

Building for the Future

Welcome to
Portland
Indiana



IT IS THE GOOD
THAT WE DO
THAT WE SHOULD
REMEMBER
ACHIEVEMENT
IS NOT ENOUGH

Birthplace of
1857-1925
Elwood Haynes

AWARD WINNING AMERICAN INVENTOR, METALLURGIST, ENTREPRENEUR, INDUSTRIALIST



1894 HAYNES PIONEER



The Portland Foundation 2013 Annual Report

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Front Cover

Portland is the birthplace of automotive engineer Elwood Haynes, who some would argue invented the first automobile. Portland now has a mural on one of its downtown buildings to honor Mr. Haynes, due in part to grant funding from The Portland Foundation.

Portland businessman Randy Fisher brought the idea of the mural to the Foundation, having witnessed similar projects in towns in Missouri along the Mississippi River. With guidance from the Foundation, Mr. Fisher partnered with the Jay County Historical Society to submit a grant proposal for a mural to be painted on the north side of the Eagles Building in downtown Portland. But first, work had to be done to prepare the wall for the mural project. Mr. Fisher used his own funds for the brick wall to be power washed, tuck pointed, and painted.

The Foundation board of trustees approved the grant proposal in the amount of \$10,000 and artist Pamela Bliss was hired to complete the work. Bliss, who teaches a public art and space class at Indiana University, has worked on other mural projects in the state, including tributes to Gennett Records and early Jazz music in Richmond, and to author Kurt Vonnegut in Indianapolis. Bliss completed work on the mural in August 2013.

But the story does not end there. The beautiful mural on the restored north wall of the building was complemented by the front of the building that also needed restored. The Portland Foundation reached out to the Portland Redevelopment Commission and offered to partner on funding the restoration of the façade on the building. The Commission agreed to the offer, and the Foundation granted \$6,930 towards the \$14,550 project. Mr. Fisher then partnered with the owner of the building adjacent to the south of the Eagles building and its façade is now also restored.

A quote at the bottom of the mural that is attributed to Mr. Haynes is appropriate for the end of the story that began with one man's dream and ended with the collaboration of many parties in order to make the dream a reality. "It is the good that we may be able to do for our fellow men and not the glory of achievement that really counts."

Message from The Portland Foundation

Dear Friends,

As we close yet another successful year at The Portland Foundation, we are reminded that the journey of a community foundation is a marathon and not a sprint. It is about relationship building in order to grow endowments that are meant to last for perpetuity, and it is about being good stewards with assets that have been gifted to us.

The Foundation was the recipient of six estate gifts during 2013. This report celebrates those donors' lives, as well as the lives of all of our donors over the past sixty two years. Our donors bless us with the ability to serve Jay County as we work to enhance the quality of life in the community.

The generosity of our donors in a community of 21,250 continues to astound us. Who would ever have dreamed that two gifts of \$1,000 each in 1952 would be the seeds that have blossomed into an organization with assets of nearly \$29 million and 310 endowment funds? We certainly wonder what our founders would think of the organization and if they, in their wildest dreams, ever thought it would grow the way it has.

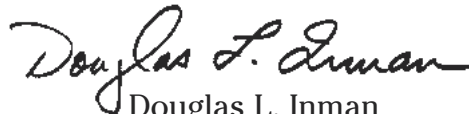
We have accomplished much but there is still more to be done because, as the title of this report suggests, The Portland Foundation is building for the future of Jay County!

From our board and staff to you...thank you for trusting us with carrying out your philanthropic legacy.

With Gratitude,



Mary Davis
President, Board of Trustees



Douglas L. Inman
Executive Director

DONATIONS, MEMORIALS AND CELEBRATIONS

Alpha Associate Chapter of
Kappa Kappa Kappa
Anonymous
John & Dr. Mary Armantrout
Pat Bennett
Scott Bollenbacher
Ron and Joyce Brandon
Michele Burns
Bryant Alumni Association
Cincinnatus League
City of Portland
Carmen Clayborn
Diane Coldren
John Coldren
Laura Curry
Bill & Mary Davis
Cindy Denney
Carol Felts
Russell L. Figert Estate
First Bank of Berne
Ted C. Fleming Estate
Tim Frakes and Christine
Salama
Phil & Linda Frantz
Charlie Freel
Deidre Frye
David Fullenkamp
Patricia Gibson
Ethelyn Glentzer
Mark Goldman
Goodrich Family Foundation
John & Sarona Goodrich
Gladys Hardy Estate
Ashley E. Harwel
Steve Hedges
Larry & Maria Hiatt
Jason & Maria Hoffman
Marianne Horn
Barry & Elizabeth Hudson
David & Tonya Hyatt
2 Building for the Future

Dean & Jennifer Inman
Douglas Inman
Roger & Bev Inman
Rusty Inman
Theresa Inman
Brian & Heather Ison
Jane Jackson
Jay Community Center
Jay County Cancer Society Walk
Against Cancer
Jay County Chamber of
Commerce
Jay County High School FFA
Jay County Historical Society
Jay Randolph Developmental
Services
Dean Jetter
Rex Journey
Patricia Joyner
John Jay Center for Learning
Ron Laux
Larry Lee
Joanna Lehner
Carter & Vicki Leonard
Madison Alumni
Gary & Bonnie Maitlen
Bill & Kim McAbee
Meshberger Brothers Stone
Corporation
Timothy & Jane Miller
John Moore
Lenny & Bridget Muhlenkamp
Nichole Myers
Carl & Pamela Odle
Nancy Pearson
Portland Breakfast Optimist
Club
Portland Evening Optimist Club
Portland Rotary Foundation
Cynthia Portteus

Glen E. Pyle Estate
Ned & Linda Rees
Eric Reynolds
Joel & Connie Roberts
Jack & Connie Ronald
Troy & Kim Rose
Jane Ann Runyon
Betty Sanning
James & Jane Schwartz
Millard & Betty Schwartz
Angela Scott
S.D.P. Manufacturing, Inc.
Judith A. Sipe Estate
George & Vickie Spradling
Becky Stafford
Marlene Steveson
Vernon Stipp
Betty Stone
Herb Stratton
Jim & Pat Sudhoff
Sue Sudhoff
Ruth Tharp Estate
Reda Theurer-Miller
Robert & Janice Vernia
Jody Walker
Mike Walters
Rob & Mindy Weaver
Bud & June Wendel
Ruth Ann Widman
Florence Wiley
Mark Wilson
David Wolverton
John & Gretchen Young
Tom & Joyce Young
Jim & Carol Zimmerman

Freedom Park Donors

Rieko Abbott
Daughters of the American
Revolution – Mississinewa
Chapter

Charlie Freel
Goodrich Family Foundation
Thurman Hisey
Roger & Bev Inman
Dean & Margie Jetter
Paul Johnson Estate
Linus Mescher
Mark & Paula Moses
Mt. Zion United Methodist
Church
Nicole Powell
Bill & Bev Pyle
Dennis & Ruby Shaneyfelt
Gene Stigleman
Gary & Barbara Street
Kim, Aaron, & Amber Thomas

Friends of Jay County

Agriculture Donors

Anonymous
D & G Farms
Rick and Beth Dues
Bill & Arlene Horn
Dennis & Marianne Horn
Doug & Carla Horn
IOM Grain LLC
Matt & Jenny Johnson
Tom & Phyllis Johnson
Rex & Carolyn Journey
Bob & Joyce Lyons
Minnich Poultry LLC
Dale & Alice Pearson
Rodgers Farms LLC
Troxel Equipment Company
Rob & Mindy Weaver

Women's Giving Circle

Donors

Suzie Arnold

Janet Barrett
Pam Bennett
Carole Brigham
Sue Bryant
Jane Carlin
Rosie Clamme
Diane Coldren
Sharlette Cole
Gail Compton
Natalie Cox
Mary Davis
Sharon Davis
Shirley DeWitt
June Domingo
Barbara Downing
Sue Dunn
Janice Durham
Janice Fisher
Julie Forcum
Jeanna Ford
Linda Frantz
Robbin Fullenkamp
Deanna Gillespie
Ethelyn Glentzer
Gloria Green
Cathy Habegger



DONATIONS, MEMORIALS AND CELEBRATIONS

Meg Habegger
Selena Hall
Sharon Hammers
Diane Hanlin
Carol Hedges
Shirley Herrin
Zola Hidy
Becky Hinkle
Marianne Horn
Tammy Horn
Elizabeth Hudson
Jane Jackson
Margie Jetter
Phyllis Johnson
Lola Joy
Kate Juillerat
Linda Kennedy
Betty Krieg
Gisela LeMaster
Elasha Lennartz
Linda Lowe
Mim Ludy
Bonnie Maitlen
Betty Sue Manor
Becky Matchett
Margaret McBride
Jackie McCollum
Gwen McDaniel
Cheryl Miller
Joyce Milligan
Beverly Priest
Nina Records
Mary Helen Rigby
Cletes Rines
Sue Rinker
Connie Roberts
Jane Ann Runyon
Virginia Schenck
Julia Schwomeyer
Joy Scotten
Wilburta Shannon

Debbie Shreeve
Heather Simpson
Betty Stone
Merylin Strohl
Janice Stucky
Jean Stucky
Jane Switzer
Lois Tatman
Meranda Teeter
Reda Theurer-Miller
Deb Tipton
Joyce Tipton
Judy Toms-Medler
Phylis Upp
Alice Valentine
Sue Wade
June Wendel
Ruth Ann Widman
Florence Wiley-Stoner
Judy Zearbaugh
Lou Ann Zimmerman

Memorials

IN MEMORY OF MATT AKER

Annette & Jarrod Alexander
Michael & Linda Aker
Aker Plumbing
Aker-Taylor Plumbing, Heating
and A/C
Arch Bridge Kroozers
Arm's Auto Body
Michael Ashman
Baird-Freeman Funeral Home
Robert & Denise Bell
Mandy Boeckman
Bollenbacher & Associates
David & Jennifer Boone
Jeffrey & Jerri Bost
Sue & Larry Brandenburg

Cindy Carter
Central Outerwear
City of Portland
Tracy Clark
Clear Chiropractic
Como Service
Corwin Trenching and
Excavating
Donald Cramer
Bill & Mary Davis
Cindy & Donald Denney
Melissa & Charles Denney
Dun-Pence Inc.
Dunkirk Volunteer Fire
Department
Dunn Family Dental Care
John & Georganna Ferguson
Lori Ferguson
First Bank of Berne
The Flower Nook
Franklin's Electrical Service
Frontline Construction
G & G Oil Co. of Indiana
Zachary Gaskill
Malcolm C George DDS PC
Eugene & Jane Anne Gillum
Harris Mechanical
Sara Hines
Doug & Carla Horn
Jeff & Tammy Horn
Christopher & Lisa Horner
Bruce Hosier
Indiana Fire Chiefs Association
Inman Insurance
Charles & Linda Isch
Jay County Beverage
Jay County Sheriff's Reserve
Jay Financial Advisors
Kevin Keller
Landon Excavating
Laux Plumbing & Heating
Bradley & Lea Laux

Margaret Lindsey
Nancy Lininger
Randy & Tami Mann
Leslie & Cindy Marckel
Emily McKibben
Gary & Jeanne McMillan
Brent & Whitney Mosby
Moser Motor Sales
Rodney Miles
Cindy & Ray Newton
Keith & Melissa Osterholt
Pak-a-Sak
Pioneer Packaging
POET Biorefining Portland
The Portland Evening Optimist
Club
Portland Motor Parts
The Portland Veterinary Clinic
Emily Pritchett
Redkey Volunteer Fire
Department
Mr. & Mrs. Tim Ringger
Sherry & Jesse Rowles
Duane & Rose Sautbine
Lora & Donnie Schlosser
Dale & Nicole Schwieterman
Steed's Heating & Cooling
Gregory & Randi Stevens
Guy Tressler Excavating
Tri-State Gas Engine & Tractor
Association
Paul Vesperry
Nichole Wickey
Steven & Danielle Weitzel
Williams Auto Parts
Williamson Spencer and Penrod
Funeral Homes
1 Shot Sports

IN MEMORY OF JEAN ASHLEY

Janiece Collins

Sandra Roberts & Gary McCoy
Virginia Schenck
Robert & Lorna Snyder
Mark & Lois Tatman
John & Judith Tomke

IN MEMORY OF BILL AND BEV BUSSEAR

Rob & Mindy Weaver

IN MEMORY OF MARIAN BUTCHER LEE

John & Dr. Mary Armantrout

IN MEMORY OF NANCY CAMPBELL

Jay-Randolph Developmental
Services

IN MEMORY OF DOROTHY CLEMENS

Dick & Suzie Arnold

IN MEMORY OF MARY CORWIN

Doug & Cindy Cash
Al & Paula Confer
Dennis & Marianne Horn
William & Jan Hurst
Ronald & Patricia Joyner
Gordon & Lucy Kesler
Marilyn Loyd
Craig & Vicki Miller
Ron & Carol Paxson
Thomas & Iris Paxson
Daniel & Cynthia Wheeler
Mark Wilson

DONATIONS, MEMORIALS AND CELEBRATIONS

IN MEMORY OF ALVA DEAN CRAIG

Jay-Randolph Developmental
Services

IN MEMORY OF JACK CULLEN

Anonymous
Dean & Loretta Wilson

IN MEMORY OF SHARON DUES

Joe Dues
Financial Achievement Services,
Inc.
Tim Hider
Honda Transmission
Manufacturing of America,
Inc.

IN MEMORY OF TERRY ELLIOTT

Jim & Carol Hedges

IN MEMORY OF KATHLEEN GALBRAITH

Dan & Charlene Barton
Mark Wilson

IN MEMORY OF GARY P. GIBSON

Pat Gibson

IN MEMORY OF MARY HELEN NORTH GILDERSLEEVE

Gary Gildersleeve

IN MEMORY OF JEANNIE HABEGGER

Ted Habegger
Todd & Joni Penrod

IN MEMORY OF GLADYS HARDY

Bud & June Wendel

IN MEMORY OF MARGARET HARDY

Jonathan & Julia Birge
Stephen & Aimee Doctoroff
Ralph & Pauline Drybrough
John & Anne Duffy
Tim Frakes & Christina Salama
Family
Paula & Ed Golden
Marc & Patricia Mattille
Mark & Elyce Metzner
Bill & Joyce Milligan
John & Anne Roberts
Louis & Rhona Stern
Craig & Deborah Watson
Mervyn & Anita Weis
Joann Vormohr

IN MEMORY OF MARY HARROD

Alpha Associate Chapter of
Kappa Kappa Kappa
Barry & Elizabeth Hudson

IN MEMORY OF ROSEMARY HOGG

Jay-Randolph Developmental
Services

IN MEMORY OF ZACKERY W. HUMMER

Jennifer Bailey
Jonathan & Angela Bickel
Tammy & Marc Bogenschutz
Nicole Buonomo
Jerid Conatser & Stephanie
Morgan

Deborah Cox
Dan & Charity Cummiskey
Patrick Cummiskey
Judith Garr
Stephen & Angela George
Bradley & Angela Himes
Jeffrey & Karen Hitchens
Chris Hummer
Richard & Danielle Iarussi
Emily & James Jones
Sherri Kaffenberger
Cheree & Harry McCallister
Mark & Tonja McClain
James & Barbara McEwen
Denice Morgan
Ann Morris
Derek Rodgers
Jessica & Ryan Rogers
S.D.P. Manufacturing, Inc.
Grayson Suman

IN MEMORY OF FRANK INMAN

Kevin & Theresa Inman

IN MEMORY OF EUGENE KELLY

Bud & June Wendel

IN MEMORY OF KIM LIGGETT

Bob & Lorna Snyder
Bud & June Wendel

IN MEMORY OF MARY ANN MAY

Tom & Linda Kennedy

IN MEMORY OF LEE MCDANIEL

Andrew & Ashley Harwel
Barry & Elizabeth Hudson
Mark & Lois Tatman
Tyler & Kara Tatman

