Fund **\$5,406**
Established in 1998 by Fugiett Construction Systems. The fund is to provide scholarships to students majoring in the Purdue University Construction Management program.

Dr. Kathleen Galbraith Memorial Medical Scholarship Fund **\$119,041**
Established in 2006 by Dr. Charlene Barton in memory of her sister. Dr. Galbraith was a physician in Portland at the time of her death. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in a medical related field.

Edith Gaunt Memorial Scholarship Fund **\$111,103**
Established in 1995 by the will of Miss Gaunt. The fund is to provide scholarship assistance to graduates of Jay County High School who reside in Dunkirk or Richland Township.

Bernice Tharp Gibble Memorial Teachers Scholarship Fund **\$24,110**
Established in 2003 by a charitable gift annuity established in 1997 by Ms. Gibble, a retired teacher. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in Secondary Education at Ball State University.

Crystal R. and Patricia A. Gibson Scholarship Fund **\$7,800**
Established in 2002 by Patricia Gibson in honor of her mother. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in the field of nursing.

20 Effecting Significant Impact

Mary Helen North Gildersleeve Scholarship Fund **\$30,237**
Established in 2015 by Gary Gildersleeve in memory of his mother. The fund is to provide scholarships to Jay County High School graduates who are residents of Portland and are pursuing a higher education degree at a four-year college or university.

Peggy Glentzer Memorial Scholarship Fund **\$4,681**
Established in 1998 by Community and Family Services in memory of Mrs. Glentzer. The fund is to provide scholarships to Jay County residents pursuing a career in social work.

Eva Moore Gordon and Ernest Moore Scholarship Trust **\$10,946**
Established in 1984 as a living memorial to her husband and herself. Mr. Moore was an employee of Haynes Milling Co. and Eva was a retired elementary school teacher. This fund is to provide scholarships to students in the field of elementary education.

Gov. I.P. Gray Alumni Scholarship Fund **\$4,097**
Established in 2006 by the Gov. I.P. Gray Alumni Association. The fund is to provide scholarships to graduates of Jay County High School with first preference given to descendants of Gray alumni.

Jeannie Habegger Scholarship Fund **\$10,658**
Established in 2007 by Ted L. Habegger as a memorial to his wife. The fund is to provide scholarships to graduates of Jay County High School.

Weldon L. and Dorothy H. Hamma Scholarship Fund **\$36,826**
Established in 1997 by Mr. & Mrs. Hamma, longtime owners of Hamma's Grocery. Mrs. Hamma was the organist at Asbury United Methodist Church for many years. The fund is to provide scholarships to students studying music.

Gladys G. Hardy Scholarship Fund **\$1,964**
Established in 2013 by the Gladys Hardy Estate. Gladys spent a part of her working career as a nurse, working especially with the elderly. The fund shall provide scholarships to Jay County High School graduates studying nursing.

James E. Hardy "Portland Panther" Scholarship Fund **\$100,054**
Established in 1995 by James Hardy, a member of the 1945 undefeated, untied and unscored upon Panther football team.

Edward M. Haynes Scholarship Fund **\$64,677**
Established in 1952 as one of the two original trusts of The Portland Foundation. The trust was established by the Haynes Milling Co. as a memorial to its founder, a business and civic leader.

Wayne W. and Marguerite M. Hinkle Scholarship Fund **\$127,038**
Established in 1998 by Mr. and Mrs. Hinkle. The fund is to provide scholarships to graduates of Jay County High School with priority given to students attending Indiana University.

Joyce A. Horn Scholarship Fund **\$28,992**
Established in 2014 by Joyce Horn, a longtime teacher at Bloomfield Elementary School. The fund shall provide scholarships to Jay County High School graduates who are majoring in Education, with preference given to those studying Elementary Education at Ball State University who attended Bloomfield Elementary School.

Frank Inman Memorial Scholarship Fund **\$6,151**
Established in 2004 by his daughter, Kim McAbee in honor of her father. Mr. Inman was a Portland businessman and longtime youth advocate. This fund is to award a scholarship to a high school graduate who exemplifies the characteristics by



Dr. Kathleen Galbraith



Peggy Glentzer



Jeannie Habegger



Gladys Hardy



Joyce A. Horn



Frank Inman

which Mr. Inman led his life, with first preference given to members of the Rock Student Ministries at the Rock Missionary Church.

Inman-Myers Scholarship Trust \$8,910

Established in 1996 by Roger and Beverly Inman in honor of their parents, Lawrence and Violet Inman and Russell and Catherine Myers. The fund is to provide scholarships to students studying business at a four-year college in Indiana.



Russell and Catherine Myers

Jay County French Connection Scholarship Fund \$6,234

Established in 1993 by Mrs. Tuesday Edwards, a former French teacher at Jay County High School. The scholarship is to assist students who have excelled in French while in high school and who plan to study at least one year of French in college.

Jay County High School Alumni Association Scholarship Fund \$6,154

Established in 2005 by the Jay County High School Alumni Association. The fund is to provide scholarships to graduates of Jay County High School.



Ernest & Martha Loy

Jay County Hospital Auxiliary Scholarship Fund \$63,059

Established in 1994 by the hospital auxiliary to provide scholarships to students pursuing a degree in a health related field.

Jay Lodge #87 Free and Accepted Masons, F. Edward and Marcelle Smith Scholarship Fund \$24,219

Established in 2001 by the will of F. Edward Smith. The purpose of the fund is to provide scholarships to graduates of Jay County High School who are descendants of Jay Lodge #87 Free and Accepted Masons members.



Melissa D. "Missy" Lee

Jay-Sea Scholarship Fund \$129,767

Established in 2014 by Danielle Moser. Danielle is

a former Jay County resident who lost her parents Greg and Marianne Moser in a plane crash when she was in college. The fund will provide scholarships to graduates of Jay County High School and high schools in King County, Washington who have lost at least one parent.

Clarence O. Jelleff Scholarship Fund \$68,575

Established in 1975 through the will of Mr. Jelleff, a longtime farmer in Bearcreek Township.

John Jay Center for Learning Scholarship Fund \$5,525

Established in 2011 by the John Jay Center for Learning, Inc. Board of Directors. The fund is to provide scholarships to Jay County residents who are pursuing a higher education degree through John Jay Center for Learning.

Charles and Ruth Joos Scholarship Fund \$168,471

Established in 2010 by the Ruth Joos Estate. The fund is to provide scholarships to graduates of Jay County High School, who are sophomores, juniors, or seniors in college.

F. Dale Jordan Scholarship Fund \$13,587

Established in 1997 by the will of Helen Jordan as a memorial to her husband, owner of Jordan Excavating. The fund is to provide scholarships to students studying mechanical trades and nursing.

Juan Pablo Heart and Attitude Scholarship Fund \$3,575

Established in 2014 by the Bill and Kim McAbee Family. The fund will provide scholarships to students who have shown a heart for helping children, locally or abroad. First preference will be given to those who have been adopted. In addition to the scholarship, recipients will be able to direct a monetary award to the charity of their choice.

Knights of Pythias Red Cross Lodge #88 Scholarship Fund \$21,602

Established in 1998 by the Knights of Pythias Red Cross Lodge #88. The fund is to provide scholarships to descendants of lodge members.

Melissa D. "Missy" Lee Memorial Scholarship Fund \$9,751

Established in 2001 by her husband, Larry A. Lee in memory of Missy, a math teacher and girls basketball coach at Union City Community High School. The purpose of the fund is to provide scholarships to Union City Community High School graduates pursuing a degree in education.

Legacy 2001 Scholarship Fund \$3,082

Established in 2015 by the Jay County High School Class of 2001 Alumni. The fund is to provide scholarships to Jay County High School graduates who are pursuing a higher education degree and have at least a 2.3 grade point average on a 4.0 scale and show financial need.

Fred Lingo Memorial Scholarship Fund \$15,399

Established in 2015 by Friends and Family of Fred Lingo. The fund is to provide scholarships to Jay County High School graduates who are pursuing a degree in a vocational field of study.