IN MEMORY OF BOB MCCREERY

Nanette DeGaetano
First Bank of Berne
Bill & Joyce Milligan
Cletes Rines
Bob & Lorna Snyder

IN MEMORY OF BOB MINCH

Ruth Lee

IN MEMORY OF F.M. "TED" MONTGOMERY

John & Dr. Mary Armantrout

IN MEMORY OF CHARLOTTE MOREHOUS

Mark Wilson

IN MEMORY OF ASHLEY MUHLENKAMP

June Study

IN MEMORY OF MARVIN MUHLENKAMP

Charles & Betty Muhlenkamp

IN MEMORY OF LOREN OGBORN

Barry & Elizabeth Hudson

IN MEMORY OF WANDA PFEIFER

Ronald & Patricia Joyner

IN MEMORY OF ROBERT QUADROZZI

John & Helen Castonguay
Jane Jackson

IN MEMORY OF DAVID REYNARD

Ruth Lee

IN MEMORY OF ERNA REYNOLDS

Bob & Rosie Clamme

IN MEMORY OF JIM RICKNER

Mark Wilson

IN MEMORY OF KRIS ROSE

James & Maureen McKahan

IN MEMORY OF PAUL SAXMAN

John & Dr. Mary Armantrout

IN MEMORY OF DENNIS SHANEYFELT

Greg & Ramona Imel
Victor & Thelma Overla

IN MEMORY OF DICK SHREEVE

Ron & Mary Ellen Bickel

IN MEMORY OF EVERETT SHREEVE

Ron & Mary Ellen Bickel

IN MEMORY OF GLEN SHREEVE

Ron & Mary Ellen Bickel

IN MEMORY OF PAUL SHREEVE

Ron & Mary Ellen Bickel

IN MEMORY OF BOB STEPHENS

Richard & Carolyn Carducci

DONATIONS, MEMORIALS AND CELEBRATIONS

John & Diane Coldren
Jay Community Center Staff
Rosie Pensinger
Larry Renfro
Bob & Lorna Snyder
Randall & Karen Youngman

IN MEMORY OF WILLIAM SUDHOFF

Cyndi Portteus
Betty Sanning
Jim & Pat Sudhoff
Sue Sudhoff

IN MEMORY OF EVERETT TAYLOR

Asbury United Methodist
Church Homemakers Sunday
School Class
Michael & Lana Ashley
Pat & Pam Bennett
Roger & Luetta Bowen
Jeff & Alice Budde
John & Diane Coldren
Tom & Rita Dunn
Jim & Julie Forcum
Charlie & Barb Freel
Ron & Loni Freeman
Dr. Dave & Robbin Fullenkamp
Andrew & Ashley Harwel
Jerry & Mahilani Hiatt
Tom & Norma Hiatt
Dean & Margie Jetter
Robert Kunkle
Gary & Bonnie Maitlen
Lewis & Rebecca Matchett
Jan Miller
Millard & Betty Schwartz
Shirley Skrobanski
Mark & Lois Tatman
John & Gretchen Young

IN MEMORY OF STAN TEETER
Dick & Suzie Arnold
Barry & Elizabeth Hudson

IN MEMORY OF JUSTIN VALENTINE
Baird-Freeman Funeral Home
Bollenbacher & Associates, LLC
Bryant Combine Parts LLC
Conservico
Holy Trinity Catholic Church
2013 Confirmation Class
Warren & Janice Lowe
Lenny & Bridget Muhlenkamp
Progressive Office Products
Pit Stop
Portland Insurance Agency
Reins & Rainbows, Inc.
David & Marjorie Wellman
Elizabeth Wellman

Celebrations

IN HONOR OF DICK & SUZIE ARNOLD
Derek, Mandy, & Kenna Arnold
Kyle & Abby Champ

IN HONOR OF MISSY ARNOLD'S BIRTHDAY
Dick & Suzie Arnold

IN HONOR OF PAT BENNETT'S RETIREMENT
Bob & Rosie Clamme

IN HONOR OF ABBY CHAMP'S BIRTHDAY
Dick & Suzie Arnold

IN HONOR OF JESSICA DURKOVICH'S BIRTHDAY
Dick & Suzie Arnold

IN HONOR OF PHIL FRANTZ'S 69TH BIRTHDAY
Andy & Jill DeHoff

IN HONOR OF PHIL & LINDA FRANTZ'S 50TH ANNIVERSARY
Bud & June Wendel

IN HONOR OF JANE GILLUM
Alpha Associate Chapter of
Kappa Kappa Kappa

IN HONOR OF AMI HUFFMAN
Bob & Rosie Clamme

IN HONOR OF MIKE MCKEE'S RETIREMENT
Bob & Rosie Clamme

IN HONOR OF VIRGIL SHREEVE
Ron & Mary Ellen Bickel

FRIENDS OF JAY COUNTY AGRICULTURE

At December 31, 2013 the Friends of Jay County Agriculture Endowment has grown to \$116,697 and the Friends of Jay County Agriculture Fund has grown to \$10,909.

Grants were awarded to:

Jay County 4-H Poultry Club - \$3,000 to fund the purchase of cages, a trailer, fans and feeders.

Jay County FFA - \$2,000 matching grant to fund a tree walk of the 50 trees native to Indiana.



Doug Inman (right) presents a grant check to Kim Homan, Jay County 4-H Poultry Club Superintendent, and Mark Valentine, Jay County 4-H Council Treasurer.

New Endowments



Sharon Dues Memorial Scholarship Fund –

Established in 2013 by Joe Dues as a memorial to his wife. Sharon was a longtime employee of the Jay School Corporation who believed strongly in the importance of education and the benefits it

provides for a student's future. The fund shall provide scholarships to Jay County High School graduates.

Russell and Mary Jane Figert Scholarship

Fund – Established in 2013 by the Russell Figert Estate. Russell was a teacher and principal at Noble School and Mary Jane was a bookkeeper for several local businesses. The fund shall provide scholarships to graduates of Jay County High School.

Ted C. Fleming and Alma M. Fleming

Endowment Fund – Established in 2013 by the Ted Fleming Estate as a memorial to himself and his sister. Alma owned the Jay County Abstract Company and Ted was an employee of the company.

Gladys G. Hardy Scholarship

Fund – Established in 2013 by the Gladys Hardy Estate. Gladys spent a part of her working career as a nurse, working especially with the elderly. The fund shall provide scholarships to Jay County High School graduates studying nursing.



Larry and Maria Hiatt Endowment Fund –

Established in 2013 by Larry and Maria Hiatt. The fund shall provide support for the Jay County Historical Society. The Hiatts serve as volunteers at the Historical Society, where Larry serves as president of the board of directors.

Pay It Forward Scholarship Fund –

Established in 2013 by the Foundation board to provide an opportunity for previous scholarship recipients to “Pay Forward” their scholarship award to assist future generations of Jay County students.

Earl G., Genevra J., and Glen E. Pyle

Endowment Fund – Established in 2013 by the Glen Pyle Estate as a memorial to himself and his parents. Glen was a magician and performed as “Gomer the Clown,” visiting Fort Wayne area nursing homes and hospitals.



Judith A. Sipe Endowment

Fund – Established in 2013 by the Judith Sipe Estate. The fund will provide support for projects at the Jay County Hospital, where Judy served as an employee for many years.



Everett and Lisabeth Hiatt Taylor Memorial Scholarship

Fund – Established in 2013 by the family of Everett and Lisabeth Taylor who were lifetime residents of rural Jay County. Although unable to afford college himself, Everett understood the value of

education. Lisabeth was one of eleven children, nine of whom graduated from college. Everett was a farmer and an executive at the Jay Garment Company and Lisabeth was a teacher. The fund shall provide scholarships to Jay County High School graduates.

Orla L. and Ruth E. Tharp Educational Fund –

Established in 2013 by the Ruth Tharp Estate. Orla Tharp was the Cashier at the Peoples Bank and Ruth was a homemaker. The fund shall provide scholarships to Jay County High School graduates.

Funds of The Portland Foundation

The Foundation is made up of many endowments, or “funds.” Each was established with a separate, simple agreement. Although pooled for investment purposes to benefit from economies of scale, each fund is accounted for separately.

You can establish your own fund or add to an existing endowment in The Portland Foundation. Gifts of any size can be added at any time. The Foundation currently administers 310 funds.



Edward and Orpha Zearbaugh

ADMINISTRATIVE FUNDS

Funds have been established to provide support of the administrative expense of the Foundation.

50th Anniversary Administrative Endowment \$39,964

Established in 2001 by the Foundation board with gifts received in honor of The Portland Foundation’s 50th Anniversary.



Marian Abromson

Ann H. Goodrich Administrative Endowment \$95,013

Established in 1999 by Ann H. Goodrich, philanthropist and civic leader. The fund is to provide support for the operation of the Foundation.



Russell H. Ashton

Administrative Endowment First Merchants Bank \$391,915

Established in 1999 through matching funds from Lilly Endowment’s GIFT III Initiative. The fund is to provide support for the operation of the Foundation.

Administrative Endowment MainSource Bank \$271,909

Established in 1999 through matching funds from Lilly Endowment’s GIFT III Initiative. The fund is to provide support for the operation of the Foundation.



Charles A. Baird

Hugh N. Ronald, Jr. Memorial Trust \$52,098

Established in 1983 by the Graphic Printing Company, publishers of The Commercial

Review. Mr. Ronald was the former publisher and president of the firm as well as co-founder of The Portland Foundation. The fund is to assist in the administrative expense of running the Foundation.

Edward A. and Orpha M. Zearbaugh Memorial Endowment Fund \$4,007

Established in 2011 by Dale and Ruth Ann Widman in memory of Mrs. Widman’s parents. Mr. and Mrs. Zearbaugh were long-time Portland residents and were active in the community. The fund is to provide support for the operation of the Foundation.

ADMINISTRATIVE FUNDS TOTAL \$854,906

UNRESTRICTED FUNDS

Unrestricted funds enable the Foundation to respond to changes and opportunities in the community in a proactive manner. Donors who create and support these funds understand that unforeseen events and situations are inevitable, and the Foundation needs flexibility in addressing them. The donor allows the Board of Trustees the freedom to choose the grant recipients.

Abromson-Fleming Memorial Trust \$790,600

Established in 1975 by Mrs. Marian F. Abromson in memory of her father, James Fleming, a local attorney and civic leader.

James and Marian Abromson Memorial Trust \$22,970

Established in 1989 by Suzanne A. Joiner as a living memorial to her parents. Mr. and Mrs. Abromson were local business and civic leaders and both served as Foundation trustees.

Russell H. Ashton, Ruth L. Ashton and Richard W. Ashton Memorial Trust Fund First Merchants Bank \$1,382

Established in 1996 by Richard W. Ashton as a memorial to his parents. Mr. Ashton worked as a salesman and Mrs. Ashton was a homemaker.

Russell H. Ashton, Ruth L. Ashton and Richard W. Ashton Memorial Trust Fund MainSource Bank \$11,575

Established in 2006 by the will of Richard W. Ashton as a memorial to his parents and himself.

Kelly and Margaret Baggs Endowment \$986,547

Established in 2010 by Margaret Baggs. Mr. and Mrs. Baggs were responsible for the creation of the nature trails at Weiler-Wilson Park in Portland.

Charles A. Baird Trust \$20,608

Established in 1955 by Mr. Baird. He was the owner of the Baird Funeral Home and was one of the Foundation’s first trustees.

**Charles & Helen Barrenbrugge Memorial
General Charitable Trust \$110,267**

Established in 2008 by the Helen Barrenbrugge Estate. The fund shall be used for general public purposes of Jay County and the surrounding community.

Carl Bimel Fund \$111,316

Established in 1980 by Mr. Bimel's will. Mr. Bimel's family owned the Bimel Spoke and Wheel Factory.

John and Dr. Carole Brigham Fund \$148,948

Established in 2002 by John and Carole Brigham. John is a retired banker and former Foundation trustee. Carole is a retired nursing professor at Ball State University.

William Bynum Memorial Fund \$1,146

Established in 2000 by Maxwell Naas through the Naas Family Charitable Endowment. Mr. Bynum was a longtime executive at Naas Foods, Inc. in Portland.

**Lawrence H. and Mary Jane Calhoun
Memorial Fund \$150,609**

Established in 2007 by the Mary Jane Calhoun Estate. Mr. Calhoun was a local pharmacist for many years. He first became associated with Syphers Brothers Drug Store in 1929 and became a partner in 1950. The store later became known as Calhoun Drugs when Lawrence and his wife, Mary Jane, took over complete ownership. The store closed in 1971.

**Community Enhancement
Endowment Fund \$380,656**

Established in 2001 by the Foundation Board with gifts received towards the Endowment's \$2 million challenge match under Lilly Endowment's GIFT V Initiative.

**Ted C. Fleming and Alma M. Fleming
Endowment Fund \$256,916**

Established in 2013 by the Ted Fleming Estate as a memorial to himself and his sister. Alma owned the Jay County Abstract Company and Ted was an employee of the company.

**Phil and Linda Frantz Family
Endowment Fund \$5,030**

Established in 2009 by Linda Frantz as an unrestricted fund in honor of her husband, Phil Frantz's 65th birthday. Phil is a former Foundation trustee.

Charles W. Geeting Memorial Trust \$25,401

Established in 1976 through the will of Mr. Geeting, a Madison Township farmer who asked that his gift would especially benefit children.

**General Memorial Fund
First Merchants Bank \$8,176**

Established in 1955 at First National Bank by the Foundation's Board of Trustees as a depository of memorial gifts made by individuals, corporations and other contributors and is used for general purposes of the Foundation.

**General Memorial Fund
MainSource Bank \$3,736**

Established in 1955 at MainSource Bank by the Foundation's Board of Trustees as a depository of memorial gifts made by individuals, corporations and other contributors and is used for general purposes of the Foundation.

**General Unrestricted Fund
First Merchants Bank \$3,350**

Established in 1996 at First Merchants Bank by the Foundation's Board of Trustees as a depository of gifts that are not directed to a specific fund and is used for general purposes of the Foundation.

**General Unrestricted Fund
MainSource Bank \$1,444**

Established in 1996 at MainSource Bank by the Foundation's Board of Trustees as a depository of gifts that are not directed to a specific fund and is used for general purposes of the Foundation.

**Eugene M. & Jane Anne Gillum
Endowment Fund \$9,809**

Established in 2008 by Gene and Jane Gillum. Gene was a physician in the community for nearly 40 years. Jane worked alongside her husband as the office manager for his medical practice.

**Bertha and Ralph Green – Helen and
Tony Saffer Memorial Trust Fund \$25,719**

Established in 1999 by the will of Mrs. Saffer.

Donald A. Hall Memorial Trust \$55,585

Established in 1981 by Mr. Hall's family. Mr. Hall was a former President of the Portland Forge.

Donald and Vadia Hall Trust \$2,315,123

Established in 1981 by Vadia Hall, daughter of Portland Foundry co-owner L. G. Holmes and widow of Donald A. Hall, former Portland Forge President and civic leader.

Lee G. and Corinne Hall Fund \$229,556

Established in 1980 by Mr. Hall as a living memorial to his wife, Corinne, a longtime civic leader. Mr. Hall, a former Portland Forge president, was also a civic leader.

Margaret and John Hardy, Jr. Fund \$19,360

Established in 2006 by Margaret Hardy as a memorial to her husband.

**Barry and Elizabeth Hudson
Family Fund \$166,555**

Established in 2002 by Barry and Elizabeth Hudson, local civic and business leaders.



Charles Barrenbrugge



John and Carole Brigham



William Bynum



Lawrence and Mary Calhoun



Jane & Gene Gillum



Vadia Hall



Bob and
Frances
Leggett

**John J. and Grace R. Jaqua
Endowment Fund \$11,763**

Established in 1999 upon the death of Mr. Jaqua, co-founder of the Foundation. Mr. Jaqua was the former president of Citizens Bank and a civic leader in Portland. Mrs. Jaqua was a longtime civic leader.



James E.
Luginbill

Charles and Ruth Joos Fund \$118,539

Established in 2010 by the Ruth Joos Estate.

**Bob W. & Frances M. Leggett
Endowment Fund \$367,394**

Established in 2008 by the will of Bob W. Leggett. The fund shall be used for unrestricted charitable purposes.



Greg and
Marianne
Moser

**Lilly Endowment Fund
First Merchants Bank \$657,683**

Established in 1993 by the Foundation board. The trust was funded with additional money from Lilly Endowment's GIFT Initiative.

**Lilly Endowment Fund
MainSource Bank \$380,380**

Established in 1992 by the Foundation board. The trust was funded with additional money from Lilly Endowment's GIFT Initiative.

James E. Luginbill Memorial Fund \$2,312

Established in 2005 by The Graphic Printing Co., Inc. in memory of three-term Portland Mayor, Jim Luginbill. A World War II veteran, Mayor Luginbill spearheaded economic development efforts to bring hundreds of jobs to Jay County.



J. Murl and
Opal (Smith)
May

**Jim and Jean Luginbill
Endowment Fund \$28,600**

Established in 2005 by the will of Jim Luginbill.

MainSource Bank Endowment Fund \$19,709

Established in 2002 by MainSource Bank. The Foundation traces its relationship with the bank back to 1951 when the first trust was established with Peoples Bank.

**J. Murl and Opal (Smith) May
Memorial Fund \$29,940**

Established in 2001 by their children, Mary May Geeting, Paul M. May, Ruby May Geeting, and Ralph F. May. Mr. and Mrs. May were lifetime residents of Jay County and were Madison Township farmers. Mr. May was a community leader and served on the Jay County Fair Association Board of Directors.

**Meshberger Brothers Stone
Corporation Fund \$135,687**

Established in 1997 by Meshberger Brothers Stone Corporation in honor of its employees and as a thank you to its Jay County customers.

**Greg and Marianne Moser
Family Fund \$328,729**

Established in 2002 by Greg and Marianne Moser, local industrialists and civic leaders.

**Maxwell N. Naas and Cornelia S. Naas
Charitable Trust \$155,735**

Established in 1984 by Mr. & Mrs. Naas, both civic leaders in the community. Mr. Naas was a former Foundation trustee as well as former president of Naas Food.

**Gladys Thomas Pearson
Memorial Trust \$9,952**

Established in 1983 by Mrs. Pearson's family as a memorial to her concern for the improvement of quality of life. Mrs. Pearson was a longtime retail clerk.

**Jacquin S. Peterson Memorial
Endowment Fund \$13,152**

Established in 2003 by James Peterson in celebration of Jackie's life as a wife and mother.

**Earl G., Genevra J., and Glen E. Pyle
Endowment Fund \$18,077**

Established in 2013 by the Glen Pyle Estate as a memorial to himself and his parents. Glen was a magician and performed as "Gomer the Clown," visiting Fort Wayne area nursing homes and hospitals.

Board of Trustees Endowment Fund \$27,691

Established in 2006 by The Portland Foundation's Board of Trustees as a vehicle for past and present trustees to show their financial commitment to the Foundation.

**Lydia Naas Raunecker
Charitable Trust \$20,444**

Established in 1978 by Mrs. Raunecker's father, Maxwell N. Naas, in memory of his daughter who died in 1977. Mrs. Raunecker was an active community leader who worked especially with children.

Sara Haynes Ronald Fund \$57,545

Established in 1994 from proceeds received from the Sara E. Ronald Charitable Remainder Unitrust.

Elizabeth A. Starbuck Endowment \$1,444,450

Established in 2012 by the will of Elizabeth Starbuck. Miss Starbuck was a retired banker, whose family established the Peoples Bank (now MainSource Bank) in Portland. Her estate gift of \$4.9 million is the largest gift ever received by the Foundation.



Jacquin S.
Peterson



Glen E. Pyle



Elizabeth A.
Starbuck



Fred Stultz

Bud and Florence (Limbert) Study Endowment Fund \$61,421
Established in 2002 by Robert "Bud" Study as a memorial to his wife.



Joseph & Marlene Suhr

Fred M. Stultz Endowment Fund \$147,775
Established in 2002 by a trust created upon Mr. Stultz's death in 1985. A Jay County native, Fred was a longtime Jay County farmer who was also active in local politics. He sold a portion of his land holdings for the creation of the Jay County Conservation Club.

Joseph T. and Marlene A. (Frahm) Suhr Memorial Fund \$3,981
Established in 2001 by Joseph Suhr, and his four daughters, Dawn D. Suhr Greenwood, Valerie L. Suhr Aspy, Julie B. Suhr, and Jodi M. Suhr Trippany in celebration of Marlene's life as a wife and mother.



Glen & Martina Theurer

Walter A. Suman Fund \$19,927
Established in 1958 by Mr. Suman's will. Walter was an employee of the Creamery Package Co., a manufacturer of wooden butter tubs in Portland.

Glen and Martina Theurer Endowment Fund \$23,419
Established in 2003 by Glen and Martina Theurer. Glen was a retired telephone company employee and Martina was a retired nurse.



Virgil B. Thomas

Virgil B. and Josephine H. Thomas Memorial Fund \$561,210
Established in 1998 by the will of Betty Kovaluk in memory of her parents. Mr. Thomas was a trust officer at Citizens Bank for many years.

Katherine Louise Timmonds Trust \$1,645
Established in 1969 by Miss Timmonds' sister, Carrie Estelle Timmonds. Katherine was a longtime librarian in the community.

Wasmuth Trust Fund \$89,649
Established in 1983 by Mr. Lou Wasmuth as a living memorial to his interest in the welfare of Portland. He was a longtime community leader and former owner of Portland Motor Parts. Lou asked that when funds were used that his wife Eula and son Alex be recognized.

J. Arthur Williams-Orville Easterday Trust \$31,477
Established in 1952 by the Jay Garment Company. This is one of the first two original trusts of The Portland Foundation and the first to be funded. The trust was established as a memorial to Mr. Williams and Mr. Easterday, founders of the Jay Garment Company. Both men were business and civic leaders. The trust was originally established to fund scholarships but was amended in 1978.

Phyllis M. Badders Williams Endowment Fund \$1,194
Established in 1999 by Maxwell Naas through the Naas Family Charitable Endowment. Mrs. Williams was a longtime friend of the Naas family.

Young Family Trust \$14,873
Established in 1996 by John G. and Gretchen Young in honor of John's father, R. Dwight Young, a businessman and civic leader.

UNRESTRICTED FUNDS TOTAL
\$10,646,107

FIELD OF INTEREST FUNDS

Some donors prefer to designate broad areas of interest - education, the arts, economic development, for example - but want the Foundation to select grant recipients within the specified fields of interest.

1776 Fund \$9,985
Established in 2002 with proceeds from the performance of the musical "1776" to honor the one-year anniversary of the September 11, 2001 terrorist attacks on the United States. The fund is to provide support of the county's emergency service agencies.



Velma Beard

Paul and Velma Beard Memorial Fund \$1,235
Established in 1995 by Richard and Jan Arnold as a memorial to Jan's parents. Mr. & Mrs. Beard were lifelong Jay County residents who were active in the community. The fund is to provide assistance to elderly residents of Jay County.

Cincinnatus League Endowment \$9,486
Established in 1997 by the Cincinnatus League. The fund is to provide assistance to elderly residents of Jay County.



Clyde E. Geeting

Fund For a More Attractive Community Trust \$24,799
Established in 1961 by Hugh N. Ronald, a co-founder of The Portland Foundation and executive of the Jay Garment Company. The fund is for the betterment and beautification of Portland.

Clyde E. Geeting Memorial Trust \$90,936
Established in 1974 by Mr. Geeting's sister, Ona M. Myers. Mr. Geeting was a Jay County teacher who deeded his farm to the Foundation. The fund is for aid to the needy as well as aid to the local library and historical facilities.



Robert M. Gillespie

Robert M. and Frances O. Gillespie Educational Trust \$49,930

Established in 2005 by the will of Frances O. Gillespie. In 1958, the Gillespies partnered with Charles and Florence Coldren and Harold and Alma Green to establish Jay County's first classes for special needs children. That class eventually grew into Jay-Randolph Developmental Services. This fund is to support the promotion of the education of retarded children.



Joseph F. Vormohr

Ralph and Bertha Green – Tony and Helen Saffer Fund For the Elderly \$22,058

Established in 1998 by the will of Helen Saffer. The fund is to provide support for the elderly of Jay County.

Mel and Evelyn Hanlin Prevention of Cruelty to Animals Fund \$11,712

Established in 1994 by Mr. Hanlin, president of Hanlin Rexall Drugs. The fund is to help organizations concerned with the welfare and treatment of animals.



Bill and Ruby Hudson

The Harold Rex and Kiku Hardwick Prevention of Cruelty to Animals Fund \$11,908

Established in 1992 by Mrs. Hardwick as a memorial to her husband with whom she shared a love of animals. The fund is to provide support for organizations concerned with the treatment and welfare of stray and homeless animals.

William and Ruby Hudson Endowment \$6,562

Established in 2007 by James R. Hudson in memory of his parents. The purpose of the fund is to provide support to organizations which most positively impact the agricultural community.



Dean & Margie Jetter

Jay County Endowment for Literacy \$9,116

Established in 2004 by the Jay County Literacy

Coalition. The purpose of the fund is to provide support to those organizations which most positively impact literacy in Jay County.

Jean Leslie Jaqua Fund \$5,065

Established in 1958 by the will of Mr. Jaqua, an invalid who asked that the fund provide support for handicapped children in the community.

New Corydon Sports Club Fund \$3,811

Established in 2009 by New Corydon Sports Club, Inc. The purpose of the fund is to provide support for community functions for all age groups in New Corydon and/or Wabash Township, including but not limited to sports and recreational activities.

Elizabeth A. Starbuck Fund for the Elderly \$166,667

Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for programs and projects that positively affect elderly citizens in Jay County.

Ruth Starlin Schafer Fund to Assist Aspiring Artists \$67,264

Established in 1998 by C. Justin Schafer as a tribute to Ruth Starlin Schafer in recognition of her career as an artist and dedicated teacher of aspiring artists. The fund is to provide funding to those interested in advancing their education and/or experience in drawing or painting works of art.

Virgil B. and Josephine H. Thomas Educational Fund \$255,056

Established in 1999 by the will of Betty Kovaluk in memory of her parents. This fund is used to support the educational programs of the Foundation, including the Care and Share Philanthropy Program for third grade, the sixth grade College Visitation, and the Teacher Creativity Mini-Grant Program.

Joseph F. Vormohr Memorial Fund \$5,609

Established in 2000 by Joann Vormohr as a memorial to her husband, a longtime Portland physician. The fund is to provide support for the elderly.

John F. Wible Memorial Fund \$156,494

Established in 2001 by Judith L. Wible, M.D. in memory of her father, Dr. John F. Wible, a sensory impaired engineer. The purpose of the fund is to provide support for the education of sensory impaired children, including providing scholarships to Jay County High School graduates pursuing a degree in the field of Special Education, supporting the Jay School Corporation's Hearing Impaired Program, and supporting the Jay County Early Childhood Intervention Program.

FIELD OF INTEREST FUNDS TOTAL \$877,693

DONOR ADVISED FUNDS

These funds allow donors to recommend specific nonprofit organizations or programs to support, and The Foundation takes the recommendations under advisement in determining grant recipients. Donor advised funds are especially useful to donors who want to take a charitable deduction in one year and make recommendations over several years.

Pete Brewster Donor Advised Fund \$140

Established in 2012 by the Friends of Pete Brewster. The fund is to support causes held dear by Mr. Brewster.

Inman Family Endowment \$15,524

Established in 2005 by Douglas L. and Alicia J. Inman in memory of Regina (Susie) Inman.

MDJ Donor Advised Fund \$6,051

Established in 2008 by Dean & Margie Jetter. The donors make recommendations on expenditures from this fund.

Moser Family Memorial Trust **\$90,104**
Established in 2003 by the family of Greg and Marianne Moser, industrial and civic leaders who were killed in a plane crash in May 2003. The fund is to provide support to those causes Greg and Marianne held dear.

Naas Family Charitable Foundation Trust **\$648,642**
Established in 1996 by Maxwell Naas. The donor makes recommendations on expenditures from the fund.

Patriots Remembered Fund **\$2,615**
Established in 2007 by the Jay School Corporation to provide support for charitable causes promoting the field of education in Jay County.

Judith A. Sipe Endowment Fund **\$126,161**
Established in 2013 by the Judith Sipe Estate. The fund will provide support for projects at the Jay County Hospital, where Judy served as an employee for many years.

Barb Wilkinson Memorial Fund **\$2,405**
Established in 2005 by the Epsilon Phi Chapter of Delta Theta Tau Sorority in memory of Barb who served as the managing editor of The Commercial Review and was an active member of Jay Civic Theatre and Delta Theta Tau. This fund is to provide support for charitable causes as determined by the donor.

DONOR ADVISED FUNDS TOTAL **\$891,642**

RESTRICTED FUNDS

These funds give donors the ability to support specific eligible organizations. The donor may name one or more particular agencies or institutions to receive grants.

James J. and Marian F. Abromson Charitable Endowment For The Arts **\$105,037**
Established in 1989 by Suzanne A. Joiner in cooperation with the Indiana Educational, Cultural and Fine Arts Foundation of Fort Wayne as a memorial to her parents, recognizing their longtime interest and support of the local arts.

Asbury United Methodist Church Administrative Expense Fund **\$1,130,655**
Established in 2002 to provide support for administrative expenses of Asbury United Methodist Church.

Charles & Helen Barrenbrugge Arts Place Building Fund **\$51,793**
Established in 2008 by the Helen Barrenbrugge Estate. The fund shall provide support to Arts Place for capital improvements including real estate and personal property maintenance and acquisition.

Charles & Helen Barrenbrugge Jay County Boys Club Building Fund **\$28,245**
Established in 2008 by the Helen Barrenbrugge Estate. The fund shall be to create a capital improvement fund for the Jay Community Center Boys Club.

Bryant Community Center Endowment Fund **\$5,337**
Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the community center.

Alwyn Carder Fund **\$321,388**
Established in 2004 by the will of Mr. Carder. A high school teacher for many years, Mr. Carder was also very active in preserving the history of Redkey and Jay County. This endowment fund is to provide support for the Jay County Historical Society and Museum.

Tom Casey Immaculate Conception Church Children's Fund **\$7,854**
Established in 1997 by Sue Casey in memory of her husband. The fund is to provide support to the church's children's choir and children's religious education.

Jack Cole Fund For Volunteers Endowment **\$6,131**
Established in 1996 by the Foundation Board of Trustees in honor of Mr. Cole and his dedication and service as the Foundation's first executive director.

Community Seasonal Decoration Endowment Fund **\$65,204**
Established in 1998 by the Portland Area Chamber of Commerce. The fund is to provide support for the community's seasonal decorations.

Dunkirk Endowment Fund **\$14,283**
Established in 2007 by the Foundation Board of Trustees to provide support to organizations and projects benefiting Dunkirk, Indiana.

Dunkirk Scout Cabin Endowment Fund **\$2,676**
Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the scout cabin.

Freedom Park Endowment **\$64,472**
Established in 2005 by the Foundation Board of Trustees. The purpose of the fund is to provide support for the upkeep and maintenance of Freedom Park, a veterans memorial park located in Portland.

Friends of Jay County Agriculture Endowment **\$116,698**
Established in 2007 by the Foundation Board of Trustees. The fund is to provide support to



Judy Sipe

organizations which most positively impact the field of agriculture in Jay County.