Ernest & Martha Loy Memorial Scholarship Fund \$9,037

Established in 2004 by their sons, Gary and Doug Loy. Longtime civic leaders, the Loys owned Ernest Loy Real Estate and Auctioneering. The fund is to provide scholarships to students from Jay, Blackford, and Randolph counties in Indiana and Mercer County, Ohio, who were involved in extracurricular activities during high school.

Madison High School Alumni**Scholarship Fund \$35,411**

Established in 2000 by the Madison High School Alumni Association, the purpose is to provide scholarships to graduates of Jay County High School.

Dr. Glade A. and Joyce H. McAfee**Memorial Scholarship Fund \$3,789**

Established in 2011 by Julie Forcum in memory of her parents. Dr. McAfee practiced optometry in Portland from 1952-2003 and Mrs. McAfee was a Registered Nurse Anesthetist. The fund is to provide scholarships to Jay County residents who are enrolled in either a Doctoral Program in Optometry or a Certified Registered Nurse Anesthetist program.

Robert & Helen Brown McCreery**Scholarship Fund \$21,457**

Established in 2000 by Mr. & Mrs. McCreery. Bob was a retired engineer with Portland Forge and Helen is a retired schoolteacher. The fund is to provide scholarships to Jay County High School graduates attending Purdue University majoring in either engineering or computer science.

Elizabeth R. McCurdy Memorial**Scholarship Fund \$4,362**

Established in 2003 by Lori McCurdy in memory of her daughter, a nursing student. Elizabeth was driving to classes when she was killed in an auto accident. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in nursing.

John and Imelda McKeown**Scholarship Fund \$12,371**

Established in 1977 by Mrs. McKeown's will as a memorial to her husband and herself. Mrs. McKeown, a former Foundation trustee, and her husband, an industrialist associated with Sheller Globe Co. were longtime civic leaders.

22 Effecting Significant Impact**Ray and Samaria J. McKinley****Memorial Fund \$79,363**

Established in 1996 by Mildred May and Ray McKinley, Jr. as a memorial to their parents. Mr. & Mrs. McKinley were both born and raised in Jay County and lived in Portland their entire married lives.

Meshberger Brothers Stone Corp.**Scholarship Endowment \$135,707**

Established in 2004 by Meshberger Brothers Stone Corporation. The fund is to provide scholarships to graduates of Jay County High School, with priority given to children of employees of Meshberger Brothers Stone Corporation and LICA Construction Corporation, and majoring in engineering.

Madonna Miller Memorial Teacher**Scholarship Fund \$17,898**

Established in 1996 by Madonna Miller. The fund is to provide scholarships to students majoring in elementary education.

Robert M. and Ruth I. Miller**Scholarship Fund \$2,624**

Established in 2000 by Robert Miller, Sandy McGraw, and Kay Louth, husband and daughters of Mrs. Miller, as a memorial. The purpose of the fund is to provide scholarships to graduates of Jay County High School.

Maude M. Moran Scholarship Trust \$1,349

Established in 1975 by the will of Miss Moran, an employee of the local newspaper. Miss Moran was an African-American who asked that funds be used regardless of religion or race for scholarships.

Christine Morrow Honorary**Scholarship Fund \$7,451**

Established in 1997 by the Epsilon Phi Chapter of Delta Theta Tau Sorority in honor of Mrs. Morrow, a charter member of the chapter. The fund is to provide scholarships to Pennville area Jay County High School graduates.

Ashley Muhlenkamp 4-H Memorial**Scholarship Fund \$8,192**

Established in 1993 by Roger and Linda Muhlenkamp, Ashley's parents, as a memorial to their son who was killed in an auto accident in 1993. The fund is to provide scholarships to students pursuing a degree in an agricultural related field.

George E. and Mildred P. Myron**Memorial Scholarship Fund \$9,611**

Established in 2004 by his wife Mildred in memory of her husband, a Jay County farmer. This fund is to provide scholarships to Jay County High School graduates who were members of Jay County 4-H.

Stephen R. Myron 4-H Supreme**Achiever Scholarship fund \$21,253**

Established in 1998 by Dr. Stephen Myron. The fund is to provide scholarships to the Jay County 4-H Club, Inc. Supreme Achiever(s).

Dorothy O'Brien Gegenheimer Odle**Scholarship Fund \$7,498**

Established in 1999 by Vicki Leonard in memory of her mother, a longtime teacher in Jay and Randolph counties. The fund is to provide scholarships to graduates of Jay County High School pursuing a career in education.

C.W. Oehler Memorial**Scholarship Fund \$12,821**

Established in 1998 by Nadine Miller and Marjorie Thompson in memory of their father, a local distributor for the Gulf Refining Company. The fund is to provide scholarships to graduates of Jay County High School.

Pay It Forward Scholarship Fund \$3,736

Established in 2013 by the Foundation board to provide an opportunity for previous scholarship recipients to "Pay Forward" their scholarship award to assist future generations of Jay County students.



Dr. Glade A. and Joyce H. McAfee



Elizabeth R. McCurdy



Ashley Muhlenkamp



Jerry Pierce

**Pennville Church of Christ
Scholarship Fund \$3,122**

Established in 2007 by the Pennville Church of Christ to provide scholarships to residents of Jay County pursuing a higher education degree.

**James E. Peterson Entrepreneurial
Scholarship Fund \$34,792**

Established in 2014 by Jim's five children. Jim was a former member of the Foundation's Board of Trustees who founded the Jay Petroleum Company and the Pak-a-Sak convenience store chain. He was passionate about the community, and served on several local boards including the Jay County Fair Association and Portland Chamber of Commerce. The fund will provide scholarships to Jay County students majoring in Entrepreneurship.



Stephen Sain, Jr.

**Jerry R. Pierce
Memorial Scholarship Fund \$488,251**

Established in 2002 by Kay Pierce in memory of her husband, a local industrialist. The fund is to provide scholarships to employees and descendants of employees of W & M Manufacturing, Inc., Pier-Mac Plastics, Inc., and Accelerated Curing. Students should have attained no higher than a "C" average in their high school or G.E.D. course work to be eligible for this scholarship.



James E. Peterson



Robert Quadrozzi

**Randy O. Poole
Memorial Scholarship Trust \$38,612**

Established in 1995 by Jane Poole, widow of Randy, a longtime teacher and coach at Jay County High School who was killed in an auto accident in 1995. The trust is to provide scholarships to students possessing a good mental attitude and wishing to study education.



Sheri Reinhart

Portland Lions Club Scholarship Fund \$27,548

Established in 1995 by the Portland Lions Club. This fund is to provide scholarships for graduates of Jay County High School.



Kris A. Rose

**Portland Vocational Women's Club
Scholarship Fund \$6,880**

Established in 1993 by the Portland chapter of the

Business and Professional Women's Club. In 1997, the club name was changed to Portland Vocational Women's Club. The fund is to provide scholarships for graduates of Jay County High School.

**Eunice R. Pray Memorial
Scholarship Fund \$9,323**

Established in 2001 by the will of Mrs. Pray. The purpose of the fund is to provide scholarships to Jay County High School graduates. Mrs. Pray was a longtime schoolteacher in Illinois and Jay County.

**Robert Quadrozzi Memorial
Scholarship Fund \$10,140**

Established in 2010 by the family of Robert Quadrozzi, who was the long-time director of the Jay County Development Corporation. The fund is to provide scholarships to Jay County residents who are enrolled in higher education classes at the John Jay Center for Learning.

**Sheri and Nicholas Reinhart Memorial
Scholarship Fund \$22,303**

Established in 1993 by Mrs. Reinhart's mother, Virginia DeHoff, as a memorial to her daughter. Sheri and her unborn son were killed in an auto accident in 1993. The fund is to provide scholarships to students pursuing a degree in education.

**Betty Lavon Grace Rigby
Scholarship Fund \$52,414**

Established in 2015 by John Rigby in memory of his wife. The fund is to provide scholarships to Jay County High School graduates who have a "B" or "C" grade point average and intend to pursue a degree in a vocational field of study.

**Kris A. Rose Memorial
Scholarship Fund \$35,387**

Established in 2000 by Troy Rose, Shauna Runkle, and Heather Rose-Dunning, husband and daughters of Mrs. Rose. Kris was a businesswoman and civic leader in the community.

The fund is to provide scholarships to female graduates of Jay County High School who exemplify qualities shown by Kris and have financial need.

**Stephen Sain, Jr. Memorial
Scholarship Fund \$12,779**

Established in 2014 by Stephen's mother, Stephanie Hicks. Stephen was killed in an automobile accident in May 2014. He was a 2010 Jay County High School graduate, and went on to study Culinary Arts at Ivy Tech. He loved to cook, and was a chef at Lil' Bistro in Redkey. He also had a passion for sports, and was a member of a local adult softball league. The fund shall provide scholarships to Jay County students, with preference given to those majoring in Culinary Arts.

**S.D.P. Manufacturing, Inc.
Scholarship Fund \$94,106**

Established in 2008 by S.D.P. Manufacturing, Inc. The fund shall provide scholarships for students who are high school graduates, with preference given to employees and descendants of employees of S.D.P. Manufacturing, Inc.

**Vecil Bookout Schlechty
Memorial Trust \$14,134**

Established in 1974 by her husband, Leo, as a memorial to Vecil's career as a nurse. The fund is to provide scholarships to students pursuing a degree in nursing.

**Catherine M. & Donald A. Schramm
Scholarship Fund \$23,002**

Established in 2001 by the will of Donald Schramm. Mr. & Mrs. Schramm were teachers in the Jay County area. The purpose of the fund is to provide scholarships to graduates of Jay County High School majoring in education.

**Harold E. and Maxine E. Schutz
Memorial Scholarship Fund \$10,800**

Established in 1995 by Maxine as a memorial to



Don Selvey

Harold's career as an educator. Mr. Schutz was a retired teacher, principal, and activities director in the Jay County School system.

George and Sallie Schwartz Memorial Fund \$12,508

Established in 1964 by the Schwartz's daughter and son-in-law, Mr. and Mrs. Herbert Jenney. The Schwartzes were the founders of Standard Brush and Broom Co. and were longtime civic leaders.



Christopher Spradling

Don E. Selvey Memorial Scholarship Fund \$88,232

Established in 2008 by Gladys Selvey as a memorial to her husband. The fund shall provide scholarships for graduates of Jay County High School, pursuing a degree in either education or vocational arts, and have been active participants in sports at JCHS. Preference will be given to those who intend to participate in collegiate sports.



William Sudhoff

Paul B. and Ruth Schumaker Shimp Scholarship Fund \$26,622

Established in 2000 by the will of Ruth Shimp. The fund is to provide scholarships to students pursuing teaching careers.



Evertt and Lisabeth Taylor

Raymond and Mary L. Shreeve Scholarship Fund \$417,962

Established in 1991 by Mrs. Shreeve's will. The Shreeves were longtime residents of Allen County, but Mr. Shreeve attended school in Jay County. After reading about The Portland Foundation in The Commercial Review, they decided to leave part of their estate to the Foundation.

F. Edward and Marcelle Young Smith Scholarship Fund \$29,448

Established in 2001 by the will of Mr. Smith.

The purpose of the fund is to provide scholarships to graduates of Jay County High School majoring in the field of business.

James H. Smith Memorial Scholarship Fund \$2,471

Established in 1982 by Regina Smith, as a memorial to her husband, a Jay County native. The purpose of the fund is to provide scholarships to students pursuing a degree in the field of agriculture or engineering.

Helen P. Spahr Memorial Scholarship Fund \$20,536

Established in 1996 by Dr. Donald Spahr as a memorial to his wife, a former dietician at Indiana University Medical Center. Mrs. Spahr, a longtime victim of Multiple Sclerosis, was known for her care of others. The fund is to provide scholarships for students studying dietetics or home economics.

Christopher Spradling Memorial Scholarship Fund \$13,529

Established in 1995 by Mr. and Mrs. George Spradling as a memorial to their son who died of cancer in 1994. Chris had been accepted to attend auto tech school when he passed away. The purpose of the fund is to provide scholarships to students who have taken the vocational auto mechanics course at Jay County High School.

Starbuck Endowment Fund \$849,080

Established in 1999 through a gift from the Elizabeth A. Starbuck Unitrust. The fund is to provide scholarships to graduates of Jay County High School intending to major in business, music, art or education.

Elizabeth A. Starbuck Scholarship II \$527,624

Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide

scholarships for Jay County High School graduates.

Haynes Starbuck Scholarship II \$537,864

Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide scholarships for Jay County High School graduates.

Margie Nesbitt Steffy Memorial Scholarship Fund \$107,840

Established in 1999 by the will of Mrs. Steffy, a Portland civic leader. The fund is to provide scholarships to graduates of Jay County High School.

Georgetta Strait Memorial Scholarship Fund \$6,002

Established in 1998 by Epsilon Phi Chapter of Delta Theta Tau Sorority. The fund is to provide scholarships to Pennville area Jay County High School graduates.

William R. Sudhoff Memorial Scholarship Fund \$31,566

Established in 2002 by Jim and Pat Sudhoff in memory of their son, a 1985 graduate of Jay County High School and a graduate of Indiana University. The fund is to provide scholarships to Jay County High School graduates pursuing a business degree at Indiana University Bloomington's Kelley School of Business.

Everett and Lisabeth Hiatt Taylor Memorial Scholarship Fund \$8,020

Established in 2013 by the family of Everett and Lisabeth Taylor who were lifetime residents of rural Jay County. Although unable to afford college himself, Everett understood the value of education. Lisabeth was one of eleven children, nine of whom graduated from college. Everett was a farmer and an executive at the Jay



Justin Valentine

Garment Company and Lisabeth was a teacher. The fund shall provide scholarships to Jay County High School graduates.

Orla L. and Ruth E. Tharp Educational Fund \$269,262

Established in 2013 by the Ruth Tharp Estate. Orla Tharp was the Cashier at the Peoples Bank and Ruth was a homemaker. The fund shall provide scholarships to Jay County High School graduates.



Norm Vinson

Ethel Marie Schumaker Thenis Memorial Scholarship Fund \$43,487

Established in 1999 by the will of Mrs. Thenis. The fund is to provide scholarships to graduates of Jay County High School.



Mike Walters

Justin Valentine Holy Trinity Catholic Church Scholarship Fund \$19,755

Established in 2007 by Mark & Marianne Valentine as a memorial to their son. The fund is to provide scholarships to high school graduates who are active members of the Holy Trinity Catholic Church, Bryant, Indiana, Catholic Youth Organization.



Wyatt Wells

Norm Vinson Scholarship Fund \$21,868

Established in 2009 by Toni and Joseph Vinson. The purpose of the fund is to provide scholarships to graduates of Jay County High School with preference given to residents of Pennville, Indiana.

Mike Walters Student/Athlete Scholarship Fund \$31,368

Established in 2003 by Mike Walters, a 1976 graduate of Jay County High School. The fund is to provide scholarships to JCHS graduates with a 3.0 or greater grade point average who have earned at least two varsity letters in athletics.

Elda Mae (Winger) Weaver Scholarship Fund \$25,020

Established in 1999 by Rob Weaver in memory of his mother who was a nurse for many years. The fund is to provide scholarships to high school graduates pursuing a career in the nursing field.

Warren Wyatt Wells Memorial Scholarship Fund \$17,750

Established in 2002 by Yvonne Wells in memory of her husband, a Jay County native and 1976 graduate of Jay County High School. The fund is to provide scholarships to JCHS graduates.

Westchester United Methodist Church Scholarship Fund \$3,981

Established in 1994 by a member of Westchester United Methodist Church. The purpose of this advised fund is to provide scholarships to children of members of the Westchester United Methodist Church.

A. Iona Williamson Trust \$4,870

Established in 1979 by the will of Miss Williamson as a memorial to her parents, Monroe and Marie Williamson. Miss Williamson was a longtime employee of First National Bank and asked that the fund be used to provide scholarships for students of Jay County.