Zackery Hummer

Friends of Jay County Agriculture Fund **\$10,909**
Established in 2007 by the Foundation Board of Trustees. The fund is to receive contributions towards the promotion of the field of agriculture in Jay County.



Elizabeth Hudson

Friends of the Salamonia School and Park Endowment **\$7,734**
Established in 2001 by Ralph and Mildred May. The purpose of the fund is to provide support to the Salamonia School and Park.

Gary P. Gibson Fund for Jay County Boy Scouts **\$8,012**
Established in 2010 by John and Sarona Goodrich and the Goodrich Family Foundation in honor of Gary's many years of volunteer service to Jay County boy scouts.

Glass Museum of Dunkirk Endowment Fund **\$240,580**
Established in 1995 by the Dunkirk Public Library Board of Trustees through funds received from Dr. Donald W. Johnson in memory of his father Frank R. Johnson. Frank worked for many years as foreman of the mold shop at Indiana Glass Company. The fund is for the preservation and promotion of the Glass Museum.

Morton S. Hawkins Community Trust **\$130,916**
Established in 1992 by the transfer of an existing trust by the Jay Circuit Court. The fund is to be used to promote the general welfare of the citizens of Jay County as determined by the Board of Managers of the Hawkins Community Trust.

John J. and Nancy S. Hawkins Memorial Fund **\$17,476**
Established in 1995 by Ann H. Goodrich, a descendent of the Hawkins family. The fund is to provide support for the Jay County Historical Society.

Larry and Maria Hiatt Endowment Fund **\$5,632**
Established in 2013 by Larry and Maria Hiatt. The fund is to provide support for the Jay County Historical Society. The Hiatts serve as volunteers at the Historical Society, where Larry serves as president of the board of directors.

Hudson Charitable Trust **\$576,490**
Established in 1999 by Barry and Elizabeth Hudson. The fund is to provide support for the John Jay Center for Learning.

Elizabeth A. Hudson Endowment **\$4,538**
Established in 2008 by Elizabeth Hudson. The purpose of the fund shall be to provide support for mammogram screenings for women who meet the designated criteria set forth in the fund agreement.

Zackery W. Hummer Memorial Fund **\$19,156**
Established in 2011 by Charity Leist Cummiskey in memory of her son, a 2008 Jay County High School graduate, who died in an automobile accident in August 2011. The fund is to provide scholarships to students who display similar character traits as Zack: honesty, respect for others, and a strong work ethic.

Jay County Boys Club Zelma Bailey Endowment Fund **\$264,670**
Established in 2000 by the estate of Mrs. Bailey. The fund is to provide operating support for the Jay County Boys Club Community Center.

Jay County Christian Academy Endowment Fund **\$2,188**
Established in 2007 by Barry and Elizabeth Hudson. The fund is to provide operating support for the Jay County Christian Academy.

Jay County Historical Society Fund First Merchants Bank **\$19,333**
Established in 1995 by Robert and Roseamond Scott. The fund is to provide operating support for the Historical Society.

Jay County Historical Society MainSource Bank **\$31,273**
Established in 1995 by Miss Elizabeth A. Starbuck, sister of Foundation co-founder W. Haynes Starbuck. Elizabeth was a descendent of the Haynes family, one of Jay County's oldest families. The fund is to provide operating support for the Historical Society.

Jay County Scout Cabin Endowment Fund **\$2,749**
Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the scout cabin.

Jayland Rescue Mission Endowment Fund **\$2,699**
Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the rescue mission.

Jay-Randolph Developmental Services Ann H. Goodrich Endowment Fund **\$169,780**
Established in 1998 by Jay-Randolph Developmental Services through a gift from Mrs. Goodrich. The fund is to provide support of on-going programs at JRDS.

Raymond and Vesta Juillerat**Memorial Fund \$14,372**

Established in 1999 by Manon and Carol Felts in memory of Carol's parents. The fund is to provide support for the West Walnut Street Church of Christ.

Limberlost Swamp Remembered**Friends of the Limberlost Fund \$7,792**

Established in 2001 by Sidney and Frances Austin, Kenneth and Anna Marie Brunswick, Dwain and Sharen Michael, John and Constance Ronald, Sherry Studebaker, and Daniel and Anita Orr. The purpose of the fund is to provide support for the restoration, acquisition, beautification and maintenance of the Limberlost Territory.

Ray C. and Patricia S. McKinley Fund \$62,722

Established in 2000 by Mr. & Mrs. McKinley.

The fund is to provide support to the Jay County Historical Society, the Historical Museum, and other charitable causes in the Portland community.

Meeker Family Endowment Fund \$14,566

Established in 1999 by J. Gordon and Catherine Meeker, longtime civic leaders in Portland. The fund is to provide support for Jay-Randolph Developmental Services.

Dr. Bob Morrison Memorial Swim Fund \$8,526

Established in 2007 by Rob & Mindy Weaver in memory of Bob. The purpose of the fund is to provide support to Jay County swimming organizations, including but not limited to, the Jay County High School boys and girls swim teams, and the summer and winter swim clubs.

Museum of The Soldier**Endowment Fund \$7,660**

Established in 1997 by The Graphic Printing Co.

in honor of its employees who have served in the military. The fund is to provide operating support to the museum.

Maxwell N. Naas and Cornelia S. Naas Boys**Club Community Center Building Fund \$53,754**

Established in 1988 as a continuing memorial of the Naas' interest in the recreational opportunities afforded the youth of Jay County through the Boys Club Community Center.

Maxwell N. Naas and Cornelia S. Naas**Jay County Arts Council Fund \$60,304**

Established in 1988 as a continuing memorial of the Naas' interest in the enrichment of the arts in Jay County, especially through the work of the Jay County Center for the Arts.

Catherine Ochs Trust**\$47,319**

Established in 1986 as a memorial to Catherine's interest in the improvement of medical care in Jay County. Catherine was a retired nurse and asked that the fund be used for the dietary needs of the hospital.

Audrey O. Kennedy and Mildred M. Smith**Old White Oak and Hillside Cemetery Endowment \$3,289**

Established in 1995 by Audrey O. Kennedy so that these smaller cemeteries would not be forgotten. The fund is to provide for the care and upkeep of these cemeteries.

Pennville Community Center**Endowment Fund \$2,567**

Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the community center.

Pennville Endowment Fund \$29,635

Established in 2008 by the Foundation Board of Trustees to provide support to organizations and projects benefiting Pennville, Indiana.

Pregnancy Care Center of Jay County**Endowment Fund \$3,484**

Established in 2011 by the Goodrich Family Foundation. The fund is to provide support for the Center's operation.

Redkey Community Center**Endowment Fund \$1,892**

Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the community center.

Redkey Endowment Fund \$29,887

Established in 2008 by the Foundation Board of Trustees to provide support to organizations and projects benefiting Redkey, Indiana.

Hugh N. and Sara E. Ronald Trust \$55,663

Established in 1994 by the will of Mrs. Ronald, an active civic leader and the widow of Hugh N. Ronald, co-founder of The Portland Foundation. A lifelong patron of the arts, Sara dedicated the fund to the Jay County Arts Council.

Helen M. (Spahr) Schafer Memorial**Endowment for Jay-Randolph Developmental Services \$46,582**

Established in 1998 by C. Justin Schafer as a memorial to Helen Schafer to recognize her interest in assisting those individuals with developmental disabilities. The fund is to provide funding for programs offered by Jay-Randolph Developmental Services.

Millard J. and Mary F. (Betty) Schwartz**Endowment Fund \$14,544**

Established in 2008 by Millard & Betty Schwartz. The purpose of the fund shall be to provide support to the Museum of the Soldier and the Jay County 4-H Council, Inc.



Raymond and Vesta Juillerat



Bob Morrison



Millard & Mary Schwartz



Darla
Stafford

Spirit of Community Fund \$67,706
Established in 2012 by The Portland Foundation's Board of Trustees. The fund is to be used for sustaining levels of annual grant distributions during times of a negative stock market trend, providing emergency funding to assist with community disasters/needs without decreasing the dollars available during regular grant cycles, and providing a significant funding source as a response to a specific community project.



Ben Stratton

Darla Stafford Endowment Fund \$17,172
Established in 2007 by Donald & Rebecca Stafford as a memorial to their daughter. The fund is to provide support to the Pennville Volunteer Fire Department.



Millie
Stratton

Elizabeth A. Starbuck Arts Place Fund \$1,111,116
Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for Arts Place.



Matt Aker

Elizabeth A. Starbuck Jay County Hospital Foundation Fund \$166,752
Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for the Jay County Hospital Foundation.



Michael A.
Alig

Elizabeth A. Starbuck Jay-Randolph Developmental Services Fund \$166,667
Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for Jay-Randolph Developmental Services.

Elizabeth A. Starbuck John Jay Center for Learning Fund \$277,779
Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for the John Jay Center for Learning.

Julia Magill Starbuck Memorial Collection \$3,471
Established in 1959 by Mrs. Starbuck's husband, W. Haynes Starbuck and her children, Mr. & Mrs. William H. Starbuck and Mrs. Eleanor Wedemeier. The trust was established as a memorial to Mrs. Starbuck's painting and interest in the arts. A number of original art works were purchased and placed in the Jay County Public Library in her memory.

Benneville (Ben) D. and Millie B. Stratton Antioch Cemetery Memorial Fund \$6,571
Established in 1995 by Ruth Arnold and Herbert Stratton as a memorial to their parents. The fund is for the care and upkeep of Antioch Cemetery.

Richard A. Taylor, M.D. Memorial Fund \$1,217
Established in 2001 by Ann H. Goodrich and Marjorie L. Hammond in memory of Dr. Taylor. The purpose of the fund is to provide support to the Jay County Historical Museum.

Women's Endowment \$44,024
Established in 2004 by the Foundation Board of Trustees. The purpose of the fund is to provide support for the Women's Giving Circle.

Women's Giving Circle Fund \$2,577
Established in 2004 by the Foundation Board of Trustees as a nonpermanent fund to receive gifts on behalf of the Foundation's Women's Giving Circle. The mission of the Circle is to build a community of women philanthropists through the pooling of knowledge and resources for the purpose of providing grants to Jay County organizations and initiatives that address mutually agreeable issues.

Zion Evangelical Lutheran Church Endowment \$32,976
Established in 1999 by an anonymous gift. The fund is to provide support for the Zion Evangelical Lutheran Church.

RESTRICTED FUNDS TOTAL \$5,629,742

SCHOLARSHIP FUNDS

The donor outlines the criteria for awards to deserving students so they may pursue educational opportunities.

Albert A. and Donna Abromson Scholarship Trust \$60,406
Established in 1976 by the will of Mrs. Abromson as a living memorial to her husband, a local attorney, businessman and civic leader. The trust is to provide scholarship assistance to qualified graduates of Jay County High School.

Matt Aker Memorial Scholarship Fund \$39,325
Established in 2011 by Brooke Aker in memory of her husband Matt, Chief of the Portland Fire Department, who died in a motorcycle accident in April 2011. The fund is to provide scholarships to high school graduates with first preference given to graduates of Jay County High School, majoring in Law Enforcement, Conservation Enforcement, or Fire Service.

Michael A. Alig Jay County FFA Memorial Scholarship \$138,319
Established in 1991 by the Jay County Chapter of Future Farmers of America. The fund was originally established in 1985 as a memorial to Michael A. Alig. The fund is to provide scholarships to students studying agriculture.

**Alpha Associate Chapter of Kappa
Kappa Kappa Scholarship Fund** **\$13,348**
Established in 1997 by the Alpha Associate Chapter in honor of its anniversary. The fund is to provide scholarships to Jay County High School graduates.

Altrusa Scholarship Fund **\$9,544**
Established in 1993 by the Altrusa Club to provide scholarship and other financial assistance to non-traditional students.

Robert M. Anderson Scholarship Trust **\$993**
Established in 1990 by the Jay County High School Student Council in recognition of Mr. Anderson and his many years of service and commitment to the Jay School Corporation as teacher, principal and Dean of Students.

**John L. Armantrout Science
Scholarship Fund** **\$26,567**
Established in 2008 by John & Mary Armantrout. The fund shall provide scholarships for eligible Jay County High School graduates enrolled in a physical and/or biological science program.

**Janet B. Arnold Memorial
Scholarship Fund** **\$16,316**
Established in 2006 by Richard D. Arnold as a memorial to his wife and her life as an educator. Jan was a teacher for over 30 years. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in elementary education.

**Dr. Ara C. and Gay B. Badders
Scholarship Fund** **\$572,155**
Established in 1998 by Gay B. Badders in memory of her husband. The fund is to provide scholarships to students majoring in medical arts or education.

**Ruth Whipple Badders
Scholarship Endowment Fund** **\$6,384**
Established in 2007 by Patricia S. McKinley. The fund is to provide scholarships to graduates of Jay County High School who are entering either their junior or senior year in college and majoring in education.

**Ferd and Miriam Badt
Scholarship Fund** **\$37,845**
Established in 1977 by the will of Mrs. Badt as a living memorial to her husband and herself. The Badts were owners of Mosler Department Store.

Charles Baird Scholarship Trust **\$121,122**
Established in 1970 through the will of Bess M. Baird, Mr. Baird's sister. She was co-owner of the Baird Funeral Home and a civic leader.

**James and Florence Baldwin
Scholarship Fund** **\$79,482**
Established in 1997 by the will of Mr. Baldwin, a longtime auto salesman. Mrs. Baldwin worked for a local furniture business.

**Roberta Kay Beard Memorial
Scholarship Fund** **\$3,184**
Established in 1997 by the Jay County High School Earth Watch Club and Ski Club in memory of Ms. Beard, who was killed in an accident at Grand Canyon National Park. The fund is to provide scholarships to students majoring in environmental or animal science.

Howard C. Berry Vocational Trust Fund **\$548**
Established in 1978 by the East Jay Junior High School Student Council in recognition of Mr. Berry's longtime service as principal of the school.

**Arnold & Eugenia Beumer
Scholarship Fund** **\$31,367**
Established in 2009 by Arnold and Eugenia

Beumer. The purpose of the fund shall be to provide scholarships for graduates of Jay County High School with preference given to students pursuing a degree in an agriculture related field of study.

**Jeff and Eileen Bickel Memorial
Scholarship Fund** **\$3,743**
Established in 2011 by George Ronald and Mary Ellen Bickel in memory of their son and daughter-in-law who died in a plane crash in 2003. The fund is to provide scholarships to graduates of Jay County High School, who have a grade point average of at least "B" or better at time of application, and plan to attend an institution of higher learning in the state of Indiana.

**Blaine United Methodist Church
Scholarship Fund** **\$6,775**
Established in 2009 by the Blaine United Methodist Church. The purpose of the fund is to provide educational scholarships for students enrolled in a degree program to become an ordained minister.

Eric Bricker Memorial Scholarship Fund **\$3,553**
Established in 1999 by the Saint Mary Catholic Church. Eric was killed in an auto accident just weeks before graduation. The fund is to provide scholarships to graduates of Jay County High School.

Bryant High School Scholarship Fund **\$11,648**
Established in 2010 by John and Mary Armantrout. The fund is to provide scholarships to graduates of Jay County High School who are descendents of graduates of Bryant High School.

Alwyn Carder Scholarship Fund **\$363,246**
Established in 2004 by the will of Mr. Carder. A



John Armantrout



Jan Arnold



Ruth Badders



Jeff and Eileen Bickel



Tom Casey

high school teacher for many years, Mr. Carder was also very active in preserving the history of Redkey and Jay County. This scholarship is for students pursuing a degree in architecture, history or education.

Earl Cartwright Memorial Trust \$36,856

Established in 1956 by Ethel Cartwright in memory of her husband, an accomplished opera singer and music instructor. Mrs. Cartwright was one of the original Foundation trustees and was a founder of the Portland Forge.