Zachary Allen Wolford 4-H Memorial Scholarship Fund \$4,367

Established in 2005 by Heather Binegar, Zach's mother. Zach was killed in a traffic accident before finishing his first year at Ivy Tech State College. Zach was a 10-year member of 4-H. This fund is to provide scholarships to graduates of Jay County High School, who are members of the 4-H goat project.

Margo Zielinski Memorial Scholarship Fund \$4,602

Established in 2003 by Steve Zielinski in memory of his wife who passed away after a valiant battle with cancer. Margo was a teacher in the Jay School Corporation for 31 years. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in education.

SCHOLARSHIP FUNDS TOTAL \$7,511,595

ORGANIZATION ENDOWMENT FUNDS

An agency or organization creates a fund which supports its mission.

ACRES, Inc. Endowment \$33,300

Established in 2006 by ACRES, Inc. The purpose of the fund is to provide support for ACRES, Inc.

Arts Place Endowment for the Arts First Merchants Bank \$13,816

Established in 1994 by the Jay County Arts Council's Board of Directors. The purpose of the fund is to provide operating support for the organization.

Arts Place Endowment for the Arts MainSource Bank \$12,396

Established in 1994 by the Jay County Arts Council's Board of Directors. The purpose of the fund is to provide operating support for the organization.

Habitat for Humanity of Jay County, Inc. Endowment \$1,627

Established in 2004 by the Habitat for Humanity of Jay County Board of Directors. The purpose of the fund is to provide operating support for the organization.



Myron Freeman



Zachary Wolford



Margo Zielinski

Lee G. and Linda L. Hall**Endowment for the Arts \$95,940**

Established in 1993 by the Jay County Arts Council with a portion of a bequest from Mr. Hall. The fund is to provide operating support and is named in honor of Lee & Linda's support of the arts in Jay County.

Tom Hunt Endowment for the Arts \$4,779

Established in 1994 by the Jay County Arts Council in honor of Tom, a local business and civic leader who died in 1993.

Jay Community Center**Endowment Fund \$18,856**

Established in 2005 by the Jay Community Center. The purpose of the fund is to provide operational support.

Jay County Boys Club Endowment \$20,188

Established in 1993 by the Boys Club Board of Directors. The purpose of the fund is to provide operating support for the organization.

Myron Freeman Endowment**for Jay County Boy Scouts \$20,813**

Established in 1995 by the Jay County Boy Scouts as an honor to Mr. Freeman who devoted much of his life to the Boy Scouts. The fund is to provide operating support for the organization.

Jay County Cancer Society, Inc.**Endowment Fund \$36,037**

Established in 2005 by the Jay County Cancer Society. The purpose of the fund is to support the mission of the Jay County Cancer Society.

Jay County Crippled Children and Adults Memorial Fund**\$66,535**

Established in 1993 by the Board of Directors of the Jay County Association for Crippled Children and Adults. A portion of a bequest from Sollie Ankrom was used to establish this endowment that provides support to the organization.

26 Effecting Significant Impact**Jay County 4-H General****Endowment Fund \$23,075**

Established in 1993 by the Jay County 4-H Council. The endowment is to provide a source of funding available to the 4-H Council for support of its programs and facilities.

Jay County Fair Association, Inc.**Endowment Fund \$43,929**

Established in 1994 by the Fair Association's Board of Directors. The fund is to provide operating support.

Jay County Fourth of July**Committee, Inc. Endowment Fund \$27,690**

Established in 1994 by the Committee's Board of Directors. The fund is to provide operating support as the committee helps celebrate our nation's birthday.

Jay County Historical Society**Genealogy Endowment Fund \$3,591**

Established in 2001 by the Jay County Genealogy Society, which merged with the Jay County Historical Society in 2009. The purpose of the fund is to provide support for preservation and collection of genealogy records and related programs conducted by the Jay County Historical Society.

Jay County Pee Wee Football**Endowment Fund \$23,395**

Established in 1997 by the league's Board of Directors. The fund is to provide operating support for the league.

Jay County Public Library**Endowment Fund \$299,467**

Established in 1993 by the trustees of the Jay County Public Library. The advised endowment is to provide funds to help supplement the services provided by the organization.

Jay County Scout Facilities, Inc.**Endowment Fund \$64,040**

Established in 2002 by the Jay County Scout

Facilities, Inc. The fund is to provide support for the operation of the Freeman Scout Cabin.

Jay-Randolph Developmental Services, Inc.**Endowment Fund \$27,613**

Established in 1995 by the JRDS Board of Directors. The fund is to provide operating support for the organization.

Limberlost Cemetery**Association Fund \$46,473**

Established in 2001 by the Limberlost Cemetery Association. The purpose of the fund is to provide support for maintenance for the historical upkeep of the Limberlost Cemetery.

Meridian Health Services, Inc.**Endowment Fund \$167,422**

Established in 2004 by Comprehensive Mental Health Services, Inc. The purpose of the fund is to provide support for the educational, service and charitable purpose of Meridian Health Services, Inc.

David Brent Miller Jay County Boys and**Girls Club Fund \$10,157**

Established in 2011 through gifts from Barbara Kadinger, Bob and Carol Stephens, and the Jay Community Center. The fund is to provide support for the Jay County Boys and Girls Clubs, programs of the Jay Community Center. Mr. Miller, owner of Miller Aviation, died in a plane crash in March 2011. He was a long-time supporter of the Boys and Girls Clubs programs.

National Center for Great Lakes Native**American Culture, Inc. Endowment Fund \$1,175**

Established in 2007 by the National Center for Great Lakes Native American Culture, Inc. The fund is to provide operating support for the organization.

**Jerry R. Pierce Memorial
Endowment for the Arts** **\$10,507**
Established in 2002 by Arts Place, Inc. in honor of Mr. Pierce, a local industrialist who died in 2001.

**Portland Evening
Optimist Club Fund** **\$62,825**
Established in 1992 by the Evening Optimist Club. This fund was the first between the Foundation and a local service club. The fund is an advised fund with youth as its focus.

**Portland Morning
Optimist Club Fund** **\$30,548**
Originally established in 1989 by the Morning Optimist Club to provide funding to programs, services, and support to Jay County organizations. The advised trust was transferred to The Portland Foundation in 1993 to help carry out its purpose.

Portland Parks Endowment Fund **\$1,872**
Established in 2001 by the Portland Park Board. The purpose of the fund is to provide support for the Portland Parks.

**Portland Rotary Foundation
Endowment Fund** **\$39,062**
Established in 1998 by the Portland Rotary Foundation. The fund is to provide support to the Portland Rotary Foundation.

**Linda Ripley and Ann Goodrich
Memorial Fund** **\$11,507**
Established in 2011 by the Jay Community Center, through a gift from Mrs. Ripley's estate. The fund is to provide support for the operation of the community center.

**Second Harvest Food Bank of East Central
Indiana, Inc. Fund** **\$4,374**
Established in 2010 by the Board of Directors of the Second Harvest Food Bank of East Central Indiana, Inc. The fund is to provide operating support for the organization.

**United Way of Jay County, Inc.
Endowment Fund** **\$231,594**
Established in 1993 by the Board of Directors of the local United Way. The fund is to provide operating support for the organization.

Westchester Cemetery Fund **\$6,435**
Established in 2006 by the Nancy J. Saxman 2003 Revocable Trust. The fund is to provide support for maintenance and historical upkeep of the cemetery.

**West Jay Community Center
Endowment Fund** **\$100,461**
Established in 2000 by the West Jay Community Center Board of Directors. The fund is to provide operating support for the organization.

**Youth Service Bureau of Jay County, Inc.
Endowment Fund** **\$25,488**
Established in 1995 by the Youth Service Bureau Board of Directors. The fund is to provide operating support for the organization.

**ORGANIZATION ENDOWMENT
TOTAL** **\$1,586,987**

NONPERMANENT FUNDS

Freedom Park Fund **\$2,830**
Established in 2004 to accept gifts for Freedom Park, which honors veterans of the United States Armed Forces.

NON PERMANENT FUNDS TOTAL **\$2,830**

GRAND TOTAL of FUNDS **\$26,880,277**

Scholarships

Jay County students are given the opportunity to further their education at an institution of higher learning through scholarship funds established by generous donors at The Portland Foundation. In 2015, 119 students were awarded \$ 314,195

RECIPIENT	SCHOLARSHIP RECEIVED
Catherine Alig	Alwyn Carder Scholarship
Logan Antrim	Matt Aker Memorial Scholarship
Randi Auker	The Portland Foundation Scholarship
Emily Back	The Portland Foundation Scholarship Madonna Miller Scholarship Don E. Selvey Memorial Scholarship Kris A. Rose Memorial Scholarship
Brody Barcus	Elizabeth Starbuck Business Scholarship
Tiffany Barton	Charles and Ruth Joos Scholarship
Madison Baughn	The Portland Foundation Scholarship
James Bennett	The Portland Foundation Scholarship Roberta Kay Beard Memorial Scholarship
Ian Bentz	Madison High School Alumni Scholarship
Kadelyn Bentz	Paul and Ruth Schumaker Shimp Scholarship Meshberger Brothers Scholarship
Larissa Boles	The Portland Foundation Scholarship
Sara Bollenbacher	Haynes Starbuck II Scholarship
Nathanial Brackman	The Portland Foundation Scholarship Don E. Selvey Memorial Scholarship
Ben Brandt	Dr. Ara C. and Gay B. Badders Medical Scholarship
Haley Brandt	Dr. Ara C. and Gay B. Badders Medical Scholarship
Rachel Braun	The Portland Foundation Scholarship Michael A. Alig Jay County FFA Memorial Scholarship Justin Valentine Holy Trinity Catholic Church Scholarship

Morgan Brown	Academic Scholarship
Kirsten Brown	Elizabeth Starbuck Art Scholarship Ruth Starlin Schafer Fund to Assist Aspiring Artists
Marcie Burk	Peggy Glentzer Memorial Scholarship Jay Lodge #87 Free & Accepted Masons F. Edward & Marcella Smith Scholarship
Taylor Burkett	The Portland Foundation Scholarship
Alisha Byers	Orla and Ruth Tharp Educational Scholarship
Taylor Campbell	Academic Scholarship Michael A. Alig Jay County FFA Memorial Scholarship
Kelly Casey	Sheri and Nicholas Reinhart Memorial Scholarship
Noah Claycomb	Academic Scholarship
Nicholas Clemens	The Portland Foundation Scholarship Arnold and Eugenia Beumer Scholarship Gov. IP Gray Alumni Scholarship Pee Wee Football Scholarship
Kody Degler	Charles and Ruth Joos Scholarship
Shelby Dick	Church Women United Scholarship

Lilly Endowment Community Scholarship Recipient



Lilly Endowment Community Scholarship
Recipient for 2015: **Luke Rowles**

Luke is the son of Chad Rowles and Amy McAbee and resides in Portland. He is attending Wabash College and studying Psychology and Business.

Scholarships

Jill Dirksen	Charles and Ruth Joos Scholarship	LeAnn Horn	Elizabeth Starbuck II Scholarship
Cheyenne Dull	Charles and Ruth Joos Scholarship	Malarie Houck	Lilly Finalist Scholarship James Hardy Portland Panther Scholarship Jay County Hospital Auxiliary Scholarship Meshberger Brothers Scholarship Elda Mae Winger Weaver Scholarship
Catherine Dunn	Elizabeth Starbuck Education Scholarship		
Trey Dunn	Dr. Ara C. and Gay B. Badders Medical Scholarship	Johnathan Hudson	The Portland Foundation Scholarship Bob and Helen Brown McCreery Scholarship Christopher Spradling Memorial Scholarship Fred Lingo Scholarship
Melony Eley	Edith Gaunt Memorial Scholarship Bernice Tharp Gibble Memorial Scholarship		
Taylor Elzey	The Portland Foundation Scholarship	Amber Huelskamp	Orla and Ruth Tharp Educational Fund
Austin Fairchild	The Portland Foundation Scholarship	Katie Ireland	Ray and Samaria McKinley Memorial Fund
Courtney Finnerty	First Bank of Berne Scholarship Portland Lions Club Scholarship	Kristen Ireland	Elizabeth Starbuck Business Scholarship
Randy Fortkamp	Haynes Starbuck II Scholarship	Nicole Johnson	Altrusa Scholarship
Kaylyn Frye	Marseal DeWeerd, Edith Horn and Virgie Brady Memorial Scholarship	Morgan Kaufman	Randy O. Poole Memorial Scholarship Arnold and Eugenia Beumer Scholarship
RJ Fuller	Adult Education	James Keen	Joe Scott Clark Scholarship
Kortney Garringer	Haynes Starbuck II Scholarship	Jessica Kerrigan	Elizabeth Starbuck Business Scholarship
Randa Gillespie	Orla and Ruth Tharp Educational Fund	Takoa Knight	Charles and Ruth Joos Scholarship
Lindsey Green	Lilly Finalist Scholarship The Portland Foundation Scholarship Jay Lodge #87 Free & Accepted Masons F. Edward & Marcella Smith Scholarship	Courtney Knight	Elizabeth Starbuck II Scholarship
Patricia Hein	Charles and Ruth Joos Scholarship	Alexander Krieg	Portland Evening Optimists Scholarship
Lucy Hemmelgarn	Raymond and Mary Shreeve Scholarship Russell and Mary Jane Figert Scholarship	Mitchell Kunkler	Academic Award Felts-Hanlin Scholarship Russel and Mary Jane Figert Scholarship Michael A. Alig Jay County FFA Memorial Scholarship William Sudhoff Memorial Scholarship
Eric Hemmelgarn	Orla and Ruth Tharp Educational Fund		
Dakota Hildebrandt	The Portland Foundation Scholarship	Crystal Lee	The Portland Foundation Scholarship Portland Evening Optimists Scholarship Jay County French Connection Scholarship
Emily Horn	The Portland Foundation Scholarship Norm Vinson Scholarship	Hailey Lennartz	Elizabeth Starbuck Music Scholarship Weldon and Dorothy Hamma Scholarship

Scholarships

Ashley Lowe	Lilly Finalist Scholarship Kathleen Galbraith Memorial Medical Scholarship Zackery Hummer Memorial Fund Elda Mae Winger Weaver Scholarship	Max Morgan	Jerry R. Pierce Memorial Scholarship
Cheyenne Loy	Vecil Bookout Schlechty Memorial Trust Eric Bricker Memorial Scholarship Bryant High School Scholarship Elda Mae Winger Weaver Scholarship	Mitchell Morningstar	Jerry R. Pierce Memorial Scholarship
Hope Lugar	The Portland Foundation Scholarship Alpha Associate Chapter of Kappa Kappa Kappa Scholarship Dorothy O'Brien Gegenheimer Odle Scholarship	Lydia Morrival	The Portland Foundation Scholarship
Heather Lugar	Alwyn Carder Scholarship	Laura Morrison	Janet Arnold Memorial Scholarship Alwyn Carder Scholarship
Hannah Lugar	Ruth Whipple Badders Scholarship	Alexis Murrell	Academic Scholarship
Madison Mace	Portland Morning Optimist Scholarship	Alexis Myers	The Portland Foundation Scholarship Sharon Dues Memorial Scholarship Jay Lodge #87 Free & Accepted Masons F. Edward & Marcella Smith Scholarship Christine Morrow Honorary Scholarship
Austin Mann	Dr. Ara C. & Gay B. Badders Scholarship	Gage Newsome	Jeff and Eileen Bickel Memorial Scholarship
Angela Mann	Elizabeth Starbuck II Scholarship	Sarah Newton	Catherine and Donald Schramm Scholarship Matt Aker Memorial Scholarship Jay Lodge #87 Free & Accepted Masons F. Edward & Marcella Smith Scholarship Portland Morning Optimist Scholarship
Dominic Martyne	Orla and Ruth Tharp Educational Fund	Jacob Nichols	Jerry R. Pierce Memorial Scholarship Inman-Myers Scholarship
Brock McFarland	Jerry R. Pierce Memorial Scholarship	Jessica Ooten	Elizabeth Starbuck II Scholarship
Constance McIntire	Academic Scholarship Ernest and Martha Loy Scholarship Elda Mae Winger Weaver Scholarship	Carli Ostrowski	Crystal and Patricia Gibson Scholarship Pennville Church of Christ Scholarship Robert and Ruth Miller Scholarship Elda Mae Winger Weaver Scholarship
Jordan McMillian	Dr. Ara C. and Gay B. Badders Scholarship	Faith Parr	F. Dale Jordan Scholarship Madison High School Alumni Scholarship Portland Morning Optimist Scholarship
Andrew McShane	Robert and Helen Brown McCreery Scholarship	Ben Pesek	Jerry R. Pierce Memorial Scholarship
Jessica Mills	Alwyn Carder Scholarship	Emily Pogue	Lilly Finalist Scholarship Raymond and Mary Shreeve Scholarship Jay County Hospital Auxiliary Scholarship
Chelsea Mock	The Portland Foundation Scholarship	Hunter Prescott	The Portland Foundation Scholarship Michael A. Alig Jay County FFA Memorial Scholarship
Lori Moon	Elizabeth Starbuck Art Scholarship F. Edward and Marcelle Young Smith Scholarship		
Kay Morgan	Raymond and Mary Shreeve Scholarship Michael A. Alig Jay County FFA Memorial Scholarship		