Sharon Dues

Tom Casey J.C.C.T. Memorial Trust \$2,400

Established in 1997 by the Jay County Civic Theatre in memory of one of its longtime members. The fund is to provide scholarships to Jay County residents interested in advancing their education and/or experience in theatre, music, writing, photography or other arts-related fields.



Manon and Virginia Carol Felts

Tom Casey Memorial Trust \$3,202

Established in 1997 by The Graphic Printing Co. in memory of its longtime managing editor. The fund is to provide scholarships to students studying journalism or theatre.



Donald Hanlin

John L. Chitwood Scholarship Fund \$107,202

Established in 1968 by the will of Dr. Chitwood, a dentist in Portland for many years.

Church Women United of Jay County Scholarship Fund \$16,710

Established in 1989 as a result of the closing of the Church Women United Clothing Center. The fund is used for scholarship assistance for students seeking vocational training.



Fredrick W. Hanlin

Joe Scott Clark Memorial Scholarship Fund \$8,730

Established in 1998 by John Logan in memory

of Mr. Clark. The fund is to provide scholarships to Jay County High School graduates.

Orda Graves Cook Trust \$2,501

Established in 1970 by the will of Miss Cook, the daughter of a local insurance family.

Kristan Danae Corwin Memorial Scholarship Fund \$18,749

Established in 1992 by Kristan's parents, John & Kathy Corwin. Kristan was a fourth grade student when she was killed in an auto accident in 1991. The Corwins have asked that special consideration be given to students who attended Pennville Elementary School.

Marseal T. DeWeerd, Edith T. Horn and Virgie M. Brady Memorial Scholarship Fund \$25,905

Established in 2001 by the will of Marseal T. DeWeerd. The purpose of the fund is to provide scholarships to Jay County High School graduates with preference to applicants from the Penn Township area.

Sharon Dues Memorial Scholarship Fund \$31,251

Established in 2013 by Joe Dues as a memorial to his wife. Sharon was a longtime employee of the Jay School Corporation who believed strongly in the importance of education and the benefits it provides for a student's future. The fund is to provide scholarships to Jay County High School graduates.

East Central Opportunities, Inc. Scholarship Fund \$12,260

Established in 2012 through a gift from East Central Opportunities, Inc. The fund is to provide scholarships to students enrolled in a degree-seeking program at the John Jay Center for Learning.

Della Elberson Scholarship Fund \$1,993

Established in 1967 by the will of Mrs. Elberson. She and her husband, Maurice, owned Elberson Auto Parts in Portland and were civic leaders in the community.

Tyrus Ellingwood Memorial Scholarship Fund \$4,498

Established in 1995 by Tyrus' parents, Raymond and Lana Ellingwood. Tyrus was killed in a motorcycle accident in 1994 just days after graduating from Jay County High School.

Felts-Hanlin Scholarship Fund \$34,764

Established in 2010 by Donald Hanlin in honor of his mother and step-father Virginia Carol and Manon Felts and his father, Fredrick W. Hanlin. The fund is to provide scholarships to graduates of Jay County High School who have outstanding academic achievement and superior mastery of academic content.

Russell and Mary Jane Figert Scholarship Fund \$58,543

Established in 2013 by the Russell Figert Estate. Russell was a teacher and principal at Noble School and Mary Jane was a bookkeeper for several local businesses. The fund shall provide scholarships to graduates of Jay County High School.

First Bank of Berne Scholarship Fund \$3,350

Established in 2011 by the First Bank of Berne. The fund is to provide scholarships to Jay County High School graduates who intend to study business or a business-related major.

Fugiett Construction Systems Scholarship Fund \$5,318

Established in 1998 by Fugiett Construction Systems. The fund is to provide scholarships to students majoring in the Purdue University Construction Management program.

**Dr. Kathleen Galbraith Memorial
Medical Scholarship Fund \$96,283**

Established in 2006 by Dr. Charlene Barton in memory of her sister. Dr. Galbraith was a physician in Portland at the time of her death. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in a medical related field.

**Edith Gaunt Memorial
Scholarship Fund \$112,132**

Established in 1995 by the will of Miss Gaunt. The fund is to provide scholarship assistance to graduates of Jay County High School who reside in Dunkirk or Richland Township.

**Bernice Tharp Gible Memorial
Teachers Scholarship Fund \$25,395**

Established in 2003 by a charitable gift annuity established in 1997 by Ms. Gible, a retired teacher. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in Secondary Education at Ball State University.

**Crystal R. and Patricia A. Gibson
Scholarship Fund \$8,204**

Established in 2002 by Patricia Gibson in honor of her mother. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in the field of nursing.

**Peggy Glentzer Memorial
Scholarship Fund \$4,787**

Established in 1998 by Community and Family Services in memory of Mrs. Glentzer. The fund is to provide scholarships to Jay County residents pursuing a career in social work.

**Eva Moore Gordon and Ernest Moore
Scholarship Trust \$11,363**

Established in 1984 as a living memorial to her husband and herself. Mr. Moore was an employee of Haynes Milling Co. and Eva was a retired elementary school teacher. This fund is to provide scholarships to students in the field of elementary education.

Gov. I.P. Gray Alumni Scholarship Fund \$3,231

Established in 2006 by the Gov. I.P. Gray Alumni Association. The fund is to provide scholarships to graduates of Jay County High School with first preference given to descendants of Gray alumni.

Jeannie Habegger Scholarship Fund \$10,820

Established in 2007 by Ted L. Habegger as a memorial to his wife. The fund is to provide scholarships to graduates of Jay County High School.

**Weldon L. and Dorothy H. Hamma
Scholarship Fund \$38,875**

Established in 1997 by Mr. & Mrs. Hamma, longtime owners of Hamma's Grocery. Mrs. Hamma was the organist at Asbury United Methodist Church for many years. The fund is to provide scholarships to students studying music.

Gladys G. Hardy Scholarship Fund \$1,932

Established in 2013 by the Gladys Hardy Estate. Gladys spent a part of her working career as a nurse, working especially with the elderly. The fund shall provide scholarships to Jay County High School graduates studying nursing.

**James E. Hardy "Portland Panther"
Scholarship Fund \$105,989**

Established in 1995 by James Hardy, a member of the 1945 undefeated, untied and unscored upon Panther football team.

Edward M. Haynes Scholarship Fund \$69,351

Established in 1952 as one of the two original trusts of The Portland Foundation. The trust was established by the Haynes Milling Co. as a memorial to its founder, a business and civic leader.

**Wayne W. and Marguerite M. Hinkle
Scholarship Fund \$134,723**

Established in 1998 by Mr. and Mrs. Hinkle. The fund is to provide scholarships to graduates of Jay County High School with priority given to students attending Indiana University.

**Frank Inman Memorial
Scholarship Fund \$5,865**

Established in 2004 by his daughter, Kim McAbee in honor of her father. Mr. Inman was a Portland businessman and longtime youth advocate. This fund is to award a scholarship to a high school graduate who exemplifies the characteristics by which Mr. Inman led his life, with first preference given to members of the Rock Student Ministries at the Rock Missionary Church.

Inman-Myers Scholarship Trust \$8,716

Established in 1996 by Roger and Beverly Inman in honor of their parents, Lawrence and Violet Inman and Russell and Catherine Myers. The fund is to provide scholarships to students studying business at a four-year college in Indiana.

**Jay County AIDS Task Force, Inc.
Scholarship Fund \$2,543**

Established in 2001 by the Jay County AIDS Task Force Board of Directors. The purpose of the fund is to provide scholarships to Jay County High School graduates majoring in a post-baccalaureate medical field.



Dr. Kathleen Galbraith



Peggy Glentzer



Frank Inman



Russell and Catherine Myers



Jeannie Habegger



Gladys Hardy



Ernest & Martha Loy

Jay County French Connection Scholarship Fund \$6,570

Established in 1993 by Mrs. Tuesday Edwards, a former French teacher at Jay County High School. The scholarship is to assist students who have excelled in French while in high school and who plan to study at least one year of French in college.



Dr. Glade A. and Joyce H. McAfee

Jay County High School Alumni Association Scholarship Fund \$6,396

Established in 2005 by the Jay County High School Alumni Association. The fund is to provide scholarships to graduates of Jay County High School.



Elizabeth R. McCurdy

Jay County Hospital Auxiliary Scholarship Fund \$65,890

Established in 1994 by the hospital auxiliary to provide scholarships to students pursuing a degree in a health related field.



Melissa D. "Missy" Lee

Jay Lodge #87 Free and Accepted Masons, F. Edward and Marcelle Smith Scholarship Fund \$25,021

Established in 2001 by the will of F. Edward Smith. The purpose of the fund is to provide scholarships to graduates of Jay County High School who are descendants of Jay Lodge #87 Free and Accepted Masons members.

Clarence O. Jelleff Scholarship Fund \$72,802

Established in 1975 through the will of Mr. Jelleff, a longtime farmer in Bearcreek Township.

John Jay Center for Learning Scholarship Fund \$5,542

Established in 2011 by the John Jay Center for Learning, Inc. Board of Directors. The fund is to provide scholarships to Jay County residents who are pursuing a higher education degree through John Jay Center for Learning.

Charles and Ruth Joos Scholarship Fund \$178,590

Established in 2010 by the Ruth Joos Estate. The fund is to provide scholarships to graduates of Jay County High School, who are sophomores, juniors, or seniors in college.

F. Dale Jordan Scholarship Fund \$14,391

Established in 1997 by the will of Helen Jordan as a memorial to her husband, owner of Jordan Excavating. The fund is to provide scholarships to students studying mechanical trades and nursing.

Knights of Pythias Red Cross Lodge #88 Scholarship Fund \$21,345

Established in 1998 by the Knights of Pythias Red Cross Lodge #88. The fund is to provide scholarships to descendants of lodge members.

Melissa D. "Missy" Lee Memorial Scholarship Fund \$9,098

Established in 2001 by her husband, Larry A. Lee in memory of Missy, a math teacher and girls basketball coach at Union City Community High School. The purpose of the fund is to provide scholarships to Union City Community High School graduates pursuing a degree in education.

Ernest & Martha Loy Memorial Scholarship Fund \$10,119

Established in 2004 by their sons, Gary and Doug Loy. Longtime civic leaders, the Loys owned Ernest Loy Real Estate and Auctioneering. The fund is to provide scholarships to students from Jay, Blackford, and Randolph counties in Indiana and Mercer County, Ohio, who were involved in extracurricular activities during high school.

Madison High School Alumni Scholarship Fund \$31,470

Established in 2000 by the Madison High School

Alumni Association, the purpose is to provide scholarships to graduates of Jay County High School.

Dr. Glade A. and Joyce H. McAfee Memorial Scholarship Fund \$3,678

Established in 2011 by Julie Forcum in memory of her parents. Dr. McAfee practiced optometry in Portland from 1952-2003 and Mrs. McAfee was a Registered Nurse Anesthetist. The fund is to provide scholarships to Jay County residents who are enrolled in either a Doctoral Program in Optometry or a Certified Registered Nurse Anesthetist program.

Robert & Helen Brown McCreery Scholarship Fund \$11,975

Established in 2000 by Mr. & Mrs. McCreery. Bob was a retired engineer with Portland Forge and Helen is a retired schoolteacher. The fund is to provide scholarships to Jay County High School graduates attending Purdue University majoring in either engineering or computer science.

Elizabeth R. McCurdy Memorial Scholarship Fund \$4,225

Established in 2003 by Lori McCurdy in memory of her daughter, a nursing student. Elizabeth was driving to classes when she was killed in an auto accident. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in nursing.

John and Imelda McKeown Scholarship Fund \$13,122

Established in 1977 by Mrs. McKeown's will as a memorial to her husband and herself. Mrs. McKeown, a former Foundation trustee, and her husband, an industrialist associated with Sheller Globe Co. were longtime civic leaders.

Ray and Samaria J. McKinley Memorial Fund **\$79,479**
 Established in 1996 by Mildred May and Ray McKinley, Jr. as a memorial to their parents. Mr. & Mrs. McKinley were both born and raised in Jay County and lived in Portland their entire married lives.

Meshberger Brothers Stone Corp. Scholarship Endowment **\$142,055**
 Established in 2004 by Meshberger Brothers Stone Corporation. The fund is to provide scholarships to graduates of Jay County High School, with priority given to children of employees of Meshberger Brothers Stone Corporation and LICA Construction Corporation, and majoring in engineering.

Madonna Miller Memorial Teacher Scholarship Fund **\$18,580**
 Established in 1996 by Madonna Miller. The fund is to provide scholarships to students majoring in elementary education.

Robert M. and Ruth I. Miller Scholarship Fund **\$2,775**
 Established in 2000 by Robert Miller, Sandy McGraw, and Kay Louth, husband and daughters of Mrs. Miller, as a memorial. The purpose of the fund is to provide scholarships to graduates of Jay County High School.

Maude M. Moran Scholarship Trust **\$1,429**
 Established in 1975 by the will of Miss Moran, an employee of the local newspaper. Miss Moran was an African-American who asked that funds be used regardless of religion or race for scholarships.

Christine Morrow Honorary Scholarship Fund **\$4,570**
 Established in 1997 by the Epsilon Phi Chapter

of Delta Theta Tau Sorority in honor of Mrs. Morrow, a charter member of the chapter. The fund is to provide scholarships to Pennville area Jay County High School graduates.

Ashley Muhlenkamp 4-H Memorial Scholarship Fund **\$8,505**
 Established in 1993 by Roger and Linda Muhlenkamp, Ashley's parents, as a memorial to their son who was killed in an auto accident in 1993. The fund is to provide scholarships to students pursuing a degree in an agricultural related field.

George E. and Mildred P. Myron Memorial Scholarship Fund **\$10,065**
 Established in 2004 by his wife Mildred in memory of her husband, a Jay County farmer. This fund is to provide scholarships to Jay County High School graduates who were members of Jay County 4-H.

Stephen R. Myron 4-H Supreme Achiever Scholarship fund **\$22,855**
 Established in 1998 by Dr. Stephen Myron. The fund is to provide scholarships to the Jay County 4-H Club, Inc. Supreme Achiever(s).

Dorothy O'Brien Gegenheimer Odle Scholarship Fund **\$7,660**
 Established in 1999 by Vicki Leonard in memory of her mother, a longtime teacher in Jay and Randolph counties. The fund is to provide scholarships to graduates of Jay County High School pursuing a career in education.

C.W. Oehler Memorial Scholarship Fund **\$12,611**
 Established in 1998 by Nadine Miller and Marjorie Thompson in memory of their father, a local distributor for the Gulf Refining Company. The fund is to provide scholarships to graduates of Jay County High School.

Pay It Forward Scholarship Fund **\$3,147**
 Established in 2013 by the Foundation board to provide an opportunity for previous scholarship recipients to "Pay Forward" their scholarship award to assist future generations of Jay County students.

Pennville Church of Christ Scholarship Fund **\$3,264**
 Established in 2007 by the Pennville Church of Christ to provide scholarships to residents of Jay County pursuing a higher education degree.

Jerry R. Pierce Memorial Scholarship Fund **\$512,365**
 Established in 2002 by Kay Pierce in memory of her husband, a local industrialist. The fund is to provide scholarships to employees and descendants of employees of W & M Manufacturing, Inc., Pier-Mac Plastics, Inc., and Accelerated Curing. Students should have attained no higher than a "C" average in their high school or G.E.D. course work to be eligible for this scholarship.

Randy O. Poole Memorial Scholarship Trust **\$40,670**
 Established in 1995 by Jane Poole, widow of Randy, a longtime teacher and coach at Jay County High School who was killed in an auto accident in 1995. The trust is to provide scholarships to students possessing a good mental attitude and wishing to study education.

Portland Lions Club Scholarship Fund **\$29,072**
 Established in 1995 by the Portland Lions Club. This fund is to provide scholarships for graduates of Jay County High School.

Portland Vocational Women's Club Scholarship Fund **\$6,767**
 Established in 1993 by the Portland chapter of the Business and Professional Women's Club.



Ashley Muhlenkamp



Jerry Pierce

In 1997, the club name was changed to Portland Vocational Women's Club. The fund is to provide scholarships for graduates of Jay County High School.



Robert Quadrozzi

Eunice R. Pray Memorial Scholarship Fund **\$9,880**

Established in 2001 by the will of Mrs. Pray. The purpose of the fund is to provide scholarships to Jay County High School graduates. Mrs. Pray was a longtime schoolteacher in Illinois and Jay County.



Sheri Reinhart

Robert Quadrozzi Memorial Scholarship Fund **\$7,298**

Established in 2010 by the family of Robert Quadrozzi, who was the long-time director of the Jay County Development Corporation. The fund is to provide scholarships to Jay County residents who are enrolled in higher education classes at the John Jay Center for Learning.

Sheri and Nicholas Reinhart Memorial Scholarship Fund **\$23,623**

Established in 1993 by Mrs. Reinhart's mother, Virginia DeHoff, as a memorial to her daughter. Sheri and her unborn son were killed in an auto accident in 1993. The fund is to provide scholarships to students pursuing a degree in education.



Kris A. Rose

Kris A. Rose Memorial Scholarship Fund **\$36,914**

Established in 2000 by Troy Rose, Shauna Runkle, and Heather Rose-Dunning, husband and daughters of Mrs. Rose. Kris was a businesswoman and civic leader in the community. The fund is to provide scholarships to female graduates of Jay County High School who exemplify qualities shown by Kris and have financial need.



Don Selvey

S.D.P. Manufacturing, Inc. Scholarship Fund **\$76,750**

Established in 2008 by S.D.P. Manufacturing, Inc.

The fund shall provide scholarships for students who are high school graduates, with preference given to employees and descendants of employees of S.D.P. Manufacturing, Inc.

Vecil Bookout Schlechty Memorial Trust **\$14,941**

Established in 1974 by her husband, Leo, as a memorial to Vecil's career as a nurse. The fund is to provide scholarships to students pursuing a degree in nursing.

Catherine M. & Donald A. Schramm Scholarship Fund **\$24,364**

Established in 2001 by the will of Donald Schramm. Mr. & Mrs. Schramm were teachers in the Jay County area. The purpose of the fund is to provide scholarships to graduates of Jay County High School majoring in education.

Harold E. and Maxine E. Schutz Memorial Scholarship Fund **\$10,985**

Established in 1995 by Maxine as a memorial to Harold's career as an educator. Mr. Schutz was a retired teacher, principal, and activities director in the Jay County School system.

George and Sallie Schwartz Memorial Fund **\$13,263**

Established in 1964 by the Schwartz's daughter and son-in-law, Mr. and Mrs. Herbert Jenney. The Schwartzes were the founders of Standard Brush and Broom Co. and were longtime civic leaders.

Don E. Selvey Memorial Scholarship Fund **\$91,345**

Established in 2008 by Gladys Selvey as a memorial to her husband. The fund shall provide scholarships for graduates of Jay County High School, pursuing a degree in either education or vocational arts, and have been active participants in sports at JCHS. Preference will be given to those who intend to participate in collegiate sports.

Paul B. and Ruth Schumaker Shimp Scholarship Fund **\$28,118**

Established in 2000 by the will of Ruth Shimp. The fund is to provide scholarships to students pursuing teaching careers.

Raymond and Mary L. Shreeve Scholarship Fund **\$449,064**

Established in 1991 by Mrs. Shreeve's will. The Shreeves were longtime residents of Allen County, but Mr. Shreeve attended school in Jay County. After reading about The Portland Foundation in The Commercial Review, they decided to leave part of their estate to the Foundation.

F. Edward and Marcelle Young Smith Scholarship Fund **\$29,932**

Established in 2001 by the will of Mr. Smith. The purpose of the fund is to provide scholarships to graduates of Jay County High School majoring in the field of business.

James H. Smith Memorial Scholarship Fund **\$2,619**

Established in 1982 by Regina Smith, as a memorial to her husband, a Jay County native. The purpose of the fund is to provide scholarships to students pursuing a degree in the field of agriculture or engineering.

Helen P. Spahr Memorial Scholarship Fund **\$20,199**

Established in 1996 by Dr. Donald Spahr as a memorial to his wife, a former dietician at Indiana University Medical Center. Mrs. Spahr, a longtime victim of Multiple Sclerosis, was known for her care of others. The fund is to provide scholarships for students studying dietetics or home economics.



Christopher Spradling

Christopher Spradling Memorial Scholarship Fund \$13,954

Established in 1995 by Mr. and Mrs. George Spradling as a memorial to their son who died of cancer in 1994. Chris had been accepted to attend auto tech school when he passed away. The purpose of the fund is to provide scholarships to students who have taken the vocational auto mechanics course at Jay County High School.



William Sudhoff

Starbuck Endowment Fund \$864,432

Established in 1999 through a gift from the Elizabeth A. Starbuck Unitrust. The fund is to provide scholarships to graduates of Jay County High School intending to major in business, music, art or education.



Everett and Lisabeth Taylor

Elizabeth A. Starbuck Scholarship II \$555,558

Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide scholarships for Jay County High School graduates.

Haynes Starbuck Scholarship II \$555,558

Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide scholarships for Jay County High School graduates.

Margie Nesbitt Steffy Memorial Scholarship Fund \$114,385

Established in 1999 by the will of Mrs. Steffy, a Portland civic leader. The fund is to provide scholarships to graduates of Jay County High School.

Georgetta Strait Memorial Scholarship Fund \$6,293

Established in 1998 by Epsilon Phi Chapter of Delta Theta Tau Sorority. The fund is to

provide scholarships to Pennville area Jay County High School graduates.

William R. Sudhoff Memorial Scholarship Fund \$24,251

Established in 2002 by Jim and Pat Sudhoff in memory of their son, a 1985 graduate of Jay County High School and a graduate of Indiana University. The fund is to provide scholarships to Jay County High School graduates pursuing a business degree at Indiana University Bloomington's Kelley School of Business.

Everett and Lisabeth Hiatt Taylor Memorial Scholarship Fund \$7,519

Established in 2013 by the family of Everett and Lisabeth Taylor who were lifetime residents of rural Jay County. Although unable to afford college himself, Everett understood the value of education. Lisabeth was one of eleven children, nine of whom graduated from college. Everett was a farmer and an executive at the Jay Garment Company and Lisabeth was a teacher. The fund shall provide scholarships to Jay County High School graduates.

Orla L. and Ruth E. Tharp Educational Fund \$271,853

Established in 2013 by the Ruth Tharp Estate. Orla Tharp was the Cashier at the Peoples Bank and Ruth was a homemaker. The fund shall provide scholarships to Jay County High School graduates.

Ethel Marie Schumaker Thenis Memorial Scholarship Fund \$45,784

Established in 1999 by the will of Mrs. Thenis. The fund is to provide scholarships to graduates of Jay County High School.

Justin Valentine Holy Trinity Catholic Church Scholarship Fund \$15,129

Established in 2007 by Mark & Marianne Valentine as a memorial to their son. The fund is to provide scholarships to high school graduates who are active members of the Holy Trinity Catholic Church, Bryant, Indiana, Catholic Youth Organization.



Justin Valentine

Norm Vinson Scholarship Fund \$12,559

Established in 2009 by Toni and Joseph Vinson. The purpose of the fund is to provide scholarships to graduates of Jay County High School with preference given to residents of Pennville, Indiana.



Norm Vinson

Mike Walters Student/Athlete Scholarship Fund \$31,989

Established in 2003 by Mike Walters, a 1976 graduate of Jay County High School. The fund is to provide scholarships to JCHS graduates with a 3.0 or greater grade point average who have earned at least two varsity letters in athletics.



Mike Walters

Elda Mae (Winger) Weaver Scholarship Fund \$21,241

Established in 1999 by Rob Weaver in memory of his mother who was a nurse for many years. The fund is to provide scholarships to high school graduates pursuing a career in the nursing field.



Wyatt Wells

Warren Wyatt Wells Memorial Scholarship Fund \$17,459

Established in 2002 by Yvonne Wells in memory of her husband, a Jay County native and 1976 graduate of Jay County High School. The fund is to provide scholarships to JCHS graduates.

**Westchester United Methodist Church
Scholarship Fund \$3,915**

Established in 1994 by a member of Westchester United Methodist Church. The purpose of this advised fund is to provide scholarships to children of members of the Westchester United Methodist Church.



Myron
Freeman

A. Iona Williamson Trust \$5,161

Established in 1979 by the will of Miss Williamson as a memorial to her parents, Monroe and Marie Williamson. Miss Williamson was a longtime employee of First National Bank and asked that the fund be used to provide scholarships for students of Jay County.



Zachary
Wolford

**Zachary Allen Wolford 4-H Memorial
Scholarship Fund \$4,440**

Established in 2005 by Heather Binegar, Zach's mother. Zach was killed in a traffic accident before finishing his first year at Ivy Tech State College. Zach was a 10-year member of 4-H. This fund is to provide scholarships to graduates of Jay County High School, who are members of the 4-H goat project.



Margo
Zielinski

**Margo Zielinski
Memorial Scholarship Fund \$4,701**

Established in 2003 by Steve Zielinski in memory of his wife who passed away after a valiant battle with cancer. Margo was a teacher in the Jay School Corporation for 31 years. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in education.

SCHOLARSHIP FUNDS TOTAL \$7,361,990

ORGANIZATION ENDOWMENT FUNDS

An agency or organization creates a fund which supports its mission.

ACRES, Inc. Endowment \$33,922

Established in 2006 by ACRES, Inc. The purpose of the fund is to provide support for ACRES, Inc.

Arts Place Endowment for the Arts

First Merchants Bank \$14,486

Established in 1994 by the Jay County Arts Council's Board of Directors. The purpose of the fund is to provide operating support for the organization.

Arts Place Endowment for the Arts

MainSource Bank \$13,143

Established in 1994 by the Jay County Arts Council's Board of Directors. The purpose of the fund is to provide operating support for the organization.

Habitat for Humanity of

Jay County, Inc. Endowment \$1,601

Established in 2004 by the Habitat for Humanity of Jay County Board of Directors. The purpose of the fund is to provide operating support for the organization.

Lee G. and Linda L. Hall

Endowment for the Arts \$100,553

Established in 1993 by the Jay County Arts Council with a portion of a bequest from Mr. Hall. The fund is to provide operating support and is named in honor of Lee & Linda's support of the arts in Jay County.

Tom Hunt Endowment for the Arts \$5,071

Established in 1994 by the Jay County Arts Council in honor of Tom, a local business and civic leader who died in 1993.

Jay Community Center

Endowment Fund \$19,956

Established in 2005 by the Jay Community Center. The purpose of the fund is to provide operational support.

Jay County Boys Club Endowment \$21,375

Established in 1993 by the Boys Club Board of Directors. The purpose of the fund is to provide operating support for the organization.

Myron Freeman Endowment

for Jay County Boy Scouts \$20,472

Established in 1995 by the Jay County Boy Scouts as an honor to Mr. Freeman who devoted much of his life to the Boy Scouts. The fund is to provide operating support for the organization.

Jay County Cancer Society, Inc.

Endowment Fund \$30,964

Established in 2005 by the Jay County Cancer Society. The purpose of the fund is to support the mission of the Jay County Cancer Society.

Jay County Crippled Children and

Adults Memorial Fund \$70,471

Established in 1993 by the Board of Directors of the Jay County Association for Crippled Children and Adults. A portion of a bequest from Sollie Ankrom was used to establish this endowment that provides support to the organization.

Jay County 4-H General

Endowment Fund \$24,378

Established in 1993 by the Jay County 4-H Council. The endowment is to provide a source of funding available to the 4-H Council for support of its programs and facilities.

Jay County Fair Association, Inc.

Endowment Fund \$43,161

Established in 1994 by the Fair Association's Board of Directors. The fund is to provide operating support.

Jay County Fourth of July Committee, Inc. Endowment Fund **\$27,236**
Established in 1994 by the Committee's Board of Directors. The fund is to provide operating support as the committee helps celebrate our nation's birthday.

Jay County Historical Society Genealogy Endowment Fund **\$3,811**
Established in 2001 by the Jay County Genealogy Society, which merged with the Jay County Historical Society in 2009. The purpose of the fund is to provide support for preservation and collection of genealogy records and related programs conducted by the Jay County Historical Society.

Jay County Pee Wee Football Endowment Fund **\$24,798**
Established in 1997 by the league's Board of Directors. The fund is to provide operating support for the league.

Jay County Public Library Endowment Fund **\$294,438**
Established in 1993 by the trustees of the Jay County Public Library. The advised endowment is to provide funds to help supplement the services provided by the organization.

Jay County Public Library Second Century Fund **\$17,898**
Established in 2006 by the trustees of the Jay County Public Library. The fund is to help supplement the services provided by the organization.

Jay County Scout Facilities, Inc. Endowment Fund **\$64,238**
Established in 2002 by the Jay County Scout Facilities, Inc. The fund is to provide support for the operation of the Freeman Scout Cabin.

Jay-Randolph Developmental Services, Inc. Endowment Fund **\$28,950**
Established in 1995 by the JRDS Board of Directors. The fund is to provide operating support for the organization.

Limberlost Cemetery Association Fund **\$45,423**
Established in 2001 by the Limberlost Cemetery Association. The purpose of the fund is to provide support for maintenance for the historical upkeep of the Limberlost Cemetery.

Meridian Health Services, Inc. Endowment Fund **\$164,678**
Established in 2004 by Comprehensive Mental Health Services, Inc. The purpose of the fund is to provide support for the educational, service and charitable purpose of Meridian Health Services, Inc.

David Brent Miller Jay County Boys and Girls Club Fund **\$9,699**
Established in 2011 through gifts from Barbara Kadinger, Bob and Carol Stephens, and the Jay Community Center. The fund is to provide support for the Jay County Boys and Girls Clubs, programs of the Jay Community Center. Mr. Miller, owner of Miller Aviation, died in a plane crash in March 2011. He was a long-time supporter of the Boys and Girls Clubs programs.

National Center for Great Lakes Native American Culture, Inc. Endowment Fund **\$1,155**
Established in 2007 by the National Center for Great Lakes Native American Culture, Inc. The fund is to provide operating support for the organization.

Jerry R. Pierce Memorial Endowment for the Arts **\$11,150**
Established in 2002 by Arts Place, Inc. in honor of Mr. Pierce, a local industrialist who died in 2001.

Portland Evening Optimist Club Fund **\$63,821**
Established in 1992 by the Evening Optimist Club. This fund was the first between the Foundation and a local service club. The fund is an advised fund with youth as its focus.

Portland Morning Optimist Club Fund **\$31,105**
Originally established in 1989 by the Morning Optimist Club to provide funding to programs, services, and support to Jay County organizations. The advised trust was transferred to The Portland Foundation in 1993 to help carry out its purpose.

Portland Parks Endowment Fund **\$1,841**
Established in 2001 by the Portland Park Board. The purpose of the fund is to provide support for the Portland Parks.

Portland Rotary Foundation Endowment Fund **\$41,358**
Established in 1998 by the Portland Rotary Foundation. The fund is to provide support to the Portland Rotary Foundation.

Linda Ripley and Ann Goodrich Memorial Fund **\$12,185**
Established in 2011 by the Jay Community Center, through a gift from Mrs. Ripley's estate. The fund is to provide support for the operation of the community center.

**Second Harvest Food Bank of East Central
Indiana, Inc. Fund \$4,303**

Established in 2010 by the Board of Directors of the Second Harvest Food Bank of East Central Indiana, Inc. The fund is to provide operating support for the organization.

**United Way of Jay County, Inc.
Endowment Fund \$239,941**

Established in 1993 by the Board of Directors of the local United Way. The fund is to provide operating support for the organization.