Scholarships

	Jay Lodge #87 Free & Accepted Masons F. Edward & Marcella Smith Scholarship Portland Evening Optimist Scholarship	Bethany Snowden	The Portland Foundation Scholarship Frank Inman Memorial Scholarship
Zachary Pryor	The Portland Foundation Scholarship Jeanne Habegger Scholarship	Amazia Switzer	Jerry R. Pierce Memorial Scholarship
Tanner Reynolds	The Portland Foundation Scholarship	Brooke Thomas	Jerry R. Pierce Memorial Scholarship
Holly Roberts	Everett and Lisabeth Hiatt Taylor Memorial Scholarship Portland Morning Optimist Scholarship	Michelle Wellman	The Portland Foundation Scholarship George and Mildred Myron Memorial Scholarship Jay County High School Alumni Scholarship
Luke Rowles	Frank Inman Memorial Scholarship Juan Pablo Heart and Attitude Scholarship	Emily Westgerdes	Academic Scholarship
Will Rowles	The Portland Foundation Scholarship Kristan Denae Corwin Memorial Scholarship	Cody White	Eva Moore Gordon and Ernest Moore Scholarship
Chelsea Russell	The Portland Foundation Scholarship Elda Mae Winger Weaver Scholarship		
Jalen Ryder	Harold and Maxine Schutz Memorial Scholarship		
Laurann Scheonlein	The Portland Foundation Scholarship Michael A. Alig Jay County FFA Memorial Scholarship Ashley Muhlenkamp 4-H Memorial Scholarship		
Jared Schlosser	Mary Helen North Gildersleeve Scholarship		
Bryan Schwieterman	The Portland Foundation Scholarship Russell and Mary Jane Figert Scholarship		
Kelsey Sell	Charles and Ruth Joos Scholarship		
Casey Shannon	East Central Opportunities Scholarship Robert Quadrozzi Memorial Scholarship John Jay Center for Learning Scholarship		
Kohleman Shannon	Jerry R. Pierce Memorial Scholarship		
Thomas Shrack	Dr. Ara C. and Gay B. Badders Scholarship		
Charles Shreeve	The Portland Foundation Scholarship		
Kristen Simons	John L. Armantrout Science Scholarship		
Katy Smeltzer	Academic Scholarship		

FRIENDS OF JAY COUNTY AGRICULTURE

As of December 31, 2015 the Friends of Jay County Agriculture Endowment has grown to \$129,826, and the Friends of Jay County Agriculture Fund has grown to \$12,250.

Grants were awarded to:

4-H Rabbit Committee - \$1,000 to help purchase new rabbit cages
4-H Sheep Committee - \$2,275 to help purchase new sheep pens
Jay County Chamber of Commerce - \$1,000 to help support the inaugural Rural America Farm and Garden Expo

Grants from Unrestricted and Field of Interest Funds

Organization/Project	Purpose	Amount
Agape Respite Care	Summer Adventures in Learning	\$ 1,500
Arts Place	Arts in the Parks	\$ 5,000
	MusicWorks	\$34,000
	Electric Kiln	\$ 6,000
Community and Family Services	HeartLite Program	\$ 3,500
	HeartLite Program	\$ 1,000
	Adult Day Service Program	\$20,000
Dunkirk American Legion	New Uniforms	\$ 4,000
Dunkirk Beautification Committee	Webster Depot Concert Series	\$ 1,450
East Elementary School	SHARBADE game	\$ 2,900
FJ Barr Chapter 24 DAV	New Van for transporting Veterans	\$ 6,900
Jay Community Center	Boomer Sports Program	\$37,500
	Senior Citizens Programs	\$10,000
	Run Jay County 5K Circuit	\$ 4,300
Jay County 20/20 Vision Implementation	20/20 Vision project	\$ 7,000
Jay County Fourth of July Committee	Fourth of July Celebration	\$10,000
Jay County Chamber of Commerce	Senior Expo	\$ 2,500
Jay County Conservation Club	Dam Repair	\$ 2,500
Jay County Fair Association	Digital Sign	\$13,118
Jay County Historical Society	Heritage Festival	\$ 3,000
	Museum Addition	\$50,000
Jay County Humane Society	Security System	\$ 2,000
	Shelter Entry Door	\$ 917
Jay County Scout Facility	Storage Facility and bathroom	\$10,000
Jay County Soil and Water Conservation	Educational Field Days	\$ 1,600
Jay County Special Olympics	Entry Fees	\$ 5,000
Jay County Trails Club	Bike Share Program	\$ 5,000
	Trails Display Posters	\$ 745
Jay County Visitor and Tourism Bureau	Indiana Bicentennial activities	\$ 1,820
John Jay Center for Learning	College-Career-Connect Program	\$ 4,012
	Senior Learning Series	\$10,000
	Leadership Academy	\$18,800
	Vocational Lab Equipment	\$15,600
LifeStream Services	New InterUrban Van	\$ 5,000
Salvation Army	Emergency Assistance Program	\$ 4,000
Second Harvest Food Bank	Tailgate Program	\$ 5,000
Swing of Faith	Wheelchair adaptive swings	\$10,600
Youth Service Bureau	Born to Learn Program	\$10,000
	KARSS Program	\$ 7,500
	Total	\$343,762

32 *Effecting Significant Impact*

Teacher Creativity Mini Grants

School/Teacher	Purpose	Amount
Bloomfield Elementary School 5th Grade	Fund the purchase of	
Ms. Kristen Gibson	Franklin Anybook Readers	\$245
East Elementary School Grades K-5	Fund the purchase of materials	
Ms. Rachel Arnold	for a Maypole	\$240
East Jay Middle School 8th Grade	Fund the purchase of Kuta math	
Ms. Gina Brockman	software	\$204
General Shanks Elementary School	Fund the purchase of a	
5th Grade, Mr. Rod Wolford	Chrome Book	\$250
Jay County Christian Academy 9th Grade	Fund the purchase of five	
Ms. Debbie Wilhelm	Nextbook Tablets	\$250
Jay School Corporation Speech and	Fund the purchase of the	
Language, Ms. Beth Mathewson	HearBuilder program	\$150
Jay School Corporation Speech and	Fund the purchase of the	
Language Ms. Beth Mathewson	Kaufman Speech Kit	\$212
Jay School Corporation Occupational	Fund the purchase of Hokki	
Therapist, Ms. Emily Reynolds	Stools	\$250
Jay County High School Band	Fund the purchase of new	
Mr. Kelly Smeltzer and Mr. Peter Vogler	sheet music	\$196
Jay County High School Math	Fund the purchase of Hot Wheels	
Mr. Zach Keller	for Algebra Class demonstrations	\$179
Judge Haynes Elementary School Grades	Fund the purchase of materials	
K-5 Ms. Rachel Arnold	for a Maypole	\$240
Redkey Elementary School Grades K-5	Fund the purchase of materials	
Ms. LaVetha Loucks	for a Maypole	\$240
Westlawn Elementary School Grades K-5	Fund the purchase of materials	
Ms. LaVetha Loucks	for a Maypole	\$240
Westlawn Elementary School	Fund the purchase of Big	
Kindergarten, Ms. Sara Wolf	Book Sets	\$250
Westlawn Elementary School 1st Grade	Fund the purchase of Big	
Ms. Carol Bantz	Book Sets	\$248
Westlawn Elementary Grades K-5	Fund the purchase of an Elmo	
Ms. Priscilla Willrath	Visual Presenter and projector	\$250
Westlawn Elementary School 3rd Grade	Fund the purchase of picture	
Ms. Jennifer Johnson and Ms. Janelle Kirby	books for theReading/Language	
	Arts class	\$199