Westchester Cemetery Fund \$7,651

Established in 2006 by the Nancy J. Saxman 2003 Revocable Trust. The fund is to provide support for maintenance and historical upkeep of the cemetery.

**West Jay Community Center
Endowment Fund \$106,344**

Established in 2000 by the West Jay Community Center Board of Directors. The fund is to provide operating support for the organization.

**Youth Service Bureau of Jay County, Inc.
Endowment Fund \$25,955**

Established in 1995 by the Youth Service Bureau Board of Directors. The fund is to provide operating support for the organization.

**ORGANIZATION ENDOWMENT
TOTAL \$1,627,531**

NONPERMANENT FUNDS

Freedom Park Fund \$2,035

Established in 2004 to accept gifts for Freedom Park, which honors veterans of the United States Armed Forces.

**NON PERMANENT FUNDS TOTAL \$2,035
GRAND TOTAL of FUNDS**

\$27,891,646

WOMEN'S GIVING CIRCLE

Doing together what none of us could do alone

MISSION: To build a community of women philanthropists through the pooling of knowledge and resources for the purpose of providing grants to Jay County organizations and initiatives that address mutually agreeable issues.

Officers

President – Elasha Lennartz
Vice President – Diane Coldren
Secretary/Treasurer – Linda Kennedy

Immediate Past President – Cheryl Miller
Grant Committee Chairs – Rosie Clamme
and Kay Hayes



Grant Recipient – State of the Heart Hospice - \$1,000 towards care for patients in Jay County

Elasha Lennartz (center), presents grant funds to State of the Heart Hospice representatives Deb Tipton (left) and Christy Baker (right)



MEMBERSHIP

- | | | | | |
|-----------------|-------------------|------------------|------------------|-----------------------|
| Suzie Arnold | Janice Fisher | Tammy Horn | Gwen McDaniel | Janice Stucky |
| Janet Barrett | Julie Forcum | Elizabeth Hudson | Cheryl Miller | Jean Stucky |
| Pam Bennett | Jeanna Ford | Jane Jackson | Joyce Milligan | Jane Switzer |
| Carole Brigham | Linda Frantz | Margie Jetter | Beverly Priest | Lois Tatman |
| Sue Bryant | Robbin Fullenkamp | Phyllis Johnson | Nina Records | Meranda Teeter |
| Jane Carlin | Deanna Gillespie | Lola Joy | Mary Helen Rigby | Reda Theurer-Miller |
| Rosie Clamme | Ethelyn Glentzer | Kate Juillerat | Cletes Rines | Deb Tipton |
| Diane Coldren | Gloria Green | Linda Kennedy | Sue Rinker | Joyce Tipton |
| Sharlette Cole | Cathy Habegger | Betty Krieg | Connie Roberts | Judy Toms-Medler |
| Gail Compton | Meg Habegger | Gisela LeMaster | Jane Ann Runyon | Phylis Upp |
| Natalie Cox | Selena Hall | Elasha Lennartz | Virginia Schenck | Alice Valentine |
| Mary Davis | Sharon Hammers | Linda Lowe | Julia Schwomeyer | Sue Wade |
| Sharon Davis | Diane Hanlin | Mim Ludy | Joy Scotten | June Wendel |
| Shirley DeWitt | Carol Hedges | Bonnie Maitlen | Wilburta Shannon | Ruth Ann Widman |
| June Domingo | Shirley Herrin | Betty Sue Manor | Debbie Shreeve | Florence Wiley-Stoner |
| Barbara Downing | Zola Hidy | Becky Matchett | Heather Simpson | Judy Zearbaugh |
| Sue Dunn | Becky Hinkle | Margaret McBride | Betty Stone | Lou Ann Zimmerman |
| Janice Durham | Marianne Horn | Jackie McCollum | Merylin Strohl | |

Scholarships

Jay County students are given the opportunity to further their education at an institution of higher learning through scholarship funds established by generous donors at The Portland Foundation. In 2013, 89 students were awarded \$214,410.

RECIPIENT	SCHOLARSHIP RECEIVED
Catherine Alig	The Portland Foundation Scholarship Catherine and Donald Schramm Scholarship
Derek Arnold	Dr. Ara C. and Gay B. Badders Medical Scholarship
William Back	The Portland Foundation Scholarship Zack Hummer Memorial Scholarship Mike Walters Student/Athlete Scholarship
Jenna Barber	The Portland Foundation Scholarship Vecil Bookout Schlechty Scholarship Georgetta Strait Scholarship Elda Mae (Winger) Weaver Scholarship
Latisha Blankenship	Altrusa Club of Portland Scholarship
Darren Bogenschutz	The Portland Foundation Scholarship Zack Hummer Memorial Scholarship
Thomas Bowen	Charles and Ruth Joos Scholarship
Haley Brandt	Dr. Ara C. and Gay B. Badders Medical Scholarship
Kathryn Braun	The Portland Foundation Scholarship
Jennifer Braun	The Portland Foundation Scholarship Sharon Dues Memorial Scholarship
Abby Broering	The Portland Foundation Scholarship
Mariah Brunswick	The Portland Foundation Scholarship Peggy Glentzer Scholarship
Andrea Buck	The Portland Foundation Scholarship Jay County Hospital Auxiliary Scholarship Elda Mae (Winger) Weaver Scholarship
Lynsay Buckland	Church Women United Scholarship
Christina Castillo-Short	Charles and Ruth Joos Scholarship

RECIPIENT	SCHOLARSHIP RECEIVED
Samantha Compton	The Portland Foundation Scholarship
Alexis Cook	The Portland Foundation Scholarship
Dylan Cope	The Portland Foundation Scholarship
Jill Dirksen	Lilly Scholarship Finalist The Portland Foundation Scholarship Ashley Muhlenkamp 4-H Scholarship Norm Vinson Scholarship
Sarah Dirksen	The Portland Foundation Scholarship Michael A. Alig Jay County FFA Scholarship
Alexander Dunn	#1 Academic Scholarship
Trey Dunn	Dr. Ara C. and Gay B. Badders Medical Scholarship
Catelynn Fairchild	The Portland Foundation Scholarship Jeff and Eileen Bickel Scholarship
Alysia Fennig	Academic Scholarship Madison Alumni Scholarship
Lainelee Flowers	The Portland Foundation Scholarship
Richard Foster, Jr.	Jerry Pierce Memorial Scholarship

Lilly Endowment Community Scholarship Recipient



Andrea Bruggeman is the daughter of John and Donna Bruggeman and resides in rural Portland. She is attending Purdue and majoring in Animal Sciences with a concentration in Pre-Veterinary.

Scholarships

RECIPIENT	SCHOLARSHIP RECEIVED
Audrey Franklin	Academic Scholarship
Taylor Franklin	Hospital Auxiliary Scholarship
Kaylyn Frye	The Portland Foundation Scholarship First Bank of Berne Scholarship Inman-Myers Scholarship Starbuck Business Scholarship
Kortney Garringer	The Portland Foundation Scholarship Kristen Danae Corwin Scholarship
Grace Goodman	The Portland Foundation Scholarship
Alisha Grider	Charles and Ruth Joos Scholarship
Liza Haggenjos	The Portland Foundation Scholarship Felts-Hanlin Scholarship
McKayla Haines	Eric Bricker Memorial Scholarship Pennville Church of Christ Scholarship
Audrey Hall	Academic Scholarship SDP Manufacturing Scholarship
Kari Hemmelgarn	Marseal DeWeerd, Edith Horn and Virgie Brady Memorial Scholarship
Erin Hilfiker	Raymond and Mary Shreeve Scholarship
Samantha Homan	Michael A. Alig Jay County FFA Scholarship Roberta Beard Scholarship
Sarah Horn	Charles and Ruth Joos Scholarship
Mark Houck	The Portland Foundation Scholarship Blaine United Methodist Church Scholarship Wayne and Marguerite Hinkle Scholarship Frank Inman Scholarship Meshberger Brothers Scholarship
Stephanie Hudson	The Portland Foundation Scholarship Madonna Miller Scholarship Dorothy O'Brien Gegenheimer Odle Scholarship

RECIPIENT	SCHOLARSHIP RECEIVED
Christopher Hudson	Portland Morning Optimist Scholarship Christopher Spradling Memorial Scholarship
Rachelle Jackson	Portland Evening Optimist Scholarship
Makayla Jobe	The Portland Foundation Scholarship
Courtney Knight	The Portland Foundation Scholarship
Paige Lennartz	The Portland Foundation Scholarship Robert and Ruth Miller Scholarship
Avery Loyd	The Portland Foundation Scholarship
Kyle Loyd-Reier	The Portland Foundation Scholarship Gov. I.P. Gray Alumni Scholarship
Amanda May	Charles and Ruth Joos Scholarship
Megan May	Charles and Ruth Joos Scholarship
Tasha McCowan	The Portland Foundation Scholarship
Brock McFarland	Jerry Pierce Memorial Scholarship Harold and Maxine Schutz Scholarship
Brittani Miller	The Portland Foundation Scholarship Bryant Alumni Scholarship Crystal and Patricia Gibson Scholarship
Jessica Mills	The Portland Foundation Scholarship Robert Anderson Scholarship Bernice Tharp Gible Scholarship
Kevin Minnich	Meshberger Brothers Scholarship
Max Morgan	Jerry Pierce Memorial Scholarship
Emily Morris	The Portland Foundation Scholarship
Laura Morrison	Edith Gaunt Scholarship Randy O. Poole Memorial Scholarship
Jeremy Moser	The Portland Foundation Scholarship

Scholarships

RECIPIENT	SCHOLARSHIP RECEIVED
Anna Muhlenkamp	The Portland Foundation Scholarship Michael A. Alig Jay County FFA Scholarship Robert and Helen Brown McCreery Scholarship
Kyle Murdock	Weldon and Dorothy Hamma Scholarship
Emily Newman-Wendel	The Portland Foundation Scholarship Elda Mae (Winger) Weaver Scholarship
William Osborne	Christine Morrow Scholarship
Ravi Patel	Lilly Finalist Scholarship John Armantrout Science Scholarship Raymond and Mary Shreeve Scholarship
Kelsey Powell	East Central Opportunities Scholarship Jerry Pierce Memorial Scholarship
Caden Price	The Portland Foundation Scholarship
Katelyn Reier	The Portland Foundation Scholarship Michael A. Alig Jay County FFA Scholarship William Sudhoff Scholarship Justine Valentine Scholarship
Miranda Reinhart	Raymond and Mary Shreeve Scholarship Alpha Tri-Kappa Scholarship Portland Morning Optimist Scholarship Sheri and Nicholas Reinhart Scholarship Starbuck Art Scholarship
Raistlin Rice	The Portland Foundation Scholarship Portland Morning Optimist Scholarship
Mitchel Rigby	Matt Aker Scholarship
Wendy Robbins	Robert Quadrozzi Memorial Scholarship
Lauren Runkle	Eva Moore Gordon and Ernest Moore Scholarship Jeannie Habegger Scholarship Jay Lodge #87 Free & Accepted Masons Scholarship Portland Morning Optimist Scholarship Kris Rose Scholarship Don Selvey Memorial Scholarship

RECIPIENT	SCHOLARSHIP RECEIVED
Leslie Schubert	Lilly Finalist Scholarship Dr. Ara C. and Gay B. Badders Education Scholarship Jay County French Connection Scholarship Portland Lions Club Scholarship
Clayton Scott	The Portland Foundation Scholarship Starbuck Music Scholarship
Casey Shannon	The Portland Foundation Scholarship
Thomas Shrack	Dr. Ara C. and Gay B. Badders Medical Scholarship
Kyle Siegrist	Ray and Samaria McKinley Scholarship
Robert Skiver	The Portland Foundation Scholarship Starbuck Education Scholarship
Morgan Smitley	Joe Scott Clark Scholarship
Katie Snyder	Arnold and Eugenia Beumer Scholarship Elizabeth McCurdy Scholarship Elda Mae (Winger) Weaver Scholarship
Dylan Swingley	Michael A. Alig Jay County FFA Scholarship F. Dale Jordan Scholarship
Amazia Switzer	Jerry Pierce Memorial Scholarship
Julie Valentine	The Portland Foundation Scholarship Portland Morning Optimist Scholarship
Abbey Vance	Frank Inman Scholarship Jay County High School Alumni Scholarship Ernest and Martha Loy Scholarship Paul and Ruth Schumaker Shimp Scholarship Margo Zielinski Memorial Scholarship
Libby Weaver	Dr. Ara and Gay B. Badders Medical Scholarship
Joshua Wellman	The Portland Foundation Scholarship Stephen Myron 4-H Scholarship
Mikayla Wellman	The Portland Foundation Scholarship Elda Mae (Winger) Weaver Scholarship
Shelby Wendel	Dr. Kathleen Galbraith Memorial Medical Scholarship James Hardy "Portland Panther" Scholarship

Grants From Unrestricted and Field of Interest Funds

Organization/Project	Purpose	Amount
Agape Respite Care	Washer and Dryer	\$ 500
Arts Place	Arts in the Parks	\$ 10,000
	MusicWorks	\$ 10,000
	Operating Support	\$ 15,000
	Strategic Planning	\$ 2,500
Jay County Third Grade Classrooms	Care and Share Program	\$ 1,300
Community and Family Services	HeartLite Program	\$ 4,500
	People Helping People Program	\$ 1,500
	STD Clinic	\$ 1,500
Dunkirk Beautification Committee	Webster Depot Concert Series	\$ 1,450
Dunkirk Public Library & Glass Museum	Computers and Equipment	\$ 7,998
	Gas Boom Project	\$ 1,000
Jay Community Center	Boomer Sports Program	\$ 37,500
	Senior Citizens Program Equipment	\$ 7,556
Jay County Civic Theatre	Lighting Equipment	\$ 4,000
Jay County Fourth of July Committee	Fourth of July Celebration	\$ 10,000
Jay County Historical Society	Display Cases	\$ 1,400
	Elwood Haynes Mural	\$ 10,000
	Multimedia Preservation	\$ 2,420
Jay County Humane Society	Dividing Fence	\$ 4,500
	Spay and Neuter Program	\$ 5,000
Jay County Soil and Water Conservation	Educational Field Days	\$ 2,400
Jay County Special Olympics	Entry Fees	\$ 4,000
	Uniforms, Golf and Equestrian Equipment	\$ 3,250
Jay County Trails Club	Professional Consultant Fees	\$ 2,500
Jay Patriot Band Boosters	Color Guard Equipment	\$ 2,132
Jay-Randolph Developmental Services	Renovation of a Group Home	\$ 5,000
John Jay Center for Learning	College-Career-Connect Program	\$ 6,000
	Flooring and Window Blinds for Café	\$ 12,000
	Sprinkler System for Basement	\$ 13,500
Mad Anthony's Children's Hope House	Overnight Stays for Jay County Families	\$ 2,850
Salvation Army	Emergency Assistance Program	\$ 3,000
Second Harvest Food Bank	Tailgate Program	\$ 7,000

Organization/Project	Purpose	Amount
Spirit of Community Fund	Spirit of Community Fund	\$ 48,988
Youth Service Bureau	Born to Learn Program	\$ 12,500
	Born to Learn Camp	\$ 2,305
	KARSS Program	\$ 5,000
	Raised Garden Project	\$ 1,000
Total		\$ 273,049