Combined Statements of Financial Position

For the Years Ended December 31, 2014 and December 31, 2013

Assets

	12/31/2015	12/31/2014
<u>Current Assets:</u>		
Cash and cash equivalents	\$ 338,593	\$ 250,295
Cash and cash equivalents Temporarily restricted	<u>41,876</u>	<u>41,795</u>
	380,469	292,090
Income tax receivable	26	26
Investments; at market		
Assets held for others	<u>192,446</u>	<u>255,989</u>
Investments; at market Temporarily restricted	<u>3,011,697</u>	<u>5,089,689</u>
	<u>3,584,638</u>	<u>5,637,794</u>
<u>Property and Equipment; at cost</u>		
Computer hardware	14,129	17,279
Computer software	2,370	2,370
Leasehold improvements	412,143	402,768
Office furniture and fixtures	<u>12,165</u>	<u>6,336</u>
	440,807	428,753
Less: Accumulated depreciation	<u>(229,146)</u>	<u>(209,897)</u>
	211,661	218,856
Land - Freedom Park	<u>220,423</u>	<u>220,423</u>
	<u>432,084</u>	<u>439,279</u>
<u>Noncurrent Assets:</u>		
Investments; at market		
Assets held for others	751,186	750,686
Investments; at market		
Permanently restricted	24,100,391	23,540,710
Investments; at cost Permanently restricted	3	3
Paintings - Permanently restricted	<u>3,471</u>	<u>3,471</u>
	<u>24,855,051</u>	<u>24,294,870</u>
Total noncurrent assets	<u>24,855,051</u>	<u>24,294,870</u>
Total assets	<u>\$28,871,773</u>	<u>\$30,371,943</u>

Liabilities and Net Assets

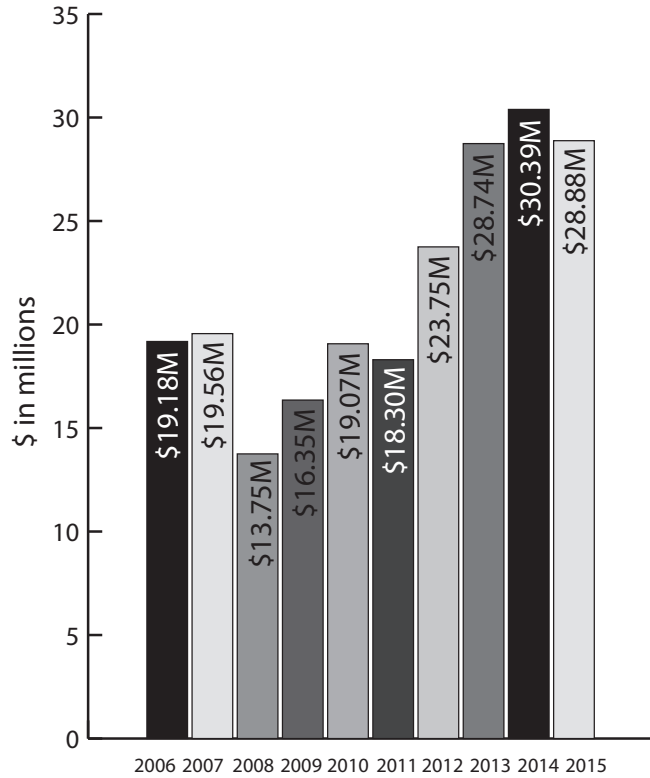
	12/31/2015	12/31/2014
<u>Current Liabilities:</u>		
Current portion of non-current liability	\$ 36,563	\$ 35,398
Total current liabilities	<u>36,563</u>	<u>35,398</u>
<u>Non-Current Liabilities:</u>		
Liabilities for assets held for others	943,632	1,006,675
Less: Amount to be disbursed within one year	<u>(36,563)</u>	<u>(35,398)</u>
Total non-current liabilities	<u>907,069</u>	<u>971,277</u>
Total liabilities	<u>943,632</u>	<u>1,006,675</u>
<u>Net Assets:</u>		
Unrestricted	770,703	689,600
Temporarily restricted	3,053,573	5,131,484
Permanently restricted	<u>24,103,865</u>	<u>23,544,184</u>
Total net assets	<u>27,928,141</u>	<u>29,365,268</u>
Total liabilities and net assets	<u>\$ 28,871,773</u>	<u>\$ 30,371,943</u>

Combined Statements of Activities

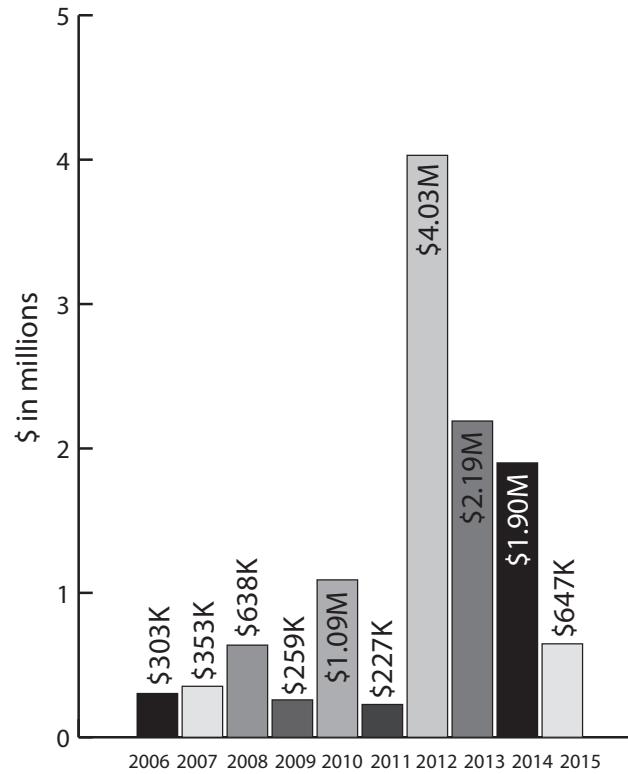
For the Year Ended December 31, 2015

	<u>Unrestricted</u>	<u>Temporarily Restricted</u>	<u>Permanently Restricted</u>	<u>Total</u>
<u>Revenues, Gains, and Other Support:</u>				
Contributions	\$ 367	\$ 452,600	\$ 387,983	\$ 840,950
Interest and dividends		856,129		856,129
Realized and unrealized gains and (losses) from investments, net		(1,144,727)	(270)	(1,144,997)
Loss on disposal of fixed assets	(186)			(186)
Partnership investment income (loss)			352	352
	181	164,002	388,065	552,248
Less: Contributions to assets held for others			(500)	(500)
Plus: Investment income from assets held for others		24,734		24,734
	181	188,736	387,565	576,482
Net assets released from restrictions	2,094,531	(2,266,647)	172,116	
Total revenues, gains, and other support	2,094,712	(2,077,911)	559,681	576,482
<u>Grants, Scholarships, and Other Expenses:</u>				
Grants	1,382,357			1,382,357
Scholarships	275,534			275,534
Investment management fees	36,535			36,535
Trustee fees	127,203			127,203
Functional expenses - Per attached schedule	230,789			230,789
	2,052,418			2,052,418
Less: Disbursements from assets held for others	(38,809)			(38,809)
Total distributions and other expenses	2,013,609			2,013,609
<u>Change in Net Assets</u>	81,103	(2,077,911)	559,681	(1,437,127)
<u>Net Assets - Beginning</u>	689,600	5,131,484	23,544,184	29,365,268
<u>Net Assets - Ending</u>	\$ 770,703	\$ 3,053,573	\$ 24,103,865	\$ 27,928,141

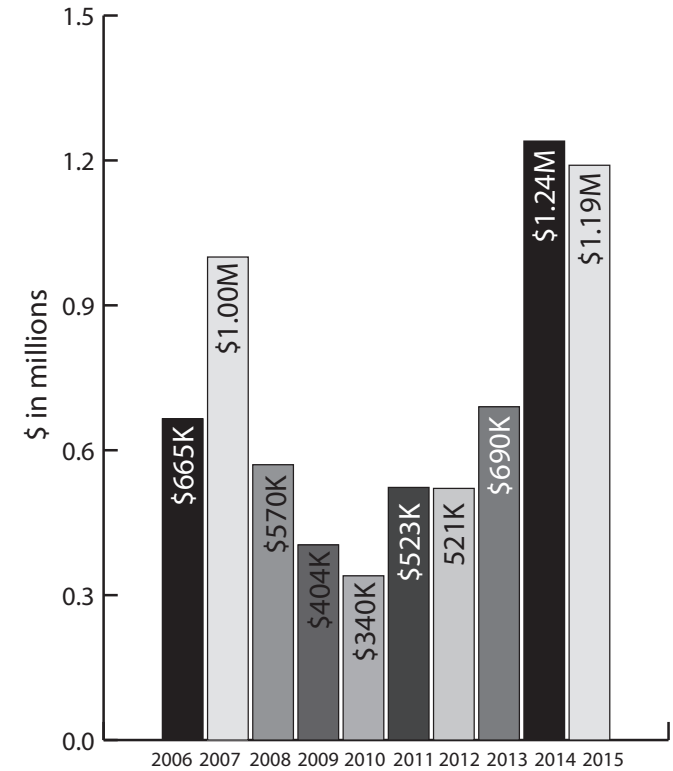
Assets



Gifts



Grants



For the year ending December 31, 2015, The Portland Foundation's rate of return on its investment portfolio was (1.5%)

2015 Grants

Scholarships	\$278,920	44%
Education	70,412	11%
Arts & Culture	109,450	19%
Community Development	45,600	7%
Health & Human Services	68,700	11%
Youth	<u>49,600</u>	8%
	\$ 622,682	

1951 – 2014 Grants

Scholarships	\$ 5,188,456	36%
Arts & Culture	2,792,681	19%
Community Development	2,674,307	18%
Health & Human Services	1,313,625	9%
Education	1,398,961	10%
Youth	<u>1,145,950</u>	8%
	\$14,513,980	

How to Give Through The Portland Foundation

Donors can give to existing funds or create new ones that best serve their needs and charitable interests. Prospective donors are urged to discuss the various options listed below with their attorney, accountant, or other financial advisor.

Endowment Funds

An endowment fund is a living memorial that may carry your family name. It creates a pool of charitable assets that provides enduring charitable support. Donors may choose one of five ways to have their contributions administered:

Unrestricted

The donor allows the Board of Trustees the freedom to choose the grant recipients and respond to changing needs in the community.

Field of Interest

The donor may specify a field of interest, but leaves selection of the exact recipients to the discretion of the Board of Trustees.

Restricted

The donor may name one or more particular agencies or institutions to receive grants.

Scholarship

The donor outlines the criteria for awards to deserving students so they may pursue educational opportunities.

Donor Advised

The donor may suggest possible grant recipients to the Foundation each year.

Planned Gifts Providing Lifetime Income

Planned gifts provide the benefits of charitable giving, while affording you and loved ones income from the donated assets.

Through The Portland Foundation, donors have the opportunity to preserve and strengthen the Jay County community. For information on these and other ways to use The Portland Foundation, call Doug Inman at (260) 726-4260.

Applying for Grants

The Portland Foundation encourages requests from any new or existing charitable organization or community agency in Jay County.

Grant Policies

Grant proposals must have direct relevance to Jay County charitable needs.

Areas The Portland Foundation wants to support are:

- Start-up costs for new programs
- One-time projects or needs
- Capital needs beyond an applicant organization's capabilities and means

Generally, The Portland Foundation does not support:

- Individuals, other than scholarships
- Religious or sectarian purposes
- Make-up of operating deficits, post-event or after-the-fact situations
- Endowment campaigns
- Propaganda, political or otherwise, attempting to influence legislation or intervene in any political affairs or campaigns

Requests are reviewed and voted on twice a year. Deadline dates are typically in January and July and are announced in the local media.

Foundation staff will review the grant request and will contact the requesting organization for any additional information or clarification. Following staff review, the proposals are sent to the Board of Trustees for evaluation and funding recommendation.

Following the next regularly scheduled board meeting, applicants are informed in writing of the Board's decisions as well as any conditions placed on a grant.

The mission of The Portland Foundation is to enhance the quality of life for the people of Jay County, Indiana, now and for generations to come, by building community endowment, effecting significant impact through grantmaking and providing leadership on key community issues.



**THE
PORTLAND
FOUNDATION**

112 East Main Street
Portland, IN 47371

260-726-4260
Fax: 260-726-4273
E-mail: tpf@portlandfoundation.org
www.portlandfoundation.org

**NONPROFIT ORG.
U.S. POSTAGE
PAID
PORTLAND, IN 47371
PERMIT NO. 4**

Return Service Requested

2015 Board of Trustees

Dean Jetter, President
Pat Bennett, Vice President
Rex Jounay, Secretary/Treasurer

Mary Davis, Immediate Past President
Robin Alberson
Dr. David Fullenkamp

Tammy Hanlin
Ron Laux
John Moore

Staff

Douglas L. Inman, Executive Director

Jessica L. Cook, Program Officer

Linsey A. Foerg, Administrative Assistant
Jenae E. Blasdel, Administrative Assistant

Past Board Members

Ethel Cartwright	1952-1970	Imelda McKeown	1970-1977	William W. Hinkle	1989-1998	Ron Freeman	1999-2008
Orville Bechdolt	1952-1954	John Coldren	1971-1985	Stan Teeter	1989-1993	Giles Laux	2003-2009
Joseph Burke	1952-1959	R. Dwight Young	1973-1982	Doug Milligan	1989-2002	Julie Forcum	2001-2010
Charles Baird	1952-1954	Lon Racster	1976-1989	Ruth Ann Widman	1989-2002	Marianne Horn	2002-2011
James Abromson	1952-1976	Edna Elliott	1977-1985	Gretchen Young	1991-2000	Rosalie Clamme	2003-2012
John S. Hardy, Sr.	1952-1972	James Peterson	1977-1986	John Brigham	1993-1999	Eric Reynolds	2003-2012
Hugh N. Ronald, Jr.	1954-1969	Maxwell Naas	1978-1987	Ethelyn Glentzer	1997-2001	Emily Goodrich Roberts	2010-2013
Robert Smith	1954-1967	Marian F. Abromson	1983-1988	Darrell Reeves	2000-2002	Stephanie Robinson	2013-2014
Rev. Virgil Bjork	1959-1961	Joel Roberts	1985-1989	Greg Moser	2000-2003		
John Bodle	1961-1976	Jack Ronald	1986-1996	Dr. Mark Haggenjos	2001-2007		
David Mosier	1967-1971	Joann Vormohr	1987-1990	Julie Barber	2003-2006		
Byron Nesbitt	1969-1977	Sally Naas Mauger	1988-1988	Phil Frantz	1999-2008		