Teacher Creativity Mini Grants

School/Teacher	Purpose	Amount
Bloomfield Elementary School 5th Grade Ms. Kathy Ayers	Fund a visiting artist and pay for supplies for instruction in traditional Sumi Bamboo Painting	\$ 250
East Jay Middle School 7th Grade Ms. Cassi Alberson	Fund the purchase of student response boards	\$ 198
East Jay Middle School 7th Grade Ms. Carla Johnson	Fund the purchase of student response boards	\$ 198
East Jay Middle School 7th Grade Ms. Carla Johnson	Fund the purchase of a document camera	\$ 250
Jay County High School Drama Club Ms. Carol Knarr Gebert	Fund the purchase of a table saw and protective eyewear for the High School scene shop	\$ 250
Redkey Elementary School 5th Grade Ms. LaVetha Loucks	Fund a trip to the Bongo Boy Music School	\$ 250
Westlawn Elementary School 5th Grade Ms. Kelly Bricker	Fund a trip to the Indianapolis Art Museum	\$ 250
Westlawn Elementary School 4th Grade Ms. Holly Farr	Fund the purchase of a Mimio Pad	\$ 250
Westlawn Elementary School Grades K-5 Ms. Cathy Fugiett	Fund the purchase of a document camera and projector	\$ 250
Westlawn Elementary School 2nd Grade Ms. Donna Geesaman	Fund the purchase of an Elmo interactive document camera	\$ 250
Westlawn Elementary School 3rd Grade Ms. Jennifer Johnson	Fund the purchase of a Mimio Pad	\$ 250
Westlawn Elementary School 3rd Grade Ms. Janelle Kirby	Fund the purchase of a Mimio Pad	\$ 250
Westlawn Elementary School 5th Grade Mr. James Roberts	Fund the purchase of a Mimio Pad	\$ 250

Combined Statements of Financial Position

For the Years Ended December 31, 2013 and December 31, 2012

Assets

	<u>12/31/2013</u>	<u>12/31/2012</u>
<u>Current Assets:</u>		
Cash and cash equivalents	\$ 157,823	\$ 102,425
Cash and cash equivalents - Temporarily restricted	40,055	39,591
	<u>197,878</u>	<u>142,016</u>
Income tax receivable	26	69
Investments; at market - Assets held for others	236,233	126,116
Investments; at market - Temporarily restricted	4,604,870	1,940,120
Total current assets	<u>5,039,007</u>	<u>2,208,321</u>
 <u>Property and Equipment; at cost</u>		
Computer hardware	17,279	17,688
Computer software	2,370	2,370
Leasehold improvements	402,768	394,188
Office furniture and fixtures	4,480	4,480
	<u>426,897</u>	<u>418,726</u>
<u>Less: Accumulated depreciation</u>	<u>(184,234)</u>	<u>(157,971)</u>
	242,663	260,755
Land - Freedom Park	<u>220,423</u>	<u>220,423</u>
Total property and equipment	<u>463,086</u>	<u>481,178</u>
 <u>Noncurrent Assets:</u>		
Investments; at market - Assets held for others	747,268	733,359
Investments; at market - Permanently restricted	22,467,414	20,300,034
Investments; at cost - Permanently restricted	4	5
Paintings - Permanently restricted	3,471	3,471
Total noncurrent assets	<u>23,218,157</u>	<u>21,036,869</u>
Total assets	<u>\$28,720,250</u>	<u>\$23,726,368</u>

Liabilities and Net Assets

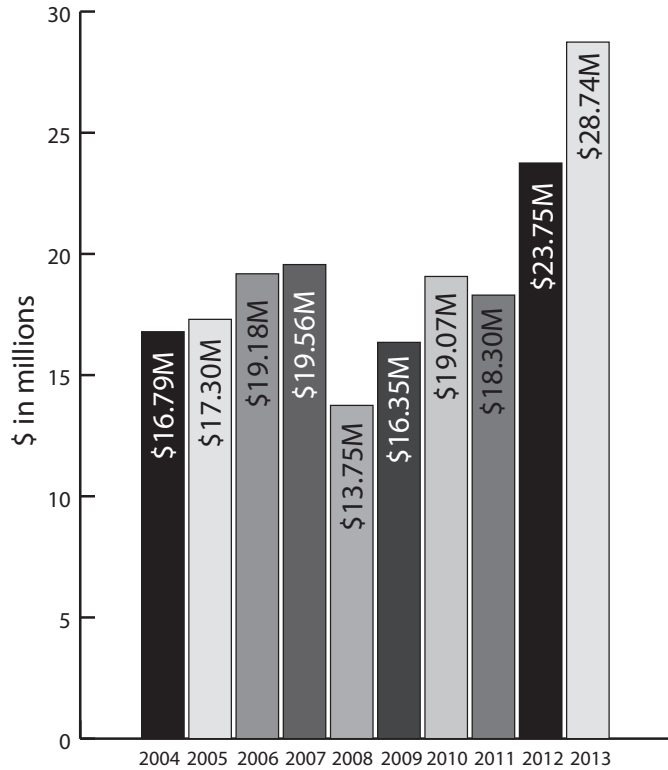
	<u>12/31/2013</u>	<u>12/31/2012</u>
<u>Current Liabilities:</u>		
Accrued liabilities	\$ 0	\$ 4,250
Current portion of non-current liability	54,829	48,237
Total current liabilities	<u>54,829</u>	<u>52,487</u>
 <u>Non-Current Liabilities:</u>		
Liabilities for assets held for others	983,501	859,475
<u>Less: Amount to be disbursed</u> within one year	<u>(54,829)</u>	<u>(48,237)</u>
Total non-current liabilities	<u>928,672</u>	<u>811,238</u>
Total liabilities	<u>983,501</u>	<u>863,725</u>
 <u>Net Assets:</u>		
Unrestricted	620,935	579,422
Temporarily restricted	4,644,925	1,979,711
Permanently restricted	22,470,889	20,303,510
Total net assets	<u>27,736,749</u>	<u>22,862,643</u>
 Total liabilities and net assets	<u>\$ 28,720,250</u>	<u>\$ 23,726,368</u>

Combined Statements of Activities

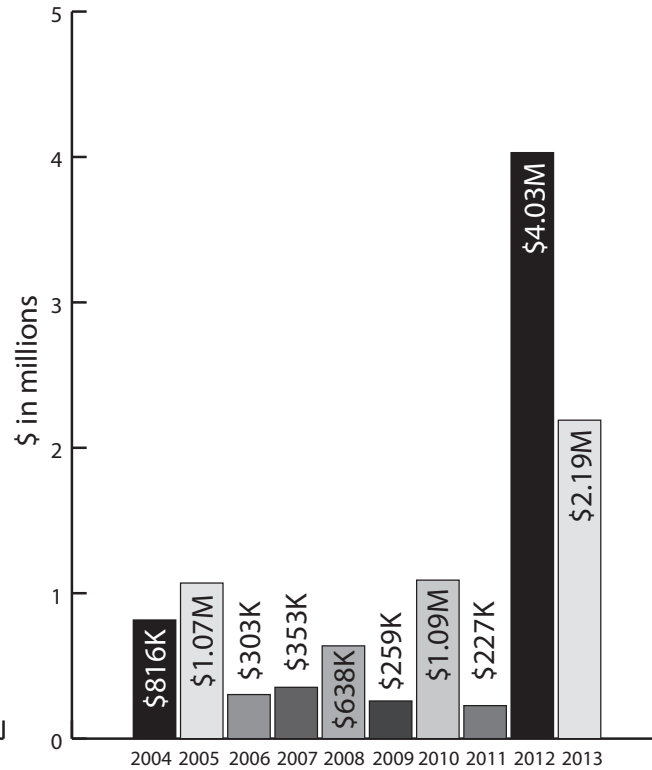
For the Year Ended December 31, 2013

	<u>Unrestricted</u>	<u>Temporarily Restricted</u>	<u>Permanently Restricted</u>	<u>Total</u>
<u>Revenues, Gains, and Other Support</u>				
Contributions	\$ 184	\$ 7,550	\$ 2,123,981	\$ 2,131,715
Interest and dividends		561,893		561,893
Realized and unrealized gains and (losses) from investments, net		3,314,591	588	3,315,179
Loss on disposal of fixed assets				
Partnership investment income (loss)			341	341
	184	3,884,034	2,124,910	6,009,128
Less: Contributions to assets held for others			(13,909)	(13,909)
Less: Investment loss from assets held for others		(126,917)		(126,917)
	184	3,757,117	2,111,001	5,868,302
Net assets released from restrictions	1,035,525	(1,091,903)	56,378	
Total revenues, gains, and other support	1,035,709	2,665,214	2,167,379	5,868,302
<u>Grants, Scholarships, and Other Expenses:</u>				
Grants	442,316			442,316
Scholarships	191,487			191,487
Investment management fees	33,501			33,501
Trustee fees	122,379			122,379
Unrelated business income tax	43			43
Functional expenses	221,270			221,270
	1,010,996			1,010,996
Less: Disbursements from assets held for others	(16,800)			(16,800)
Total distributions and other expenses	994,196			994,196
Change in Net Assets	41,513	2,665,214	2,167,379	4,874,106
Net Assets - Beginning	579,422	1,979,711	20,303,510	22,862,643
Net Assets - Ending	\$ 620,935	\$ 4,644,925	\$ 22,470,889	\$ 27,736,749

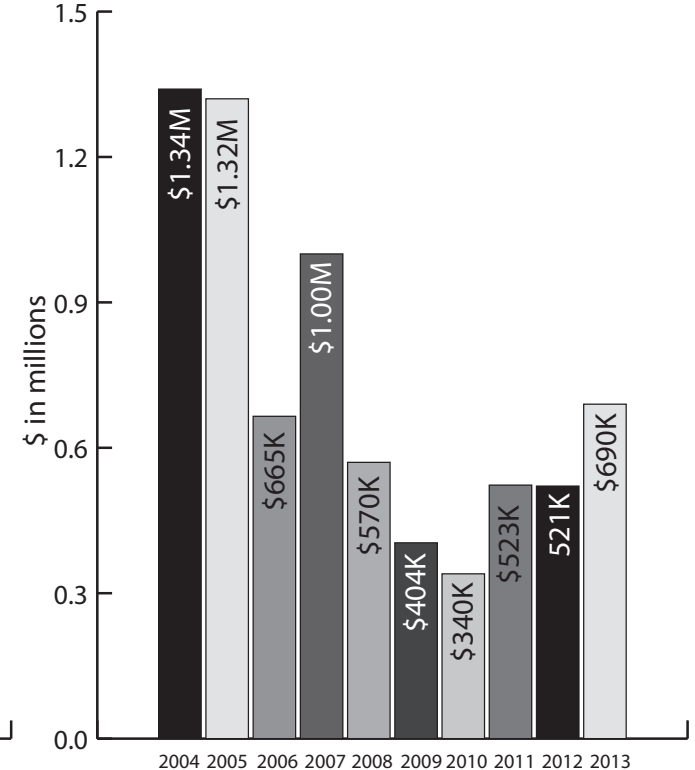
Assets



Gifts



Grants



For the year ending December 31, 2013, The Portland Foundation's rate of return on its investment portfolio was 16.6%

2013 Grants

Scholarships	\$ 214,410	34%
Arts & Culture	106,265	17%
Education	101,544	16%
Community Development	91,089	15%
Youth	61,034	10%
Health & Human Services	<u>51,810</u>	8%
	\$626,152	

1951 - 2013 Grants

Scholarships	\$4,560,066	34%
Arts & Culture	2,711,583	20%
Community Development	2,582,647	20%
Education	1,229,972	9%
Health & Human Services	1,228,421	9%
Youth	<u>1,044,600</u>	8%
	\$13,357,289	

How to Give Through The Portland Foundation

Donors can give to existing funds or create new ones that best serve their needs and charitable interests. Prospective donors are urged to discuss the various options listed below with their attorney, accountant or other financial advisor.

Endowment Funds

An endowment fund is a living memorial that may carry your family name. It creates a pool of charitable assets that provides enduring charitable support. Donors may choose one of five ways to have their contributions administered:

Unrestricted

The donor allows the Board of Trustees the freedom to choose the grant recipients and respond to changing needs in the community.

Field of Interest

The donor may specify a field of interest, but leaves selection of the exact recipients to the discretion of the Board of Trustees.

Restricted

The donor may name one or more particular agencies or institutions to receive grants.

Scholarship

The donor outlines the criteria for awards to deserving students so they may pursue educational opportunities.

Donor Advised

The donor may suggest possible grant recipients to the Foundation each year.

Planned Gifts Providing Lifetime Income

Planned gifts provide the benefits of charitable giving, while affording you and loved ones income from the donated assets.

Through The Portland Foundation, donors have the opportunity to preserve and strengthen the Jay County community. For information on these and other ways to use The Portland Foundation, call Doug Inman at (260) 726-4260.

Applying for Grants

The Portland Foundation encourages requests from any new or existing charitable organization or community agency in Jay County.

Grant Policies

Grant proposals must have direct relevance to Jay County charitable needs.

Areas The Portland Foundation wants to support are:

- Start-up costs for new programs
- One-time projects or needs
- Capital needs beyond an applicant organization's capabilities and means

Generally, The Portland Foundation does not support:

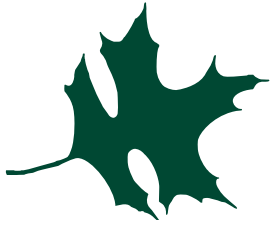
- Individuals, other than scholarships
- Religious or sectarian purposes
- Make-up of operating deficits, post-event or after-the-fact situations
- Endowment campaigns
- Propaganda, political or otherwise, attempting to influence legislation or intervene in any political affairs or campaigns

Requests are reviewed and voted on twice a year. Deadline dates are typically in January and July and are announced in the local media.

Foundation staff will review the grant request and will contact the requesting organization for any additional information or clarification. Following staff review, the proposals are sent to the Board of Trustees for evaluation and funding recommendation.

Following the next regularly scheduled board meeting, applicants are informed in writing of the Board's decisions as well as any conditions placed on a grant.

The mission of The Portland Foundation is to enhance the quality of life for the people of Jay County, Indiana, now and for generations to come, by building community endowment, effecting significant impact through grantmaking and providing leadership on key community issues.



**THE
PORTLAND
FOUNDATION**

112 East Main Street
Portland, IN 47371

260-726-4260
Fax: 260-726-4273
E-mail: tpf@portlandfoundation.org
www.portlandfoundation.org

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Return Service Requested

2013 Board of Trustees

Mary Davis, President	Rosalie Clamme	Rex Journey
Dean Jetter, Vice President	Pat Bennett	Ron Laux
Emily Goodrich Roberts, Secretary/Treasurer	Dr. David Fullenkamp	

Staff

Douglas L. Inman, Executive Director	Jessica L. Cook, Program Officer
--------------------------------------	----------------------------------

Past Board Members

Ethel Cartwright	1952-1970	John Coldren	1971-1985	Ruth Ann Widman	1989-2002
Orville Bechdol	1952-1954	R. Dwight Young	1973-1982	Gretchen Young	1991-2000
Joseph Burke	1952-1959	Lon Racster	1976-1989	John Brigham	1993-1999
Charles Baird	1952-1954	Edna Elliott	1977-1985	Ethelyn Glentzer	1997-2001
James Abromson	1952-1976	James Peterson	1977-1986	Darrell Reeves	2000-2002
John S. Hardy, Sr.	1952-1972	Maxwell Naas	1978-1987	Greg Moser	2000-2003
Hugh N. Ronald, Jr.	1954-1969	Marian F. Abromson	1983-1988	Dr. Mark Haggenjos	2001-2007
Robert Smith	1954-1967	Joel Roberts	1985-1989	Julie Barber	2003-2006
Rev. Virgil Bjork	1959-1961	Jack Ronald	1986-1996	Phil Frantz	1999-2008
John Bodle	1961-1976	Joann Vormohr	1987-1990	Ron Freeman	1999-2008
David Mosier	1967-1971	Sally Naas Mauger	1988-1988	Giles Laux	2003-2009
Byron Nesbitt	1969-1977	William W. Hinkle	1989-1998	Julie Forcum	2001-2010
Imelda McKeown	1970-1977	Stan Teeter	1989-1993	Rosalie Clamme	2003-2012
		Doug Milligan	1989-2002	Eric Reynolds	2003-2012